

17th May, 2026

To,
General Manager,
Department of Corporate Service,
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 543766

Dear Sir/Madam,

Sub: Press release information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release for Audited Annual Financial Results (Standalone & Consolidated) of Ashika Credit Capital Limited (“the company”) for the quarter and financial year ended 31st March, 2026 along with different developments.

Yours Faithfully,

For, Ashika Credit Capital Limited

(Anju Mundhra)
Company Secretary & Compliance Officer
FCS 6686

Encl: A/a

Ashika Credit Capital Limited announces Audited Financial Results (Standalone and Consolidated) for financial year 2025-26 and Q4 FY 26; Completes Strategic Group Merger, Emerging as Diversified Financial Services Holding Platform

Mumbai, 17th May 2026:

Ashika Credit Capital Limited (“ACCL” or “the Company”), an RBI-registered Non-Banking Financial Company (NBFC–ICC), categorized as Middle layer NBFC and part of the Ashika Group, today announced its audited financial results for the quarter and full year ended 31st March 2026.

The financial results for FY 2025-26 have been reported on a standalone basis post the strategic merger of group entity, M/s Ashika Global Securities Private Limited with the Company, pursuant to approval by Hon’ble National Company Law Tribunal (NCLT) vide order dated **8th May 2026 effective from 15th May 2026**. The merger marks a significant milestone in the Group’s long-term strategy of creating an integrated and scalable financial services platform under a unified holding structure. Post the successful completion of the merger, the Company has transformed into a larger and stronger financial services platform with an **estimated fair market valuation in excess of ₹3,000 Crores**. The merger has materially augmented the Company’s net worth, strengthened its capital base, enhanced financial flexibility, and positioned it strategically to capitalize on emerging growth opportunities while creating sustainable long-term value for stakeholders.

The Company delivered a **Profit Before Tax (PBT) of ₹92.07 crores** on consolidated basis for the financial year ended 31st March 2026, reflecting a modest upward trajectory in profitability despite heightened market volatility amid geopolitical tensions and challenging operating conditions throughout the year. Despite the above the company successfully maintained full-year profitability, underscoring the resilience of its business model, disciplined execution, and robust risk management framework.

With the completion of the merger, ACCL has now emerged as the principal holding company for the Ashika Group’s diversified financial services businesses, providing strategic oversight and capital support across multiple high-growth verticals, including:

- **Stock Broking & Wealth Distribution Services**
- **Alternative Investment Fund (AIF) Business.**
- **International Financial Services Centre (IFSC – GIFT City) Broking Operations.**

This transformation positions ACCL as a stronger and well-capitalized financial services platform with diversified revenue streams, enhanced operational synergies, and significant opportunities for long-term value creation.

Other Key Highlights – for Year ended:

During the year, the Company received **in-principle approval** from the Securities and Exchange Board of India (**SEBI**) for **setting up an Asset Management Company (AMC)**, marking a significant strategic milestone and reinforcing the Company’s long-term vision of expanding its presence in asset management and other fee-based financial services businesses. Further, pursuant to the completion of the merger and the resultant restructuring of the Group’s business architecture, the Board of Directors, at its meeting held today, has approved initiating the necessary regulatory process for transfer of the aforesaid in-principle AMC approval to the Company’s stock broking subsidiary, subject to requisite regulatory approvals. This proposed realignment is expected to result in more efficient capital deployment, optimize regulatory capital requirements, and enable effective utilization of capital across other strategic growth opportunities within the Group.

Management Comment

Mr. Chirag Jain, Chief Executive Officer of Ashika Credit Capital Limited, said:

“The successful completion of this strategic merger marks an important milestone in the Group’s evolution. With a strengthened balance sheet, significantly enhanced net worth, and ownership of multiple scalable financial services platforms, we are well positioned to capitalize on emerging opportunities across India’s rapidly evolving financial

ecosystem. Despite a challenging and volatile market environment during FY 2025–26, the Company demonstrated resilience by delivering another year of profitable performance while simultaneously laying a stronger foundation for sustainable long-term growth. More importantly, in these testing times, the continued confidence and trust reposed by our shareholders and investors has been a source of immense strength and motivation for the Company. In recognition of this unwavering support, and backed by the Company’s consistent profitability over the past few years, the Board is pleased to recommend a dividend for FY 2025–26. This reflects not only our commitment to creating long-term shareholder value, but also our confidence in the Company’s financial strength, future prospects, and ability to sustain profitable growth in the years ahead.”

DISCLAIMER:

Certain statements and opinions with respect to the anticipated future events and financials performance of Ashika Credit Capital Limited in the press release (“forward-looking statements”), which reflect various assumptions concerning the strategies, objectives and anticipated results. Such forward-looking statements involve a number of risks, uncertainties and assumptions, which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These include, among other factors, changes in economic, political, regulatory, business or other market conditions. Such forward-looking statements only speak as at the date, the press release is provided to the recipient and Ashika Credit Capital Ltd is not under any obligation to update or revise such forward-looking statements to reflect new events or circumstances. Company has no obligation whatsoever for any inaccuracies which may arise in future in relation to above information’s.

For more details, visit: www.ashikagroup.com