IDFCFIRSTBANK/SD/124/2026-27 August 24, 2026

National Stock Exchange of India Limited
Mumbai 400 051
NSE Symbol: IDFCFIRSTB

BSE Limited
Mumbai 400 001
BSE Scrip Code: 539437

Sub: Successful Pricing of US$350 Million 5 year Senior Notes

Ref.: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir / Madam,

We are pleased to inform that IDFC FIRST Bank Limited acting through its IFSC Banking Unit, has priced its benchmark US$ 350 Million 5 year Senior Notes on August 24, 2026.

The 5-year bonds follow the Bank's maiden US$ 500 million benchmark-sized 3-year international bond issuance, priced on August 18, 2026, and subsequently upsized by US$ 100 million to US$ 600 million on August 19, 2026.

The above issuances received strong demand from marquee global institutional investors which is a strong testament to the Bank's franchise and financial strength.

Details of the Notes are provided in Annexure 1.

Thanking You,

Yours faithfully,
For **IDFC FIRST Bank Limited.**

SATISH ASHOK GAIKWAD
Digitally signed by SATISH ASHOK GAIKWAD
Date: 2026.08.24 22:07:04 +05'30'

Satish Gaikwad
General Counsel and Company Secretary
Encl.: As Above

Annexure 1

Particulars	Details
Issuer	IDFC FIRST Bank Limited, acting through its IFSC Banking Unit
Type of securities	USD denominated Senior notes
Type of issuance	Reg S issuance on a private placement basis
Size of the issue	US$ 350 Million
Whether proposed to be listed? If yes, name of the stock exchange(s)	Vienna MTF and Global Securities Market of the India INX and/or Debt Securities Market of the NSE IX
Tenure of the instrument - date of allotment and date of maturity	Tenor: 5 years Date of allotment: 28 August 2026 Date of maturity: 28 August 2031
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 5.800% Interest payment dates: 28 August and 28 February of each year, commencing on 28 February 2027
Charge/security, if any, created over the assets	Unsecured
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	NIL
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	No
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	Unless previously redeemed, or purchased and cancelled, the Notes will be redeemed on the maturity date.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	NIL