Frontier Springs Ltd.

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CIN No. : L17119UP1981PLC005212

August 12, 2026

To
The BSE Limited
Corporate Relationship Department
1st Floor, New Trading Wing
Rotunda Building, PJ Towers
Dalal Street Fort, Mumbai-400001
Phone: - 022-22723121, 22722037
(Script Code: - 522195)

Subject: Press Release: Un-Audited Financial Results for the quarter ended June 30, 2026

Dear Sir/Madam

Please find attached Press Release on the Un-Audited Financial Results for the quarter ended June 30, 2026.

The above information is also available on the website of the company at www.frontiersprings.co.in

Kindly take the above on record and oblige.

Thanking You
Yours Faithfully
For Frontier Springs Limited

Dhruv Bhasin
Digitally signed by Dhruv Bhasin
Date: 2026.08.12 21:13:49 +05'30'

Dhruv Bhasin
(Company Secretary & Compliance Officer)

Encl's: As above

Kanpur, August 12, 2026

FRONTIER SPRINGS, ONE OF INDIA'S LEADING PLAYER IN COIL SPRINGS, FORGING & AIR SPRINGS, ANNOUNCED ITS FINANCIAL RESULTS FOR Q1FY27

For Quarter ended June 30, 2026

REVENUE FROM OPERATIONS	EBITDA	PAT
₹78.46 Cr	₹19.24 Cr	₹12.01 Cr
↑ 4.14% Y-O-Y	↓ 5.81% Y-O-Y	↓ 18.54% Y-O-Y

Commenting on the performance, **Kapil Bhatia**, Managing Director, said:

"Our performance in Q1FY27 was below our usual run-rate, owing to supply-side disruptions that affected operations in the second half of the quarter. An acute constraint in the availability of industrial gas at our plant, arising from the ongoing geopolitical situation, combined with logistics-related delays in the procurement of air spring bellows, resulted in reduced capacity utilisation across our facilities during this period. These external factors together moderated our revenues and profitability in the quarter.

We would like to reassure our stakeholders that both disruptions are now firmly behind us. Plant operations have fully normalised, our supply chains have been re-established, and we enter Q2FY27 with strengthened operating conditions. Demand across all our business verticals remained firm through the quarter, and we carry a strong order pipeline into the months ahead. The softening of raw material prices observed in recent months is also expected to support our margins and offset any cost pressure.

We remain fully committed to our FY27 gross revenue guidance of ₹500 crores. The execution deferred in Q1 will be recovered over the balance of the year, and the demand visibility we have today supports our confidence in delivering on this guidance.

Across our core segments, demand for coil springs and air springs continues to be steady, underpinned by sustained railway procurement. Our forging business is gaining momentum, with improving order inflows and strong orders from the railways for the 6-tonne hammer.

A meaningful development this quarter has been our RDSO approval as a developmental vendor for the Failure Indication and Brake Application (FIBA) system. *With this approval in place, we have commenced preparations for sample FIBA systems covering 25 coach sets, which will enter a twelve-month trial programme. Subject to successful trials, we expect commercial-scale orders to follow thereafter. The FIBA segment represents a compelling long-term opportunity for the Company.*

Backed by normalised operations, improving demand conditions across all verticals, and a clear roadmap for our newer product lines, we remain confident of sustaining our growth trajectory and delivering on our stated guidance for FY27."

Financial Highlights

PARTICULARS	Q1FY27	Q4FY26	Q1FY26	Q-o-Q	Y-o-Y
REVENUE FROM OPERATIONS	78.46	82.54	75.34	-4.95%	4.14%
OTHER INCOME	0.12	0.29	0.60	-59.05%	-80.48%
TOTAL INCOME	**78.58**	**82.83**	**75.94**	**-5.13%**	**3.47%**
TOTAL OPERATING EXPENSES	59.34	59.29	55.52	0.08%	6.88%
EBITDA	19.24	23.54	20.42	-18.27%	-5.81%
EBITDA MARGIN (%)	24.52%	28.51%	27.11%	-400 BPS	-259 BPS
FINANCE COST	0.06	0.06	0.07	-9.47%	-11.13%
DEPRECIATION AND AMORTISATION EXPENSES	1.25	1.67	1.04	-25.27%	20.26%
PROFIT BEFORE TAX	18.05	22.09	19.92	-18.29%	-9.40%
PROFIT AFTER TAX	**12.01**	**16.59**	**14.74**	**-27.58%**	**-18.54%**

About Frontier Springs Limited

Founded in 1981, Frontier Springs began its journey as a manufacturer of Leaf Springs and Laminated Bearing Springs for Automobiles and Railways. Today, the company primarily produces Hot Coiled Compression Springs and forging items, catering especially to the needs of Wagon, Locomotives, and Carriage sectors. Registered with RDSO since 1990, Frontier Springs is a trusted supplier to the Indian Railways.

Frontier Springs' manufacturing prowess is spread across two state-of-the-art facilities located in Kanpur, Uttar Pradesh, and Poanta Sahib, Himachal Pradesh. The company's portfolio has witnessed significant diversification, now encompassing forging items from 100 gm to 20 Kg and a specialised Spring Division that addresses the needs of both national and international heavy engineering sectors. Recently, the Company made a strategic foray into the production of Air Springs, marking a significant expansion in its product portfolio.

For further details, please get in touch

Dhruv Bhasin

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