

USFB/CS/SE/2026-27/97

Date: October 13, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Prior intimation of the Board Meeting pursuant to Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

This has reference to our letter reference number USFB/CS/SE/2026-27/93 dated October 07, 2026, wherein we have informed that a meeting of the Board of Directors of the Bank is scheduled on Friday, October 16, 2026, to, *inter alia*, consider and approve the Unaudited Financial Results of the Bank for the quarter and half year ended on September 30, 2026.

We further inform that pursuant to Regulation 29(1)(d) of the Listing Regulations, the Board in its said meeting on October 16, 2026 will also, consider raising of funds by issue of equity shares of the Bank, on preferential basis, in accordance with the applicable provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and any other applicable law, subject to the approval of the members of the Bank and on receipt of any other regulatory and statutory approvals as may be required.

Further, as per the Securities and Exchanges Board of India (Prohibition of Insider Trading) Regulations, 2015 and the Bank’s Code of Conduct, the Trading Window for dealing in the securities of the Bank by the designated employees and their dependent(s) is already closed till the expiry of 48 hours after the conclusion of the Board meeting.

This intimation shall also be available on the Bank's website at www.ujjivansfb.bank.in

We request you to take note of the above.

Thanking You,

Yours faithfully

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal

Digitally signed by Sanjeev
Barnwal
Date: 2026.10.13 15:48:44 +05'30'

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

Ranked 8th
Among Indian's Top 100 Best Companies To Work For 2026