CORPORATE MERCHANT BANKERS LIMITED
CIN: L74899DL1994PLC061107

Date: 12th August, 2026

To,
BSE Limited
Phirozee Jeejeebhoy Towers
Dalal Street, 25th Floor
Mumbai – 400 001
Scrip Code: 540199

To,
The Head- Listing & Compliance
Metropolitan Stock Exchange of India Limited (MSEI),
4th Floor, Vibgyor Towers, Plot No. C 62,
G Block, Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 098
Symbol: CMBL, **Series:** EQ

Dear Sir / Madam,

Sub: Integrated Filing (Finance) for the Quarter ended on 30th June, 2026

Pursuant to the Securities and Exchange Board of India Circular No SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 please find enclosed herewith the Integrated Filing (Finance) for the Quarter ended on 30th June, 2026.

Kindly take the same on your record and oblige us.

Thanking You.

For, Corporate Merchant Bankers Limited

NAYAK VISHAL
JETHALAL

Digitally signed by NAYAK VISHAL JETHALAL
DN: c=IN, o=Personal,
2.5.4.20=e58f5e7906ae20f7d49553e906972736e743883bab0faf131e60592953c1322e,
postalCode=380013, st=Gujarat,
serialNumber=de62d6fa4eb3e34c9422e9530f4e216084899c8f83d0ad316530ca5d0c7571ac, cn=NAYAK VISHAL JETHALAL
Date: 2026.08.12 22:11:46 +05'30'

Vishal Jethalal Nayak
Managing Director
DIN: 11048209

Registered Office: A-19, Ground Floor, Okhla Phase-2, Fiee Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, New Delhi, Delhi, India, 110020
E-mail: cmbldelhi@gmail.com , Website: corporatemerchantbankerslimited.com
contact no: +91 9662903969

A. Unaudited Financial Results

CORPORATE MERCHANT BANKERS LIMITED

Regd(O) : A-19, Ground Floor, Okhla Phase-2, FIEE Complex, Kartar Tower, Okhla Industrial Estate, South Delhi, Delhi-110020.
Corporate (O) : 806, Ratnanjali Square, Prernatirth Derasar Road, S A C, Ahmedabad-380015
Email: cmbldelhi@gmail.com Website: corporatemerchantbankerslimited.com Mob. No.: +91 96629 03969
CIN No. L74899DL1994PLC061107

(Amt. Rs Lakh)

Statement of Standalone Unaudited Financial Results for the Quarter ended on 30th June, 2026

Particulars	Quarter Ended			For the year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
I. Revenue from operations	0.00	0.00	0.00	0.00
II. Other income	258.30	175.90	164.55	662.91
III. Total Revenue (I + II)	**258.30**	**175.90**	**164.55**	**662.91**
IV. Expenses:				
Cost of materials consumed/ Cost of service availed	0.00	0.00	0.00	0.00
Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00
Changes in inventories of finished goods work-in-progress and Stock-in-Trade	0.00	0.00	0.00	0.00
Employee benefits expense	8.49	11.24	25.91	40.12
Finance Costs	0.11	0.02	0.00	0.03
Depreciation and amortisation expense	0.00	0.00	0.00	0.00
Other expenses	301.26	120.45	61.66	290.15
Total expenses	**309.86**	**131.71**	**87.57**	**330.30**
V. Profit before exceptional items and tax (III - IV)	-51.55	44.19	76.98	332.61
VI. Exceptional items	0.00	0.00	0.00	0.00
VII. Profit before exceptional items and tax (V - VI)	-51.55	44.19	76.98	332.61
VIII. Tax expense:				
(1) Current tax	0.00	11.05	19.27	88.15
(2) Deferred tax	0.00	0.00	0.00	0.00
IX. Profit (Loss) for the period from continuing operations (VII-VIII)	**-51.55**	**33.14**	**57.71**	**244.46**
X. Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00
XI. Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
XII. Profit/(loss) from Discontinuing operations (after tax) (X-XI)	0.00	0.00	0.00	0.00
XIII. Details of Equity Share Capital				
Paid-up Equity Share Capital (Face Value Rs.10/-)	**6340.41**	**6340.41**	**330.00**	**6340.41**
Face value of equity share capital	10.00	10.00	10.00	10.00
XIV. Other Comprehensive Income				
A. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
B. (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XV. Total Comprehensive Income for the period Comprising profit(loss) and other comprehensive Income for the period)	**-51.55**	**33.14**	**57.71**	**244.46**
XVI. Earnings per equity share:				
(1) Basic	**-0.08**	**0.05**	**0.17**	**0.39**
(2) Diluted	**-0.08**	**0.05**	**0.17**	**0.39**

Note:

1. The Standalone Unaudited Financial Results of the Company for the Quarter ended on 30th June, 2026 have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 12th August, 2026.

2. The Limited Review Report of Standalone Unaudited Financial Results for the Quarter ended on 30th June, 2026 as required in terms of Regulation 33 of the SEBI (Listing obligation and Disclosure Requirements) Regulations, 2015 has been carried out by Statutory Auditors.

3. Previous year/period figures have been regrouped/rearranged wherever necessary to make them Comparable with current period figures.

4. The Company has only One Reportable Segment i.e. Operating Segment.

For and on behalf of Board of Directors,

Corporate Merchant Bankers Limited

CORPORATE MERCHANT BANKERS LIMITED

Vishal Jethalal Nayak
Managing DIRECTOR
DIN: 11048209

Date: 12/08/2026
Place: Ahmedabad

INDEPENDENT AUDITOR'S REVIEW REPORT

To

The Board of Directors

COPRORATE MERCHANT BANKERS LIMITED

Report on the Review of the Unaudited Standalone Financial Results for the Quarter Ended 30 June 2026

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Coprorate Merchant Bankers Limited** ("the Company") for the quarter ended **30 June 2026** ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, **"Interim Financial Reporting"** ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Qualified Conclusion

Based on our review conducted as stated in the **Basis for Qualified Conclusion** section of our report, **except for the possible effects of the matters described in the Basis for Qualified Conclusion section of our report**, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared, in all material respects, in accordance with the applicable Indian Accounting Standards and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Qualified Conclusion

1. Tax Deducted at Source on Interest Expenses

The Company has deducted tax at source on interest expenses; however, the same remained unpaid to the credit of the appropriate authorities as at **30 June 2026**. There are non compliance with regards to TDS on Salary/Managerial Remuneration paid Rs. 6.00 Lacs where no TDS deducted for the period. TDS compliances for the FY 2025-26 are still pending. The Management has not provided adequate evidence regarding compliance with the applicable statutory requirements relating to tax deducted at source.

DDS & ASSOCIATES CHARTERED ACCOUNTANTS M.No.106871 AHMEDABAD

Consequently, we are unable to determine the consequential liabilities, including interest, penalties and other statutory consequences, if any, arising from such non-payment and the consequential impact thereof, if any, on the financial results of the Company for the quarter ended 30 June 2026.

2. Non-recognition of Interest Income on Loans and Advances

The Company has not recognised/provided interest income on loans and advances aggregating to **Rs. 697.47 lakhs** during the period ended **30 June 2026.**

No loan agreements or other relevant contractual documents have been made available to us to enable us to determine the applicable rate of interest and the terms and conditions of such loans and advances. Consequently, we are unable to quantify the amount of interest income that ought to have been recognised for the quarter ended 30 June 2026 and the consequential impact thereof on the financial results, assets and other related disclosures of the Company.

3. Income of Previous Year

The Company has accounted Interest Income of Rs. 9.45 lacs which relates to FY 2025-26, to the extent, Income of current period is overstated.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, **"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"**, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our review of the Statement, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the review evidence obtained by us is sufficient and appropriate to provide a basis for our qualified conclusion.

Management's Responsibilities for the Statement

The Statement has been prepared by the Company's Management and approved by the Board of Directors. The Management is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

D.D.S & ASSOCIATES
M.No.106871
AHMEDABAD
CHARTERED ACCOUNTANTS

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Companies Act, 2013 for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters relating to going concern and using the going concern basis of accounting unless the Management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Review of the Statement

Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with SRE 2410, **"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"**, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also perform such other procedures as we consider necessary in the circumstances to obtain sufficient appropriate review evidence as a basis for our qualified conclusion.

For
DDS & ASSOCIATES
Chartered Accountants
FRN 120362W

Dinesh D Shah
Proprietor
M No 106871
UDIN: 26106871LHOQCI6983

DDS & ASSOCIATES CHARTERED ACCOUNTANTS M.No.106871 AHMEDABAD

Date : 12/08/2026
Place: Ahmedabad

B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc.:

- Not Applicable

C. Format for Disclosing Outstanding Default on Loans and Debt Securities:

- Not Applicable as there is no default in the payment of outstanding Loans / revolving facilities, sunlisted debt securities.

D. Format for Disclosure of Related Party Transactions (Applicable only for half-yearly filings i.e., 2nd and 4th quarter):

- Not Applicable

E. Statement on Impact of Audit Qualifications (For Audit Report with Modified Opinion) Submitted Along-with Annual Audited Financial Results (Standalone and Consolidated Separately) (Applicable only for Annual Filing i.e., 4th Quarter):

- Not Applicable