SEC: 013:26-27/SSR/04.08.2026

The Manager - Listing
National Stock Exchange of India Limited
Capital Market - Listing
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051

NSE Symbol: TSFINV

Sub: Submission of standalone and consolidated un-audited financial results for the quarter ended 30th June 2026.

Ref: Reg. 33 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We have pleasure in enclosing the standalone and consolidated un-audited financial results for the quarter ended 30th June 2026 together with copies of the Limited Review Reports issued by the Statutory Auditors. These results were approved at the Board Meeting held today.

We have made arrangements for publishing the extract of the un-audited financial results in `Financial Express' and `Makkal Kural' on Wednesday the 05th August 2026.

The meeting commenced at 11:30 a.m. and concluded at 01:35 p.m.

Thanking you,

Yours truly,
For TSF Investments Limited

SRINIVASAN KALYANARAMAN
Digitally signed by SRINIVASAN KALYANARAMAN
Date: 2026.08.04 13:41:28 +05'30'

S. Kalyanaraman
Secretary & Compliance Officer

TSF INVESTMENTS

TSF INVESTMENTS LIMITED
(FORMERLY KNOWN AS SUNDARAM FINANCE HOLDINGS LIMITED)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ in lakhs)

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2026 (UnAudited)	31.03.2026 (Audited) (Refer Note 3)	30.06.2025 (UnAudited)	31.03.2026 (Audited)
1	Revenue from Operations				
	-Interest Income	62.26	22.25	-	22.25
	-Dividend Income	17,044.10	4,779.26	11,032.78	20,767.25
	-Net Fair value gain/(loss) on financial instruments through FVTPL	2,615.18	1,754.03	2,334.04	8,052.97
2	Other income	75.32	68.49	73.63	284.22
3	**Total Income**	**19,796.86**	**6,624.03**	**13,440.45**	**29,126.69**
4	**EXPENSES:**				
	a) Loss on derecognition of financial instruments under amortised cost	-	-	-	2.00
	b) Employee benefits expense	52.49	41.98	43.96	180.29
	c) Depreciation and Amortisation	5.40	5.24	5.41	21.38
	d) Administrative and Other Expenses	141.06	119.05	151.15	868.69
	Total Expenses	**198.95**	**166.27**	**200.52**	**1,072.36**
5	**Profit before exceptional items and tax**	**19,597.91**	**6,457.76**	**13,239.93**	**28,054.33**
6	Exceptional items	-	-	-	-
7	**Profit before tax**	**19,597.91**	**6,457.76**	**13,239.93**	**28,054.33**
8	Tax Expense				
	- Current tax	1,430.32	(403.75)	1,206.89	1,467.00
	- Deferred tax	511.33	(56.78)	196.72	1,023.64
9	**Profit after Tax**	**17,656.26**	**6,918.29**	**11,836.32**	**25,563.69**
10	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss	1,43,400.12	(76,535.73)	74,303.12	55,915.72
	(ii) Income tax relating to items that will not be reclassified to profit or loss	20,065.25	(10,432.85)	10,683.16	9,754.62
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
	Total Other Comprehensive Income/(Loss)	1,23,334.87	(66,102.88)	63,619.96	46,161.10
11	**Total Comprehensive Income/(Loss) for the period**	**1,40,991.13**	**(59,184.59)**	**75,456.28**	**71,724.79**
12	Basic and Diluted Earnings per Equity Share (₹) (not annualised for the quarterly periods)	**7.95**	**3.11**	**5.33**	**11.51**

Notes:

1 The above results were reviewed by the audit committee and approved by the Board of Directors at the respective meetings held on August 04,2026.

2 The financial results for the quarter ended June 30, 2026 has been subjected to limited review by the statutory auditors of the company.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the financial year ended March 31, 2026 and the published unaudited year-to-date figures for the period ended December 31, 2025.

By Order of the Board

Harsha Viji
Chairman

TSF INVESTMENTS LIMITED 21, PATULLOS ROAD, CHENNAI-600 002

FOR IDENTIFICATION ONLY R.G.N. PRICE & CO.

Chennai
August 04,2026

TSF INVESTMENTS

TSF INVESTMENTS LIMITED
(FORMERLY KNOWN AS SUNDARAM FINANCE HOLDINGS LIMITED)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ in lakhs)

Sl. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2026 (UnAudited)	31.03.2026 (Audited) (Refer Note 3)	30.06.2025 (UnAudited)	31.03.2026 (Audited)
1	Revenue from Operations				
	-Interest Income	69.69	160.55	86.77	546.35
	-Dividend Income	718.03	281.35	-	281.35
	-Fair value gain/(loss) on financial instruments through FVTPL	2,640.42	1,775.99	2,386.85	8,290.80
	-Sale of Products	23,296.05	23,480.70	12,636.05	75,909.74
	-Sale of services	2,466.34	2,739.82	2,058.24	9,443.34
	-Other Operating Revenue	1,367.00	1,318.57	711.21	4,017.45
2	Other income	69.47	945.65	222.46	1,855.61
3	**Total Income**	**30,627.00**	**30,702.63**	**18,101.58**	**1,00,344.64**
4	**EXPENSES:**				
	Finance cost	651.76	693.55	482.89	2,521.61
	Loss on derecognition of financial instruments under amortised cost	-	-	-	2.00
	Cost of Materials Consumed	14,706.31	13,368.67	8,076.04	44,736.00
	Changes in Inventories of finished goods and work-in- progress	(879.28)	1,933.96	(669.14)	3,267.47
	Employee benefits expense	3,530.89	3,331.46	2,521.92	12,394.80
	Depreciation and Amortisation	404.93	429.85	315.11	1,601.43
	Administrative and Other Expenses	6,073.00	5,391.02	3,269.15	17,774.70
	Total Expenses	**24,487.61**	**25,148.51**	**13,995.97**	**82,298.01**
5	**Profit/ (Loss) before exceptional items,share of profit from associates and tax**	**6,139.39**	**5,554.12**	**4,105.61**	**18,046.63**
6	Exceptional items	-	-	-	-
7	**Profit/ (Loss) before tax**	**6,139.39**	**5,554.12**	**4,105.61**	**18,046.63**
8	Tax Expense				
	- Current tax	2,317.70	569.82	1,801.36	4,625.71
	- Deferred tax	501.18	(77.53)	181.22	921.92
9	**Profit/(Loss) after Tax**	**3,320.51**	**5,061.83**	**2,123.03**	**12,499.00**
10	Share of profit from associates (net)	9,174.40	11,361.37	9,616.66	36,423.04
11	Gain/(Loss) from fair valuation of previously held equity interest on account of business combination	-	-	4,098.73	4,098.73
12	**Profit after Tax and share of profit from associates**	**12,494.91**	**16,423.20**	**15,838.42**	**53,020.77**
13	Total Other Comprehensive Income/(Loss) (net of tax)	6,950.61	(7,890.90)	(7,357.64)	6,954.84
14	**Total Comprehensive Income/(Loss) for the period**	**19,445.52**	**8,532.30**	**8,480.78**	**59,975.61**
15	**Net Profit/(Loss) attributable to**				
	Owners of the company	12,223.62	16,107.15	15,716.26	52,177.68
	Non-controlling Interest	271.29	316.05	122.16	843.09
16	**Other comprehensive income attributable to**				
	Owners of the company	6,952.15	(7,882.48)	(7,355.70)	6,968.94
	Non-controlling Interest	(1.54)	(8.42)	(1.94)	(14.10)
17	**Total Comprehensive income attributable to**				
	Owners of the company	19,175.77	8,224.67	8,360.56	59,146.62
	Non-controlling Interest	269.75	307.63	120.22	828.99
18	Basic and Diluted Earnings per Equity Share (₹) (not annualised for the quarterly periods)	**5.50**	**7.25**	**7.08**	**23.49**

Notes:

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at the respective meetings held on August 04, 2026.

2 The financial results for the quarter ended June 30, 2026 has been subjected to limited review by the statutory auditors of the company.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the financial year ended March 31, 2026 and the published unaudited year-to-date figures for the period ended December 31, 2025.

By Order of the Board

TSF INVESTMENTS LIMITED 21, PATULLOS ROAD, CHENNAI-600 002

FOR IDENTIFICATION ONLY R.G.N. PRICE & CO.

Harsha Viji
Chairman

Chennai
August 04,2026

TSF Investments Limited (Formerly known as Sundaram Finance Holdings Limited)
CIN: L65100TN1993PLC025996
Regd. Office: 21, Patullos Road, Chennai 600 002
Tel: 044 2852 1181, Fax: 044 2858 6641
Email: investorservices@tsfinvestments.com
www.tsfinvestments.com

TSF INVESTMENTS

TSF INVESTMENTS LIMITED
(FORMERLY KNOWN AS SUNDARAM FINANCE HOLDINGS LIMITED)

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2026

(₹ in lakhs)

Particulars	QUARTER ENDED			YEAR ENDED
Business Segments	**30.06.2026 (UnAudited)**	**31.03.2026 (Audited) (Refer Note 3)**	**30.06.2025 (UnAudited)**	**31.03.2026 (Audited)**
1. Segment Revenue				
a) Investments	3,428.14	2,217.89	2,473.62	9,118.50
b) Overseas Support Services	1,689.50	1,773.60	1,386.15	6,487.17
c) Manufacturing	24,719.58	24,963.78	13,414.26	80,287.96
d) Other Segments	720.31	801.71	605.09	2,595.40
Total	**30,557.53**	**29,756.98**	**17,879.12**	**98,489.03**
Less: Inter Segment Revenue	-	-	-	-
Income from Operations	**30,557.53**	**29,756.98**	**17,879.12**	**98,489.03**
2. Segment Results				
a) Investments	2,816.38	1,600.02	1,993.84	6,603.74
b) Overseas Support Services	606.36	838.40	629.96	2,908.00
c) Manufacturing	2,816.30	3,185.33	1,542.20	9,014.94
d) Other Segments	(58.63)	(31.50)	(35.91)	(199.12)
Total	**6,180.41**	**5,592.25**	**4,130.09**	**18,327.56**
Add: Other Unallocable income net of Unallocable expenditure	(41.02)	(38.13)	(24.48)	(280.93)
Profit Before Tax	**6,139.39**	**5,554.12**	**4,105.61**	**18,046.63**
3. Capital Employed				
Segment Assets				
a) Investments	6,21,720.93	6,00,691.25	5,65,068.85	6,00,691.25
b) Overseas Support Services	3,798.73	4,014.58	3,621.08	4,014.58
c) Manufacturing	68,694.70	65,932.72	63,404.57	65,932.72
d) Other Segments	1,889.04	1,633.70	1,567.71	1,633.70
Total Segment Assets	**6,96,103.40**	**6,72,272.25**	**6,33,662.21**	**6,72,272.25**
Add: Unallocable Corporate Assets	2,802.51	2,516.11	2,365.61	2,516.11
Total Assets	**6,98,905.91**	**6,74,788.36**	**6,36,027.82**	**6,74,788.36**
Segment Liabilities				
a) Investments	39,031.26	39,144.61	36,091.23	39,144.61
b) Overseas Support Services	3,277.31	3,519.62	1,888.54	3,519.62
c) Manufacturing	22,195.21	18,956.05	20,846.79	18,956.05
d) Other Segments	3,309.64	3,520.73	3,159.65	3,520.73
Total Segment Liabilities	**67,813.42**	**65,141.01**	**61,986.21**	**65,141.01**
Add: Unallocable Corporate Liabilities	323.63	262.73	91.45	262.73
Total Liabilities	**68,137.05**	**65,403.74**	**62,077.66**	**65,403.74**

TSF INVESTMENTS LIMITED 21, PATULLOS ROAD, CHENNAI-600 002

FOR IDENTIFICATION ONLY R.G.N. PRICE & CO.

R.G.N. Price & Co.
CHARTERED ACCOUNTANTS

'Akshaya Shanti'
1st Floor,
27, Anna Salai,
Chennai - 600002
044-47873795 / 28413633
price@rgnprice.com

4th August 2026

Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to the Board of Directors of TSF Investments Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **TSF Investments Limited** (the "Company") for the quarter ended June 30, 2026 together with the relevant notes thereon ("the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 (the Act), and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to the financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

R.G.N. PRICE & CO. Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Act and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R.G.N. Price & Co.,
Chartered Accountants
FR No.002785S

R.G.N. PRICE & CO CHENNAI CHARTERED ACCOUNTANTS

Vinay M Kothari
Partner
M.No.234371
UDIN: 26234371PGYTCF3526

Place : Chennai
Date : 4th August 2026

R.G.N. Price & Co.

CHARTERED ACCOUNTANTS

'Akshaya Shanti'
1st Floor,
27, Anna Salai,
Chennai - 600002

044-47873795 / 28413633
price@rgnprice.com

4th August 2026

Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of TSF Investments Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **TSF Investments Limited** ("the Parent") and its Subsidiaries (the Parent and its Subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its Associates for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, (the Act) and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. We have not performed an audit and accordingly we do not express an audit opinion.

R.G.N. PRICE & CO. Chartered Accountants

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended to the extent applicable.

4. The Statement includes the results of the following entities:

   Subsidiaries:

   1. Sundaram Business Services Limited
   2. Forge 2000 Private Limited
   3. Axles India Limited

   Associates:

   1. Brakes India Private Limited
   2. Dunes Oman LLC (FZC)
   3. India Motor Parts & Accessories Limited
   4. Sundaram Dynacast Private Limited
   5. Transenergy Private Limited
   6. Turbo Energy Private Limited
   7. Wheels India Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of the three Subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs.27,129.80 lakhs, total net profit after tax of Rs. 2,535.73 lakhs and total comprehensive income of Rs.2,613.62 lakhs for the quarter ended June 30, 2026, respectively as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs.9,174.40 lakhs and total comprehensive income of Rs.11,722.66 lakhs for the quarter ended June 30, 2026, as considered in the unaudited consolidated financial results, in respect of seven Associates, whose interim financial results have not been reviewed by us.

R.G.N. PRICE & CO. Chartered Accountants

These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the above-mentioned Subsidiaries and Associates are based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our review conclusion on the Statement is not modified in respect of the above matter.

For R.G.N. Price & Co.
Chartered Accountants
FR No.002785S

R.G.N. PRICE & CO
CHENNAI
CHARTERED ACCOUNTANTS

Vinay M Kothari
Partner
M.No.234371
UDIN:26234371LGEIJH5383

Place : Chennai
Date : 4th August 2026