



6<sup>th</sup> May, 2026

BSE Limited  
Corporate Relationship Department  
**Scrip Code: 532538**

The National Stock Exchange of India Limited  
Listing Department  
**Scrip Code: ULTRACEMCO**

**Sub:** Disclosure w.r.t. Order passed by Income Tax authority

**Ref:** Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

We write to inform you that the Company has received an Order from Deputy Commissioner of Income-tax Central Circle, Mumbai 1(4).

Attached is the information in Annexure A.

The above is for your information and records, please.

Thanking You,

Yours faithfully,  
For UltraTech Cement Limited

Dhiraj Kapoor  
Company Secretary and Compliance Officer

Luxembourg Stock Exchange  
BP 165 / L – 2011 Luxembourg  
Scrip Code:  
US90403E1038 and US90403E2028

Singapore Exchange  
11 North Buona Vista Drive,  
#05-07 The Metropolis Tower 2,  
Singapore 138589  
ISIN Code:  
US90403YAA73 and USY9048BAA18



**UltraTech Cement Limited**

Registered Office : Ahura Centre, B – Wing, 2<sup>nd</sup> Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India  
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: [www.ultratechcement.com/www.adityabirla.com](http://www.ultratechcement.com/www.adityabirla.com) | CIN : L26940MH2000PLC128420



**Annexure A**

| <b>Sr. No.</b> | <b>Particulars</b>  | <b>Details</b>   |
|----------------|---|--|
| 1.             | Name of the Authority   | Deputy Commissioner of Income-tax Central Circle, Mumbai 1(4)  |
| 2.             | Nature and details of the action(s) taken, initiated or order(s) passed by the authority  | The Company has received assessment order under Section 143(3) of the Income Tax Act, 1961 for Assessment Year 2023-24 having a tax demand of Rs.808.78 crores (including interest).   |
| 3.             | Date and Time of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority | 5 <sup>th</sup> May, 2026  |
| 4.             | Details of the violation(s) / contravention(s) committed or alleged to be committed   | <p>The assessing officer has made certain additions/disallowances on account of tax holiday claims, TP adjustment, ESOP expenses, etc.</p> <p>The Company believes that it has strong legal grounds to nullify the entire demand since most of the grounds are covered by favourable orders of appellate authorities in own case for past years.</p> |
| 5.             | Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible            | The Company is in process of filing an appeal before the Commissioner of Income Tax (appeals), against the said order within the prescribed timelines. The Company does not expect any impact on financial operations of the Company.  |



**UltraTech Cement Limited**