हिन्दुस्तान कॉपर लिमिटेड
HINDUSTAN COPPER LIMITED
CIN No. : L27201WB1967GOI028825
भारत सरकार का उपक्रम
A GOVT. OF INDIA ENTERPRISE
पंजीकृत एवं प्रधान कार्यालय
Registered & Head Office
ताम्र भवन TAMRA BHAVAN
1, आशुतोष चौधरी एवेन्यू
1, Ashutosh Chowdhury Avenue,
पो०बॉ०सं० P.B. NO. 10224
कोलकाता KOLKATA - 700 019

No. HCL/ SCY/SE/ 2026 18.08.2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 513599

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: HINDCOPPER

Sir / Madam,

Sub: Updated Corporate Presentation

Updated Corporate Presentation of Hindustan Copper Limited (HCL) is enclosed herewith. The same is also uploaded on the website of HCL under the link:

https://www.hindustancopper.com/Page/CorporatePresentation

The above is submitted pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for information and record please.

Thanking you,

Yours faithfully,

MRITUNJAY KUMAR DEV
Digitally signed by MRITUNJAY KUMAR DEV
Date: 2026.08.18 12:26:23 +05'30'

(Mritunjay Kumar Dev)
Company Secretary &
Compliance Officer

Encl: As stated

फोन Tel: 2283-2226 (Hunting). वेब Web: www.hindustancopper.com, ईमेल Email: investors_cs@hindustancopper.com

CORPORATE PRESENTATION · August 2026

Hindustan Copper Limited

11 Aug 2026

INDEX OF PRESENTATION

- HCL's Footprint & Evolution
- HCL Share Holding Structure
- HCL Product
- Copper Industry Structure
- World and India Copper Reserves & Resources
- HCL Physical & Financial Performance
- Significant Growth Potential In Copper Consumption
- Road Map and Strategy of HCL

The Copper Miner to The Nation

- A ‘Miniratna’ Category -1 CPSE, was setup in 1967 with 100 % Government of India (GoI) ownership.
- Sole vertically integrated producer of refined copper in India having facilities of mining, ore beneficiation, smelting, refining and extruding of copper rods.
- Owns all the operating mining leases of copper ore in India.
- Has access to about 45% of India’s copper ore reserves and resources.
- Resources & Reserves: 767.37 Million tonnes[1].
- Market Capitalization – Rs. 51619 Crore[2].
- Credit Rating: Short Term: ICRA A1+ ; Long Term ICRA AA+(Stable)[3].
- Mining Expansion: Increase Mining capacity from around 4 MTPA to 12.20 MTPA [4] – currently under implementation.

Notes:

1. Reserves and Resources as on dated April 1, 2025
2. BSE as of 05th Aug 2026
3. ICRA credit rating report, October 2025.
4. MTPA – Million Tonnes Per Annum

HCL's Footprint

Khetri Copper Complex (KCC)
- Underground mine
- Mining, Beneficiation plant

Workforce: 431

Ore Milling Capacity : 18
(In lakh Tonne)

Gujarat Copper Project (GCP)
- Secondary smelting & Refining

Workforce : 3

Refined Copper Capacity 0.5
(In lakh Tonne)

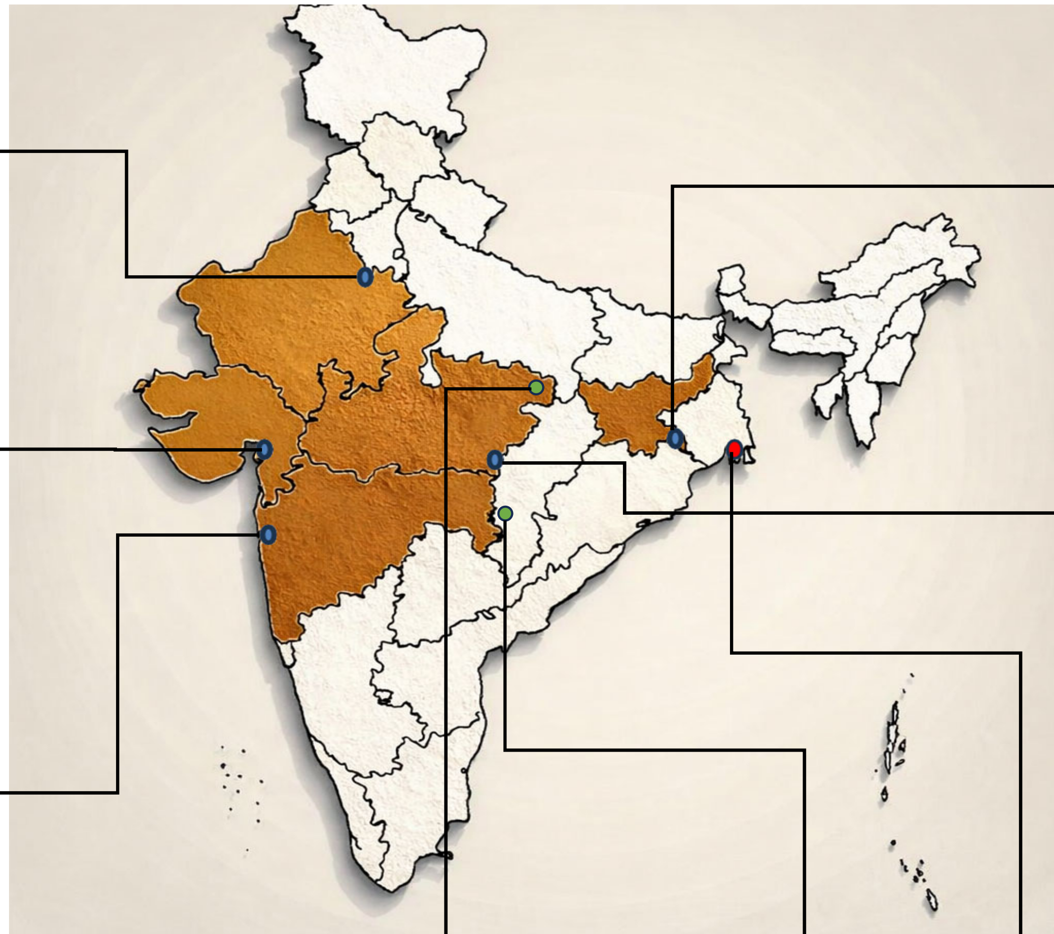
(Currently not in operation)

Taloja Copper Project (TCP)
- Continuous casting wire rod plant

Workforce : 60

Wire Rod plant Capacity : 0.6
(In lakh Tonne)

(Currently operating in 3rd Party tolling mode)



Baghwari-Khirkhori Copper
(Preferred Bidder)

Bodal Block

Corporate
Office

Indian Copper Complex (ICC)
- Underground mine
- Mining, Beneficiation plant

Workforce : 235

Ore Milling Capacity : 4
(In lakh Tonne)

Malanjkhand Copper Project (MCP)
- Underground mine
- Mining, Beneficiation plant

Workforce: 278

Ore Milling Capacity : 25
(In lakh Tonne)

Joint Venture Company
KABIL (KHANIJ BIDESH INDIA LIMITED) - (HCL 30%)
CCL (CHATTISGARH COPPER LIMITED) - (HCL 74%)

Overseas Memorandum of Understanding (MoU)
CODELCO - Chile

Evolution of Hindustan Copper Limited

Key Milestones

HCL- Share Holding Structure & Performance

Copper Industry in India

A. Mining :

1. **Hindustan Copper Ltd. -** The only Copper Miner in India.
   HCL's copper concentrate is majorly consumed by domestic primary copper producers

B. Custom Smelters :

1. **Hindalco Industries Ltd. (Birla Copper)**Dahej,Gujarat – Capacity - 5 lakh tpa Refined Copper

2. **Vedanta Limited (Sterlite Copper)** Silvasa, Daman and Diu – Capacity – 2.16 lakh tpa

3. **Adani Group (Kutch Copper Ltd.),**Mundra,Gujarat – Phase-I plant with a capacity of 5 lakh tpa has been installed.

- ✓ These companies majorly **import raw material** i.e. Copper Concentrate to produce refined copper and strategically **located at ports** in order to take advantage of transportation cost associated with import of raw material / export of finished product and extraction of by-products.

C. Up coming Smelters :

- ✓ JSW has announced smelter refinery plant capacity of 5 lakh tpa in Odisha.
- ✓ Hindalco is also expanding its capacity by installing secondary smelter / refinery facility at Dahej.
- ✓ Adani Phase-II smelter of 5 lakh tpa capacity at Mundra.

tpa: Tonnes per annum

Products

- **Copper Concentrate**

  Grade 17-26%

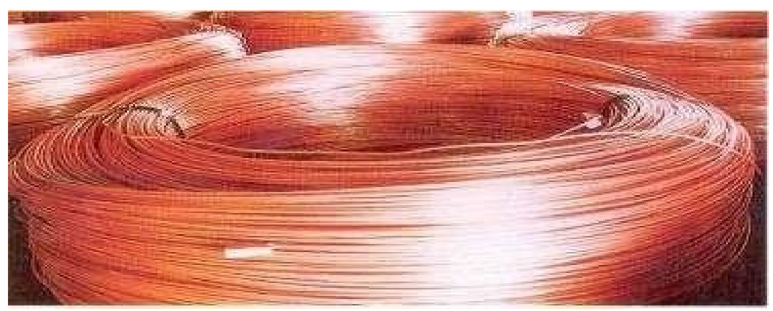
  Units: MCP, KCC & ICC

- **Applications**
  Smelting and Refining of Copper
  Products

- **Continuous Cast Wire Rod**

  Diameter(mm): 8, 11, 12.5, 16, 19.6 (+/- 0.50 mm)
  (Tolling Operation)

  Unit: TCP

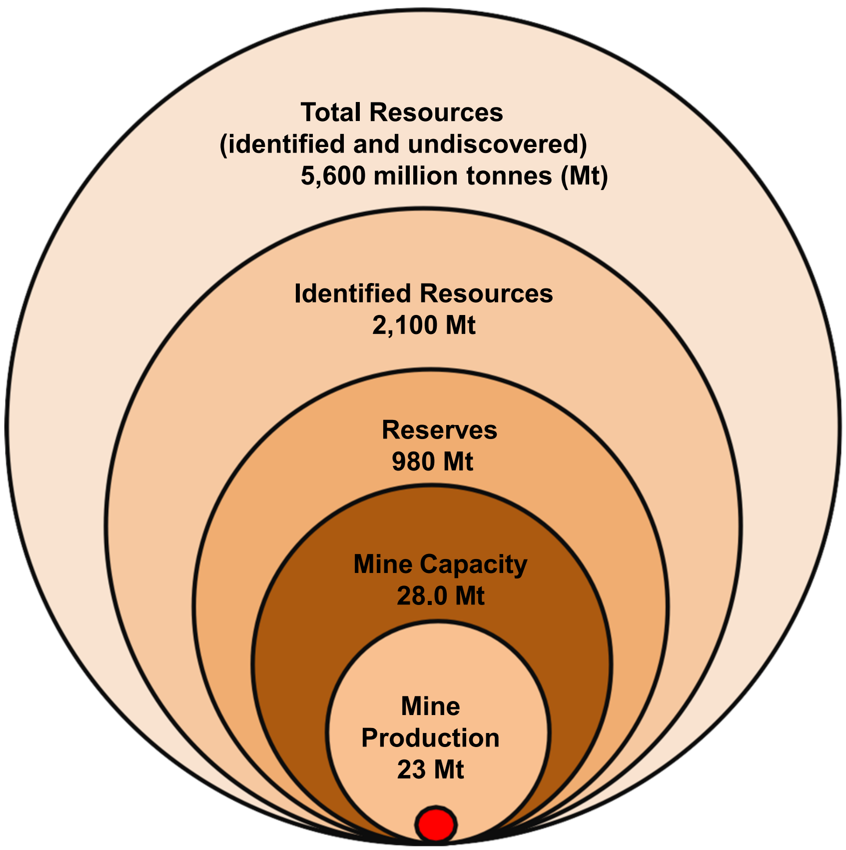


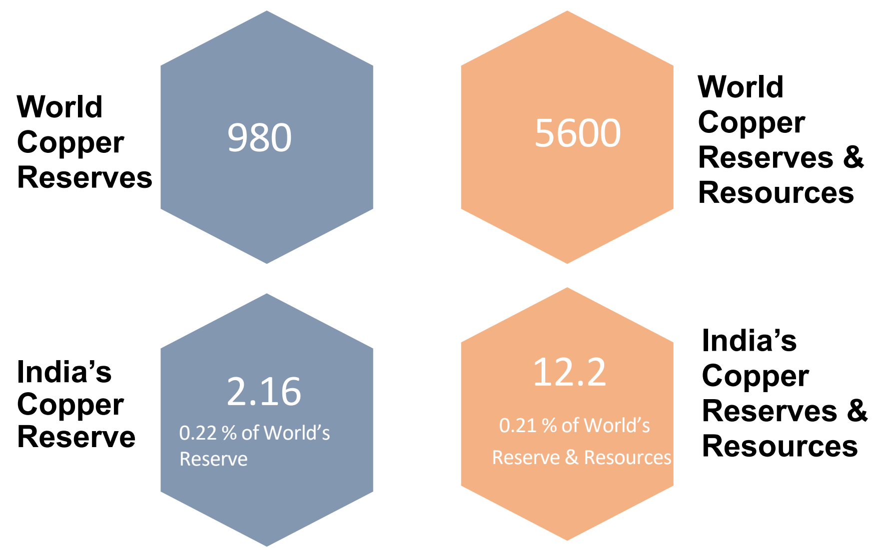
- **Applications**

  Winding wires, strips, etc.

World Copper Reserves & Resources, 2024

(Quantity in metal terms)





India's production in FY 24-25 is 27.42 Kt ~ 0.12 % of the world's production

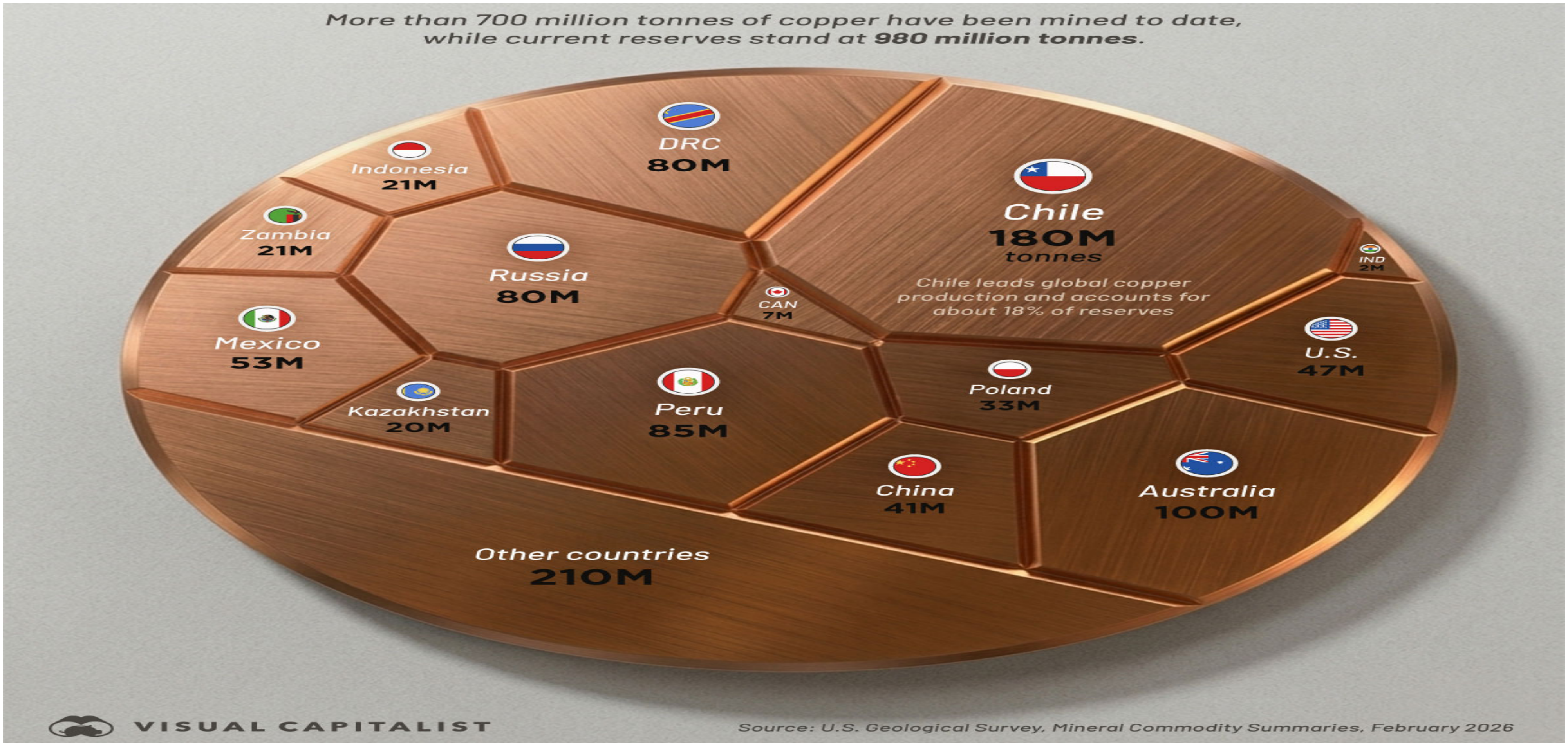
Kt - Kilo Tonne

Mt – Million Tonne

Ref : ICGS Copper factbook 2025
: Indian Bureaue of Mines Mineral Year Book 2024

Country Wise Copper Reserves

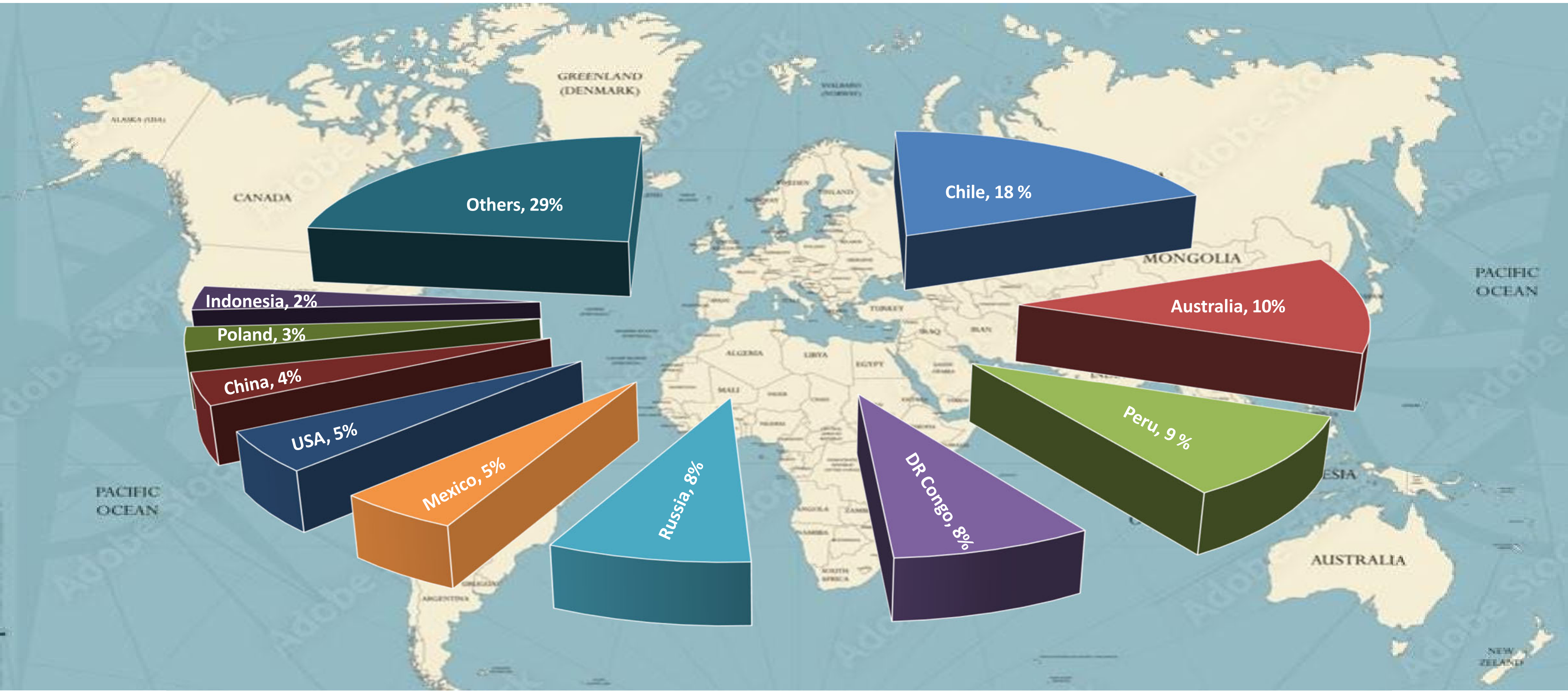
(in % metal terms)



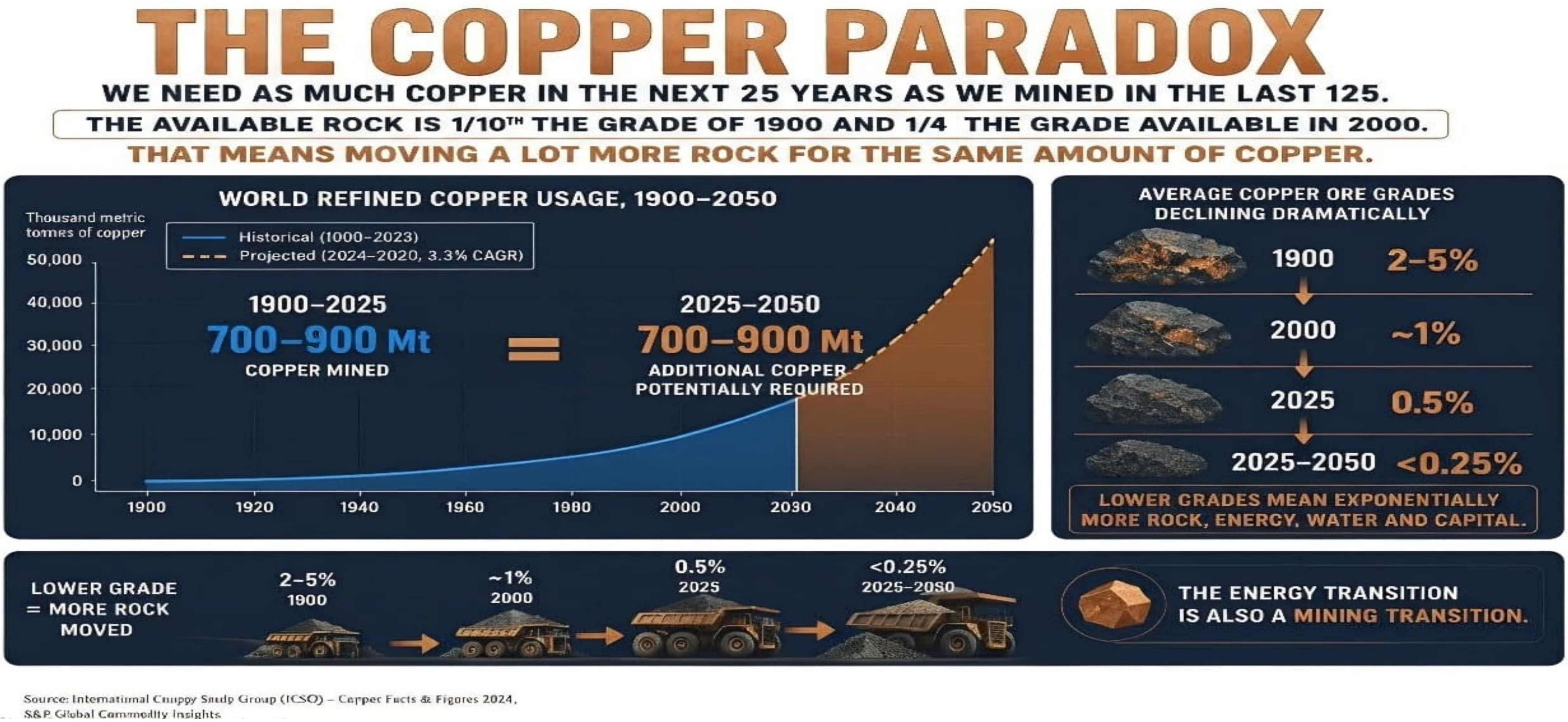
Ref: https://elements.visualcapitalist.com/all-of-the-worlds-copper-reserves-by-country/

Country Wise Copper Reserves

(in % metal terms)



Ref: U.S Geological Survey, Mineral Commodity Summaries,February 2026



Ref: https://www.linkedin.com/posts/amanda-van-dyke-528b1b35_mineralimperative-criticalmineralshub-share-7459612083324678144-QEMT/

India’s Copper Reserves & Resources

(Quantity in Ore terms)

- Total copper ore reserves/resources stand at 1660 million tonnes and India’s Copper Ore Reserves is 164 million tonnes .

  (*Indian Minerals Year Book 2024 , published in January 2026*)

- Rajasthan leads with 52.25% of India's Copper Ore, followed by Madhya Pradesh (23.28%) and Jharkhand (15.14%).

- HCL has 156.97 million tonnes of Copper Ore Reserves with an average grade of 1.31%.

- HCL has Reserves & Resources of 767.37 million tonnes at an average grade of 0.94% (UNFC system). (as on 01.04.2025)

Total Resource of Hindustan Copper Limited (FY 2021-22 to FY 24-25)

Resource as on 01.04.2018 – 568.75 MT

Resource increase 198.61 Million Tonne since 2018

Resource as on 01.04.2025 -767.36 MT

✓ Planned Exploration:

- Depth exploration in Sidheswar Block, Kendadih Southern Block, Rakha N-W Block,Khetri and Kolihan Lease.
- Depth exploration using Geo-physical methods at Kolihan Mining Lease to prove down dip copper ore presence.

Total Resource = Reserve + Resource

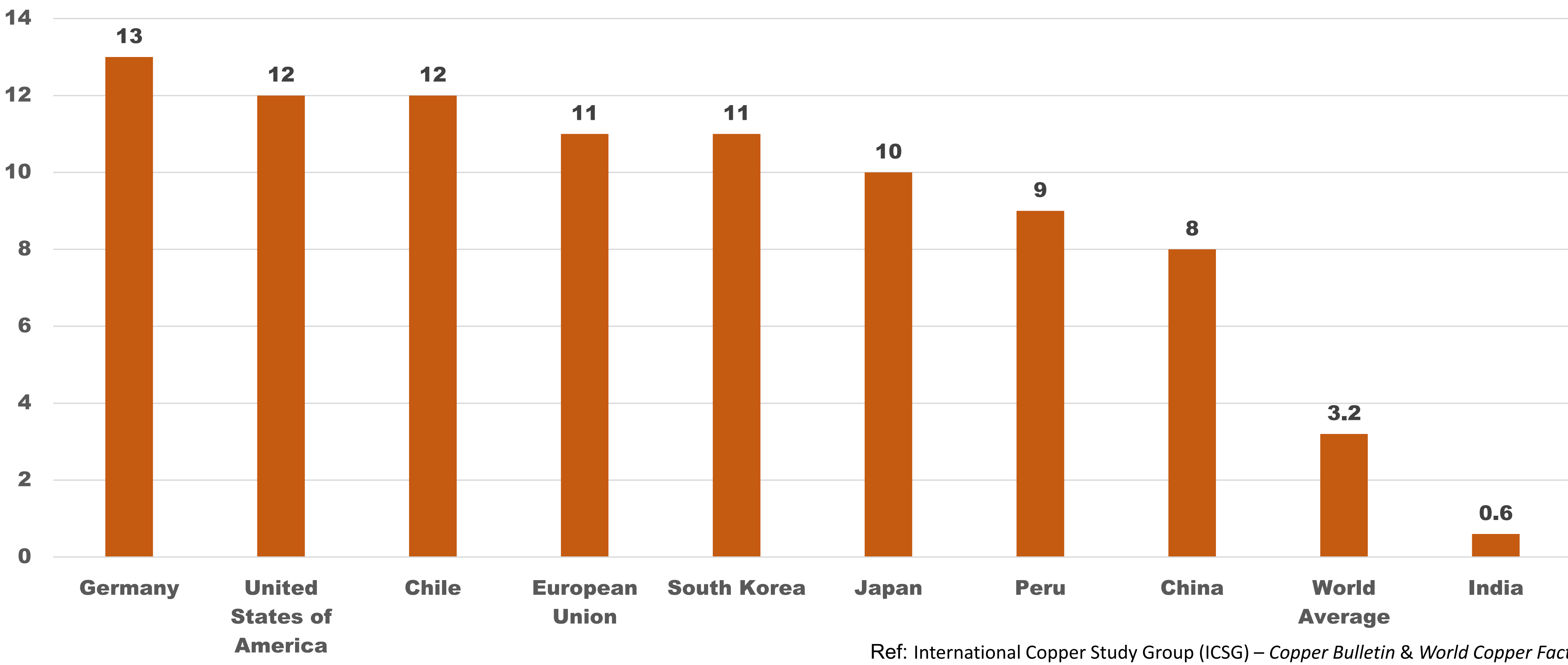
Per Capita Copper Consumption in India vis a vis World Consumption Trend

In terms of Kg/Person

COUNTRY/REGION WISE COPPER CONSUMPTION TREND

China (57%) Other Asia (20%) Europe (12%) America (10%) Other (1%)

Unit : Kg/person

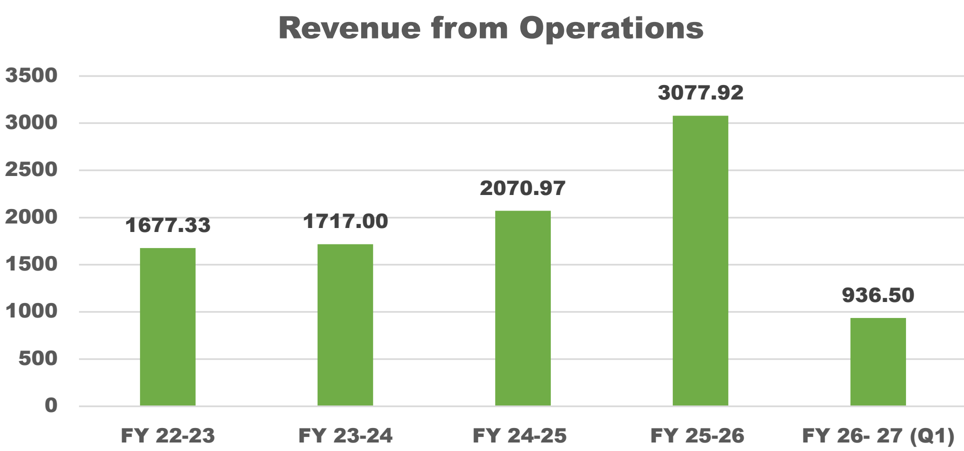


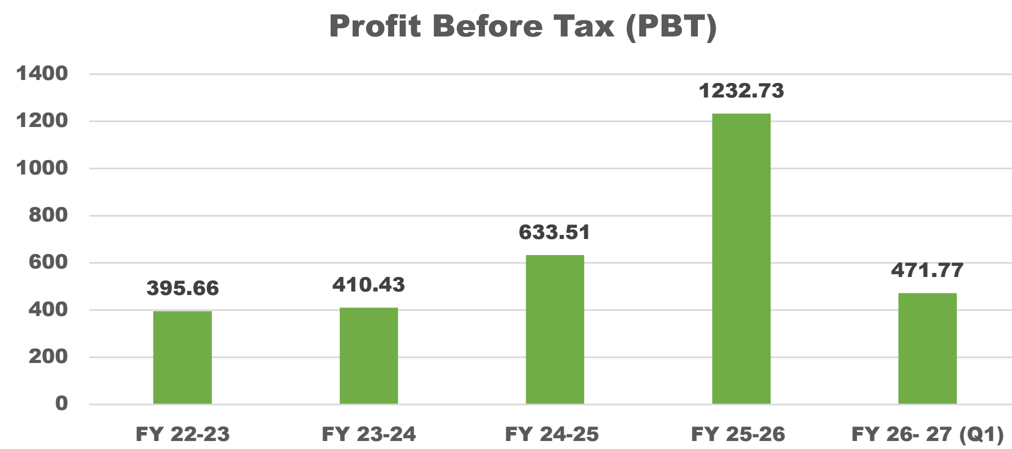
Ref: International Copper Study Group (ICSG) – *Copper Bulletin* & *World Copper Factbook*

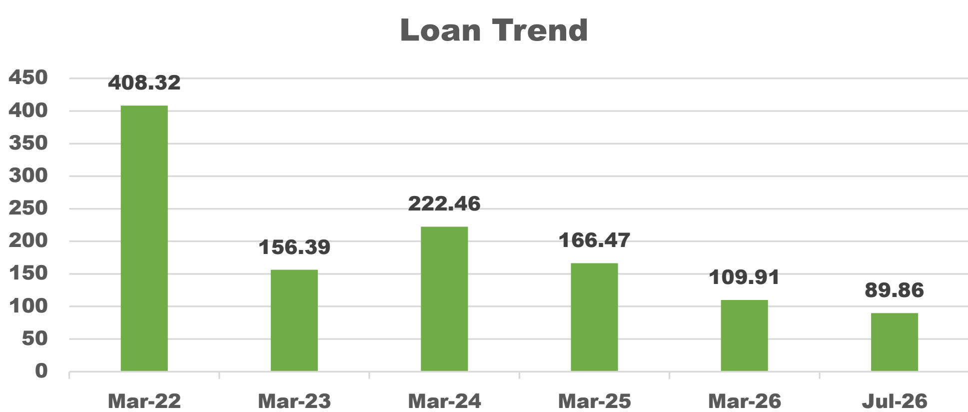
HCL's Physical Performance in FY 25-26

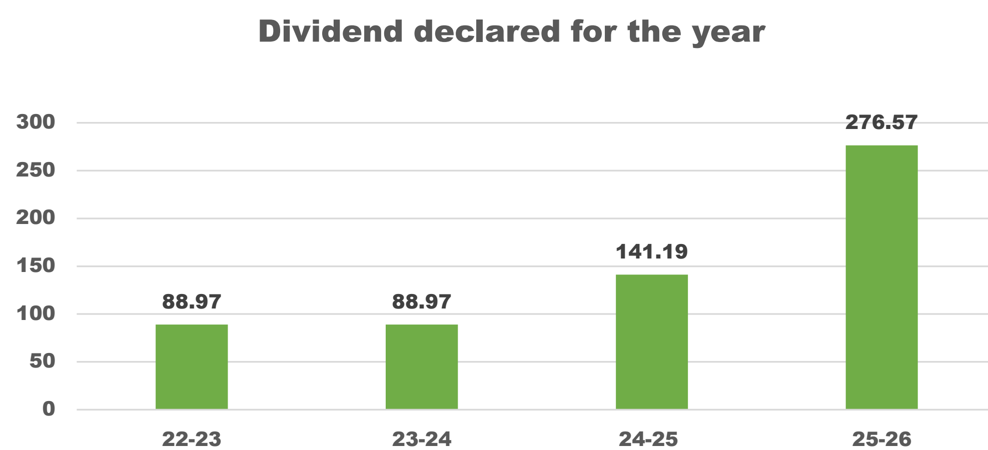
Financial Performance

(Figure in ₹ Crore)



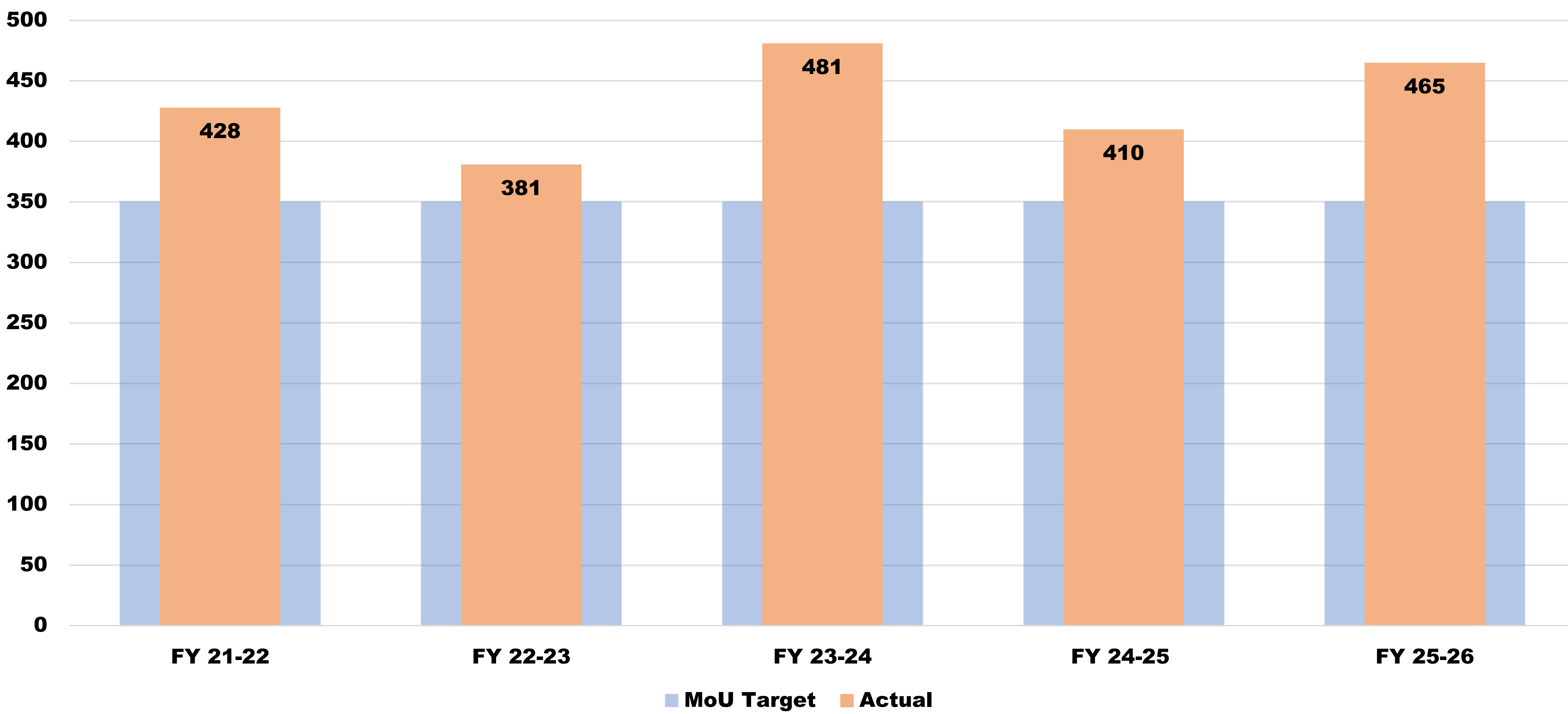






CAPEX – Target vis-a-vis Actual

(₹ in Crore)



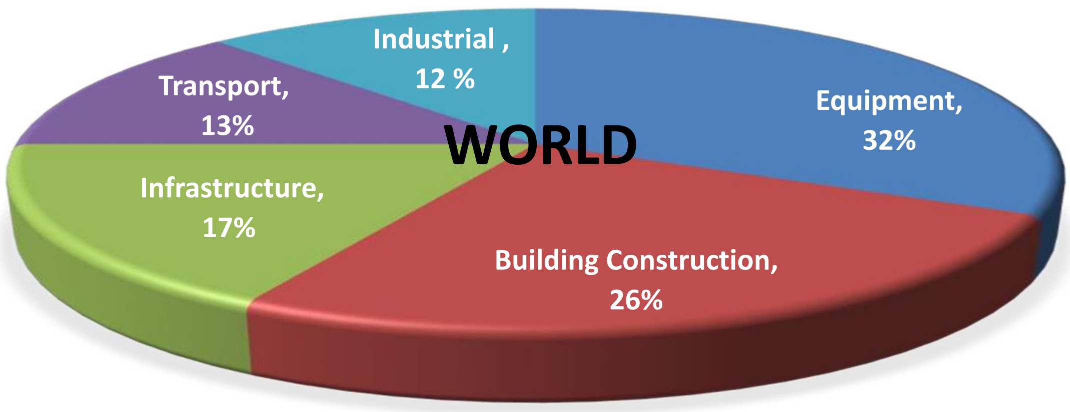
Employee Strength

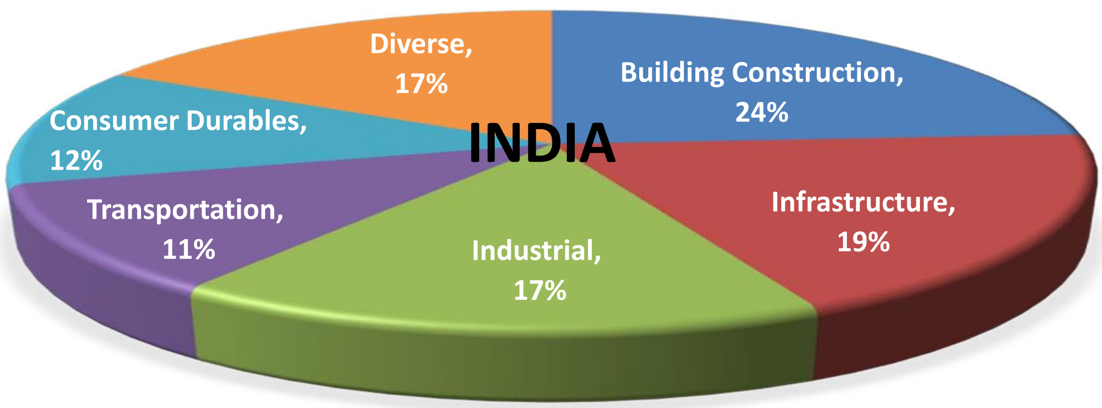
(As on 31st July 2026)

NB: Total Employee strength : 1134

Significant Growth Potential In Copper Consumption

Refined Copper Consumption





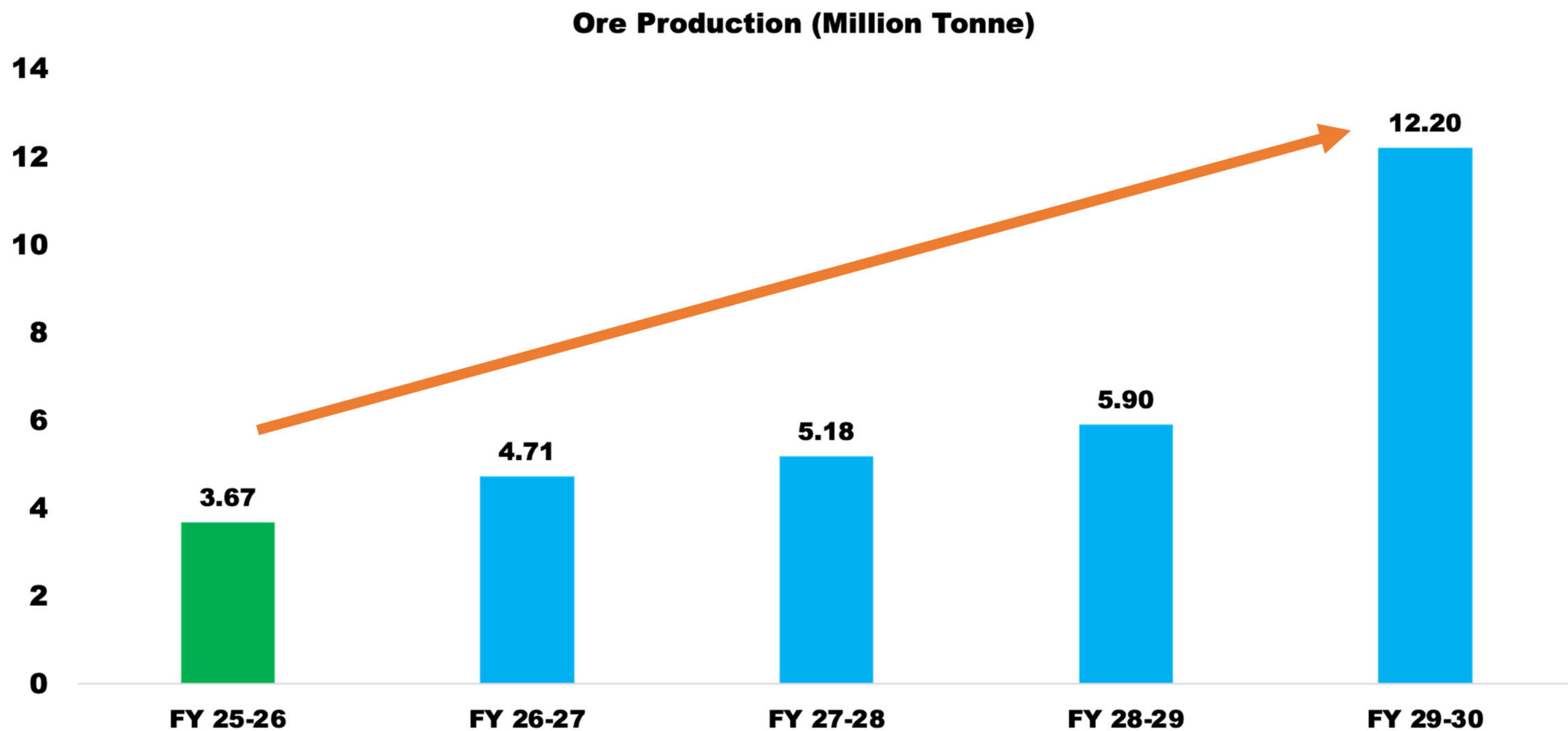
Copper demand in electrical segment is growing due to demand in AI infrastructure, renewable energy , electric vehicle and more urbanization etc.

Government initiatives will further Increase Growth of the Copper Consuming Industries

- Make in India
- 100 Smart City Projects
- Metro and Railway Projects
- Aatmanirbhar Bharat in Defence
- 500 GW target for Renewable Energy by 2032
- PLI schemes for Consumer electronics industry
- Accelerated growth for Electric Vehicles
- National Highway Development & Metro Expansion
- PM -EV drive –Total Fund Rs 10,900 Cr

Ref: Vision Document on Copper 2025, Ministry of Mines , GoI

Road Map of HCL



Strategy of HCL for meeting Mine Expansion Targets

<table>
<tr><th>Sl.No.</th><th>Unit</th><th>Present Capacity (MTPA)</th><th>Expansion Plan by FY’30(MTPA)</th><th>Strategy</th></tr>
<tr><td>1</td><td>Malanjkhand Copper Project (MCP)</td><td>• 2.5</td><td>• 5.00</td><td rowspan="3">• Expansion of Underground Mines.
• Installation & Commissioning of new Paste fill plants & Concentrator plants
• Extensive exploration</td></tr>
<tr><td>2</td><td>Khetri Copper Complex (KCC)</td><td>• 1.5</td><td>• 3.00</td></tr>
<tr><td>3</td><td>Indian Copper Complex (ICC)</td><td>• 0.4</td><td>• 4.20</td></tr>
<tr><td>4</td><td>Taloja Copper Project (TCP)</td><td colspan="3">• Tolling of Cathodes from third parties, Target of 60,000 TPA</td></tr>
<tr><td>5</td><td>Gujarat Copper Project (GCP)</td><td colspan="3">• LOI issued to M/s Lohum Materials Pvt. Ltd for Revenue Sharing Model,(Production to start by Q4 FY27)</td></tr>
</table>

MTPA- Million Tonne per annum

Strategic Initiatives in Copper & Critical Minerals

- **Capital Investment**: Over ₹7,000 crore planned in the next 5–6 years
- **Exploration Gains**: Added135.52 million tonnes of copper ore reserves/resources in the last 3 years
- **Resource Acquisition**: Pursuing new copper deposits in India & Overseas
- **Mine Revival**: Focus on Reopening closed mines across India.
- **Global Collaboration**: Partnership with CODELCO, Chile for capacity building, knowledge sharing, and expertise in mining, beneficiation, and exploration.
- **Domestic Partnerships**: Multiple MoUs signed with leading Indian PSUs—NTPC Mining (NML), RITES, IOCL, Coal India, Oil India, and GAIL—to expand HCL's mining portfolio and strengthen India's mineral security.

HINDUSTAN COPPER LIMITED

A Govt. of India Enterprise

THANK YOU