TRANSGLOBE FOODS LIMITED

Registered Office: Office No. G 191, Ground Floor Raghuleela Mega Mall Behind Poisar Depot Kandivali West Mumbai 400067.
CIN: L15400MH1986PLC255807
Email: transglobefoods@gmail.com | Website: www.transglobefoods.com | Contact No: +917738013078

Date: 07th November 2026

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai 400001.
BSE Scrip Code: 519367

To,
The Calcutta Stock Exchange Limited
7, Lyons Range, Murgighata,
Dalhousie, Kolkata, West Bengal 700001
CSE Scrip Code: 30114

Subject: Outcome of the Board Meeting held on 07th November 2026.

Reference: Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 07th November 2026 inter-alia considered and approved the Unaudited Financial Results for the second quarter and half year ended 30th September, 2026.

Pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015, the Unaudited Financial Results for the second quarter and half year ended 30th September, 2026 along with Limited Review Report of the Statutory Auditor's thereon are enclosed herewith for your information and record.

Further, in accordance with Regulation 47(1) of the LODR Regulations, the Company would be publishing extract of the Unaudited Financial Results for the second quarter and half year ended 30th September, 2026 along with a Quick Response (QR) code and the details of the webpage where complete Financial Results will be available.

The above information shall also be made available on the website of the Company at www.transglobefoods.com

The meeting of the Board of Directors commenced at 6 PM (IST) and concluded at 8 PM (IST).

Request you to take the same on record.

Thanking You.
Yours Truly,
For Transglobe Foods Limited

Prabhakar Khakhar
DIN 06491642
Managing Director

TRANSGLOBE FOODS LIMITED
CIN No: L15400MH1986PLC255807
Statement of Unaudited Financial Results for the Quarter And Half Year Ended September 30, 2026
(All amounts in Indian Rupees Lakhs, except as otherwise stated)

	Particulars	Quarter Ended (September 30, 2026)	Quarter Ended (June 30, 2026)	Quarter Ended (September 30, 2025)	Half Year End (September 30, 2026)	Half Year End (September 30, 2025)	Year Ended (31st March, 2026)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	INCOME						
1	Revenue from Operations	8.41	-	-	8.41	-	17.91
2	Other Income	-	-	0.25	-	0.25	0.25
3	**Total Income (1 + 2)**	**8.41**	**-**	**0.25**	**8.41**	**0.25**	**18.16**
4	**Expenses**						
	Direct Operational cost	-	-	-	-		-
	Employee benefits expense	2.00	2.00	1.52	4.00	3.04	6.79
	Finance Cost	1.23	1.13	1.39	2.36	2.77	5.52
	Depreciation and amortisation expense	-	-	-	-	-	-
	Other Expenses	2.56	2.97	2.30	5.53	4.65	10.84
	Total Expenses	**5.79**	**6.10**	**5.21**	**11.90**	**10.45**	**23.16**
5	**Profit/(Loss) Before Tax (3-4)**	**2.62**	**(6.10)**	**(4.96)**	**(3.49)**	**(10.20)**	**(5.00)**
6	**Tax expense**						
	(1) Current Tax	-	-	-	-	-	-
	(2) Deferred Tax	-	-	-	-	-	-
7	**Profit (Loss) for the period (5-6)**	**2.62**	**(6.10)**	**(4.96)**	**(3.49)**	**(10.20)**	**(5.00)**
8	**Other Comprehensive income;**						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
9	**Total Comprehensive Income for the period (Comprising profit/ (loss) and other Comprehensive Income for the**	**2.62**	**(6.10)**	**(4.96)**	**(3.49)**	**(10.20)**	**(5.00)**
10	**Earnings per equity share of face value of Rs. 10 each**						
	(a) Basic	**1.81**	**(4.21)**	**(3.42)**	**(2.41)**	**(7.04)**	**(3.45)**
	(b) Diluted	**1.81**	**(4.21)**	**(3.42)**	**(2.41)**	**(7.04)**	**(3.45)**

Notes:

1. The unaudited financial results of the Company for the quarter and half year ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standards("Indian Accounting Standards("Ind As")As Prescribed under section 133 of the Companies Act, 2013 as amended.

2. The company is primarily engaged in one business segment in accordance with the requirement of Indian Accounting Standards (Ind As) 108: Operating Segment. Accordingly, no separate segment information has been provided. The Company has only one operating segment of trading. Accordingly, separate segment information is not required to be disclosed.

3. The unaudited financial results of the Company for the quarter and half year ended September 30, 2026 have been reviewed by the audit committee on November 07, 2026 and thereafter Board of directors at their meeting held on November 07, 2026.

4. Previous period figures have been regrouped/reclassified as considered necessary to facilitate comparison.

5. The Company has incurred a net loss of ₹3.49 lakhs during the half year ended 1st April 2026 to 30th September 2026 . As at that date, the Company has accumulated losses amounting to ₹88.36 lakhs . These financial indicators raise significant doubt about the Company's ability to continue as a going concern.
Notwithstanding the above, the financial results have been prepared on a going concern basis, based on the following mitigating factors:
(i) The Company has received confirmations from lenders of unsecured loans indicating that they do not intend to demand repayment of such loans till 31st March ,2027.
(ii)The promoter of the Company has provided a comfort letter expressing continued financial support, if required, to enable the Company to meet its obligations.
(iii)Management has prepared projected financial statements, which indicate expected improvement in operating results and revenue generation in the foreseeable future.
Based on the above representations and assessments, management believes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business and accordingly, the financial statements have been prepared on a going concern basis.

For and on behalf of the Board of
Transglobe Foods Limited

TRANSGLOBE FOODS LIMITED

(Prabhakar Khakkar)
Managing Director
DIN No. 06491642

TRANSGLOBE FOODS LIMITED
CIN No: L15400MH1986PLC255807
BALANCE SHEET AS AT 30th September 2026
(All amounts in Indian Rupees Lakhs, except as otherwise stated)

PARTICULARS	Notes	As at 30th September 2026	As at 31st March 2026
I. ASSETS			
1. Non -Current assets			
(a) Deffered tax asset	3	-	-
Total non-current assets		-	-
2. Current assets			
(a)Financial assets			
(i) Trade receivables	4	8.24	-
(ii) Cash and cash equivalents	5	8.35	17.12
(iii) Other current financial assets	6	0.50	0.50
(c) Other current assets	7	2.02	-
(d) Other current tax assets	8	0.89	0.72
Total current assets		20.00	18.34
Total assets		**20.00**	**18.34**
II. EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	9	42.13	42.13
(b) Other equity	10	(88.36)	(84.87)
Total equity		(46.23)	(42.74)
Liabilities			
1. Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	11	62.15	60.02
Total non-current liabilities		62.15	60.02
2. Current liabilities			
(a) Financial liabilities			
(i) Borrowings	12	-	-
(ii) Lease Liabilities		-	-
(iii) Trade payables	13		
- Total outstanding dues of micro enterprises and small enterprises		2.11	1.06
- Total outstanding dues of creditors other than micro enterprises and small enterprises		0.18	-
(iv) Other financial liabilities	14	0.96	-
(b) Other current liabilities	15	0.84	-
Total current liabilities		4.09	1.06
Total liabilities		66.23	61.08
Total equity and liabilities		**20.00**	**18.34**
		-	-

For and on behalf of the Board
TRANSGLOBE FOODS LIMITED





Prabhakar Khakhar
Managing Director
DIN: 06491642
Date: 07-11-2026

TRANSGLOBE FOODS LIMITED
Cash Flow Statement as at 30th September 2026
(₹ in Lakhs unless otherwise stated)

		PARTICULARS	For the Year Ended 30th September 2026	For the Year Ended 30th September 2025
A		**CASH FLOW FROM OPERATING ACTIVITIES**		
		Net Profit /(Loss) before tax	(3.49)	(10.20)
		Add: Adjustment for:-		
		Depreciation	-	-
		Financial Cost	2.36	2.77
		OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	(1.12)	(7.44)
		Add: Adjustment for:-		
		(Increase)/decrease Trade and other receivables	(8.24)	-
		(Increase)/decrease Other Assets		(2.39)
		Increase/(decrease) Trade Payables	1.23	(0.20)
		Increase/(decrease) Other financial liabilities	0.96	-
		Increase/(decrease) Other liabilities		0.10
		Increase/(decrease) Other Current Liabilities	0.60	(0.41)
		(Increase)/decrease Others Current Assets	(2.02)	-
		Net Changes in Working Capital	(7.47)	(2.90)
		CASH GENERATED FROM OPERATIONS	**(8.60)**	**(10.34)**
		Direct Taxes Paid	(0.17)	-
	I	**NET CASH FLOW FROM OPERATING ACTIVITIES**	**(8.77)**	**(10.34)**
B		**CASH FLOW FROM INVESTING ACTIVITIES**		
	II	**NET CASH USED IN INVESTING ACTIVITIES**	-	-
C		**CASH FLOW FROM FINANCING ACTIVITIES**		
		Proceeds from Borrowings	-	2.49
		Interest Paid	-	(2.77)
	III	**NET CASH USED IN FINANCING ACTIVITIES**	-	(0.28)
		NET INCREASE/(DECREASE) IN CASH OR CASH EQUIVALENTS (I + II + III)	(8.77)	(10.61)
		Add:- CASH & CASH EQUIVALENTS AS AT BEGNNING	17.12	20.20
		CLOSING BALANCE OF CASH & CASH EQUIVALENTS (Refer Note 5)	8.35	9.59

For and on behalf of the Board
TRANSGLOBE FOODS LIMITED

TRANSGLOBE FOODS LIMITED

Prabhakar

Prabhakar Khakhar
Managing Director
DIN: 06491642

Place: Mumbai
Date: 07-11-2026

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of Transglobe Foods Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Transglobe Foods Limited ('the Company') for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting

principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

We draw attention to Note 5 of the accompanying Unaudited Financial Results for the Half year ended Sept 30, 2026, which discloses that the Company has incurred a net loss of ₹3.49 lakhs during the aforementioned period. As at Sept 30, 2026, the Company has accumulated losses amounting to ₹88.36 lakhs and its net worth stands at ₹ (46.23) lakhs (negative). These conditions indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern.

However, as stated in Note 5, the management has represented that certain factor mitigate this uncertainty. These include: (i) confirmations received from lenders of unsecured loans indicating that there is no intention to demand repayment of outstanding loan till 31st March, 2027; (ii) a comfort letter received from the promoter of the Company; and (iii) forecasted revenue projections prepared by the management. Based on these considerations, the management believes that the application of the going concern basis of accounting in the preparation of these financial statements remains appropriate.

Our conclusion is not modified in respect of this matter.

For Bilimoria Mehta & Co
Chartered Accountants
FRN: 101490W





Aakash Mehta
Partner
Membership no. 165824
UDIN: 26165824SQXZAL2834
Place of Signature: Mumbai
Date: November 07, 2026