Promoting Green Technology

Gujarat Alkalies and Chemicals Limited

(Promoted by Govt. of Gujarat)

Regd. Office & Works : P.O. Ranoli - 391350. Dist. Vadodara (Gujarat) INDIA
Phone : +91-265-6111000 **Fax :** +91-265-6111012
Website : www.gacl.com **CIN NO :** L24110GJ1973PLC002247

Ref. : SEC/SE/2026/ 05.11.2026

BSE Ltd. 1st Floor, New Trading Ring Phiroze Jeejeebhoy Towers Dalal Street MUMBAI : 400 001 **Ref. : Company Code No. : 530001**	National Stock Exchange of India Ltd. "Exchange Plaza", C-1, Block 'G' Bandra-Kurla Complex Bandra (East) MUMBAI : 400 051 **Ref. : Company Code No. : GUJALKALI**

Dear Sir/Madam,

Sub. : Disclosure of information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 — Press Note.

With reference our letter dated 05.11.2026, regarding submission of Standalone & Consolidated Un-audited (Provisional) Financial Results for the Second Quarter and half year ended on 30th September, 2026, we submit herewith Press Note to be published in newspapers.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
for, GUJARAT ALKALIES AND CHEMICALS LIMITED

BHATT SANJAYKUMAR SHUKDEV
Digitally signed by BHATT SANJAYKUMAR SHUKDEV
Date: 2026.11.05 13:06:07 +05'30'

(S S BHATT)
COMPANY SECRETARY &
EXECUTIVE DIRECTOR (LEGAL, CC & CSR)

Encl : as above

E-mail : cosec@gacl.co.in

GUJARAT ALKALIES AND CHEMICALS LIMITED

Regd. Office: P.O. Ranoli – 391350 Dist. Vadodara, Gujarat, India
Website: www.gacl.com CIN NO: L24110GJ1973PLC002247

PRESS RELEASE

GACL reports Highest-Ever Quarterly and Half Yearly Revenue in FY 2026-27.

Improved Sales Realizations, focus on improving operating performance, higher renewable energy integration and strategic growth projects reinforce the Company's long-term value creation roadmap.

The Board of Directors, at its meeting held on 5th November, 2026 at Ahmedabad approved the Unaudited Financial Results for the 2nd quarter ended on 30th September, 2026 on standalone as well as consolidated basis.

Smt. Avantika Singh, IAS, Managing Director of the Company said "The Company's growth momentum continues during the 2nd quarter and the Company achieved the highest ever Quarterly as well as Half Yearly Sales revenue in the last two decades during financial Year 2026-27. For 2nd Quarter, Sales Revenue has increased by Rs.271.60 Crores (i.e. by 26%) to Rs.1,334.79 Crores as compared to Rs.1,063.19 Crores in the corresponding quarter of previous year and for first Half Year, Sales Revenue has increased by Rs.422.99 Crores (i.e. by 20%) to Rs.2559.63 Crores as compared to Rs.2,136.64 Crores in the corresponding period of previous year."

She further shared that in spite of the ongoing geopolitical situation, the Company could achieve highest ever quarterly and half yearly revenue on account of better sales realizations by product mix optimization, increased share of renewable energy and expanding product footprint through new export markets. EBITDA for the quarter increased by Rs.88.67 Crores (i.e. by 67%) to Rs.221.86 Crores as compared to EBITDA of Rs.133.19 Crores in the corresponding quarter of previous year. Profit Before Tax for the quarter has increased by Rs.88.62 Crores (i.e. by 657%) to Rs.102.10 Crores as compared to Profit Before Tax of Rs.13.48 Crores in the corresponding quarter of previous year.

EBITDA for the first Half Year increased by Rs.192.91 Crores (i.e. by 75%) to Rs.451.19 Crores as compared to EBITDA of Rs.258.28 Crores in the corresponding period of previous year. Profit Before Tax for the first Half increased by Rs.189.11 Crores (i.e. by 821%) to Rs.212.14 Crores as compared to Rs.23.03 Crores in the corresponding period of the previous year.

Energy has remained our continuous focused area and during the second quarter of FY 2026-27, the Company could reduce energy costs as compared to corresponding quarter of previous year on account of increased share of renewable power. During the second quarter of FY 2026-

27, the share of renewable energy has increased to 55% from 38% and during the first half the share of renewable energy has increased to 57% from 38% in corresponding period of the previous year. This aligns with the Board's directive to expand renewable power usage and supports India's net-zero carbon commitments.

She further said *"The Board of Directors also reviewed various ongoing projects worth ~Rs.2100 Crores which were approved by the Board earlier which include, inter-alia, Phosphoric Acid Plant-II, E-grade H2O2, Investments in Renewable Energy SPVs etc. During FY26-27, the Company will complete project implementation of various projects viz. HCL Synthesis, Caustic Soda Flaking Unit, Upgradation of Electrolyzers and Chlorotoluene Downstream, which would add to the revenue growth, enhance operating efficiency and reduce overall cost of the Company. The rest of the projects will be completed during FY 27-28 & FY 28-29. This would be in line with the Vision 2047 document in line with the Hon'ble Prime Minister's national vision of Viksit Bharat @2047."*

The Company continues to drive efficiency through **Project Ahvaan**, focusing on enhancing operating efficiency, cost cutting across various functional areas, optimum capacity utilization of various plants, enhancement of green energy in overall power basket of the Company, working on organization structure including talent management, capability enhancement, digitization & usage of AI, etc. These initiatives are expected to contribute to improved operational efficiencies in the short to long term.

*****

About Gujarat Alkalies and Chemicals Limited

Gujarat Alkalies and Chemicals Limited (GACL) was established in 1973 in Vadodara, Gujarat, to manufacture Caustic Soda and allied products. Promoted by the Government of Gujarat, GACL has emerged as one of the largest manufacturers of caustic soda, employing cutting-edge technology, groundbreaking research and development, and strategic diversification. From an initial capacity of 37,425 TPA caustic soda, the organization has enhanced its capacity to 8,52,400 TPA, with manufacturing facilities spread over four complexes, two in Vadodara and two in Dahej. GACL now offers more than 35 products used as raw materials in various industries. By providing quality raw materials used in numerous applications, GACL contributes to the growth of the chemical industry in the country.