

Date: 13th August, 2026.

To
The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited,
PhirozeJeejeebhoy
Dalal Street,
Mumbai- 400001.
Scrip Code : 540692

To
The General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051.
Scrip Symbol : APEX

Dear Sir/Madam,

Sub: Intimation of Outcome of Board Meeting held on 13th August, 2026- reg.

Ref: Regulation 33 & 30 of SEBI (LODR) Regulations, 2015.

Pursuant to Regulation 33 and 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company at its meeting held on Thursday, 13th August, 2026, has inter -alia:

approved the Un-Audited Financial Results for the 1st Quarter ended 30th June, 2026, prepared under Ind AS, as recommended by the Audit Committee.

Decided to Convene 14th Annual General Meeting of the Company on Thursday, the 17th Day of September, 2026 through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) at 10.00A.M at the registered office of the company

In this connection, we herewith enclose the following documents:

Un-Audited Financial Results for the 1st Quarter ended 30th June, 2026;

Limited Review Report issued by M/S. Padmanabhan Ramani & Ramanujam, Chartered Accountants, Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at 3:00 P.M. and concluded at 6:40 PM

Request you to take the above information on record.

Thanking you,

Yours Faithfully,
For **Apex Frozen Foods Limited**

Murthy
K Satyanarayana Murthy
Executive Chairman
DIN 05107525
Encl: a/a



(₹ In Lakhs except earnings per share Basic and Diluted)

Statement of Un-Audited Financial Results for the Quarter Ended 30th June 2026

S.No	Particulars	Quarter Ended			Year Ended
		June 30,2026	March 31,2026	June 30,2025	March 31,2026
		(UnAudited)	(Audited)	(UnAudited)	(Audited)
1	Income:				
	(a) Revenue from Operations (Ref Note No.4)	25,653.04	16,782.45	25,815.63	93,113.75
	(b) Other Income	278.05	415.98	297.25	1,731.21
	Total Income	25,931.09	17,198.43	26,112.88	94,844.96
2	Expenses:				
	a) Cost of Materials Consumed	17,921.52	11,355.57	18,298.20	56,716.82
	b) Changes in inventories of Finished Goods & Biological assets	(2,850.79)	(125.31)	(968.00)	2,139.96
	c) Employee benefits Expense	1,543.71	1,192.73	1,314.38	4,907.35
	d) Finance Costs	25.08	65.17	180.64	449.62
	e) Depreciation and Amortisation Expense	419.39	520.95	366.23	1,536.40
	f) Other Expenses	6,013.37	3,082.63	5,625.98	23,793.85
	Total Expenses	23,072.28	16,091.74	24,817.43	89,544.00
3	Profit / (Loss) before exceptional items and Tax (1-2)	2,858.81	1,106.69	1,295.45	5,300.96
4	Exceptional Items	-	-	-	-
5	Profit / (Loss) before Tax (3+4)	2,858.81	1,106.69	1,295.45	5,300.96
	Tax Expense				
6	Current Tax	730.00	330.14	317.02	1,357.37
7	Deferred Tax	(37.72)	(2.12)	68.57	58.83
8	Total Tax Expenses (6+7)	692.28	328.02	385.59	1,416.20
9	Net Profit for the period (5-8)	2,166.53	778.67	909.86	3,884.76
10	Other Comprehensive Income (net of tax expense)	-	73.84	-	91.32
11	Total comprehensive income for the period (9+10)	2,166.53	852.51	909.86	3,976.08
12	Paid-up Equity share capital (Equity Shares of ₹ 10 each)	3,125.00	3,125.00	3,125.00	3,125.00
13	Reserve excluding Revaluation Reserves as per balance sheet.				49,674.23
14	Earnings per share of ₹ 10/- each (not annualised)				
	a) Basic (₹)	6.93	2.49	2.91	12.43
	b) Diluted (₹)	6.93	2.49	2.91	12.43

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Notes to Financial Results:

1. The above results have been reviewed and recommended by the Audit Committee and approved by Board of Directors at their respective meetings held on 13th August 2026.
2. There is only one reportable segment i.e export of processed Shrimp as envisaged in IND AS 108 on Operating Segments and information pertaining to segment reporting is not applicable to the company. This is consistent with the internal reporting of Chief Operating Decision Maker.
3. The company does not have any investment in subsidiary/ associate/ joint venture companies as on 30-06-2026. Hence the preparation of consolidated financial statement not applicable.
4. The revenue from operations includes export benefit of ₹ 1,280.55 Lakhs for the quarter ended June, 2026 (April-June 2026), ₹ 911.66 Lakhs for the quarter ended March, 2026 (January-March 2026), ₹ 1,361.12 Lakhs for the quarter ended June, 2025 (April-June 2025), ₹ 4,927.04 Lakhs for the year ended March 2026 (April - March 2026).
5. Figures for the previous periods have been re-grouped wherever necessary.

Date: 13-08-2026
Place: Kakinada



**By The Order of the Board
For Apex Frozen Foods Limited**


K. Satyanarayana Murthy
Executive Chairman
DIN No. 05107525

Independent Auditor's Limited Review Report on the Unaudited Financial Results of Apex Frozen Foods Limited for the Quarter ended 30th June 2026 pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Apex Frozen Foods Limited,
Kakinada.

We have reviewed the accompanying Statement of the Unaudited Financial Results ("the Statement") of **APEX FROZEN FOODS LIMITED ("The Company")** for the quarter ended 30th June 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulation").

The Company's Management is responsible for the preparation of the statement, in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, and in compliance with the regulation 33 of the Listing regulation and read with relevant rules issued thereunder and other accounting principles generally accepted in India. The statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with notes thereon, prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Padmanabhan Ramani & Ramanujam
Chartered Accountants
Firm Registration No: 002510S

P. Ranga Ramanujam

P. Ranga Ramanujam
Partner

Membership No: 022201
UDIN: 26022201NSYOZW8062



Place: Chennai

Date: 13th August 2026