

Date: October 09, 2026

To
Listing Compliance Department
M/s. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip code: 539122

Sub: Intimation of Allotment of Equity Shares on preferential issue basis in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") pursuant to Circular Resolution passed by the Board of Directors on October 08, 2026

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, vide circular resolution passed on Thursday, October 08, 2026 in terms of Section 175 of the Companies Act, 2013, has approved the allotment of 20,58,822 (Twenty Lakh Fifty-Eight Thousand Eight Hundred and Twenty-Two) fully paid-up Equity Shares of the Company having face value of ₹10/- each, at an issue price of ₹17/- per Equity Share, including a premium of ₹7/- per Equity Share, aggregating to ₹3,49,99,974/- (Rupees Three Crore Forty-Nine Lakh Ninety-Nine Thousand Nine Hundred and Seventy-Four only), on preferential basis, in accordance with Chapter V of the SEBI ICDR Regulations, the provisions of the Companies Act, 2013 and the rules made thereunder, to the following two (2) allottees:

Sr No	Name of the Allottees	Category	Equity Shares allotted	Amount Received (in ₹)
1.	Virello Estate LLP	Non-Promoter	10,29,411	1,74,99,987/-
2.	Nerdix Technologies LLP	Non-Promoter	10,29,411	1,74,99,987/-
Total			20,58,822	3,49,99,974/-

We further wish to inform you that the Company has received the full consideration of ₹3,49,99,974/- from the above allottees from their respective bank accounts, in the separate bank account of the Company maintained for the purpose in terms of Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.

The Equity Shares allotted above shall rank *pari passu* and carry the same rights with the existing Equity Shares of the Company in all respects.

The Company has received in-principle approval from BSE Limited vide its letter dated October 07, 2026 for the issue of the aforesaid Equity Shares on preferential basis. The application for listing and trading approval to BSE Limited for the Equity Shares allotted as above will be made in due course.

The Equity Shares allotted are in dematerialised form and are subject to lock-in in compliance with the applicable provisions of Regulation 167 of the SEBI ICDR Regulations, being six (6) months from the date of trading approval. The pre-preferential shareholding of the allottees, if any, shall be locked-in as prescribed under Regulation 167(6) of the SEBI ICDR Regulations.

Consequent to the said allotment, the issued, subscribed and paid-up equity share capital of the Company has changed as follows:

Datakosa Limited

(Formerly Bodhtree Consulting Limited)

 **Registered Office:** Workafella, Cyber Crown- 409,423, Sec-II, HUDA Techno Enclave, Madhapur, Hyderabad, Telangana, India, 500081

CIN: L62020TG1982PLC040516 | info@datakosa.ai | www.datakosa.ai

Authorised Share Capital (Rs.)	₹37,00,00,000/- (Rupees Thirty-Seven Crore only)
Paid-up equity share capital of the Company before allotment (Rs.)	₹21,86,55,700/- (Rupees Twenty-One Crore Eighty-Six Lakh Fifty-Five Thousand Seven Hundred only) divided into 2,18,65,570 (Two Crore Eighteen Lakh Sixty-Five Thousand Five Hundred and Seventy) Equity Shares of ₹10/- each.
Paid-up equity share capital of the Company after allotment (Rs.)	₹23,92,43,920/- (Rupees Twenty-Three Crore Ninety-Two Lakh Forty-Three Thousand Nine Hundred and Twenty only) divided into 2,39,24,392 (Two Crore Thirty-Nine Lakh Twenty-Four Thousand Three Hundred and Ninety-Two) Equity Shares of ₹10/- each.

The disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, regarding the allotment of equity shares on a preferential basis is enclosed as **Annexure I**.

We request you to take the same on your record.

Yours faithfully

For **Datakosa Limited**

(Formerly Bodhtree Consulting Limited)

VIDHI SHARMA Digitally signed by VIDHI SHARMA
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Vidhi Sharma

Company Secretary & Compliance Officer

M. No.: A78734

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Annexure I

The details in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details			
1.	Type of securities issued	Equity Shares of face value of ₹10/- each			
2.	Type of issuance	Preferential issue on a private placement basis			
3.	Total number of securities allotted and total amount for which the securities were issued	20,58,822 Equity Shares aggregating to ₹3,49,99,974/-			
4.	Names of the Investors	Sr. No	Name of the Allottee	Category	No. of Shares subscribed in preferential allotment
		1.	Virello Estate LLP	Non-Promoter	10,29,411 (Equity Shares)
		2.	Nerdix Technologies LLP	Non-Promoter	10,29,411 (Equity Shares)
5.	Post allotment of securities: Outcome of the subscription	As per Table 1			
6.	Issue Price	Equity Shares – each at a price of ₹17/- (Rupees Seventeen only), including a premium of ₹7/- (Rupees Seven only) per Equity Share. Relevant Date: August 10, 2026.			
7.	Number of Investors	2 (Two)			
8.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	NA			
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	NA			

Yours faithfully

For **Datakosa Limited**

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VIDHI SHARMA

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Vidhi Sharma

Company Secretary & Compliance Officer

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Table 1

Post allotment of securities – outcome of the subscription:

Name of the Allottee	Pre- Preferential Issue No. of equity shares	Pre- Preferential Issue % of shareholding	No. of Shares subscribed in preferential allotment	Post- Preferential Issue No. of equity shares	Post- Preferential Issue % of shareholding
Virello Estate LLP	Nil	Nil	10,29,411 (Equity Shares)	10,29,411	4.30%
Nerdix Technologies LLP	Nil	Nil	10,29,411 (Equity Shares)	10,29,411	4.30%

Yours faithfully

For **Datakosa Limited**

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