



June 23, 2026

To,
BSE Limited,
Listing Department
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Scrip Code: 544347

Sub: Submission of Notice of Postal Ballot

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Notice of Postal Ballot is dated June 18, 2026 is being sent to all shareholders of the Company as on June 19, 2026 being cut-off date.

The voting period will commence from Wednesday, June 24, 2026 at 9.00 A.M. IST and ends on Thursday, July 23, 2026 at 5.00 P.M. IST.

Kindly take the same on record.

Yours faithfully,

For CLN Energy Limited
(Formerly known as CLN Energy Private Limited)

Bhavika Mundra
Company Secretary & Compliance Officer

Registered Office

CLN ENERGY LIMITED

(Formerly known as CLN Energy Pvt. Ltd. & JLNPhoenix Energy Pvt. Ltd.)

Plot No 18, Sector -140, Phase -2, Neptz Post Office, Gautam Budh Nagar, Noida, Uttar Pradesh 201305.

CIN: L33100UP2019PLC121869

Tel No.: 0120-6925500 | Email ID: info@clnenergy.in | Website: www.clnenergy.in



CLN ENERGY LIMITED

Corporate Identity No. (CIN): L33100UP2019PLC121869
Regd. Office: Plot-18, Sector-140, Phase-2, Nepz Post Office,
Gautam Buddha Nagar, Dadri, Uttar Pradesh, India, 201305
Tel: 0120-6925500; **Email:** info@clnenergy.in
Website: www.clnenergy.in

POSTAL BALLOT NOTICE

[Pursuant to Section 110 read with Section 108 of the Companies Act, 2013, Rules 22 and 20 of the Companies (Management and Administration) Rules, 2014, as amended and applicable Circulars issued by the Ministry of Corporate Affairs, Government of India]

Notice is hereby given to the members of CLN Energy Limited (the “**Company**”) that pursuant to the provisions of Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013 (the “**Act**”) read with the Companies (Management and Administration) Rules, 2014 including any statutory modification or re- enactment(s) thereof and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “**SEBI Listing Regulations**”), Secretarial Standard – 2 issued by the Institute of Company Secretaries of India and other applicable laws and regulations, that the resolutions appended below are proposed to be passed by the members of the Company through postal ballot, only by means of remote electronic voting (“**remote e- voting**”).

The Ministry of Corporate Affairs, Government of India vide its No. 11/2022 dated December 28, 2022 and No. 9/2023 dated September 25, 2023 (the “**MCA Circulars**”), has advised the companies to take all decisions of urgent nature requiring the approval of members, other than items of ordinary business or business where any person has a right to be heard, through the mechanism of postal ballot/e-voting in accordance with the provisions of the Act and rules made thereunder, without holding a general meeting, which requires physical presence of members at a common venue. Accordingly, hard copy of Postal Ballot Notice along with Postal Ballot Form and pre-paid business reply envelope will not be sent to the members and the Postal Ballot Notice is being sent only through electronic mode to those members whose names appear in the register of members/records as received from Registrar and Share Transfer Agent and Depositories as on the cut-off date i.e. **June 19, 2026**.

In compliance with Regulation 44 of the SEBI Listing Regulations read with Section 108 and 110 of the Act and rules made thereunder and the MCA Circulars, the Company has extended the facility of remote e-voting for its members through National Securities Depository Limited (“**NSDL**”), to enable them to cast their votes electronically instead of submitting the Postal Ballot Form physically. Members whose names appear in the register of members/records as received from Registrar and Share Transfer Agent and Depositories as on the cut-off date i.e. **June 19, 2026** will be considered for the purpose of remote e-voting. A person who is not a member as on the cut-off date should treat this Notice for information purpose only. In the case of joint holders, only such joint holder who is higher in the order of names will be entitled to vote. The remote e- voting period commences on **Wednesday, June 24, 2026, at 9:00 A.M.** and ends on **Thursday, July 23, 2026, at 5:00 P.M.** The remote e-voting module shall be disabled by NSDL for voting thereafter. The instructions for remote e-voting are appended to this Notice.

The Members are requested to carefully read the remote e-voting instructions indicated in this Postal Ballot Notice and record their assent (FOR) or dissent (AGAINST) by following the procedure as stated in the said instructions.

This Notice is also available on the Company’s website at <https://www.clnenergy.in/investor-relations> website of stock exchanges (BSE Limited) at www.bseindia.com and website of NSDL at www.evoting.nsdl.com.

An explanatory statement pursuant to Section 102 and other applicable provisions of the Act, pertaining to the resolution setting out the material facts and the reasons/ rationale thereof, is appended and forms part of this Notice.

The Board of Directors on June 18, 2026 has appointed M/s SARK & Associates LLP, Mr. Sumit Khanna (CP No. 9304), Practicing Company Secretary, as scrutinizer (the “**Scrutinizer**”) to conduct the postal ballot e-voting process in a fair and transparent manner.

The results of the remote e-voting conducted by postal ballot process along with the Scrutinizer's Report will be made available on the website of the Company at <https://www.clnenergy.in/investor-relations> and website of NSDL at www.evoting.nsdl.com and shall also be intimated to the stock exchange(s), where the shares of the Company are listed. The resolutions, if passed with the requisite majority through postal ballot, shall be deemed to have been passed, on the last date specified for remote e-voting i.e. July 23, 2026. If a resolution is assented to by the requisite majority through postal ballot by means of remote e-voting, it shall be deemed to have been duly passed at a general meeting convened in that behalf.

ITEM OF SPECIAL BUSINESSES REQUIRING CONSENT OF SHAREHOLDERS THROUGH POSTAL BALLOT IS AS UNDER

Special Business:

1. TO INCREASE THE AUTHORISED SHARE CAPITAL OF THE COMPANY AND CONSEQUENT AMENDMENT TO MEMORANDUM OF ASSOCIATION OF THE COMPANY:

To consider and, if thought fit, to pass with or without modifications, the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT**, in accordance with the provisions of Sections 13, 61, 64 and all other applicable provisions of the Companies Act, 2013 and rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and pursuant to the provisions of the Articles of Association of the Company, approval of the members be and are hereby accorded to increase the Authorised Share Capital of the Company from existing Rs. 12,00,00,000/- (Rupees Twelve Crores Only) divided into 1,20,00,000 (One Crore Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) to Rs. 12,30,00,000/- (Rupees Twelve Crores Thirty Lakhs Only) divided into 1,23,00,000 (One Crore Twenty-Three Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each by creation of additional 3,00,000 (Three Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each.

RESOLVED FURTHER THAT the Memorandum of Association of the Company be and is hereby altered by substituting the existing Clause 5 (iii) thereof by the following new Clause 5 (iii) as under:

5. (iii) The share capital of the company is 12,30,00,000 Rupees, divided into

1,23,00,000	Equity Share	Shares of	10	Rupees each	and
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RESOLVED FURTHER THAT any of the Board of Directors of the Company/ Company Secretary be and are hereby severally authorised to do all such acts, deeds, matters and things, as in its absolute discretion, it may consider, necessary, expedient or desirable in order to give effect to this resolution, including but not limited to filing necessary e-forms with the Registrar of Companies and incorporation of amendments/ suggestions/ observations, if any, made by the Registrar of Companies to the extent applicable, and to execute all deeds, applications, documents and writings that may be required on behalf of the Company and generally to do all acts, deeds, matters and things as they may, in their absolute discretion deem necessary, expedient, usual or proper in relation to or in connection with or for matters in relation/ consequential to this Resolution without seeking any further consent or approval of the Members or otherwise, to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this Resolution”.

2. PREFERENTIAL ISSUE AND ALLOTMENT OF UP TO 2,50,000 EQUITY SHARES TO AN ENTITY BELONGING TO THE PROMOTER CATEGORY:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) (“the Act”) and in accordance with the Securities and Exchange

Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, amended from time to time (“SEBI ICDR Regulations”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, amended from time to time (“SEBI Listing Regulations”), and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs (“MCA”), the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”), BSE Limited (the “Stock Exchange”) on which equity shares of the Company is listed and/ or any other competent authorities (hereinafter collectively referred to as “Regulatory Authorities”) from time to time to the extent applicable and the enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to such approvals (including regulatory approvals), consents, permissions and sanctions as may be necessary or required and such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which may be agreed to by the Board of Directors of the Company (hereinafter referred to as “the Board” which term shall be deemed to mean and include one or more Committee(s) constituted/ to be constituted by the Board to exercise its powers including the powers conferred by this Resolution), the consent and approval of the Members of the Company (“Members”) be and are hereby accorded to create, offer, issue and allot up to 2,50,000 (Two Lakhs Fifty Thousand only) equity shares having a face value of Rs. 10/- (Rupees Ten Only) at a minimum issue price of Rs. 401/- (Rupees Four Hundred & One Only) each subject to the higher price as on relevant date computed as per ICDR Regulations for cash, on such further terms and conditions by way of preferential allotment to the below mentioned persons (“proposed allottees”) at a price not less than the price determined in accordance with Chapter V of SEBI ICDR Regulations.

The details of the proposed allottees and the maximum number of equity shares of the Company proposed to be allotted are set forth in the below table:

Name	Category	No. of Equity Shares proposed to be issued
CLN Energy PTE Limited	Promoter	2,50,000
TOTAL		2,50,000

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations and in accordance with the explanation to Regulation 161 of the SEBI ICDR Regulations, the relevant date for the purpose of determining floor price of Equity Shares shall be **Wednesday, June 23, 2026**, being the date which is 30 days prior to the date of passing of this resolution being the last date of remote e-voting i.e. **Thursday, July 23, 2026**, to consider the proposed preferential issue;

RESOLVED FURTHER THAT the Board be and are hereby authorized to make an offer to the proposed allottees through private placement offer letter in Form PAS-4 as prescribed under Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) after passing of this resolution with a stipulation that the allotment would be made only upon receipt of in-principle approval from the Stock Exchange and receipt of consideration as aforesaid and within the timelines prescribed under the applicable laws;

RESOLVED FURTHER THAT pursuant to the provisions of Section 42, 62(1) (c) and any other related provisions of the Act and rules and regulations made thereunder, the members hereby accord their approval to the record of private placement offer to be maintained by Company in Form PAS-5 with details of the proposed allottees to whom equity shares are proposed to be offered on a preferential allotment basis by way of private placement.

RESOLVED FURTHER THAT the Board be and are hereby authorized to accept any modification(s) in the terms of issue of equity shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the members.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and are hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members and to settle all questions, difficulties or

doubts that may arise in regard to the offer, allotment of equity shares and listing thereof with the Stock Exchange as appropriate and utilisation of proceeds of the preferential issue, open one or more Bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the preferential issue, apply to Stock Exchange for obtaining of in-principle and listing approval of the equity shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations and any other regulations as may be applicable and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and are hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any Committees of the Board or any one or more Director(s) / Company Secretary / any Officer(s) of the Company in order to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

Registered Office: Plot-18,
Sector-140, Phase-2, Nepz Post Office,
Gautam Buddha Nagar, Dadri,
Uttar Pradesh, India, 201305

Website: <https://www.clnenergy.in/>

Email: compliance@clnenergy.in

**By Order of the Board of Directors
For CLN Energy Limited
(Formerly known as CLN Energy Private Limited)**

Sd/-

**Bhavika Mundra
Company Secretary and Compliance Officer
Noida, Uttar Pradesh
Date: June 18, 2026**

Notes:

1. The explanatory statement pursuant to the provisions of Section 102(1) of the Act read with the relevant Rules made thereunder, setting out material facts is annexed herewith hereto.
2. **In compliance with MCA Circulars, the Notice along with the instructions regarding e-voting is being sent only by email to all those members,** whose email addresses are registered with the Company or with the depository(ies) /depository participants and whose names appear in the register of members/list of beneficial owners as on the **cut-off date i.e., Friday, June 19, 2026**. For receiving copy of postal ballot notice, members who have not yet registered their email addresses are requested to get their email addresses registered with **Bigshare Services Private Limited**, the Registrar and Share Transfer Agent of the Company, by writing them on marketing@bigshareonline.com, investor@bigshareonline.com.
3. The Notice shall also be uploaded on the website of the Company at <https://www.clnenergy.in/>, on the website of National Securities Depository Limited (“NSDL”) at <https://nsdl.co.in> and on the website of BSE Limited at www.bseindia.com All the members of the Company as on the cut-off date shall be entitled to vote in accordance with the process specified in this Notice.
4. In compliance with the provisions of Section 108 and Section 110 of the Act and other applicable provisions read with the Rules, the Company is pleased to offer e-voting facility to all the members of the Company. For this purpose, the Company has entered into an agreement with NSDL for facilitating e-voting to enable the Members to cast their votes electronically.
5. The voting rights of members shall be reckoned in proportion to their shares of the paid-up equity share capital as on Friday, June 19, 2026 being the ‘cut-off date’ fixed for this purpose. Any person who is not a member as on cut-off date should treat this notice for information purpose only.
6. **The voting period will commence from Wednesday, June 24, 2026 at 9:00 A.M. IST and ends on Thursday, July 23, 2026 at 5:00 P.M. IST. The e-voting module shall be disabled by NSDL for voting thereafter.**
7. The Board of Directors of the Company has appointed Mr. Sumit Khanna, Practicing Company Secretary (ACS 22135, CP 9304), as the Scrutinizer to scrutinize the Postal Ballot process in a fair and transparent manner.
8. The Scrutinizer shall, after conclusion of the voting period, prepare report of votes cast in favour or against, if any, and submit the same to the Chairman of the Company or any person authorized by them. The results of the e-voting by Postal Ballot will be announced not later than two working days of the conclusion of e-voting i.e. on or before Monday, July 27, 2026. The Resolutions, if passed by requisite majority shall be deemed to have been passed on, Thursday, July 23, 2026, being the last date specified by the Company for e-voting.
9. The declared results along with the report of Scrutinizer shall be intimated to BSE Limited where the shares of the Company are listed. Additionally, the results will also be uploaded on the Company’s website at <https://www.clnenergy.in/investor-relations> and on the website of NSDL at <https://nsdl.co.in/>
10. Members are requested to intimate about change in their name, postal address, email address, telephone/ mobile numbers, Permanent Account Number (PAN), nominations, power of attorney, bank details such as, name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to the Company’s Registrar and Share Transfer Agent, M/s Bigshare Services Private Limited, **Address:** Office No S6-2 | 6th floor Pinnacle Business Park, Next to Ahura Centre | Mahakali Caves Road | Andheri (East) Mumbai – 400093, Maharashtra, India. Email: harshada@bigshareonline.com/ investor@bigshareonline.com. in case the shares are held in physical form and to the Depository Participant (DP) in case the shares are held in electronic form.
11. A member cannot exercise his / her vote through proxy on postal ballot. However, corporate and institutional members shall be entitled to vote through their authorized representatives. Corporate and institutional members (are required to send scanned certified true copy (PDF Format) of the board resolution / authority letter, power of attorney together with attested specimen signature(s) of the duly authorized representative(s), to the Scrutinizer by e-mail to compliance@sarkcs.in with a copy marked to evoting@nsdl.com





PROCEDURE FOR REMOTE E-VOTING

- a. The remote e-voting period commences from 9:00 A.M. (IST) on Wednesday, June 24, 2026 and ends at 05:00 P.M. (IST) on Thursday, July 23, 2026. During this period, the members of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date of Friday, June 19, 2026 may cast their vote electronically. The e-voting module shall be disabled by NSDL thereafter. Once the vote on the resolution is cast by member, he/she shall not be allowed to change it subsequently or cast the vote again.
- b. Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 9th December 2020 and under Regulation 44 of the SEBI Listing Regulations, listed entities are required to provide remote e- voting facility to its shareholders, in respect of all shareholders’ resolutions. Individual shareholders holding securities in demat mode are allowed to vote through their demat account(s) maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and E-mail ID in their demat accounts in order to access e-voting facility.
- c. Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.
- d. In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts / websites of Depositories / Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e- voting process.

THE INSTRUCTIONS TO SHAREHOLDERS FOR REMOTE E-VOTING:

In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 and SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 5, 2023 on e-Voting facility provided by listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e- Voting facility. Pursuant to aforesaid SEBI Circular, login method for remote e-voting for Individual shareholders holding securities in mode with CDSL / NSDL is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	<ol style="list-style-type: none"> 1. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsd.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e- Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen

	<p>digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e- Voting period.</p> <p>4. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.</p> <p style="text-align: center;">NSDL Mobile App is available on</p> <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <div style="text-align: center;">  <p>App Store</p> </div> <div style="text-align: center;">  <p>Google Play</p> </div> </div> <div style="display: flex; justify-content: center; align-items: center; gap: 40px; margin-top: 10px;">   </div>
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<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<ol style="list-style-type: none"> 1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e- voting option for eligible companies where the e-voting is in progress as per the information provided by Company. On clicking the voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-voting page by providing Demat Account Number and PAN No. from a e-voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. <p>After successful authentication, user will be able to see the e-voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.</p>
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<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p>
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Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL

Login type	Helpdesk details
<p>Individual Shareholders holding securities in demat mode with NSDL</p>	<p>Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000 and 022 - 2499 7000</p>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<p>Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33</p>

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

<p>Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical</p>	<p>Your User ID is:</p>
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a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example, if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example, if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

- a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

- a) Click on "[Forgot User Details/Password?](#)" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
- b) [Physical User Reset Password?](#)" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
- c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
- d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on “VC/OAVM” link placed under “Join General Meeting”.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to compliance@sarkcs.in with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “[Forgot User Details/Password?](#)” or “[Physical User Reset Password?](#)” option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 and

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to compliance@clnenergy.in.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to compliance@clnenergy.in. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.**

3. Alternatively, shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

Registered Office: Plot-18,
Sector-140, Phase-2, Nepz Post Office,
Gautam Buddha Nagar, Dadri,
Uttar Pradesh, India, 201305

Website: <https://www.clnenergy.in/>
Email: compliance@clnenergy.in

**By Order of the Board of Directors
For CLN Energy Limited
(Formerly known as CLN Energy Private Limited)**

Sd/-

**Bhavika Mundra
Company Secretary and Compliance Officer
Noida, Uttar Pradesh
Date: June 18, 2026**

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND RULES RELATED THERETO

ITEM NO: 1:

The Board of Directors in its Board Meeting held on Thursday, June 18, 2026 had approved (subject to the approval of members) the amendment in the Clause 5 (iii) of the Memorandum of Association of the Company with respect to the following:

The present Authorized Share Capital of the Company is **Rs. 12,00,00,000/- (Rupees Twelve Crores Only) divided into 1,20,00,000 (One Crore Twenty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only).**

The Board of Directors have considered it necessary to increase the Authorized Share Capital of the Company to **Rs. 12,30,00,000/- (Rupees Twelve Crores Thirty Lakhs Only) divided into 1,23,00,000 (One Crore Twenty-Three Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each by creation of additional 3,00,000 (Three Lakhs) Equity Shares of Rs. 10/- (Rupees Ten Only) each.**

In view of the above, it is necessary to amend Clause 5 (iii) of the Memorandum of Association to increase the Authorized Share Capital from Rs. **12,00,00,000/- (Rupees Twelve Crores Only)** to Rs. **12,30,00,000/- (Rupees Twelve Crores Thirty Lakhs Only).**

Pursuant to the provisions of Section 13 and other applicable provisions of the Companies Act, 2013, increase in the authorised share capital and alteration of the capital clause of the Memorandum of Association, requires approval of the members by way of passing of an ordinary resolution to that effect.

The Board recommends the Ordinary Resolution set out at Item No. 1 of the Notice for approval by the Members.

None of the Directors and/ or Key Managerial Personnel of the Company and/ or their relatives are deemed to be concerned or interested, financially or otherwise in the said resolution except to the extent of their shareholding in the Company in the said Resolutions as Item No. 1.

ITEM NO: 2

The growing business of our Company requires funds for its various requirements. The Company thinks that one way of achieving this would be through the preferential allotment of equity shares. Members may note that the Company is undertaking an issue and allotment of certain equity shares, the proceeds of which will be primarily used to acquire Land for the expansion activities

Accordingly, The Company proposes to issue up to 2,50,000 (Two Lakh and Fifty Thousand Only) equity shares of face value of Rs. 10/- (Rupees Ten Only) each ("Subscription Shares"), at a minimum issue price of Rs. 401/- (Rupees Four Hundred one Only) each payable in cash, subject to higher price computed under SEBI ICDR regulations for cash on a preferential basis to the proposed allottees as the Board of the Company may determine in the manner detailed hereafter. The salient features of the Preferential Issue, including disclosures required to be made in accordance with Chapter V of the SEBI ICDR Regulations and the Act, are set out below

In terms of Sections 23, 42 and 62(1)(c) of the Companies Act, 2013 and Regulation 160 of the ICDR Regulations, approval of the members by way of a Special Resolution is required to issue the subscription shares on preferential basis. The relevant details and other material facts in connection thereto are provided hereunder:

1) The object / purpose of the preferential issue:

The Company is undertaking an issue and allotment of up to 2,50,000 (Two Lakh and Fifty Thousand) equity shares, the proceeds of which will be primarily used to acquire Land for the expansion activities.

Further, the Company intends to acquire land on lease from the Government of Uttar Pradesh. In this regard, the Company has already signed a Memorandum of Understanding (MoU) with the Government of Uttar Pradesh. However, one of the eligibility criteria under the "Foreign Direct Investment (FDI) and Fortune 500 Companies Investment Promotion Policy, Uttar Pradesh:

2023" is that the applicant must have received a minimum of ₹10 crore in Foreign Direct Investment (FDI).

To meet this requirement, our Promoter Company, CLN Energy PTE Limited, a foreign entity, will invest a minimum of Rs. 10 Crores (Rupees Ten Crores Only) in the Company through this preferential issue. This investment will qualify as FDI, thereby enabling the Company to submit a bid under the above-mentioned scheme for leasehold land, which is intended for establishing a new manufacturing facility.

The primary object of the preferential issue is to meet the eligibility requirement of receipt of ₹10 crore as FDI for securing leasehold land under the "FDI and Fortune 500 Companies Investment Promotion Policy, Uttar Pradesh: 2023". Accordingly, the funds are primarily intended to be utilized for acquiring leasehold land from the Government of Uttar Pradesh for setting up a new manufacturing facility.

However, in the event the Company does not receive allotment of land after the bidding process due to unforeseen circumstances, the Company proposes to allocate the proceeds of the preferential issue as follows:

- 50% towards repayment/reduction of outstanding debt (as on March 31, 2026, the Company has outstanding loans of Rs. 9327.01 lakhs); and
- 50% towards capital expenditure, such as the purchase of new machinery.

In terms of the NSE Circular No. NSE/CML/2022/56 dated December 13, 2022 and the BSE Circular No. 20221213-47 dated December 13, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board, subject to compliance with applicable laws.

Interim Use of Issue Proceeds

Our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by Government of India or any other investments as permitted under applicable laws.

2) Monitoring of utilisation of funds:

Since the proceeds from the Issue do not exceed ₹ 100 crores, in terms of Regulation 162A of the SEBI ICDR regulations, our Company is not required to appoint a monitoring agency for the purposes of this Issue. Our Board and Audit Committee will monitor the utilisation of the proceeds of the Issue. Our Company will disclose the utilization of the Net Proceeds under a separate head in our Balance Sheet along with the relevant details, for all such amounts that have not been utilized. Our Company will indicate investments, if any, of unutilized Net Proceeds in the balance sheet of our Company for the relevant fiscals subsequent to receipt of listing and trading approvals from the Stock Exchange.

3) Particulars of the Preferential Issue including date of passing of Board resolution

The Board, at its meeting held on June 18, 2026 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to 2,50,000 Equity Shares to the Proposed Allottees, each at a price of Rs. 401/- per Equity (including a premium of Rs. 391/- per Equity), aggregating up to Rs. 10,02,50,000/- (Rupees Ten Crore Two Lakhs Fifty Thousand Only), for a cash consideration, by way of a preferential issue on a private placement basis.

4) The total number of equity share or other securities to be issued:

The Board intends to offer, issue and allot up to 2,50,000 (Two Lakh and Fifty Thousand) equity shares of the Company having face value of Rs.10/- (Rupees Ten Only) each.

5) **The price or price band at/within which the allotment is proposed:**

The Company proposes to offer issue and allot subscription shares at minimum issue price of Rs. 401/- (Rupees Four Hundred One Only) per equity share each payable in cash, subject to higher price computed under ICDR regulations computed as on relevant date i.e., Tuesday, June 23, 2026.

6) **Relevant date with reference to which the price has been arrived at:**

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the 'Relevant Date', for the purpose of determining the minimum issue price of the equity proposed to be allotted to the above mentioned allottees is Tuesday, June 23, 2026 (i.e. being the date, which is 30 days prior to the date of passing of this resolution being the last date of remote e-voting i.e. Thursday, July 23, 2026)

7) **Name and address of Valuer who performed valuation:**

As the regulation is applicable to proposed issue, the Company has taken valuation report from Mr. Ajaykumar Sukhadiya (Registered Valuer) having registered office at Office no. 03, 2nd Floor, Rajendra Park CHS Ltd, Station Road, Goregaon (W), Mumbai- 400062 and the same report is available on the website of Company at link <https://www.clnenergy.in/investor-relations>.

The Relevant Date for purpose of Valuation shall be considered as Tuesday, June 23, 2026.

8) **Amount which the Company intends to raise by way of issue of Equity Shares:**

Minimum issue price of Rs. 401/- (Rupees Four Hundred and One Only) per Equity Share each payable in cash, subject to higher price computed under ICDR regulations computed as on relevant date i.e., Tuesday, June 23, 2026.

9) **Basis on which the price has been arrived at along with report of the registered valuer:**

The Equity Shares of the Company are listed on the BSE Limited ("BSE"). In accordance with SEBI (ICDR) Regulations, for the purpose of computation of minimum price for per equity share; the relevant price on BSE shall be considered. In terms of the applicable provision of ICDR Regulations, the price at which equity shares shall be allotted shall not be less than higher of the following:

- a) the 90 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; or
- b) the 10 trading days volume weighted average price of the related equity shares quoted on the recognized stock exchange preceding the relevant date; or
- c) at such other price, calculated in accordance with Regulation 164 and / or Regulation 165 of the ICDR Regulation and applicable laws; or
- d) the floor price as mutually agreed between the parties.

Accordingly, the Board of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees minimum issue price of Rs. 401/- (Rupees Four Hundred and One Only) per equity share each payable in cash, subject to higher price computed under ICDR regulations computed as on relevant date.

The price is being determined on the basis of the valuation report dated June 18, 2026 and June 23, 2026 issued by M/s. Ajay Kumar Sukhadiya & Associates, Chartered Accountants, bearing Registration No. IBBI/RV/06/2020/12814, the Registered Valuer.

10) **The class or classes of persons to whom the allotment is proposed to be made:**

Name of the proposed Allottee	Category
CLN Energy PTE LTD	Promoter

11) The intention / proposal of the Promoters, Directors and Key Managerial Personnel of the Company to subscribe to the proposed preferential issue:

Promoter of the Company is subscribing to the issue to the extent of number of equities proposed to be issued, written against its name, as detailed in the following table

Name of the proposed Allottee	Category	No. of Equity
CLN Energy PTE LTD*	Promoter	2,50,000

*Ultimate beneficial owner of the proposed allottee, M/s. CLN Energy PTE LTD is Mr. Rajiv Seth

Except these equity, Promoter/promoter group are not subscribing any other Securities in the proposed issue.

12) The proposed time within which the allotment shall be completed:

As required under Regulation 170(1) of the SEBI ICDR Regulations, the Company shall complete the allotment of equity shares pursuant to the preferential issue within a period of 15 (fifteen) days from the date of passing of special resolution by the members approving this preferential issue. Where the allotment of the subscription shares is pending on account of pendency of any approval for the preferential issue / for such allotment by any regulatory / statutory authority, the allotment shall be completed within a period of 15 (fifteen) days from the date of such approval.

13) The identity of the Proposed Allottee, maximum number of Equity Shares proposed to be issued and the percentage of post issue capital that may be held by the Proposed Allottee:

*Details of the proposed allottee**

Name of the proposed Allottee	Category	Number of Equity Shares	Pre- issue Shareholding		Post-issue Shareholding	
			Pre-issue Holding	% of Total Equity Capital	Post-issue Holding	% of Total Equity Capital
CLN Energy PTE LTD	Promoter	Upto 2,50,000	76,61,238	72.60	79,11,238	73.23
Total			76,61,238	72.60	79,11,238	73.23

*The post preferential percentage of shareholding has been calculated assuming 2,50,000 Equity Shares are allotted.

14) The change in control, if any, in the Company that would occur consequent to the preferential issue:

There will not be any change in control / management, consequent to this preferential issue.

15) The number of persons to whom allotment on preferential basis has been made during the year in terms of number of securities as well as price:

The Company has not made any preferential issue of securities during the year.

16) Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer and name and address of valuer who performed valuation:

Not Applicable

17) Pre and Post Issue Shareholding pattern of the Company*:

No.	Category	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Shares held	%	No. of Shares held	%
A	Promoters and Promoters Group holding	76,61,238	72.60	79,11,238	73.23
1	Indian				
	a) Individuals/HUF	0	0	0	0
	b) Others (Body Corporate)	0	0	0	0
2	Foreign				
	Sub-Total (A)	76,61,238	72.60	79,11,238	73.23
B	Non-Promoters / Public holding				
1	Institutional Investors	15,28,400	14.48	15,28,400	14.15
2	Non-Institution				
	a) Individuals	7,86,612	7.46	7,86,612	7.28
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	5,78,012	5.48	5,78,012	5.35
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	2,08,600	1.98	2,08,600	1.93
	b) Foreign Companies	-	-	-	-
	c) Body Corporate (others)	3,94,600	3.74	3,94,600	3.65
	d) Clearing Member	1,800	0.01	1,800	0.02
	e) NRI	1,41,400	1.34	1,41,400	1.31
	f) Any Other	39,200	0.37	39,200	0.36
	Sub-Total (B)	28,92,012	27.40	28,92,012	26.77
	Total (A)+(B)	1,05,53,250	100.00	1,08,03,250	100.00

*The post preferential percentage of shareholding has been calculated assuming that 2,50,000 Equity Shares are allotted

18) Identity of the natural person who are the Ultimate Beneficial Owners of the Subscription Shares proposed to be allotted and / or who ultimately control the allottee:

Name of Investor	Category	Name of the ultimate beneficial owner	Equity Quantity
CLN Energy PTE Limited	Promoter	Rajiv Seth	2,50,000
TOTAL			2,50,000

19) Contribution being made by the Promoters or Directors either as part of the Preferential Issue to Non OIBs or separately in furtherance of objects:

No contribution is being made by Promoters or Directors of the Company, either as part of the Preferential Issue or separately in furtherance of objects other than that mentioned.

20) 20) Principal terms of assets charged as securities:

Not applicable

21) Undertakings:

As the equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of Equity Shares shall not be applicable. However, the Company shall re-compute the price of the Equity Shares to be allotted under the preferential allotment in terms of the provisions of SEBI ICDR Regulations if it is required to do so, including pursuant to Regulation 166 of the SEBI ICDR Regulations, if required. If the amount payable on account of the re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations, the Equity Shares to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid.

22) Practicing Company Secretary Certificate:

The certificate from Mr. Sumit Khanna - Practicing Company Secretary certifying that the proposed preferential issue is being made in accordance with the requirements contained in Chapter V the SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the website of the Company which can be accessed at the link <https://www.clenergy.in/investor-relations>.

23) Lock-in Period:

The subscription shares allotted pursuant to the Preferential Issue to Promoter be subject to applicable lock-in and transfer restrictions under Regulation 167 and 168 of the ICDR Regulations.

24) Other disclosures

- a) The proposed allottee has confirmed that it has not sold any Equity Shares of the Company during the period of 90 trading days preceding the Relevant Date.
- b) The Company is in compliance with the conditions for continuous listing, and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.
- c) The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the Registered Valuer is not applicable as the allotment of subscription shares is for a cash consideration.
- d) Neither the Company nor any of its Directors or Promoters are categorized as willful defaulter(s) or fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulter(s) issued by the Reserve Bank of India. Consequently, the disclosures required under Regulation 163(1) (i) of the SEBI ICDR Regulations are not applicable.
- e) Neither the Company nor any of its Directors and/ or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations.
- f) The Company does not have any outstanding dues towards SEBI, the Stock Exchanges or the depositories.

25) Disclosures specified in Schedule VI of ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or fraudulent borrower.

None of the Company, its directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India. Consequently, the disclosure required under Regulation 163(1)(i) is not applicable.

26) Status of the allottee

Name Of Allottee	Current Status	Proposed Status
CLN Energy PTE LTD	Promoter	Promoter

The consent of the members is sought for the issue of Equity Share in terms of Section 62(1) (c) of Companies Act, 2013 and other applicable provisions, if any, of the Act and in terms of the provisions of the ICDR Regulations and the Listing Agreements entered into by the Company with the stock exchange, where the Company's Equity Shares are

listed.

In light of above, you are requested to accord your approval to the Special Resolution as set out in the accompanying Notice.

Except Rajiv Seth, none of the Directors, Manager, and Key Managerial Personnel of the Company or their respective relatives are in any way, concerned or interested in the aforesaid resolutions other than those mentioned above.

Notes:

(1) The pre-issue shareholding pattern is as on the basis of latest shareholding pattern filed quarter ended March 31, 2026.

(2) Post shareholding structure may change depending upon any other corporate action in between.

Registered Office: Plot-18,
Sector-140, Phase-2, Nepz Post Office,
Gautam Buddha Nagar, Dadri,
Uttar Pradesh, India, 201305

Website: <https://www.clnenergy.in/>
Email: compliance@clnenergy.in

**By Order of the Board of Directors
For CLN Energy Limited
(Formerly known as CLN Energy Private Limited)**

Sd/-

**Bhavika Mundra
Company Secretary and Compliance Officer
Noida, Uttar Pradesh
Date: June 18, 2026**