November 03, 2026

To,
BSE Limited, Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 530145

Subject: Outcome of Board Meeting held on November 03, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., **Tuesday, November 03, 2026**, which commenced at 12:25 P.M. and concluded at 01:55 P.M. considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

The Unaudited Financial Results along with the Limited Review Reports thereon issued by M/s AKGVG & Associates, Chartered Accountants, the Statutory Auditors of the Company are enclosed herewith.

The above disclosure along with the enclosures shall be made available on the website of the Company at www.kisangroup.com.

Kindly take the above information on your record.

Thanking you,

Yours faithfully,

For Kisan Mouldings Limited

RANVEER KUMAR
Digitally signed by RANVEER KUMAR
Date: 2026.11.03 14:19:33 +05'30'

Ranveer Kumar
Company Secretary & Compliance Officer

Encl: As above

Limited Review Report on Consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors
Kisan Mouldings Limited
Tex Centre, K Wing, 3rd Floor,
26-A Chandivili Road, Nr. HDFC Bank
Andheri E, Mumbai, Maharashtra-400072

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of Kisan Mouldings Limited ("the Parent") and its Subsidiary (the Parent and its Subsidiary together referred to as "the Group") for the quarter ended September 30, 2026 and year to date for the period 01 April 2026 to 30 September 2026 ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain limited assurance as to whether the Interim financial information are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The financials information includes results of the following entities :

Sr. No.	Company Name
1.	Kisan Mouldings Limited (Parent Company)
2.	KML Tradelinks Private Limited (Subsidiary Company)

5. Based on the review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matter

A) The comparative financial information of the Group for the corresponding period ended 30 September 2025, and the financial information for the year ended March 31, 2026, was reviewed by another practitioner, who expressed an unmodified conclusion thereon. Our conclusion on the accompanying financial information is not modified in respect of this matter.

B) We did not review the interim financial information of Subsidiary entity included in the statement, whose financial information reflects total assets of Rs. 59.01 lakhs as at 30th September 2026, and total revenue of Rs. Nil, total net loss of 0.12 lakhs and 0.27 lakhs and total comprehensive loss of Rs. 0.12 lakhs and 0.27 lakhs for the quarter and half year ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, as considered in the consolidated unaudited financial results. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary are based solely on the reports of the other auditors and the procedures performed by us in accordance with SRE 2410. Our conclusion on the Statement is not modified in respect of the above matter.

For AKGVG & Associates
Chartered Accountants
ICAI Firm Registration Number: 018598N

AMAN AGGARWAL
Digitally signed by AMAN AGGARWAL
Date: 2026.11.03 14:11:13 +05'30'

Aman Aggarwal
Partner
Membership No :- 515385
UDIN: 26515385GRQPWV2462
Place: Noida
Date: 3rd November, 2026

KISAN MOULDINGS LIMITED
Regd. Off :- 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank
Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072
Statement of Consolidated Financial Results for the quarter and half year ended September 30, 2026
CIN : L17120MH1989PLC054305

(Rupees in lakhs

	Particulars	Quarter ended September 30, 2026 (Unaudited)	Quarter ended Jun 30, 2026 (Unaudited)	Quarter ended September 30, 2025 (Unaudited)	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
I	Revenue from operations	6,477.23	6,523.34	4,745.38	13,000.57	10,894.76	25,007.37
II	Other Income	7.37	1.53	300.13	8.88	322.49	343.67
III	**Total income (I +II)**	**6,484.60**	**6,524.87**	**5,045.51**	**13,009.45**	**11,217.25**	**25,351.04**
IV	**Expenses**						
	(a) Cost of materials consumed	4,039.96	4,358.55	2,983.70	8,398.51	7,471.09	15,553.39
	(b) Purchase of stock-in-trade (traded goods)	972.65	1,239.59	583.15	2,212.24	943.42	2,685.19
	(c) Changes in inventories of finished goods, stock in trade, work-in-progress, rejection and scrap	(30.32)	(151.62)	(334.79)	(181.94)	(1,051.60)	(255.14)
	(d) Employee benefits expense	647.86	610.58	619.10	1,258.44	1,307.15	2,809.97
	(e) Finance costs	62.29	68.77	82.64	131.07	150.75	330.02
	(f) Depreciation and amortisation expense	133.32	123.25	141.14	256.57	290.60	546.72
	(g) Other expenses	1,033.64	944.70	1,027.14	1,978.34	2,156.37	4,422.78
	Total expenses	**6,859.40**	**7,193.82**	**5,102.08**	**14,053.19**	**11,267.79**	**26,092.93**
V	**Profit before tax (III-IV)**	**(374.80)**	**(668.95)**	**(56.57)**	**(1,043.74)**	**(50.54)**	**(741.89)**
VI	**Tax expense :**						
	(a) Current tax	-	-	-	-	-	-
	(b) 'Deferred tax charge/credit (net)	(3.61)	-	-	(3.61)	-	-
	Total tax expense (VI)	(3.61)	-	-	(3.61)	-	-
VII	**Profit for the period / year (V-VI)**	**(371.19)**	**(668.95)**	**(56.57)**	**(1,040.13)**	**(50.54)**	**(741.89)**
VIII	**Other Comprehensive Income**						
	Add / (less) : Items that will not be reclassified to profit or loss						
	(a) Remeasurement of post employment benefit obligation	-	-	-	-	2.35	37.93
	(b) Income tax relating to above item	-	-	-	-	-	-
	(c) Remeasurements of Investment	(14.34)	-		(14.34)	-	-
	Other Comprehensive Income for the period / year	(14.34)	-	-	(14.34)	2.35	37.93
IX	**Total Comprehensive Income for the period / year (VII+VIII)**	**(385.53)**	**(668.95)**	**(56.57)**	**(1,054.47)**	**(48.19)**	**(703.96)**
X	Paid up Equity Share Capital (Face value of Rupees 10 each)	11,94,63,065	11,94,63,065	11,94,63,065	11,94,63,065	11,94,63,065	11,94,63,065
XI	Other equity	-	-	-	-	-	7,429.30
XII	Earnings per equity share (EPS) of Rupees 10 each # :						
	(a) Basic (In Rupees)	(0.31)	(0.56)	(0.05)	(0.87)	(0.04)	(0.62)
	(b) Diluted (In Rupees)	(0.31)	(0.56)	(0.05)	(0.87)	(0.04)	(0.62)

EPS is not annualised for the quarter September 30, 2026, quarter ended June 30, 2026 and quarter ended September 30, 2025.

ARUN AGARWAL

Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:58:13 +05'30'

Kisan Mouldings Limited

A.K.G.V.G & ASSOCIATES
New Delhi
Chartered Accountants

KISAN MOULDINGS LIMITED
CONSOLIDATED BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rupees in lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	14,985.27	14,057.10
(b) Intangible Assets	1.16	1.16
(c) Investment in subsidiary	-	
(d) Financial assets		
(i) Investments	60.91	125.99
(ii) Other financial assets	136.80	127.02
(e) Non-current tax assets (net)	127.10	135.63
(f) Deferred tax assets (Net)	3,822.22	3,818.61
(g) Other non current assets	336.78	355.01
Total non-current assets	**19,470.25**	**18,620.52**
(2) Current Assets		
(a) Inventories	6,489.08	6,975.90
(b) Financial Assets		
(i) Trade Receivables	4,236.29	4,268.35
(ii) Cash and Cash Equivalents	6.15	192.91
(iii) Bank balances other than cash and cash equivalents	-	8.12
(iv) Loans	18.50	29.58
(v) Other Financial Assets	103.85	145.31
(c) Other current assets	1,357.05	626.25
Assets classified as held for sale	-	-
Total current assets	**12,210.91**	**12,246.42**
Total Assets	**31,681.15**	**30,866.94**
II. Equity and Liabilities		
(1) Equity		
(a) Equity Share Capital	11,946.31	11,946.31
(b) Other equity	6,374.56	7,429.30
Total equity	**18,320.87**	**19,375.61**
(2) Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	-	121.93
(ii) Other financial liabilities	2.32	2.42
(b) Provisions	431.10	470.08
Total non-current liabilities	**433.42**	**594.43**
(3) Current Liabilities		
(a) Financial liabilities		
(i) Borrowings (including WCC Limit)	3,292.90	3,033.54
(ii) Trade payables		
- total outstanding dues to micro and small enterprises	1,867.32	1,810.66
- total outstanding dues to other than micro and small enterprises	7,262.83	5,461.63
(iii) Other Financial Liabilities	51.28	16.13
(b) Other Current Liabilities	407.31	525.19
(c) Provisions	45.22	49.75
Total current liabilities	**12,926.86**	**10,896.90**
Total Equity and Liabilities	**31,681.15**	**30,866.94**

For and on behalf fo Board of Directors
Kisan Mouldings Limited

ARUN AGARWAL
Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:58:35 +05'30'

ArunAgarwal
Managing Director
(DIN:10067312)

AKGVG & ASSOCIATES * New Delhi * Chartered Accountants

Kisan Mouldings Limited

Place: Noida
Date : 03/11/2026

KISAN MOULDINGS LIMITED
STATEMENT OF CONSOLIDATED CASH FLOWS FOR THE PERIOD ENDED SEPTEMBER 30, 2026

	Particulars	Quarter ended September 30, 2026	Year ended March 31, 2026
A.	**Cash flow from / (used in) operating activities**		
	Profit before tax	(1,043.74)	(741.89)
	Adjustments for :		
	Depreciation and amortisation	256.57	546.72
	Finance costs	131.07	330.01
	(Profit)/Loss on sale of property, plant and equipments	(7.97)	(314.77)
	Interest income on others	(0.91)	(9.93)
	Allowance / (write back) for doubtful trade receivables (expected credit loss allowance)		-
	Liability written back	-	(17.96)
	Operating profit before working capital changes	**(665.00)**	**(207.81)**
	Changes in working capital:		
	Adjustments for (increase) / decrease in operating assets:		
	Inventories	486.81	(1,485.16)
	Trade receivables	32.07	627.37
	Current loans	11.08	(7.65)
	Other financial assets	41.46	349.94
	Non-current loans and other financial assets	(9.78)	(116.85)
	Other current assets	(747.14)	(162.79)
	Other non-current assets	18.47	(191.26)
	Adjustments for increase / (decrease) in operating liabilities:		
	Trade payables	1,857.84	1,185.86
	Other current liabilities	(108.44)	(284.24)
	Other non current financial liabilities	(0.10)	(1.21)
	Provisions (current & non-current)	(43.50)	46.41
	Cash generated from operations	**873.79**	**(247.40)**
	Income taxes paid	8.53	(30.45)
	Net cash generated from / (used in) operating activities (A)	**882.32**	**(277.85)**
B.	**Cash flow from / (used in) investing activities**		
	Capital expenditure on property, plant and equipment (including capital advances)	(1,152.79)	(1,130.04)
	Proceeds from sale of property, plant and equipment	17.59	1,132.45
	Investment in other companies	50.74	(125.99)
	Movement in assets classified as held for sale	-	127.23
	Proceeds / (investment) in fixed deposits (net)	8.12	63.77
	Interest received on others	0.91	9.93
	Net cash flow from / (used in) investing activities (B)	**(1,075.43)**	**77.35**
C.	**Cash flow from / (used in) financing activities**		
	Proceeds / (Repayment) of non-current borrowings	(121.93)	(26.37)
	Proceeds / (Repayment) from current borrowings (net)	259.36	(46.00)
	Finance costs	(131.07)	(330.02)
	Net cash from/(used in) financing activities (C)	**6.37**	**(402.39)**
	Net increase / (decrease) in cash and cash equivalents (A+B+C)	**(186.74)**	**(602.89)**
	Cash and cash equivalents at the beginning of the year	192.90	795.80
	Cash and cash equivalents at the end of the year	**6.15**	**192.91**

The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7. 'Statement of Cash

For and on behalf fo Board of Directors
Kisan Mouldings Limited

ARUN AGARWAL
Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:50:46 +05'30'

ArunAgarwal
Managing Director
(DIN:10067312)

Place: Noida
Date : 03/11/2026

AKGVG & ASSOCIATES New Delhi Chartered Accountants

Kisan Mouldings Limited

Notes to the Statement of Consolidated Unaudited Financial Results:

1) The above Consolidated un-audited Financial Results (the statement) for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 3, 2026. The Statutory auditor of the Comapny have carried out a limited review of aforesaid results.

2) The above Consolidated Financial Results are extracted from the un-audited Consolidated Financial Statements, which are prepared in accordance with Indian Accounting Standards ('Ind AS') as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation")

3) The Consolidated un-audited financial results includes of it's subsidiary companies viz. "KML Tradelinks Private Limited" a wholly owned subsidairy of the Company.

4) The Company operates in one segment i.e. Manufacturing and Trading of Plastic Pipes, Fittings and Allied Products. Hence, no separate segment disclosures as per "Ind AS 108 : Operating Segments" have been prepared as such information is available in the statement.

5) The Board of the Directors of the Company at their meeting held on June 26, 2026 approved the Scheme of Arrangment amongst Kisan Mouldings Limited (the company), KML Tradelinks Private Limited (wholly owned subsidiary of the Company) and Apollo Pipes Limited (Holding Company). The Scheme is subject to approval of Stock Exchanges, NCLT, Shareholders and Creditors of the Company.

6) Office of Regional Director (WR-1), Ministry of Corporate Affairs Mumbai vide its order dated 15th October, 2026 has approved that the Registerd office of the Company **(Kisan Mouldings ltd)** shall be situated in the National Capital Territory of Delhi.

7) Office of Regional Director (WR-1), Ministry of Corporate Affairs Mumbai vide its order dated 22nd September, 2026 has approved that the Registerd office of the Company **(KML Tradelinks P. Ltd - Wholly owned Subsidiary ofKisan Mouldings Ltd.)** shall be situated in the National Capital Territory of Delhi.

8) The Company's results for the quarter and half year ended September 30, 2026, are also accessible on the BSE website (www.bseindia.com) and the Company's website (www.kisangroup.com)

ARUN AGARWAL

Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:59:01 +05'30'

Place: Noida
Date: November 3, 2026

Arun Agarwal
Managing Director
(DIN: 10067312)

AKGVG & ASSOCIATES * Chartered Accountants * New Delhi

Kisan Mouldings Limited

Limited Review Report on Standalone unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To,
The Board of Directors
Kisan Mouldings Limited
Tex Centre, K Wing, 3rd Floor,
26-A Chandivili Road, Nr. HDFC Bank
Andheri E, Mumbai, Maharashtra-400072

1. We have reviewed the accompanying statement of unaudited Standalone Financial Results of Kisan Mouldings Limited ("the Company") for the quarter ended September 30, 2026 and year to date for the period 01 April 2026 to 30 September 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as amended from time to time ("the Listing Regulations").

2. This statement is the responsibility of the Company's Management and approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34 "Interim Financial Reporting") prescribed under section 133 of the Companies Act 2013 ('the Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain limited assurance as to whether the statements are free of material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on the review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results not prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 as amended from time to time read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Other Matter**

The comparative financial information of the Company for the corresponding period ended 30 September 2025, and the financial information for the year ended March 31, 2026, were reviewed by another practitioner, who expressed an unmodified conclusion thereon. Our conclusion on the accompanying financial information is not modified in respect of this matter.

For AKGVG & Associates
Chartered Accountants
ICAI Firm Registration Number:018598N

AMAN AGGARWAL
Digitally signed by AMAN AGGARWAL
Date: 2026.11.03 14:11:35 +05'30'

Aman Aggarwal
Partner
Membership No :- 515385
UDIN: 26515385BDXTBB1998
Place: Noida
Date: 3rd November, 2026

KISAN MOULDINGS LIMITED
Regd. Off :- 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank
Off, Saki - Vihar Road, Andheri (East), Mumbai - 400 072
Statement of Standalone Financial Results for the quarter and half year ended September 30, 2026
CIN : L17120MH1989PLC054305

(Rupees in lakhs)

	Particulars	Quarter ended September 30, 2026 (Unaudited)	Quarter ended Jun 30, 2026 (Unaudited)	Quarter ended September 30, 2025 (Unaudited)	Half year ended September 30, 2026 (Unaudited)	Half year ended September 30, 2025 (Unaudited)	Year ended March 31, 2026 (Audited)
I	Revenue from operations	6,477.23	6,523.34	4,745.38	13,000.57	10,894.76	25,007.37
II	Other Income	7.37	1.51	300.43	8.88	323.09	344.87
III	**Total income (I +II)**	**6,484.60**	**6,524.85**	**5,045.81**	**13,009.45**	**11,217.85**	**25,352.24**
IV	**Expenses**						
	(a) Cost of materials consumed	4,039.96	4,358.55	2,983.70	8,398.51	7,471.09	15,553.39
	(b) Purchase of stock-in-trade (traded goods)	972.65	1,239.59	583.15	2,212.24	943.42	2,685.19
	(c) Changes in inventories of finished goods, stock in trade, work-in-progress, rejection and scrap	(30.32)	(151.62)	(334.79)	(181.94)	(1,051.60)	(255.14)
	(d) Employee benefits expense	647.86	610.58	619.10	1,258.44	1,307.15	2,809.97
	(e) Finance costs	62.29	68.77	82.64	131.07	150.75	330.01
	(f) Depreciation and amortisation expense	133.32	123.25	141.14	256.57	290.60	546.72
	(g) Other expenses	1,033.50	944.53	1,027.01	1,978.02	2,155.75	4,420.45
	Total expenses	**6,859.26**	**7,193.65**	**5,101.95**	**14,052.90**	**11,267.16**	**26,090.59**
V	**Profit before tax (III-IV)**	**(374.66)**	**(668.80)**	**(56.14)**	**(1,043.45)**	**(49.31)**	**(738.35)**
VI	**Tax expense :**						
	(a) Current tax	-	-	-	-	-	-
	(b) 'Deferred tax charge/credit (net)	(3.61)	-	-	(3.61)	-	-
	Total tax expense (VI)	(3.61)	-	-	(3.61)	-	-
VII	**Profit for the period / year (V-VI)**	**(371.05)**	**(668.80)**	**(56.14)**	**(1,039.84)**	**(49.31)**	**(738.35)**
VIII	**Other Comprehensive Income**						
	Add / (less) : Items that will not be reclassified to profit or loss						
	(a) Remeasurement of post employment benefit obligation	-	-	-	-	2.35	37.93
	(b) Income tax relating to above item	-	-	-	-	-	-
	(c) Remeasurements of Investment	(14.34)	-	-	(14.34)	-	-
	Other Comprehensive Income for the period / year	**(14.34)**	**-**	**-**	**(14.34)**	**2.35**	**37.93**
IX	**Total Comprehensive Income for the period / year (VII+VIII)**	**(385.39)**	**(668.80)**	**(56.14)**	**(1,054.18)**	**(46.96)**	**(700.42)**
X	Paid up Equity Share Capital (Face value of Rupees 10 each)	11,94,63,065	11,94,63,065	11,94,63,065	11,94,63,065	11,94,63,065	11,94,63,065
XI	Other equity	-	-	-	-	-	7,428.21
XII	Earnings per equity share (EPS) of Rupees 10 each # :						
	(a) Basic (In Rupees)	(0.31)	(0.56)	(0.05)	(0.87)	(0.04)	(0.62)
	(b) Diluted (In Rupees)	(0.31)	(0.56)	(0.05)	(0.87)	(0.04)	(0.62)

EPS is not annualised for the quarter September 30, 2026, quarter ended June 30, 2026 and quarter ended September 30, 2025.

ARUN AGARWAL
Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:59:16 +05'30'

Kisan Mouldings Limited

AKGVG & ASSOCIATES
New Delhi
Chartered Accountants

KISAN MOULDINGS LIMITED
STANDALONE BALANCE SHEET AS AT SEPTEMBER 30, 2026

(Rupees in lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	14,956.19	14,057.10
(b) Intangible Assets	1.16	1.16
(c) Capital Work in Progress	29.09	
(d) Investment in subsidiary	1.00	1.00
Financial assets		
(i) Investments	60.91	125.99
(e) (ii) Other financial assets	136.80	127.02
(f) Non-current tax assets (net)	127.10	135.63
(g) Deferred tax assets (Net)	3,822.22	3,818.61
(h) Other non current assets	336.53	354.76
Total non-current assets	**19,471.00**	**18,621.27**
(2) Current Assets		
(a) Inventories	6,489.08	6,975.89
(b) Financial Assets		
(i) Trade Receivables	4,217.45	4,249.52
(ii) Cash and Cash Equivalents	5.77	192.35
(iii) Bank balances other than cash and cash equivalents	-	8.12
(iv) Loans	18.50	29.57
(v) Other Financial Assets	103.85	145.30
(c) Other current assets	1,367.02	636.24
Assets classified as held for sale	-	-
Total current assets	**12,201.67**	**12,236.99**
Total Assets	**31,672.66**	**30,858.26**
II. Equity and Liabilities		
(1) Equity		
(a) Equity Share Capital	11,946.31	11,946.31
(b) Other equity	6,374.03	7,428.21
Total equity	**18,320.33**	**19,374.52**
(2) Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	-	121.93
(ii) Other financial liabilities	2.32	2.42
(b) Provisions	431.10	470.08
Total non-current liabilities	**433.42**	**594.43**
(3) Current Liabilities		
(a) Financial liabilities		
(i) Borrowings (Including WCC Limit)	3,286.65	3,027.36
(ii) Trade payables		
- total outstanding dues to micro and small enterprises	1,867.32	1,810.66
- total outstanding dues to other than micro and small enterprises	7,261.31	5,460.29
(iii) Other Financial Liabilities	50.99	16.13
(b) Other Current Liabilities	407.40	525.13
(c) Provisions	45.22	49.74
Total current liabilities	**12,918.91**	**10,889.31**
Total Equity and Liabilities	**31,672.66**	**30,858.26**

For and on behalf fo Board of Directors
Kisan Mouldings Limited

ARUN AGARWAL
Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:59:34 +05'30'

Arun Agarwal
Managing Director
(DIN:10067312)

Place: Noida
Date : 03/11/2026

AKGVG & ASSOCIATES * New Delhi * Chartered Accountants

Kisan Mouldings Limited

KISAN MOULDINGS LIMITED
STATEMENT OF STANDALONE CASH FLOWS FOR THE PERIOD ENDED SEPTEMBER 30, 2026

Particulars	Quarter ended September 30, 2026	Year ended March 31, 2026
A. Cash flow from / (used in) operating activities		
Profit before tax	(1,043.45)	(738.35)
Adjustments for :		
Depreciation and amortisation	256.57	546.72
Finance costs	131.07	330.01
(Profit)/Loss on sale of property, plant and equipments	(7.97)	(314.77)
Interest income on others	(0.91)	(9.93)
Allowance / (write back) for doubtful trade receivables (expected credit loss allowance)		-
Liability written back	-	(17.96)
Operating profit before working capital changes	**(664.70)**	**(204.28)**
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Inventories	486.81	(1,485.15)
Trade receivables	32.06	627.37
Current loans	11.07	(7.64)
Other financial assets	41.45	349.95
Non-current loans and other financial assets	(9.78)	(116.85)
Other current assets	(737.16)	(165.71)
Other non-current assets	18.22	(191.01)
Adjustments for increase / (decrease) in operating liabilities:		
Trade payables	1,857.67	1,185.08
Other current liabilities	(117.73)	(283.77)
Other non current financial liabilities	(0.10)	(1.21)
Provisions (current & non-current)	(43.49)	46.40
Cash generated from operations	**874.33**	**(246.82)**
Income taxes paid	8.53	(30.45)
Net cash generated from / (used in) operating activities (A)	**882.86**	**(277.27)**
B. Cash flow from / (used in) investing activities		
Capital expenditure on property, plant and equipment (including capital advances)	(1,153.11)	(1,130.03)
Proceeds from sale of property, plant and equipment	17.59	1,132.45
Investment in other companies	50.74	(125.99)
Movement in assets classified as held for sale	-	127.23
Proceeds / (investment) in fixed deposits (net)	8.12	63.77
Interest received on others	0.91	9.93
Net cash flow from / (used in) investing activities (B)	**(1,075.75)**	**77.36**
C. Cash flow from / (used in) financing activities		
Proceeds / (Repayment) of non-current borrowings	(121.93)	(26.37)
Proceeds / (Repayment) from current borrowings (net)	259.29	(45.85)
Finance costs	(131.07)	(330.01)
Net cash from/(used in) financing activities (C)	**6.31**	**(402.23)**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	**(186.59)**	**(602.14)**
Cash and cash equivalents at the beginning of the year	192.35	794.49
Cash and cash equivalents at the end of the year	**5.77**	**192.35**
As Per Financials	5.77	192.35

The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash

For and on behalf fo Board of Directors
Kisan Mouldings Limited
ARUN AGARWAL
Digitally signed by ARUN AGARWAL
Date: 2026.11.03 13:59:47 +05'30'

ArunAgarwal
Managing Director
(DIN:10067312)

Place: Noida
Date : 03/11/2026

AGGVG & ASSOCIATES New Delhi Chartered Accountants

Kisan Mouldings Limited

Notes to the Statement of Standalone Unaudited Financial Results:

1) The above Standalone un-audited Financial Results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 3, 2026. The Statutory auditor of the Company have carried out a limited review of aforesaid results.

2) The above Standalone Financial Results are extracted from the un-audited Standalone Financial Statements, which are prepared in accordance with Indian Accounting Standards ('In AS') as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in india and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation")

3) The Company operates in one segment i.e. Manufacturing and Trading of Plastic Pipes, Fittings and Allied Products. Hence, no separate segment disclosures as per "In AS 108 : Operating Segments" have been prepared as such information is available in the statement.

4) The Board of the Directors of the Company at their meeting held on June 26, 2026 approved the Scheme of Arrangement amongst Kisan Mouldings Limited (the company), KML Trade links Private Limited (wholly owned subsidiary of the Company) and Apollo Pipes Limited (Holding Company). The Scheme is subject to approval of Stock Exchanges, NCLT, Shareholders and Creditors of the Company.

5) Office of Regional Director (WR-1), Ministry of Corporate Affairs Mumbai vide its order dated 15th October, 2026 has approved that the Registered office of the Company **(Kisan Mouldings ltd)** shall be situated in the National Capital Territory of Delhi.

6) Office of Regional Director (WR-1), Ministry of Corporate Affairs Mumbai vide its order dated 22nd September, 2026 has approved that the Registered office of the Company **(KML Trade links P. Ltd - Wholly owned Subsidiary of Kisan Mouldings Ltd.)** shall be situated in the National Capital Territory of Delhi.

7) The Company's results for the quarter and half year ended September 30, 2026, are also accessible on the BSE website (www.bseindia.com) and the Company's website (www.kisangroup.com)

Kisan Mouldings Limited

ARUN AGARWAL

Digitally signed by ARUN AGARWAL
Date: 2026.11.03 14:00:03 +05'30'

Place: Noida
Date: November 3, 2026

AKGVG & Co. New Delhi Chartered Accountants

Arun Agarwal
Managing Director
(DIN: 10067312)