1010/02 July 28, 2026

BSE Limited
P J Towers, Dalal Street,
Fort, Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Identification of Company's subsidiary as Successful Resolution Applicant for Bhilai Jaypee Cement Limited and issuance of Letter of Intent thereof by the Resolution Professional

Ref: Regulation 30 of the SEBI (LODR) Regulations 2015 ("Listing Regulations")

Dear Sir/Madam,

We wish to inform that the resolution plan submitted by Dalmia Cement (Bharat) Limited (**"DCBL"**), a wholly owned material subsidiary of the Company, for Bhilai Jaypee Cement Limited (**"BJCL"**) under the Corporate Insolvency Resolution Process (**"CIRP"**) of the Insolvency and Bankruptcy Code, 2016, has been approved by the Committee of Creditors of BJCL and DCBL has received a Letter of Intent ("**LOI**") from the Resolution Professional today i.e. on July 28, 2026.

BJCL owns a 2.2 MnTPA Grinding Unit in Bhilai (Chhattisgarh) along with a 1.1 Mn TPA Clinker Unit at Babupur (Madhya Pradesh). The transaction is subject to the approval of the resolution plan by the National Company Law Tribunal, Cuttack and other regulatory authorities.

Kindly take the same on record.

Thanking you,

Yours sincerely,
For Dalmia Bharat Limited

Rajeev kumar

Digitally signed by Rajeev kumar
Date: 2026.07.28 15:36:48 +05'30'

Rajeev Kumar
Company Secretary