allcargo
Ingenuity In Motion

August 05, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Scrip Code: 532749

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: ALLCARGO

Dear Sir/Madam,

Sub: **Submission of Press Release on Unaudited Standalone and Consolidated Financial Results for quarter ended June 30, 2026**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release on the Unaudited Standalone and Consolidated Financial results for the quarter ended June 30, 2026.

The same is also made available on the website of the Company i.e. www.allcargologistics.com.

You are requested to take the above on record.

Thanking you,
Yours faithfully,
For Allcargo Logistics Limited

SHEKHAR RAMJEET SINGH

Digitally signed by SHEKHAR RAMJEET SINGH
Date: 2026.08.05 21:29:40 +05'30'

Shekhar R Singh
Company Secretary
Membership No. F12881

Encl: a/a

Allcargo Logistics Reports Record Revenue and Margin Expansion in Q1FY27

PBT grows over 258% and EBITDA over 39% as both express distribution and contract logistics business records highest revenue

Mumbai, August 05, 2026: Allcargo Logistics Limited, an integrated logistics provider through its Domestic Supply Chain, Express Distribution and Consultative Logistics businesses, announced its consolidated financial results for the quarter ended June 30, 2026.

In the quarter, Allcargo Logistics Limited delivered strong revenues across both express distribution and contract logistics business, backed by healthy volume growth, pricing discipline, customer-centric execution, and sustained operational efficiencies. The company continued to strengthen its domestic logistics business through deeper customer engagement, higher adoption of digital capabilities, and focused cost optimisation initiatives.

Commenting on the results, **Mr. Ketan Kulkarni, Managing Director and Chief Executive Officer, Allcargo Logistics Limited** said, *"Our Q1FY27 performance reflects the strength of disciplined execution across our businesses. Beyond achieving our highest-ever quarterly revenue in both express distribution and contract logistics, what is particularly encouraging is that this growth has been driven by a healthy combination of higher shipment volumes, stronger customer relationships and sustained operational improvements.*
Over the past few quarters, we have invested significant effort in building a customer service quality through a more personalised account management approach. Our service equation-led pricing approach improved yields during the quarter, while over 99% service quality adherence has resulted in a strong customer retention rate. We have also expanded our footprint across diverse industry sectors. At the same time, we are progressively leveraging AI-driven analytics and data-led decision-making to enhance demand forecasting, optimise network planning, improve shipment visibility and enable faster, more informed operational decisions across our logistics network. Continuous network optimisation, improved routing efficiencies, disciplined cost management and better asset utilisation have strengthened our operating leverage and profitability.
Going forward, we will continue to accelerate the use of AI, digital technologies and data intelligence across our operations and build a more agile and resilient supply chain. We remain focused on delivering consistent service quality, expanding customer partnerships and driving profitable growth through disciplined execution while driving long-term value creation."

Financial Performance:

- The company recorded EBITDA growth of 39% (₹20 Cr) year-on-year for Q1FY27, with Profit Before Tax (before Exceptional items) rising by 258% (₹31 Cr), highest-ever quarterly revenue recorded across both express distribution and contract logistics businesses, supported by pricing stability and healthy volume growth

- **Express Distribution:** Registered increased Revenue growth of 13.5% year-on-year for Q1FY27, driven by improvement in operational performance and enhanced service quality

- **Contract Logistics (CL):** Registered increased Revenue growth of 6% year-on-year for Q1FY27, supported by efficiency led revenue growth with 99% service quality adherence resulting in a strong customer retention rate, expansion in footprint across diverse industry sectors and new business opportunities

- **Outlook:** Building on the momentum achieved during the first quarter, Allcargo Logistics Limited expects business activity to strengthen further in second and third quarters, especially during the upcoming festive season. The company remains focused on sustaining profitable growth through disciplined pricing, superior customer experience, operational excellence and deeper market penetration across both express distribution and contract logistics while continuing to maintain a prudent growth strategy.

About Allcargo Logistics Limited (Post NCLT Order)
Allcargo Logistics Limited under the composite Scheme of Arrangement has demerged its International Supply Chain (ISC) business and merged its Domestic Supply Chain business.

Domestic supply chain business houses express distribution and consultative logistics. Allcargo Logistics combines legacy, innovation, and customer-centricity with a robust distribution network, deep expertise, and a digital-first approach to provide reliable logistics for MSMEs, retailers, and enterprises. With a nationwide network covering 99% of India's districts and a growing presence across Asia, the company offers unparalleled reach and service capability. Its key business verticals include Express Distribution, Air Freight, E-commerce Logistics, First and Last Mile Delivery, and more. The company also offers specialized B2C services such as Laabh, Bike Express, and Student Express, designed to meet the evolving needs of diverse customer segments. Allcargo group stays true to its strong commitment to adhere to Environmental, Social, and Governance (ESG) standards and continues to direct efforts towards enhancing its people, technology as well as business processes and operations on a regular basis. The group has set out to achieve 100% carbon neutrality by 2040.

Allcargo Logistics Limited is listed on BSE Limited (Scrip Code: 532749) and National Stock Exchange of India Limited (Symbol: ALLCARGO).

For further information, contact: pr@allcargologistics.com

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