

**Date: June 3, 2026**

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G-Block Bandra  
Kurla Complex, Bandra (E) Mumbai - 400 051

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers Dalal Street  
Mumbai - 400001

**Trading Symbol: CEINSYS**

**Scrip Code: 538734**

**Subject:** Presentation on Audited Financial Results of the Company for the quarter and year ended on March 31, 2026.

**Dear Sir/Madam,**

Further to our letter dated May 28, 2026, and pursuant to Regulation 30 of the Listing Regulations, we are enclosing herewith a copy of the presentation to analyst/investors on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended on March 31, 2026.

The above information is also available on the website of the Company i.e. [www.cstech.ai](http://www.cstech.ai).

This is for your information and record.

**Thanking You,  
For Ceinsys Tech Limited**

**Pooja Karande  
Company Secretary &  
Compliance Officer  
M. No. A54401**

**Place: Nagpur**

**Encl.: As above**



**CS TECH<sup>AI</sup>**

Enhancing Possibilities

# **CS TECH Ai | Q4-FY26/FY26 Results**

## **Earnings Presentation**

# **Powering Intelligent Infrastructure Decisions**

At the intersection of core engineering + AI + geospatial intelligence + mobility





[www.cstech.ai](http://www.cstech.ai)



# Repeatable, Predictable, Proven. Consistent Growth driven by Delivery and Demand

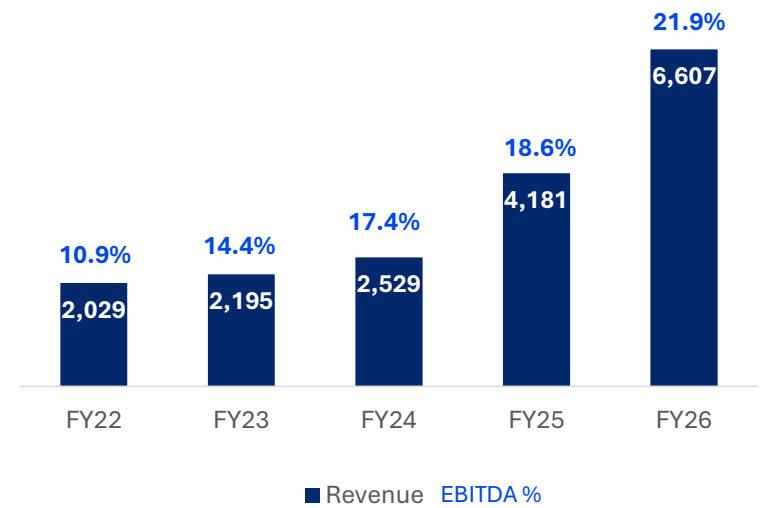
## Consistent Results in an Inconsistent Market

While most players are struggling with slow procurement cycles, funding winter, and delayed decision-making:

-  CS TECH Ai has delivered continuous 3 years of positive revenue growth
-  100+ projects being executed with zero client churn
-  Healthy pipeline across Government, PSU, and Infra Enterprises
-  Early international traction in MEA despite macro headwinds

All figures in INR Million

Business Performance Operational  
Revenue & EBITDA Margins (%)



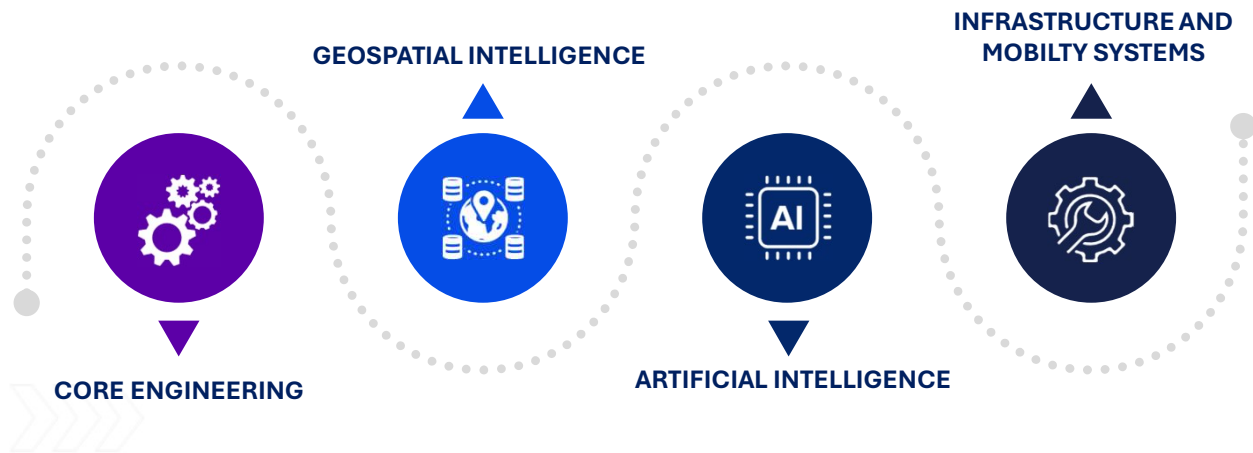


# The World is Urbanizing, Ageing, and Digitizing. Infrastructure must keep up.

Today's decisions about cities, utilities, and transport demand real-time, intelligent, and predictive support.

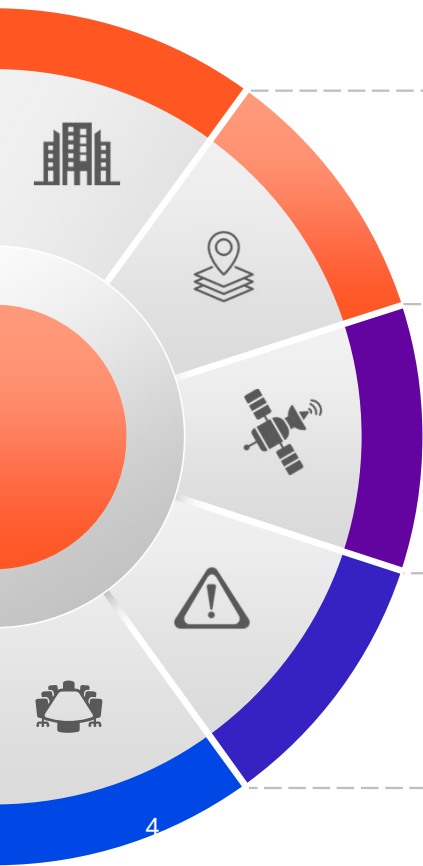
That's where **CS TECH Ai** comes in - transforming how infrastructure is imagined, built, and maintained.

Unlike any other player, we operate at the intersection of:



**CS TECH Ai** delivers high-impact solutions for governments, smart cities, utilities, mobility, and industrial assets.

## Problem & Opportunity



**1** Infrastructure planning is outdated, slow, and fragmented

**2** GIS systems are passive and underutilized

**3** Data sources (satellites, drones, IoT) are under-leveraged

**4** Manual decision-making leads to cost, inefficiency, and risk



### Opportunity

We use **AI + Geospatial Intelligence** to drive smarter and faster decisions at scale



## What we do differently

**A full-stack geospatial AI platform powering intelligent infrastructure.**



Real-time Data  
Integration from drones,  
satellites, sensors



Actionable insights for  
planning, maintenance,  
and operations



AI-driven Digital Twins of  
assets, cities, utilities



Visual dashboards for  
Smart Decisioning

**We don't just build tech –we engineer outcomes.**



## Product Use Cases

### Smart Cities:

- 📌 2.2 Mn sq. ft. of urban infrastructure mapped and analyzed
- 📌 650K+ miles of image data processed for business intelligence

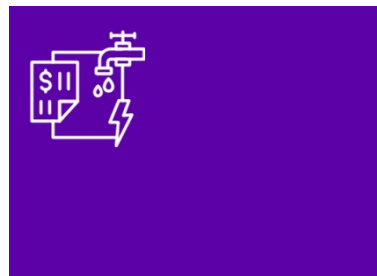


### Engineering Services

- 📌 7 Mn+ engineering hours delivered

### Water

- 📌 35K+ miles of water network designed and implemented



### Energy:

- 📌 100K+ miles of electrical network processed

# Go To Market Approach



## Market Penetration Plans ▼

- INDIA:
  - Expand Empanelment for tapping various opportunities under different Government schemes
  - Infra & Mobility sector partnerships
- INTERNATIONAL:
  - Strategic alliances in MEA, ASEAN
  - GIS consulting firms as channel partners
  - Initiating to set up presence in Saudi and Dubai



## Leverage specific Government Initiatives: ▼

- Jal Jeevan Mission receives continued government funding and has been extended till 2028 to achieve 100% rural water coverage.
- National Geospatial Mission to build core geospatial infrastructure and datasets.
- Government push to modernize land records, urban planning, and infrastructure design.
- India targets 340 GW of renewable capacity by 2030, driving demand in water and clean energy sectors.



## Key Acquisitions to support future growth:

- Investing in emerging tech—AI solutions and embedded electronics—to fuel future growth
- Build technical and strategic partnership with Domain experts
- VTS acquisition in USA established our presence in the US geospatial telecom sector.
- Additional acquisitions planned across Geospatial, Mobility, and Tech domains.
- Driving excellence through initiatives in embedded technology to cater to Mobility and other strategic sectors



# Financial Overview

## Q4-FY26/FY26

[www.cstech.ai](http://www.cstech.ai)

# Key Financial Highlights

## Q4-FY26 Consolidated Financial Performance

<b>Revenue from Operations</b> INR 1,707 Mn 19.9% YoY	<b>EBITDA</b> INR 402 Mn 50.3% YoY	<b>EBITDA Margin</b> 23.6% 475 Bps YoY
<b>PAT</b> INR 372 Mn 69.9% YoY	<b>PAT Margin</b> 21.8% 641 Bps YoY	<b>Diluted EPS</b> INR 18.9/ Share 68.0% YoY

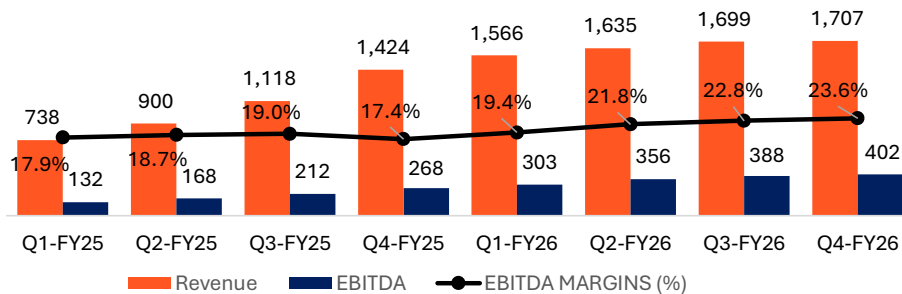
## FY26 Consolidated Financial Performance

<b>Revenue from Operations</b> INR 6,607 Mn 58.0% YoY	<b>EBITDA</b> INR 1,449 Mn 85.8% YoY	<b>EBITDA Margin</b> 21.9% 327 Bps YoY
<b>PAT</b> INR 1,334 Mn 111.1% YoY	<b>PAT Margin</b> 20.2% 507 Bps YoY	<b>Diluted EPS</b> INR 67.9/ Share 92.4% YoY

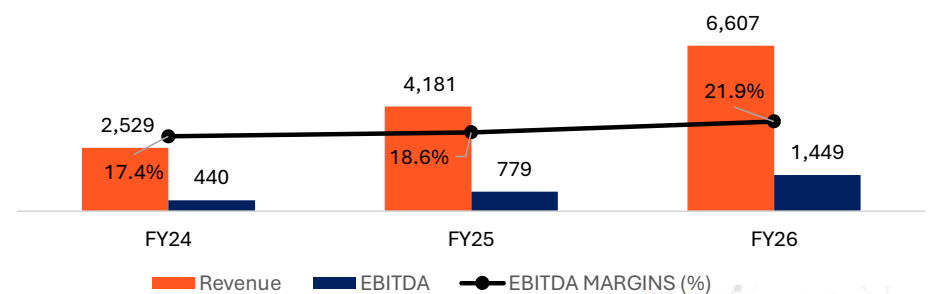
# Operational Highlights

- Best Q4 Performance so far- showing sequential improvement – QOQ for last more than 8 quarters
- Quarterly EBIDTA Margins improved by 475 BPS YOY and Annual EBIDTA Margins improved by 327 BPS over YOY
- Geospatial and Engineering Services Revenue YoY up by 76% to INR 3,588 Mn and Technology Solutions Revenue up by 41% to INR 3,009 Mn
- Net Working capital cycle improved marginally to 157 days from 162 days.
- Generated positive cash from operations. Overall net cash balance of INR 2,480 Mn as on 31<sup>st</sup> Mar 2026 as compared to INR 1,225 Mn of 31<sup>st</sup> Mar 2025.
- New orders booked from 1st Jan 2026 (other than for the Mobility and Product services): INR 621 Mn
- Closing orders as on 31<sup>st</sup> Mar 2026 INR 8,760 Mn. This does not include the Annual and other customer commitments for the Mobility and Product-Services

Revenue (INR Mn), EBITDA (INR Mn) & EBITDA Margins (%)

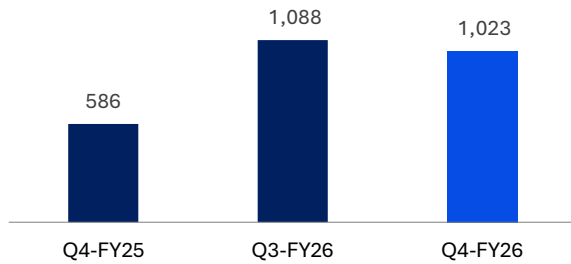


Revenue (INR Mn), EBITDA (INR Mn) & EBITDA Margins (%)

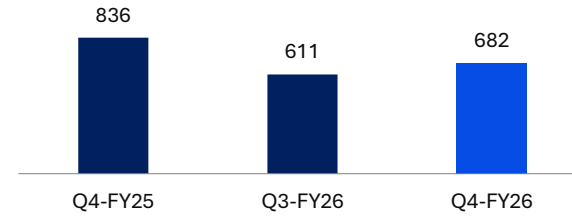


# Segmental Performance

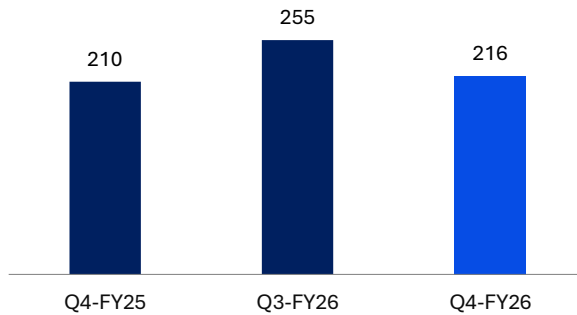
Operational Revenue – Geospatial & Engineering Services (INR Mn)



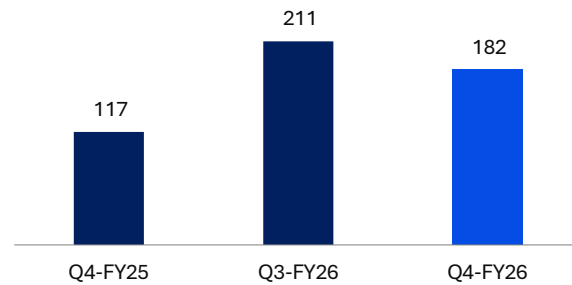
Operational Revenue - Technology Solutions (INR Mn)



EBIT – Geospatial & Engineering Services (INR Mn)



EBIT - Technology Solutions (INR Mn)



## Quarterly Consolidated Financial Performance

PARTICULARS (INR Mn)	Q4-FY26	Q4-FY25	Y-o-Y	Q3-FY26	Q-o-Q
<b>Operational Revenue</b>	<b>1,707</b>	<b>1,424</b>	<b>19.9%</b>	<b>1,699</b>	<b>0.5%</b>
Total Expenses	1,305	1,156	12.9%	1,300	0.4%
<b>EBITDA</b>	<b>402</b>	<b>268</b>	<b>50.3%</b>	<b>399</b>	<b>0.8%</b>
<b>EBITDA Margins (%)</b>	<b>23.5%</b>	<b>18.8%</b>	<b>475 Bps</b>	<b>23.5%</b>	<b>7 Bps</b>
Other Income	34	35	(2.9)%	32	6.3%
Depreciation	27	26	3.8%	30	(10.0)%
Finance Cost	22	16	37.5%	17	29.4%
<b>Profit Before Share of Profit of joint Venture &amp; Tax</b>	<b>387</b>	<b>261</b>	<b>48.3%</b>	<b>384</b>	<b>0.8%</b>
Share in Profit of joint Venture	30	23	30.4%	37	(18.9)%
<b>PBT Before Exceptional Item and Tax</b>	<b>417</b>	<b>284</b>	<b>46.8%</b>	<b>421</b>	<b>(1.0)%</b>
Exceptional Item	-	-	NA	12	NA
<b>PBT</b>	<b>417</b>	<b>284</b>	<b>46.8%</b>	<b>409</b>	<b>2.0%</b>
Tax	45	65	(30.8)%	20	NA
<b>PAT</b>	<b>372</b>	<b>219</b>	<b>69.9%</b>	<b>389</b>	<b>(4.4)%</b>
<b>PAT Margins (%)</b>	<b>21.8%</b>	<b>15.5%</b>	<b>631 Bps</b>	<b>22.9%</b>	<b>(111) Bps</b>
Other Comprehensive Income	3	(3)	NA	(1)	NA
<b>Total Comprehensive Income</b>	<b>375</b>	<b>216</b>	<b>73.6%</b>	<b>388</b>	<b>(3.4)%</b>
Diluted EPS (INR)	18.87	11.23	68.0%	19.94	(5.4)%

## Annual Consolidated Financial Performance

PARTICULARS (INR Mn)	FY26	FY25	Y-o-Y
<b>Operational Revenue</b>	<b>6,607</b>	<b>4,181</b>	<b>58.0%</b>
Total Expenses	5,147	3,402	51.3%
<b>EBITDA</b>	<b>1,460</b>	<b>779</b>	<b>87.4%</b>
<b>EBITDA Margins (%)</b>	<b>22.1%</b>	<b>18.6%</b>	<b>347 Bps</b>
Other Income	171	117	46.2%
Depreciation	114	82	39.0%
Finance Cost	63	25	NA
<b>Profit Before Share of Profit of joint Venture &amp; Tax</b>	<b>1,454</b>	<b>789</b>	<b>84.3%</b>
Share in Profit of joint Venture	119	106	12.3%
<b>PBT Before Exceptional Item and Tax</b>	<b>1,573</b>	<b>895</b>	<b>75.8%</b>
Exceptional Item	12	-	NA
<b>PBT</b>	<b>1,561</b>	<b>895</b>	<b>74.4%</b>
Tax	227	263	(13.7)%
<b>PAT</b>	<b>1,334</b>	<b>632</b>	<b>NA</b>
<b>PAT Margins (%)</b>	<b>20.2%</b>	<b>15.1%</b>	<b>507 Bps</b>
Other Comprehensive Income	5	4	25.0%
<b>Total Comprehensive Income</b>	<b>1,339</b>	<b>636</b>	<b>NA</b>
Diluted EPS (INR)	67.87	35.27	92.4%

## Historical Consolidated Financial Performance

PARTICULARS (INR Mn)	FY23	FY24	FY25	FY26
<b>Operational Revenue</b>	<b>2,195</b>	<b>2,529</b>	<b>4,181</b>	<b>6,607</b>
Total Expenses	1,878	2,089	3,402	5,147
<b>EBITDA</b>	<b>317</b>	<b>440</b>	<b>779</b>	<b>1,460</b>
<b>EBITDA Margins (%)</b>	<b>14.4%</b>	<b>17.4%</b>	<b>18.6%</b>	<b>22.1%</b>
Other Income	24	37	117	171
Depreciation	45	52	82	114
Finance Cost	84	47	25	63
<b>Profit Before Share of Profit of joint Venture &amp; Tax</b>	<b>212</b>	<b>378</b>	<b>789</b>	<b>1,454</b>
Share in Profit of joint Venture	77	118	106	119
<b>PBT (Before Exceptional items)</b>	<b>289</b>	<b>496</b>	<b>895</b>	<b>1,573</b>
Exceptional items	-	-	-	12
<b>PBT (After Exceptional items )</b>	<b>289</b>	<b>496</b>	<b>895</b>	<b>1,561</b>
Tax	(20)	147	263	227
<b>PAT</b>	<b>309</b>	<b>349</b>	<b>632</b>	<b>1,334</b>
<b>PAT Margins (%)</b>	<b>14.1%</b>	<b>13.8%</b>	<b>15.1%</b>	<b>20.2%</b>
Other Comprehensive Income	19	3	4	5
<b>Total Comprehensive Income</b>	<b>328</b>	<b>352</b>	<b>636</b>	<b>1,339</b>
Diluted EPS (INR)	20.02	22.52	35.27	67.87

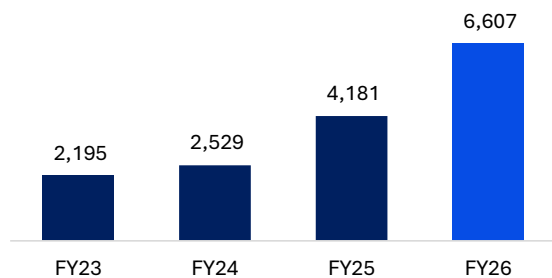
# Historical Consolidated Balance Sheet

PARTICULARS (INR Mn)	FY24	FY25	FY26
<b>Assets</b>			
<b>(1) Non-current Assets</b>			
(A) Property, Plant And Equipment	238	447	457
(B) Capital Work-in-Progress	-	8	-
(C) Investment Property	-	8	8
(D) Goodwill	200	262	268
(E) Other Intangible Assets	1	83	120
(F) Other Intangible Under Development		21	6
(G) Financial Assets			
(i) Investments	267	220	233
(ii) Trade Receivables	31	25	11
(iii) Other Financial Assets	22	78	125
(H) Non-Current Tax Assets (Net)	85	-	-
(I) Deferred Tax Assets (Net)	107	155	257
(J) Other Non-current Assets	19	13	8
<b>Total Non-current Assets</b>	<b>970</b>	<b>1,320</b>	<b>1,493</b>
<b>(2) Current Assets</b>			
(A) Inventories	6	5	8
(B) Financial Assets			
(i) Investments	170	-	-
(ii) Trade Receivables	1,666	2,533	4,682
(ii) Cash And Cash Equivalents	111	125	70
(iii) Bank Balances Other Than (ii) above	180	1,499	2,846
(iv) Loans	-	-	-
(v) Other Financial Assets	33	55	67
(C) Current Tax Assets (Net)	57	76	46
(D) Other Current Assets	65	164	86
<b>Total Current Assets</b>	<b>2,289</b>	<b>4,457</b>	<b>7,805</b>
<b>Assets held for sale</b>	<b>2</b>	<b>-</b>	<b>-</b>
<b>Total Assets (1+2)</b>	<b>3,261</b>	<b>5,777</b>	<b>9,298</b>

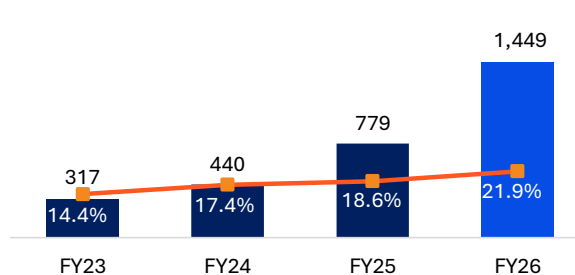
PARTICULARS (INR Mn)	FY24	FY25	FY26
<b>Equity And Liabilities</b>			
<b>(1) Equity</b>	<b>2,341</b>	<b>4,119</b>	<b>6,730</b>
(A) Equity Share Capital	163	175	209
(B) Other Equity	2,178	3,944	6,521
(C) Non-Controlling Interest	-	-	-
<b>(2) Non-current Liabilities</b>			
(A) Financial Liabilities			
(i) Borrowings	8	8	30
(ii) Lease Liabilities	24	55	75
(B) Provisions	10	13	19
<b>Total Non-current Liabilities</b>	<b>42</b>	<b>76</b>	<b>124</b>
<b>(3) Current Liabilities</b>			
(A) Financial Liabilities			
(i) Borrowings	39	399	436
(ii) Lease Liabilities	20	30	27
(iii) Trade Payables	505	747	1,555
(iv) Other Financial Liabilities	116	160	181
(B) Provisions	29	44	78
(C) Current Tax Liabilities (Net)	2	158	94
(D) Other Current Liabilities	167	44	73
<b>Total Current Liabilities</b>	<b>878</b>	<b>1,582</b>	<b>2,444</b>
<b>Total Equity And Liabilities (1+2+3)</b>	<b>3,261</b>	<b>5,777</b>	<b>9,298</b>

# Consolidated Financial Performance

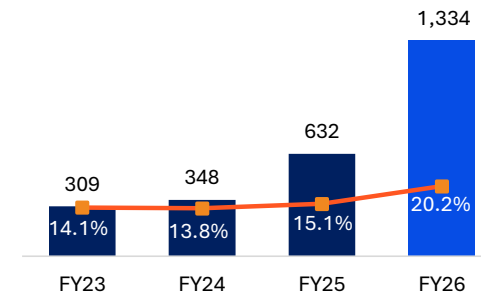
Revenues (INR Mn)



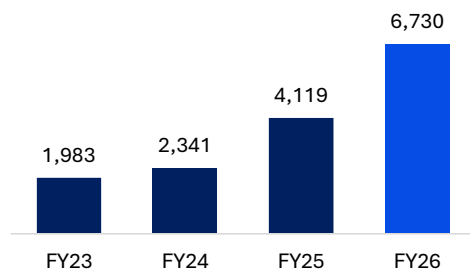
EBITDA (INR Mn) & EBITDA Margins (%)



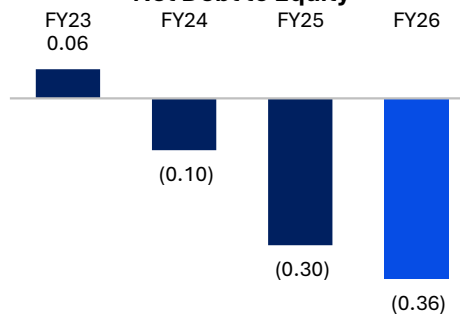
PAT (INR Mn) & PAT Margins (%)



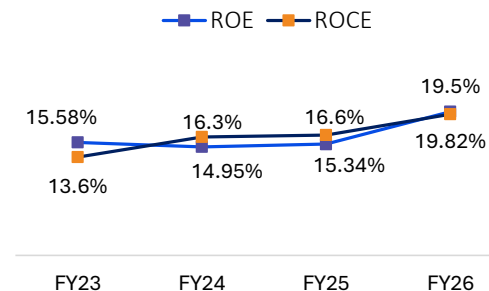
Net Worth (INR Mn)



Net Debt to Equity

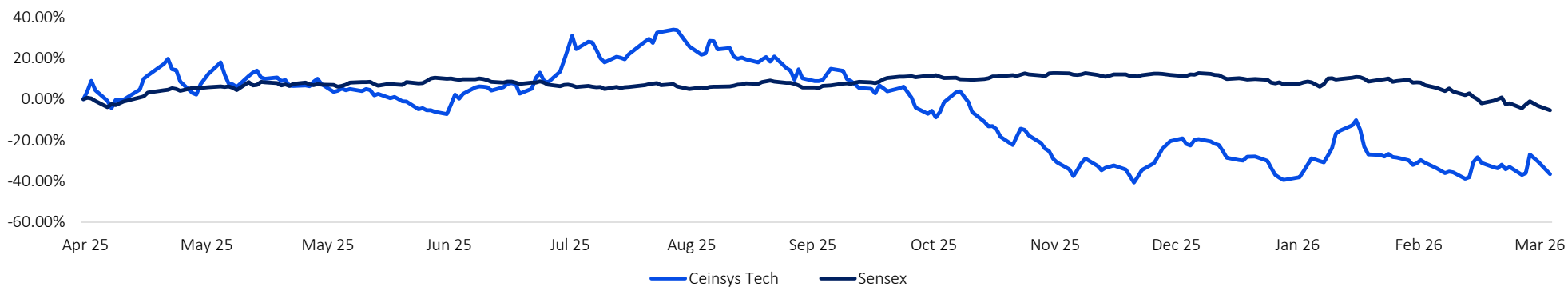


ROCE & ROE (%)



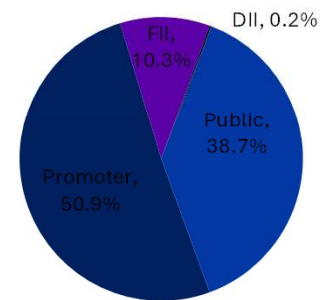
# Capital Market Information

1 Year Stock Performance up to 31<sup>st</sup> March, 2026



Price Data (As On 31 <sup>st</sup> March, 2026)	INR
Face Value	10.0
CMP	891.7
52 Week H/L	1,952.0/796.8
Market Cap (INR Mn)	18,669.1
Shares O/S (Mn)	20.9
Avg. Vol. ('000)	173.0
Number of Shareholders other than Promoter	26,893

Shareholding Pattern (As on 31<sup>st</sup> March, 2026)



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For further details please contact our Investor Relations Representatives:

**VALOREM ADVISORS**

**Mr. Anuj Sonpal**

**Tel:** +91-22-35075100

**Email:** [ceinsys@valoremadvisors.com](mailto:ceinsys@valoremadvisors.com)

**Investor Kit link:** <https://valoremadvisors.com/ceinsys>





# Thank You

**Global**

USA, UK, Germany

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**India**

Mumbai, Pune, Nagpur, Hyderabad,  
Bengaluru, Lucknow, Delhi, Chennai



[www.cstech.ai](http://www.cstech.ai)