

Avonmore Capital & Management Services Ltd.

Ref: acms/corres/Bse-Nse/26-27/0012

May 27, 2026

**The General Manager
(Listing & Corporate Relations)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001**

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Revised Press Release

Dear Madam/Sir,

Please find enclosed herewith Revised Press Release issued by the Company with regard to Audited Financial Results (Standalone & Consolidated) for the Quarter and Year ended March 31, 2026.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,

For Avonmore Capital & Management Services Limited

**Sonal
Company Secretary & Compliance Officer**

Encl:a/a

Avonmore Capital & Management Services Ltd.

New Delhi, May 27, 2026:
Avonmore Capital & Management Services Limited

Revised Press Release

Subject: 1. Financial Performance Update for Q4 FY 2025-26 and Business Outlook for Q1 FY 2026-27

Avonmore Capital & Management Services Limited (“the Company”) is pleased to provide an update on its consolidated financial performance for the fourth quarter (Q4) of the financial year 2025-26 and guidance for the upcoming first quarter (Q1) of FY 2026-27. The company has reported a consolidated total Revenue of Rs. 61.81 crore with profit of Rs. (6.88) crore for 4Q FY 2025-26 as compared to total Revenue of Rs. 58.13 crore with profit of Rs. 15.28 crore for 3Q FY 2025-26.

The Company operates in following business itself/through subsidiaries/associates & Joint Ventures:

1. Financial services (Wealth advisory / Broking) /Corporate Advisory/ Merchant Banking with Debts& Equity Operation,
2. Green Fuel Business
3. Infrastructure Advisory Business
4. NBFC Activities

Performance Overview – Financial Services

During 4Q FY 2025-26, the Company achieved a total revenue of Rs. 9.40 crore with Profit of Rs. (13.05) crore, as compared to revenue of Rs. 23.80 crore with Profit of Rs. 8.96 crore for 3Q FY 2025-26.

The low performance for the quarter was primarily on account of mark-to-mark loss in Debts & Equity Operation during 4Q FY 2025-26. However, this mark-to-mark loss has significantly recovered in 1Q FY 2026-27.

In quarterly comparison on YoY, total revenue of Rs. 9.40 crore with Profit of Rs. (13.05) crore as compared to total Revenue of Rs. 10.85 crore with profit of Rs. 1.94 crore for 4Q FY 2024-25.

Looking ahead, the Company expects an improvement in performance in Q1 FY 2026–27, supported by a recovery in market sentiment and strengthening index levels.

Performance Overview – Green Fuel Business

The Company is engaged in the production of green biofuel and distillery operations through its joint venture company, Premier Green Innovations Private Limited (PGIPL), in which the Company holds 40.99% of the total equity. The holding company, Avonmore Capital & Management Services Limited, holds an 8.88% equity stake in PGIPL.

Registered Office: Level-5, Grande Palladium,175,CST Road, Off BKC Kalina,Santacruz(E) Vidyanagari, Mumbai, Maharashtra-400098, Tel. +91 22 67526699, Fax: +91 22 67526603
Corporate Office: F-33/3, Okhla Industrial Area, Phase-II, New Delhi-110020, Tel:011-43500700, Fax: 011-43500735, CIN: L67190MH1991PLC417433, Email: secretarial@almondz.com Website: www.avonmorecapital.in

Avonmore Capital & Management Services Ltd.

During Q4 FY 2025–26, PGIPL recorded total revenue of Rs. 179.35 crore and a profit of Rs. 12.15 crore, as compared to revenue of Rs. 206.12 crore and a profit of Rs. 13.95 crore in Q3 FY 2025–26.

On a year-on-year basis, PGIPL achieved total revenue of Rs. 179.35 crore and a profit of Rs. 12.15 crore, in Q4 FY 2025–26, as compared to total revenue of Rs. 184.50 crore and a profit of Rs. 9.81 crore in Q4 FY 2024–25.

The improvement in profitability during Q4 FY 2025–26 was primarily due to the softening of raw material prices and an improvement in the DDGS recovery rate.

Status of Odisha Plant – PGIPL (Premier Green Innovations Pvt. Ltd.)

Premier Green Innovations Pvt. Ltd. (PGIPL), in respect of its Odisha Plant project, has completed all planned construction, installation and commissioning activities. The plant is fully ready for commercial operations and production.

The company has not yet commenced commercial production on full scale as the procurement agreement with the Oil Marketing Companies (OMCs) is still awaited. The procurement will be finalized through the tendering process, which got delayed and is likely to be floated by the OMCs in June 2026. It is pertinent to note that the previous tender cycle could not be participated in, as the plant was not ready for production at that time.

Once the tender is floated and PGIPL successfully enters the procurement contract with the Oil Companies, commercial production will commence immediately.

Performance Overview - Infrastructure Advisory Business

During 4Q FY 2025-26, the Company achieved a total revenue of Rs.50.54 crore with Profit of Rs. 1.54 crore, as compared to revenue of Rs.31.51 crore with Profit of Rs.1.97 crore for 3Q FY 2025-26. Increase in revenue is due to increase in our Order book. Company is hopeful to maintain growth trend in revenue as well as profitability over previous year.

In quarterly comparison on YoY, total revenue of Rs.50.54 crore with Profit of Rs. 1.54 crore as compared to total Revenue of Rs. 44.09 crore with Profit of Rs. 2.59 crore for 4Q FY 2024-25

Likely growth in revenue and profitability is around 18%-20%.

The growth is primarily driven by an increase in the Company's new order book. Company has Order book of Rs.260 crore at the end of the March 31, 2026.

Performance Overview – NBFC Activities

During Q4 FY 2025-26, the Company achieved total revenue of Rs.1.85 crore with profit of Rs. (0.12) crore, as compared to revenue of Rs.2.62 crore with profit of Rs.2.18 crore for 3Q FY 2025-26

Avonmore Capital & Management Services Ltd.

In quarterly comparison on YoY, total revenue of Rs.1.85 crore with profit of Rs. (0.12) crore for 4Q FY 2025-26 as compared to total Revenue of Rs 2.52 crore with profit of Rs.1.05 crore for 4Q FY 2024-25.

For further information, please contact: Shakti Singh- CFO

Avonmore Capital & Management Services Limited

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