November 13, 2026

BSE Limited 1st Floor, New Trading Ring, Rotunda Bldg., P. J. Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: **543965**	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East),Mumbai 400 051 NSE Symbol: **TVSSCS**

Sub: Investor presentation of Earnings call with analysts/ investors

In compliance with Regulation 30 read with Para A of Part A of Schedule III and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and further to our announcement dated November 10,2026 on earnings conference to be held on November 16, 2026, we enclose herewith a copy of the investor presentation.

Kindly take the above information on record.

Thanking You,

Yours faithfully,

For TVS Supply Chain Solutions Limited

PADOOR DORASWAMI KRISHNA PRASAD

Digitally signed by PADOOR DORASWAMI KRISHNA PRASAD
Date: 2026.11.13 19:56:30 +05'30'

P D Krishna Prasad

Company Secretary

Encl: As above

STRICTLY PRIVATE AND CONFIDENTIAL



TVS Supply Chain Solutions

Q2 & H1 FY27 Earnings Presentation

November 2026



Q2 FY27 Financial Highlights

Consolidated

Revenue	India Revenue	RoW Revenue	EBITDA[1]	PBT[2]	PAT
Rs. 3,687 Cr	**Rs. 1,177 Cr**	**Rs. 2,510 Cr**	**Rs. 268 Cr**	**Rs. 51 Cr**	**Rs. 37 Cr**
38.5% YoY	64.1% YoY	29.0% YoY	50.2% YoY	107.6% YoY	123.9% YoY
			7.3% Margin	1.4% Margin	1.0% Margin

ISCS

Revenue	India Revenue	RoW Revenue	EBITDA
Rs. 2,488 Cr	Rs. 702 Cr	Rs. 1,786 Cr	Rs. 228 Cr
24.8% YoY	36.1% YoY	20.9% YoY	31.2% YoY
			9.2% Margin

GFS

Revenue	India Revenue	RoW Revenue	EBITDA
Rs. 1,199 Cr	Rs. 475 Cr	Rs. 724 Cr	Rs. 47 Cr
79.1% YoY	135.8% YoY	54.7% YoY	218.9% YoY
			3.9% Margin

Business Development

New Business Revenue	Business Development Pipeline
Rs. 523 Cr	**Rs. 8,200 Cr**
156.6% YoY	32.3% YoY
19.7% of Q2 FY26 Revenue	

1. *EBITDA is adjusted for ESOP expenses and redundancy costs*
2. *PBT is before redundancy costs*

Tech Driven Supply Chain Solutions Company

Integrated Supply Chain Solutions (ISCS)

Sourcing & Procurement
Master Data, e-Catalog, Forecasting & Procurement

Integrated Transportation
Planning & Optimization

Logistics Operation Centre
Production Support & In-Plant Logistics

In-Plant Logistics Operations
Inventory Planning & Optimization, Line Side Delivery

Finished Goods & After Market Spares Fulfillment
Control Centre & Tracking

Closed-Loop Logistics & Support
Spares, Breakfix, Refurb & Engg. Support

Secondary Transportation
Courier & Consignment Management

Global Forwarding Solutions (GFS)

Smooth Customs Clearance

Assured Space Management

Cost Effective Shipping

Ocean Freight

Air Freight

Technological Capabilities

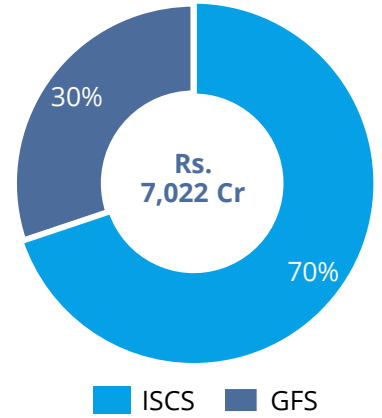
Warehouse Automation & Robotics

Vision Technology

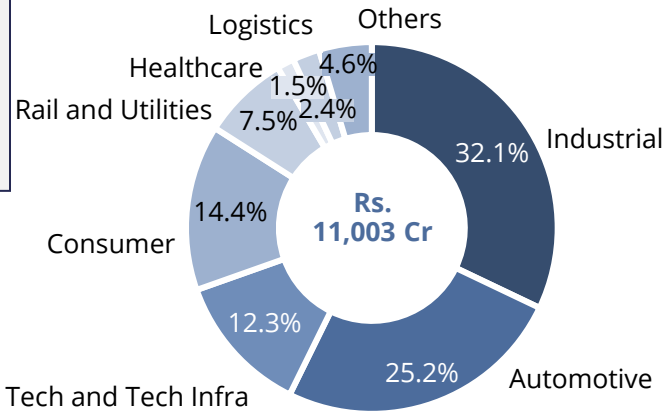
IoT

Process Automation

H1 FY27 Revenue (%)



FY26 Customer Industries (%)

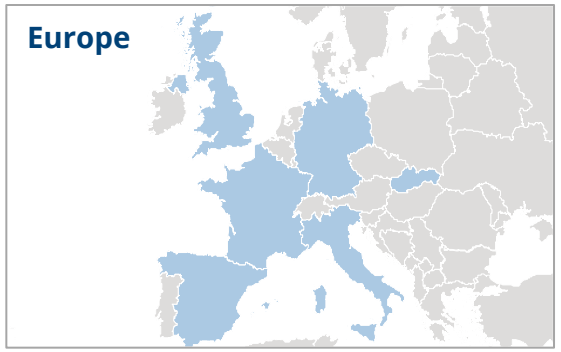


...With Over 30.2 Mn Sq. Ft. of Warehouse Under Management

Operating Across Four Continents and 26 Countries



Total warehouse space: **24.7 Mn Sq. Ft***
No. of permanent employees: **15,248**



Total warehouse space: **2.2 Mn Sq. Ft**
No. of permanent employees**: 2,173**

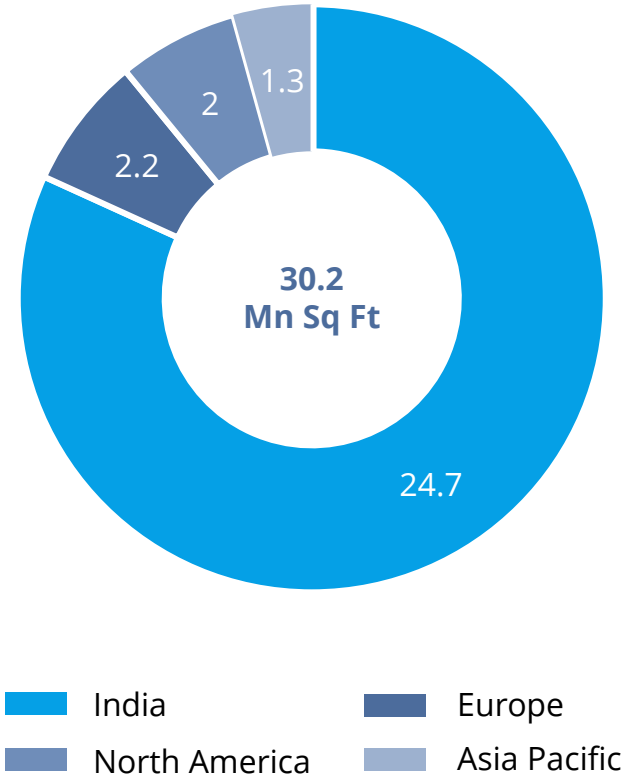


Total warehouse space: **2.0 Mn Sq. Ft**
No. of permanent employees: **641**



Total warehouse space: **1.3 Mn Sq. Ft**
No. of permanent employees: **748**

Total Warehouse Capacity*



* Data as on 31st Mar 26 plus subsequent addition of Swamy & Sons

Leadership Team Message – From the Desk of MD



Vikas Chadha
Managing Director

On a YoY basis, Revenue grew by 38%, EBITDA by 50% and PBT by 108%

*Our stellar Q2 performance is the direct result of the growth and optimization initiatives we have championed over the past several quarters. Central to this success is our reimagined and institutionalized "**TVS SCS**" Framework, which aligns our teams around four core pillars: business development, operational rigor, technology innovation, and customer satisfaction.*

*Our revenue growth has been broad-based across all regions and segments, driven by strong momentum in both new and existing accounts. Notably, we achieved a **hat-trick** of surpassing **Rs 500 Cr** in quarterly new business revenue, alongside substantial expansion within our current client base. This performance validates our dual-engine growth strategy—capturing new logos while deepening relationships and mining additional value from existing accounts.*

*India continued to be our standout geography, delivering **64%** YoY revenue growth, with ISCS up **36%** and GFS surging **136%** on the back of strong new business revenue. Rest of the World (RoW) also delivered a solid **29%** YoY increase, supported by **21%** growth in ISCS and **55%** growth in GFS.*

*EBITDA margins in the ISCS segment expanded across all regions, underpinned by strong top-line momentum and disciplined operational rigor. Additionally, the GFS segment delivered another standout quarter as structural corrections continued to pay off, driving **79%** YoY revenue growth and a remarkable **219%** YoY surge in EBITDA.*

Beyond organic growth, our strategic partnerships continue to gain strong traction. Key milestones include our ALA joint venture achieving EN9120:2018 warehouse certification, the signing of a strategic MoU with Sankyu Corp. (Japan), and margin-accretive performance from our recent acquisition - Swamy & Sons.

*Backed by continuously growing business development pipeline of **Rs 8,200 Cr** and a steady conversion rate, we are targeting 20%+ revenue growth across both segments. Broad-based momentum in ISCS, structural enhancements driving GFS profitability and our ability to deliver tech-led solutions puts us firmly on track to double our profits in FY27.*

Leadership Team Message – From the Desk of GCFO



R Vaidhyanathan
Global CFO

Strong top-line momentum and margin expansion, across both segments

*Q2 FY27 reinforces the improvement in quality of our earnings with EBITDA reaching **Rs 268 Cr** as compared to **Rs 178 Cr** in Q2 FY26 and margins improving by **60 bps** to **7.3%** driven by consistent execution and tighter cost control across regions.*

*Both the segments delivered solid results, supported by new business revenue and deeper engagement with existing businesses. **ISCS** segment achieved an YoY EBITDA growth of **31%** from **Rs 174 Cr** to **Rs 228 Cr** with margin improving to **9.2%** compared to **8.7%** and **8.1%** in Q2 FY26 & Q1 FY27 respectively. **GFS** segment continues to deliver strong profitability with margin improving from **2.2%** to **3.9%**, propelled by sustainable volume increase and procurement efficiencies. On YoY basis, EBITDA grew by **219%**, from **Rs 15** Cr to **Rs 47** Cr.*

*Our YoY Consolidated PBT grew by **108%** from **Rs 24 Cr** to INR **51 Cr** contributed by both the segments and all regions.*

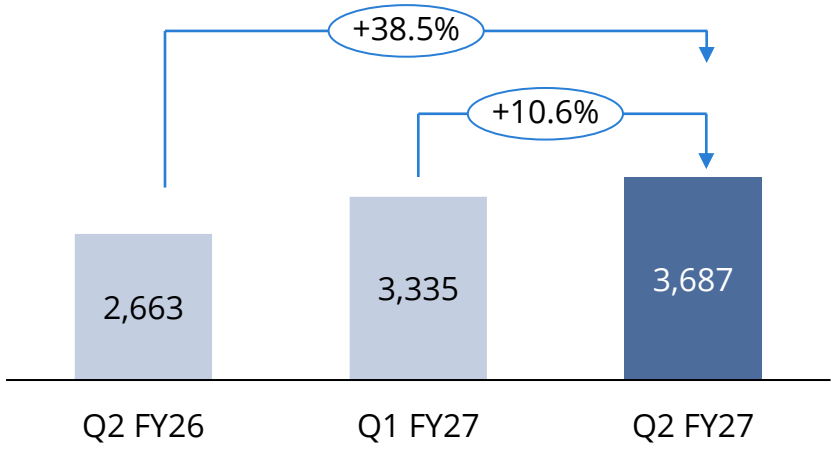
*Operating cash flow of **Rs 234 Cr** in H1 FY27 was driven by strong revenue growth and higher profitability. Gross debt increased by **Rs 140 Cr**. primarily towards funding the additional working capital to drive the significant revenue growth in GFS segment. Swamy & Sons acquisition which was completed last quarter was **fully funded** from internal accruals and is margin accretive in H1 FY27.*

With 34% growth in topline and margin expansion across both segments in H1 FY27, we remain confident of accelerating profitable growth and strengthening the long-term fundamentals of the business.

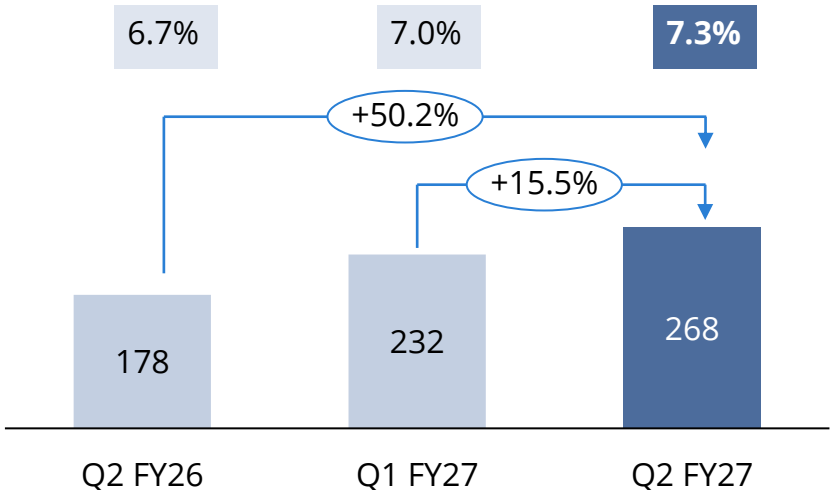
Q2 FY27 Consolidated Performance

Rs. Cr

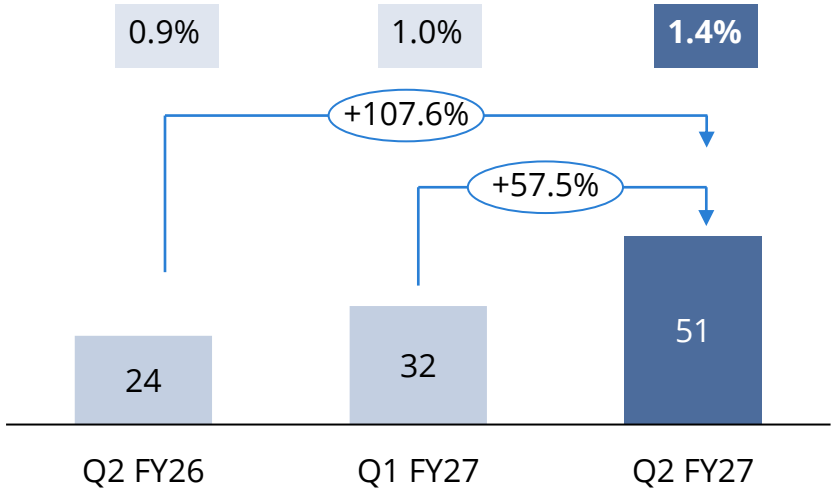
Revenue



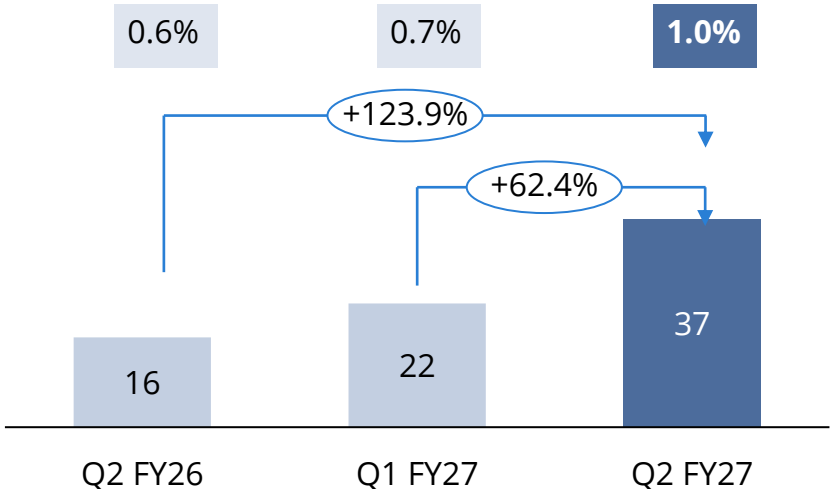
EBITDA[1] and Margin



PBT[2] and Margin



PAT and Margin



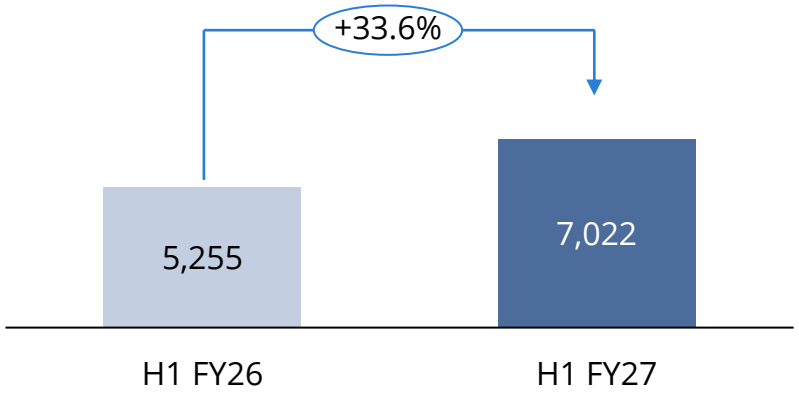
Margin

1. *EBITDA is adjusted for ESOP expenses and redundancy costs*
2. *PBT is before redundancy costs in Q2 FY26*

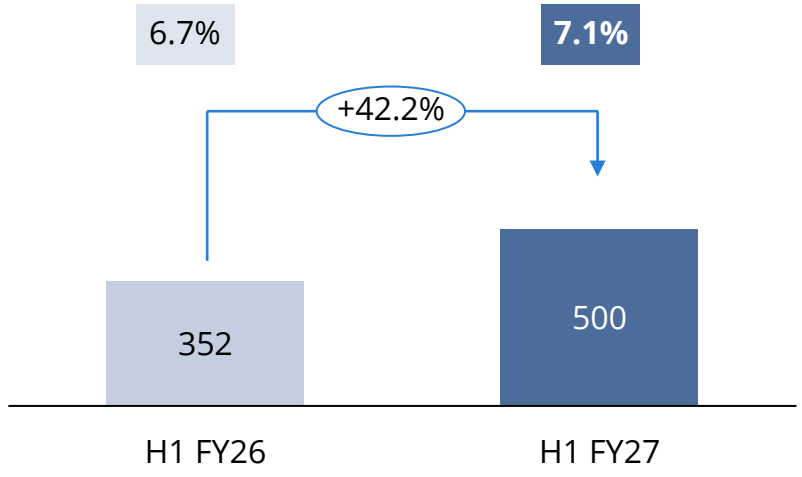
H1 FY27 Consolidated Performance

Rs. Cr

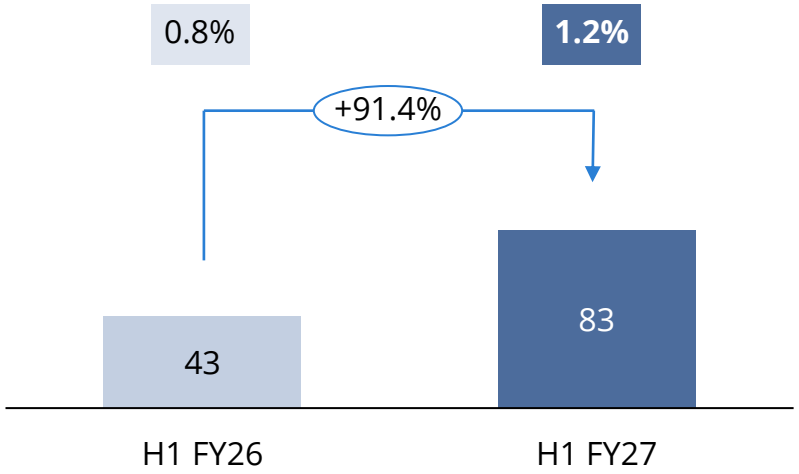
Revenue



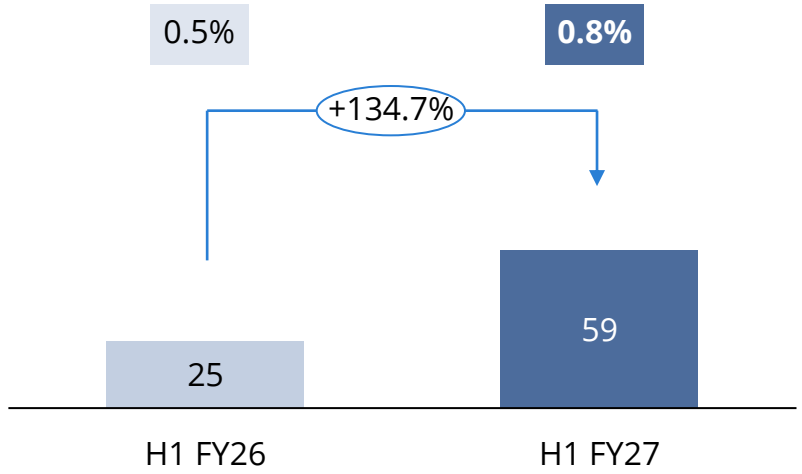
EBITDA[1] and Margin



PBT[2] and Margin



PAT[3] and Margin



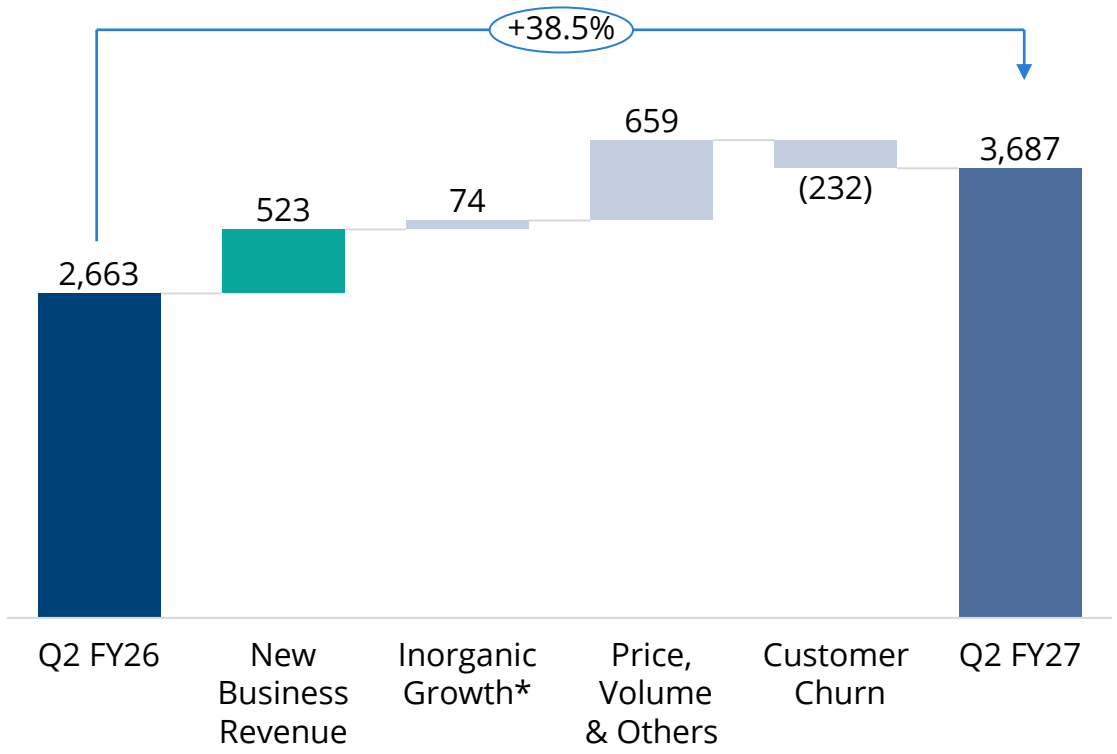
Margin

1. *EBITDA is adjusted for ESOP expenses and redundancy costs*
2. *PBT is before redundancy costs in H1FY26*
3. *PAT is adjusted to exclude the impact of InvIT gains and exceptional items in H1 FY26*

Q2 and H1 FY27 Revenue Bridge

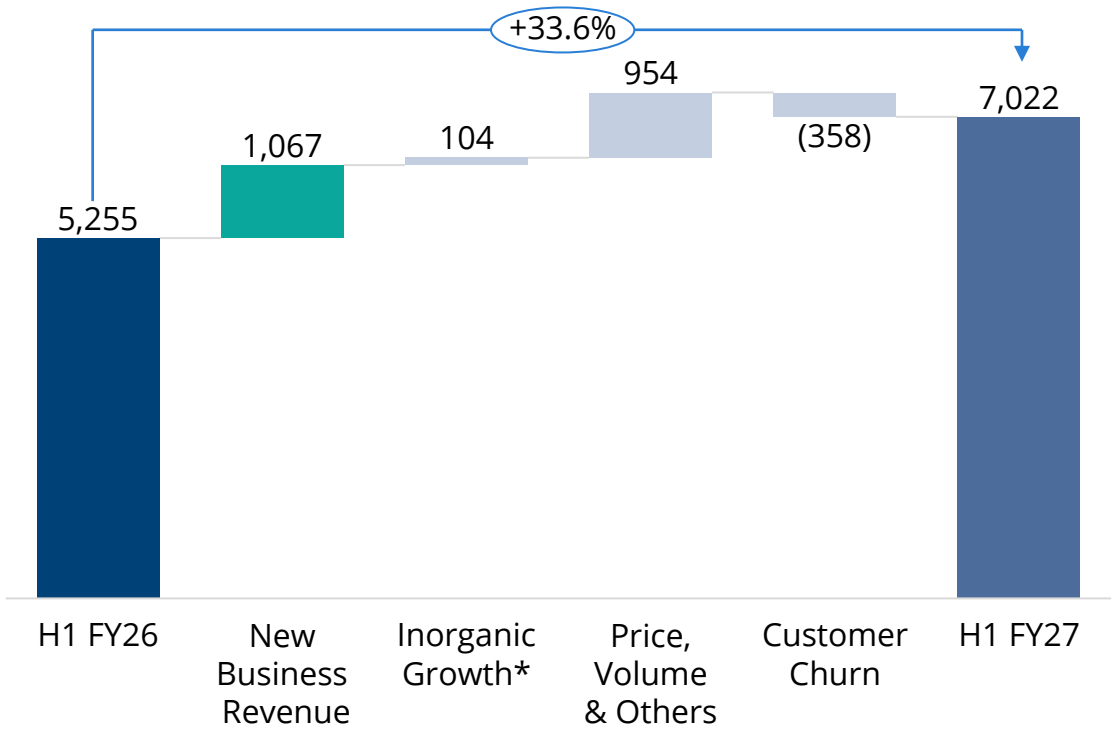
Rs. Cr

Q2 FY27 Revenue Bridge



New Business Revenue: 19.7% of Q2 FY26

H1 FY27 Revenue Bridge



New Business Revenue: 20.3% of H1 FY26

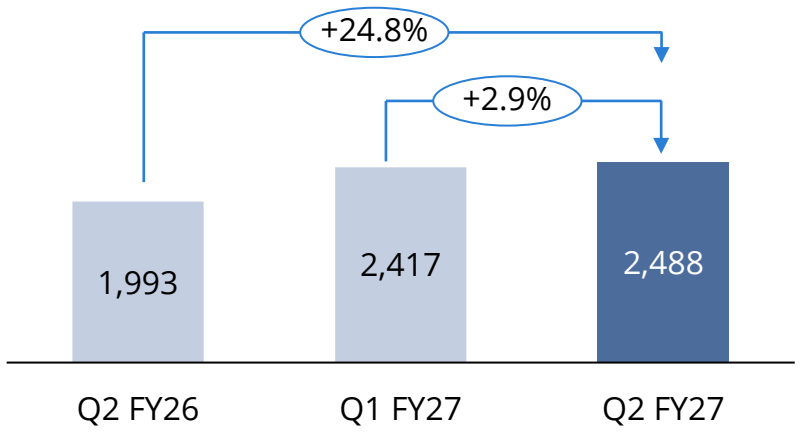
** Inorganic growth represents Revenue from Swamy & Sons acquisition*

Q2 FY27 Business Performance

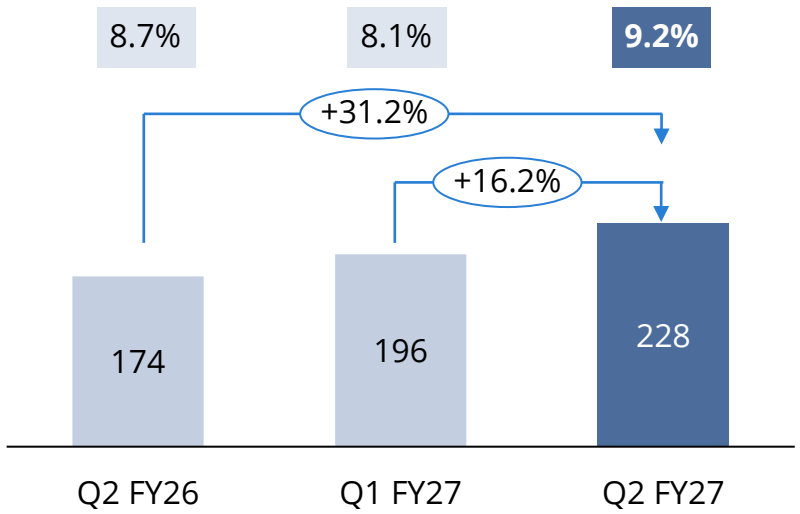
Rs. Cr

ISCS

Revenue

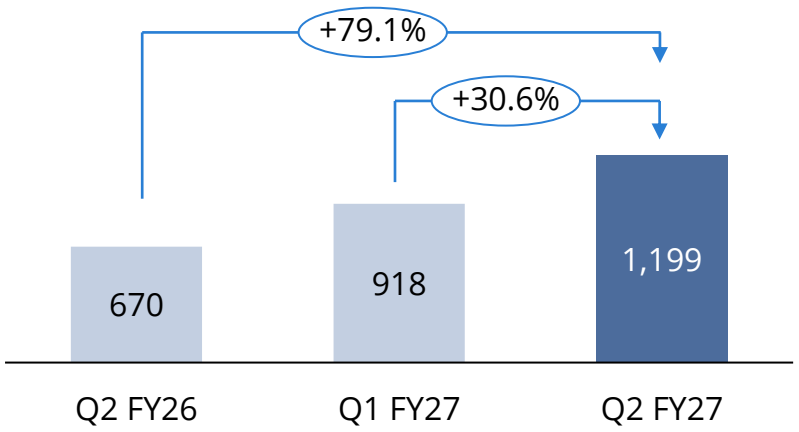


EBITDA[1] and Margin

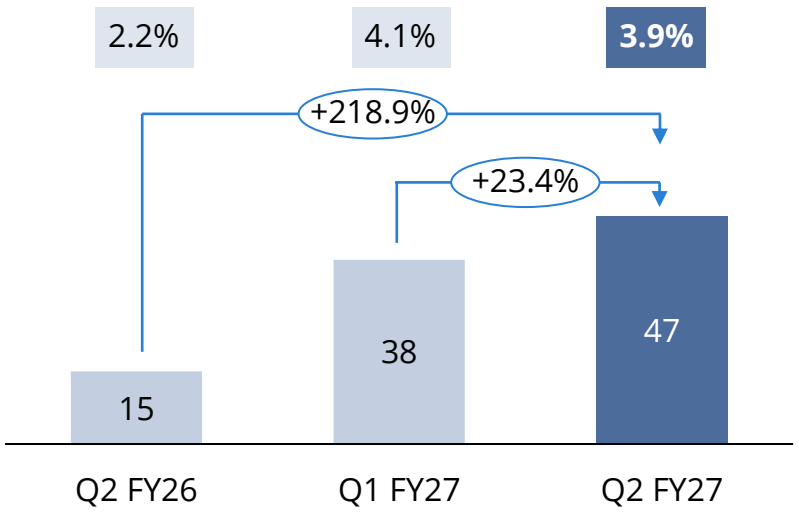


GFS

Revenue



EBITDA[1] and Margin



Margin

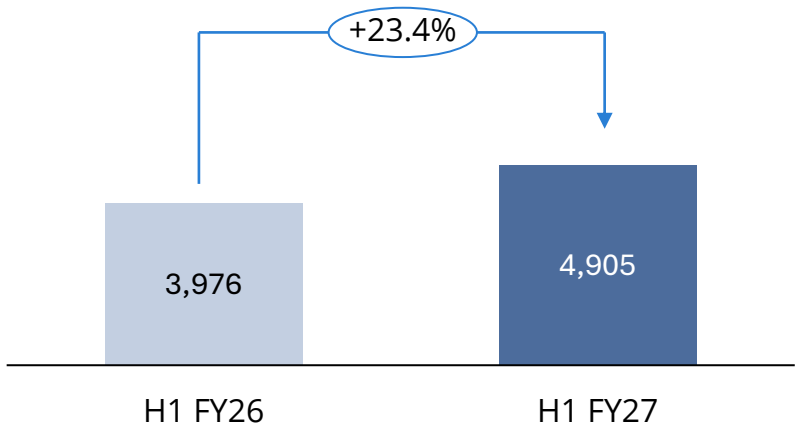
1. *EBITDA is adjusted for ESOP expenses and redundancy costs*

H1 FY27 Business Performance

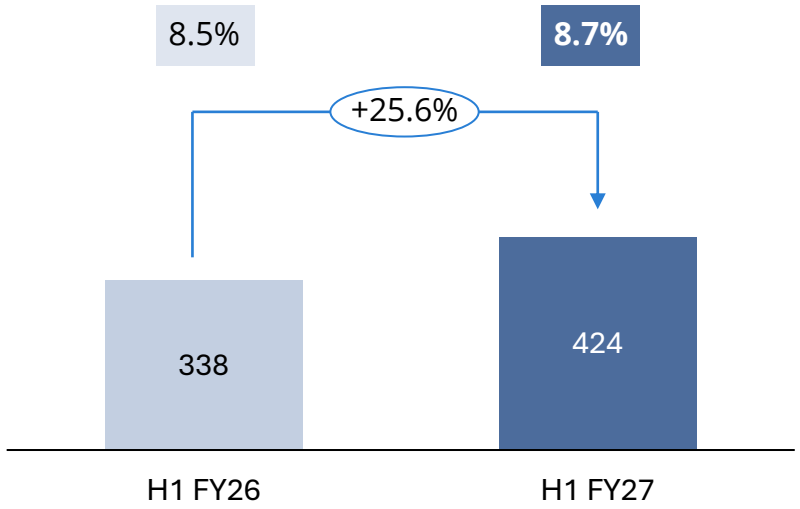
Rs. Cr

ISCS

Revenue

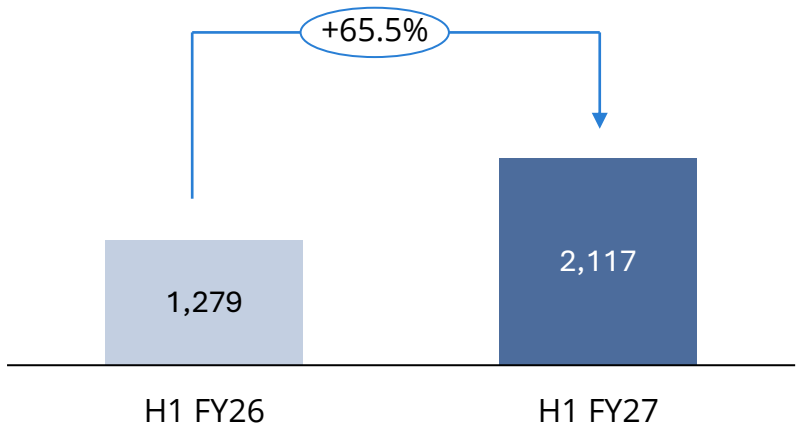


EBITDA[1] and Margin

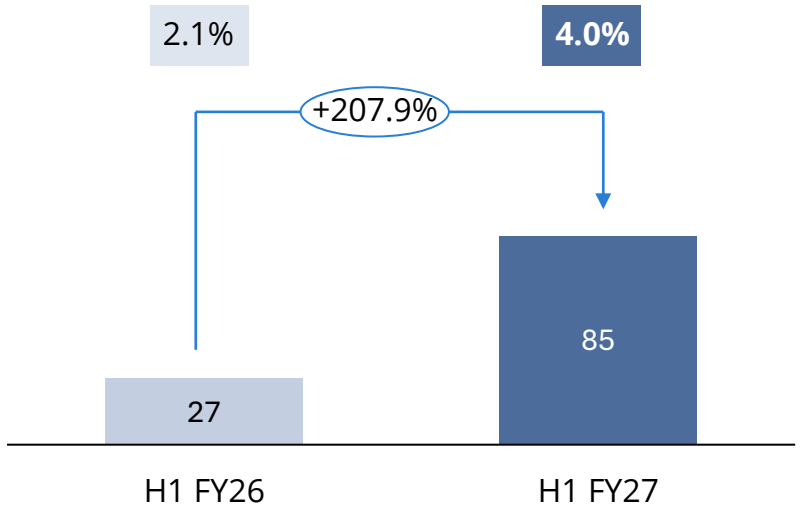


GFS

Revenue



EBITDA[1] and Margin

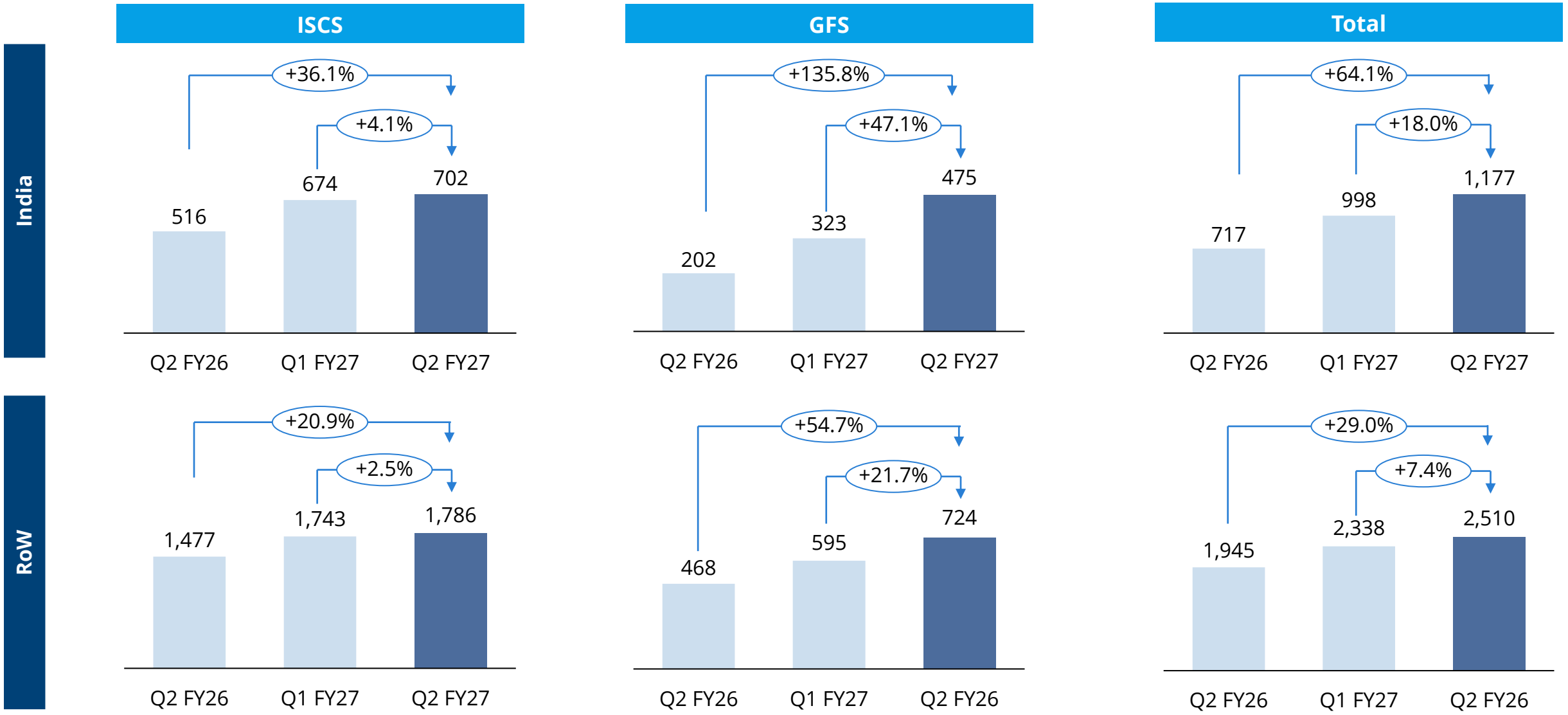


Margin

1. *EBITDA is adjusted for ESOP expenses and redundancy costs*

Q2 FY27 Revenue Growth by Geography

Rs. Cr



H1 FY27 Revenue Growth by Geography

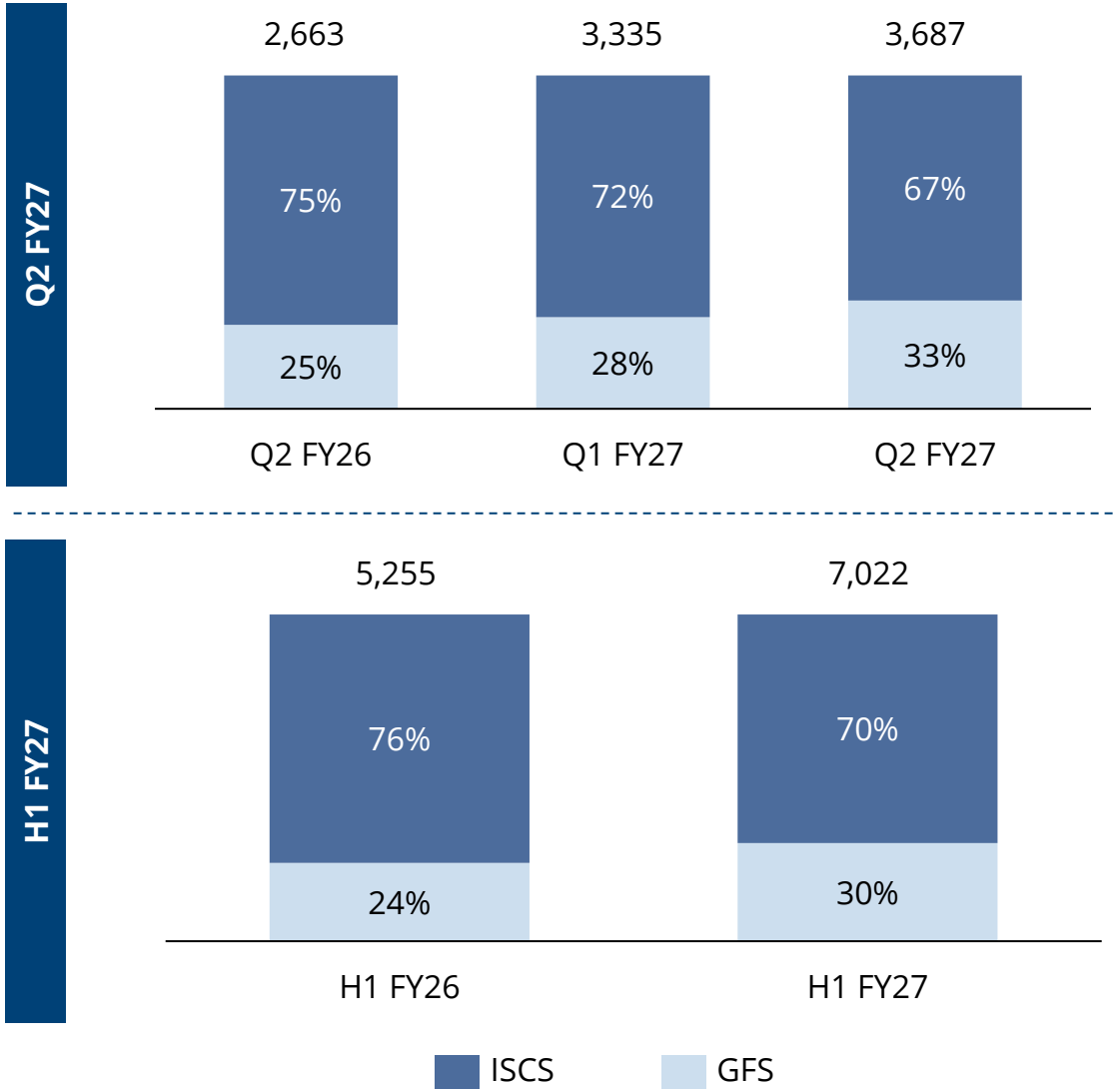
Rs. Cr

	ISCS	GFS	Total
India	+33.1%	+111.7%	+54.2%
	1,034 → 1,376	377 → 799	1,411 → 2,175
	H1 FY26 / H1 FY27	H1 FY26 / H1 FY27	H1 FY26 / H1 FY26
RoW	+19.9%	+46.2%	+26.1%
	2,942 → 3,529	902 → 1,319	3,844 → 4,847
	H1 FY26 / H1 FY27	H1 FY26 / H1 FY27	H1 FY26 / H1 FY27

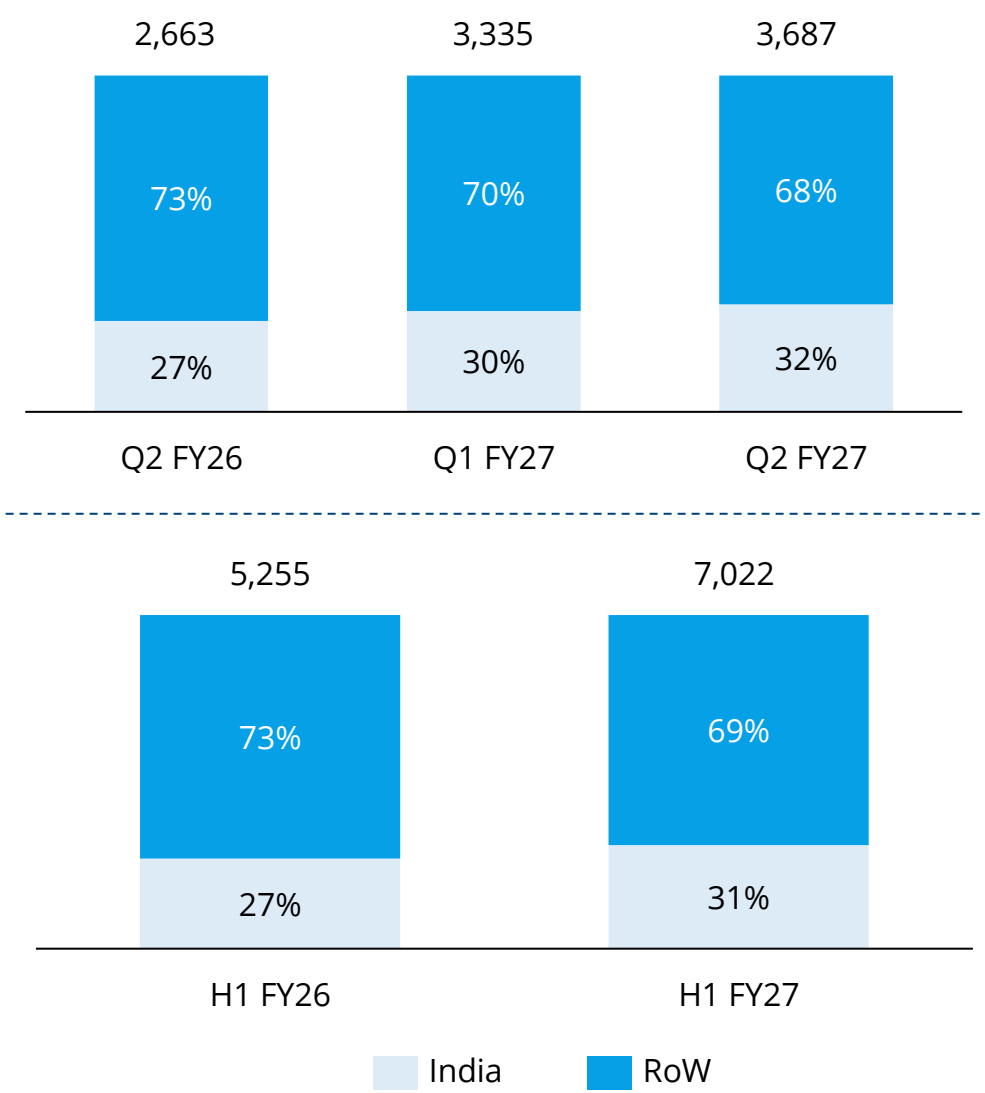
Revenue Contribution

Rs. Cr

By Segment



By Geography



Developing New Pipeline and Leveraging Technology Led Expertise

ISCS

Integrated Solutions

- Leading Indian automotive player
- Leading bicycle manufacturing player
- Leading energy storage and battery manufacturer
- Leading power backup and home electrical solutions provider
- Leading Indian aerospace & defense manufacturer
- European aircraft OEM
- Leading Global agricultural and construction equipment manufacturer

Sourcing, Warehousing and Packaging

- Domestic Auto Ancillary Major
- Global e-commerce marketplace leader
- Indian two-wheeler manufacturer
- Multinational IT services company
- Global retail and restaurant technology provider
- Multinational Facilities management solutions expert
- North America based new-age automotive manufacturer

Transportation Solutions

- Leading compressed air treatment solutions player
- Diversified engineering and flow-control solutions manufacturer
- Multinational sporting goods retailer
- Multinational home furnishing retailer
- Leading electrical cables and wires manufacturer
- Government health care service provider

GFS

Air & Ocean Freight

- Indian Oilfield Equipment Manufacturer
- Indian Industrial Valves Manufacturer
- Global industrial technology and infrastructure major
- Global sanitaryware manufacturer
- Global building technology and mobility solutions provider
- Global agribusiness and edible oils major

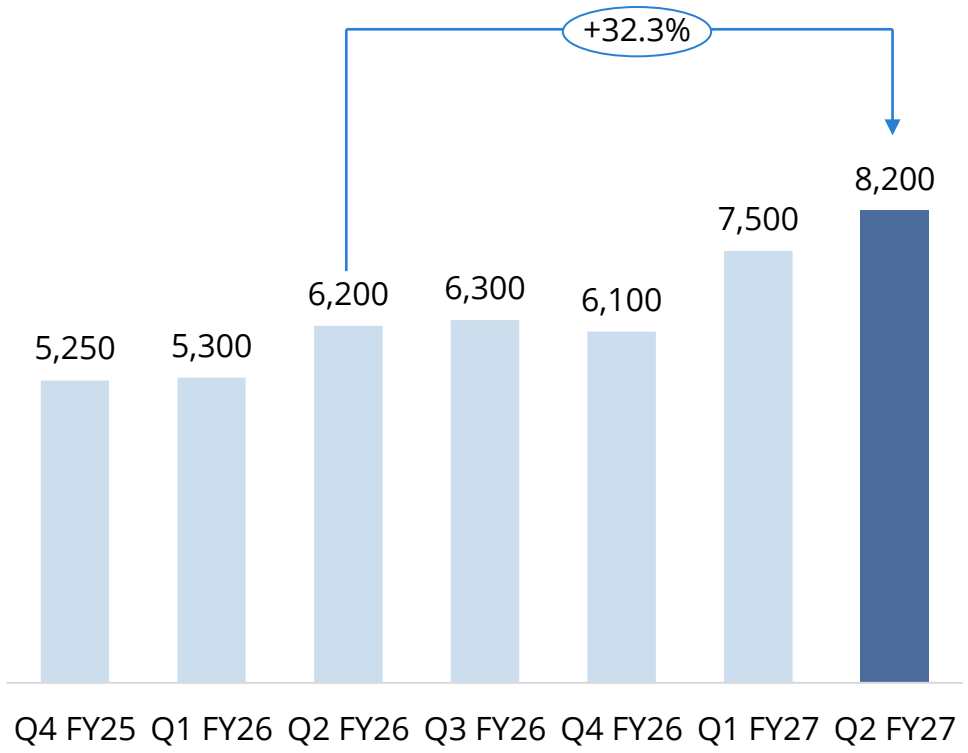
India

Business Development Pipeline → New Business Revenue → New Customer Revenue

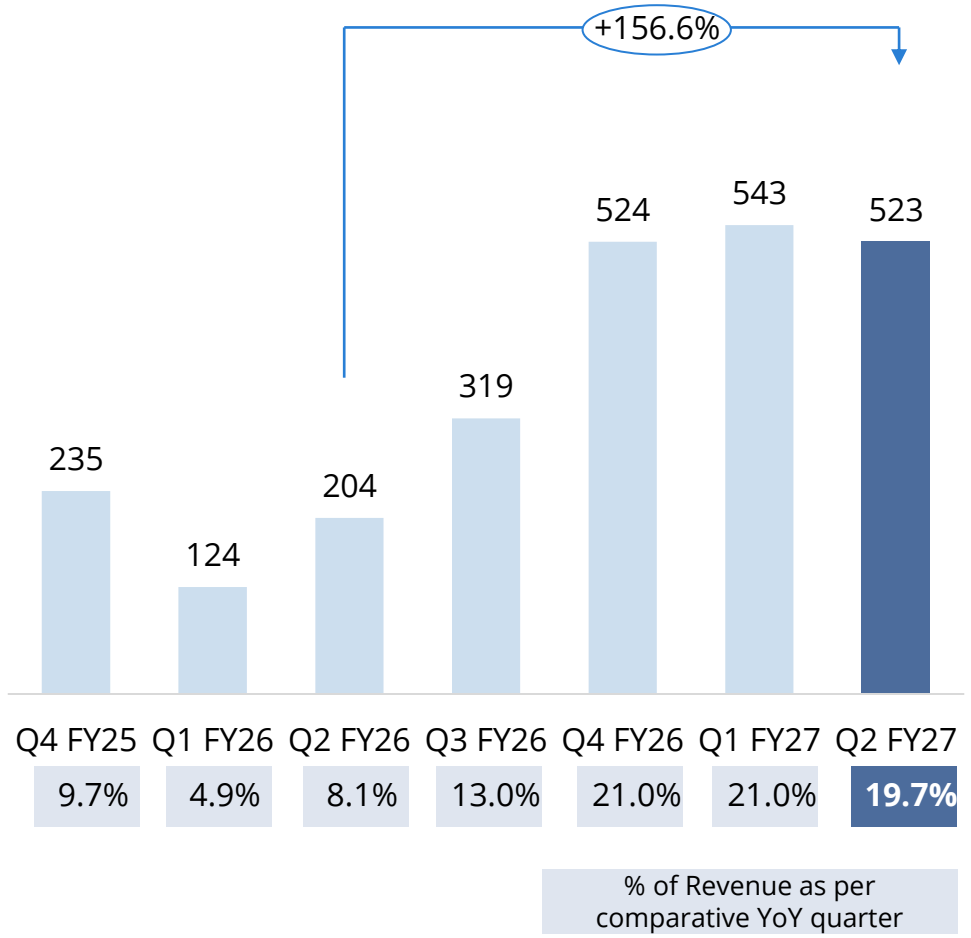
Pipeline Growth Leading to New Business Revenue

Rs. Cr

Business Development Pipeline



New Business Revenue



% of Revenue as per comparative YoY quarter

Business Development Pipeline | **New Business Revenue** | New Customer Revenue

Expanding our Global Customer base

ISCS

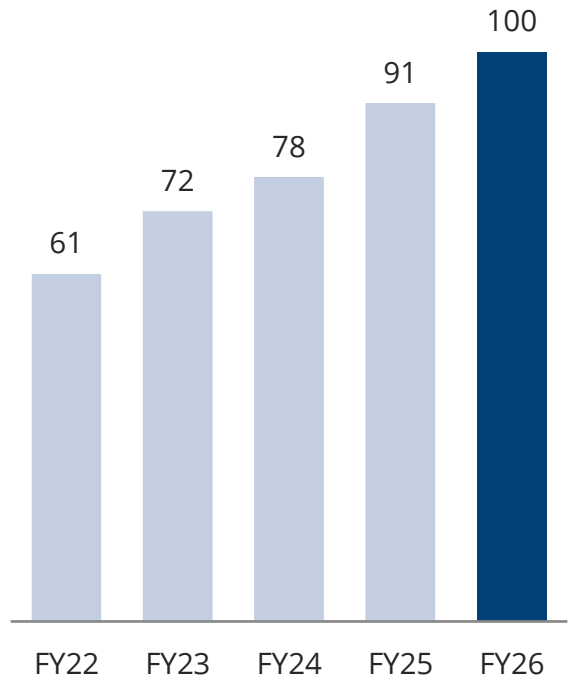
Asia based pumps and fluid management solutions manufacturer	Leading electrical consumer products expert	Top omni-channel consumer electronics retailer
Leading energy and environment solutions provider	Leading private sector defence and aerospace manufacturer	Leading mid-size motorcycle manufacturer
Leading Indian commercial vehicle manufacturer	Global industrial technology and infrastructure player	Global payments and commerce solutions provider
Multinational technology and smart devices provider	Multinational IT services and consulting company	Top global engineering and technology company

GFS

Precision engineering and aerospace components specialist	Leading Indian chemicals conglomerate	Global industrial trucks and warehouse automation leader
Leading global wind turbine manufacturer	Multinational culinary and packaged foods company	

India

Number of Fortune 500 Customers



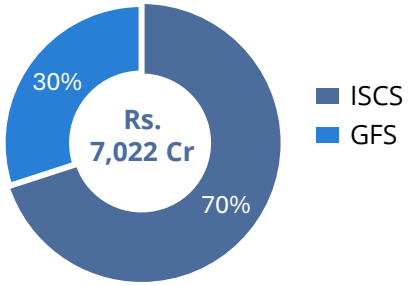
Business Development Pipeline → **New Business Revenue** → **New Customer Revenue**

Strategic Growth Levers (1/2)

1 End to end ISCS and GFS capability

- India's largest and among the fastest growing integrated supply chain solutions provider. Over 22 years of experience offering end-to-end solutions through ISCS and GFS
- ISCS provides integrated supply chain solutions from sourcing, in-plant operations and aftermarket fulfilment services
- GFS offers end-to-end ocean and air freight forwarding with value-added logistics services

H1 FY27 Revenue



2 Extensive Global Network and Domain Expertise

- Operations across 26 Countries in India, Europe, North America and Asia Pacific, supporting customers globally
- Extensive operational infrastructure comprising 575 warehouses with over 30.2 million sq. ft. of managed warehouse space
- Global workforce of over 18,800 employees with deep domain expertise across diverse industries and supply chain solutions

Warehouse Space

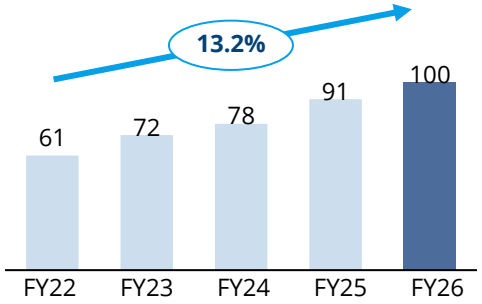
Mar-26: 25.1 Mn Sq. ft

Sep-26: 30.2 Mn Sq. ft

3 Global and Diversified Customer Base

- Serves a diversified base of over 7,100 active customers, including 100 Fortune Global 500 companies
- Revenue spread across industries, led by Industrials (32%), Automotive (25%), Consumer (14%) and Tech & Tech Infra (12%)
- Continues to deepen customer relationships through new business wins, cross-selling and expansion into high-growth sectors including defence, aerospace, renewables, utilities etc.

Fortune 500 Customers



Strategic Growth Levers (2/2)

4 Technology Enabled Competitive Advantage

- We deploy Artificial Intelligence, automation and robotics to enhance our Customers' supply chain operations through predictive analytics, route optimization, decision intelligence etc.
- Inhouse developed Control Tower provides end-to-end supply chain visibility through centralised planning, shipment tracking, exception management and customer reporting
- Centre of Excellence offers specialized capabilities in application development, data integration, business intelligence & analytics, information security and IT support

Technological Capabilities

AI Portfolio

10+ Live in production

4 Geographies Served

5 Growth Oriented Strategic Initiatives

- Expanded the India business through the acquisition of Swamy & Sons (SS3PL) which strengthened the FMCG and FMCD sector presence and regional distribution capabilities
- Building a differentiated position in the high growth Aerospace & Defence sector through partnership with ALA Group (Italy)
- Strategic MoU to unlock growth opportunities across Supply Chain and Engineering services with Japan's Sankyu Inc
- Sustainable structural corrections in GFS (Improving lane performance, Procurement efficiencies etc.)

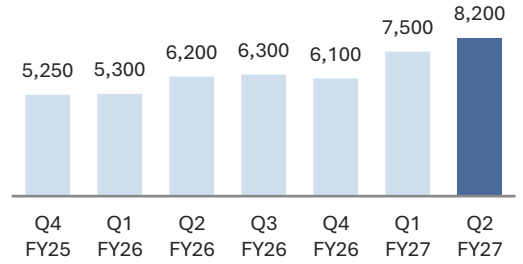
TVS Supply Chain Solutions ALA India Pvt Ltd

SANKYU

6 Seamless execution from Order Book to Cash Generation

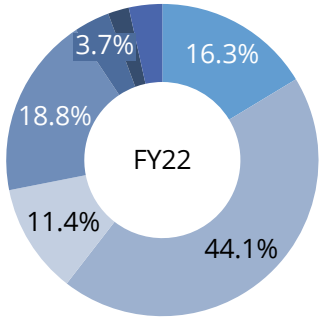
- Highest ever Revenue of *Rs* 7,022 Cr and EBITDA of *Rs* 500 Cr in H1 FY27
- Order book visibility with a business development pipeline of INR 8,200 Cr in H1 FY27
- In H1FY27 Generated Rs 234 Cr of Operating Cash Flow and maintained Cash and Bank Balances of Rs 613 Cr, supporting continued investment in growth initiatives

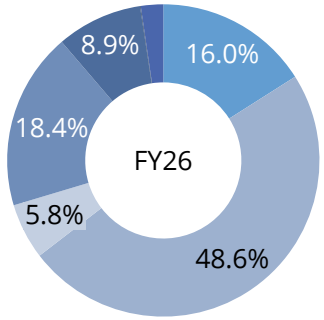
Business Development Pipeline



ISCS Customers and Contracts

India





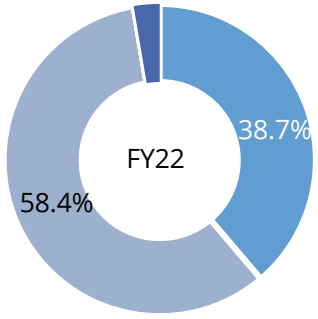
4 Year CAGR: +15.0%

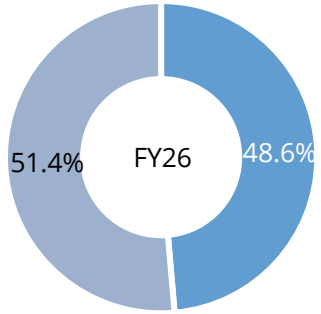
Revenue per 20 Customers

4.1 Years

Average Contract Length FY 26

North America





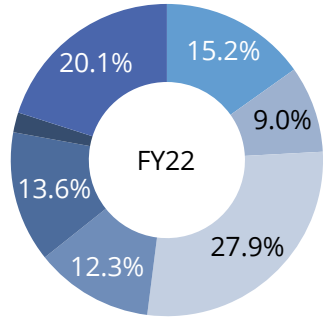
4 Year CAGR: +39.6%

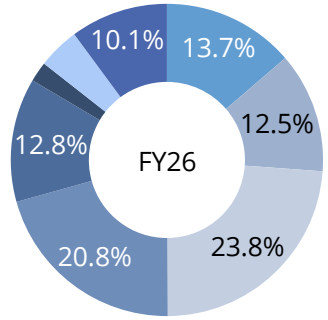
Revenue per 20 Customers

5.2 Years

Average Contract Length FY 26

Europe





4 Year CAGR: +12.5%

Revenue per 20 Customers

7.4 Years

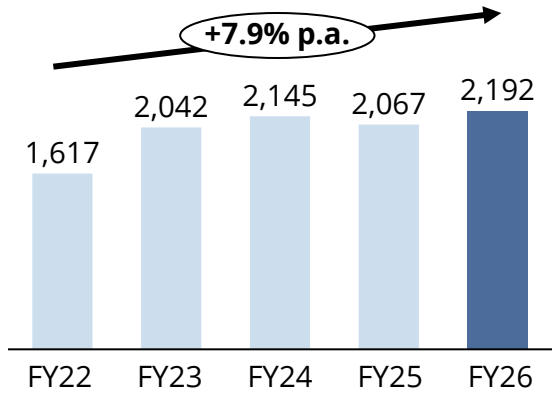
Average Contract Length FY 26

Industrial | Automotive | Tech and Tech Infra | Consumer | Rail and Utilities | Healthcare | Logistics Services | Others

ISCS Revenue

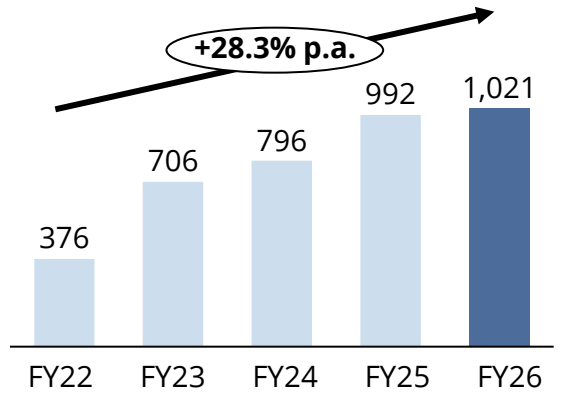
Rs. Cr

ISCS India



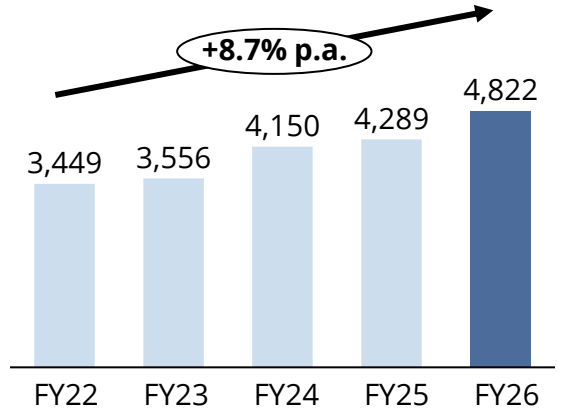
- Strategic new business revenue facilitated top line growth, portfolio rationalization and focus on margins helped to improve profitability
- FY26 had strong growth driven by operational improvements and new business revenue; expect the strong trend to continue into FY27

ISCS North America



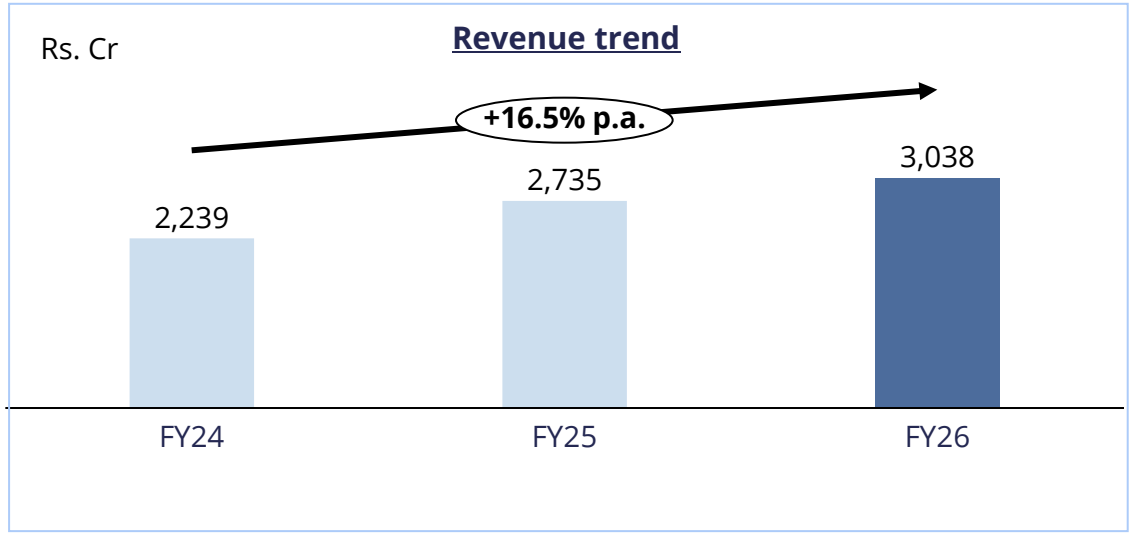
- Following the successful execution of the large project secured in H2 FY 26, growth is expected to gain momentum through FY27

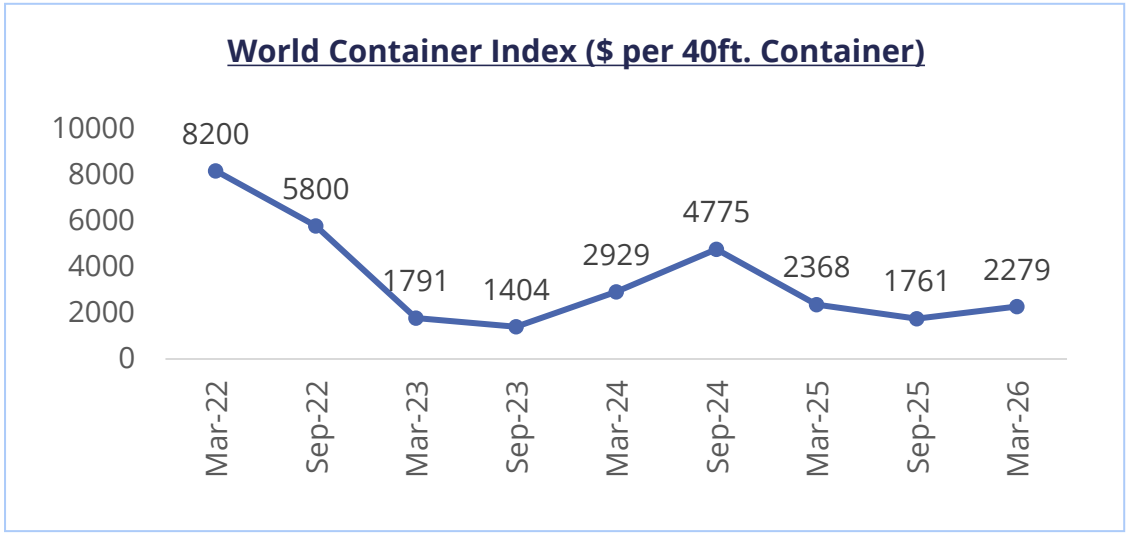
ISCS Europe

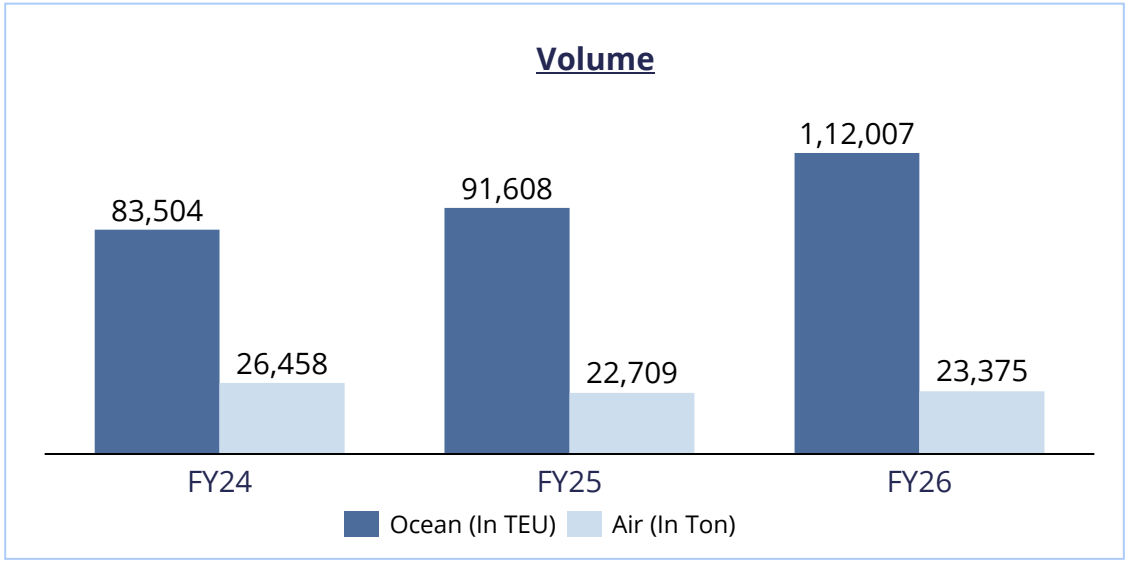


- FY27 will focus on expanding key customer relationship and driving operational efficiency for sustainable growth

GFS Business







- The GFS segment grew significantly in ocean & Air volume
- Our cost initiatives and new customer revenue reflect our business resilience
- As growth is expected to gain momentum through FY27, we continue to keep a watch on the geo-political environment
- Structural corrections in improving lane performance & better procurement efficiencies

Q2 and H1 FY27 Consolidated Income Statement

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y
Revenue from operations	**3,687.2**	**2,662.6**	***38.5%***	**3,335.2**	***10.6%***	**7,022.4**	**5,254.9**	***33.6%***
Other Income	6.3	11.4		13.6		19.9	20.1	
Total Income	**3,693.4**	**2,674.0**	***38.1%***	**3,348.8**	***10.3%***	**7,042.3**	**5,275.1**	***33.5%***
Total material related costs	629.5	446.3	*41.1%*	665.5	*-5.4%*	1,295.1	933.7	*38.7%*
Freight, clearing, forwarding and handling charges	1,287.1	727.3	*77.0%*	990.9	*29.9%*	2,277.9	1,407.6	*61.8%*
Sub-contracting costs	467.1	369.4	*26.4%*	443.6	*5.3%*	910.6	746.5	*22.0%*
Employee benefits expense	724.1	644.4	*12.4%*	675.7	*7.2%*	1,399.7	1,263.3	*10.8%*
Other Expenses	312.3	298.1	*4.8%*	328.5	*-4.9%*	640.8	554.9	*15.5%*
EBITDA (excl. Other Income)[1]	**268.1**	**178.5**	***50.2%***	**232.2**	***15.5%***	**500.3**	**351.8**	***42.2%***
Margin (%)	**7.3%**	**6.7%**		**7.0%**		**7.1%**	**6.7%**	
Depreciation of right of use asset	118.0	95.8		114.4		232.4	189.0	
Other depreciation & amortisation	48.2	41.3		47.1		95.3	78.6	
EBIT[1]	**100.9**	**40.1**	***151.7%***	**69.7**	***44.8%***	**170.6**	**81.4**	***109.4%***
Finance cost	21.4	18.8		18.8		40.2	36.4	
Interest on lease liabilities	26.9	14.6		26.4		53.3	34.9	
Foreign exchange loss/(gain) (net)	8.9	(4.3)		6.4		15.3	(9.7)	
Share of Normal (profit)/loss from TVSILP	(0.6)	(0.9)		(0.4)		(1.0)	(0.9)	
Profit Before Tax, InvIT gain & Exceptional Items (incl. Other Income)[2]	**50.6**	**24.4**	***107.6%***	**32.1**	***57.5%***	**82.7**	**43.2**	***91.4%***
Margin (%)	**1.4%**	**0.9%**		**1.0%**		**1.2%**	**0.8%**	
TVS ILP InvIT Gain[3]	0.0	0.0		0.0		0.0	177.2	
Exceptional Items	0.0	0.0		0.0		0.0	91.3	
Profit Before Tax[4]	**50.6**	**23.3**	***116.9%***	**32.1**	***57.5%***	**82.7**	**126.8**	***-34.8%***
Margin (%)	**1.4%**	**0.9%**		**1.0%**		**1.2%**	**2.4%**	
Tax	14.1	7.0		9.7		23.7	39.3	
Profit After Tax	**36.5**	**16.3**	***123.9%***	**22.5**	***62.4%***	**59.0**	**87.5**	***-32.6%***
Margin (%)	**1.0%**	**0.6%**		**0.7%**		**0.8%**	**1.7%**	
Operational PAT[5]	**36.5**	**16.3**	***123.9%***	**22.5**	***62.4%***	**59.0**	**25.1**	***134.7%***
Margin (%)	**1.0%**	**0.6%**		**0.7%**		**0.8%**	**0.5%**	

1. *EBITDA and EBIT is adjusted for ESOP expenses of Rs. 1.0 Cr (Q2 FY27), Rs. 0.2 Cr (Q2 FY26), Rs. 1.1 Cr (Q1 FY27), Rs. 2.2 Cr (H1 FY27), Rs. 0.3 Cr (H1 FY26) and redundancy costs of Rs. 1.1 Cr (Q2 FY26) and Rs. 2.3 Cr (H1 FY26)*
2. PBT is adjusted for redundancy costs *of Rs. 1.1 Cr (Q2 FY26) and Rs. 2.3 Cr (H1 FY26)*
3. InvIT gain of Rs. 177.2 Cr. in H1 FY26 represents share of capital gain on transfer of assets by TVSILP to InvIT
4. PBT is after redundancy cost *Rs 1.1 Cr (Q2 FY26),* InvIT gain and exceptional items in H1FY26
5. *Operational PAT is adjusted for InvIT gain of Rs. 177.2 Cr (H1 FY26) and exceptional items of Rs. 91.3 Cr (H1 FY26)*

Consolidated Balance Sheet

Rs. Cr

Assets	Mar-26	Sep-26
Property, plant & equipment (incl. CWIP)	613.7	625.8
Right of use assets	1,418.6	1,386.6
Intangible assets (inc. goodwill)	835.6	867.9
Investments	280.3	281.3
Inventories	533.3	574.4
Cash & bank balances	724.0	612.9
Trade receivables (inc. unbilled revenue)	2,196.1	2,799.6
Other assets	598.3	719.6
Total assets	**7,199.9**	**7,868.1**

Equity and Liabilities	Mar-26	Sep-26
Total equity	**2,062.3**	**2,137.0**
Lease liabilities	1,645.1	1,643.3
Borrowings	1,110.3	1,249.9
Trade payables	1,787.8	2,095.8
Provisions	130.7	129.8
Deferred tax liabilities (net)	59.8	63.4
Current tax liabilities (net)	5.7	2.5
Other liabilities	398.2	546.2
Total equity and liabilities	**7,199.9**	**7,868.1**

Consolidated Cashflow Statement

Rs. Cr	H1 FY26	H1 FY27
Net Profit Before Tax	**126.8**	**82.7**
Adjustments for: Non cash items / other investment or financial items	266.2	445.1
Operating profit before working capital changes	**392.9**	**527.8**
Changes in working capital	(24.3)	(264.9)
Cash generated from/(used in) operations	**368.6**	**262.9**
Direct taxes paid (net of refund)	(26.7)	(28.9)
Net Cash from Operating Activities	**341.9**	**234.0**
Acquisition of Swamy and Sons	-	(59.6)
Capex	(85.0)	(102.3)
Other Investing Activities	(36.1)	84.0
Net Cash from Investing Activities	**(121.1)**	**(77.9)**
Payment of principal and interest of lease liabilities	(236.9)	(278.2)
Other financing activities	81.7	82.3
Net Cash from Financing Activities	**(155.2)**	**(195.9)**
Net Increase/ Decrease in Cash and Cash equivalents	**65.6**	**(39.8)**
Net foreign exchange difference	**21.7**	**7.7**
Add: Cash & Cash equivalents at the beginning of the period	544.9	612.8
Cash & Cash equivalents at the end of the period	**632.1**	**580.7**

Board of Directors



R. Dinesh
Executive Chairman



Vikas Chadha
Managing Director



Shobana Ramachandran
Director



Ashish Kaushik
Director



B Sriram
Independent Director



Gauri Kumar
Independent Director



Tarun Khanna
Independent Director



K Ananth Krishnan
Independent Director



Narayan K Seshadri
Independent Director

Nomination & Remuneration | Audit | Risk management | Stakeholders Relationship | Corporate Social Responsibility

Global Leadership Team



R. Dinesh
Executive Chairman



Vikas Chadha
Managing Director



R Vaidhyanathan
Global CFO

Regional CEOs



Kameswaran Sukumar
CEO, India, Middle East & Africa Business



Richard Vieites
CEO, Europe & North America Business



Jonathan Croydon
EVP, UK & Europe Business



Siddharth Jairaj
CEO, APAC Region & GFS Business

Global Functional leads



Ethirajan Balaji
Global CHRO



Dinesh Narayan
Global CIO



Preethi Kitchappan
Head of Global Legal



Ramanan R
Chief Strategy & Transformation

Safe Harbour & Disclaimer

This presentation ("Presentation") is prepared by TVS Supply Chain Solutions Limited ("Company") and is for information purposes only without regards to specific objectives, financial situations or needs of any -particular person and is not and nothing in it shall be construed as an Invitation, offer, solicitation, recommendation or advertisement in respect of the purchase or sale of any securities of the Company or any affiliates in any jurisdiction or as an inducement to enter into investment activity and no part of it shall form the basis of or be relied upon in connection with any contract or commitment or investment decision whatsoever. This Presentation does not take into account, nor does it provide any tax, legal or investment advice or opinion regarding the specific investment objectives or financial situation of any person. Before acting on any information you should consider the appropriateness of the information having regard to these matters, and in particular, you should seek independent financial advice. This Presentation and its contents are confidential and proprietary to the Company and/or its affiliates and no part of it or its subject matter be used, reproduced, copied, distributed, shared, retransmitted, summarised or disseminated, directly or indirectly, to any other person or published in whole or in part for any purpose, in any manner whatsoever.

The information contained in this Presentation is a general background information of the Company and there is no representation that all information relating to the context has been taken care of in the Presentation. We do not assume responsibility to publicly amend, modify or revise any information contained in this Presentation on the basis of any subsequent development, information or events, or otherwise. This Presentation includes certain statements that are, or may be deemed to be, "forward-looking statements" and relate to the Company and its financial position, business strategy, events and courses of action.

Forward-looking statements and financial projections are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking statements and financial projections. Representative examples of factors that could affect the accuracy of forward looking statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, international and domestic events having a bearing on Company's business, and such other factors beyond our control.

Forward-looking statements and financial projections include, among other things, statements about: our expectations regarding our transaction volumes, expenses, sales and operations; our future merchant and consumer concentration; our anticipated cash needs, our estimates regarding our capital requirements, our need for additional financing; our ability to anticipate the future needs of our merchants and consumers; our plans for future products and enhancements of existing products; our future growth strategy and growth rate; our future intellectual property; and our anticipated trends and challenges in the markets in which we operate. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy, future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. These forward-looking statements represent only the Company's current intentions, beliefs or expectations, and no representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts in the Presentation, if any, are correct or that any objectives specified herein will be achieved.

We, or any of our affiliates, shareholders, directors, employees, or advisors, as such, make no representations or warranties, express or implied, as to, and do not accept any responsibility or liability with respect to, the fairness, accuracy, completeness or correctness of any information or opinions contained herein and accept no liability whatsoever for any loss, howsoever, arising from any use or reliance on this Presentation or its contents or otherwise arising in connection therewith. The information contained herein is subject to change without any obligation to notify any person of such revisions or change and past performance is not indicative of future results.

This document has not been and will not be reviewed or approved by a regulatory authority in India or by any stock exchange in India. No rights or obligations of any nature are created or shall be deemed to be created by the contents of this Presentation.

For further information please contact:

Mr. Karthik Venkatraman

Head Investor Relations

investor.relations@tvsscs.com

Ms. Anvita Raghuram / Ms. Neha Dingria

+91 73032 11037

tvsscs@churchgatepartners.com

Corporate office Address:

Tamarai Tech Park, South block - 3rd Floor No. 16, SP Developed Plot,
Jawaharlal Nehru Road, Industrial Estate, Guindy, Chennai - 600 032.

BSE: 543965 NSE: TVSSCS

https://www.tvsscs.com/