



HT MEDIA LIMITED
Regd. Office : Hindustan Times House
18-20, Kasturba Gandhi Marg
New Delhi - 110001
Tel.: 66561234 Fax : 66561270
www.hindustantimes.com
E-mail : corporatedept@hindustantimes.com
CIN : L22121DL2002PLC117874

29th May, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street

Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E)

Mumbai - 400 051

Scrip Code: 532662

Trading Symbol: HTMEDIA

Sub: Presentation on the Audited Financial Results of the Company for the quarter and financial year ended on 31st March, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the presentation on the Audited Financial Results of the Company for the quarter and financial year ended on 31st March, 2026.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For **HT Media Limited**

(Manhar Kapoor)

Group General Counsel & Company Secretary

Encl: As above

HT MEDIA GROUP

Q4 FY2025-26

Consolidated Results

 **HT Media Limited**

हिन्दुस्तान

Cautionary Statements

Certain statements in this presentation may be forward-looking.

Such forward looking statements are subject to risks and uncertainties like regulatory changes, local political and economic developments, technological risks, geo-political macro changes and many other factors that could cause our actual results to differ materially from those contained in the relevant forward-looking statements.

HT Media Group will not, in any way, be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

This is a quarterly presentation webinar, combining information for the publicly listed companies “HT Media Limited” and its subsidiary “Hindustan Media Ventures Limited”. Key objective of this presentation is to facilitate a unified platform for quarterly performance discussion pertaining to both these companies. It is neither intended to be an exhaustive review nor does it intend to provide any trading, financial, legal advice and/or future outlook.

Chairperson's Message

“The fourth quarter of 2025-26 and the full year marked a period of decisive transformation for your Company, one characterised by meaningful improvement in profitability, even as consolidated revenue remained broadly stable on an annual basis.

Our Print business performed well, both for the quarter and the full year. Advertising-led revenue growth, across our English and Hindi mastheads, translated into higher profitability. In the near term though, rising newsprint costs, amplified by a weakening rupee and the prevailing global environment of supply chain disruptions, trade policy uncertainty and geopolitical volatility, remains a concern that we are managing with cost discipline.

The Radio business faced a tough year with revenue declining on a full year basis. Business was impacted by a high base from prior year's event-led revenue, and was compounded by larger industry-wide issues. As part of the ongoing streamlining of our Radio business, your Company has surrendered non-viable licenses, sharpening the network footprint and improving business profitability.

In Digital, our results reflect a deliberate and value-accretive reset. The discontinuation of 'OTTplay' business is in line with our focus on profitable growth.

As always, your trust powers our journey. We remain unwavering in our commitment to trusted journalism, quality content for our diverse audiences and sustainable long-term value for our shareholders.”

Mrs. Shobhana Bhartia

Chairperson and Editorial Director

HT Media Ltd. & Hindustan Media Ventures Ltd.

Table of Contents

| PARTICULARS | SLIDE NO. |
|---------------------------|------------------|
| Consolidated Performance | 5 |
| Business Unit Performance | 7 |
| Print | 8 |
| Print – English | 10 |
| Print – Hindi (HMVL) | 12 |
| Radio | 14 |
| Digital | 16 |
| Annexures | 20 |

CONSOLIDATED PERFORMANCE

- Total revenue remained stable for the full year
- Margin expansion on y-o-y basis, both for the quarter and the year
- Cash position stays robust

in INR crore

| Particulars* | Q4FY25 | Q4FY26 | YoY | FY25 | FY26 | YoY |
|--------------------------|--------|--------|-----|-------|-------|-----|
| Total Revenue | 568 | 558 | -2% | 1,964 | 1,971 | 0% |
| EBITDA ¹ | 124 | 131 | 5% | 275 | 298 | 8% |
| <i>EBITDA margin (%)</i> | 22% | 23% | | 14% | 15% | |
| PAT ¹ | 83 | 96 | 15% | 106 | 153 | 44% |
| <i>PAT margin (%)</i> | 15% | 17% | | 5% | 8% | |
| Net Cash ² | 1,008 | 1,001 | -1% | 1,008 | 1,001 | -1% |

¹ EBITDA and PAT are before exceptional items and share of JVs

² Balance at the end of the period

*Note: P&L pertains to continuing operations

BUSINESS UNIT PERFORMANCE



PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

- Ad. revenue has remained strong for the quarter and full year led by yield improvement
- Circ. revenue has held steady with an uptick in the quarter, primarily from higher copies
- Healthy margin expansion seen for the segment

in INR crore

| Particulars* | Q4FY25 | Q4FY26 | YoY | FY25 | FY26 | YoY |
|-----------------------------|------------|------------|------------|--------------|--------------|-----------|
| Ad Revenue | 285 | 313 | 10% | 1,065 | 1,148 | 8% |
| Circulation Revenue | 49 | 51 | 4% | 211 | 208 | -2% |
| Operating Revenue | 373 | 427 | 15% | 1,386 | 1,500 | 8% |
| Operating EBITDA | 60 | 97 | 63% | 114 | 208 | 82% |
| <i>Op EBITDA margin (%)</i> | <i>16%</i> | <i>23%</i> | | <i>8%</i> | <i>14%</i> | |

*Note: P&L pertains to continuing operations

PRINT

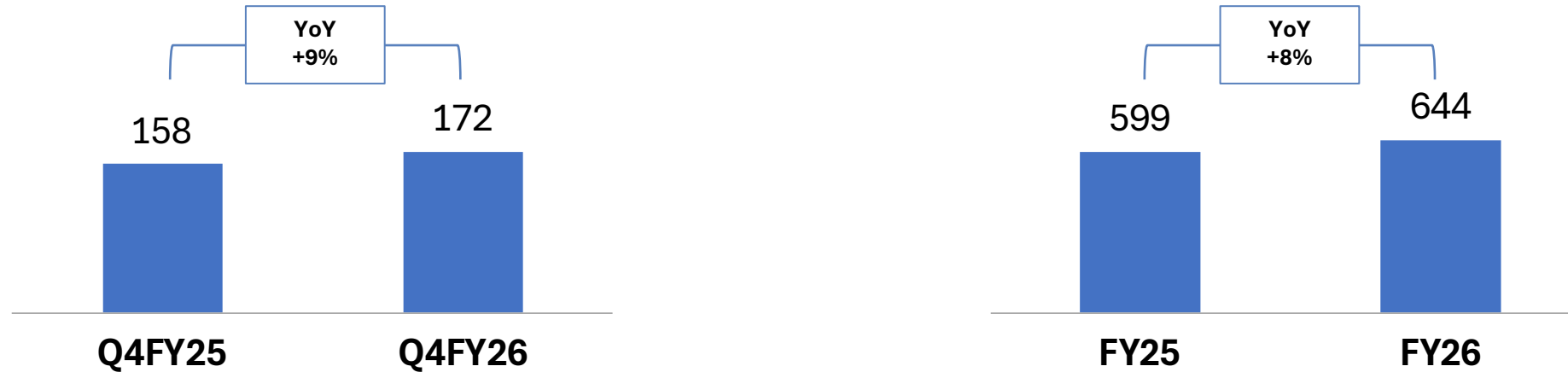
PRINT – ENGLISH

PRINT – HINDI

RADIO

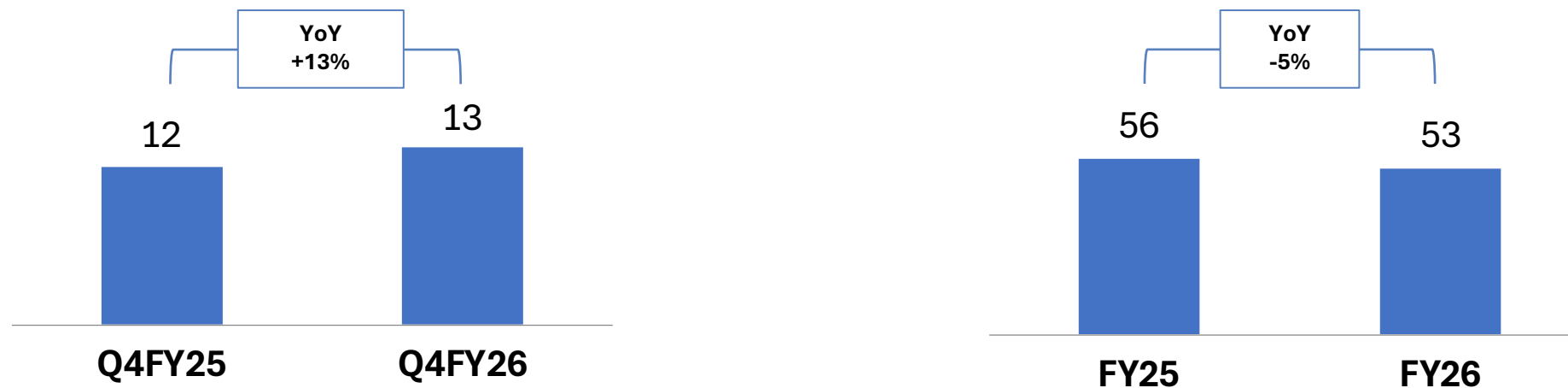
DIGITAL

Advertisement Revenue



- Advertising demonstrated strong growth in the year on the back of Government and Commercial revenue

Circulation Revenue



- Circulation improved significantly for the quarter

PRINT

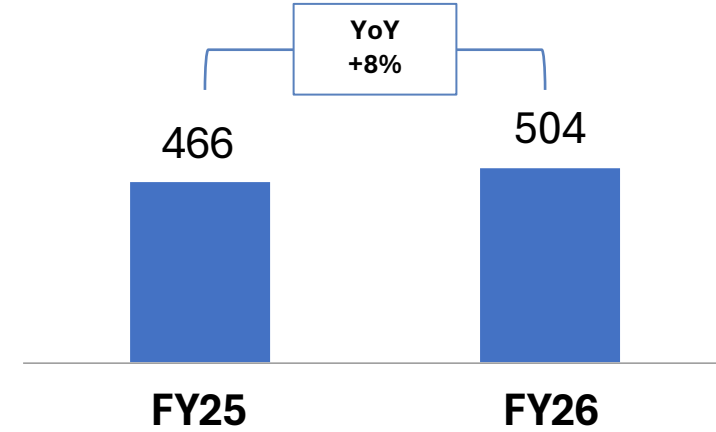
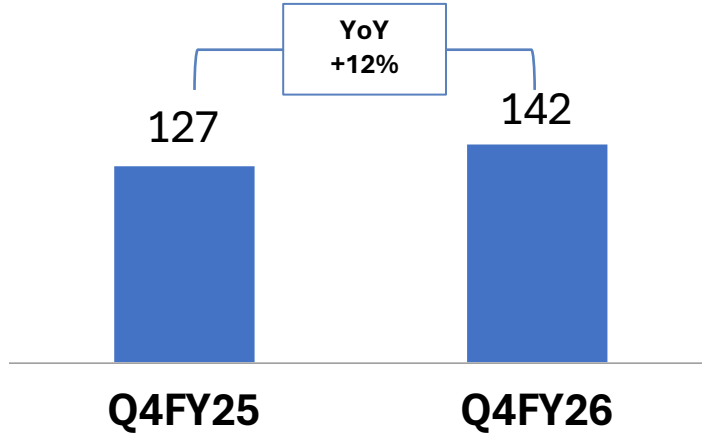
PRINT – ENGLISH

PRINT – HINDI

RADIO

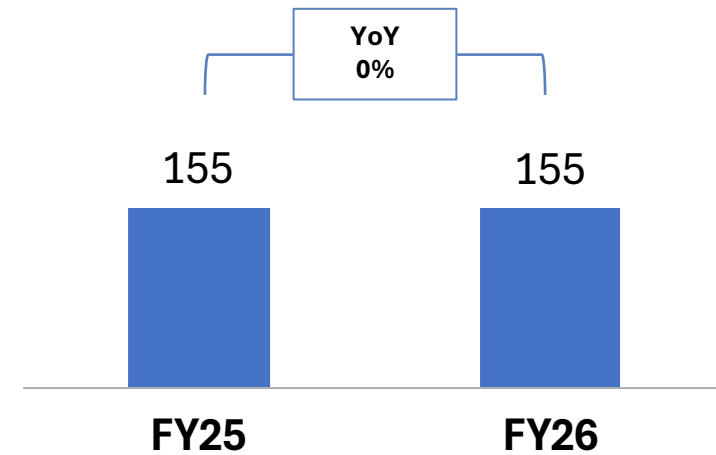
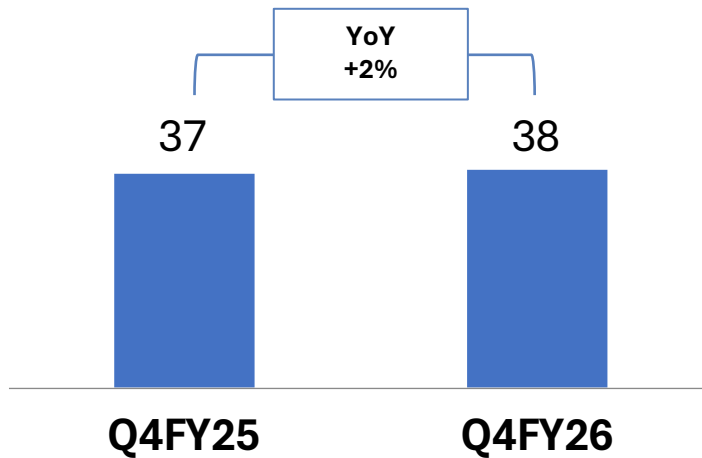
DIGITAL

Advertisement Revenue



- Advertising saw an upswing, as Government revenue improved and key Commercial segments performed well for the year

Circulation Revenue



- Circulation held steady for the quarter and the year

PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

- Segment revenue decline on account of high events-led revenue in the base
- Business continues to be under pressure with subdued margins

in INR crore

| Particulars | Q4FY25 | Q4FY26 | YoY | FY25 | FY26 | YoY |
|-----------------------------|--------|--------|------|------|------|------|
| Operating Revenue | 82 | 43 | -48% | 204 | 140 | -32% |
| Operating EBITDA | (3) | (7) | nm | (6) | (22) | nm |
| <i>Op EBITDA Margin (%)</i> | -3% | -16% | | -3% | -16% | |

'nm' is not meaningful



PRINT

PRINT – ENGLISH

PRINT – HINDI

RADIO

DIGITAL

- Segment revenue (*restated for continued operations*) held steady for both the quarter and full year
- Slight dip in margins

in INR crore

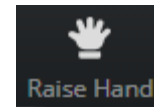
| Particulars* | Q4FY25 | Q4FY26 | YoY | FY25 | FY26 | YoY |
|-----------------------------|--------|--------|-----|------|------|-----|
| Operating Revenue | 39 | 39 | 0% | 152 | 155 | 2% |
| Operating EBITDA | (1) | (2) | nm | (4) | (8) | nm |
| <i>Op EBITDA Margin (%)</i> | -4% | -6% | | -3% | -5% | |

'nm' is not meaningful

*Note: P&L pertains to continuing operations

Q&A

1. To ask a question, Click on “Raise Hand”



2. On your turn, click on “Unmute Myself”

Unmute myself

3. Ask your question

HT Media Group

Anna Abraham
Aaditya Mulani
✉ IR@hindustantimes.com



Anvita Raghuram
✉ htmedia@churchgatepartners.com



ANNEXURES

| Particulars* | Q4FY25 | Q4FY26 | YoY | FY25 | FY26 | YoY |
|---------------------------|------------|------------|------------|--------------|--------------|------------|
| Operating Revenue | 494 | 511 | 3% | 1,746 | 1,803 | 3% |
| Other Income | 74 | 47 | -37% | 218 | 168 | -23% |
| Total Revenue | 568 | 558 | -2% | 1,964 | 1,971 | 0% |
| Raw Material Expense | 102 | 111 | 9% | 415 | 430 | 4% |
| Employee Cost | 101 | 102 | 1% | 408 | 419 | 3% |
| Other Expenses | 241 | 214 | -11% | 865 | 824 | -5% |
| EBITDA¹ | 124 | 131 | 5% | 276 | 298 | 8% |
| <i>EBITDA Margin (%)</i> | 22% | 23% | | 14% | 15% | |
| PAT¹ | 83 | 96 | 15% | 106 | 153 | 44% |
| <i>PAT Margin (%)</i> | 15% | 17% | | 5% | 8% | |

¹ EBITDA and PAT are before exceptional items and share of JVs

***Note:**

a) P&L pertains to continuing operations

b) Prior period figures have been reclassified to confirm with current period, if and where ever applicable

| As at 31 Mar'25 | Particulars | As at 31 Mar'26 |
|-----------------|--------------------------------------|-----------------|
| | ASSETS | |
| | Non- current assets | |
| 759 | Financial assets | 876 |
| 843 | Property, plant and equipment | 788 |
| 332 | Others | 283 |
| 1,934 | Total non-current assets | 1,948 |
| | Current assets | |
| 121 | Inventories | 104 |
| 1,702 | Financial assets | 1,729 |
| 176 | Other current assets | 189 |
| 1,999 | Total current assets | 2,022 |
| 3,933 | Total assets | 3,969 |
| | EQUITY AND LIABILITIES | |
| | Equity | |
| 46 | Equity share capital | 46 |
| 1,620 | Other equity | 1,573 |
| 383 | Non-controlling Interest | 389 |
| 2,049 | Total equity | 2,009 |
| | Liabilities | |
| | Non-current liabilities | |
| 156 | Financial liabilities | 95 |
| 7 | Deferred tax liabilities (Net) | - |
| 11 | Others | 49 |
| 173 | Total non-current liabilities | 144 |
| | Current liabilities | |
| 1,459 | Financial liabilities | 1,583 |
| 251 | Others | 233 |
| 1,710 | Total current liabilities | 1,816 |
| 3,933 | Total equity and liabilities | 3,969 |

Note: Prior period figures have been reclassified to confirm with current period, if and where ever applicable

Consolidated P&L – Hindustan Media Ventures Ltd

| Particulars* | Q4FY25 | Q4FY26 | YoY | FY25 | FY26 | YoY |
|---------------------------|------------|------------|-------------|------------|------------|------------|
| Operating Revenue | 182 | 216 | 19% | 673 | 740 | 10% |
| Other Income | 53 | 14 | -73% | 138 | 92 | -34% |
| Total Revenue | 234 | 229 | -2% | 811 | 831 | 2% |
| Raw Material Expense | 53 | 55 | 5% | 208 | 219 | 6% |
| Employee Cost | 36 | 33 | -7% | 144 | 140 | -3% |
| Other Expenses | 69 | 62 | -11% | 261 | 268 | 2% |
| EBITDA¹ | 76 | 79 | 4% | 198 | 204 | 3% |
| <i>EBITDA Margin (%)</i> | 33% | 35% | | 24% | 25% | |
| PAT¹ | 72 | 63 | -12% | 165 | 157 | -5% |
| <i>PAT Margin (%)</i> | 31% | 27% | | 20% | 19% | |

¹ EBITDA and PAT are before exceptional items and share of JVs

***Note:**

a) P&L pertains to continuing operations

b) Prior period figures have been reclassified to confirm with current period, if and where ever applicable

| As at 31 Mar'25 | Particulars | As at 31 Mar'26 |
|-----------------|--------------------------------------|-----------------|
| | ASSETS | |
| | Non-current assets | |
| 567 | Financial assets | 735 |
| 338 | Property, plant and equipment | 363 |
| 118 | Others | 110 |
| 1,023 | Total non-current assets | 1,207 |
| | Current assets | |
| 32 | Inventories | 32 |
| 1,141 | Financial assets | 1,125 |
| 88 | Other current assets | 102 |
| 1,262 | Total current assets | 1,259 |
| 2,285 | Total assets | 2,466 |
| | EQUITY AND LIABILITIES | |
| | Equity | |
| 74 | Equity share capital | 74 |
| 1,461 | Other equity | 1,514 |
| 1,534 | Total equity | 1,587 |
| | Liabilities | |
| | Non-current liabilities | |
| 28 | Financial liabilities | 20 |
| - | Others | 25 |
| 28 | Total non-current liabilities | 45 |
| | Current liabilities | |
| 630 | Financial liabilities | 759 |
| 92 | Others | 74 |
| 723 | Total current liabilities | 833 |
| 2,285 | Total equity and liabilities | 2,466 |

Note: Prior period figures have been reclassified to confirm with current period, if and where ever applicable

THANK YOU