Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: August 04, 2026

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 543931
ISIN: INE0Q0M01015

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 held for Allotment of Non-Convertible Debentures.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("**Listing Regulations**") and such other regulations issued by the Securities and Exchange Board of India ("**SEBI**") as may be applicable, and with reference to previous intimation dated July 24, 2026 of Veefin Solutions Limited (the "**Company**") in relation to outcome of its board of directors ("**Board**") meeting dated July 24, 2026 for issuance of non-convertible debentures in one or more tranches, we wish to inform you that the Board of the Company through resolution passed by way of circulation today i.e., August 4, 2026 has accorded its approval for allotment of 2,00,000 unrated, unlisted, secured, redeemable non-convertible debentures having a face value of INR 1,000/- (One Thousand only) each ("**Debentures**" / "**NCDs**") for an aggregate principal amount of INR 20,00,00,000/- (Twenty Crores Only) on a private placement basis to the identified investors.

Pursuant to SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026), additional details required in case of allotment of securities are set out under **Annexure A** to this intimation.

This is for your information and records.

Thanking you,
Yours sincerely,

For VEEFIN SOLUTIONS LIMITED

URJA HARSH THAKKAR
Digitally signed by URJA HARSH THAKKAR
Date: 2026.08.04 20:01:39 +05'30'

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(MEMBERSHIP NO: ACS 42925)

Global One 252, 2nd Floor, LBS Marg Kurla West, Mumbai 400070
P: +91 9004917712 E: accounts@veefin.com

ANNEXURE A

[Pursuant to SEBI Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026)]

Sr. No.	Particulars	Disclosure
1	Type of securities issued and allotted	Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures
2	Type of issuance	Private Placement of Non-Convertible Debentures
3	Total number of securities issued and allotted	Up to 2,00,000 (Two Lakh) unrated, unlisted, secured, redeemable, non-convertible debentures having face value Rs. 1,000/- each
4	Size of the Issue	Up to INR 20,00,00,000 (Indian Rupees Twenty Crores Only) (Tranche 1)
5	Whether proposed to be listed? if yes, name of the stock exchange(s)	The NCDs are not proposed to be listed on the stock exchange(s)
6	Tenure of the instrument: Date of allotment Date of Maturity	 04 August, 2026 04 August, 2028
7	Coupon / interest offered, schedule of payment of coupon / interest and principal	**Interest** - 15.0% p.a. payable monthly **Principal** - 6 months moratorium followed by equal monthly repayments from 7th month from date of disbursement
8	Charge / security, if any created over the assets	The outstanding amounts under the NCDs shall be secured, *inter alia*, by: • A first ranking pari-passu charge by way of hypothecation over all present and future moveable assets (including current assets) of the Company; • A first ranking exclusive charge by way of pledge over such number of shares of the Company held by the promoters of the Company ("**Pledged Shares**"), to provide, as on the date of allotment of the Debentures, a security cover of 2x (two times) of the outstanding amounts payable under the Debentures. The value of the Pledged Shares shall be determined on the basis of the average daily closing price of the Pledged Shares during the 7 (seven) trading days immediately preceding the date of allotment of the Debentures.

Sr. No.	Particulars	Disclosure
		• A first ranking exclusive charge by way of hypothecation over (a) the escrow account; and (b) all proceeds of any future issuance of equity shares or equity-linked securities (including warrants) of the Company deposited therein to the extent of the outstanding amounts under the NCDs. The Company is required to mandatorily deposit in the aforesaid escrow account, all proceeds of any future issuance of equity shares or equity-linked securities (including warrants) of the Company. • Personal guarantees of the promoters of the Company. The security cover shall be minimum 2.00 times the aggregate outstanding amounts under the NCDs
9	Special right / interest / privileges attached to the instrument and changes thereof	No
10	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	If any interest and/or principal payments due are defaulted/delayed, additional interest at 2.0% per month, for defaulted/delayed period on the amounts due (calculated from due date till date of payment) will become payable over and above the coupon rate.
11	Details of any letter of comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
12	Details of redemption of debentures	Redeemable on maturity or early redemption pursuant to the terms set out under the transaction documents
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

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