

Date: 21st May, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 504380

Sub.: Audited Financial Results along with Audit Report of the Company for the Fourth Quarter and Financial Year Ended 31st March, 2026.

Dear Sir/Madam,

We wish to inform you that the Board of Directors (**'the Board'**) of the Company at its meeting held today, inter alia approved the Audited Financial Results for Fourth Quarter and Financial Year Ended 31st March, 2026.

In compliance with Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are enclosing herewith a copy of the Audit Report along with the Audited Financial Results for Fourth Quarter and Financial Year Ended 31st March, 2026.

The meeting of the Board commenced at 07:15 P.M. and concluded at 09:20 P.M

Kindly take the above on record.

Thanking You,
Yours Faithfully,

For Flomic Global Logistics Limited

Abhay Shah
Company Secretary cum Compliance Officer

Regd. Off.: 205 Enterprise Centre, Off. Nehru Road,
Beside Orchid Hotel, Vile Parle (East), Mumbai - 400 099, INDIA.
☎ +91 22 6731 2345
✉ flomic@flomicgroup.com
CIN: L51900MH1981PLC024340 | GSTIN: 27AA4CV1346J1Z6

Branches: Ahmedabad | Ankleshwar | Aurangabad | Belgavi
Bengaluru | Chennai | Coimbatore | Dahej | Gandhidham
Goa | Hazira | Hyderabad | Indore | Kochi | Kolkata | Mundra
Nagpur | Nashik | Navi Mumbai | New Delhi | Pune | Sangli
Surat | Tada | Thane | Tirupur | Tuticorin | Vadodara



DOOGAR & ASSOCIATES

Chartered Accountants

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on Audited Annual Standalone Financial Results and Review of Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors
Flomic Global Logistics Limited**

Report on the Audit of the Financial Statements

Opinion

We have audited the attached standalone financial statements of **Flomic Global Logistics Limited ('the Company')** for the quarter ended March 31, 2026 and the year ended March 31, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'), including relevant circulars issued by the SEBI from time to time.

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended March 31, 2026:

- i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, read with SEBI Circular CIR/CFD/FAC/62/2016 dated 5 July 2016 (hereinafter referred to as 'the SEBI Circular'), and
- ii) gives a true and fair view in conformity with the recognition and measurement with the applicable Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued there under, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year ended 31 March, 2026.

Branch off. 1: A-4015, Bima Complex, Plot No. 119, Kalamboli, Panvel, Navi Mumbai,-410218.

Head Office: 13, Community Centre, 1st Floor, East of Kailash, New Delhi-110065.

Branch Off. 2: B-86, New Agra Colony, Agra-282005.

E-mail Id: vijaybora@rediffmail.com. Website: www.doo@ar.com

DOOGAR & ASSOCIATES

Chartered Accountants

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the financial results section of our report. We are independent of the Company in accordance with Code of Ethics issued by The Institute of Chartered Accountants of India (“The ICAI”) together with ethical requirements that are relevant to our audit of the financial statements for the Quarter and year ended March 31, 2026 under the provisions of the Companies Act, 2013, and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of the Management and Board of Directors for the Financial Statement

This Statement has been prepared on the basis of the standalone annual audited financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors are responsible for the preparation and presentation of the financial results that give a true and fair view of the net profit, Other comprehensive income and other financial information in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations including SEBI Circular. This responsibility also includes the maintenance of adequate accounting records in accordance with the provision of the Act for safeguarding of the assets of the Company and for preventing and detecting the frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of internal financial control, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

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Auditor's Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance; but is not a guarantee that an audit conducted in accordance with SAs specified U/S 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to the financial statements and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

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Chartered Accountants

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the financial results for the quarter ended 31 March 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year- to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.

For DOOGAR & ASSOCIATES

CHARTERED ACCOUNTANTS

FIRM REGISTRATION NO.:000561N

Vijay

Kapurchand Bora

Digitally signed by Vijay
Kapurchand Bora
Date: 2026.05.21
21:23:31 +05'30'

VIJAY K. BORA

(Partner)

Membership No.:102675

UDIN: 26102675EJDRGQ8516

Place: Mumbai

Date: May 21, 2026

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FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East) Mumbai - 400099
 Tel. No - 022-67312345 Email: flomic@flomicgroup.com Website Address: www.flomicgroup.com Fax - 91-022-67312233
 Standalone Statement of Assets and Liabilities

(Rs. In Lakhs)

| Particulars | As At | |
|--|------------------|------------------|
| | March 31, 2026 | March 31, 2025 |
| | Audited | Audited |
| ASSETS | | |
| Non-current Assets: | | |
| Property, plant and equipment | 522.01 | 693.14 |
| Right of Use Assets | 5,407.75 | 6,934.83 |
| Intangible assets | - | 3.99 |
| Financial Assets | | |
| Loans | 1.92 | 2.32 |
| Other financial assets | 544.14 | 600.08 |
| Income tax assets (net) | 1,455.67 | 1,186.46 |
| Deferred tax assets (net) | 412.49 | 391.70 |
| Other non-current assets | 121.68 | 167.10 |
| Total Non-current Assets | 8,465.66 | 9,979.62 |
| Current Assets : | | |
| Financial Assets | | |
| Trade Receivables | 5,895.82 | 7,656.90 |
| Cash and Cash Equivalents | 1,308.18 | 1,012.95 |
| Bank Balances other than above | 15.18 | 40.94 |
| Other Financial Assets | 193.70 | 199.24 |
| Other current Assets | 1,937.33 | 2,045.06 |
| Total Current Assets | 9,350.21 | 10,955.09 |
| TOTAL ASSETS | 17,815.87 | 20,934.71 |
| EQUITY AND LIABILITIES | | |
| Equity | | |
| Equity Share Capital | 1,816.84 | 1,816.84 |
| Other Equity | 2,898.27 | 2,870.98 |
| Total Equity | 4,715.11 | 4,687.82 |
| Liabilities | | |
| Non-current Liabilities | | |
| Financial Liabilities | | |
| Borrowings | 174.33 | 376.55 |
| Lease Liabilities | 3,902.65 | 5,318.85 |
| Other Financial liability | 172.89 | 196.23 |
| Provisions | 169.56 | 204.61 |
| Other Non-current Liabilities | 41.68 | 21.36 |
| Total Non-current Liabilities | 4,461.11 | 6,117.60 |
| Current Liabilities | | |
| Financial Liabilities | | |
| Borrowing | 2,208.14 | 3,348.87 |
| Lease Liabilities | 2,305.40 | 2,327.62 |
| Trade Payables | | |
| Total outstanding dues of micro enterprises and small enterprises; | 336.01 | 509.30 |
| Total outstanding dues of creditors other than micro enterprises and small enterprises | 2,060.83 | 2,265.20 |
| Other financial liabilities | 31.10 | 50.69 |
| Other Current Liabilities | 1,593.01 | 1,509.98 |
| Provisions | 105.16 | 103.74 |
| Current Tax Liabilities (net) | - | 13.89 |
| Total Current Liabilities | 8,639.65 | 10,129.29 |
| Total Liabilities | 13,100.76 | 16,246.89 |
| TOTAL EQUITY AND LIABILITIES | 17,815.87 | 20,934.71 |

For Flomic Global Logistics Limited


 Lancy Barboza
 (Managing Director)
 DIN: 01144911



Place : Mumbai
 Date : May 21, 2026

FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East) Mumbai - 400099

Tel. No - 022-67312345 Email: flomic@flomicgroup.com Website Address: www.flomicgroup.com Fax - 91-022-67312233

Statement of Standalone Audited Financial Results for the Quarter & Year ended March 31, 2026

(Rs. In Lakhs) (Except EPS)

| Particulars | Quarter Ended | | | Year Ended | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| | 31-Mar-26 | 31-Dec-25 | 31-Mar-25 | 31-Mar-26 | 31-Mar-25 |
| | Audited | Unaudited | Audited | Audited | Audited |
| INCOME | | | | | |
| Revenue From Operations | 10801.47 | 10860.97 | 11823.46 | 43172.65 | 50014.56 |
| Other Income | 24.02 | 28.95 | 147.96 | 134.53 | 315.38 |
| Total Income (1) | 10825.49 | 10889.92 | 11971.42 | 43307.18 | 50329.94 |
| EXPENSES | | | | | |
| Operating Expenses | 8233.78 | 8394.74 | 9007.33 | 33394.08 | 39660.80 |
| Employee Benefits Expenses | 1016.42 | 1132.83 | 1133.18 | 4517.56 | 4101.83 |
| Finance Cost | 232.69 | 256.36 | 330.59 | 1065.24 | 1406.95 |
| Depreciation and Amortization Expense | 654.01 | 656.96 | 716.42 | 2701.59 | 2799.34 |
| Other Expenses | 281.31 | 379.61 | 548.29 | 1559.48 | 1886.38 |
| Total Expenses (2) | 10418.21 | 10820.50 | 11735.81 | 43237.95 | 49855.30 |
| Profit / (Loss) before exceptional items and tax 3 = (1-2) | 407.28 | 69.42 | 235.61 | 69.23 | 474.64 |
| Exceptional items (4) | - | - | - | - | - |
| Profit / (Loss) before tax (5) = (3-4) | 407.28 | 69.42 | 235.61 | 69.23 | 474.64 |
| Tax expenses | | | | | |
| Current Tax | 25.00 | 0.00 | 64.50 | 25.00 | 178.00 |
| Deferred Tax | 42.77 | (25.67) | (22.75) | (25.65) | (71.26) |
| Income Tax of Earlier Years | -13.38 | 17.81 | 0.43 | 38.87 | (1.65) |
| Total Tax Expenses (6) | 54.39 | (7.86) | 42.18 | 38.22 | 105.09 |
| Profit/(Loss) for the period (7)= (5-6) | 352.89 | 77.28 | 193.43 | 31.01 | 369.55 |
| Other Comprehensive Income / (Loss) | | | | | |
| Items that will not be reclassified to profit or loss | | | | | |
| Remeasurement of defined benefit liability | 42.70 | (7.80) | 5.73 | 19.30 | (23.52) |
| Income Tax relating to items that will not be reclassified from profit or loss | (10.75) | 1.96 | (1.45) | (4.85) | 5.92 |
| Total Other Comprehensive Income / (Loss) (8) | 31.95 | (5.84) | 4.28 | 14.45 | (17.60) |
| Total Comprehensive Income for the year (9)= (7+8) | 384.84 | 71.44 | 197.71 | 45.46 | 351.95 |
| Paid up Equity Share Capital, Equity Share FV of Rs. 10 Each | 1816.84 | 1816.84 | 1816.84 | 1816.84 | 1816.84 |
| Earnings per share (Face value of Rs 10/- each) (Not Annualised) | | | | | |
| Basic /Diluted EPS | 1.94 | 0.43 | 1.06 | 0.17 | 2.03 |

For Flomic Global Logistics Limited



Lancy Barboza
(Managing Director)

DIN: 01444911



Place : Mumbai
Date : May 21, 2026

FLOMIC GLOBAL LOGISTICS LIMITED

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Tel. No - 022-67312345 Email: flomic@flomicgroup.com Website Address: www.flomicgroup.com Fax - 91-022-67312233
Cash Flow Statement for the year ended March 31, 2026

(Rs. In Lakhs)

| Particulars | Year ended March 31, | |
|---|----------------------|------------------|
| | 2026 | 2025 |
| CASH FLOW FROM OPERATING ACTIVITIES | | |
| Net Profit / (Loss) before tax | 69.24 | 474.64 |
| Profit before income tax | 69.24 | 474.64 |
| Adjustment For: | | |
| Depreciation & amortization | 2,701.59 | 2,799.34 |
| Interest Income | (27.02) | (51.78) |
| Interest Expenses | 1065.24 | 1406.95 |
| Fair Value Adjustments financial assets and financial liabilities | (74.88) | (67.80) |
| Excess provisions/ liabilities written back | (3.17) | (17.25) |
| Allowance for doubtful debts and Bad Debts written off | 41.95 | 0.00 |
| Sundry Balance Written Off | 42.32 | 108.67 |
| Impact on Account of Lease Modification | (11.13) | (104.39) |
| Loss(Income) on sales of property, plant and equipment | (5.48) | (3.68) |
| Asset Discarded | 0.04 | 2.75 |
| Loss of Asset | | 0.00 |
| Unrealised Forex Gain | 54.20 | (242.74) |
| Operating profit before Working Capital Changes | 3,852.89 | 4,304.71 |
| Change in operating assets and liabilities : | | |
| Decrease/(increase) in trade receivables | 1717.32 | (1062.43) |
| Increase/(decrease) in trade payables | (399.60) | (148.52) |
| Decrease/(increase) in other assets (Financial and Non Financial) | 172.55 | (827.66) |
| Increase/(decrease)in Other liabilities (Financial and Non Financial) | 595.28 | (61.09) |
| Cash generated from operations | 5938.43 | 2205.01 |
| Income Tax (Paid)/ refund received [Net] | (346.98) | (538.72) |
| Net cash flow from operating activities (A) | 5591.45 | 1666.29 |
| CASH FLOW FROM INVESTING ACTIVITIES | | |
| Purchase of Property, plant and equipment / Capital Work in Progress | (58.65) | (237.54) |
| Sale of Property, plant and equipment | 45.02 | 9.26 |
| Loans given | 0.41 | 1.26 |
| Deposits given | 55.94 | (36.88) |
| Interest Received during the year | 27.02 | 51.78 |
| Net Cash generated from /(used in) Investing Activities (B) | 69.75 | (212.12) |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Long Term Borrowings Taken / (Repaid) | (204.35) | 323.20 |
| Short Term Borrowings Taken / (Repaid) | (1622.70) | 678.17 |
| Dividend Paid | (18.17) | 0.00 |
| Interest Paid | (345.62) | (564.01) |
| Payment of lease liabilities | (3105.53) | (3080.96) |
| Net Cash generated from /(used in) Financing Activities (C) | (5296.37) | (2643.60) |
| Net increase/(decrease) in cash and cash equivalents (A+B+ C) | 364.83 | (1189.43) |
| Effect of exchange differences on cash & cash equivalent held in foreign currency | | 239.24 |
| Cash and cash equivalents at the beginning of the year | 1,012.95 | 1,963.14 |
| Cash and cash equivalents at the end of the year | 1,377.78 | 1,012.95 |

For Flomic Global Logistics Limited


Lancy Barboza
 (Managing Director)
 DIN: 01444911



Place : Mumbai
Date : May 21, 2026

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Notes

1. The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on May 21, 2026. The statutory auditors of the Company have audited the financial results for the year ended 31st March, 2026 in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The Company operates in single business segment hence segment wise reporting is not applicable to the Company.
3. The figures of the last quarter are the balancing figures between audited results in respect of full financial year and the published year to date reviewed figures up to the third quarter of the respective financial year.
4. Corresponding figures of the previous quarter/year have been regrouped, re-casted and reclassified to make them comparable wherever necessary.
5. Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The benefits are governed by The Code Social Security, 2020 or Company Scheme Rules, whichever is higher. However, there are no changes in the benefit scheme since the last valuation.

For FLOMIC GLOBAL LOGISTICS LIMITED


Lancy Barboza
(Managing Director)
DIN: 01444911



Date: 21st May, 2026

To,
Flomic Global Logistics Limited,
205, Enterprise Centre, Off Nehru Road,
Beside Orchid hotel, Vile parle (East)
Mumbai- 400099, Maharashtra, India.

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Audit Report with Unmodified Opinion on the Audited Financial Results for the Financial Year ended 31st March, 2026.

Dear Sir/ Madam,

We, Lancy Barboza, Managing Director and Abhinandan Gupta, Chief Financial Officer of Flomic Global Logistics Limited hereby declare that in compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, M/s Doogar & Associates, Chartered Accountants (FRN: 000561N), Statutory Auditors of our Company, have issued an Audit Report with unmodified opinion on Audited Financial Results of the Company for the year ended 31st March, 2026.

Thanking You.

Yours faithfully,

For Flomic Global Logistics Limited


Lancy Barboza
Managing Director


Abhinandan Gupta
Chief Financial Officer



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✉ flomic@flomicgroup.com
CIN: L51900MH1981PLC024340 | GSTIN: 27AAACV1846J1Z6

Branches: Ahmedabad | Ankleshwar | Aurangabad | Belgavi
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Goa | Hazira | Hyderabad | Indore | Kochi | Kolkata | Mundra
Nagpur | Nashik | Navi Mumbai | New Delhi | Pune | Sangli
Surat | Tada | Thane | Tirupur | Tuticorin | Vadodara

