

Date: 01st June, 2026

To, Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 SYMBOL: JSLL	To, Head of the Department, Department of Listing Operation, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 SCRIP Code: 544476
--	--

Sub: Submission of Revised Investor Presentation under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Intimation dated 31st May, 2026

Dear Sir/Ma'am,

In continuation of our earlier communication dated May 27, 2026 and May 31, 2026 regarding the schedule of the conference call (Group Conference call) to discuss the financial performance of the Company for the Q4 and Financial Year ended 31st March, 2026 and submission of Investor Presentation, respectively, we wish to inform you that the Company is submitting a revised Investor Presentation.

The revision has been carried out to incorporate certain updates/modifications and additional clarifications in the presentation shared earlier with the Stock Exchanges on May 31, 2026. Accordingly, the enclosed revised Investor Presentation supersedes the earlier version submitted vide our aforesaid intimation dated May 31, 2026.

The aforesaid presentation is being used during the meeting with investors scheduled to be held on Tuesday, June 02, 2026.

The revised Investor Presentation is also being disseminated on Company's website at www.jeenasikho.com

Kindly take the above information on record.

**Thanking you,
Yours faithfully,**

For Jeena Sikho Lifecare Limited

**Manish Grover
Managing Director
DIN: 07557886**

**Place: Zirakpur, Punjab
Date: 01.06.2026**

JEENA SIKHO LIFECARE LIMITED

120+ AYURVEDA CLINICS & HOSPITALS | FREEDOM FROM 2D DISEASES & DRUGS

Registered Office Address:
SCO-11, Kalgidhar Enclave, Baltana, Zirakpur,
Punjab-140604, 01762-513185
CIN NO.: L52601PB2017PLC046545

Corporate Office Address:
B-26, Opp. Metro Pillar No. 223, Rohtak Road,
New Multan Nagar, Delhi - 110056
Email ID.: cs@jeenasikho.com | www.jeenasikho.com



One World, One Health Heal In India



वसुधैव कुटुम्बकम्
ONE EARTH • ONE FAMILY • ONE FUTURE



Dr. Sonali

Homeopathic Physician
Expert in Relationship, Intimacy
& Sexual Health Concerns

Prof. Ish Sharma

MD, Ph.D Ayurveda
Former Ayurveda Ambassador
In Mauritius

Acharya Manish Ji

Naturopathy & Diet Expert
Guiding Globe Towards Drug-Free,
Natural Wellness

Dr. BRC

Ph.D, Diabetes
Chairman, Indian Book
Of Records

Dr. Neha Sharma

BAMS, ACLS – Autism Specialist
Head, Virtual OPD Department

*“Prevention is Better than Cure”
Our Motto is “Prevention is the only cure”*



Empowering Holistic Health & Wellness

Jeena Sikho Lifecare Limited

*“Prevention is
Better than Cure”
Our Motto is
“Prevention is
the only cure”*

120+ Ayurveda Clinics & Hospitals | Freedom from 2D: Diseases & Drugs

Investor Presentation

Q4FY26 | May 2026

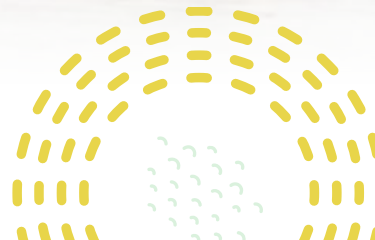
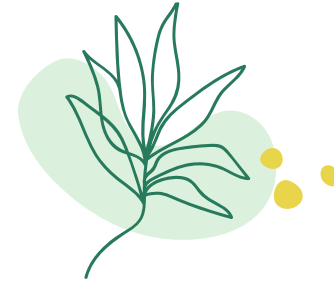




Table of Contents

01

Annual Financial Highlights
**Key Financial Milestones
and Insights**

02

Quarterly Performance
Highlights
**Key Financial Milestones
and Insights**

03

Introduction
to JSLL
**Company Overview and
Strategic Foundation**

04

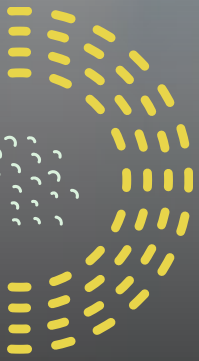
Unique Business Model
Positioning
**Differentiated Market Approach
and Competitive Advantage**

05

Breadth of
Operations
Reach of Our Operations

06

Way Forward
**Vision, Strategy, and
Roadmap**

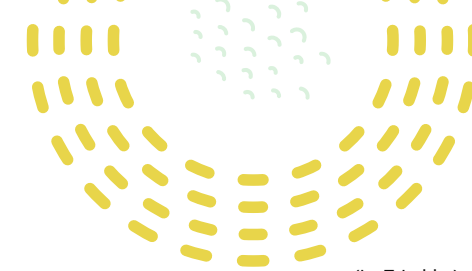


01

Annual

*Financial
Highlights*

5Y *Income Statement*

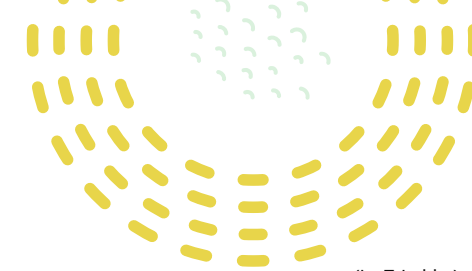


(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
REVENUE FROM OPERATIONS	14,645	20,390	32,441	46,907	80,135
GROSS PROFIT	12,971	18,193	29,298	41,485	70,986
GROSS PROFIT MARGIN (%)	89%	89%	90%	88%	89%
OPERATING EXPENSES	11,159	13,586	19,999	27,425	36,023
EBITDA	1,812	4,608	9,299	14,060	34,963
EBITDA MARGIN (%)	12%	23%	29%	30%	44%
DEPRECIATION & AMORTISATION	331	313	510	2,911	4,758
EBIT	1,482	4,295	8,789	11,150	30,205
FINANCE COST	114	70	41	1,065	1,283
OTHER INCOME	149	228	644	674	866
PROFIT BEFORE TAXES	1,517	4,453	9,392	10,758	29,787
TAXES & PROVISIONS	390	1,079	2,471	2,763	7,570
PROFIT AFTER TAXES	1,127	3,374	6,921	7,994	22,218
PROFIT AFTER TAXES MARGIN (%)	8%	16%	21%	17%	27%
EARNINGS PER SHARE (₹)	11.15	13.69	27.84	6.43	17.87

Note: Note: EPS from FY24-FY26 takes into account bonus shares issued in November 2023

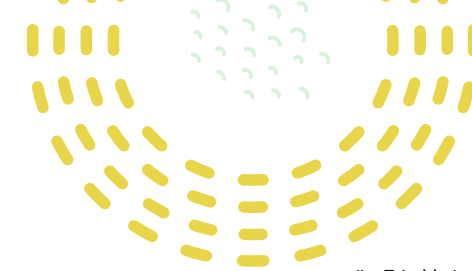
5Y *Balance Sheet*



(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
TOTAL EQUITY	3,656	12,580	19,225	25,634	46,740
NON-CURRENT LIABILITIES	117	63	88	8,925	10,231
BORROWINGS	81	54	32	43	27
CURRENT LIABILITIES	2,383	2,460	2,741	7,335	10,341
BORROWINGS	663	27	22	1,031	16
TRADE PAYABLES	463	607	446	928	2,162
TOTAL EQUITY & LIABILITIES	6,155	15,103	22,053	41,895	67,312
NON-CURRENT ASSETS	3,951	7,355	7,619	28,397	34,279
PROPERTY, PLANT AND EQUIPMENT	2,822	5,969	6,683	9,234	11,701
CAPITAL WORK-IN-PROGRESS	504	113	350	1,123	192
CURRENT ASSETS	2,204	7,748	14,434	13,498	33,033
INVENTORIES	576	410	350	1,155	2,017
TRADE RECEIVABLES	897	2,207	4,119	8,496	6,993
CASH AND CASH EQUIVALENTS	257	3,239	6,201	2,298	1,516
TOTAL ASSETS	6,155	15,103	22,053	41,895	67,312

5Y *Cash Flow Statement*

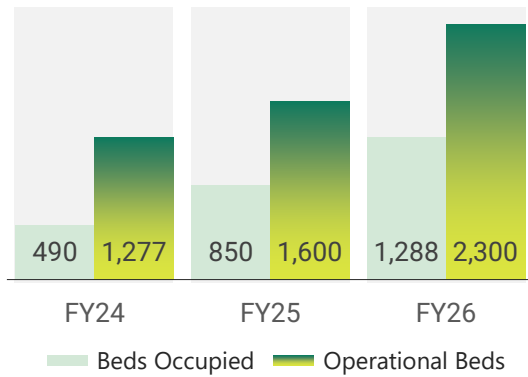


(In ₹ Lakhs)

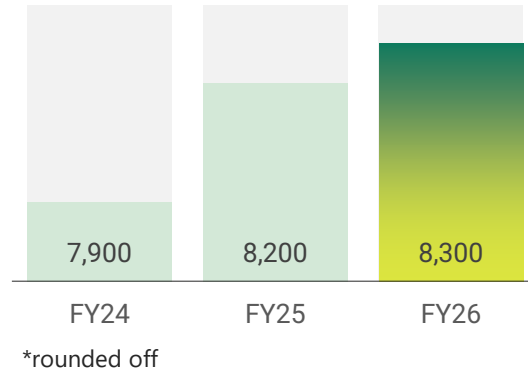
PARTICULARS	FY22	FY23	FY24	FY25	FY26
CASH FROM OPERATING ACTIVITIES	1,747.95	1,716.94	3,668.93	8,450.31	26,199.25
CASH FROM INVESTING ACTIVITIES	(1,963.76)	(5,723.16)	(1,804.61)	(6,448.15)	(21,108.76)
CASH FROM FINANCING ACTIVITIES	(451.08)	4,800.34	(344.39)	(2,245.42)	(5,872.74)
NET CASH FLOW	(666.89)	794.12	1,519.93	(243.26)	(782.25)
CASH AT BEGINNING OF YEAR	884.30	217.42	1,011.54	2,541.13	2,297.87
CASH AT END OF YEAR	217.41	1,011.54	2,531.47	2,297.87	1,515.62

Key *Operating Metrics*

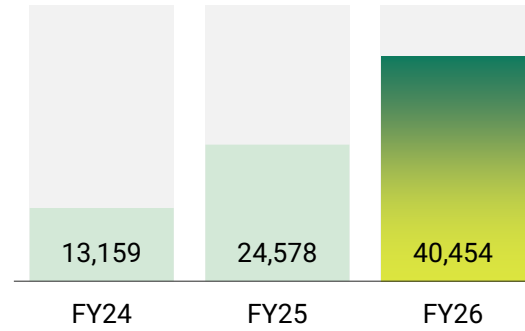
Operational Beds & Occupancy
(#)



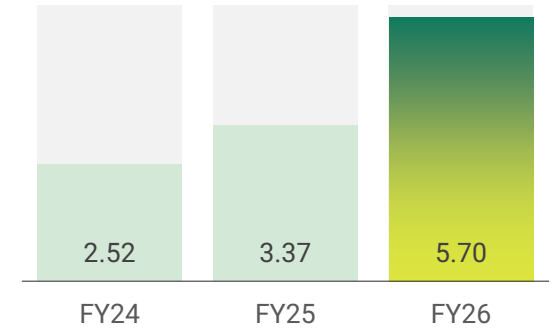
Avg. Revenue Per Bed*
(In ₹)



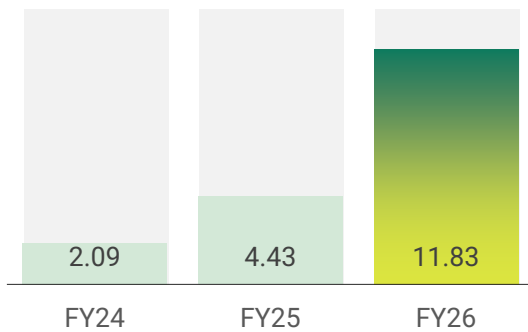
IPD Patient Volumes
(#)



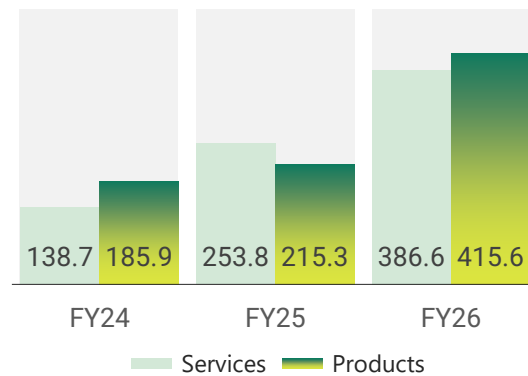
OPD Patient Volumes
(# Lakh)



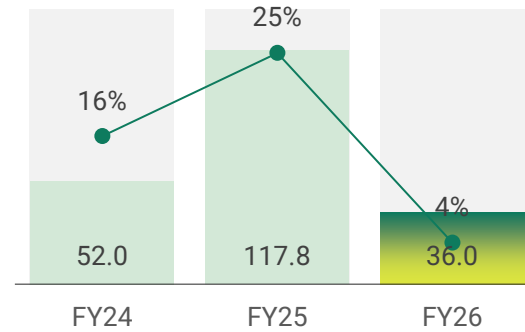
Medicine Order Volumes
(# Lakh)



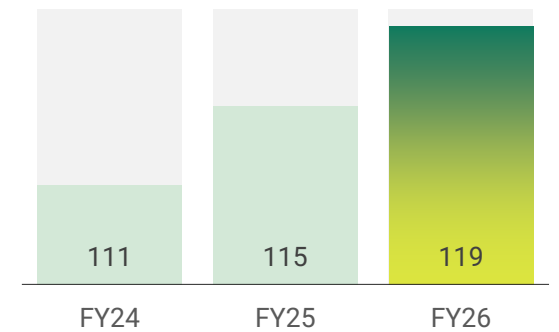
Revenue-mix
(In ₹ Crore)



Govt. Panel Revenue
(In ₹ Crore & %)



Active Operational Centres
(#)



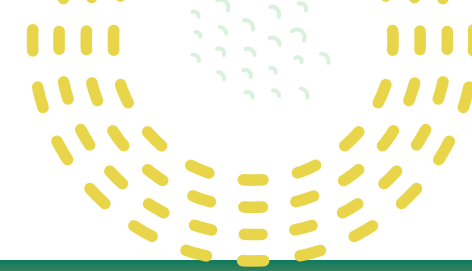


Q2

Quarterly

Performance Highlights

Income Statement



PARTICULARS	Q4FY26	Q3FY26	QoQ**(%)	Q4FY25	YoY (%)	FY25	FY26	YoY(%)
REVENUE FROM OPERATIONS	21,555	22,166	-3%	13,925	55%	46,907	80,135	71%
GROSS PROFIT	19,064	19,751	-3%	12,254	56%	41,485	70,986	71%
GROSS PROFIT MARGIN (%)	88%	89%	-1%	88%	0%	88%	89%	110 bps
OPERATING EXPENSES	11,266	9,671	16%	7,677	47%	27,425	36,023	31.3%
EBITDA	7,798	10,080	-23%	4,577	70%	14,060	34,963	148%
EBITDA MARGIN (%)	36%	45%	-930 BPS	33%	331 BPS	30%	44%	1400 bps
DEPRECIATION & AMORTISATION	1,632	1,121	46%	903	81%	2,911	4,758	63%
EBIT	6,165	8,959	-31%	3,674	68%	11,150	30,205	171%
FINANCE COST	373	310	20%	310	20%	1,065	1,283	21%
OTHER INCOME	358	257	39%	27	1230%	674	866	29%
PROFIT BEFORE TAXES	6,150	8,906	-31%	3,392	81%	10,758	29,787	177%
TAXES & PROVISIONS	1,615	2,233	-28%	858	88%	2,763	7,570	174%
PROFIT AFTER TAXES	4,535	6,673	-32%	2,534	79%	7,994	22,218	178%
PROFIT AFTER TAXES MARGIN (%)	21%	30%	-906 BPS	18%	253 BPS	17%	27%	1000 bps
BASIC EARNINGS PER SHARE (₹)	3.65	5.37	-32%	10.19	-64%	6.43	17.87	178%

**Reported margins were affected by one-off employee-related provisions (~INR 7 Cr), a one time ECL provision (~INR 5 Cr), and Ind AS transition-related adjustments (~INR 9 Cr)

(In ₹ Lakhs)

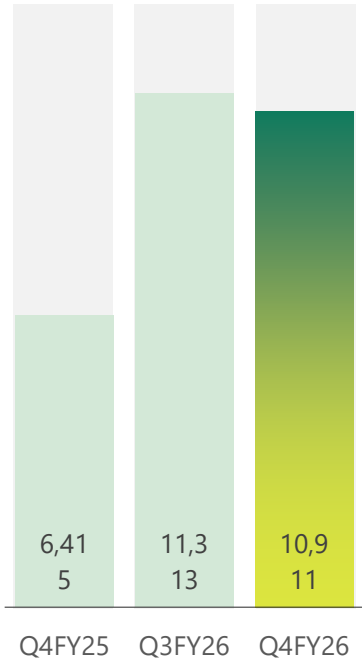
Note: Post migration to mainboard the Company has shifted to Ind AS Accounting Standards

Q4FY26 *Operating Metrics*

IPD Patient Volumes

(#)

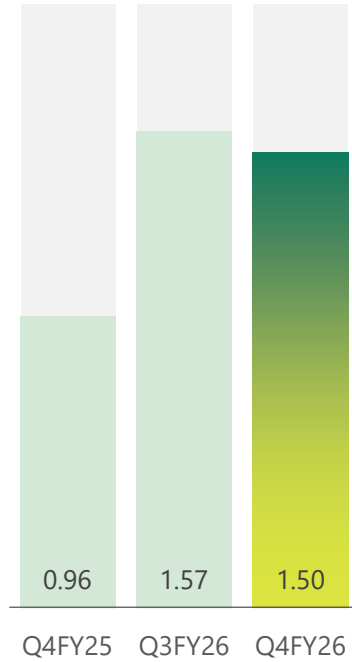
▼ -4% ▲ 70%
QoQ change YoY change



OPD Patient Volumes

(# Lakhs)

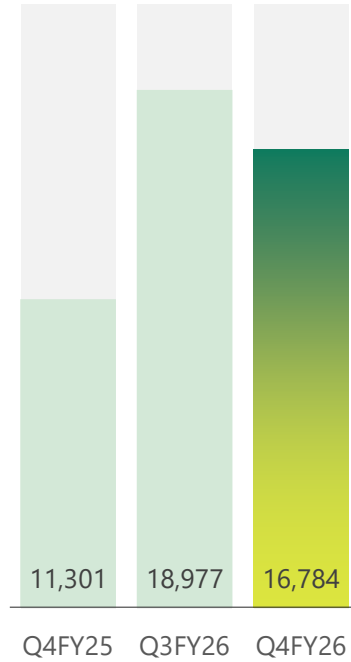
▼ -4% ▲ 56%
QoQ change YoY change



Day Care Volumes (Per Day)

(#)

▼ -12% ▲ 49%
QoQ change YoY change



OPD, COD & Consultation Patients

(# Lakhs)

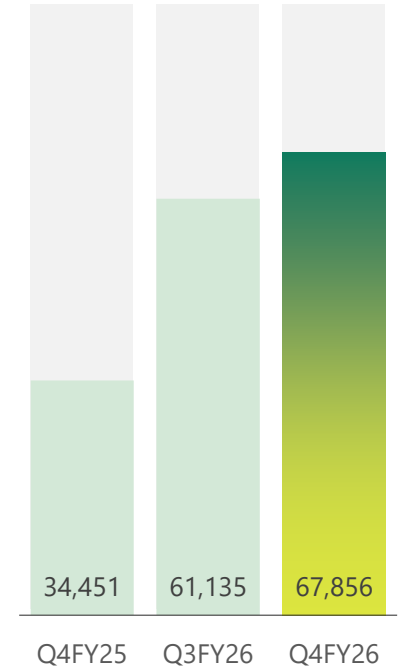
▲ 6% ▲ 222%
QoQ change YoY change



Consultations (OPD & VOPD)

(#)

▲ 11% ▲ 97%
QoQ change YoY change



Management Commentary

Jeena Sikho continued its growth momentum in Q4FY26, delivering strong operational and financial performance across both Ayurveda Healthcare Services and Ayurveda Healthcare Products businesses. Revenue from Operations grew 55% YoY during the quarter and 71% YoY for FY26, driven primarily by higher patient volumes, expanding service reach, and continued traction in the products portfolio.

Profitability remained healthy during the quarter, with EBITDA margins at 36%. The sequential moderation in margins was largely on account of higher provisioning relating to labour code amendments, ESOP provisioning, and certain performance-linked bonuses paid to employees at the close of the financial year. For FY26, EBITDA margins improved to 44% compared to 30% in FY25, reflecting operating leverage, improved asset utilization, and increasing scalability across both business verticals.

The Ayurveda Healthcare Services segment continued to witness healthy growth, with revenue increasing by 52% in FY26, supported by strong patient inflows across both IPD and OPD formats. For FY26, the IPD volumes grew by 65% to 40,454 while the OPD volumes grew 69% to ~5.7 lakh patients. The continued rise in awareness and acceptance of Ayurvedic healthcare solutions across India is further strengthening demand visibility for the business.

Our expansion pipeline remains robust, with our total bed capacity increasing to 2,861 total beds of which 2,300 beds are currently operational. These additions are expected to enhance capacity, improve regional penetration, and support sustained volume-led growth over the medium term.

Acharya Manish Ji

MANAGING DIRECTOR



*“Prevention is Better than Cure”
Our Motto is “Prevention is the only cure”*

The Ayurveda Healthcare Products business also maintained strong momentum during the quarter registering a growth of 93%. The segment continues to benefit from product diversification initiatives, expanding customer reach, and the Company's continued focus on quality-led offerings.

During the quarter, we launched the Jeena Sikho Health Card, a homegrown initiative aimed at enhancing patient loyalty through referral benefits, diagnostic discounts, and seamless ecosystem integration. The program is currently in the trial phase, with encouraging early response. These efforts reinforce our focus on long-term value creation.

With the strong foundation we have built over the years, we are now better positioned than ever to deliver on that commitment. Reflecting this confidence and our continued focus on rewarding shareholders, the Board of Directors has recommended a final dividend of Rs. 4.50 per equity share of face value Rs. 2 each for the financial year 2025-26, subject to the approval of the shareholders at the ensuing Annual General Meeting.





03

Introduction to
*Jeena Sikho
Lifecare*



An emerging health crises:

Modern healthcare, while advancing rapidly, often brings unintended side effects that can compromise overall well-being. Despite significant investments of time, resources, and trust, many individuals continue to experience persistent health issues and increasing dependency on medications. Environmental factors such as contaminated water, adulterated food, and reduced connection with nature further contributes to a gradual decline in health.

Quick symptomatic treatments frequently address only the surface of these problems, providing temporary relief rather than lasting solutions. This cycle of dependency underscores the need for a more holistic approach.



A leap towards true healing:

After years of research and demonstrable outcomes, Acharya Manish Ji advocates for Ayurveda as a principal healthcare approach. Rooted in ancient wisdom and supported by real-world results, Ayurveda emphasizes balance of body, mind, and spirit, aiming to address the root cause of illness rather than merely suppressing symptoms.

Through gentle, non-invasive therapies, Ayurveda offers a path to sustainable health, even for chronic health conditions. Embracing these principles enable individuals to reduce dependency on pharmaceuticals and move towards a healthier, more balanced life.

Introduction to *Jeena Sikho Lifecare*

India's Leading ayurveda healthcare service provider



61

Operational hospitals



2,861

Total Beds

2,300

Beds operational



561 Beds

Recently Added



100+

Cities & towns covered

58

Operational clinics & day CARE CENTRES

445

Beds in pipeline

23

States covered

330+

SKUs in Ayurveda medicine & product portfolio



58%

3Y Top line CAGR[^] - One of the fastest growing healthcare enterprise



46%

ROCE* - Capital-light business model



NSE

Listed on NSE since April 2022

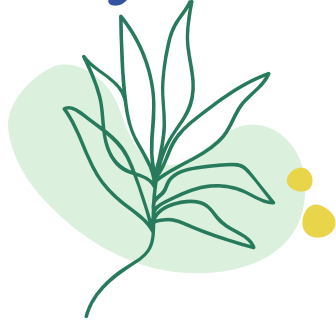


Migrated

Migrated to NSE & BSE mainboard in August 2025

*3Y Average ROCE | ^3Y CAGR (FY23-26)

Journey so far

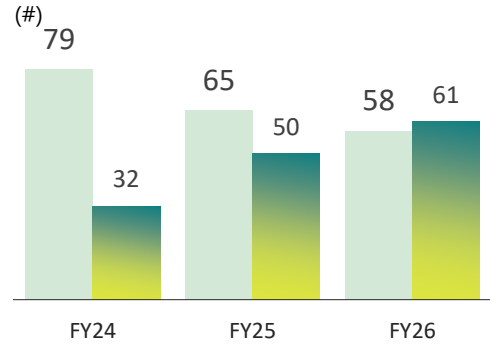


An idea is born

2009

The idea of **Jeena Sikho** was born

Active Hospitals and Clinics & Day Cares



■ Clinics & Day Cares ■ Hospitals

● *Initial products & medicines business commences*

2009

Commenced ayurveda medicine & product sales



Holistic health care services added to the fold

2013

Established **first ayurveda health care centre** in Chandigarh

2017

Jeena Sikho Lifecare was incorporated as a company

2018

Developed the **Shuddhi Project** to setup dedicated ayurveda health care centres

2020

Inaugurated **Derabassi centre – Jeena Sikho Panchakarma Hospital**

2021

Surpassed **50 operational centres** across the country

Raised growth capital to expand in both verticals

2022

Successfully raised **₹55.5 Cr** from IPO

2023

Opened centres in **Lucknow, Jaipur, Navi Mumbai** among **20 other small-mid centre** across the country

2024

Achieved landmark revenue of **₹324 Cr**

2025

Surpassed **1,600 operational bed capacity** with newly added 573 beds, across total 77 units

2026

Surpassed **2,300 operational bed capacity** with recently added 561 beds, across 100+ cities & towns



About the *founder*

Acharya Manish Ji:

Advancing Ancient Ayurvedic Science Through Modern, Nobel-Worthy Research

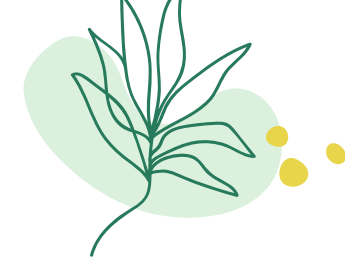
Fueled by a powerful vision of a Disease-Free, Drug-Free Bharat, Acharya Manish Ji's unwavering faith in Ayurveda took root and flourished.

Through years of in-depth research in Ayurveda and Naturopathy, he uncovered what ancient sages always knew - true healing lies in nature, not in chemicals. Recognizing that **Ayurveda is India's gift to the world - a science born in India to heal India and beyond - "We Heal in India,"** he pioneered a system where health is restored through nature rather than dependence on pharmaceuticals.

Understanding Ayurveda's ability to treat chronic and critical illness without harmful side effects, he initiated the revolutionary **Golden Therapy — a transformative treatment now offering hope to countless lives.** Today, people have the opportunity to pursue good health, a peaceful mind, and a nurtured soul - all at once.

More than just treatment, Acharya Ji advocates a **national awakening:** a Bharat where every individual becomes their own healer. His mantra, **"अपना डॉक्टर खुद बनो,"** isn't just a slogan — it is a movement to reclaim our health, roots, and inner wisdom.

Our scientific foundation supports this vision - our research includes the Nobel Prize-recognized Seed & Soil Theory (1895), along with multiple other validated scientific frameworks explored across 1927, 1931, 1998, 2016, 2017 and 2019.



Extensive Experience and Mastery

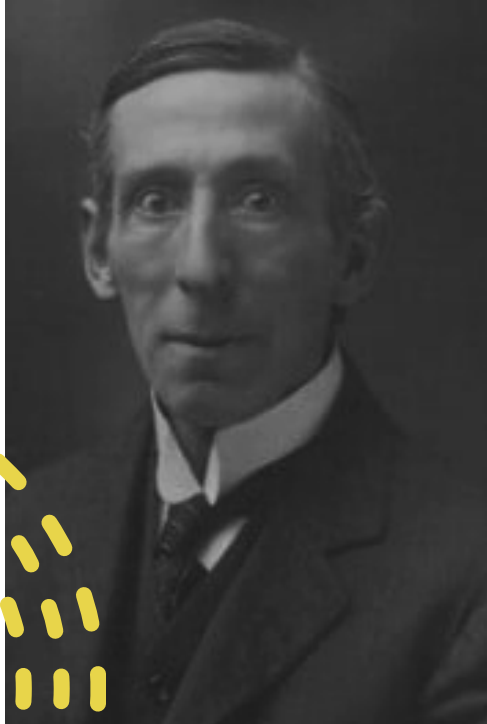
Driven by a passion for natural healing, Acharya Manish Ji has dedicated his life in making ancient Ayurvedic wisdom accessible and practical for modern living. Through Jeena Sikho Lifecare, he has built a nationwide network of wellness centers and clinics, offering personalized care that address the root cause of disease. His educational initiative-ranging from television programmes to social media content and community health camps-have empowered lakhs of people to take charge of their health using Ayurveda's principles of detoxification, rejuvenation, and balance.

Societal Impact

Acharya Manish Ji envisions a world where holistic health is not a privilege but a universal right. He is committed in breaking down barriers to Ayurvedic care, expanding its reach both across India and globally. His mission centers on transforming healthcare by combining ancient wisdom with innovative approach, ensuring that every individual can experience the benefit of natural healing. Through relentless advocacy, quality-driven practice, and a focus on education, Acharya Manish Ji continues to inspire a healthier, more balanced society.

Seed and Soil Theory (1889)

THE
NOBEL
PRIZE



Stephen Paget

- **Proposed by:** Stephen Paget (English surgeon and pathologist) Year: 1889
- *"The distribution of secondary growths in cancer of the breast."*
- **Published in:** The Lancet, 1889.

What is it?

Stephen Paget introduced the "**Seed and Soil Hypothesis**" to explain **why metastatic tumors form in specific organs** and not randomly in the body.

- **Seed** = Cancer cells (metastatic cells)
- **Soil** = Target organ microenvironment

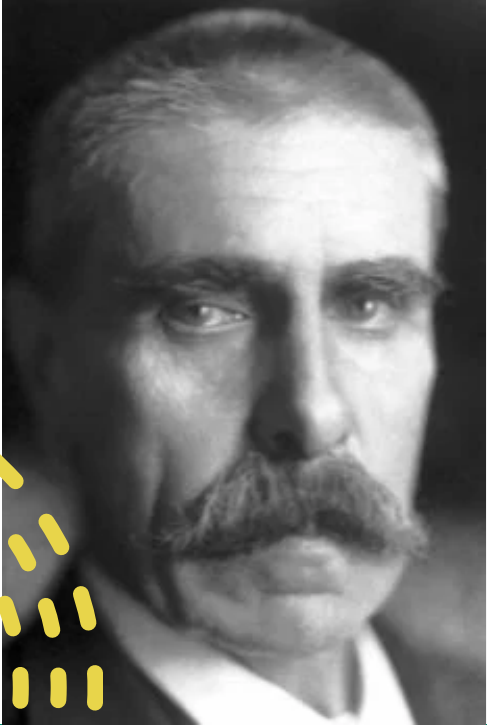
Main idea

Just like a seed can only grow in fertile soil, *cancer cells ("seeds") can only successfully grow and form secondary tumors if they land in a suitable environment ("soil")* —that is, tissues/organs with favorable conditions for their growth.



Julius Wagner-Jauregg (1927)

THE
NOBEL
PRIZE



Julius Wagner-Jauregg

Fever is our Friend

- Nobel Prize in Physiology or Medicine 1927
 - **Affiliation at the time of the award:** Vienna University, Vienna, Austria
 - **Prize motivation:** "for his discovery of the therapeutic value of malaria inoculation in the treatment of dementia paralytica"
-

Work

The Nobel Prize in Physiology or Medicine 1927 was awarded to Julius Wagner-Jauregg "for his discovery of the therapeutic value of malaria inoculation in the treatment of dementia paralytica"



Otto Heinrich Warburg (1931)

THE
NOBEL
PRIZE



Otto Heinrich Warburg

Facts

- Nobel Prize in Physiology or Medicine 1931
 - **Affiliation at the time of the award:** Kaiser-Wilhelm-Institut (now Max-Planck-Institut) für Biologie, Berlin-Dahlem, Germany
 - **Prize motivation:** "for his discovery of the nature and mode of action of the respiratory enzyme"
-

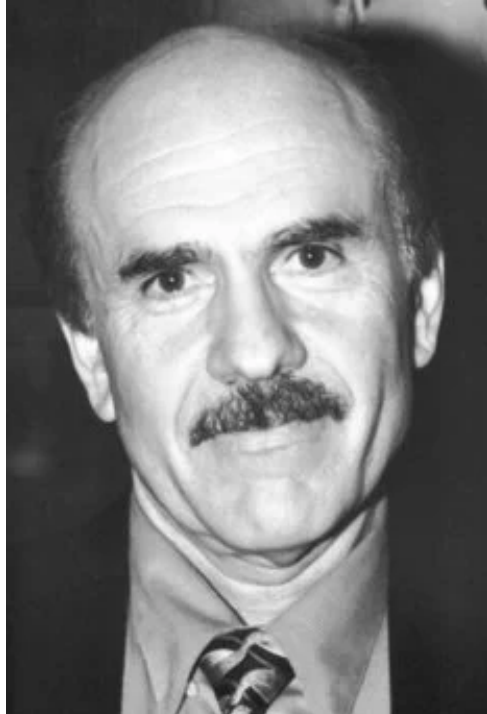
Work

He Suggested that the prime cause of cancer is the replacement of the respiration of oxygen in normal body cells by a fermentation of sugar.



Nobel Prize *in Physiology or Medicine (1998)*

THE
NOBEL
PRIZE



Robert F. Furchgott

Louis J. Ignarro

Ferid Murad

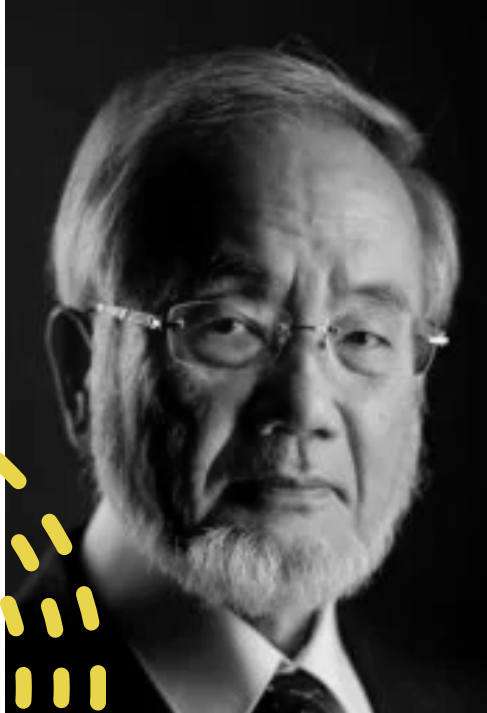
Work

The Nobel Prize in Physiology or Medicine 1998 was awarded jointly to Robert F. Furchgott, Louis J. Ignarro and Ferid Murad "*for their discoveries concerning nitric oxide as a signaling molecule in the cardiovascular system*". Their work established that nitric oxide acts as a messenger in the body, allowing blood vessels to relax and dilate, which has implications for treating conditions like erectile dysfunction and heart disease.



Yoshinori Ohsumi (2016)

THE
NOBEL
PRIZE



Yoshinori Ohsumi

Facts

- Nobel Prize in Physiology or Medicine 2016
 - **Affiliation at the time of the award:** Tokyo Institute of Technology, Tokyo, Japan
 - **Prize motivation:** “for his discoveries of mechanisms for autophagy”
-

Work

The 2016 Nobel Prize in Physiology or Medicine was awarded to Japanese cell biologist Yoshinori Ohsumi *for his discoveries concerning the mechanisms of autophagy*. His work identified the key genes and processes involved in how cells degrade and recycle their own components, a crucial function for cell health.



Nobel Prize *in Physiology or Medicine (2017)*

THE
NOBEL
PRIZE



Jeffrey C. Hall



Michael Rosbash



Michael W. Young

Work

The 2017 Nobel Prize in Physiology or Medicine was awarded to Jeffrey C. Hall, Michael Rosbash, and Michael W. Young *for their discoveries of the molecular mechanisms controlling circadian rhythms.* Their work identified the genes and proteins that regulate the internal biological clock, which aligns an organism's internal rhythm with the Earth's rotation. This research explained how the body regulates sleep, behavior, and hormone levels, and how disruptions to this clock can negatively impact health.



Guiding Force behind Jeena Sikho (1/2)



*Mr. Manish
Grover*

Managing Director



*Ms. Bhavna
Grover*

Whole Time Director



*Advocate
Ms. Shreya Grover*

Whole Time Director



*Mr. Karanvir
Singh Bindra*

Independent Director



*Mr. Chandan
Kumar Kaushal*

Independent Director
Retired From
AYUSH Dept. Punjab



*Ms. Priyanka
Bansal*

Independent Director



*Mr. Sabil
Jain*

Chief Operating Officer



*Mr. Nanak
Chand*

Chief Financial Officer



*Ms. Smita
Chaturvedi*

Company Secretary

Guiding Force behind Jeena Sikho (2/2)



*Mr. Gaurav
Mohan Garg*

Business Development Head

Dr. Ish Sharma

Director Medical Services
& Research

Dr. Avira Gautam

BAMS, MD (Ayurveda), PhD, MBA

*Renowned for Ayurvedic care in
chronic and lifestyle disorders*

Mr. Mukesh Grover

Administration Head

Ms. Akansha Jain

HR Head

Dr. Neha Sharma

BAMS/ACLS, Autism

Head Virtual VOPD Department

Dr. Sonali

Homeopathic Physician

*Expert in Relationship, Intimacy
& Sexual Health Concerns*

Mr. Ankush Kaushal

Principal Advisor & Director

Ms. Namrta Chaudhary

Client Support Centre Head



04

Unique Business

Model Positioning

Superior *Business Model Positioning*

A unique combination of product & service revenue stream



Ayurveda health care services

- Operated out of hospitals & clinics through a hub & spoke model
- CAPEX & OPEX-light operational structure
- Significant operating leverage beyond break-even occupancy levels of assets

₹385 Cr

Revenue (FY26)

48%

Contribution (FY26)



Ayurveda health care products

- Sales generation out of company health care centres, tele-calling centre, and e-com
- Product portfolio with ~85% gross margins
- Manufacturing outsourced to a reliable network of third-party manufacturers
- Healthy cash generation from this vertical

₹416 Cr

Revenue (FY26)

52%

Contribution (FY26)



Significant synergies between the two verticals

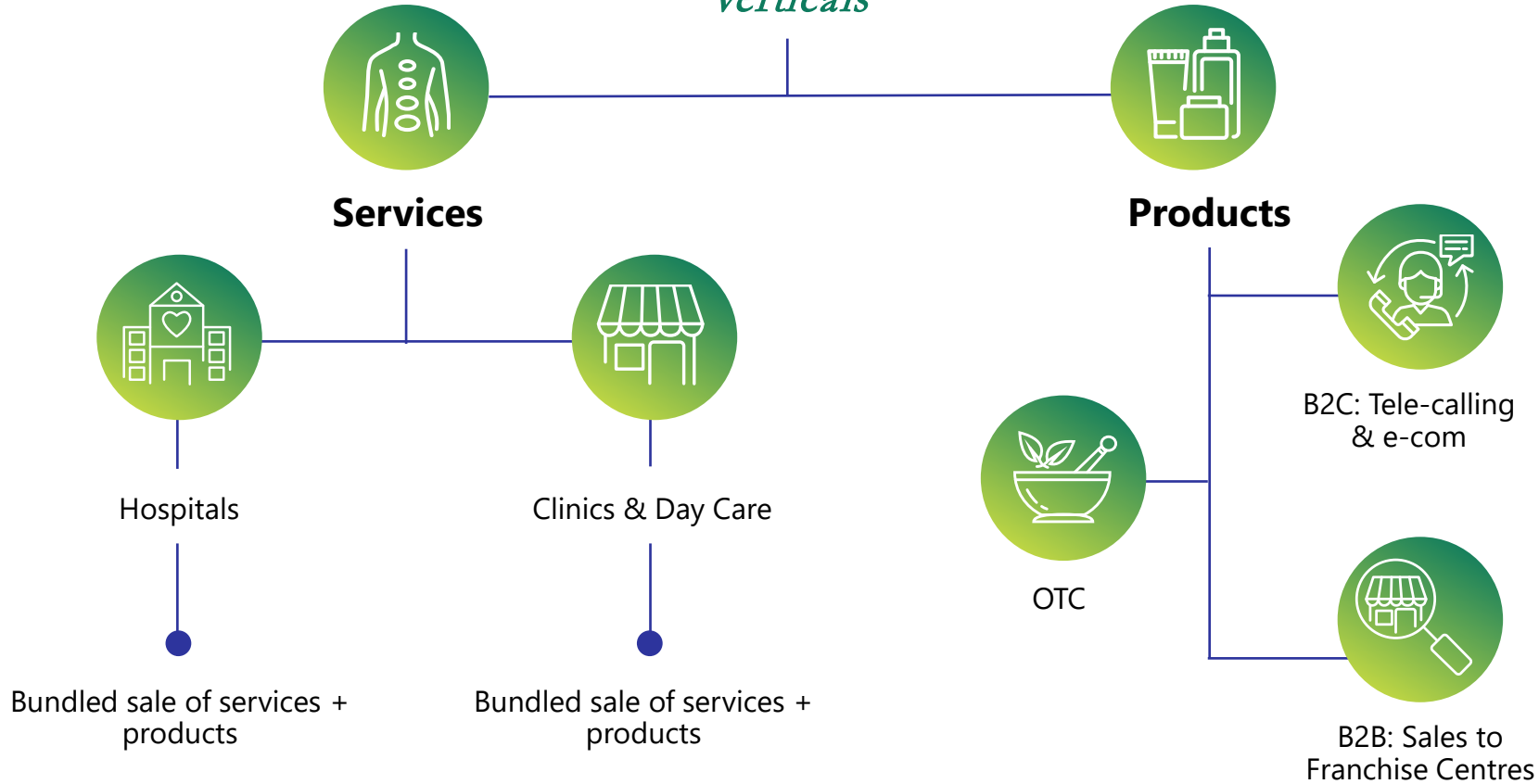
Significant cross-selling & lead-generation opportunities between both verticals:

1. Medicine/product customers visit health care centres for a more holistic treatment
2. Health care centres patient's consume medicines for medium-to-long tenure post-treatment

JSSL's *Business Structure*



JSSL's Business Verticals



Unique business model

1. To benefit from significant operating leverage of services vertical
2. Well-supported by healthy cash-generation from high-margin products vertical
3. Significant cross-selling & synergies between both the verticals

JSSL's *Unique Capital-light Approach*



Low CAPEX per bed

- Setup cost of ₹3-4 lakh per bed (a typical 100 bed facility)
- Setup at custom-made leased facilities
- Limited investments in panchakarma bed & equipments



Mix of own & franchise assets

- 33/119 facilities are under franchisees: typically, clinics & day care are operated by franchisees
- Investment & day-to-day operations run by franchisees
- Ayurveda doctors at franchisees on JSSL's payroll & ayurveda medicines exclusively supplied by JSSL



Unique hub-and-spoke model

- Clinics & day-care facilities feeding sales funnel of hospitals in the vicinity
- OPD footfall driving IPD volumes



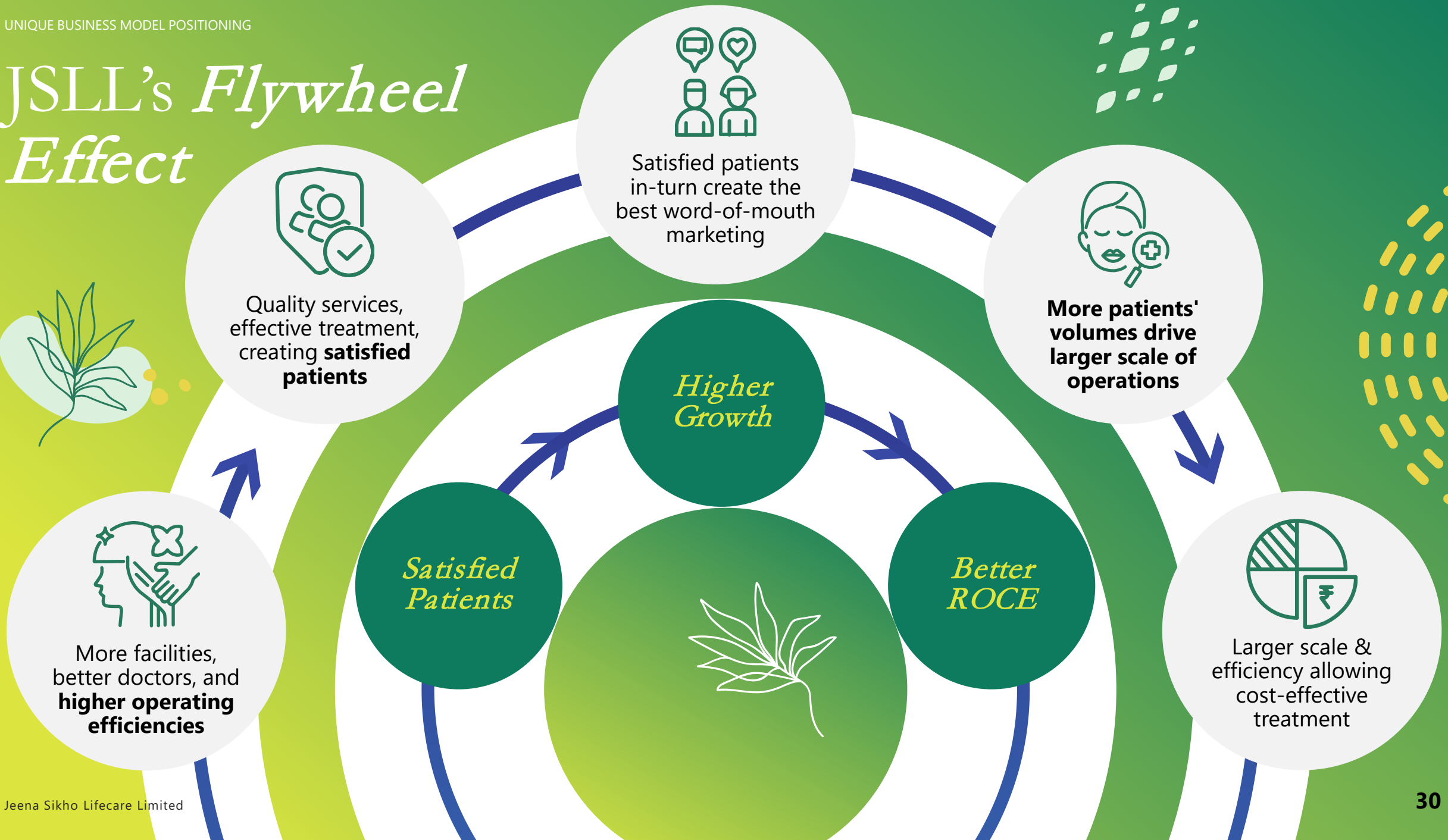
Capital-light business model

Resulting in:

1. Superior ROCE's – 46%*
2. Ability to scale rapidly
3. Nurturing a robust balance sheet (debt-free)

*3Y Average ROCE

JSLL's *Flywheel Effect*



Robust *Sales Funnel*

Social Media Channels:

[youtube.com/@acharyamanishji](https://www.youtube.com/@acharyamanishji)
1.24M subscribers | **4.8K** videos
[facebook.com/GuruManishAyurveda](https://www.facebook.com/GuruManishAyurveda)
3M Followers
[instagram.com/acharyamanishji](https://www.instagram.com/acharyamanishji)
1.8M followers
[youtube.com/@HIIMSOOfficial](https://www.youtube.com/@HIIMSOOfficial)
736K subscribers | **4.9K** videos
[facebook.com/hiimsofficial](https://www.facebook.com/hiimsofficial)
2.3M followers
[instagram.com/hiimsofficial](https://www.instagram.com/hiimsofficial)
1.1M followers
[youtube.com/@haveshuddhi](https://www.youtube.com/@haveshuddhi)
629K subscribers | **4K** videos
[facebook.com/HaveShuddhi](https://www.facebook.com/HaveShuddhi)
1M Followers
[instagram.com/haveshuddhi](https://www.instagram.com/haveshuddhi)
350K followers
[youtube.com/@jeenasikhoshop](https://www.youtube.com/@jeenasikhoshop)
4.89K subscribers | **480** videos
[facebook.com/jeenasikhoshop/](https://www.facebook.com/jeenasikhoshop/)
2.4M Followers
[instagram.com/jeenasikhoshop](https://www.instagram.com/jeenasikhoshop)
96.2K followers

[facebook.com/PetShuddhi/](https://www.facebook.com/PetShuddhi/)
641K followers
[instagram.com/petshuddhi/](https://www.instagram.com/petshuddhi/)
265K followers
[youtube.com/@Khul_Ke_Pucho](https://www.youtube.com/@Khul_Ke_Pucho)
238K subscribers | **167** videos
[facebook.com/khulkepucho](https://www.facebook.com/khulkepucho)
97K Followers
[instagram.com/khul.kepucho](https://www.instagram.com/khul.kepucho)
50.5K followers

Client Support Centre:

Continuously & proactively in touch with customers through Client Support Centre marketing

National & Regional Presence:



Proactive Social Media Presence

Client Support Centre Marketing

Presence on National & Regional TV, Radio, News Papers and Cinema

E-Com Sales Channel



4

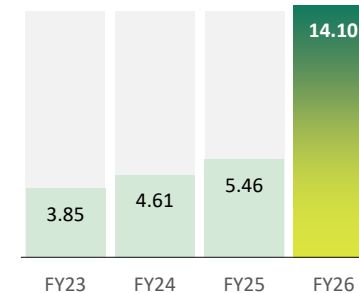
72-hour health care camps organised (Q4FY26)

431

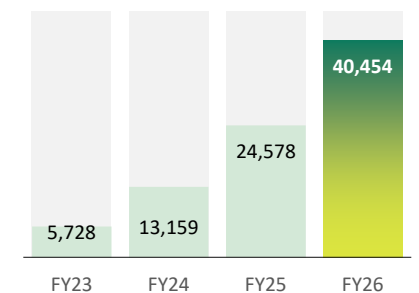
Cumulative visitors at health care camps (Q4FY26)

Health care camps serving as a direct source of revenue as well as leads for hospitals

Cumulative OPD, COD & Consultation customers: (In Lakhs)



All resulting in growing IPD volumes: (#)



Health Care Camps

OPD & Medicine Customers

IPD Patients

Attractive *Unit Economics*



Typical CAPEX of a 100-bed facility

Furniture & fixtures:
~₹45-50 lakhs

Medical equipment:
~₹60-65 lakhs

Others-Infra (varying at each facility):
~₹150-250 lakhs

Total: ₹250-350 lakhs

Per bed: ₹3-4 lakhs



OPEX of a 100-bed facility (monthly)

Fixed Costs

Typical team size:

- ~20 ayurveda doctors
- ~80 support-staff
- ~100 contractual staff

₹50-55 lakhs monthly payroll

Rent

₹10-12 lakhs monthly depending upon location

Variable Costs

Minimal consumables, electricity & operating expenditure
~12-15% of sales



Revenue potential

₹8,300/day/bed*
Bundled of Panchakarma service per day per bed

~₹300 lakhs#
monthly revenue potential at 100% occupancy levels of a 100-bed facility

~35%
Approximate break-even occupancy levels as per standard operating expense structure

*Rounded off

#Including sale of medicines



Swift paybacks Superior ROCEs (%)

12-18 months
for a hospital to reach 70% (respectable utilization)

Payback period of investment
<6 months, even lesser for smaller hospitals

Positioned for *Leadership*



Insurance & Government Panel

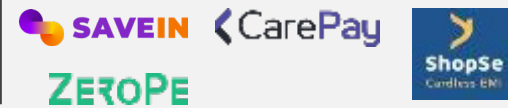
Insurance Empanelment's



Government Panel

- Empanelled for treatment of government employees of **Uttar Pradesh, Bihar, Haryana and Punjab**, with direct settlement of eligible medical bills as per state norms.
- Empanelled with **CGHS, CAPF and ECHS** for comprehensive healthcare services to beneficiaries.
- Also empanelled with: **DDA, CBSE, CSIR, DERC, DHC, BIS, Narmada Control Authority, Haryana Govt Employee Panel, TRAI, CERC, NHAI, MMT, IWAI, DFCCIL, Air India, GAIL (India) Limited, GYPSA, MPPGCL, Navodaya, Maruti Suzuki Limited and leading private insurance companies.**

Fintech-Financing



CAPF

The seven central armed police forces



- AR** – Assam Rifles
- BSF** – Border Security Force
- CISF** – Central Industrial Security Force
- CRPF** – Central Reserve Police Force
- ITBP** – Indo-Tibetan Border Police
- NSG** – National Security Guard
- SSB** – Sashastra Seema Bal



Doctors & Medical Staff

~ 592

Certified ayurveda doctors

~ 779

Supporting health care personnel

Incentive structures of doctors aligned to serve patients well & run efficient operations



Franchisees

33

franchisee operated health care centres

CAPEX & OPEX

(ex-doctor payroll) borne by franchisee partner

Ensuring quality through exclusive JSLL team & products

- Ayurveda doctors & medical staff at franchise centres on JSLL's payroll
- Exclusive sales of JSLL's ayurveda product portfolio through bundled offerings (consultation + products)



Patients

Enabling quality & affordable alternate health care solutions

Superior customer support service through dedicated health care contact centre

Patient-centric approach generating repeat business

Word-of-mouth is the best marketing tool

Positioned for *Leadership*

Market leadership

- Leading organised player in Ayurveda healthcare chain with 50 NABH accredited hospitals & clinics
- Further, additional 3 NABH accreditations for AYUSH Hospitals in pipeline



50 + 3

Actual | In-Pipeline
NABH Accredited
Hospitals & Clinics

NABH Accredited data as
on 31st March 2026



Humongous size of opportunity

- India has an estimated ~1.9 million hospital beds as per CDDEP
- There is a large, unserved need for alternate medicine



Corporate governance

1. Consistent & growing dividend payout in FY23, FY24 and FY25
2. Audit committee chaired by an Independent Director
3. Engaging in regular investor communication through presentations & conference calls
4. Migrated to mainboard after meeting all mainboard listing criteria's in August 2025





05

Breadth of
Operations

Hub-and-spoke *Geographical Expansion*

61

Hospital

58

Clinics & daycare centres

23

States

100+

Cities & Towns

2,300

Beds operational

561 Beds

Recently added

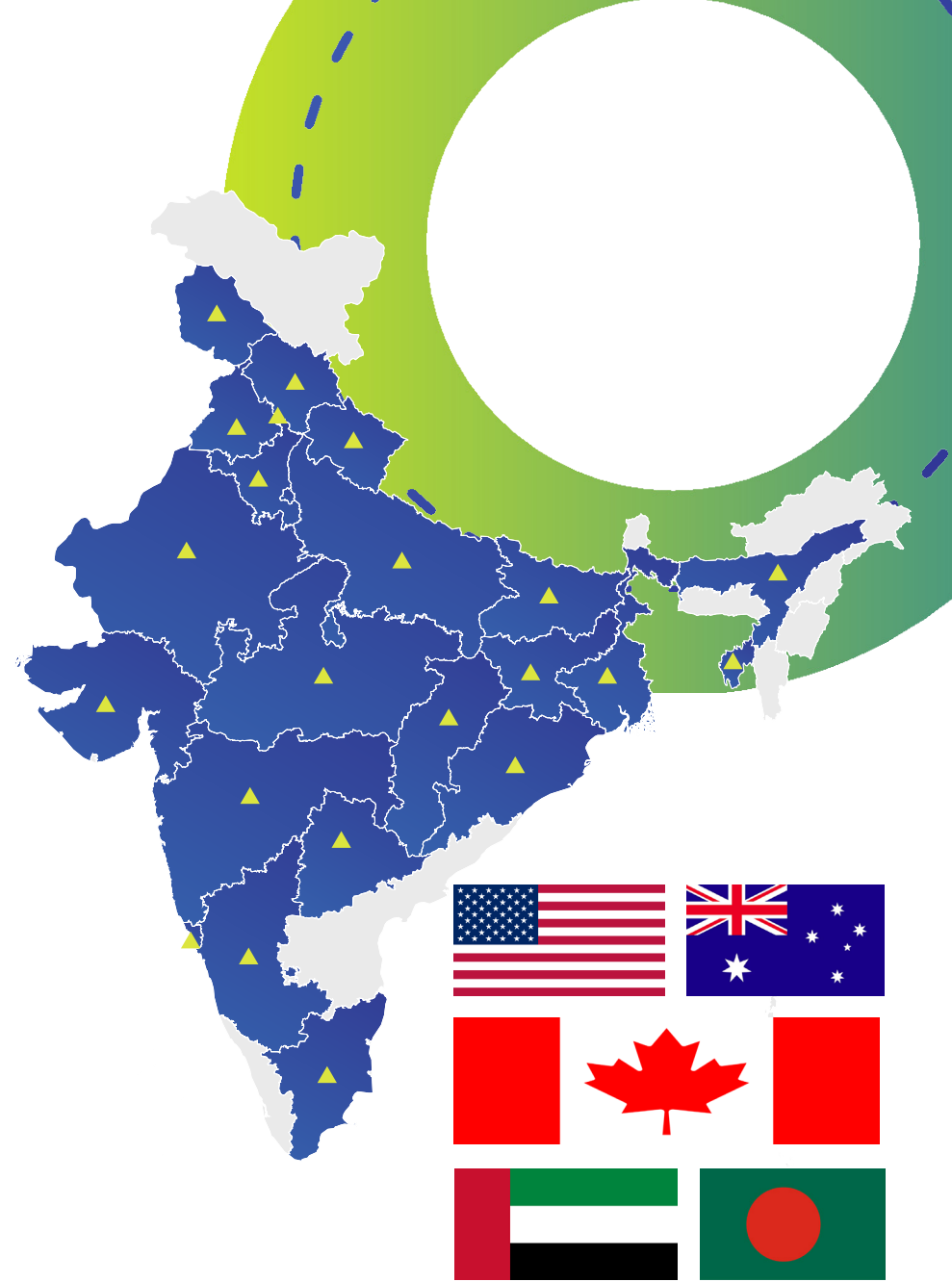
445

Beds in pipeline

5

Facilities in pipeline

Assam	1 hospital
Bihar	2 hospital 9 franchise
Chandigarh	1 hospital
Chhattisgarh	2 hospital 1 franchise
Delhi	3 hospital 7 clinic 1 franchise
Goa	1 hospital
Gujarat	3 hospital 1 clinic 1 franchise
Haryana	6 hospital 1 clinic 5 franchise
Himachal Pradesh	2 clinics
Jammu and Kashmir	1 hospital
Jharkhand	2 hospital 1 franchise
Karnataka	1 hospital
Maharashtra	5 hospital 2 clinic 4 franchise
Madhya Pradesh	2 hospital 1 clinic 1 franchise
Odisha	2 franchise
Punjab	4 hospital 5 clinic 1 franchise
Rajasthan	10 hospital
Tamil Nadu	1 hospital
Telangana	1 hospital
Tripura	1 franchise
Uttar Pradesh	12 hospital 4 clinic 5 franchise
Uttarakhand	1 hospital 1 franchise
West Bengal	2 hospital 2 clinic





Key Health Care Facilities

*Meerut,
Uttar Pradesh*

Since
Dec-2022

612
Beds

NABH
Accredited



*Lucknow,
Uttar Pradesh*

Since
Jun-2022

115
Beds

NABH
Accredited



*Derabassi,
Punjab nearby
Chandigarh*

Since
Oct-2020

113
Beds

NABH
Accredited



*Navi Mumbai,
Maharashtra*

Since
Nov-2022

163
Beds

NABH
Accredited





Key Health Care Facilities

*Panchkula,
Haryana*

Since
Aug-2024

70
Beds

NABH
Accredited



*Manesar,
Gurugram*

Since
May-2025

100
Beds



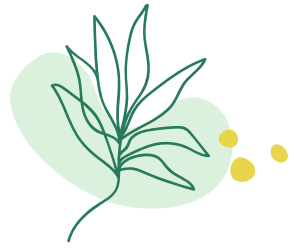
*Panvel,
Mumbai*

Since
Oct-2025

230
Beds



Health Care Camps *Case Studies*



We conduct regular health care camps each month

Average ~30% conversion of camp attendees for IPD treatments



Meerut Camp

Dates: 27th to 29th March
State name: Uttar Pradesh
Duration: 3 days

115

Visitors Attended

~₹60 lakhs

Direct Business Garnered

Meerut Camp

Dates: 27th February to 1st March
State name: Uttar Pradesh
Duration: 3 days

118

Visitors Attended

~₹62 lakhs

Direct Business Garnered

Meerut Camp

Dates: 30th January to 1st February
State name: Uttar Pradesh
Duration: 3 days

95

Visitors Attended

~₹50 lakhs

Direct Business Garnered

Meerut Camp

Dates: 2nd to 4th January
State name: Uttar Pradesh
Duration: 3 days

103

Visitors Attended

~₹54 lakhs

Direct Business Garnered

Meerut Camp

Dates: 5th to 7th December
State name: Uttar Pradesh
Duration: 3 days

115

Visitors Attended

~₹61 lakhs

Direct Business Garnered

Meerut Camp

Dates: 25th to 28th December
State name: Uttar Pradesh
Duration: 4 days

61

Visitors Attended

~₹31 lakhs

Direct Business Garnered



Health Research Published by *Jeena Sikho*

*Clinical Trial
Reports*



*Research Papers
(More Than 170+ Published)*



Comprehensive *Healthcare Services* – 1/2

Health Care Services Offered



In-patient
Department
(Ipd) Through
Hospitals



Out-patient
Department
(Opd) Via Clinics
& Daycare Centres



72-hour
Health
Camps



Panchakarma
Therapies



Medical-kits



Diet Care

Comprehensive *Healthcare Services* – 2/2

Ailments Treated



Thyroid



Obesity
& Weight Loss



Cholesterol



Migraine



Depression



Joint Pain



Back Pain



Eye
Treatment



Acidity &
Gas



Anxiety



Psoriasis



Ulcer



Sexually
Transmitted
Diseases



Fissure



Skincare



Leukoderma



Asthma



Ayurveda *Product Portfolio*

Our Top Selling Products



Existing sales channels

1. Client support centres & e-com
2. At health care centres

Tapping OTC sales channel at pharmacies with new product launches

330+
SKUs in portfolio

~85%
Overall Gross Margin in product

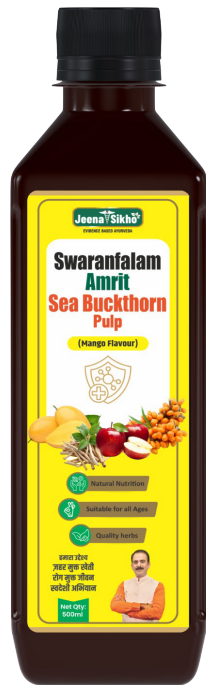
New Products *Launched in Q4*



Swaranfalam Amrit
(Orange Flavour)



Swaranfalam Amrit
(Apple Flavour)



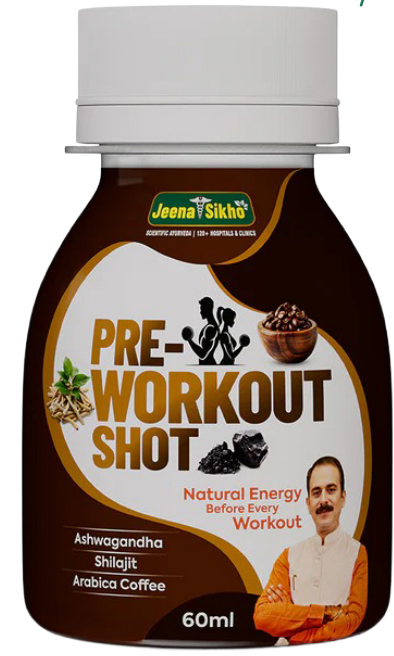
Swaranfalam Amrit
(Mango Flavour)



Fat Burner



Nutri Roz
(33 Herbs & Plant Based Protein)



Pre - Workout Shot

OTC Product *Portfolio*



Product Launched

Pet Yakrit Pleeha Shuddhi Kit



Upcoming Products in Categories

1. Plant Based Protein Powder
2. Gyno Syrup
3. Joint Pain Oil
4. Joint Pain Ointment
5. Joint Pain Balm
6. Joint Pain Tablets



Dr. BP Care DS



Dr. Kidney Care DS



Dr. Madhu Care DS



Dr. Liver DS



Dr. Sukoon DS



All products compliant with AYUSH Standards



Client Support Centre Operations

Dedicated health care Client Support Centre for proactive sales & customer support operations:

Driving customer order placement & processing for medicine portfolio

Facilitating sales leads for health care centres

Ensuring repeat business & continued association with customers

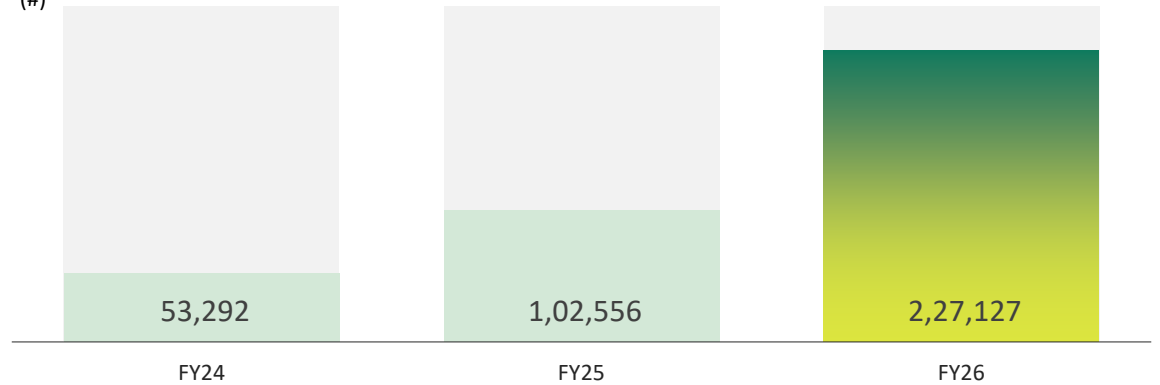
Administering virtual & telephonic consultation through in-house doctors

Consumer support & grievance redressal

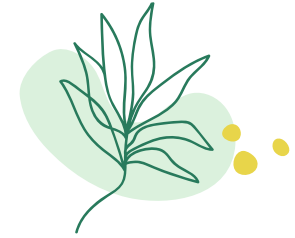
Guidance on insurance facilities



Consultations (OPD & VOPD)
(#)



Ongoing Customer Benefit Programs



Jeena Sikho
HiiMS
EVIDENCE BASED AYURVEDA

Chaudan
DIAGNOSTICS

SWADESHI
HEALTH CARD
FOR REFERRAL & CASHBACK

1234 5678 9876 2016

Jeena Sikho
HiiMS
EVIDENCE BASED AYURVEDA

YOUR GOOD HEALTH IS OUR GREATEST ACHIEVEMENT

TERM & CONDITIONS:

- This card is valid at Jeena Sikho HiiMS Hospitals, Clinics, Wellness and Day Care Centers only.
- Earn points every time you avail our services and redeem them on your next bill.
- Connect your friends and family to the Swadeshi Card, introduce them to the Indian Ayurveda Panchakarma and earn referral bonuses.

FOR ANY HELP: 80191-80791

*Jeena Sikho reserves the right to modify or discontinue Health Card services at any time without prior notice.



Customer *Testimonials*

Ashwini Upadhyay *Advocate Of Supreme Court* *(PIL Man of India)*

When top hospitals recommended knee surgery for his father, he came to our HIMS Chandigarh centre - just ten days of Ayurvedic and rehab care had his father walking pain-free, no surgery needed. These recoveries show our commitment to effective, affordable healing.

▶ VIEW THE VIDEO



Avadh Ojha *(Renowned UPSC Teacher)*

Due to an irregular lifestyle, Avadh Ojha developed diabetes. By following the DIP Diet recommended by Acharya Manish Ji, he achieved complete recovery without any medication. Mr. Ojha believes Acharya Ji is a true servant of humanity, whose guidance not only heals illnesses but also helps overcome stress and depression.

▶ VIEW THE VIDEO



Comedian Bharti Singh's Mother

When Mrs. Singh was admitted to our facility, allopathic doctors had advised her to take dialyses but she avoided this course of action. Since she began her treatment, she noticed significant improvement in her health. She was on insulin for 12-15 years before she came to Jeena Sikho Lifecare. Within 4 days, she was off the insulin and get rid of BP tablet.

▶ VIEW THE VIDEO



Ganesh Ji *(Defeated Blood Cancer)*

Ganesh Ji was diagnosed with 52 lumps in his body and severe swelling, leaving him dependent on a wheelchair. After one month of Ayurvedic and natural therapy at Jeena Sikho HiiMS, his swelling reduced, lumps subsided, and he regained mobility and improved health.

▶ VIEW THE VIDEO



Prahlad Modi *(Brother Of PM Narendra Modi)*

When Modi ji's brother came to us he used to undergo dialyses thrice a week wherein 4.5 litres of water was removed from his body. Now the water content has reduced to 3 litres and he is looking forward to being free from dialysis soon.

▶ VIEW THE VIDEO



Rajiv Thakur *(Renowned Comedian)*

When our clients' parents came to Jeena Sikho after years of declining health, Acharya Manish's personalized Ayurvedic care began reversing chronic issues within just three months. Half of their conditions have already healed, with steady progress on the rest. More than caregivers, our team fearlessly advocates for patients, challenging medical doubt with results.

▶ VIEW THE VIDEO



Suresh Chavhanke *(Owner Sudarshan News)*

A respected journalist brought his father - told he needed surgery - to Jeena Sikho. Just two and a half weeks of Ayurvedic and Panchakarma care, his father's reports came back clear. A powerful example of our compassionate, evidence-based healing.

▶ VIEW THE VIDEO



PM Narinder Modi *on the Power of Ayurveda*

Prime Minister Narendra Modi shared how his close friend, **Kenyan leader Raila Odinga's daughter, Ms. Rosemary Odinga**, regained her eyesight after receiving **Ayurvedic treatment in India**. He highlighted this as a powerful example of how India's ancient Ayurvedic wisdom continues to offer hope and healing to the world.

▶ VIEW THE VIDEO



Bollywood Actor Akshay Kumar *on Ayurveda & Body "Servicing"*

Akshay Kumar shares that he has been following **Ayurveda for over 25 years** and even stays at Ayurvedic centres to experience deep healing. He explains that just as we regularly service a car, we must also "service" our body through **Ayurveda, Yoga, Naturopathy, Siddha, Unani and Homeopathy** to maintain health and prevent disease.

▶ VIEW THE VIDEO



Gulab Chand Kataria *Governor Punjab*

Governor Gulab Chand Kataria warmly praised Acharya Manish Ji and the role of Ayurveda in promoting holistic health and Indian traditional wisdom. He appreciated the efforts being made to take authentic Ayurvedic care to the masses and inspire people towards a healthier lifestyle.

▶ VIEW THE VIDEO



Justice Kolshe Patil *(Retd. Judge of Mumbai High Court)*

Justice Kolshe Patil Ji's blood sugar reached 500. By leaving all allopathic medicines and following only the DIP Diet and exercise, his sugar levels normalized within a short time. His wife's glaucoma also improved, with doctors declaring no further treatment needed. This experience shows that diabetes can be controlled through the DIP Diet and Ayurvedic lifestyle.

▶ VIEW THE VIDEO



Arun Sharma *National President Media Federation Of India*

Arun Sharma, National President, Media Federation of India, shared that he had lost the vision in one eye. After taking treatment at our Delhi hospital, the eyesight in that eye returned within just 10 days. He describes this recovery as nothing short of a miracle for him.

▶ VIEW THE VIDEO





06

Way

Forward

Outlook

01

Improve utilization rates of existing assets

02

Launch new centres & bed addition in existing centres

03

Tap OTC sales channel for medicine sales

04

Expand portfolio: launch new products

05

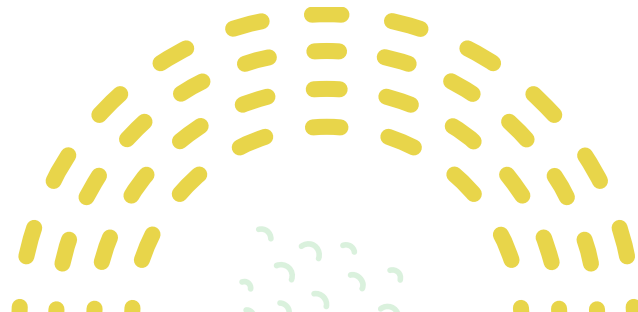
Enablement of cashless insurance to aid volumes

06

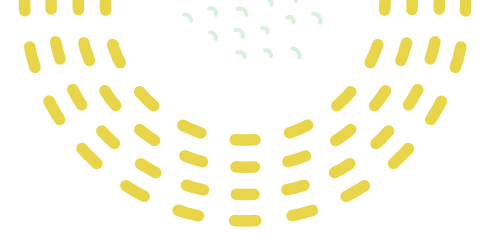
Expected increase in coverage under Government Panel / AYUSH

07

Overseas Expansion beginning with U.A.E.

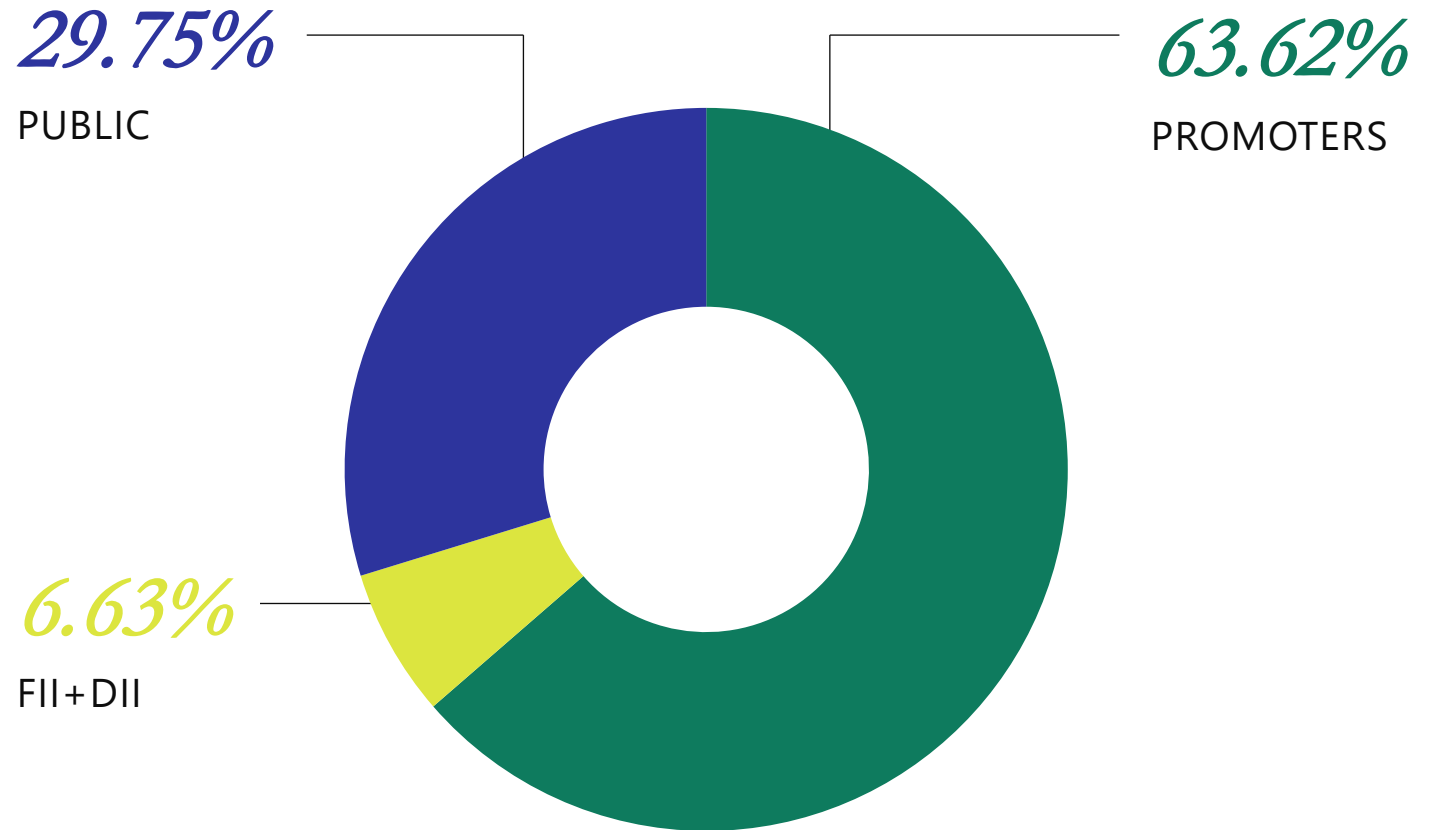


Market *Statistics*



NSE Symbol	<u>JSLL</u>
BSE Scrip Code	<u>544476</u>
Listing Date	
- NSE	April 19, 2022
- BSE	August 11, 2025
Current Market Price	₹614.95
52 Week High/Low	₹849.50/₹400.25
Shares Outstanding	12.43 Cr
Market Capitalization	₹7,756.37 Cr
Industry Classification	Healthcare

Note: Market Price Data as on 29th May 2026



Note: Shareholding Data as on 31st March 2026

Contact Us

Contact Details

Nanak Chand
Chief Financial Officer
Email Address: investors@jeenasikho.com

ADDRESS:

Jeena Sikho Lifecare Limited
SCO 11, First Floor, Kalgidhar enclave, Kalka
Shimla Highway, Near K-Area Road, Baltana
Light Point, Zirakpur, **CHANDIGARH**
District Mohali, Punjab - 140604



Investor Presentation

Q4FY26 | May 2026

This document which have been prepared by Jeena Sikho Lifecare Limited (the "Company" or "JSLL"), have been prepared solely for information purposes. This document has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Document. This Document may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Document is expressly excluded.

Certain matters discussed in this Document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Document. The Company assumes no obligation to update any forward-looking information contained in this Document. Any forward-looking statements and projections made by third parties included in this Document are not adopted by the Company and the Company is not responsible for such third-party statements and projections.