DELTA CORP LIMITED

August 13, 2026

BSE Limited Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Scrip Code: 532848**	**National Stock Exchange of India Limited** Listing Department. Exchange Plaza, C-1, Block- G, Bandra Kurla Complex, Bandra (East) Mumbai–400 051. **Symbol: DELTACORP**

Sub: Outcome and Proceedings of the meetings of Unsecured Creditors and Equity Shareholders of Delta Corp Limited ("Company" or "DCL") convened pursuant to the Order dated June 18, 2026, of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT")

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

The meetings of the Unsecured Creditors and Equity Shareholders of the Company convened pursuant to the Order dated June 18, 2026 of the NCLT were held via Video Conferencing ("**VC**") / Other Audio Visual Means ("**OAVM**") on Thursday, August 13, 2026. The Unsecured Creditors' meeting was held from 2:30 P.M. to 3:27 P.M. (IST), followed by the Equity Shareholders meeting from 4:00 P.M. to 4:50 P.M. (IST).

The item of business set out in the respective Notices of the aforesaid meetings was transacted at the respective meetings. As per the count of the valid votes and the reports of the Scrutinizer, the item of business of the aforesaid meetings was approved by the Unsecured Creditors and Equity Shareholders, respectively, with the requisite majority.

As required under Regulation 30 read with Para A(13) of Part A of Schedule III of the Listing Regulations, a summary of the proceedings of the meeting of the Unsecured Creditors of the Company is enclosed herewith as **Annexure - I**, and a summary of the proceedings of the meeting of the Equity Shareholders of the Company is enclosed herewith as **Annexure - II**.

The Outcome and Proceedings of the meetings of Unsecured Creditors and Equity Shareholders are also placed on the Company's website at https://deltacorp.in/investors/.

Details of voting results as required under Regulation 44(3) of the Listing Regulations along with the Scrutinizer's Report will be submitted separately.

Yours faithfully,

For **Delta Corp Limited**

Dilip Narendra Vaidya

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Date: 2026.08.13 22:27:22 +05'30'

Dilip Vaidya
Company Secretary & Vice President - Secretarial
FCS No. 7750

Encl- As above

Regd. & Corporate Office :

Delta House, Plot No. 12,
Hornby Vellard Estate,
Dr. Annie Besant Road,
Next to Copper Chimney,
Worli, Mumbai - 400 018.

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DELTA CORP LIMITED

<u>**Annexure - I**</u>

Summary of proceedings of the meeting of the Unsecured Creditors of Delta Corp Limited convened on Thursday, August 13, 2026, at 2:30 P.M. (IST) pursuant to the Order dated June 18, 2026, of the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble Tribunal")

The Meeting of the Unsecured Creditors ("**Meeting**") of Delta Corp Limited ("**Company**") convened pursuant to the Order of Hon'ble Tribunal was held on Thursday, August 13, 2026 at 2:30 P.M. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant circulars issued in this regard and as per the directions of the Hon'ble Tribunal, in connection with the proposed Composite Scheme of Arrangement amongst Delta Corp Limited and Deltin Hotel & Resorts Private Limited and Delta Penland Limited and Deltin Cruises and Entertainment Private Limited and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("**Act**") ("**Scheme**"). Since the Meeting was conducted through electronic means without the physical presence of the Unsecured Creditors, the proxy facility was not necessitated and, accordingly, was not provided for.

As set out in the Notice, the Hon'ble Tribunal had appointed Shri L.N. Gupta, IAS (R) and Former Member, NCLT, as the Chairperson of the Meeting and Smt. Bindu Shah, Practicing Company Secretary, to be the Scrutinizer for this Meeting. Accordingly, Shri L.N. Gupta chaired the Meeting.

The Chairperson welcomed the Unsecured Creditors and Director to the Meeting.

Attendees:

1. Mr. Ashish Kapadia, Managing Director
2. Mr. Anil Malani, Chief Financial Officer
3. Mr. Dilip Vaidya, Company Secretary and Vice President-Secretarial
4. Mr. Pragnesh Shah, Vice President - Finance and Accounts

As confirmed by Ms. Bindu Shah, the scrutinizer for the meeting appointed by the Hon'ble National Company Law Tribunal (NCLT), no valid quorum was present. Accordingly, in terms of the NCLT Order, the Meeting was adjourned for 30 (Thirty) minutes After 30 (Thirty) minutes, 10 unsecured creditors joined the meeting virtually. Accordingly, the Meeting was called to be in order.

The Unsecured Creditors were informed that the Company had provided the facility for the remote e-voting for all the eligible Unsecured Creditors whose names appear in the list of unsecured creditors as on the cut-off date i.e. Sunday, May 31, 2026, to cast their vote electronically on the resolution mentioned in the Notice of the Meeting. The remote e-voting facility began at 9:00 A.M. on Monday, August 10, 2026, and ended at 5:00 P.M. on Wednesday, August 12, 2026, and was thereafter disabled for voting. Further, the Company had provided the facility for e-voting at the Meeting and that accordingly, the Unsecured Creditors present at the Meeting who had not cast their votes through remote e-voting could cast their votes by means of e-voting available during the Meeting.

Further, it was informed that the Consolidated Voting Results along with the Scrutinizer's Report would be declared within 2 (two) working days from the conclusion of the Meeting and would be displayed on the website of the Company and also on the noticeboard at the Registered Office of the Company and on the website of the Registrar and Transfer Agent, Purva Sharegistry (India) Private Limited, and would also be intimated to the Stock Exchanges within the stipulated time.

Thereafter, on the request of the Chairperson, Mr. Dilip Vaidya, Company Secretary of the Company explained the salient features of the Scheme.

Further, the following item as set out in the Notice of the Meeting, was transacted at the Meeting:

Item No.	Details of the Agenda	Resolution
1.	Approval of the proposed Composite Scheme of Arrangement amongst Delta Corp Limited and Deltin Hotel & Resorts Private Limited and Delta Penland Limited and Deltin Cruises and Entertainment Private Limited and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013	Requisite majority as prescribed under Section 230(6) of the Companies Act, 2013, i.e., majority of persons representing three-fourths in value

After explaining the guidelines for casting votes, an opportunity was given for unsecured creditors to raise questions or express their views about the Scheme. However, no unsecured creditor raised any query on the Scheme.

Thereafter, the Chairperson thanked the Board members of the Company, Unsecured Creditors and members of the management team for attending and participating at the Meeting.

Upon completion of the e-voting process, the Meeting was declared as closed at 3:27 P.M. (IST).

Yours faithfully,
For **Delta Corp Limited**

Dilip Narendra Vaidya

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Dilip Vaidya
Company Secretary & Vice President - Secretarial
FCS No. 7750

Annexure - II

Summary of proceedings of the meeting of the Equity Shareholders of Delta Corp Limited convened on Thursday, August 13, 2026, at 4:00 P.M. (IST) pursuant to the Order dated June 18, 2026, of the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble Tribunal"/ "NCLT")

The Meeting of the Equity Shareholders ("**Meeting**") of Delta Corp Limited ("**Company**") convened pursuant to the Order of Hon'ble Tribunal was held on Thursday, August 13, 2026 at 4:00 P.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM) in accordance with the provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant circulars issued in this regard and as per the directions of the Hon'ble Tribunal, in connection with the proposed Composite Scheme of Arrangement amongst Delta Corp Limited and Deltin Hotel & Resorts Private Limited and Delta Penland Limited and Deltin Cruises and Entertainment Private Limited and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ("**Act**") ("**Scheme**"). Since the Meeting was conducted through electronic means without the physical presence of the Equity Shareholders, the proxy facility was not necessitated and, accordingly, was not provided for.

As set out in the Notice, the Hon'ble Tribunal had appointed Shri L.N. Gupta, IAS (R) and Former Member, NCLT, as the Chairperson of the Meeting and Smt. Bindu Shah, Practicing Company Secretary, to be the Scrutinizer for this Meeting. Accordingly, Shri L.N. Gupta chaired the Meeting.

The Chairperson welcomed the Equity Shareholders and Director to the Meeting.

Attendees:

1. Mr. Ashish Kapadia, Managing Director
2. Mr. Anil Malani, Chief Financial Officer
3. Mr. Dilip Vaidya, Company Secretary and Vice President-Secretarial
4. Mr. Pragnesh Shah, Vice President – Finance and Accounts

The quorum being present, the Chairperson called the Meeting to order. With the consent of the Equity Shareholders, the Notice convening the Meeting was taken as read.

The Equity Shareholders were informed that the Company had provided the facility for the remote e-voting for all the eligible Equity Shareholders whose names appear in the register of members / register of beneficial owners as on the cut-off date i.e. Thursday, August 6, 2026, to cast their vote electronically on the resolution mentioned in the Notice of the Meeting. The remote e-voting facility began at 9:00 A.M. on Monday, August 10, 2026, and ended at 5:00 P.M. on Wednesday, August 12, 2026, and was thereafter disabled for voting. Further, the Company had provided the facility for e-voting at the Meeting and that accordingly, the Equity Shareholders present at the Meeting who had not cast their votes through remote e-voting could cast their votes by means of e-voting available during the Meeting.

Regd. & Corporate Office :

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CIN : L65493MH1990PLC436790

DELTA CORP LIMITED

Further, it was informed that the Consolidated Voting Results along with the Scrutinizer's Report would be declared within 2 (two) working days from the conclusion of the Meeting and would be displayed on the website of the Company and also on the noticeboard at the Registered Office of the Company and on the website of the Registrar and Transfer Agent, Purva Sharegistry (India) Private Limited, and would also be intimated to the Stock Exchanges within the stipulated time.

Thereafter, on the request of the Chairperson, Mr. Dilip Vaidya, Company Secretary of the Company explained the salient features of the Scheme.

Further, the following item as set out in the Notice of the Meeting, was transacted at the Meeting:

Item No.	Details of the Agenda	Resolution
1.	Approval of the proposed Composite Scheme of Arrangement amongst Delta Corp Limited and Deltin Hotel & Resorts Private Limited and Delta Penland Limited and Deltin Cruises and Entertainment Private Limited and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013	Requisite majority as prescribed under Section 230(6) of the Companies Act, 2013, i.e., majority of persons representing three-fourths in value

The Chairperson then invited the Equity Shareholders who had registered themselves as speakers, to express their views and raise queries on the agenda matter i.e. the approval of the Scheme. The Management of the Company then suitably responded to the queries raised.

Thereafter, the Chairperson thanked the Board members of the Company, Equity Shareholders and members of the management team for attending and participating at the Meeting.

Upon completion of the e-voting, the Meeting was declared as closed at 04:50 P.M. (IST).

Yours faithfully,
For **Delta Corp Limited**

Dilip Narendra Vaidya

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Company Secretary & Vice President - Secretarial
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