Date: September 27, 2026

To,

BSE Limited	The National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza,
Phiroze Jeejeebhoy Towers,	Block G, C-1, Bandra-Kurla Complex,
Dalal Street, Fort,	Bandra (East),
Mumbai-400 001	Mumbai-400 051
BSE Scrip Code: 533287	**NSE SYMBOL: ZEELEARN**

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that the Company and its wholly owned subsidiary Digital Ventures Private Limited. ("DVPL") have received emails dated September 26, 2026, from the advocate representing Asset Care & Reconstruction Enterprise Limited ("ACRE") in respect of an advance service of unnumbered petition(s) filed by ACRE before the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") seeking initiation of the Corporate Insolvency Resolution Process ("CIRP") against the Company and Digital Ventures Private Limited.

The Company and DVPL will take steps as may be advised by its legal counsels. This intimation is being given solely for the purposes of compliance of the Regulation 30, and is without prejudice to their legal rights and remedies available as per applicable law.

Requisite Details pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are attached as Annexure – A.

The Company will keep the Stock Exchanges informed of any material developments in the matter, as and when required.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

ANIL RAMBHUPRASAD GUPTA
Digitally signed by ANIL RAMBHUPRASAD GUPTA
Date: 2026.09.27 00:01:26 +05'30'

ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER

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Annexure – A

The following events in relation to the corporate insolvency resolution process (CIRP) of a listed corporate debtor under the Insolvency Code:

Brief details of litigation viz. names of the opposing party, court/tribunal/agency where litigation is filed;

a) Filing of application by financial creditors for initiation of CIRP against the corporate debtor, also specifying the amount of default:
Asset Care & Reconstruction Enterprise Limited ("ACRE"), being a financial creditor, has filed application(s) before the Hon'ble National Company Law Tribunal, Mumbai Bench, under Section 7 of the Insolvency and Bankruptcy Code, 2016, seeking initiation of the Corporate Insolvency Resolution Process ("CIRP") against the Company and its wholly owned subsidiary, Digital Ventures Private Limited ("DVPL"). The amount of default alleged in the said application(s) is approximately Rs. 821 crores.

Zee Learn Limited
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