



Date:30.05.2026

**To,
The General Manager-Listing
Corporate Relationship Department
The BSE Limited
Ground Floor, PJ Towers,
Dalal Street, Mumbai-400 001**

Scrip Code: 544177

Sub.: Press Release- For the Half year and Financial Year ended on 31.03.2026.

Dear Sir/ Ma'am,

Pursuant to Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Financial Highlights of the audited Standalone and Consolidated Financial Results for the half year and financial year ended March 31, 2026.

Further, in terms of Regulation 46 of the Listing Regulations, the aforesaid financial results are also uploaded on the website of the Company (<https://www.aztecindia.org/>)

This is for your information and records.

Yours Faithfully,

FOR, AZTEC FLUIDS & MACHINERY LIMITED

**PULIN VAIDHYA
MANAGING DIRECTOR
DIN: 03012651**

Encl: As Above

Aztec Fluids & Machinery Ltd.

(A CRISIL rated company) ISO Certified (9001:2015) CIN No.: L24100GJ2010PLC060446

GSTIN No.: 24AAICA4428R1Z9 PAN No.: AAICA4428R

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Aztec Fluids & Machinery Reports Resilient FY26 Performance, Advances Technological Sovereignty to Drive Long-Term Growth

Ahmedabad, May 30th, 2026 – Aztec Fluids & Machinery Limited (BSE: 544177), one of India's leading coding, marking and industrial traceability solutions providers, announced its **audited financial results for H2 FY26 and FY26**. Despite a challenging global operating environment marked by geopolitical uncertainties, supply chain disruptions, fluctuating crude oil prices and macroeconomic volatility, the Company **delivered resilient business performance**.

During FY26, Aztec continued executing its growth strategy focused on **technological sovereignty, backward integration and market expansion**. The Company expanded its presence across Track & Trace solutions, government digitization initiatives and institutional customers while continuing to realize synergies from the Jet Inks acquisition.

Consolidated Key Financial Highlights:

Particulars (₹ Crs)	H2 FY26	H2 FY25	Y-o-Y Change (%)
Operating Income	47.61	42.35	↑ 12.41
EBITDA	6.43	5.39	↑ 19.24
EBITDA (%)	13.43	12.18	↑ 124 BPS
PAT	3.18	2.98	↑ 6.63
PAT Margin (%)	6.64	6.74	(9 BPS)

Particulars (₹ Crs)	FY26	FY25	YoY Change (%)
Operating Income	96.53	88.42	↑ 9.17
EBITDA	13.96	12.73	↑ 9.62
EBITDA (%)	14.33	13.95	↑ 38 BPS
PAT	7.41	7.56	(2.08)
PAT Margin (%)	7.60	8.29	(68 BPS)

Management Commentary:

Mr. Pulin Vaidhya, Chairman & Managing Director of Aztec Fluids & Machinery Limited, further stated, "FY26 was a year of resilient execution for Aztec as we continued to **deliver growth despite a challenging global environment marked by geopolitical tensions**, supply chain disruptions, fluctuating crude oil prices and macroeconomic uncertainties across several industries. Our **Operating Income grew by 9.2% to ₹96.53 crore** during FY26,

while **EBITDA increased by 9.6% to ₹13.96 crore**, reflecting the strength of our diversified business model, recurring consumable revenues, disciplined operational execution and the resilience of our customer-centric approach.

Beyond financial performance, we continued strengthening the foundations for long-term growth through our Technological Sovereignty initiative. We expanded our presence across Track & Trace solutions and government digitization initiatives while continuing to leverage synergies from the Jet Inks acquisition. These initiatives are expected to **enhance competitiveness, improve margins** and strengthen our position as a **technology-driven solutions provider**.

Our **growing installed base**, recurring consumable revenue model and increasing penetration across key industry verticals continue to create a strong growth flywheel that supports sustainable and scalable growth. As we execute our **Vision 2030 roadmap** of building a multi-national technology driven enterprise with aspirations of sustainable revenue growth on a year on year basis along with strong margins and **progressing towards Main Board migration**, we remain confident of **delivering the same over the medium term to long term**, supported by increasing adoption of coding, marking and traceability solutions, expanding market opportunities and continued investments in technology, innovation and customer engagement. We believe these initiatives will drive long-term value creation for all stakeholders.”

About Aztec Fluids & Machinery Limited:

Established in 2010, **Aztec Fluids & Machinery Limited**, is a prominent supplier of printers, consumables, and spares, specializing in coding and marking solutions. Their product range includes various printers (CIJ, TTO, DOD, NIJ, and Laser) and specialized inks for diverse applications.

With over 1,500+ customers across multiple sectors, serves 24 states and 3 union territories in India, with a growing international presence, it also exports products to countries in Africa, the Middle East, and Asia.

Company has also acquired Jet Inks Private Limited, a Chennai-based ink manufacturer and printer dealer, to strengthen its presence in South and East India.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

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