A Gateway Group Company

SEC/51/FY 26-27 5th November, 2026

To, **The Listing Department** **BSE Limited** Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai- 400 001	**To,** **The Listing Department** **The National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra(E), Mumbai – 400 051

Ref: Security Code: 539843; Security ID: NINSYS

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject, we are pleased to enclose herewith a Press release on the financial Results of the Company for the quarter and period ended 30th September, 2026.

The aforesaid disclosure is also being made available on the website of the Company.

This is for your information and records.

Thanking You,
For NINtec Systems Limited

DISHA NANDISH SHAH
Digitally signed by DISHA NANDISH SHAH
Date: 2026.11.06 11:09:44 +05'30'

NINTEC SYSTEMS LIMITED AHMEDABAD

Disha Shah
Company Secretary & Compliance Officer
Membership No.: F13084

FINANCIAL RESULTS · HALF YEAR ENDED 30 SEPTEMBER 2026

H1 Profit Up 27%.
The AI-First Model Keeps Working.

Profits outpaced revenue. Cash outpaced profits. The AI-first delivery model is compounding exactly as designed.

Ahmedabad, November 2026 — The Board of Directors of NINtec Systems Limited (NSE - NINSYS | BSE - 539843) has approved the **unaudited consolidated financial results for the quarter and half year ended 30 September 2026**, following limited review by the Statutory Auditors.

H1 FY27 · 6 MONTHS ENDED 30 SEPTEMBER 2026

H1 REVENUE
Rs. 94.06 Cr
▲ 16.8% YoY
from Rs. 80.52 Cr

H1 EBITDA
Rs. 25.02 Cr
▲ 34.0% YoY
margin 26.6% · +340 bps YoY

H1 NET PROFIT
Rs. 19.77 Cr
▲ 27.4% YoY
margin 21.0% · from Rs. 15.52 Cr

H1 EPS
Rs. 10.64
▲ 27.3% YoY
from Rs. 8.36

Q2 FY27 AT A GLANCE

01 **RECORD REVENUE**
Rs. 48.20 Cr — **highest-ever quarter**
↑**15.6%** YoY · ↑**5.1%** QoQ

02 **NET PROFIT**
Rs. 10.57 Cr — **first Rs. 10 Cr+ quarter**
↑**34.4%** YoY · ↑**15.0%** QoQ

03 **EBITDA MARGIN**
27.3% vs 24.6% in Q2 FY26
+270 bps YoY expansion

FROM THE FOUNDER & MANAGING DIRECTOR

*Growth without margin is distraction. Margin without growth is complacency. H1 FY27 delivered **both** — and that is what the AI-first model was designed for.*

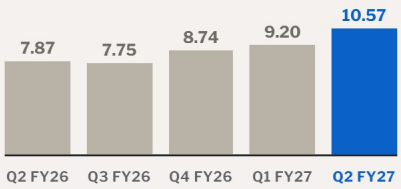
Niraj C. Gemawat · Founder & Managing Director

RESULTS SUMMARY · CONSOLIDATED

Growth with Operating Leverage.
AI-First Margins at Work.

H1 revenue grew 16.8% while employee costs fell 6.6% year-on-year — productivity from **AI copilot-powered delivery** flowing straight to the bottom line.

Net Profit (PAT) · 5 Quarters · Rs. Cr



Three consecutive quarters of sequential growth.

Trailing twelve months · Oct 2025 – Sep 2026

TTM REVENUE Rs.183.71 Cr
TTM EBITDA Rs.50.04 Cr
TTM NET PROFIT Rs.36.26 Cr
TTM EPS Rs.19.51

BALANCE SHEET & CASH

01 **Net Worth Rs. 113.25 Cr** — up 23.6% from Rs. 91.63 Cr in March 2026.

02 **Cash & Investments Rs. 101.39 Cr** — up from Rs. 74.98 Cr in March 2026.

03 **Operating Cash Flow Rs. 24.55 Cr** — ↑77% YoY; **124% of H1 net profit**. *Cash generation exceeded book profit — a signal of high-quality earnings.*

04 **Virtually Debt-Free** — borrowings of just Rs. 2.51 Cr against Rs. 113 Cr equity.

— FY27 SO FAR · STRATEGY TO RESULTS —

MAY 2026 · FY26 RESULTS
Revenue Rs. 170 Cr · PAT Rs. 32 Cr
↑21.7% YoY · AI-First Strategy

JUNE 2026 · MANDATE
AI Engagement Signed
€1.10 M · Finland-based AI company

OCTOBER 2026 · RECOGNITION
AI Partner Certified
Enterprise AI Partner Network

OCTOBER 2026 · H1 FY27
H1 Net Profit ↑27%
Record Quarter · This Update

We will continue to share business updates like this, at regular intervals.

WEBSITE
www.nintecsystems.com

INVESTOR RELATIONS
investors@nintecsystems.com

LISTING
NSE: NINSYS · BSE: 539843

Figures are unaudited consolidated results (limited review by Statutory Auditors), in Rs. Crore unless stated. Rs. 1 Cr = Rs. 100 Lakhs. EBITDA = revenue from operations less purchases, employee and other expenses (excludes other income). TTM = Q3 FY26 to Q2 FY27 (FY26 + H1 FY27 − H1 FY26); Q3 and Q4 FY26 figures are as per Company filings. This communication is for information purposes only and does not constitute an offer or solicitation to buy or sell securities. It contains forward-looking statements that involve risks and uncertainties; actual results may differ materially.