Batliboi Ltd.

Legal & Secretarial Department

Regd. & Corporate Office :

Bharat House, 5th Floor,
104, Bombay Samachar Marg,
Mumbai - 400 001. India

Phone : +91 (22) 6637 8200
Fax : +91 (22) 2267 5601
E-mail : legal@batliboi.com
Web.: www.batliboi.com
CIN : L52320MH1941PLC003494

The Listing Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai 400 001.

Date : November 6, 2026

Subject: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith copy of Investor Presentation titled Batliboi Limited Investor Presentation 2Q & 1HFY27

The above information is also available on the website of the Company i.e. www.batliboi.com

Kindly take the same on your record.

Thanking you

Yours faithfully,
For **Batliboi Limited**

POOJA ROHIT SAWANT
Digitally signed by POOJA ROHIT SAWANT
Date: 2026.11.06 17:37:08 +05'30'

Pooja Sawant
Company Secretary
ACS - 35790

Place: Mumbai
Encl: As above

BATLIBOI LTD

The Engineers' Engineer

Investor Presentation 2Q & 1HFY27

Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Batliboi Ltd.'s (“Batliboi Ltd” or the Company) future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Batliboi Ltd undertakes no obligation to publicly revise any forward looking statements to reflect future/likely events or circumstances.

Management Commentary on 2Q & 1HFY27 Performances



Sanjiv Joshi
Managing Director,
Batliboi Ltd

- **Batliboi has begun FY27 on a positive footing. In 1HFY27 we continue to deliver strong financials on consolidated basis with our Revenue from operations growing by 43% YOY basis (i.e from Rs. 190cr to Rs.273cr this year). Our EBITDA increased to Rs 17Cr from Rs 11Cr in same period last year. The PAT doubled to Rs7cr.**
- In July, 2026, Batliboi Ltd acquired 100% of the paid-up equity share capital of Penta Automation Systems Private Limited ("Penta") from its existing shareholders by way of a secondary acquisition of shares through a mix of upfront acquisition of 80% and balance acquisition of 20% over the next 5 years. It is a profitable company specializing in customizing industrial automation solutions mainly to industries like automotive, bearings, electricals and medical equipment.
- **In 1HFY27 we saw order inflow worth Rs 469cr ; our outstanding Orderbook as at Sept,2026 stands at Rs 646cr.**
- A significant achievement by our Environmental Engineering Division (EEG Division) securing a major contract from SAEL Industries Ltd. for Design, Supply, Installation and Commissioning of a pollution system for its upcoming Solar Cell Manufacturing facility located at Jewar, Uttar Pradesh valued at ₹52 crores, which represents an additional major milestone of Batliboi's foray into the Solar Energy Sector.
- Looking ahead to FY27, we reiterate our guidance of ~10% sustainable topline growth with stable margins. This outlook for the consolidated business is underpinned by favorable sectoral tailwinds including the Textile and Solar Energy sectors, a growing pipeline of international opportunities, and strategic partnerships that are deepening our portfolio and driving operational synergies.
- Not with standing any further adverse impact, if any, on the global and Indian economy in the event of a prolonged global conflicts, we expect to meet our FY27 guidance.

Note - Numbers discussed in the commentary are consolidated and rounded off to nearest digit.

About Batliboi Ltd

- Batliboi at a Glance
- Batliboi Groups and Divisions
  - Air Engineering
  - Textile Machinery
  - Machine Tools
  - Robotics & Factory Automation Subsidary – PENTA Automation Systems Pvt Ltd
  - Environmental Engineering
  - Effluent and water treatment (Bioconserve Renewables Envirotech Pvt Ltd)
- Batliboi's USP
- Financials'
- Annexures



Batliboi Ltd at a Glance

Rs 273cr
1HFY27 Revenue

Rs 17cr
1HFY27 EBITDA

Rs 7cr
1HFY27 PAT

0.28x
Net debt to equity
as at March, 2026

Rs 469cr
Order Inflow
till Sep,2026

Rs 646cr
Outstanding Orderbook
as at Sep,2026

586
Number of employees

Exports in

South East Asia, North & South America and Middle East

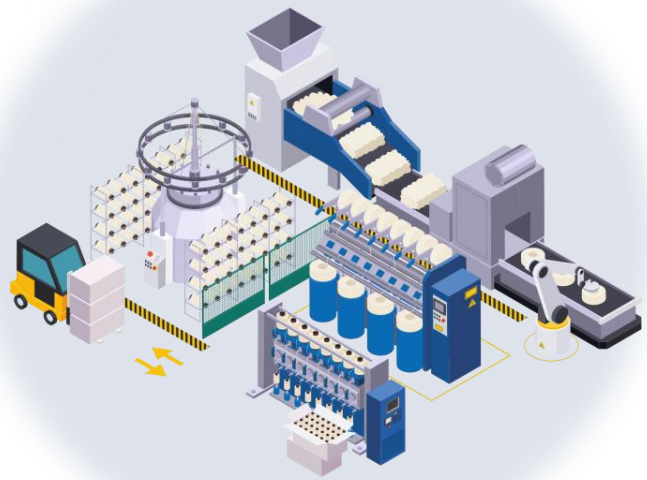
Rs 440Cr
FY26 Revenue

Business Segments

- Air Engineering
- Textile Machinery
- Machine Tools
- Robotics & Factory Automation(Penta)
- Environmental Engineering
- Bioconserve Renewables Envirotech Pvt Ltd

Manufacturing Location Units

- Surat, Gujarat ;
- Umargam, Gujarat
- Pune, Maharashtra
- Peterborough, Canada
  (Quickmill Inc, Subsidiary of Batliboi Ltd).



Note – 1. Number of employees include employees of Batliboi Ltd and also of its subsidiaries Quickmill, Penta and Pats and Bioconserve Renewables Envirotech Pvt Ltd are its subsidary

Batliboi Limited Acquires Penta Automation & Pats Robotics

Entry into Industrial Automation & Robotics through the acquisition of Penta Automation Systems

Transaction Structure

Total acquisition value for 100% equity in Penta

INR 19.8 Cr

80% upfront
INR 15.84 Cr paid in cash at closing

20% deferred
INR 3.96 Cr over 5 annual Payments from Apr 2027

Existing shareholders of Penta
Manders Industries B.V. (Netherlands) — 49%
Mr. Dharmesh Mistry & Ms. Avani Mistry (Founders) — 51%

Post-completion structure
Penta → Subsidiary of Batliboi
Pats Robotics → Indirect subsidiary (via Penta)
Minimum 5year Management Continuity:
Founders Remain Engaged to Support Growth and Integration

Strategic Fit for Batliboi

Diversification into a High-Growth Segment

Industrial automation and robotics integration is one of the fastest-growing segments within Indian advanced manufacturing — a new revenue stream outside Batliboi's traditional offerings.

Synergies with existing Batliboi Business

Automation and robotics capabilities directly complement Batliboi's machine tools, textile machinery, and environmental engineering portfolio, enabling leverage each others strength to expand the market with Batliboi's customer base.

Blue-Chip Customer Relationships

Penta's marquee clients — SKF, Tenneco, Schaeffler, Siemens — extend Batliboi's reach into multinational OEM accounts and strengthen its position with global manufacturers operating in India.

Value-Accretive Acquisition

Penta has delivered consistent profitable growth, with revenue increasing to ₹25.17 Cr in FY26, making it an earnings-accretive addition to Batliboi's business.

Batliboi Ltd : A Well Diversified Business Group

Air Engineering



Leading manufacturer of :

- Humidification
- Waste Collection
- Automatic Controls
- Central Monitoring
- Bale Press System
- Energy Management
- Evaporative Air Cooling

Textile Machinery



Agents of Leading Textile Machinery in :

- Spinning
- Knitting
- Processing
- Technical Textiles Machinery
- Oils and Consumables

Machine Tools



Manufacturing Division

- CNC Machines
- Conventional Machines

Agencies Division

- Metal Cutting Machines
- Metal Forming Machines
- Workshop Machine Packages

Environmental Engineering



- Air Pollution
- Industrial Fans
- Hydrogen Gas Solutions
- HVAC for Industrial Application

Subsidary



Quickmill Inc, Canada

- Gantry Drilling and Milling Machines

Bioconserve Renewables Envirotech Pvt Ltd

- Water and Effluent Treatment Plants
- Zero Liquid Discharge (ZLD) for Industries

Penta Automation Systems Private Ltd

- Robotics and Factory Automation

Machine Tools India



Manufacturing Division (India)

- Offers multi axis CNC machines - Vertical Machining Centers, Turning Centers, Vertical Turning Lathes.
- General Purpose Machines - Radial Drilling Machines, Portable Drilling Machines with Universal Head.
- 60 trained engineers and technicians for both sales and services through a network of 15 offices.
- Major customers from Auto Component, Tractors, Dies and Molds, Light Engineering and Infra Industries.

Agency Division

Represents state of the art Machine Tools for:

- Metal Cutting
- Metal Forming Applications
- Workshop Machine Packages



Key Updates on the Division

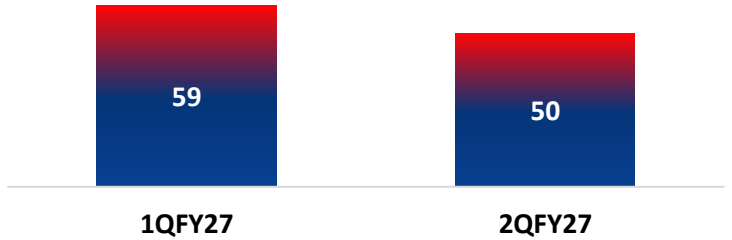
In 1HFY27, the trading division **installed 3 machine, while the manufacturing division installed 179 machines.**

The total order backlog for the Machine Tools division as of Sept,2026 stood at **Rs 172cr, accounting for 27%** of the company's overall order backlog; out of which **Machine Tool Mfg is Rs42cr and Trading is Rs130cr**

Key Industries Catered

- Auto Component
- Tractors
- Dies and Molds
- Light Engineering
- Infra Industries

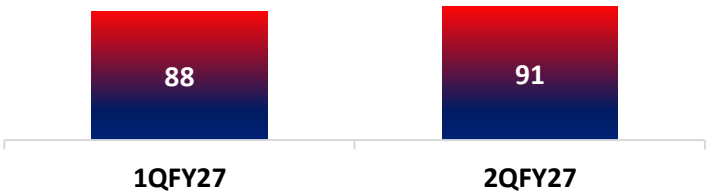
Order Inflow (Rs cr)
(machine tool trading and manufacturing)



Revenue (Rs Cr)
(machine tool manufacturing)



Number of machines installed
(machine tool manufacturing)



Note - Number discussed are of Machine Tools Trading and Manufacturing. The Order Backlog numbers includes PATS and Penta Robotics.

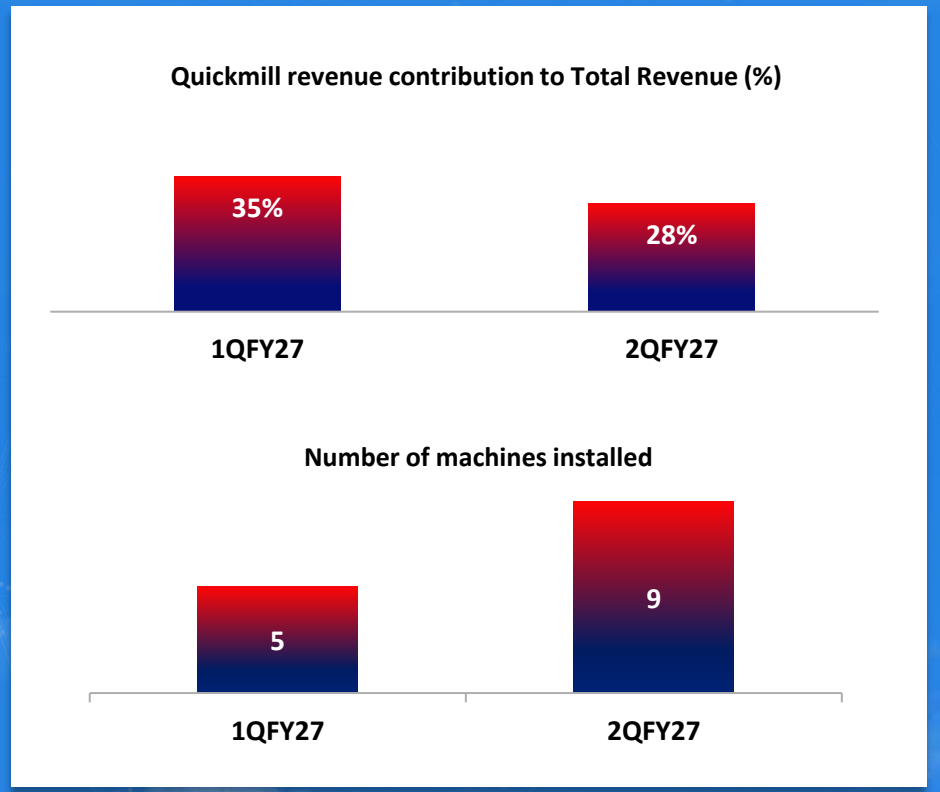
Machine Tools Global Presence : Quickmill our Canadian Subsidiary

Quickmill is headquartered in Peterborough, Ontario, Canada and is engaged in the manufacture and sale of large-size Gantry Drilling & Milling machines. It caters to the global market for the Energy, Structural Steel, Aviation, large equipment manufacturing and Job shop manufacturing sectors.

Key Updates on the Division

Positive Momentum Restored :

- Order bookings and enquiry levels have improved compared to Q2 of previous fiscal positioning Quickmill for a stronger remainder of FY27-barring unforeseen circumstances.
- Quickmill had an **order inflow of Rs86cr in 1HFY27** as of Sept,2026. Quickmill recorded a turnover of **Rs86 crore in 1HFY27.**



400+
Projects Installed

105
Satisfied Clients

130+
Customers Worldwide

Net Debt Free with adequate surplus

FANUC America Authorized CNC Aggregator

Engineered and built in Canada with; sales to USA, Canada, Mexico, Saudi Arabia.

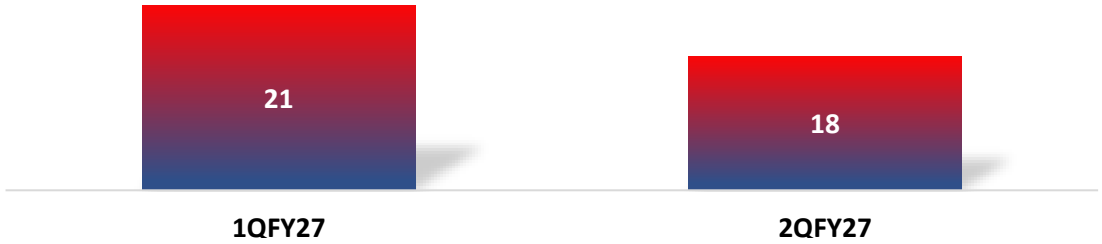


Air Engineering

Order Inflow from Air Engineering (Rs Cr)



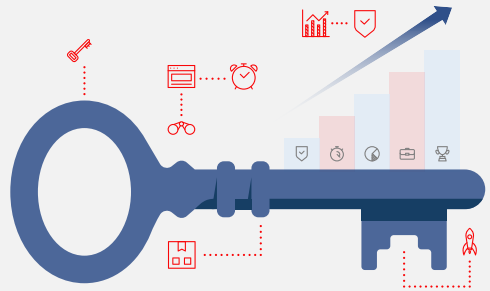
Revenue from Air Engineering (Rs Cr)



Solutions for Air Engineering in :



- Textile and Non -Textile
- The production of Natural yarn and Man-Made Fibres
- Tobacco Industries
- Paper and Cellulose Industries
- Production of Glass Fibers
- Food Industries
- Tyre Industries
- Various other Industrial applications



Key Updates on the Division

01 Q2 performance impacted by floods in Surat manufacturing facility. Encouraging outlook for FY27, with strong order prospects across segments and improved business sentiment in and FTA's benefitting the textile sector.

02 Potential opportunities in export markets like Malaysia, Bangladesh, Indonesia, Turkey and some African Markets.

Textile Machinery

Serves the Spinning, Knitting, Processing, and Technical textile industry. Supplies latest generation of equipment and accessories from companies like:

Air Engineering

Batliboi Ltd.
Humidification & Waste Recovery
India
www.batliboi.com

Renewable Energy

Batliboi Renewable Energy Solutions Pvt. Ltd.
Wind & Solar Energy
India
www.brensol.co.in

Waste Water Recovery

Bioconserve Renewables Envirotech Pvt. Ltd.
Effluent Treatment Plant (Zero Liquid Discharge)
India

Spinning Machinery

Saurer AG
BD Open End Spinning
Switzerland
www.saurer.com

Loptex S.r.l.
Contamination Sorter
Italy
www.loptex.it

Fadis Textile Machinery
Complete Range of Winding Machines
Italy
www.fadis.it

OMMI S.r.l.
Fibre Recovery System
Italy
www.ommi.it

Nitto Shoji Ltd.
Comber Accessories
Japan
www.nittoshoji.co.jp

Ratti Luino S.r.l.
Filament Twisting Machines
Italy
www.rattiluino.com

Knitting Machinery

Mayer & Cie Global GmbH
Circular Knitting Machines
Germany
www.mayercie.com

Technical Textiles

Mayer & Cie Global GmbH
Braiding Machines
Germany
www.mayercie.com

Mageba International GmbH
Narrow Fabric Machines
Germany
www.mageba.com

Autefa Solutions Italy S.r.l.
Turn-Key Nonwovens Lines
Italy
www.autefa.com

ERP Software Solutions

Intex Consulting GmbH
ERP Software Solution
Germany
www.intex-consulting.com

Processing Machinery

Loris Bellini S.r.l
Yarn Dyeing Machines & Pressure Dryers
Italy
www.lorisbellini.com

Brazzoli S.r.l
Soft Flow Dyeing Machines
Italy
www.brazzoli.it

Bioconserve Renewables Envirotech Pvt. Ltd.
Effluent Treatment Plant (Zero Liquid Discharge)
India

Ferraro SPA
Squeezers, Slitters and Compactors
Italy
www.ferraro.it

Mario Crosta S.r.l
Dry Finishing Machines
Italy
www.mariocrosta.com

Eliar Elektronik San. A.S.
Dyes & Chemical Dispensing System
Turkey
www.eliar.com

Pentek Textile Machinery S.r.l.
Fabric Bleaching & Washing Machines, Loop Steamer and Tumble Dryers
Italy
www.pentek.it

Toshin Kogyo Co. Ltd.
Rotary Screen Printing Machines
Japan
www.toshin-kogyo.co.jp

Dettin SPA
Hydroextractor for Yarn and Fibres
Italy
www.dettinspa.com

Fimat S.r.l.
Print Paste Dispensing & Print Shop Accessories
Italy
www.fimatitaly.it

Pozzi Leopoldo S.r.l.
Heat Recovery & Yarn Conditioning System
Italy
www.pozzi.it

PLM Impianti
Automatic Inspection and Packing Machines
Italy
www.plmimpianti.com

Otto Pricken Textilmaschinen
Fully Automatic HTHP Jiggers
Germany
www.otto-pricken.com

IL SUNG Machinery Co. Ltd.
Stenter Machines
South Korea
www.ilsungmc.com

Kusters Calico Machinery Pvt. Limited
Wet Processing Machines
Germany, India
www.kuesters-calico.com

Unitop Acquacare Ltd.
Caustic Recovery Plant and Evaporators
India
www.unitopaquacare.com

Milvus Teknoloji Mekatronik
Robotic Automatic Guided Vehicles
Turkey
www.milvusrobotics.com

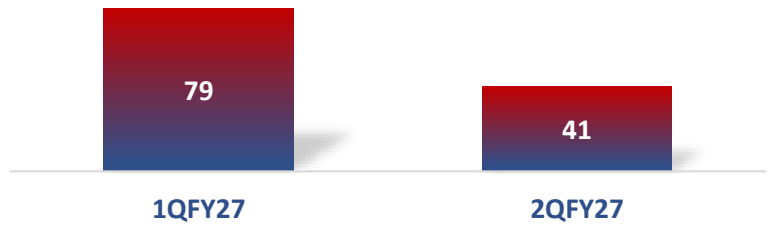
Airverclean PTE Ltd.
Air Purification System
Singapore
www.airverclean.in

Key Updates on the Division

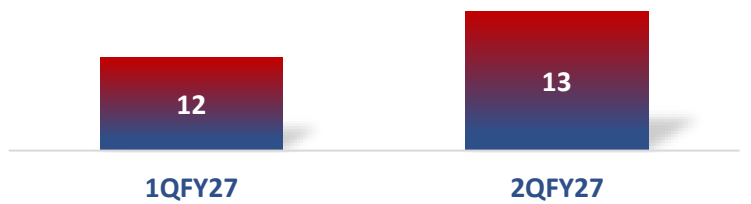
Revived sentiment in the textile sector supports a positive outlook for the division in FY27. **Order Backlog stood at Rs196cr as of Sept,2026**

Overall, confidence for this business remains very high due to Indo EU FTA and expected Indo US Trade Agreement. Q2 Order inflow affected by disruption at the facilities of our principals.

Order Inflow from Textile Machinery (Rs Cr)



Revenue from Textile Machinery (Rs Cr)



Note – Muratex Textile Machinery is also part of Technical Textiles.

About Penta Automation Systems Private Ltd.

Since 2007, Penta Automation — now a Batliboi Group Company — has been engineering world-class, Functional Safety Certified turnkey automation solutions from its integrated facility at Umargam GIDC.

2007	Founded	**50K sq ft**	Land Area	**22K sq ft**	Built-up Area	**Industrial Corridor**	between Mumbai and Surat

Blue-Chip Global Clientele

Trusted by 30+ global Tier-1 & Tier-2 manufacturers across sectors, including:

Bosch · Siemens · ABB · ZF India · Valeo · Yazaki · Schneider Electric · SKF · Schaeffler · L&T · TE Connectivity · Knorr-Bremse

Diversified Across 5 Industries

- Automotive Tier 1 & 2 Suppliers
- Bearings
- Electronics, Power & Switchgear
- Medical, Pharma & Biotech
- Consumer Products & Appliances

Proven Delivery, Growing Footprint

"Recognized for unfailing service, timely delivery and consistent quality" — client appreciation letters from Tenneco, ZF India & ABB India

New Pune Facility — PAtS Robotics Pvt. Ltd. (Chakan, 5,000 sq ft) extends local machine-build, FAT & service support to Pune-region OEMs.

Business Segments Of Penta Automations System Private Ltd.

01 — Custom Automation Solutions



Assembly & Joining

Precision assembly & joining automation



Testing & Inspection

Automated testing and inspection systems



Integrated Production Lines

Fully integrated, end-to-end production lines



Custom Built Machines

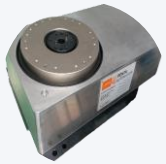
Custom machines & co-manufactured modules

02 — ADDROBOX: Flexible Automation Modules



Modular Robot Work Cells

Configurable robotic work cell modules



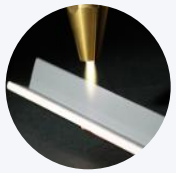
Handling & Positioning

Gantry pick & place (2/3/4 axes, up to 50 kg); servo positioners



Conveyor Solutions

Modular & flat belt, pallet handling conveyors, stoppers & transfers



Surface Treatment Solutions

Robotic surface treatment & finishing modules

Environmental Engineering

Divisions

Air Pollution Control Division

Dry &Wet Pollution Control Equipment / Systems :

Particulate Emission Control :

- De-dusting System
- Dust and Fume extraction system
- TAR Separation Systems(WESP)
- Venturi Scrubbers from flue gases

Gas Cleaning Solutions :

- Gas Cleaning and Scrubbing System for
  - Solar Ingot/ Cell and Module manufacturing
  - Acid and Hazardous Fumes
  - Battery recycling, Lead recovery
- Nox and Sox removal from flue gases

Industrial Fans

Design, Manufacturing and Supply of Centrifugal Fans & Blowers of :

- Light Duty
- Medium Duty and
- Heavy Duty Constructions

Hydrogen Gas Solutions

Hydrogen Solutions for Industrial Applications such as :

- On-site generation solution
- Engineering Support Services for Green & Grey Hydrogen

HVAC for Industrial Application

Clean Room Solutions :

- VRV/VRF Systems
- Chilled Water System
- Ventilation and Exhaust Systems

Operations and Maintenance Services:

Environmental Engineering

Strengthening Momentum

Highlights :

- Focus on Pollution control systems for Solar manufacturing industry
- Udhna Fan Manufacturing Unit merged with Environmental Engineering from 1st Jul'25 - operational synergies underway.
- Continued momentum in **"Clean Air & HVAC Systems"** - diversified orders secured across applications
- In Q1 secured a major order from SAEL Industries worth **Rs52cr** for Design, Supply, Installation and Commissioning of pollution equipment for its upcoming Solar Cell Manufacturing facility located at Jewar, Uttar Pradesh

Order Inflow From Environmental Engineering (Rs Cr)



Revenue from Environmental Engineering (Rs Cr)



Key Updates on the Division

01 Environmental Engineering reported a revenue of **Rs66cr in 1HFY27 which is ~24%** of the Total Revenue of the Company.

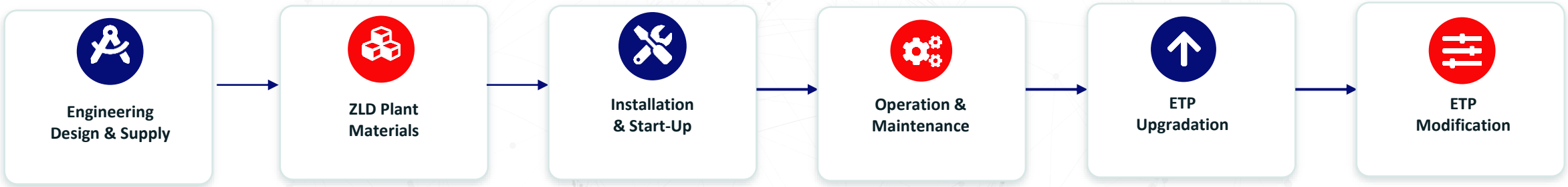
02 As of Sept,2026 Environmental Engineering had an order backlog of **Rs122cr which is 19%** of the total order backlog of the company.

03 **Positive Outlook :** Both revenue and profitability are expected to improve significantly from FY27 onwards.

BREPL: A Batliboi subsidiary

Bioconserve Renewables Envirotech Private Limited (BREPL), India, is a specialized provider of Effluent Treatment Plants (ETPs) designed to achieve Zero Liquid Discharge (ZLD) in industrial applications.

SEGMENT 1 — ZLD PROJECT LIFECYCLE SERVICES



SEGMENT 2 — SPECIALIZED TREATMENT SYSTEMS PORTFOLIO

Biological Systems

- Anaerobic System — High COD reduction
- STP — Compact & Modular System

Ion-Exchange Systems

- Color Removal (WAC/SAC Resin)
- Silica Reduction System

Clarification & Flotation

- HRSCC — High-Rate Solid Contact Clarifier
- DAF — Dissolved Air Flotation Unit

Water Quality & Solids

- WTP — Water Treatment Plant
- DM — De-Mineralization Unit
- Screw Press & Sludge Dryers

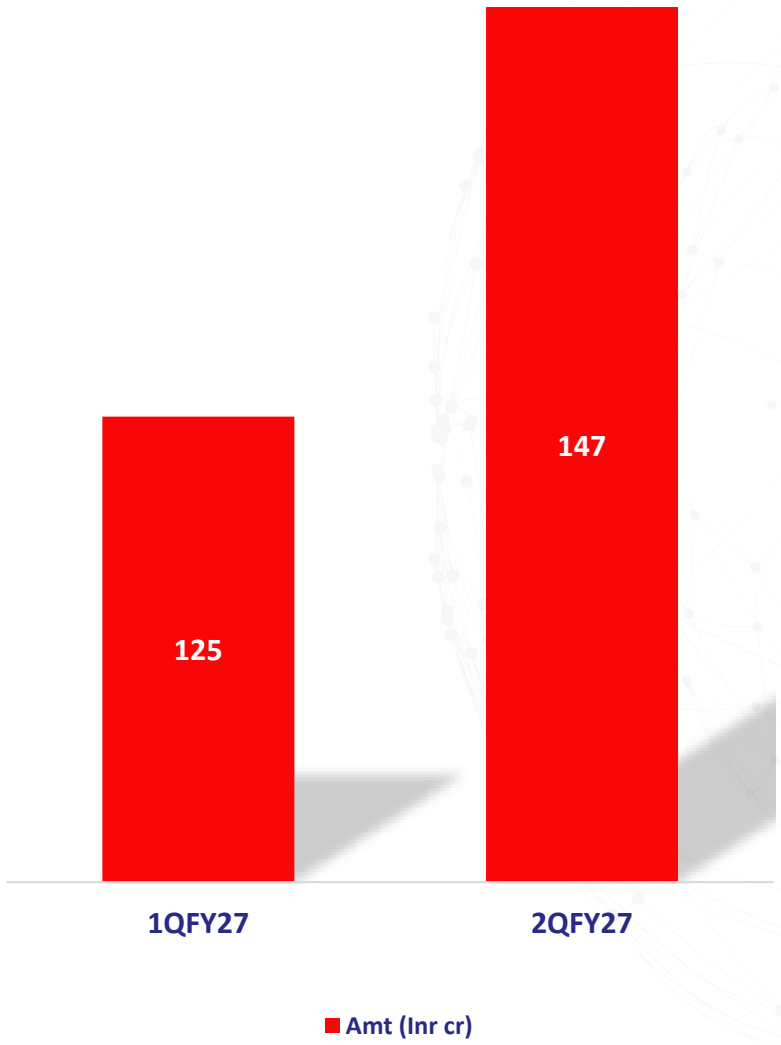
Our USP’s

- Diverse Business Segments
- Extensive marketing network
- Large Manufacturing Base
- A Growing Orderbook
- Focus on High Growth Business

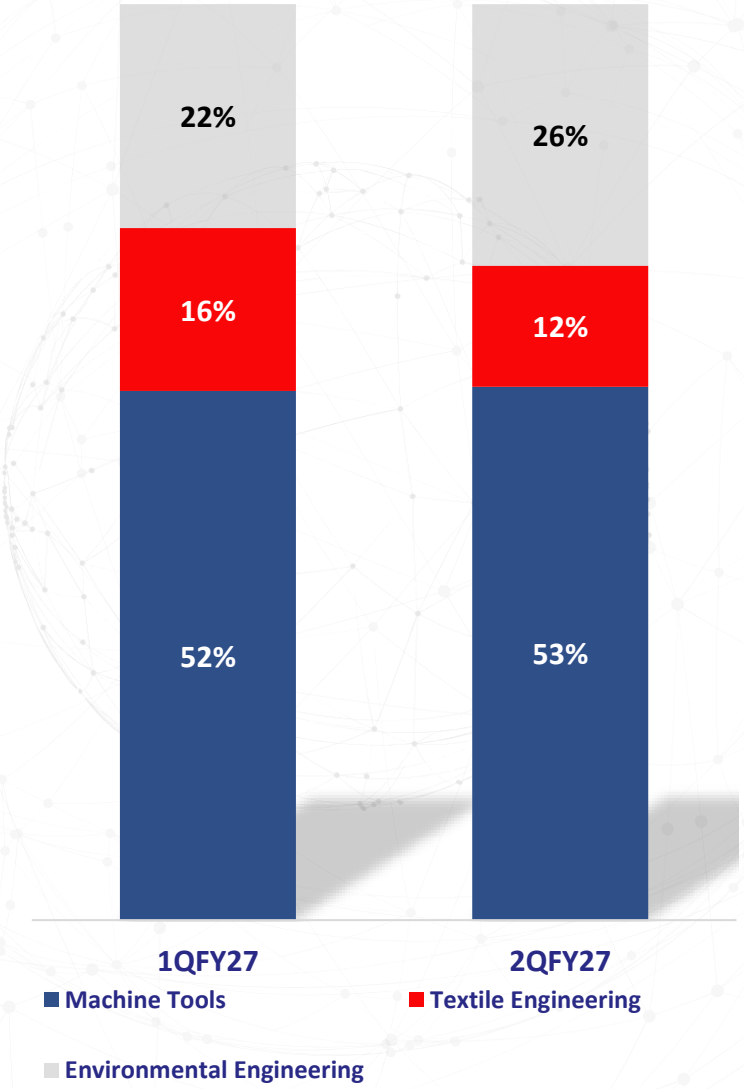


Diverse Business Segments

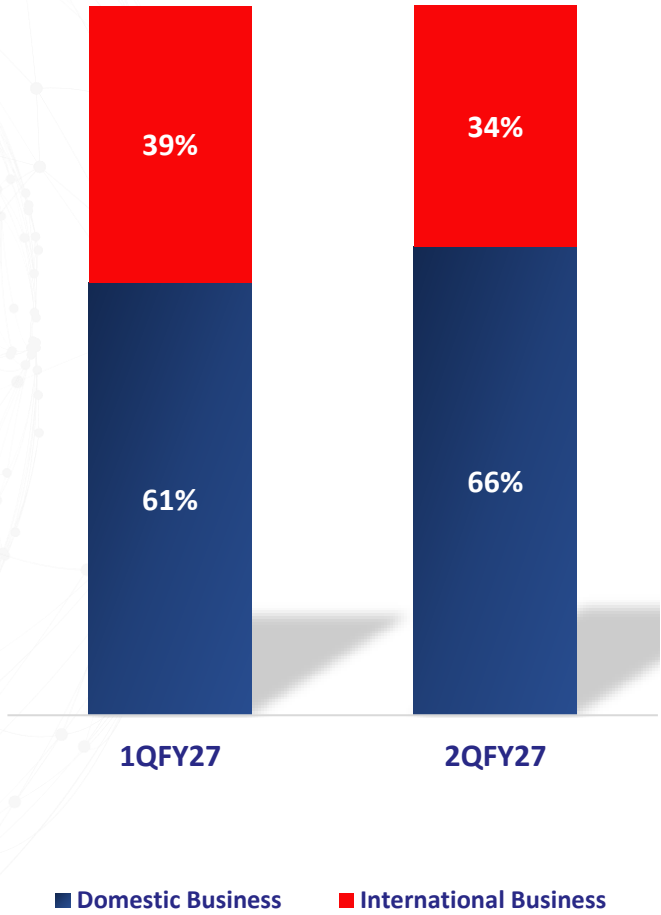
Total Revenue (Rs cr)



Revenue Breakup (%)

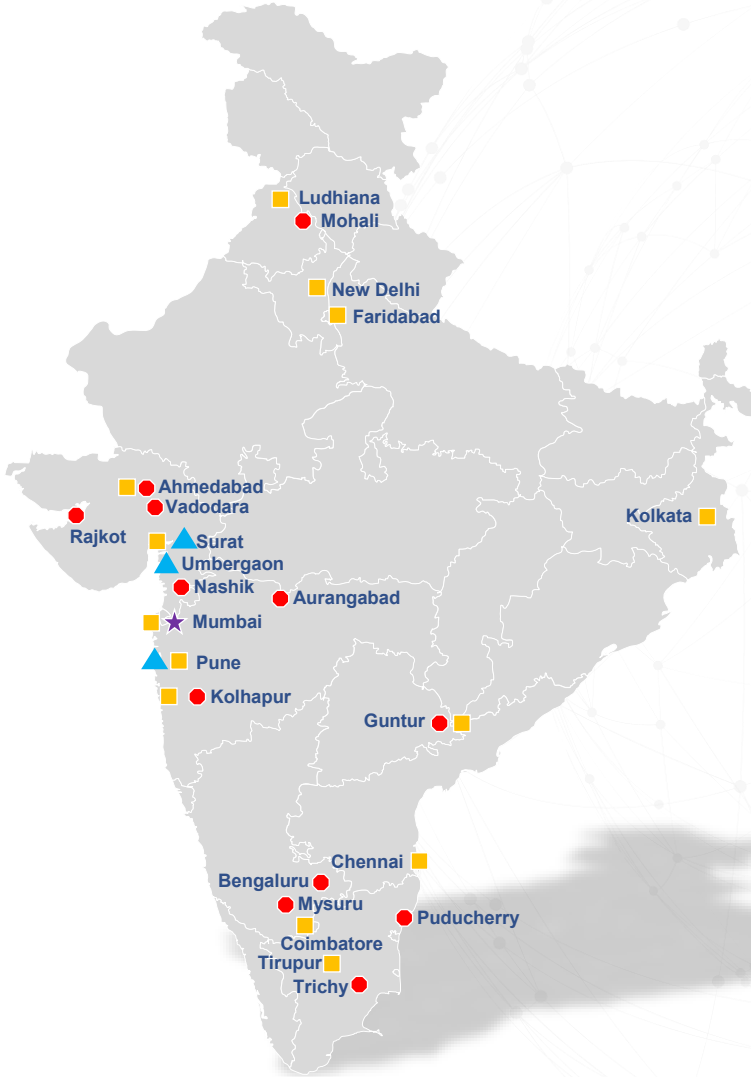


Geographical Presence (%)



Note – Quickmill, Penta and PATS are part of Machine Tools and BREPL is a part of Textile Machinery Division.

Widespread Sales and Distribution Network in India



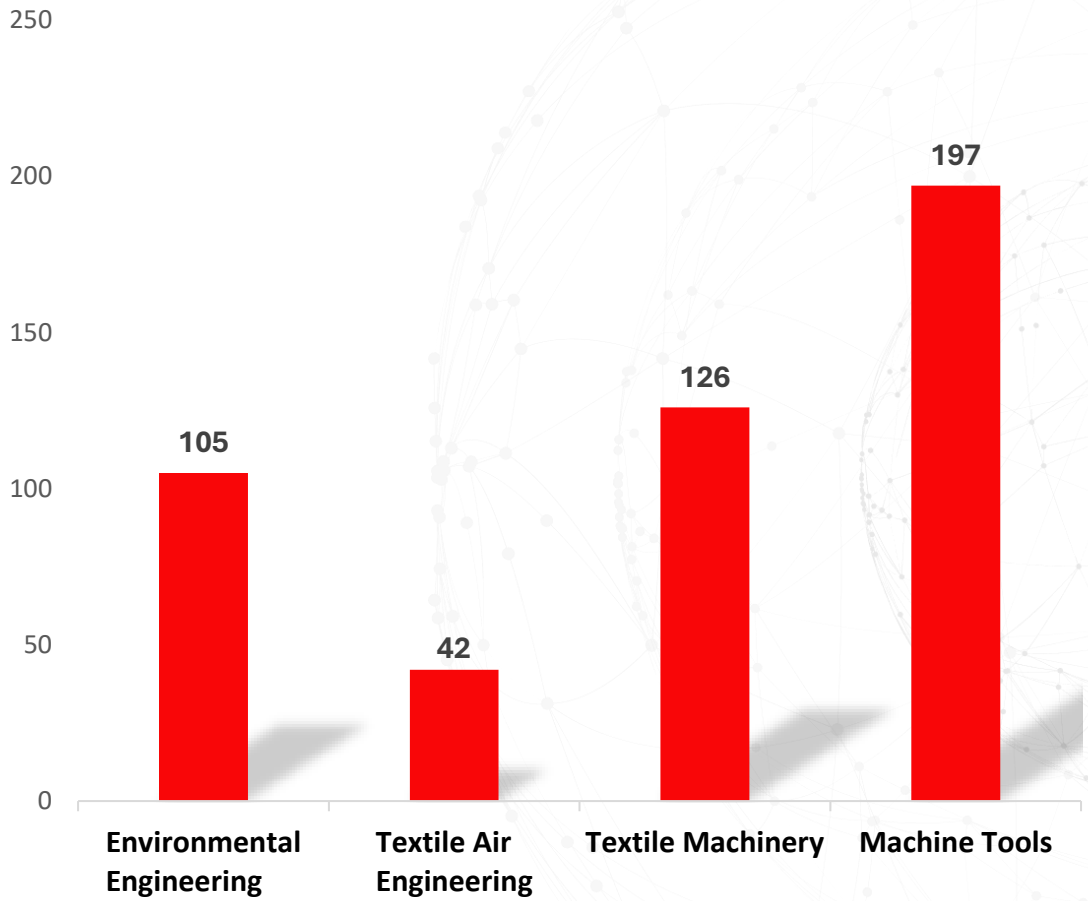
Over 15
Branch Offices

Exports
South East Asia, North & South America and Middle East

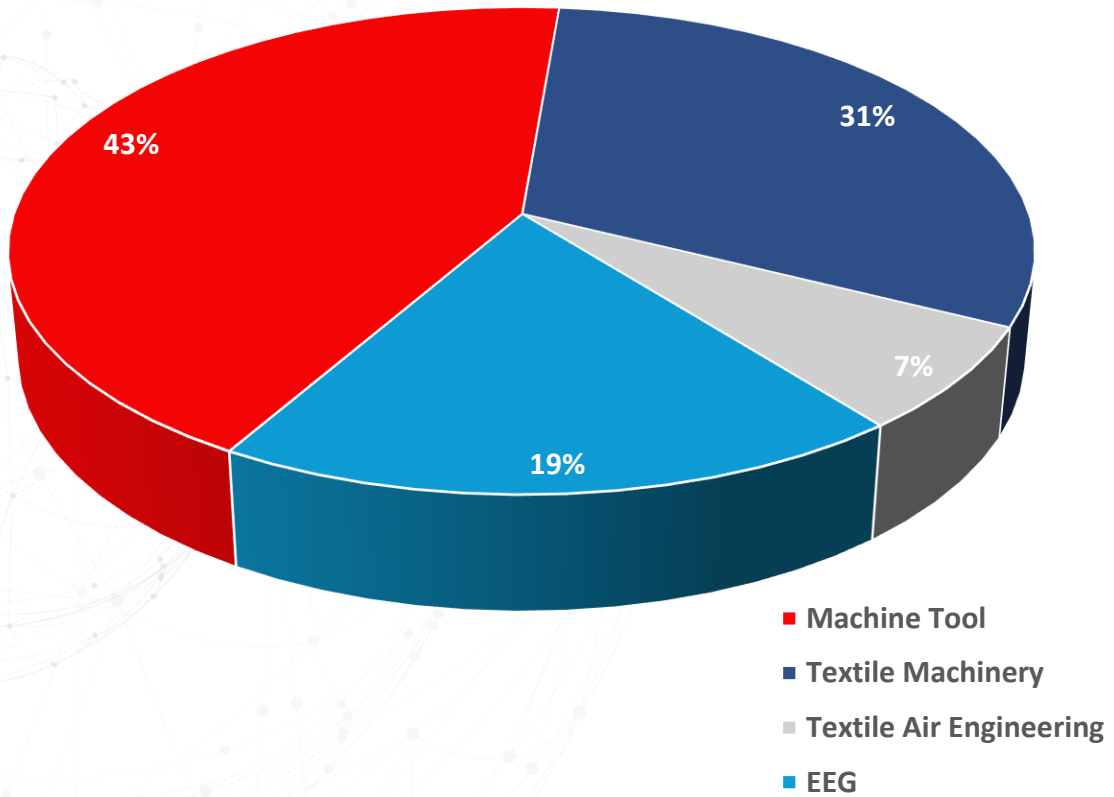
★ Corporate Office ▲ Manufacturing Facility ■ Sales & Service Offices ● Resident Office

Healthy Backlog

1HFY27 Orderbook Inflow (In Crores)



Outstanding Orderbook Value (%)



Order inflow of Rs469cr till September,2026

Outstanding Order Backlog of Rs 646cr (as of September,2026)

Note – Quickmill, Penta and PATS are part of Machine Tools and BREPL is a part of Textile Machinery Division. Outstanding Value % are rounded off to nearest digit

Strategic Initiatives

- Tapping the opportunity in CNC space (Machine Tools in India and special focus in Middle East)
- Emerging opportunities from Air Engineering (Textile & Non-Textile Industries) and Textile Machinery space (Special focus on South East Asia and North Africa)
- Effluent and water treatment (Bioconserve Renewables Envirotech Pvt Ltd)
- Scaling Penta Automation on the back of strong Batliboi's customer base across all Geographical region



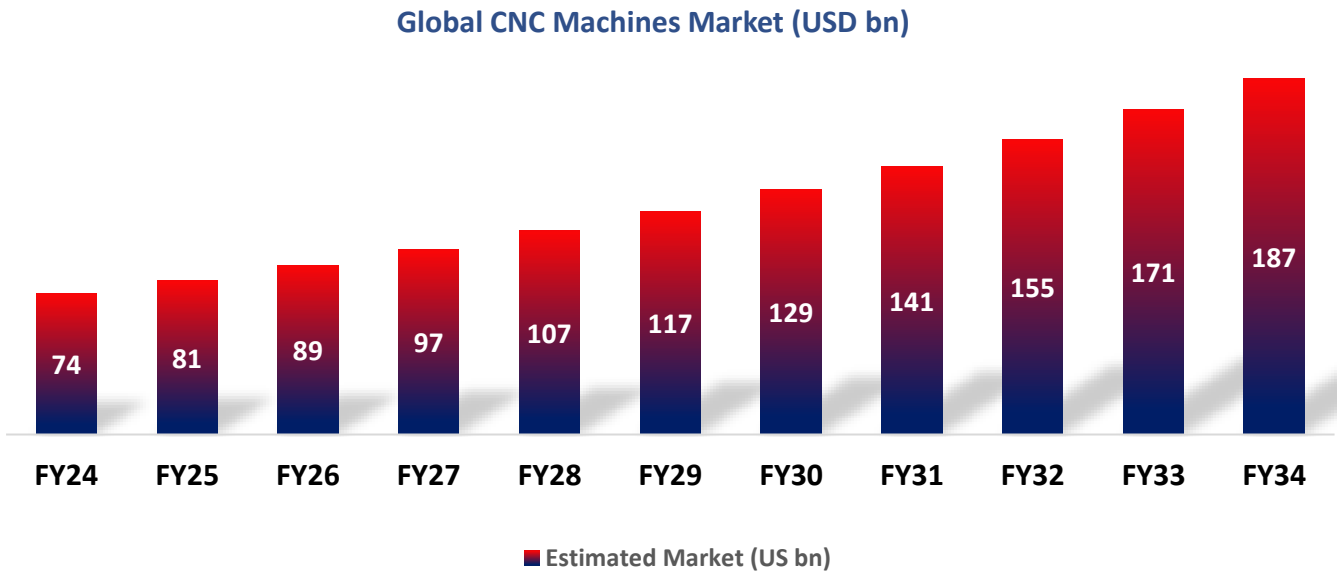
Massive Opportunity in CNC (Machine Tools) Market Globally

01

The global CNC Machines Market is entering a period of powerful transformation. Valued at ~USD74bn in 2024, the market is forecast to reach ~USD188bn by 2034. This growth, sustained at a CAGR of 9.8%, reflects the accelerating worldwide shift toward automated, precision-driven manufacturing.

02

Asia Pacific leads the global CNC Machines Market with a 37% share, valued at ~USD27.20bn in 2024. The region's dominance is rooted in the expansive manufacturing ecosystems of China, Japan, and South Korea. Rapid industrialization, competitive labor costs, and aggressive government support for automation have established Asia Pacific as the undisputed global hub for CNC adoption.



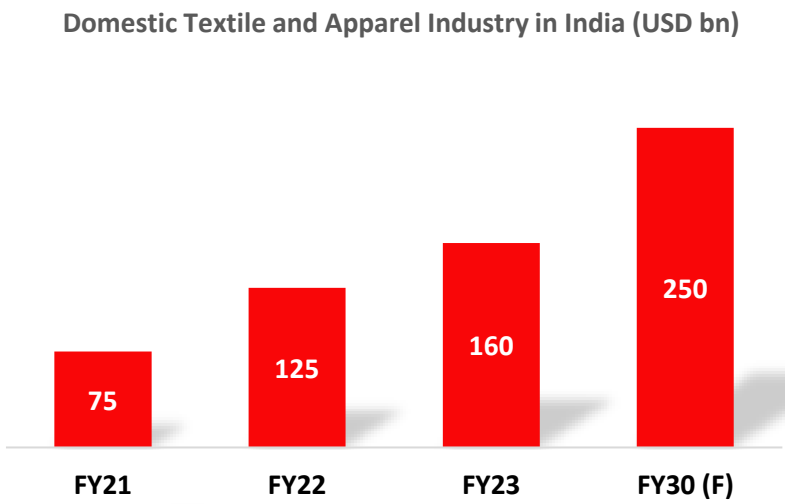
https://market.us/press-release/global-cnc-machines-market/

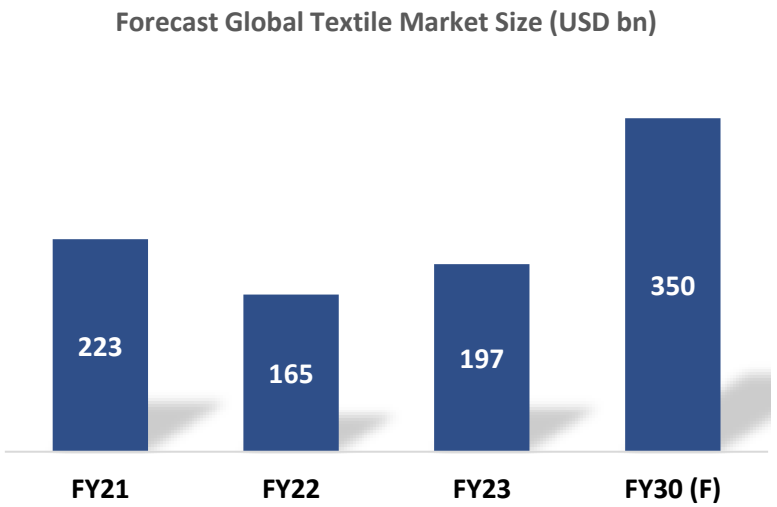
9.8%

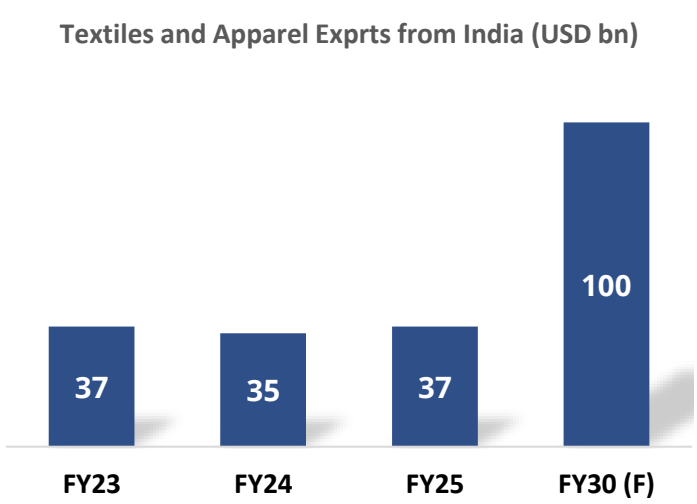
CAGR GROWTH

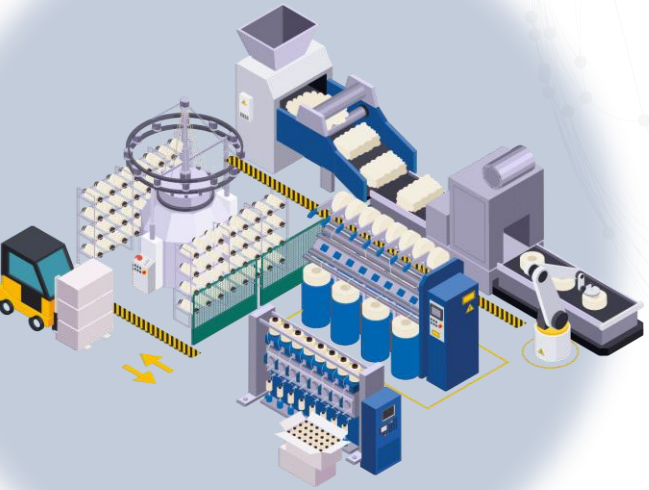
The Global CNC Machines Market size is expected to be worth USD187.2bn by 2034 from USD 73.5bn in 2024

Emerging Opportunity from Textile Sector









Free Trade Agreements (FTAs) unlocking new markets -The India–UK FTA is set to spur 13% CAGR in textile exports, granting 99% of products duty-free access. Broader FTA expansion is poised to drive multi-market export growth.

Shifting global demand toward alternative sourcing destinations - India's apparel exports grew **11.3% YoY in May 2025**, driven by Western buyers shifting away from China and Bangladesh to diversify supply chains.

Government policy support, including schemes like **PLI which has a ₹10,683Cr** outlay.

Source : Ministry of Textiles; Media sources; NSSO data; Press Information Bureau

Industrial Water Treatment : A Strategic Growth Opportunity

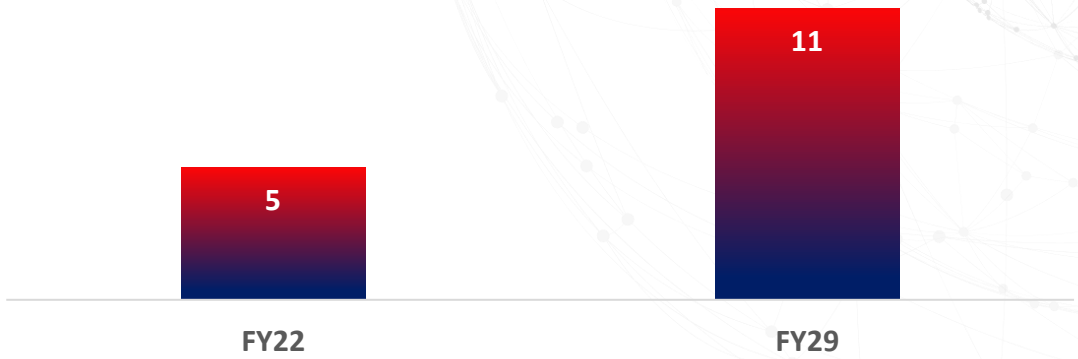
Critical Water Gap

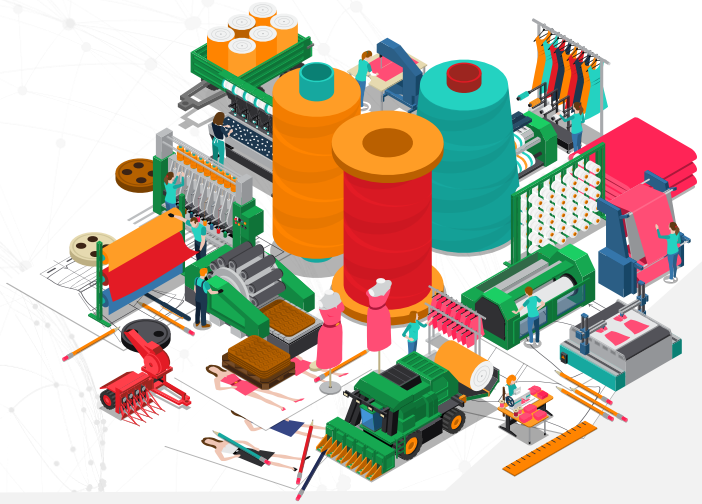
India faces a critical water challenge that creates exceptional opportunity for industrial water treatment solutions. With only **4% of global freshwater resources** supporting **17% of the world's population**, industrial water stress has become a defining business constraint.

Water demand is accelerating rapidly : projected to grow **22% by 2025** and **32% by 2050**, driven primarily by industrial expansion in manufacturing, textiles, and process industries.

Market Forecast to Grow at a CAGR of 12%

India Waste Water Treatment Market (USD Bn)





Textile Industry Demand

Textile processing consumes **50 - 300 litres per kg of fabric**, making efficient treatment systems essential for operational viability and regulatory compliance. Greenfield projects require mandatory ZLD compliance.

Growth Vectors

Greenfield textile projects with mandatory ZLD requirements. Existing units upgrading aging, inefficient ETP systems. Capacity expansions driven by export growth and domestic demand. Post-India-EU FTA, Zero Liquid Discharge (ZLD) evolves from a compliance cost to a marketing edge for exporters, as EU buyers enforce CBAM and strict water norms. Non-compliant firms risk losing EU market access entirely.

Transforming Textile Wastewater into Sustainable Opportunity

Textile ETP & ZLD Process Flow

01 **Effluent Generation**
Wastewater from textile dyeing and printing operations enters the system.

02 **Primary Treatment**
Screening, lifting systems, and equalization tanks stabilize flow and pollutant load.

03 **Biological Treatment**
Membrane Bioreactor (MBR) uses specialized microorganisms (Bacillus, Pseudomonas) to break down dyes and organics.

04 **Advanced Treatment & ZLD**
Multi-stage RO removes 99.9% dissolved solids. MEE, Crystallizer, and ATFD achieve zero liquid discharge.

Strategic Rationale

Regulatory Tailwinds

CPCB mandates Zero Liquid Discharge for textile units discharging >25 m^3/day under the Water Act, 1974. Non-compliance risks penalties, shutdowns, and export license loss.

Competitive Advantage

End-to-end solutions : design, build, operate. Up to 95% water recovery reduces procurement costs. Single-vendor accountability for complex systems. Trusted brand in industrial clusters

Market Position

Textile, engineering, and process industries are highest water consumers - our core client base. We position ourself as a long-term environmental solutions partner, not just an equipment supplier.

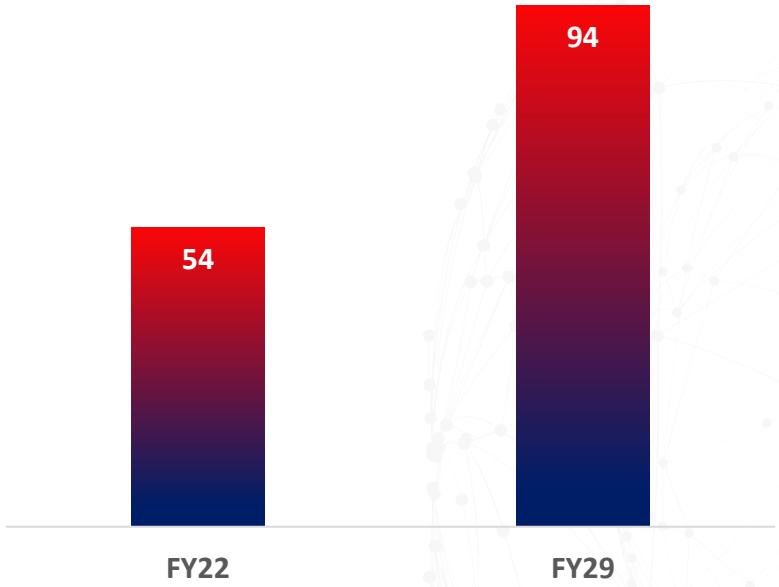
95%
Water Recovery
Maximum reuse within plant operations

99.9%
Dissolved Solids Removal
Through multi-stage RO filtration

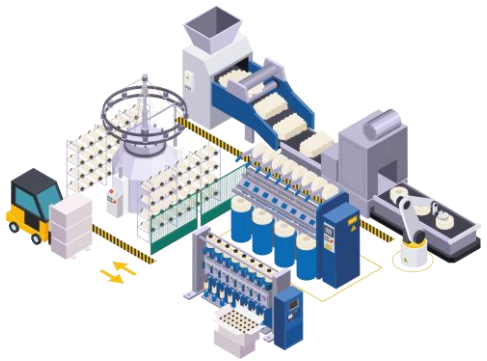
0
Liquid Discharge
Full regulatory compliance achieved

Industrial Robotics & Automation — A Structurally Growing Market

Global Industrial robotics market size (USD Bn)



Indian Industrial robotics market size (USD Bn)



$ 480 Mn

34% YOY growth

END-MARKET BROADENING & APAC LEAD

- Vendors are integrating machine vision, edge analytics, and force-torque sensing to compete on total cost of ownership, not just payload or reach
- Asia-Pacific is the fastest-growing region, at over 13% CAGR (2026–2033), led by EV production, semiconductor fabrication, and smart-factory investment

STRUCTURAL DRIVERS

- **"China+1" supply chain shift**
  Global manufacturers are diversifying away from China, with India the primary beneficiary. Apple, Samsung, Foxconn and others are investing over $10 billion in Indian manufacturing capacity, much of it in greenfield, automation-ready factories.
- **PLI scheme incentives**
  Production Linked Incentive schemes totaling $26 billion across 14 sectors create direct financial incentives for automation adoption.
- **Rising manufacturing wages**
  Wages in India's manufacturing hubs are crossing the threshold where automation becomes economically superior to manual labor across a widening range of tasks.
- **Productivity improvement by automation**

Source - https://www.mordorintelligence.com/industry-reports/industrial-robotics-market
https://www.roboticscenter.ai/robotics-market-india

Batliboi Ltd Roadmap

- **Surat manufacturing facilites**

800kw solar systems commissioned in Q2 resulting in reduction of operational cost.

- **Quickmill**

Expansion on market reach by focusing on Gulf region and Mexcio.

- **Air Engineering**

The overall business environment in the textile sector has improved. We expect major order inflows in upcoming quarters

- **Textile Machinery**

✓ Expecting good demand in coming quarters for knitting business due to FTA with UK and upcoming FTA with EU.

✓ In both, Knitting and Spinning operations resumed at the facilities of Principals.

✓ Spinning Industry Demand both domestic and export is showing gradual recovery

✓ Investment trend in Dyeing Automation, ETP/ZLD and Finishing Machinery continues to remain positive.

- **BREPL and Penta Automation**

Projected Growth Potential:- 12%-15% CAGR

- **EEG**

Expanded activities by focusing on air pollution and ventilation systems for solar energy manufacturing industry based on the recent order received from SAEL

We aim to grow our Revenue by ~10% on Consolidated basis.



Annexures

Professional Management Team



Nirmal Bhogilal
Chairman

- **Mr. Nirmal Bhogilal** is a B.Sc. (Engg.), Chemical Engineering from Imperial College, London University.
- He was *Past President and Currently Committee Member* of **Indian Machine Tools Manufacturers Association (IMTMA).**
- He has been Chairman of various committees in *CII and was Chairman-WR.*
- He was also past president and is currently part of the Advisory Council at Indo German Chamber of Commerce (IGCC).



Sanjiv Joshi
Managing Director

- **Mr. Sanjiv Joshi** is a B. E. Mechanical and Post Graduate in Marketing Management. He started his career with Batliboi as Graduate Engineer Trainee in 1984.
- He has worked in all the verticals of Batliboi Ltd. He was appointed as *CEO of Environmental Engineering Group in 2008.*
- **He was appointed as Managing Director of Batliboi Limited in November 2020.**
- He has an overall industry experience of **more than 40 years.**



Kabir Bhogilal
Whole Time Director

- **Mr. Kabir Bhogilal** is a BA (Hons), Business Administration, De Montfort University, Leicester, UK.
- He joined **Batliboi in 2007 as Divisional Manager** – Business Development. He has spent his early years on the shop floor and all the business verticals.
- He is a **Director of Batliboi Impex Limited, Batliboi International Limited and Batliboi Renewable Energy Solutions Private Limited.**
- He is currently a **Director on Indian Machine Tool Manufacturers' Association (IMTMA) and Maharashtra Dyslexia Association (MDA).**

Consolidated 2QFY27 Income Statement

Particulars (Rs in Cr)	2QFY27	2QFY26	% YoY Chg	H1FY27	H1FY26	% YoY Chg
Revenue from Operations	147	121	23%	272	190	43%
Gross Profit	51	43	25%	96	71	36%
EBITDA	12	11	20%	17	11	61%
EBITDA Margin %	*8%*	*9%*	*(21) bps*	*6%*	*6%*	*69bps*
Depreciation	2	2	43%	4	3	31%
Earnings Before Interest & Tax	10	9	16%	13	8	73%
Finance cost	2	1	22%	3	3	9%
Profit Before Tax (after exceptional items)	8	8	15%	10	5	108%
Tax	2	2	(190)%	3	1	85%
Net Profit	7	6	22%	8	4	117%
PAT Margin (%)	*5%*	*5%*	*(4) bps*	*3%*	*2%*	*100bps*
Earnings Per Share Basic before exceptional item (Rs)	1.40	1.30	21%	1.51	0.78	116%
Earnings Per Share Diluted before exceptional item (Rs)	1.36	1.27	21%	1.46	0.76	115%

Consolidated Balance Sheet

Particulars (Rs in Cr)	FY24	FY25	FY26	H1FY27
Current Assets				
Inventories	46	44	51	69
Trade Receivables	87	84	103	125
Cash And Cash Equivalents	15	10	22	6
Bank Balance and Others	8	18	15	10
Other Current Assets	8	15	16	22
Investments	0	13	6	12
Total Current Assets	**164**	**184**	**213**	**244**
Non Current Assets				
PPE	193	201	215	237
Capital Work in Progress	1	4	1	0
Right of use assets	3	6	5	6
Goodwill on consolidation	0	0	0	3
Investments	0	10	2	0
Trade Receivable	7	7	8	6
Non-Current assets held for sale	18	18	18	18
Other non-current assets	7	8	8	8
Total Non-Current Assets	**229**	**254**	**257**	**278**
Total Assets	**393**	**438**	**470**	**522**

Particulars (Rs in Cr)	FY24	FY25	FY26	H1FY27
NON-CURRENT LIABILITIES				
Long Term Borrowings	63	60	64	72
Lease Liability	2	5	5	5
Trade Payables	3	1	1	1
Other financial liabilities	1	1	0	0
Deferred Tax Liabilities [Net]	17	15	13	13
Provisions	5	6	13	15
Other Non-Current Liabilities	4	2	2	2
Total Non-Current Liabilities	**95**	**90**	**98**	**108**
Equity and Liabilities				
Equity Share Capital	21	23	24	24
Other Equity(includes share premium, Reserves and surplus)	134	202	207	212
Non controlling interest			1	4
Total Equity	**155**	**225**	**232**	**240**
CURRENT LIABILITIES				
Short Term Borrowings	27	22	16	29
Lease Liability	1	1	1	1
Trade Payables	74	67	82	86
Other Current Liabilities	37	24	33	49
Short Term Provisions	3	4	5	7
Current Tax Liabilities (Net)	1	5	3	2
Total Current Liabilities	**143**	**123**	**140**	**174**
Total Liabilities	**238**	**213**	**238**	**282**
Total Equity and Liabilities	**393**	**438**	**470**	**522**

Participation In Exhibitions 2026

IMTEX Forming

BIEC, Bangalore,

21 - 25 January 2026

Machine Tools



Knit-Tech 2026

Hi-Tech Tiruppur Exhibition Center, Tirupur,

6 - 9 March,2026

Textile Machinery



INDO INTERTEX

Jakarta International Expo, Indonesia

15 - 18 April 2026

Air Engineering



Pune Machine Tool Expo

Pune International Exhibition and Convention Centre, Pune

7 - 10 September 2026

Machine Tools



FABEX 2026

Riyad International Convention and Exhibition Centre, Saudi Arabia

11 - 14 October 2026

Machine Tools



Sample Customer Base

Machine Tools

- Andritz Hydro Pvt. Ltd.
- Balkrishna Industries Ltd
- Bhabha Atomic Research Centre (BARC)
- Bharat Heavy Electrical Ltd
- Brahmos Aerospace Trivandrum Ltd.
- Flender Drives Pvt. Ltd.
- IFGL Refractories Ltd.
- Inox Wind Ltd.
- J J Engineers & Fabricators
- TEXMACO Limited
- Jaquar & Co Pvt Ltd
- Jindal Rail
- Jindal Steel & Power Ltd.
- JSW Steel
- Kartar Agro Industries Pvt Ltd
- L&T MHI Turbine Pvt Ltd.
- Larsen & Toubro
- SAIL
- Siemens Ltd.
- Space Applications Centre (SAC), ISRO
- Suzlon Towers & Structures Ltd.
- Tata Steel – TGS
- Titagarh Wagons
- Torrent Power Ltd.
- Ultra Tech Cement Ltd.
- Walchandnagar Industries Ltd.

Quick Mill

- Concurrent Technology Company, USA
- Masco Steel, Aramco
- Kelvoin, USA
- Prime Metals, USA
- Hudson Engineering, Mexico
- Janicki,USA

Sample Customer Base

Textile Engineering

- Aarati International Ltd.
- Anwar Group, Bangladesh
- GHCL Textiles Ltd
- Ha-meem Group, Bangladesh
- Indo Count Industries Ltd
- L. S. Mills Ltd.
- RSWM Limited
- Sanathan Textiles Ltd
- Shreedhar Spinners Pvt Ltd
- Sutlej Textiles & Industries Ltd
- Trident Group
- Wellknown Industries Ltd.
- Welspun Group
- Ambika Cotton Mils
- Arvind Mills
- Bhilosa Industries
- Birla Advanced
- Himatsingka
- Hunaram
- HYS Industries
- Jay Jay Mills
- Kitex Apparel Parks
- KPR Mills
- Mango Filaments (Kejriwal)
- Nahar Industrial Enterprises
- Shobikaa Impex
- Sky Textile India (Sky Spintex)
- Technocraft Industries
- Trident

Sample Customer Base

Environmental Engineering Group

- Arcelor Mittal / Nippon Steel Ltd.
- ATC
- CEAT
- Chloride Metals Ltd.
- Dianelli India Pvt. Ltd.
- Epsilon Carbon
- Good Year
- ISGEC
- SAEL
- Nuclear Fuel Complex
- SAIL
- Thermax
- Rashmi Group
- JSPL
- JSW Ltd.
- Larsen & Toubro
- Adani group

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