

July 01, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051.

BSE Limited

Phirozee Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip ID - STLTECH

Scrip Code - 532374

Ref: Qualified institutions placement of equity shares of face value of ₹2 each (the "Equity Shares") by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Sterlite Technologies Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

In continuation of our earlier letters dated June 24, 2026 and June 30, 2026 on the captioned subject we wish to inform you that, the Authorization and Allotment Committee of the Board (the "**Committee**") has, at its meeting held today i.e. July 01, 2026 approved the issue and allotment of 2,57,28,500 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 583.01 per Equity Share (including a premium of ₹ 581.01 per Equity Share), which includes a discount of 5% of the floor price of ₹ 613.69 per Equity Share (amounting to ₹ 30.68 per Equity Share, as determined in terms of the SEBI ICDR Regulations), aggregating to ₹ 1500 Crores (Rupees One Thousand Five hundred Crores only), pursuant to the Issue.

The Issue opened on June 24, 2026 and closed on June 30, 2026 and the same was intimated to you through our letters dated June 24, 2026 and June 30, 2026 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 976,335,270/-, comprising of 488,167,635 Equity Shares to ₹ 1,027,792,270/- comprising of 513,896,135 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**. The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities dated January 30, 2026, is as follows:

Type of securities issued and allotted	Equity Shares
Type of issuance	Qualified Institutions Placement
Total no. of securities issued	25,728,500 Equity Shares at an issue price of ₹583.01 per Equity Share (including a premium of ₹581.01 per Equity Share), aggregating to ₹ 1500 Crores
Total amount for which securities issued	₹ 1500 Crores

The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Committee commenced at 11.00 a.m. and concluded at 11.25 a.m.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations as amended.

Thanking you.

Yours faithfully,
For **Sterlite Technologies Limited**

Mrunal Asawadekar
Company Secretary & Compliance Officer
Membership No.: A 24346

ANNEXURE A
LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr No	Name of the Allottees	Category	No. of Shares Allotted	PAN Clubbed No of Shares	Percentage (%) of shares allotted to total issue size	Percentage (PAN Clubbed) (5 %) and above
1	HSBC MUTUAL FUND - HSBC SMALL CAP FUND	MF	1,247,504	3,602,000	4.85%	14.00%
	HSBC MUTUAL FUND - HSBC AGGRESSIVE HYBRID FUND	MF	664,263		2.58%	
	HSBC MUTUAL FUND - HSBC INFRASTRUCTURE FUND	MF	249,220		0.97%	
	HSBC MUTUAL FUND - HSBC BUSINESS CYCLES FUND	MF	83,396		0.32%	
	HSBC MUTUAL FUND - HSBC LARGE CAP FUND	MF	1,066,699		4.15%	
	HSBC MUTUAL FUND - HSBC BALANCED ADVANTAGE FUND	MF	290,918		1.13%	
2	NOMURA INDIA INVESTMENT FUND MOTHER FUND	FII	3,602,000	3,602,000	14%	14%
3	MOTILAL OSWAL SPECIAL OPPORTUNITIES FUND	MF	51,400	4,716,900	0.20%	18.33%
	MOTILAL OSWAL MIDCAP FUND	MF	4,665,500		18.13%	
4	OXBOW MASTER FUND LIMITED	FII	4,156,476	4,156,476	16.16%	16.16%
5	TIMF HOLDINGS	FII	3,602,000	3,602,000	14.00%	14.00%
6	BANK OF INDIA MID & SMALL CAP EQUITY & DEBT FUND	MF	85,800	1,715,200	0.33%	6.67%
	BANK OF INDIA MID CAP TAX FUND SERIES 1	MF	17,200		0.07%	
	BANK OF INDIA MID CAP TAX FUND SERIES 2	MF	11,000		0.04%	
	BANK OF INDIA SMALL CAP FUND	MF	497,400		1.93%	
	BANK OF INDIA FLEXI CAP FUND	MF	857,600		3.33%	
	BANK OF INDIA MULTI ASSET ALLOCATION FUND	MF	85,800		0.33%	
	BANK OF INDIA BUSINESS CYCLE FUND	MF	91,800		0.36%	
	BANK OF INDIA MID CAP FUND	MF	68,600		0.27%	