Medplus Health Services Limited

November 06, 2026

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip code: 543427

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
NSE Symbol: MEDPLUS

Subject: Outcome of Board Meeting held on November 06, 2026, approving the buyback of equity shares

Dear Sir/Madam,

Further to our intimation dated October 30, 2026 and in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors (the "**Board**") of Company at its meeting held on November 6, 2026 has, considered and approved the proposal for buyback of fully paid up equity shares of the Company having a face value of ₹2/- (Indian Rupees Two only) each ("**Equity Shares**" and such buyback "**Buyback**"), from all shareholders/ beneficial owners of the Equity Shares of the Company (other than the promoters and persons in control of the Company), through the "open market" route, using mechanism for acquisition of shares through stock exchange, pursuant to Article 77 of the Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**") and such other circulars or notifications issued by the Securities and Exchange Board of India ("**SEBI**") and the applicable provisions of the Companies Act, 2013 and rules made thereunder, as amended from time to time, at a price not exceeding ₹750/- (Indian Rupees Seven Hundred and Fifty only) per Equity Share ("**Maximum Buyback Price**"), payable in cash, for an aggregate amount not exceeding ₹ 130.00 Crores/- (Indian Rupees One Hundred and Thirty Crores only) ("**Maximum Buyback Size**") which represents 9.87% and 6.61% of the aggregate of the Company's fully paid-up Equity Share capital and free reserves based on both the audited standalone and consolidated financial statements of the Company as at March 31, 2026, respectively (being the latest available audited standalone and consolidated financial statements of the Company), which is within the statutory limits of 15% of the total paid-up Equity Share capital and free reserves based on both standalone and consolidated financial statements of the Company as at March 31, 2026 in accordance with with Regulation 4(i) of the SEBI Buyback Regulations read with proviso to Regulation 5(i)(b) of the SEBI Buyback Regulations, excluding expenses to be incurred for the Buyback viz. brokerage, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, any expenses incurred or to be incurred for the Buyback like filing fee payable to SEBI, advisors, legal fees, intermediary fees, public announcement publication expenses, printing, dispatch expenses and other incidental and related expenses.

At the Maximum Buyback Size and the Maximum Buyback Price, the indicative number of Equity Shares to be bought back under the Buyback would be 17,33,333 (Seventeen Lakh Thirty-Three Thousand Three Hundred and Thirty-Three only) Equity Shares ("**Buyback Shares**") (representing 1.44% of the total paid-up equity share capital of the Company as on date i.e. November 06, 2026 and is less than 25% of the

existing paid-up equity capital of the Company). If the Equity Shares are bought back at a price below the Maximum Buyback Price, the actual number of Equity Shares bought back could exceed the indicative Buyback Shares (assuming full deployment of the Maximum Buyback Size) but will always be subject to the Maximum Buyback Size and shall not exceed 25% of the existing paid-up equity capital of the Company.

The Company shall utilise at least 75% of the Maximum Buyback Size, i.e., ₹97,50,00,000/- (Indian Rupees Ninety-Seven Crores Fifty Lakh only) ("**Minimum Buyback Size**") for the Buyback and based on the Minimum Buyback Size and the Maximum Buyback Price, the Company will purchase an indicative minimum of 13,00,000 (Thirteen Lakh) Equity Shares.

The process, timelines and other requisite details of the Buyback shall be set out in the public announcement, in accordance with the Buyback Regulations.

The Board has constituted a committee called 'Buyback Committee' and delegated its powers to do such acts, deeds, matters, and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in relation to the proposed Buyback. The Board has appointed Mr. Shrenik Soni, Company Secretary and Compliance Officer of the Company as the compliance officer for the purposes of the proposed Buyback.

The Board has appointed Nuvama Wealth Management Limited, as the Manager to the Buyback.

The promoters and persons in control of the Company cannot participate in the Buyback through open market as per the SEBI Buyback Regulations.

The details required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 are enclosed as **Annexure-A**. The Pre-Buyback and Post- Buyback shareholding pattern of the Company, is enclosed as **Annexure B**.

The meeting of the Board of Directors commenced at 10:30 A.M. and concluded at 12:30 P.M.

We request you to take the above information on record.

Thanking You,

Yours faithfully
For Medplus Health Services Limited

Shrenik Soni
Digitally signed by Shrenik Soni
Date: 2026.11.06 12:38:24 +05'30'

Shrenik Soni
Company Secretary & Compliance Officer
ICSI M.No.: F12400
Enclosures: As above

Medplus Health Services Limited

ANNEXURE A

Information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

Details in relation to Buyback		
Sr. No	**Particulars**	**Details**
1.	Number of securities proposed for the Buyback	Considering the Maximum Buyback Size and Maximum Buyback Price, buyback of indicative number of 17,33,333 (Seventeen Lakh Thirty-Three Thousand Three Hundred and Thirty-Three only) Equity Shares. If the Equity Shares are bought back at a price lower than the Maximum Buy-back Price, then the actual number of Equity Shares bought back will exceed the indicative number of Equity Shares proposed to be bought back.
2.	Number of securities proposed for the Buyback as a percentage of existing paid up capital	Considering the Maximum Buyback Size and Maximum Buyback Price, buyback of indicative number of 17,33,333 (Seventeen Lakh Thirty-Three Thousand Three Hundred and Thirty-Three only) Equity Shares representing 1.44% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company. However, the actual number of equity shares and percentage of existing paid-up capital bought back shall be ascertained following completion of the Buyback.
3.	Buyback price	Maximum Buyback Price of ₹750/- (Indian Rupees Seven Hundred and Fifty only) per Equity Share, payable in cash, for an amount aggregating up to ₹ 130.00 Crores/- (Indian Rupees One Hundred and Thirty Crores only)
4.	Actual securities in number and percentage of existing paid up capital bought back	Buyback of 17,33,333 (Seventeen Lakh Thirty-Three Thousand Three Hundred and Thirty-Three only) Equity Shares aggregating 1.44% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company as on date of the board meeting i.e. November 06, 2026. However, the actual number of equity shares and percentage of existing paid-up capital bought back shall be ascertained following completion of the Buyback.
5.	Pre & Post shareholding pattern	Please refer to **Annexure B** below.

ANNEXURE B

Pre-Buyback Shareholding Pattern of the Company as on October 30, 2026.

Sr. No.	Shareholder Category	Number of Equity Shares	% shareholding
1.	Promoter and Promoter Group along with the persons acting in the concert	4,82,88,291	40.19
2.	Foreign Investors (including FPIs, FIIs, Non-Resident Indians, Foreign Banks, Overseas Corporate Bodies)	1,54,10,187	12.83
3.	Mutual Funds, Financial Institutions/ Banks, AIFs, NBFCs, Insurance Companies	3,79,72,832	31.60
4.	Others (Individuals, Bodies Corporate, Trusts etc)	1,84,84,846	15.38
	Total	12,01,56,156	100.00

**The shareholding is considered as per the last weekly beneficiary position data furnished by the RTA/depositories as on* October 30, 2026.

Note: Post buyback shareholding will be dependent on the actual number of shares bought back. Based on indicative maximum number of shares that may be bought back, the post buyback shareholding pattern is as follows:

Sr. No.	Shareholder Category	Number of Equity Shares	% shareholding
1.	Promoter and Promoter Group along with the persons acting in the concert	4,82,88,291	40.78
2.	Foreign Investors (including FPIs, FIIs, Non-Resident Indians, Foreign Banks, Overseas Corporate Bodies)	7,01,34,532	59.22
3.	Mutual Funds, Financial Institutions/ Banks, AIFs, NBFCs, Insurance Companies		
4.	Others (Individuals, Bodies Corporate, Trusts etc)		
Total		**11,84,22,823**	**100.00**