FLOMIC
GLOBAL LOGISTICS LTD

Date: 05th November, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 504380

Sub.: Un-Audited Financial Results along with Limited Review Report of the Company for the Second Quarter and Half year Ended 30th September, 2026.

Dear Sir/Madam,

We wish to inform you that the Board of Directors **('the Board')** of the Company at its meeting held today, inter alia approved the Un-Audited Financial Results for Second Quarter and Half year Ended 30th September, 2026.

In compliance with Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are enclosing herewith a copy of the Limited Review Report along with the Un-Audited Financial Results for Second Quarter and Half year Ended 30th September, 2026.

The meeting of the Board commenced at 07:10 P.M. and concluded at 08:20 P.M

Kindly take the above on record.

Thanking You,
Yours Faithfully,

For Flomic Global Logistics Limited

ABHAY MILAN SHAH
Digitally signed by ABHAY MILAN SHAH
Date: 2026.11.05 20:52:03 +05'30'

Abhay Shah
Company Secretary cum Compliance Officer

DOOGAR & ASSOCIATES
Chartered Accountants

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors
FLOMIC GLOBAL LOGISTICS LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **Flomic Global Logistics Limited** ("the Company") for the quarter ended 30th September 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and as per the presentation requirements of SEBI Circular CIR/CFD/FAC/62/2016 dated 5 July 2016, (hereinafter referred to as 'the SEBI Circular), and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Branch off. 1: A-4015, Bima Complex, Plot No. 119, Kalamboli, Panvel, Navi Mumbai, - 410218.
Ph.: 022-49611159; **M.:** 9322237248; **E-mail Id**: vijaybora@rediffmail.com; **Website**: www.doogar.com
Head Office: 13, Community Centre, East of Kailash, New Delhi-110065, **Branch Off. 2:** B-86, New Agra Colony, Agra-282005.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and as per the presentation requirements of the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DOOGAR & ASSOCIATES
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO. 000561N

Vijay Kapurchand Bora

Digitally signed by Vijay Kapurchand Bora
Date: 2026.11.05 19:22:43 +05'30'

VIJAY K. BORA
(Partner)
Membership No.: 102675
UDIN: 26102675OZEDAT3753

Place: Mumbai
Date: November 5, 2026

FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East), Mumbai – 400099

Tel. No - 022-67312345 I Email: flomic@flomicgroup.com I Website - www.flomicgroup.com I Fax - 91-022-67312233

Standalone Statement of Assets and Liabilities as at 30th September, 2026

(Rs. In Lakhs)

Particulars	As at	
	30-Sep-26	31-Mar-26
	Unaudited	Audited
I ASSETS		
(1) Non - Current Assets		
(a) Property, plant and equipment	612.91	522.01
(b) Right of use assets	5,583.82	5,407.75
(c) Intangible Assets	-	-
(d) Financial Assets		
(i) Loans	1.91	1.92
(ii) Other Financial Assets	570.94	544.14
(e) Income tax assets (net)	1,605.40	1,455.67
(f) Deferred tax assets (net)	396.08	412.49
(g) Other non-current assets	118.75	121.68
(2) Current Assets		
(a) Financial Assets		
(i) Trade Receivables	10,881.87	5,895.82
(ii) Cash and Cash Equivalent	174.17	1,308.18
(iii) Bank Balances Other than (iii) above	18.52	15.18
(iv) Loans		
(v) Other Financial Assets	239.13	193.70
(b) Other Current Assets	3,351.28	1,937.33
TOTAL ASSETS	**23,554.78**	**17,815.87**
II EQUITY AND LIABILITIES		
EQUITY		
(1) Equity		
(a) Equity Share Capital	1,816.84	1,816.84
(b) Other Equity	3,531.41	2,898.27
LIABILITIES		
(2) Non - Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	112.95	174.33
(ii) Lease Liabilities	4,135.55	3,902.65
(iii) Other Financial Liabilities	181.71	172.89
(b) Provisions	130.19	169.56
(c) Other Non-Current Liabilities	31.79	41.68
(3) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	4,985.86	2,208.14
(ii) Lease Liabilities	2,227.38	2,305.40
(iii) Trade Payables		
- Total outstanding dues of Micro Enterprises and Small Enterprises; and	628.33	336.01
- Total outstanding dues of Creditors Other Than Micro Enterprises and Small Enterprises	3,437.72	2,060.83
(iv) Other Financial Liabilities	40.43	31.10
(b) Other Current Liabilities	2,205.81	1,593.01
(c) Provisions	88.81	105.16
(d) Current Tax Liabilities (net)	-	-
TOTAL EQUITY AND LAIBILITIES	**23,554.78**	**17,815.87**

For FLOMIC GLOBAL LOGISTICS LIMITED

LANCY BARBOZA
(Managing Director)
DIN: 01444911

FLOMIC GLOBAL LOGISTICS LTD. MUMBAI

Place : Mumbai
Date : November 5, 2026

FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East), Mumbai – 400099

Tel. No - 022-67312345 I Email: flomic@flomicgroup.com I Website - www.flomicgroup.com I Fax - 91-022-67312233

Statement of Standalone Unaudited Financial Results for the Quarter and Six Months ended September 30, 2026

(Rs. In Lakhs) (Except EPS)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
INCOME						
Revenue From Operations	15565.43	11999.77	11372.46	27565.20	21510.22	43172.65
Other Income	52.20	43.34	28.97	92.94	81.57	134.53
Total Income (1)	**15617.63**	**12043.11**	**11401.43**	**27658.14**	**21591.79**	**43307.18**
EXPENSES						
Operating Expenses	12595.89	9601.50	8950.98	22197.39	16765.56	33394.08
Employee Benefits Expenses	952.59	971.53	1180.29	1924.12	2368.31	4517.56
Finance Cost	323.82	237.79	273.23	561.61	576.20	1065.24
Depreciation and Amortization Expense	761.34	609.61	695.87	1370.95	1390.62	2701.59
Other Expenses	375.34	349.51	378.68	722.25	898.56	1559.48
Total Expenses (2)	**15008.98**	**11769.94**	**11479.05**	**26776.32**	**21999.25**	**43237.95**
Profit / (Loss) before exceptional items and tax 3 = (1-2)	**608.65**	**273.17**	**(77.62)**	**881.82**	**(407.46)**	**69.23**
Exceptional items (4)	-	-	-	-	-	-
Profit / (Loss) before tax (5) = (3-4)	**608.65**	**273.17**	**(77.62)**	**881.82**	**(407.46)**	**69.23**
Tax expenses						
Current Tax	170.00	55.00	0.00	225.00		25.00
Deferred Tax	6.38	11.90	(10.70)	18.28	(42.75)	(25.65)
Income Tax of Earlier Years	-0.18	0.02	34.44	-0.17	34.44	38.87
Total Tax Expenses (6)	**176.20**	**66.92**	**23.74**	**243.11**	**(8.31)**	**38.22**
Profit/(Loss) for the period (7)= (5-6)	**432.45**	**206.25**	**(101.36)**	**638.71**	**(399.15)**	**31.01**
Other Comprehensive Income / (Loss)						
Items that will not be reclassified to profit or loss						
Remeasurement of defined benefit liability	(3.72)	(3.72)	(7.80)	(7.44)	(15.60)	19.30
Income Tax relating to items that will not be reclassified from profit or loss	0.94	0.94	1.96	1.87	3.93	(4.85)
Total Other Comprehensive Income / (Loss) (8)	**(2.78)**	**(2.78)**	**(5.84)**	**(5.57)**	**(11.67)**	**14.45**
Total Comprehensive Income for the year (9)= (7+8)	**429.67**	**203.47**	**(107.20)**	**633.14**	**(410.82)**	**45.46**
Paid up Equity Share Capital, Equity Share FV of Rs. 10 Each	**1816.84**	**1816.84**	**1816.84**	**1816.84**	**1816.84**	**1816.84**
Other Equity(Excluding Revaluation Reserve - NIL)						
Earnings per share (Face value of Rs 10/- each) (Not Annualised)						
Basic EPS	2.38	1.14	(0.56)	3.52	(2.20)	0.17
Diluted EPS	2.33	1.11	(0.56)	3.44	(2.20)	0.17

For FLOMIC GLOBAL LOGISTICS LIMITED

LANCY BARBOZA
(Managing Director)
DIN: 01444911

FLOMIC GLOBAL LOGISTICS LTD. MUMBAI

Place : Mumbai
Date : November 5, 2026

FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East), Mumbai – 400099

Tel. No - 022-67312345 I Email: flomic@flomicgroup.com I Website - www.flomicgroup.com I Fax - 91-022-67312233

Standalone Statement of Cash Flow for the Six Months Ended 30th September, 2026

(Rs. In Lakhs)

Particulars		Half year ended	
		30-Sep-26	30-Sep-25
		Unaudited	Unaudited
I	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit/ (Loss) before Tax as per Statement of Profit & Loss	**881.82**	**(407.46)**
	Adjustment for:		
(a)	Depreciation & Amortization	1370.95	1390.62
(b)	Interest Income	(0.01)	(25.52)
(c)	Interest Expenses (including Notional interest on security deposit received)	561.61	576.20
(d)	Fair Value Adjustments financial assets and financial liabilities	(39.99)	(38.08)
(e)	Excess provisions/ liabilities written back	(1.54)	(0.37)
(f)	Allowance for doubtful debts and Bad Debts written off	16.19	43.03
(g)	Sundry Balance Written Off	11.56	25.16
(h)	Impact on Account of Lease Modification	(20.31)	(5.61)
(i)	Loss/ (Income) on sales of property, plant and equipment	(0.69)	(5.48)
(j)	Unrealised Forex Gain/ Loss	13.10	44.50
	Operating Profit/ (Loss) before Working Capital Changes	**2,792.69**	**1,596.99**
	Adjustment for Working Capital Changes:		
(a)	Decrease/(increase) in trade receivables	(5055.22)	74.62
(b)	Increase/(decrease) in trade payables	1693.65	(468.61)
(c)	Decrease/(increase) in other assets (Financial and Non Financial)	(1465.77)	(1.45)
(d)	Increase/(decrease)in Other liabilities (Financial and Non Financial)	604.34	767.15
	Cash Generated from Operations	**-1,430.31**	**1,968.70**
(a)	Income Tax Paid / Provided for Current Year	(374.57)	(8.55)
	Net Cash from/(used) Operating Activities	**-1,804.88**	**1,960.15**
II	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, plant and equipment / Capital Work in Progress	(164.93)	(44.10)
	Sale of Property, plant and equipment	0.90	8.30
	Deposit / Loan given	(26.80)	77.75
	Interest Received during the year	0.01	25.53
	Net Cash from/(used) Investing Activities	**(190.82)**	**67.48**
III	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Long Term Borrowings Taken / (Repaid)	(61.68)	(111.36)
	Short Term Borrowings Taken / (Repaid)	2768.27	(472.01)
	Dividend Paid	0.00	(18.17)
	Interest Paid	(205.65)	(194.13)
	Payment of lease liabilities	(1645.21)	(1595.50)
	Net Cash from/(used) Financing Activities	**855.73**	**(2391.17)**
	Net Increase/(Decrease) in Cash & Cash Equivalent(I+II+III)	(1139.97)	(363.54)
	OPENING BALANCE OF CASH & CASH EQUIVALENTS	1,308.18	1,012.95
	CLOSING BALANCE OF CASH & CASH EQUIVALENTS	**168.21**	**649.41**

For FLOMIC GLOBAL LOGISTICS LIMITED

FLOMIC GLOBAL LOGISTICS LTD. MUMBAI

LANCY BARBOZA
(Managing Director)
DIN: 01444911

Place : Mumbai
Date : November 5, 2026

FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East), Mumbai – 400099
Tel. No. 022-67312345 I Email: flomic@flomicgroup.com I Website:www.flomicgroup.com I Fax: 91-022-67312233
CIN: L51900MH1981PLC024340

Notes to the standalone financial results:

1. The above results for the quarter and six months ended 30th September, 2026 which have been subjected to limited review by Statutory Auditors of the Company were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 5th November, 2026, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

2. The Company operates in single business segment hence segment wise reporting is not applicable to the Company.

3. During the quarter ended 30th June, 2026, the Company has revised its leave encashment policy with effect from 01st April, 2026. Pursuant to revised policy, the maximum accumulation of eligible leave has been revised from 42 days to 30 days and the basis of computation of leave encashment has been revised from Gross Salary to Basic Salary.

   Consequent to the revision, the Company remeasured its obligation towards compensated absences based on the revised policy terms. The impact of such remeasurement has been considered in the actuarial valuation of employee benefit obligations in accordance with Ind AS 19 – Employee Benefits and recognised in the financial results for the quarter ended June 30, 2026. The above revision has resulted in a reduction in the leave encashment liability and proportionate reversal of employee benefit expenses amounting to Rs. 28.69 Lakh during the quarter. Accordingly, the financial results for the quarter ended 30th June, 2026 include the impact arising from the aforesaid revision in the Leave Encashment Policy.

4. During the quarter ended 30 June 2026, the Company offered 4,02,850 equity shares under the Flomic ESOP Scheme 2025, pursuant to the approval received from BSE Limited vide its letter dated 17 November 2025, bearing Document Identification No. DSC/ESOP/IP/RG/3900/2025-26. The dilutive impact of the aforesaid ESOPs has been duly considered in the computation of Diluted Earnings Per Share (EPS) for the quarter ended 30 June 2026.

5. The Unaudited Statement of Cash Flows has been prepared under the indirect method as set out in Ind AS 7 – Statement of Cash Flows.

6. Tax Expenses includes Income Tax and Deferred Tax.

7. The previous period figures have been regrouped/ rearranged wherever necessary.

FLOMIC GLOBAL LOGISTICS LIMITED

Regd. Off.: 205, Enterprise Centre, Off Nehru Road, Beside Orchid Hotel, Vile Parle (East), Mumbai – 400099
Tel. No. 022-67312345 I Email: flomic@flomicgroup.com I Website:www.flomicgroup.com I Fax: 91-022-67312233
CIN: L51900MH1981PLC024340

8. The above results were reviewed by the Audit Committee and were thereafter approved by the Board at its meeting held on 5th November, 2026.

For FLOMIC GLOBAL LOGISTICS LIMITED



LANCY BARBOZA
(Managing Director)
DIN: 01444911

Place: Mumbai
Date: November 5, 2026