

08th May, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Allotment of Unsecured, Senior, Listed, Rated, Redeemable, Non-Convertible Debentures

Dear Sir/ Madam,

Further to our earlier intimations dated 12th August, 2025, clarification dated 21st August, 2025, and intimation dated 29th April, 2026, and with reference to the captioned subject, pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals and Energy Limited (“**the Company**”), by way of a circular resolution dated 08th May, 2026, has, *inter alia*, considered and approved the allotment of 75,000 (Seventy Five Thousand) Unsecured, Senior, Listed, Rated, Redeemable, Non-Convertible Debentures (“**Debentures**”) having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating to INR 750,00,00,000 (Indian Rupees Seven Hundred and Fifty Crores) on a private placement basis.

The Company hereby informs that the issue of unsecured debentures through the NSE Electronic Book Provider (EBP) Platform has been fully subscribed by the investors.

The details pursuant to the SEBI Listing Regulations are given in the enclosed “**Annexure A**”.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary



Annexure A

Sr. No.	Particulars	Details																												
1.	Type of Securities	Unsecured, Senior, Listed, Rated, Redeemable, Non-Convertible Debentures (NCDs)																												
2.	Type of Issue	Private Placement																												
3.	Total Number of Securities Issued and Allotted	75,000																												
4.	ISIN	INE281B08052																												
5.	Issue size	INR 750,00,00,000 (Indian Rupees Seven Hundred Fifty Crores)																												
6.	Date of Allotment / Deemed Date of Allotment	08 th May, 2026																												
7.	Tenor Original	6 years from the deemed date of allotment																												
8.	Date of Maturity / Redemption Date	07 th May, 2032																												
9.	Coupon Rate	8 % Per annum Per Half Year																												
10.	Redemption Amount	At face value, Rs. 1,00,000/- per NCD																												
11.	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal (actual due dates)	<p>Interest Date and Principal Date:</p> <table border="1"> <thead> <tr> <th>Due Date</th> <th>Payment</th> </tr> </thead> <tbody> <tr> <td>Wednesday, 30 September, 2026</td> <td>Interest</td> </tr> <tr> <td>Wednesday, 31 March, 2027</td> <td>Interest</td> </tr> <tr> <td>Thursday, 30 September, 2027</td> <td>Interest</td> </tr> <tr> <td>Friday, 31 March, 2028</td> <td>Interest</td> </tr> <tr> <td>Saturday, 30 September, 2028</td> <td>Interest</td> </tr> <tr> <td>Saturday, 31 March, 2029</td> <td>Interest</td> </tr> <tr> <td>Sunday, 30 September, 2029</td> <td>Interest</td> </tr> <tr> <td>Sunday, 31 March, 2030</td> <td>Interest</td> </tr> <tr> <td>Monday, 30 September, 2030</td> <td>Interest</td> </tr> <tr> <td>Monday, 31 March, 2031</td> <td>Interest</td> </tr> <tr> <td>Tuesday, 30 September, 2031</td> <td>Interest</td> </tr> <tr> <td>Wednesday, 31 March, 2032</td> <td>Interest</td> </tr> <tr> <td>Friday, 7 May, 2032</td> <td>Interest & Redemption</td> </tr> </tbody> </table>	Due Date	Payment	Wednesday, 30 September, 2026	Interest	Wednesday, 31 March, 2027	Interest	Thursday, 30 September, 2027	Interest	Friday, 31 March, 2028	Interest	Saturday, 30 September, 2028	Interest	Saturday, 31 March, 2029	Interest	Sunday, 30 September, 2029	Interest	Sunday, 31 March, 2030	Interest	Monday, 30 September, 2030	Interest	Monday, 31 March, 2031	Interest	Tuesday, 30 September, 2031	Interest	Wednesday, 31 March, 2032	Interest	Friday, 7 May, 2032	Interest & Redemption
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12.	Charge/security, if any, created over the assets	Not Applicable																												
13.	Special right / interest/ privileges attached to the instrument, and changes thereof	As specified in the key information document dated 04 th May, 2026 issued in respect of the Debentures																												

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Chugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300

Sr. No.	Particulars	Details									
14.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable									
15.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.	Not applicable									
16.	Proposed to be Listed on	National Stock Exchange of India Limited (“NSE”)									
17.	Credit Rating	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Rating Agency</th> <th>Rating</th> </tr> </thead> <tbody> <tr> <td>a.</td> <td>India Ratings and Research Private Limited</td> <td>IND AA/Stable</td> </tr> <tr> <td>b.</td> <td>Crisil Ratings Limited</td> <td>Crisil AA/Stable</td> </tr> </tbody> </table>	Sr. No.	Name of Rating Agency	Rating	a.	India Ratings and Research Private Limited	IND AA/Stable	b.	Crisil Ratings Limited	Crisil AA/Stable
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18.	Details of redemption	As specified in the key information document dated 04 th May, 2026 issued in respect of the Debentures									
19.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable									

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