



BLUE JET HEALTHCARE LIMITED

REGISTERED & CORPORATE : 701 & 702, BHUMIRAJ COSTARICA,
PLOT 1 & 2, SECTOR - 18, SANPADA, NAVI MUMBAI - 400705

T : 022- 41840550 / 40037603

F : +91 22 27814204

E : sales@bluejethealthcare.com

CIN NO. : L99999MH1968PLC014154

July 9, 2026

To,

The Manager BSE Limited P. J Towers, Dalal Street, Fort Mumbai – 400 001 Scrip Code: 544009	The Manager National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Symbol: BLUEJET
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Dear Madam / Sir

Sub: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Blue Jet Healthcare Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”).

Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by the Company under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Issue”).

In continuation to the captioned subject, we wish to inform you that, in respect of the Issue which opened on July 6, 2026 and closed on July 9, 2026, the Investment and Finance Committee at its meeting held today, i.e., July 9, 2026, approved the issue and allotment of 15,810,276 Equity Shares eligible qualified institutional buyers at the issue price of ₹ 506.00 per Equity Share, i.e. at a premium of ₹ 504.00 per Equity Share, (which included a discount of Rs. 25.70 (4.83% of the floor price) to the floor price) aggregating ₹ 8000.00 million (rupees eight thousand million), pursuant to the Issue.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 346,930,850 consisting of 173,465,425 Equity Shares of ₹ 2 each to ₹ 378,551,402 consisting of 189,275,701 Equity Shares of ₹ 2 each. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure 1**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“**SEBI Listing Regulations**”) read with Schedule - III part - A to the SEBI Listing Regulations, SEBI master circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is as follows:

Unit I

3/2, Milestone, Kalyan Murbad Road, Village Varap, P.O. Box No. 5, Shahad-421 103, **Tel.:** 91 251 2280283 **Fax :** +91 251 2280567

Unit II

Plot No. B-12, C-4, E-2, MIDC, Industrial Area, Chemical Zone, Ambernath (W) 421501. **Tel. :** +91 8956363877/8956363878

Unit III

K-4/1, Additional MIDC Road, Mahad Industrial Area, Mahad- 402309, **Tel.:** + 91 22 2207 5307 / 6192 / 1691 **Fax :** +91 22 2207 0294

Email : info@bluejethealthcare.com / Website : www.bluejetearthcare.com



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Type of securities issued and allotted	Equity Shares
Type of Issuance	Qualified Institutions Placement
Total no. of securities issued	15,810,276 Equity Shares of face value of ₹ 2 each at a price of ₹ 506.00 per Equity Share (including a premium of ₹ 504.00 per Equity Share)
Total amount for which securities issued	₹ 8,000 million

The Issue opened on July 6, 2026 and closed on July 9, 2026 and the same was intimated to you through our letters dated July 6, 2026 and July 9, 2026 respectively.

The meeting of the Investment and Finance Committee commenced at 10.10PM and concluded at 10.25PM.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the SEBI Listing Regulations.

Thanking you

Yours faithfully

For Blue Jet Healthcare Limited

Sweta Poddar
Company Secretary and Compliance Officer
Membership No: F12287

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Annexure 1

S. No.	Name of the Allottees	No. of Equity Shares Allotted	PAN Clubbed number of equity shares allotted	% of total Issue size	% (PAN Clubbed) 5% and above	Category
1.	SHAMYAK INVESTMENT PRIVATE LIMITED	54,34,785	54,34,785	34.38	34.38	SYSTEMICALLY IMPORTANT NON-BANKING FINANCIAL COMPANY - SI NBFC
2.	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND	9,19,996	53,35,974	5.82	33.75	MUTUAL FUND - MF
3.	ICICI PRUDENTIAL MANUFACTURING FUND	12,87,994		8.15		MUTUAL FUND - MF
4.	ICICI PRUDENTIAL MNC FUND	3,31,198		2.09		MUTUAL FUND - MF
5.	ICICI PRUDENTIAL QUANT FUND	36,800		0.23		MUTUAL FUND - MF
6.	ICICI PRUDENTIAL EQUITY SAVINGS FUND	9,19,996		5.82		MUTUAL FUND - MF
7.	ICICI PRUDENTIAL VALUE FUND	16,55,991		10.47		MUTUAL FUND - MF
8.	ICICI PRUDENTIAL QUALITY FUND	1,83,999		1.16		MUTUAL FUND - MF

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