Date : November 5, 2026

TO, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra **Script Symbol: OMNI**	**TO**, BSE Limited, Phiroze JeeJeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra **Script Code: 544720**

Dear Sir/Madam,

Subject : Submission of Investors' Earnings Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed the Investors' Earnings Presentation relating to the Unaudited Standalone and Consolidated Financial Results of Omnitech Engineering Limited (the "Company") for the quarter and half year ended September 30, 2026.

The aforesaid Investors' Earnings Presentation is also being made available on the Company's website at https://omnitecheng.com/notices-announcements-2026-27/.

Kindly take the same on your records.

Thanking you,

Yours faithfully
For Omnitech Engineering Limited

Vadhavana Bhoomi Manharbhai

Digitally signed by Vadhavana Bhoomi Manharbhai
DN: c=IN, o=Personal, title=0108, pseudonym=c29c397f9f704e7b8ec07334e31922b5, 2.5.4.20=f06407506aaceaf9880c36a3b4abb7abcf34deaa8526a7dfaf8719a79e786c0b, postalCode=360050, st=Gujarat, serialNumber=559e267a0f6d96cb21d3654f5936f4eea1dc9e2c7f1f81ef75f7c4c646933e, cn=Vadhavana Bhoomi Manharbhai
Date: 2026.11.05 10:31:12 +05'30'
Adobe Acrobat Reader version: 2026.002.22031

Bhoomi Manharbhai Vadhavana
Company Secretary & Compliance Officer
Membership No. ACS-54468

***(Encl.:** As above)*

OMNITECH®

Update on Earnings for Q2FY27 & H1FY27

5th Nov, 2026

Omnitech Engineering Limited















Safe Harbor

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Earnings Call – Q2 FY27 & H1 FY27



Results for period of Q2 FY27 & H1 FY27 (Consolidated)

H1 FY27 vs H1 FY26 (Consolidated)

Revenue	EBITDA	PBT	PAT
INR 3422.2 Mn	INR 1018.7 Mn	INR 800.1 Mn	INR 602.9 Mn
50.0% ▲	**45.4%** ▲	**117.3%** ▲	**117.0%** ▲

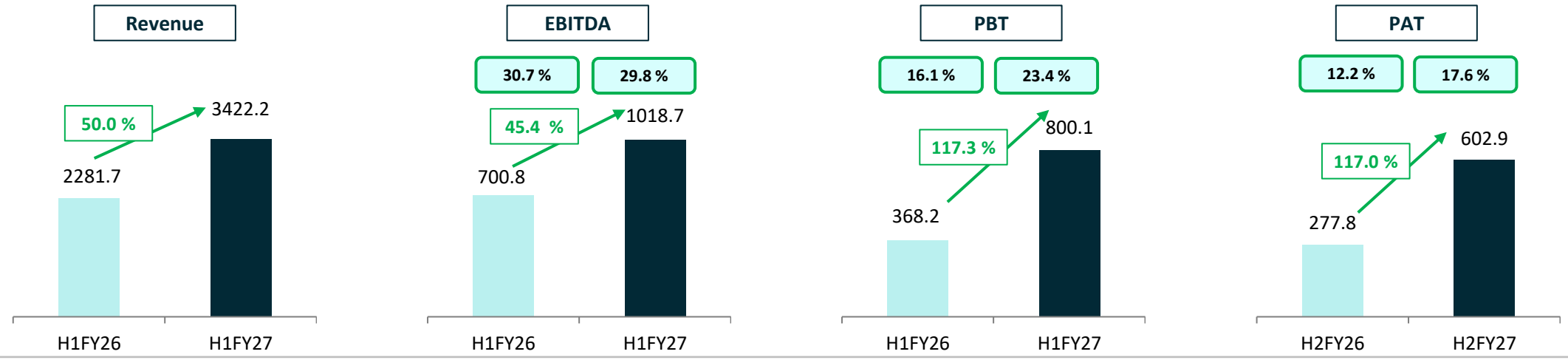
Q2 FY27 vs Q2 FY26 (Consolidated)

Revenue	EBITDA	PBT	PAT
INR 1755.6 Mn	INR 512.5 Mn	INR 403.3 Mn	INR 305.7 Mn
40.5% ▲	**17.7%** ▲	**37.8%** ▲	**35.5%** ▲

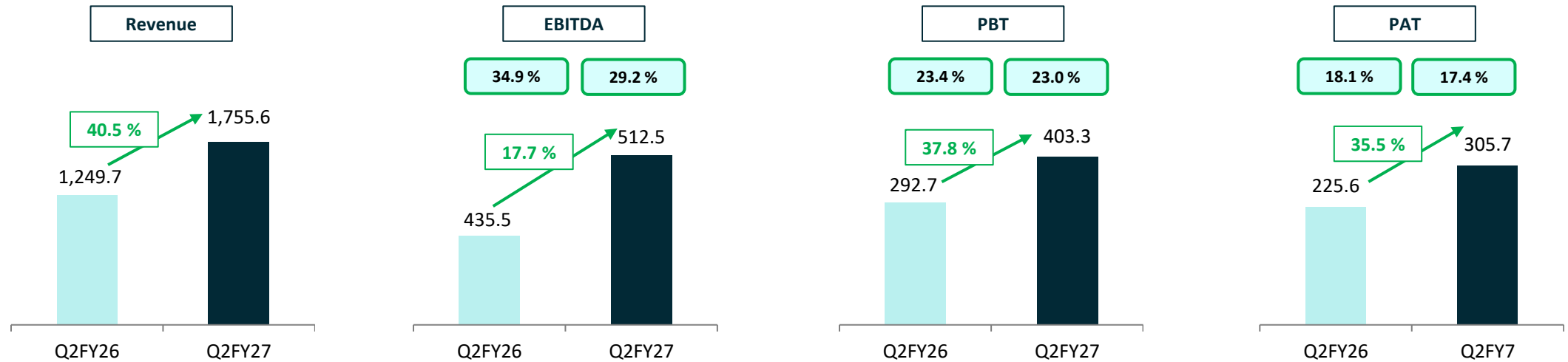
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Financial Performance for Q2 FY27 & H1 FY27 (Consolidated)

H1 FY27 vs H1 FY26 (Consolidated)



Q2 FY27 vs Q2 FY26 (Consolidated)



EBITDA is calculated as Profit for the period less other income add Finance costs, Depreciation and amortization, Exceptional Items and Total income tax expenses; EBITDA Margin is calculated as EBITDA divided by Revenue from operations; PAT Margin is calculated as Profit for the period divided by Revenue from Operations.

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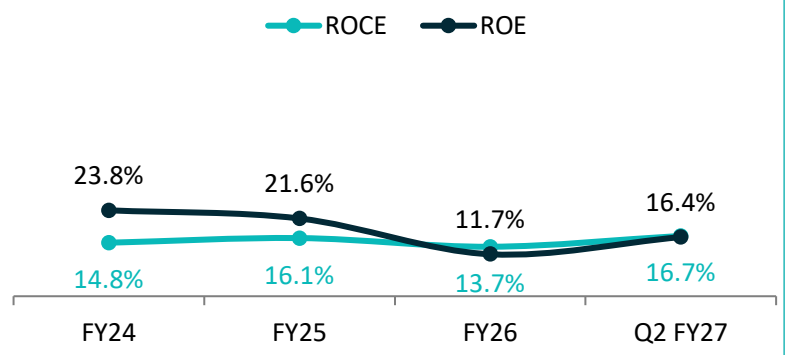
Financial Snapshot for period Q2 FY27 (Consolidated)

Particulars (Rs. in Mn)	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ	FY26
Revenue from operations	**1,755.6**	**1,249.7**	**40.5%**	**1,666.6**	**5.3%**	**5,113.0**
Consumption	478.3	246.0		467.6		1,213.8
Employee benefits expenses	266.3	201.1		266.4		840.5
Other expenses	498.6	367.0		426.4		1,347.7
Reported EBITDA	**512.5**	**435.5**	**17.7%**	**506.2**	**1.2%**	**1,711.1**
Reported EBITDA Margin	**29.2%**	**34.9%**		**30.4%**		**33.5%**
Other Income - Recurring	83.2	73.8		57.8		245.1
Depreciation and amortization expenses	75.1	117.7		62.7		481.6
Finance costs - recurring	117.3	99.0		104.5		394.8
Profit before exceptional items and tax	**403.3**	**292.7**		**396.8**		**1,079.7**
Exceptional items	-	-		-		1
Profit before tax	**403.3**	**292.7**	**37.8%**	**396.8**	**1.6%**	**1,078.7**
Profit before tax Margin	**23.0%**	**23.4%**		**23.8%**		**21.1%**
Tax Expense	97.6	67.1		99.5		285.4
Profit after tax	**305.7**	**225.6**	**35.5%**	**297.3**	**2.8%**	**793.4**
Profit after tax Margin	**17.4%**	**18.1%**		**17.8%**		**15.5%**
a. Basic (in Rs)	2.47	2.15		2.4		7.5
b. Diluted (in Rs.)	2.47	2.15		2.4		7.5

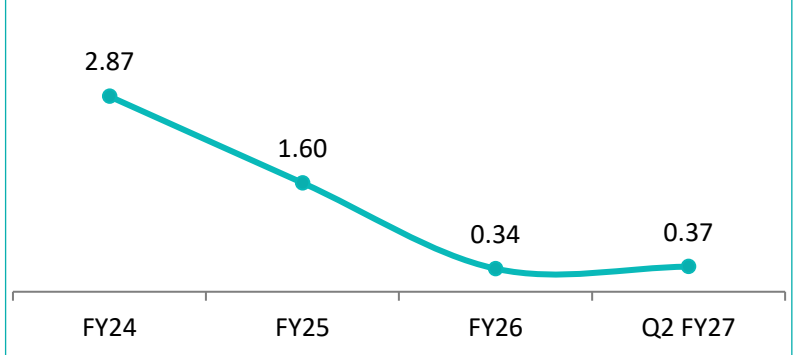
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Financial Performance (Consolidated)

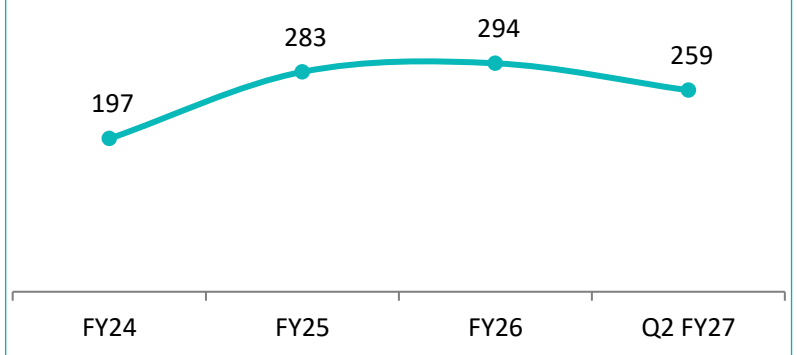
Return on Capital Employed & Return on Equity (%)



Net Debt To Equity (In times)



Net working capital days (In Days)



Return on Capital Employed is calculated as EBIT divided by Capital employed. Capital employed is calculated as the sum of Total equity (including non-controlling interest), Non-current borrowings and Current borrowings while EBIT is calculated as Profit for the year add Finance costs, Total tax expenses; Return on Equity is calculated as Profit for the year (Excluding share of non-controlling interest) divided by Total equity (Excluding non-controlling interest); Net Debt to equity (in times) is calculated as the net debt divided by total equity (including non-controlling interest),where net debt represents sum of Non-current borrowings and Current borrowings less cash and cash equivalents; Net Working Capital Days is calculated as Net Working Capital divided by Revenue from Operations, multiplied by 365 days (for fiscal years). Net Working Capital is computed as Receivables plus Inventory plus Other Financial and current assets (excluding cash and cash equivalents and current investments) minus Payables and Other financial and current liabilities (excluding current borrowings).

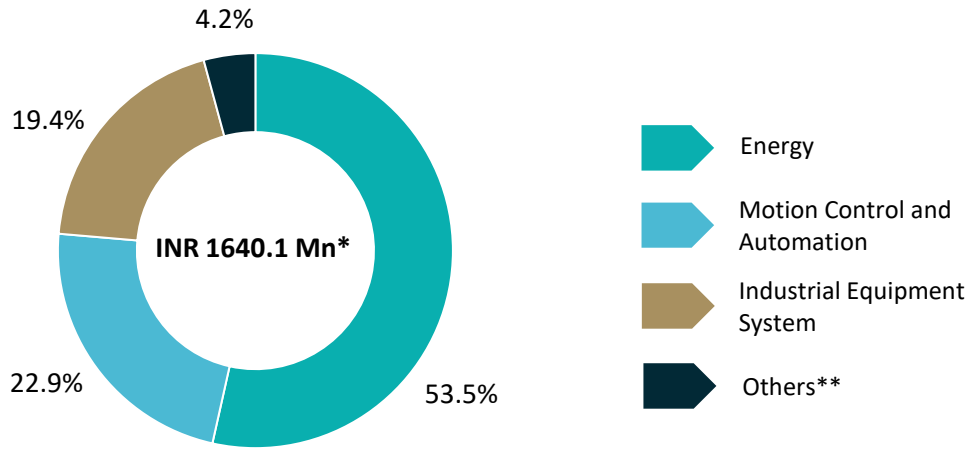
**Q2 FY27 figures are Annualized*

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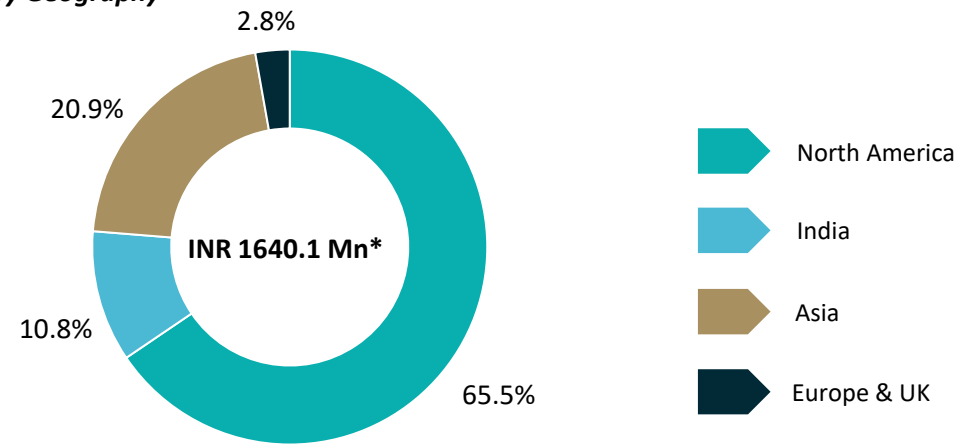
Revenue split by End User Industries & Geographies and Business Update

Revenues from Operations across Industries for Quarter ended Sep 30, 2026

By end-use Industry



By Geography



Key Business Updates

- Omnitech's existing plants at Metoda and Chhapra have been approved for Aerospace under AS9100:2016. NADCAP certification is currently in progress, covering Surface Treatment, NDT, and Welding — marking another important milestone in Aerospace.
- From Aerospace & Defense segment, FA Development Orders are in progress with some approvals are completed, marking a key step forward and new commercial orders are in pipeline.
- Commences Receiving Commercial Orders Following Successful First Article Approval from Data Centre Infrastructure Value Chain.

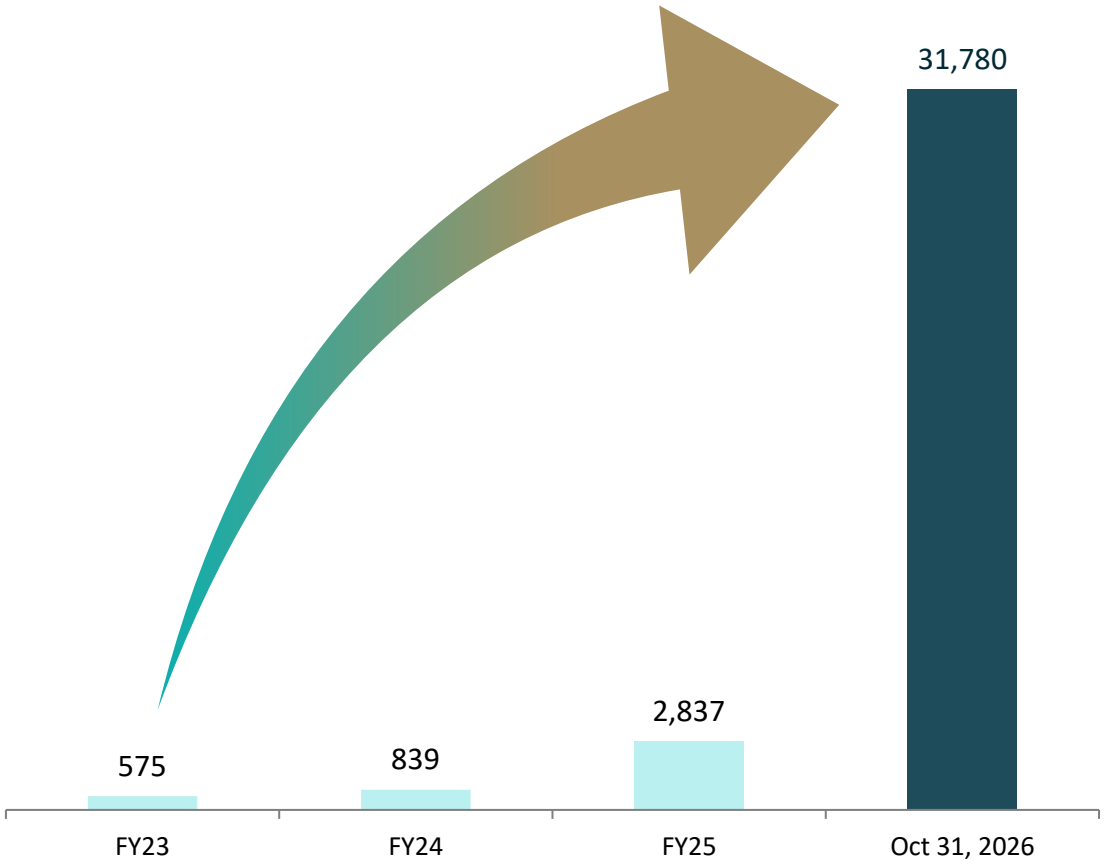
**Total Revenue from operation is of INR 1755.6 Mn which include Scrap of INR 83.4 Mn & Government Export Incentives of INR 32.1 Mn*

***'Others' includes end-user industries which are not classified into any of the industries mentioned above such as metal forming and other diversified industrial applications. Note: Industry classification is based on information available with us and our understanding of the principal business of our customers.*

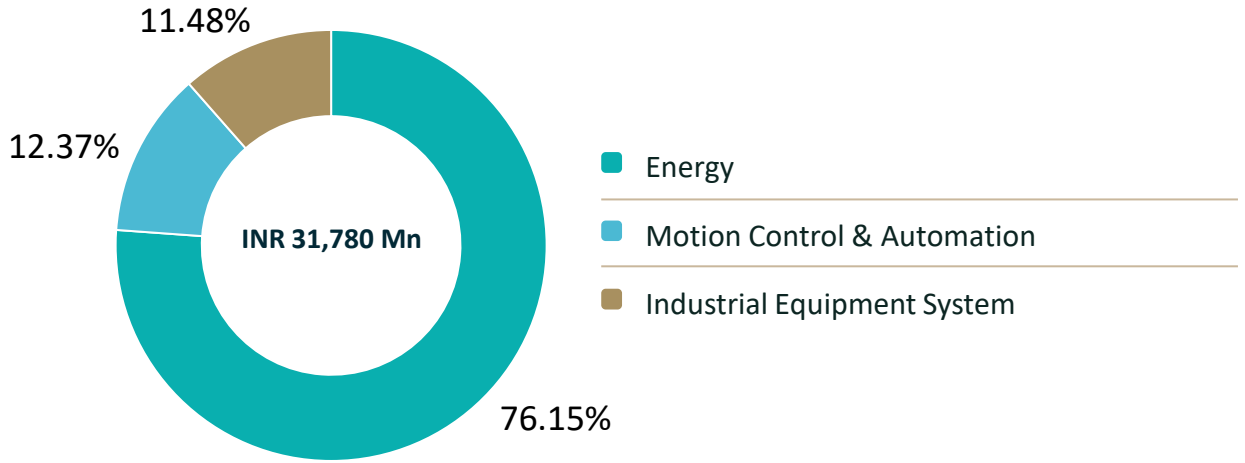
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Strong And Expanding Order Book - Continues To Provide Visibility Of High Growth

Order Book (INR Mn)



Order Book Summery Across Industries (INR Mn, %) as on Oct 31st, 2026



Order Book Summery Across Industries (INR Mn) as on Oct 31st, 2026

- Order Book as on 31st Oct, 2026 is over INR 31,780 Mn.
- Includes a multi-year order received from Weatherford with total order value of >US$100mn
- Expect that IPO proceeds and resultant expansion in manufacturing capacities as well as availability of working capital will help company expand OB further

Order Book means the value of the outstanding order book as of the respective dates is calculated as the total value of purchase orders and commitments received by the Company from its customers during the financial year / period (excluding cancelled purchase orders and commitments), net of the sale of finished goods during the same period as increased by the outstanding purchase orders and commitments as at the previous reporting date. The value of orders and commitments received in foreign currencies has been translated into Indian Rupees at the closing exchange rates prevailing as at the respective reporting dates.

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Ongoing Expansion



Omnitech Engineering Limited is advancing its next phase of expansion with the development of new manufacturing facilities at its Chhapra, Rajkot campus.

This strategic expansion will enhance our manufacturing capacity, strengthen our integrated engineering capabilities, and support growing demand across key industries.

Site Progress – Ground Views







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Developments

Testing Capabilities

Further strengthening the commitment to quality and technical excellence, Omnitech's in-house Metallurgical laboratory is now NABL accredited in accordance with ISO/IEC 17025, reinforcing testing competence, reliability, and adherence to internationally recognized standards.

This milestone enhances customer confidence, strengthens our qualification credentials with global OEMs.

Metallurgical laboratory NABL accredited as per ISO 17025:2017



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Company Overview

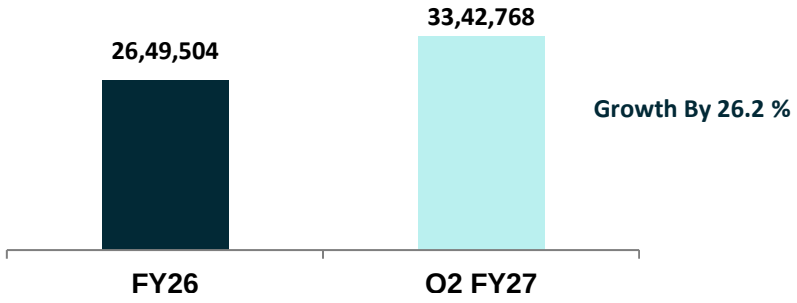


Snapshot of Omnitech Engineering

Started in FY2007, Omnitech is one of the key manufacturer of high precision engineered components & assemblies

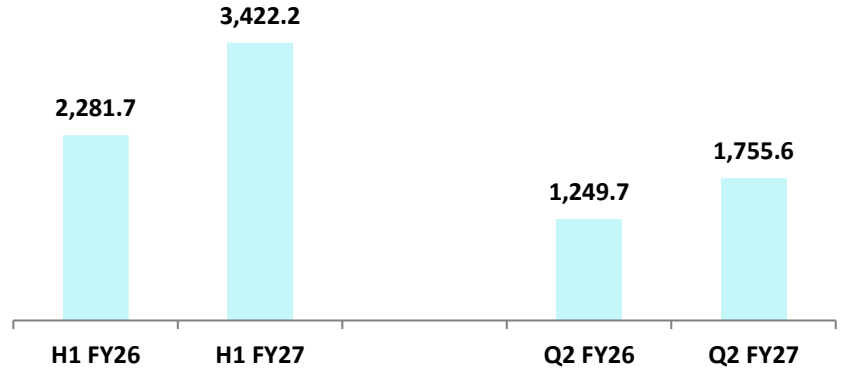
- 19 Years in Operation
- ~89%[1] of Revenue from Outside India
- Over 270 Global Customers[2]
- Sales in 24 Countries[2]
- Order Book of >₹31,780 million[3]
- 3 Mfg. Facilities with 80,802.68 sqm Area
- Precision Levels up to 5 Microns (0.005mm)
- 3,342,768 annualized machining hours[4]

Installed Capacity (Hrs.)



Financial Summary

Revenue from Operations (INR Mn)



Q2 FY 27

EBITDA	INR 512.5 Mn	EBITDA Margin	29.2 %
PAT	305.7 Mn	PAT Margin	17.4 %
ROCE Q2 FY27*	16.7 %	ROE Q2 FY27*	16.4 %

1: For the Quarter ended Sep 30th, 2026; 2: For the Quarter Year ended Sep 30th, 2026, and the last two Fiscals. 3: as on 31st Oct 2026 , 4: as on Sep 30th, 2026

**ROE and ROCE figures are as on Sep 30th ,2026 (Annualized)*

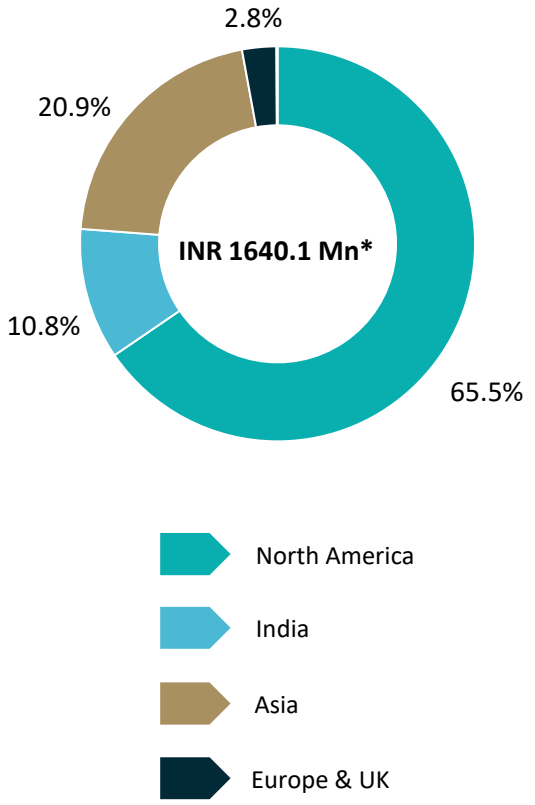
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Snapshot of Omnitech Engineering

Supplying to global customers across industries such as energy, motion control & automation, industrial equipment systems, metal forming & other diversified industrial application

	Sub-segments	Marquee Clients
Energy	Oil & Gas, Wind Energy and Power Sector	slb, Weatherford, Halliburton Energy Services, Inc, Boart Longyear, Suzlon, Lufkin
Motion Control & Automation	Electro-mechanical systems to end applications primarily in drives and motors, flow control, motion control, sensors, automation and hydraulics	Oilgear, Push Industries, EJN
Industrial Equipment System	Aerospace ground support equipment, construction equipment, machineries for diverse applications, and components for winches and hoists	Oshkosh AeroTech, Donaldson, Jyoti
Others**	Metal forming and other diversified industrial applications	Bharat Aerospace Metals, Inventive Alloy Cast Pvt. Ltd., Pro Tech Engineering Service, Rolex Industrial Corporation, Unique Ferro Cast

Revenue Contribution by End-user Industries for Quarter ended Sep 30, 2026



***Total Revenue from operation is of INR 1755.6 Mn which include Scrap of INR 83.4 Mn & Government Export Incentives of INR 32.1 Mn*
***Others includes end-user industries which are not classified into any of the industries mentioned above such as metal forming and other diversified industrial applications.*
Note: Industry classification is based on information available with us and our understanding of the principal business of our customers

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Our Journey

FY2007

- Started Operation under the name M/s. Omnitech Engineering
- First Export to USA

FY2016

- **Entered into Energy Sector**

FY2018

- **Started third party logistic warehousing in Texas, USA**
- **Established Existing Facility 2**

FY2022

- **Revenue from operations crosses ₹1,000.00 million**

FY2023

- Received ISO 9001:2015 Certification for Existing Facility 1
- Received ISO 14001:2015 Certification for Existing Facility 1
- Received ISO 45001:2018 Certification for Existing Facility 1

FY2024

- Certified with AS9100:2016 certification for Existing Facility 1
- Received IATF 16949:2016 certification for Existing Facility 1
- **Established Existing Facility 2**

FY2025

- Received certificate of registration from American Petroleum Institute with API Spec Q1 in accordance with API 20J for oil and gas industry certified for oil & gas, API 7-1 (right to use API monogram), API 5CT for Existing Facility 2
- Incorporated Novatro Techsolutions Private Limited

FY2026

- **Order Book crossed ₹ 10,000.00 million for the first time.**
- Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 3.
- Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 3.
- Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 3.
- Fund raising through IPO



Order Book means the value of the outstanding order book as of the respective dates is calculated as the total value of purchase orders and commitments received by the Company from its customers during the financial year / period (excluding cancelled purchase orders and commitments), net of the sale of finished goods during the same period as increased by the outstanding purchase orders and commitments as at the previous reporting date. The value of orders and commitments received in foreign currencies has been translated into Indian Rupees at the closing exchange rates prevailing as at the respective reporting dates.

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Operations Supported By Our Manufacturing Facilities, Offering Scale, Flexibility And Locational Advantage

Our manufacturing facilities in Rajkot are situated within a robust industrial ecosystem, providing us with access to a skilled labour force and vendor base for any outsourcing of job-work we may require

3
Manufacturing Facilities

80,802.68 sq. m.
Manufacturing Area – FY26

3,342,768 hours
Annualised Installed Capacity till Q2 FY27



Existing Facility 1: Metoda

Annualized Installed Capacity **11,05,104** as on Sep 30, 2026 (in hours)



Existing Facility 2: Chhapara

Annualized Installed Capacity **20,79,792** as on Sep 30, 2026 (in hours)

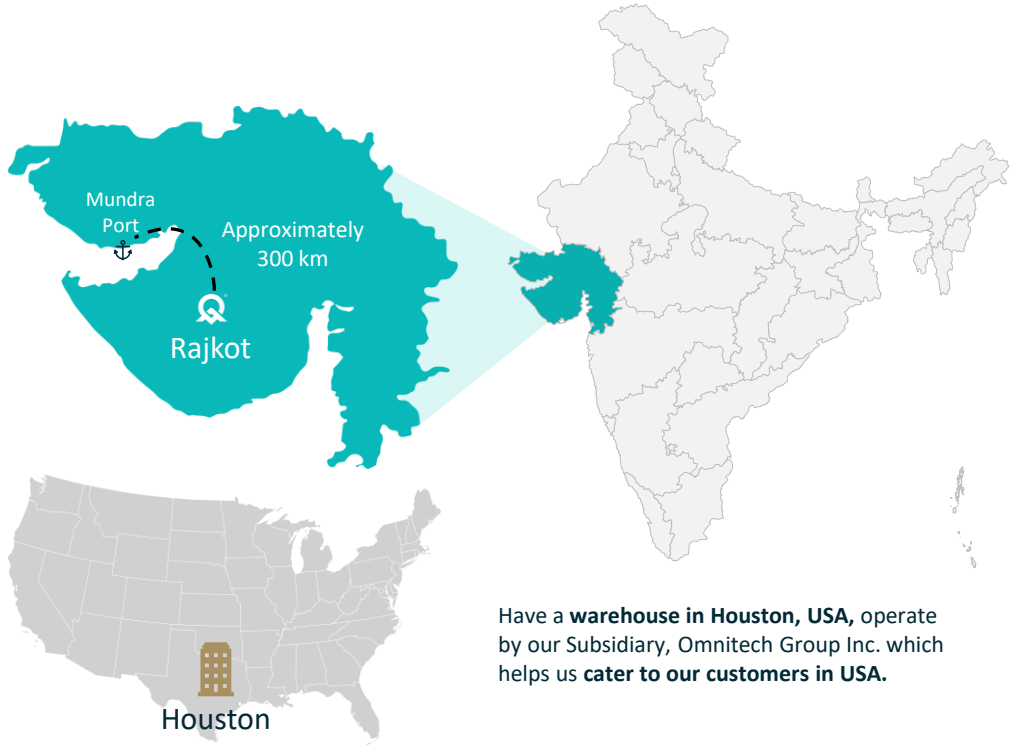


Existing Facility 3: Padavala

Annualized Installed Capacity **1,57,872** as on Sep 30, 2026 (in hours)

Mmanufacturing Competencies

- Deployed Industrial Robots for Certain Machine Lines
- Machines for Dimensional Measurement
- Dedicated Testing Centre
- Utilise IoT 4.0 Solutions to optimise operational efficiency



Have a **warehouse in Houston, USA,** operate by our Subsidiary, Omnitech Group Inc. which helps us **cater to our customers in USA.**

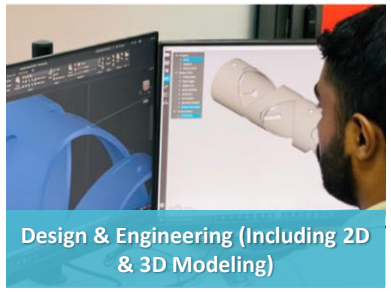
As a part of the Existing Facility 3 at Padavala, Rajkot, Gujarat, we have **recently set up a fabrication line with annualized fabrication capacity of 7,200 MTPA** which should further help us in supplying fully assembled components to our customers.

**Calculation for installed capacity assumes 26 working days in a month and 22 working hours in a day; machines from erstwhile facilities of our Company have been consolidated into Existing Facility 2 and capacity and capacity utilization numbers for Existing Facility 2 include data for such machines from Fiscal 2023 onwards.*

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Manufacturing Capabilities & Processes

Our manufacturing capabilities include design and engineering (including 2D to 3D modeling), machining, fabrication, plating, assembly, testing, & quality inspection


Design & Engineering (Including 2D & 3D Modeling)


Machining

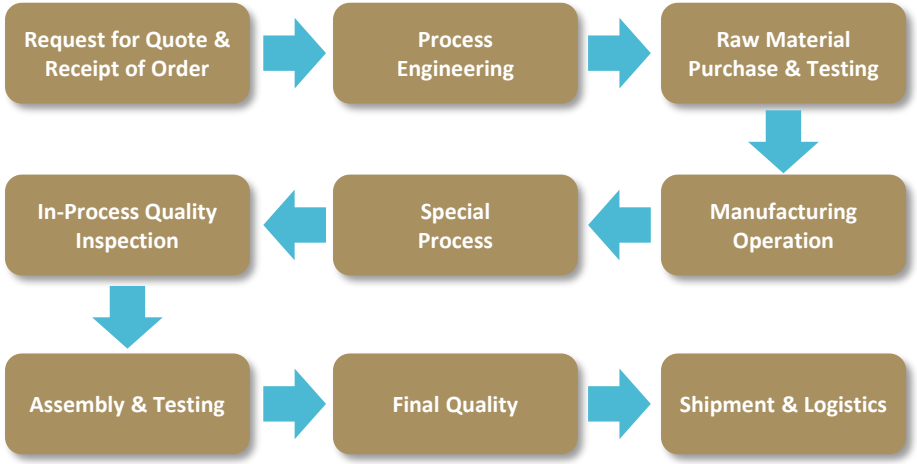

Fabrication


Surface Treatment


Assembly


Testing and Quality Inspection

End-to-end process followed by us in manufacturing of high precision engineered components and assemblies



Our Manufacturing Facilities are equipped with diverse machines such as CNC machines including VMC machines, TMC machines & sliding headstock machines, grinding machines, gear machines, gun-drill and honing machines, lapping machines, laser cutting machines, & welding machines


CNC Machines


VMC Machines


TMC Machines


Lapping Machines


Sliding Headstock Machines


Grinding Machines


Gear Machines


Gun drill and honing Machines


Laser Cutting Machines


Welding Machines

We have in-house facility to carry out special processes such as phosphating (zinc and manganese), copper plating, zinc plating, electroless nickel plating and stellite welding.

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A Diversified Product Portfolio Enabled By Product Development Capabilities (1/2)







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A Diversified Product Portfolio Enabled By Product Development Capabilities (2/2)



FROM GRAMS TO TONS





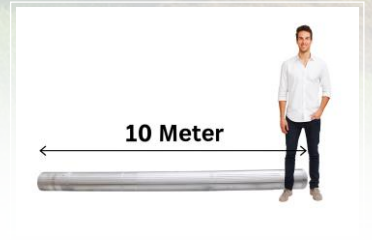
Weight 0.003 Kg to 503.33 Kg.





Diameter: 1.27 Cm. to 1 Meter





Length: 0.20 Cm. to 10 Meters

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Certifications & Approvals

For Existing Facilities

ISO 9001:2015

ISO 14001

ISO 45001:2018

ISO 9100:2016
(For Aviation, Space & Defence)

For Existing Facility 1

IATF 16949:2016

For Existing Facility 2

American Petroleum Institute

API Q1 | API 20J
API 7-1 | API 5-CT

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Experienced Promoters and Management Team with Strong Domain Expertise (1/2)



Udaykumar Arunkumar Parekh

Chairman and Managing Director

- He holds a degree in Bachelor's of Engineering in Mechanicals from V.V.P. Engineering College, Rajkot, Saurashtra University.
- He had also pursued Diploma in Mechanical Engineering from Technical Examinations Board, Gujarat State, Gandhinagar.
- Was associated with Jyoti CNC Automation Private Limited as Sales executive.



Paras Mukundrai Parekh

Whole–Time Director and Chief Financial Officer

- Holds a degree of Bachelor's in Commerce from J.C. Education Trust Commerce College, Junagadh, Saurashtra University and a Master's Degree in Business Administration from Sinhgad Institute of Business Administration and Research, Pune.
- Prior to joining our Company, he was associated with Kotak Mahindra Bank, Ahmedabad as Assistant Manager and HDFC Bank Limited, Rajkot as Deputy Manager.



Bhavin Prahalad Acharya

Chief Revenue Officer

- He is responsible for overseeing sales, marketing and brand development of our Company.
- He holds a Post-Graduate Diploma in Computer Applications from Tata Unisys Limited Education Centre, Mumbai, India.
- Prior to joining our Company, he was associated with Goodluck Engineering Co. (a unit of Goodluck India Ltd) as VP-Marketing and Ambica Steels Limited.



Dharmi A Parekh

Non-Executive Director

- She holds a degree of Bachelor's of Commerce from Shreemati Nathibai Damodar Thackersey Women's University, Mumbai.
- She was associated with the Company from April 2016 to March 2025 as Assistant Manager - Administration.
- She has over 9 years of experience in administration and management.



Akhja Haresh T

Chief Operating Officer

- Holds a Diploma in Fabrication Technology from Technical Examination Board, Gandhinagar, Gujarat and a degree in Bachelor's of Engineering (Production) from Bhavnagar University.
- Prior to joining our Company he was associated with, Praj Industries Ltd. as Associate Vice President, Ahmed Mansoor Al-Aali as Manufacturing Manager, Ramsis Engineering as Construction Manager, Thermax Limited as Deputy Manager – Production, and Larsen & Toubro Limited.



Bhoomi Manharbhai Vadhavana

Company Secretary and Compliance Officer

- Holds a degree of Bachelor's in Commerce from Sadguru Homsec & Commerce (E.M.) College, Rajkot and Master's in Commerce from Saurashtra University.
- Also holds a degree in LL.B. from A.M.P Law College, Rajkot, Saurashtra University. She is an associate member of the Institute of Company Secretaries of India.

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Experienced Promoters and Management Team with Strong Domain Expertise (2/2)



Mahendra Tribhuvan Panchasara

Independent Director

- He holds a Diploma in Mechanical Engineering and Diploma in Electrical Engineering from Government Polytechnic, Rajkot, Technical Examinations Board Gujarat State.
- Prior to joining our Company, he was associated with Rupkala Engineering Works as a partner. He is also one of the directors of Rupkala Engineers Private Limited.
- He has around 42 years of experience in manufacturing industry.



Punitbhai Mahendrabhai Sodha

Independent Director

- Holds a Bachelor's degree in Commerce from Saurashtra University.
- He is a Fellow Member of the Institute of Chartered Accountants of India and holds a certificate of practice from the Institute of Chartered Accountants of India since 2013.He was previously associated with HDFC Bank Limited as a Senior Manager.
- Has around 20 years of experience in banking and accounting.



Ketan Chandrakant Doshi

Independent Director

- He holds a degree of Bachelor's in Mechanical Engineering from M S Ramaiah Institute of Technology Bangalore University.
- He is a partner in M/s Ashok Engineering & Foundry Works. He was also associated with Kalpak Auto Private limited as Director. He is also a partner at M/s United Realty.
- He has around 20 years of experience in manufacturing industry.



Vidhi Nishit Shah

Independent Director

- She holds a Bachelor's degree in Commerce from M.M.G Mahila Arts & Commerce College, Junagadh, Saurashtra University.
- She has also completed her Master's degree of Business Management & Administration with specialization in finance from Gujarat Technological University.
- She had also pursued Diploma in Taxation Laws & Practice from J.C Educational Trust Law College, Saurashtra University, Junagadh.

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Awards, Accreditations and Recognition

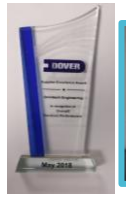
Fiscal Year	Awards, Accreditations and Recognition
2016	M/s Omnitech Engineering* received Best Supplier Award (Silver) from Power Build Private Limited for the year 2015–16. M/s Omnitech Engineering* received Soaring Eagle Award by John Bean Technologies Corporation.
2019	M/s Omnitech Engineering* received Supplier Excellence Award for Overall Business Performance by Dover Corporation.
2020	M/s Omnitech Engineering* received Supplier Excellence Award for Consistent Quality and Delivery Performance by Dover Corporation.
2021	M/s Omnitech Engineering* received Supplier Excellence Award for Overall Business Performance by Dover Corporation.
2023	Obtained ISO 9001:2015 certification from TÜV SÜD South Asia Private Limited (TÜV) with respect to implementation of Quality Management System for our Existing Facility 1. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System for our Existing Facility 1. Obtained ISO 45001:2018 certification from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 1.
2024	Obtained IATF 16949:2016 certification from TÜV with respect to manufacturing of machined components excluding product design for our Existing Facility 1. Obtained AS 9100:2016 certification from DQS Inc. with respect to implementation of Quality Management System (For Aviation, Space and Defense Organisation) for our Existing Facility 1. Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 2.Obtained ISO 14001:2015 from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 2. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 2. Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 2.
2025	Received Certificate of Registration from American Petroleum Institute with API Spec Q1 in accordance with API 20J for oil and gas industry certified for Oil & Gas, API 7-1 (right to use API monogram), API 5CT for Existing Facility 2.
2025	Obtained ISO 9001:2015 from TÜV with respect to implementation of Quality Management System for our Existing Facility 3. Obtained ISO 14001:2015 certification from TÜV with respect to implementation of Environmental Management System, for our Existing Facility 3. Obtained ISO 45001:2018 from TÜV with respect to implementation of Occupational Health and Safety Management System for our Existing Facility 3.
2026	Public Listed on NSE (National Stock Exchange) and BSE (Bombay Stock Exchange) Received 2 Golds + 1 Silver Awards from CII-Institute of Quality Bengaluru under 21st CII National level 3M Kaizen competition.











Few of the Notable Awards

**Our Company was initially incorporated as a partnership firm under the name M/s Omnitech Engineering*

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Financial Summary



Consolidated statement of Profit and Loss – Quarterly

(*in ₹ million*)

Particulars	Q2 FY27	Q2 FY26	*Y-o-Y %*	Q1 FY27	*Q-o-Q %*
Revenue from Operations	**1755.6**	**1249.6**	***40.5%***	**1,666.6**	***5.3%***
Other Income	83.2	73.8		57.8	
Total Income	**1838.8**	**1323.5**	***17.7%***	**1,724.4**	***6.6%***
Expenses:					
Cost of materials consumed	674.4	447.4		599.4	
Changes in inventories of finished goods and work-in-progress	(196.1)	(201.4)		(131.8)	
Employee benefit expenses	266.3	201.1		266.4	
Finance Cost	117.3	99.0		104.5	
Depreciation and amortisation expense	75.1	117.7		62.7	
Other expenses	498.6	367.0		426.4	
Total Expenses	**1435.5**	**1030.8**	***39.2%***	**1,327.5**	***8.1%***
Profit before exceptional items and tax	**403.3**	**292.7**	***37.8%***	**396.8**	***1.6%***
Exceptional Items				-	
Profit before tax	**403.3**	**292.7**	***37.8%***	**396.8**	***1.6%***
Tax expense:					
- Current tax	65.4	56.1		54.1	
- Adjustment of tax related to earlier years	-	-		-	
- Deferred Tax (Asset) / Liabilities	32.3	11.0		45.4	
Total Tax expense	**97.6**	**67.1**		**95.5**	
Profit for the period / year	**305.7**	**225.5**	***35.5%***	**297.3**	***2.8%***

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Consolidated statement of Profit and Loss - Annual

(*in ₹ million*)

Particulars	FY26	FY25	FY24
Revenue from Operations	**5,113.0**	**3,429.1**	**1,781.8**
Other Income	245.1	67.9	37.7
Total Income	**5358.1**	**3,497.1**	**1,819.5**
Expenses:			
Cost of materials consumed	1,947.1	1,248.8	553.4
Changes in inventories of finished goods and work-in-progress	(733.3)	(436.2)	(138.6)
Employee benefit expenses	840.5	550.2	263.5
Finance Cost	394.8	297.3	142.4
Depreciation and amortisation expense	481.6	385.2	229.8
Other expenses	1,347.7	889.8	454.2
Total Expenses	**4,278.4**	**2,935.2**	**1,504.7**
Profit before exceptional items and tax	**1,078.7**	**561.9**	**314.9**
Exceptional Items		-	-
Profit before tax	**1,078.7**	**561.9**	**314.9**
Tax expense:			
- Current tax	308.3	134.3	101.1
- Deferred tax charge/ (credit)	16.0	(11.8)	12.4
- Adjustment of tax related to earlier years	(38.9)	0.8	12.3
Total Tax expense	**285.6**	**123.2**	**125.8**
Profit for the period / year	**793.4**	**438.7**	**189.1**

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Consolidated Statement Of Assets And Liabilities

	Particulars	FY26	FY25	FY24
I	**ASSETS**			
	Non-Current Assets			
	(a) Property, Plant and Equipment	2,861.7	2,036.7	1,825.7
	(b) Capital Work-in-Progress	169.3	256.1	
	(c) Right of Use Assets	456.3	374.0	358.0
	(d) Intangible Assets	9.5	9.8	4.5
	(e) Intangible Assets Under Development	74.6	9.4	4.2
	(f) Financial Assets			
	- Other financial assets	98.1	80.1	38.9
	(g Deferred tax assets (net)	58.9	20.8	8.6
	(h) Other Non-Current assets	142.1	50.3	124.0
	Total Non-Current Assets	**3,870.4**	**2,837.0**	**2,363.9**
	Current Assets			
	(a) Inventories	3,145.4	1,791.4	914.5
	(b) Financial Assets:			
	Investments	17.8	24.4	22.6
	Loans	-	0.0	-
	Trade receivables	2,138.0	1,280.7	434.9
	Cash and cash equivalents	1,638.0	51.3	22.8
	Other financial assets	1,311.5	1.0	-
	(c) Other current assets	426.9	277.5	111.2
	Total Current Assets	**8,677.5**	**3,426.3**	**1,505.9**
	TOTAL ASSETS	**12,547.8**	**6,263.3**	**3,869.9**

	Particulars	FY26	FY25	FY24
II	**EQUITY AND LIABILITIES**			
	EQUITY			
	(a) Equity share capital	618.3	526.3	500.0
	(b) Other Equity	6,178.9	1,510.2	294.8
	Equity attributable to the equity holders of the parent company	**6,797.2**	**2,036.4**	**794.8**
	Non controlling interest	(0.3)	0.0	-
	Total Equity	**6,797.0**	**2,036.4**	**794.8**
	LIABILITIES			
	Non-current liabilities			
	(a) Financial liabilities			
	- Borrowings	966.4	1292.5	1025.6
	- Lease Liabilities	236.8	201.3	257.0
	(b) Provisions	36.6	24.7	12.6
	Total Non Current liabilities	**1,239.7**	**1518.4**	**1295.2**
	Current liabilities			
	(a) Financial liabilities			
	- Borrowings	3,011.7	2013.8	1279.3
	- Lease Liabilities	132.4	102.7	55.9
	- Trade Payables			
	(i) Total outstanding dues of micro enterprises and small enterprises	612.9	197.7	253.9
	(ii) Total outstanding dues other than micro enterprises and small enterprises	510.8	147.0	48.9
	- Other financial liabilities	81.6	56.7	37.6
	(b) Provisions	27.9	8.4	9.5
	(c) Other current liabilities	45.9	73.8	9.0
	(d) Current tax liabilities (net)	87.9	108.4	86.0
	Total Current liabilities	**4,511.2**	**2708.5**	**1779.9**
	TOTAL EQUITY AND LIABILITIES	**12,547.8**	**6263.3**	**3869.9**

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THANK YOU

