GDL LEASING & FINANCE LTD.
GIVING DREAM LOAN

Date: 13th November 2026

To,
The Chief General Manager
Listing Operation,
BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Sub: Outcome of Meeting of Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations")

Dear Sir/Madam (s),

Pursuant to the approval of the Board of Directors at its meeting held on Friday, September 04, 2026, and approval of the members of the Company at their Annual General Meeting held on Wednesday, September 30, 2026, and pursuant to In-principle approval granted by BSE vide its letter dated October 30, 2026, and upon receipt of an amount aggregating to ₹ 1,05,00,000/- (One Crore Five Lakh Only) at the rate of ₹3.50/- per warrant (being 25% of the issue price per warrant) as warrant subscription price, the Board of Directors of the Company at their meeting held on November 13, 2026, at the registered office of the company, has considered and approved the allotment of 30,00,000 warrants convertible into equal number of equity shares on preferential basis at an issue price of ₹14/- (Rupees Fourteen only) per warrant (including the warrant subscription price of ₹3.50/- per warrant, and the warrant exercise price of ₹10.50/- per warrant) aggregating to ₹4,20,00,000/- (Rupees Four Crore Twenty Lakh Only) to persons belonging to Non-Promoter group ("Allottees"), viz.

Sr. No.	Name	No. of Warrants allotted	Promoter/ non-promoter
1.	SRR Tech Consilium Private Limited	11,00,000	Non-Promoter
2.	Jay Singh Baradia	1,50,000	Non-Promoter
3.	Shalini Jain	12,50,000	Non-Promoter
4.	Chirag Jain	5,00,000	Non-Promoter

Each of the Warrants, so allotted, is convertible into one fully paid-up equity share of face value of ₹10/- (Rupees Ten only) of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of ₹10.50/- per warrant (being 75% of the issue price per warrant) from the Allottees at the time of allotment of equity shares pursuant to exercise of conversion option against each such warrant.

Head Office:-
GDL Leasing & Finance Ltd.
206, Vardhman Diamond Plaza, Paharganj, New Delhi-110055
Ph. No. 011-69206216

www.gdlleasing.com
info@gdlleasing.com
gdlgroup@yahoo.com

CIN NO.-L74899DL1994PLC057107

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The meeting of the Board commenced at 3:30 P.M. and concluded at 4:30 P.M.

We request you to take the above information on record.

Thanking you,
Yours faithfully,
For **G D L Leasing & Finance Limited**

PREM KUMAR JAIN
Digitally signed by PREM KUMAR JAIN
Date: 2026.11.13 17:01:55 +05'30'

Prem Kumar Jain
Managing Director
DIN: 01151409

Place: Delhi

Head Office:-
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