Date: August 13, 2026

BSE Limited
Corporate Relationship Department
P.J. Towers,
Dalal Street, Fort,
Mumbai, - 400 001

SCRIP Code- 512060

ISIN: INE139J01019

Subject: Outcome of Board Meeting held on August 13, 2026, under Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI Listing Regulations, we hereby notify that the Board of Directors of **Ventura Guaranty Limited** ("the Company") at its Meeting held today i.e., August 13, 2026 at the registered and corporate office of the Company at I-Think Techno Campus, B-Wing, 8th Floor, Pokhran Road No. 2, Off Eastern Express Highway, Thane (West) - 400 607 which commenced at 3.00 P.M (IST) and concluded at 4.15 P.M (IST) has inter alia, considered and approved the following:

1. The Un-audited Consolidated Financial Results of the Company along with the Limited Review Report thereon for the quarter ended June 30, 2026; **(Enclosed as- Annexure- I)**;

2. The Un-audited Standalone Financial Results of the Company along with the Limited Review Report thereon for the quarter ended June 30, 2026 **(Enclosed as - Annexure- II)**;

VENTURA GUARANTY LIMITED
THANE

The above disclosure will be uploaded on the Company's website www.venturaguaranty.com

This is for your information and records.

Thanking you

For VENTURA GUARANTY LIMITED

SUDHA GANAPATHY

Digitally signed by SUDHA GANAPATHY
Date: 2026.08.13 16:41:39 +05'30'

VENTURA GUARANTY LIMITED
THANE

SUDHA GANAPATHY
CFO, COMPLIANCE OFFICER & COMPANY SECRETARY
MEMBERSHIP NUMBER – A9342
Address: I-Think Techno Campus, "B" Wing, 8th Floor, Pokhran Road No. 2, Off Eastern Express Highway, Thane (West) - 400 607.

Annexure- I

G.K. Choksi & Co.
Chartered Accountants

708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Independent Auditor's Review Report on Consolidated unaudited financial results of Ventura Guaranty Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Ventura Guaranty Limited

1. We have reviewed the accompanying Statement of Consolidated unaudited financial results of **Ventura Guaranty Limited** ("the Parent") and its subsidiaries (the parent and subsidiaries (including step down subsidiaries) together known as "the Group"), for the quarter ended June 30, 2026 ('the Statement'), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Parent's management and has been approved by the Parent's Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting maters, and applying analytical and other review procedures, A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:

Ventura Securities Limited	Subsidiary
Ventura Allied Services Private Limited	Step Down Subsidiary
Ventura Commodities Limited	Step Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

6. We have conducted the review of the financial statements / financial information's of Two subsidiaries included in the consolidated financial results, whose financial statements / financial information reflect total revenues of ₹ 223.66 Lakhs, total net profit after tax of ₹ 157.01 Lakhs, total comprehensive income of ₹ 157.01 Lakhs for the quarter ended on that date, as considered in the consolidated financial results.

7. We did not review the interim financial results of the subsidiary included in the Statement, whose financial information reflect total revenue of ₹ 6,120.21/- lacs, total net profit after tax of ₹ 676.74/- lacs, total comprehensive income of ₹ 682.26 lacs, for the quarter ended on June 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiary is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above. Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

8. We draw attention to Note 5 to the Statement, which describes the Scheme of Amalgamation (the "Scheme") of Kashmira Investment and Leasing Private Limited (the "Transferor Company") with the Holding Company, which has been approved by the National Company Law Tribunal ("NCLT") vide its order dated November 11, 2025. Accordingly, these standalone unaudited financial results have been prepared after giving effect to the Scheme and the comparative financial information has been restated in accordance with Appendix C "Business combinations of entities under common control" of Ind AS 103 "Business Combinations" as per the NCLT approved order.

   Our conclusion is not modified in respect of this matter.

9. The comparative Ind AS financial information presented in the accompanying Statement includes the financial information of Kashmira Investment and Leasing Private Limited for the quarter / period ended June 30, 2025 which has been provided to us by the management. We have reviewed the adjustments made by the management consequent to the amalgamation of the Transferor Company with the Holding Company to arrive at restated comparative financial information for all the periods presented in the accompanying Statement.

   Our conclusion is not modified in respect of this matter.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Thane
Date: August 13, 2026

G.K. CHOKSI & CO. ★ MUMBAI ★ CHARTERED ACCOUNTANTS

(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 26103203HIWVET2557

VENTURA GUARANTY

Statement of Uaudited Consolidated Financial Results For the Quarter Ended June 30, 2026

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited) (Refer Note 8)	(Unaudited) (Restated) (Refer Note 5)	(Audited)
	REVENUE FROM OPERATIONS				
(I)	Revenue from Operations				
	Interest Income	2,137.55	2,150.73	2,097.93	8,522.61
	Fees and Commission				
	- Income from Brokerage	3,432.62	3,310.22	3,379.51	13,075.79
	- Other Fees and Commission	526.99	522.09	456.74	2,014.59
	Net gain on fair value changes (including derivatives)	194.65	266.32	162.98	907.10
	Other Operating Incomes	43.95	47.48	46.53	185.42
	Total Revenue from operations	**6,335.76**	**6,296.84**	**6,143.69**	**24,705.51**
(II)	Other Incomes	49.94	104.88	28.12	169.12
(III)	**Total Incomes (I+II)**	**6,385.70**	**6,401.72**	**6,171.81**	**24,874.63**
	EXPENSES				
(i)	Fees and Commission	1,549.75	1,446.18	1,532.86	5,957.86
(ii)	Finance Costs	326.23	319.18	368.17	1,473.93
(iii)	Employee Benefits Expenses	1,777.36	1,776.80	1,963.43	7,673.24
(iv)	Depreciation, amortization and impairment	200.61	194.54	198.24	795.14
(v)	Other expenses	1,288.93	1,233.52	1,125.45	4,974.80
(IV)	**Total Expenses**	**5,142.88**	**4,970.22**	**5,188.15**	**20,874.97**
(V)	**Profit/(loss) before tax (III -IV)**	**1,242.82**	**1,431.50**	**983.66**	**3,999.66**
(VI)	**Tax Expense:**				
	(1) Current Tax	340.25	317.37	238.62	1,018.99
	(2) Deferred Tax	(13.43)	41.02	10.59	46.31
	(3) Tax Adjustments of Earlier Years	-	7.68	-	9.32
(VII)	**Profit/(loss) for the year (V-VI)**	**916.00**	**1,065.43**	**734.45**	**2,925.04**
(VIII)	**Other Comprehensive Income**				
	Items that will not be reclassified to profit or loss				
	- Remeasurement Gain / (Loss) on defined benefit plans	7.35	(9.54)	(28.16)	29.42
	- Income tax relating to items that will not be reclassified to profit or loss	(1.85)	2.41	7.08	(7.40)
	Other Comprehensive Income	**5.50**	**(7.13)**	**(21.08)**	**22.02**
(IX)	**Total Comprehensive Income for the year (VII+VIII)**	**921.50**	**1,058.30**	**713.37**	**2,947.06**
(X)	**Net Profit Attributable to:**				
	Owners	818.09	965.07	665.60	2,664.32
	Non Controlling interest	97.91	100.36	68.85	260.72
	Other Comprehensive income attributable to:				
	Owners	4.86	(6.29)	(18.61)	19.44
	Non Controlling interest	0.64	(0.84)	(2.47)	2.58
	Total Comprehensive Income attributable to:				
	Owners	822.95	958.78	646.99	2,683.76
	Non Controlling interest	98.55	99.52	66.38	263.30
(XI)	**Paid-up equity share capital (FV per share ₹ 10/- each)**	385.35	385.35	385.35	385.35
(XII)	**Other Equity**				36,656.20
(XIII)	**Earnings per share**				
	Basic (₹)	21.23	25.04	17.27	69.14
	Diluted (₹)	21.23	25.04	17.27	69.14
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)

VENTURA GUARANTY LIMITED THANE

VENTURA GUARANTY

NOTES:

1 The above Consolidated financial results for the Quarter ended June 30, 2026 have been reviewed as recommended by the Audit Committee and approved by the Board of Directors of the company at their meeting held on August 13, 2026. The statutory auditors have issued audit report with unmodified opinion on the above financial results.

2 These Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 The Group operates in two Segments i.e. Investment Activity - NBFC & Broking Activity for the purpose of IND AS - 108 Segmental reporting. The segment results are enclosed.

4 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financials Results as per Ind AS 110 on "Consolidated Financial Statements".

Name of the Entity	Nature of Relationship	Extent of holding as on June 30, 2026
Ventura Securities Limited	Subsidiary	88.26%
Ventura Allied Services Private Limited	Step down Subsidiary	88.26%
Ventura Commodities Limited	Step down Subsidiary	88.26%

5 The Board of Directors at its meeting held on June 29, 2024 had approved the Scheme of Amalgamation ("Scheme") between the Company, Kashmira Investment & Leasing Private Limited and their respective shareholders and creditors as per the applicable provisions of the Companies Act, 2013 and rules framed thereunder. The Scheme was approved by the Hon'ble National Company Law Tribunal, Mumbai ("Tribunal") vide its order dated November 11, 2025. The Company had filed the certified copy of the order issued by the Hon'ble National Company Law Tribunal, with the Registrar of Companies, Mumbai and accordingly, the Scheme became effective from December 10, 2025. In accordance with the Ind AS principles, amalgamation of Kashmira Investment & Leasing Private Limited has been given effect from April 1, 2024 (Appointed Date) and the comparative figures for all the prior periods presented in the standalone financial results have been restated.

Consequently, the previous period figures for the quarter ended June 30 2025 have been restated to include the impact of the Scheme for the respective period. The summarised effect of the Amalgamation on financial results is given below:

(₹ in Lakhs)

Particulars	Corresponding 3 months ended	
	(Reported)	(Restated)
Total Assets	1,03,338.56	1,05,428.33
Total Liabilities	67,262.65	66,485.68
Revenue from operations	5,945.07	6,143.69
Profit before tax	815.65	983.66
Profit / (loss) after tax	593.13	734.45
Total comprehensive income / (loss) (net of tax)	572.06	713.37
Basic earnings per equity share (₹) (not annualised)	16.41	17.27
Diluted earnings per equity share (₹) (not annualised)	16.41	17.27

VENTURA GUARANTY LIMITED
THANE

Pursuant to the Scheme, on 6th January 2026, the Holding Company has allotted 6,58,745 equity shares of face value of ₹10/- each to the eligible shareholders of erstwhile Kashmira Investment And Leasing Private Limited (KILPL), in the swap ratio of 84 equity shares of ₹10/- each for every 100 equity shares of ₹10/- each held in KILPL. Accordingly, the issued and paid-up equity share capital of the Holding Company has increased from ₹319.48 lakhs to ₹385.35 lakhs.

6 The Board of Directors of the Subsidiary Company, Ventura Securities Limited ("VSL"), at its meeting held on January 22, 2025, proposed and approved the Scheme of Amalgamation of its wholly owned subsidiary, Ventura Allied Services Private Limited ("VASPL"), with VSL, subject to the receipt of necessary regulatory and other approvals.

The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated July 21, 2026, sanctioned the Scheme of Amalgamation of VASPL ("Transferor Company") with VSL ("Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

VSL has received the NCLT order and has duly completed the necessary regulatory filings with the Registrar of Companies, Mumbai. Accordingly, the Scheme has become effective from August 12, 2026, with the Appointed Date being April 1, 2024.

7 Previous periods figures have been regrouped/reclassified wherever necessary.

8 The figures for quarter ended 31 March 2026 (restated post merger) are the balancing figures between audited figures in respect of the full financial year (restated post merger) and the published year to date figures up to the nine months ended 31 December 2025 (restated post merger).

9 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindla.com) and on the Company's Website (https://venturaguaranty.com/VenturaGuaranty/FinanacialResult.aspx)

For Ventura Guaranty Limited

VENTURA GUARANTY LIMITED THANE

Hemant Majethia
Whole Time Director
(DIN-004004730

Date : August 13, 2026
Place: Thane

VENTURA GUARANTY

Unaudited Consolidated Segment Wise Revenue, Results, Assets And Liabilities For Quarter Ended June 30 2026

(₹ in Lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Revenue from operations :				
a) Broking Activity	6,112.84	6,013.82	5,938.73	23,709.06
b) NBFC Activity	273.12	325.62	218.82	1,122.16
c) Intercompany Eliminations	(50.20)	(42.60)	(13.86)	(125.71)
Total of Revenue from operations (a+b-c)	**6,335.76**	**6,296.84**	**6,143.69**	**24,705.51**
Segment Result :				
a) Broking Activity	833.73	856.76	587.78	2,225.87
b) NBFC Activity	82.27	208.67	146.70	846.13
c) Intercompany Eliminations	-	-	(0.03)	(146.96)
Total (a+b-c)	**916.00**	**1,065.43**	**734.45**	**2,925.04**
Segment Assets :				
a) Broking Activity	1,06,896.13	1,09,716.90	1,00,907.66	1,09,716.90
b) NBFC Activity	8,152.59	6,191.47	5,447.63	6,191.47
c) Unallocated	254.78	326.96	1,770.72	326.96
d) Intercompany Eliminations	(5,504.06)	(3,467.31)	(2,697.68)	(3,467.31)
Total (a+b+c-d)	**1,09,799.44**	**1,12,768.02**	**1,05,428.33**	**1,12,768.02**
Segment Liabilities :				
a) Broking Activity	68,993.48	72,726.47	67,241.01	72,726.47
b) NBFC Activity	3,466.72	1,610.68	1,452.41	1,610.68
c) Unallocated	-	-	-	-
d) Intercompany Eliminations	(5,014.13)	(2,977.39)	(2,207.74)	(2,977.39)
Total (a+b-c-d)	**67,446.07**	**71,359.76**	**66,485.68**	**71,359.76**

VENTURA GUARANTY LIMITED THANE

Annexure- II

G.K. Choksi & Co.
Chartered Accountants

708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Independent Auditor's Review Report on Standalone unaudited financial results of Ventura Guaranty Limited for the quarter pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Ventura Guaranty Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Ventura Guaranty Limited** (hereinafter referred to as "the Company") for the quarter ended June 30, 2026 ('the Statement') being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to Note 3 to the Statement, which describes the Scheme of Amalgamation (the "Scheme") of Kashmira Investment and Leasing Private Limited (the "Transferor Company") with the Company, which has been approved by the National Company Law Tribunal ("NCLT") vide its order dated November 11, 2025. Accordingly, these standalone unaudited financial results have been prepared after giving effect to the Scheme and the comparative financial information has been restated in accordance with Appendix C "Business combinations of entities under common control" of Ind AS 103 "Business Combinations" as per the NCLT approved order.

Our conclusion is not modified in respect of this matter.

G. K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

6. The comparative Ind AS financial information presented in the accompanying Statement includes the financial information of Kashmira Investment and Leasing Private Limited for the quarter / period ended June 30, 2025 which has been provided to us by the management. We have reviewed the adjustments made by the management consequent to the amalgamation of the Transferor Companies with the Company to arrive at restated comparative financial information for all the periods presented in the accompanying Statement.

Our conclusion is not modified in respect of this matter.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Thane
Date: August 13,2026

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

Himanshu

(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 26103203LMBLFR4787

VENTURA GUARANTY

Statement of Unaudited Standalone Financial Results For the Quarter and Year Ended June 30, 2026 *(₹ in Lakhs)*

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited)	(Unaudited) (Restated) (refer note 5)	(Audited)
I	**Revenue from operations**				
	Interest Income	81.17	63.05	59.10	228.98
	Net gain on fair value changes (including derivatives)	191.95	262.14	159.72	893.18
	Total Revenue from Operations	**273.12**	**325.19**	**218.82**	**1,122.16**
	Other Income	3.50	3.09	2.04	153.83
	Total Income	**276.62**	**328.28**	**220.86**	**1,275.99**
II	**Expenditure**				
	Finance Costs	54.82	33.65	24.98	99.78
	Employee Benefit Expenses	13.02	24.41	10.31	56.01
	Other Expenses	71.40	(0.86)	12.16	35.41
	Total Expenditure	**139.24**	**57.20**	**47.45**	**191.20**
III	**Profit / (Loss) before Tax (I-II))**	**137.38**	**271.08**	**173.41**	**1,084.79**
IV	**Tax Expenses**				
	Current Tax	55.51	70.54	26.47	246.61
	Deferred Tax	(0.40)	(8.17)	0.24	(8.03)
	Tax Adjustment of earlier years	-	0.08	-	0.08
V	**Net Profit/(Loss) after tax (III-IV)**	**82.27**	**208.63**	**146.70**	**846.13**
VI	**Other Comprehensive Income**				
	Items that will not be reclassified to profit or loss	(0.02)	(0.06)	-	(0.06)
	Income Tax related item that will not be reclassified to profit or loss	0.01	0.02	-	0.02
	Other Comprehensive Income	(0.01)	(0.04)	-	(0.04)
VII	**Total Comprehensive Income / (Loss) (V + VI)**	**82.26**	**208.59**	**146.70**	**846.09**
	Paid-up Equity Share Capital (Face value of ₹10/- each)				385.35
	Other Equity				4,293.87
	Earnings per Share (Face value of ₹10/- each)				
	Basic EPS	2.13	5.41	3.81	21.96
	Diluted EPS	2.13	5.41	3.81	21.96
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)

VENTURA GUARANTY LIMITED THANE

VENTURA GUARANTY

Notes:

1 The above standalone financial results for the Quarter ended June 30, 2026 have been reviewed as recommended by the Audit Committee and approved by the Board of Directors of the company at their meeting held on August 13, 2026. The statutory auditors have issued audit report with unmodified opinion on the above financial results.

2 These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 The Board of Directors at its meeting held on June 29, 2024 had approved the Scheme of Amalgamation ("Scheme") between the Company, Kashmira Investment & Leasing Private Limited and their respective shareholders and creditors as per the applicable provisions of the Companies Act, 2013 and rules framed thereunder. The Scheme was approved by the Hon'ble National Company Law Tribunal, Mumbai ("Tribunal") vide its order dated November 11, 2025. The Company had filed the certified copy of the order issued by the Hon'ble National Company Law Tribunal, with the Registrar of Companies, Mumbai and accordingly, the Scheme became effective from December 10, 2025. In accordance with the Ind AS principles, amalgamation of Kashmira Investment & Leasing Private Limited has been given effect from April 1, 2024 (Appointed Date) and the comparative figures for all the prior periods presented in the standalone financial results have been restated.

Consequently, the previous period figures for the quarter ended June 30 2025 have also been restated to include the impact of the Scheme for the respective period. The summarised effect of the Amalgamation on financial results is given below:

(₹ in Lakhs)

Particulars	Preceding 3 months ended 30-June-2025	
	(Reported)	(Restated)
Total Assets	1,260.37	5,557.90
Total Liabilities	21.62	796.42
Revenue from operations	16.36	218.82
Profit before tax	5.36	173.41
Profit / (loss) after tax	5.36	146.70
Total comprehensive income / (loss) (net of tax)	5.36	146.70
Basic earnings per equity share (₹) (not annualised)	0.17	3.81
Diluted earnings per equity share (₹) (not annualised)	0.17	3.81

Pursuant to the Scheme, on January 6, 2026, the Company has allotted 6,58,745 equity shares of face value of ₹10/- each to the eligible shareholders of erstwhile Kashmira Investment And Leasing Private Limited (KILPL), in the swap ratio of 84 equity shares of ₹10/- each for every 100 equity shares of ₹10/- each held in KILPL. Accordingly, the issued and paid-up equity share capital of the Company has increased from ₹319.48 lakhs to ₹385.35 lakhs.

VENTURA GUARANTY LIMITED THANE

4 Previous periods figures have been regrouped/reclassified wherever necessary.

5 The figures for the quarter ended March 31, 2026 (Restated post merger), are the balancing figures between figures for year ended March 31, 2026 (Restated post merger) and figures for the nine months ended December 31, 2025 (Restated post merger).

6 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindla.com) and on the Company's Website (https://venturaguaranty.com/VenturaGuaranty/FinanacialResult.aspx).

For Ventura Guaranty Limited

VENTURA GUARANTY LIMITED THANE

Hemant Majethia
Whole Time Director
(DIN-004004730)

Date: August 13, 2026
Place: Thane