

Date: June 03, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex, Bandra (E),
Mumbai-400051

To
BSE Limited
Department of Corporate Services - Listing
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 – Investor Presentation

Pursuant to Regulation 30(6) read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Investor Presentation.

This is for your information and records.

Thanking you.

Yours Faithfully,
For **PTC Industries Limited**

Pragati Gupta Agrawal
Company Secretary and Compliance Officer

Place: Lucknow

Encl: As above



— TOWARDS PARITY

Q4 & FY26 Result Presentation

May 2026

PTC INDUSTRIES LIMITED

ASPIRE · INNOVATE · ACHIEVE

SAFE HARBOUR

Forward-looking statements

This presentation and the following discussion may contain "forward-looking statements" by PTC Industries Limited ("PTC" or the Company) that are not historical in nature. These statements – which may relate to future results of operations, financial condition, business prospects, plans and objectives – are based on the current beliefs, assumptions, expectations, estimates and projections of management about the business, industry and markets in which PTC operates.

These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some beyond PTC's control and difficult to predict, that could cause actual results to differ materially. Such statements should not be construed as a representation or projection of future performance, and actual performance may vary significantly from them.

SECTION ONE

Q4 & FY26 Performance.

Record quarter and full year – growth in income, expansion in profitability and continued disciplined execution.

FINANCIAL HIGHLIGHTS

Performance at a glance.

<p>FULL YEAR FY26 VS FY25</p>	<p>TOTAL INCOME</p> <p>643.3 ₹ Cr</p> <p>vs 342.2 · FY25</p> <p>▲ 88.0% YOY</p>	<p>EBITDA</p> <p>172.3 ₹ Cr</p> <p>vs 109.4 · margin 26.8%</p> <p>▲ 57.5% YOY</p>	<p>PROFIT AFTER TAX</p> <p>101.6 ₹ Cr</p> <p>vs 61.0 · margin 15.8%</p> <p>▲ 66.4% YOY</p>
<p>QUARTER Q4 FY26 VS Q4 FY25</p>	<p>TOTAL INCOME</p> <p>237.3 ₹ Cr</p> <p>vs 133.8 · Q4 FY25</p> <p>▲ 77.3% YOY</p>	<p>EBITDA</p> <p>84.4 ₹ Cr</p> <p>vs 40.6 · margin 35.6%</p> <p>▲ 107.8% YOY</p>	<p>PROFIT AFTER TAX</p> <p>59.9 ₹ Cr</p> <p>vs 24.6 · margin 25.2%</p> <p>▲ 143.8% YOY</p>

— CONSOLIDATED FINANCIALS

Profit & loss and segment performance.

PARTICULARS (₹ CR)	Q4FY26	Q4FY25	YOY%	FY26	FY25	YOY%
Total Income	237.3	133.8	77.3%	643.3	342.2	88.0%
EBITDA	84.4	40.6	107.8%	172.3	109.4	57.5%
EBITDA Margin %	35.6%	30.4%	521 bps	26.8%	32.0%	(519) bps
Profit Before Tax	72.4	31.7	128.1%	126.9	79.2	60.3%
Profit After Tax	59.9	24.6	143.8%	101.6	61.0	66.4%
PAT Margin %	25.2%	18.4%	688 bps	15.8%	17.8%	(204) bps

— BUSINESS-WISE • FY26

AEROLLOY TECHNOLOGIES (ATL)

₹190.4_{Cr} **47.0%**

TOTAL INCOME • +219.8% EBITDA MARGIN

EBITDA of ₹89.5 Cr (+203.3% YoY) and PAT of ₹68.0 Cr (+194.6% YoY), driven by aerospace and strategic-materials momentum.

TRAC PRECISION SOLUTIONS (UK)

₹247.0_{Cr} **₹15.5_{Cr}**

TOTAL INCOME • FY26 EBITDA • FY26

SECTION TWO

Key Milestones • Q4 FY26.

The operational proof points behind the numbers – capability, partnerships and recognition.

— INDIA'S LARGEST FORGING SYSTEM

4500 / 5100T Intelligent Open Die Forging System.

Installed and operational at SMTC, Lucknow – hot and cold trials completed. Forges Titanium, Superalloys and advanced high-performance alloys.

— KEY CAPABILITY

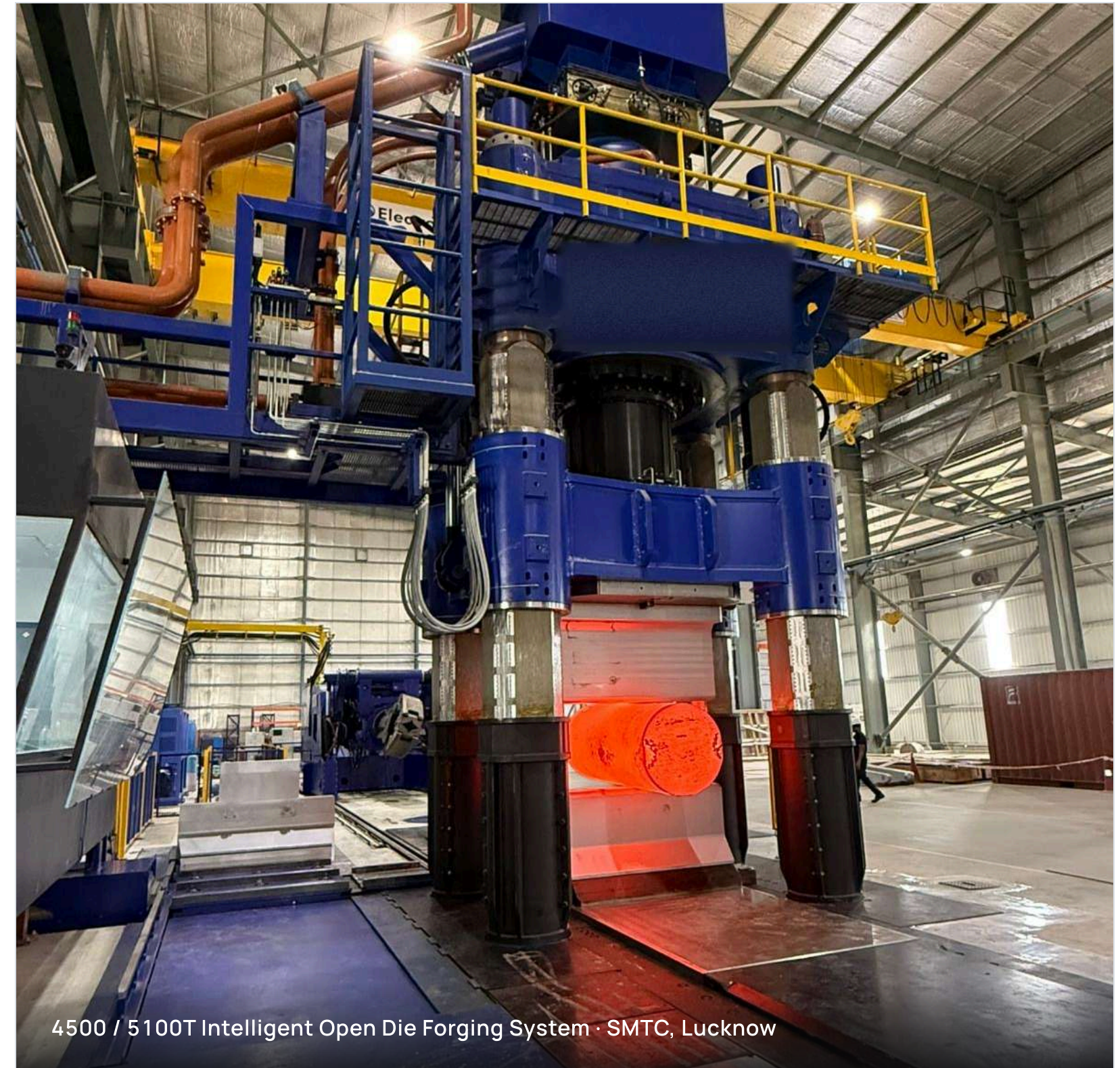
Large, complex forgings for next-generation aeroengines, defence platforms, space systems and industrial gas turbines.

— WHAT THIS ENABLES

An integrated "Melting + Casting + Forging" platform under one roof – with higher process control, precision, scale and supply-chain resilience.

— STRATEGIC IMPACT

Strengthens domestic capability in critical forged aerospace materials and positions PTC-Aerolloy to serve global demand end-to-end.



4500 / 5100T Intelligent Open Die Forging System · SMTC, Lucknow

— TRAC PRECISION SOLUTIONS

Second Makino G7 machine installed.

5-axis milling, drilling and grinding in a single setup – expanding precision-machining capacity to meet growing demand.

— INCREASED CAPACITY

Boosting output across complex, flight-critical components.

— PRECISION & QUALITY

High tolerances held across the part envelope.

— IMPROVED EFFICIENCY

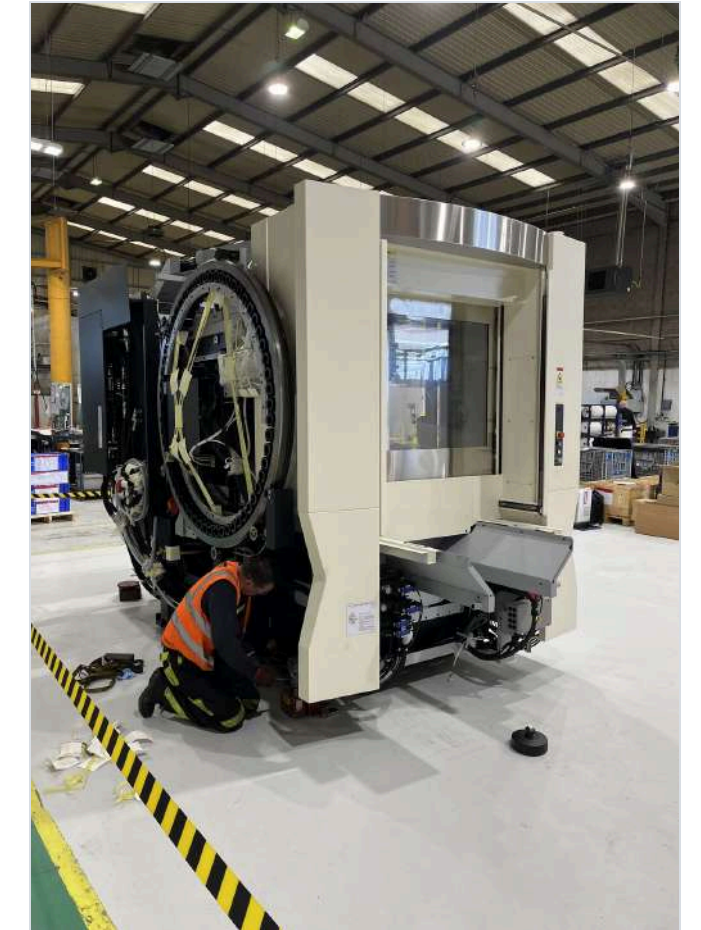
Reduced setup time through single-setup machining.

— STREAMLINED WORKFLOW

Smoother operations and faster throughput.



Makino G7 · installed at Trac Precision, UK



— **DEEPENING ENGAGEMENT**

Blue Origin.

PTC–Aerolloy continues to deepen its engagement with Blue Origin – supplying flight-critical material for next-generation space propulsion.

— **BE-4 ENGINE PROGRAMME**

Development and supply for Blue Origin’s BE-4 engine – extending Aerolloy’s qualified-supplier footprint in space propulsion hardware.

— **WHY IT MATTERS**

Reinforces India’s position in global space supply chains and validates Aerolloy’s titanium and superalloy capability at the highest qualification standards.



Deepening engagement with Blue Origin



— **INDUSTRY PRESENCE**

TITANIUM Europe 2026.

Aerolloy represented PTC–Aerolloy at TITANIUM Europe 2026 in Toulouse, France – engaging across the global titanium value chain.

— **ENGAGEMENT**

Engaged with global OEMs, producers and industry leaders across the titanium value chain.

— **WHAT WE SHOWCASED**

PTC–Aerolloy’s integrated Titanium and Superalloy platform – spanning melt, casting, forging and mill products.



TITANIUM Europe 2026 · Toulouse, France

EXTERNAL RECOGNITION

Independent validation of sustained growth.



FINANCIAL TIMES • WITH STATISTA



TIME • WITH STATISTA



ICRA • LONG-TERM RATING UPGRADE

**Sachin Agarwal**

CHAIRMAN & MANAGING DIRECTOR

FROM THE CHAIRMAN

“FY26 has been a defining year for PTC Industries – as we moved from capability creation to scaled execution.

We delivered strong growth during the year, supported by sustained momentum across aerospace, defence and strategic materials. We also made significant progress towards our long-term ambition of building an integrated and globally relevant platform across Titanium and Superalloys – the successful trials of our 4500/5100 Tonne Intelligent Open Die Forging System, together with the commissioning of VIM and VAR capabilities and continued progress on our PAM facility, have meaningfully deepened our end-to-end integration from melting and casting to forging.

We strengthened our position in global aerospace, defence and space supply chains through important programme wins and partnerships, including Blue Origin, Honeywell Aerospace Technologies, Safran Aircraft Engines, ISRO-VSSC and BrahMos Aerospace – reinforcing India's self-reliance in critical aerospace-grade materials.

As customer qualifications mature and asset utilisation improves, we remain focused on building a future-ready, technology-led business capable of delivering sustained growth and long-term value creation for all stakeholders.”

Sachin Agarwal · Chairman & Managing Director

SECTION THREE

About PTC–Aerolloy.

Who we are, the technology platform we have built, and the standards we hold.

OUR DHARMA – ACHIEVING PARITY

It is our dharma to build **Parity** – to help India stand at **par with the world** – in capability, technology, knowledge, quality, skill, workmanship and talent.

Capability

Technology

Knowledge

Quality

Workmanship

Skill

Talent

Productivity

Efficiency

Sustainability

श्रेयो हि वृणीते प्रेयो वृणीते।

श्रेयो हि धीरोऽभिप्रेयसो वृणीते॥

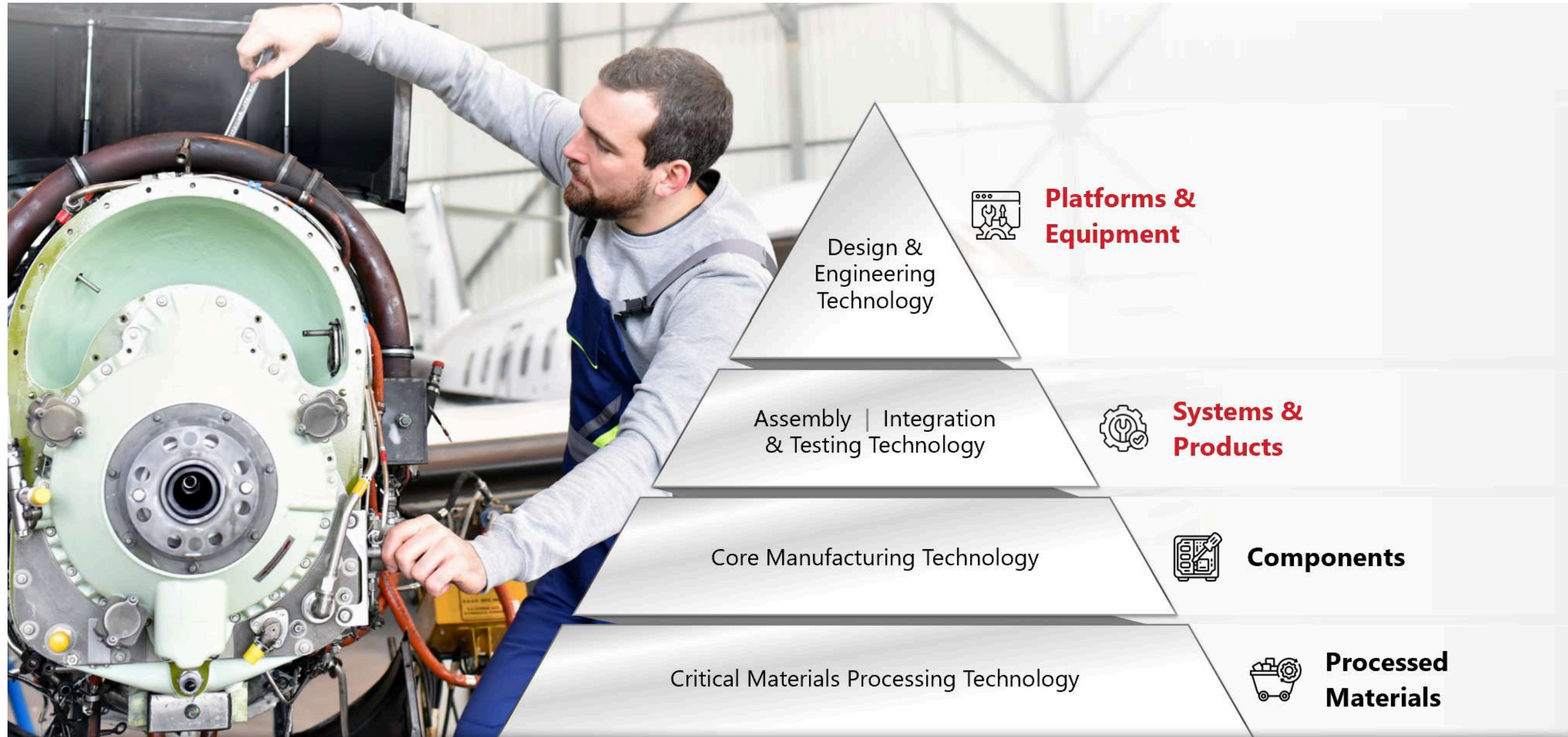
– TAITTIRIYA UPANISHAD

Indeed, the wise one chooses the good (Shreyas) over the easy (Preyas). The intelligent one chooses the good; the undiscerning one chooses the easy.



CAPABILITY PLATFORM

Technology Pyramid.



— AEROSPACE & DEFENCE SPECTRUM

Platform-independent core manufacturing technologies.

360°

across the entire A&D sector



Civil Aviation

- Torque tubes & airframe structurals
- Engine mounts & turbine frames
- Engine liners, swirlers & injectors



Air Defence

- Airframe structures
- Intermediate casings & bearing housings
- Re-fuelling nozzles & oil tanks



Aero Engines

- Turbine frames
- Blades, buckets & vanes
- Inlet & outlet structures



Space

- Propellant tanks & nozzles
- Bulkheads & fuel pump casings
- Lightweight structurals



Land Defence

- Suspension arms & muzzle brakes
- Lightweight artillery structures
- Armour protection



Naval Defence

- Pump components & valves
- On-line fittings & radar structures
- Propellers & propulsion



Strategic Systems

- Propellant tanks & nozzles
- Bulkheads & pressure bottles
- Lightweight structurals

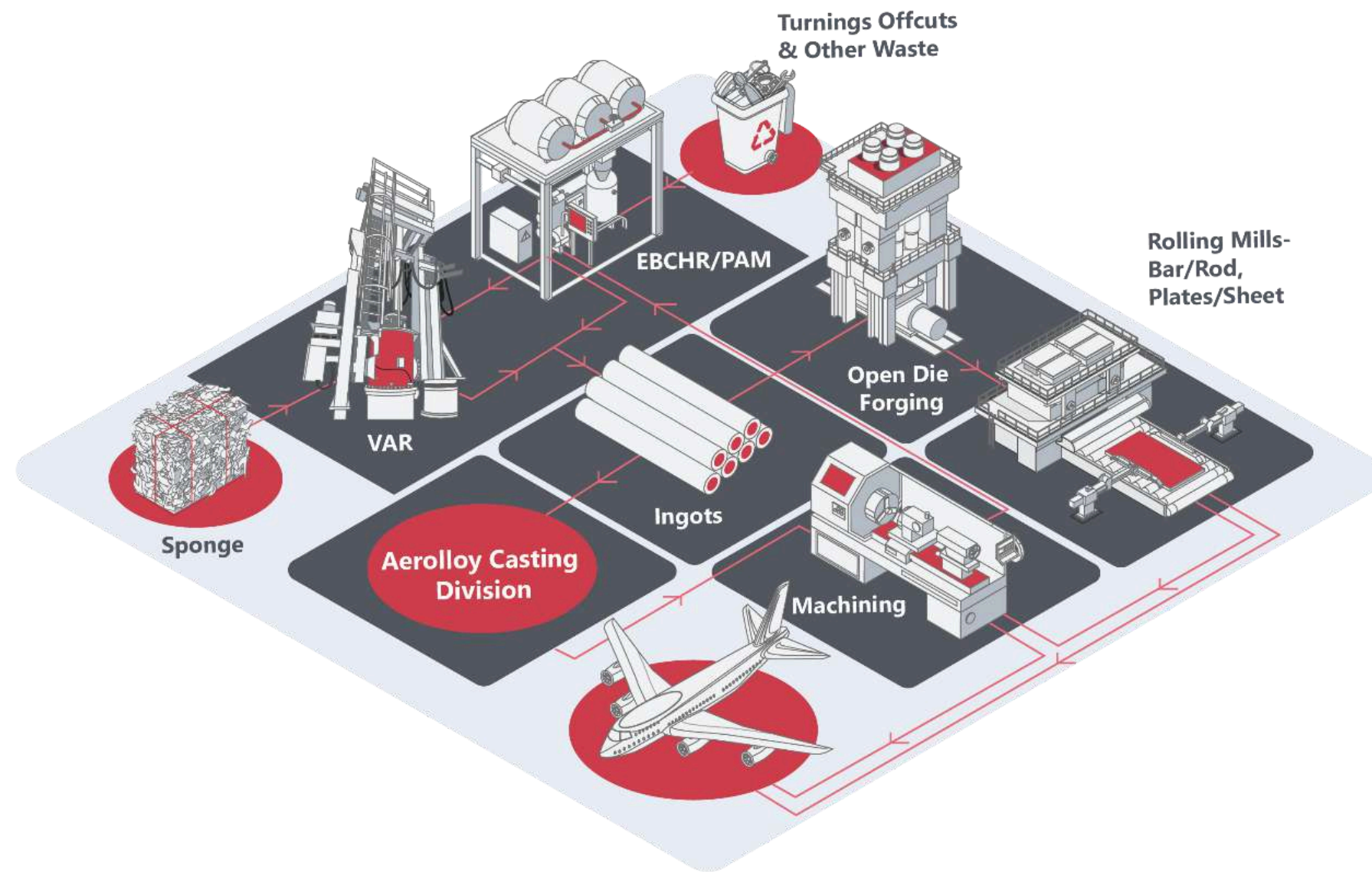
INTEGRATED, CLOSED-LOOP PRODUCTION

Melting to machining – under one roof.

A fully integrated platform – from critical-materials processing and melting through casting, forging and precision machining – recycling material within a closed loop and powered increasingly by renewable energy.



— Critical Materials



— Closed-Loop Recycling



— Renewable Energy

— THANK YOU

Thank you.

For investor queries and further information on our Q4 & FY26 performance.

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COMPANY

Smita Agarwal

Chief Financial Officer · PTC Industries Limited

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