

Date: June 04, 2026

VCL/SE/22/2026-27

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 516072
Through: BSE Listing Centre

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
NSE Symbol: VISHNU
Through: NEAPS

Subject: Investor Presentation on Q4 & FY26 Financial Results - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Please find attached the Investor Presentation on the financial results of the Company for the fourth quarter and financial year ended March 31, 2026.

A copy of this disclosure is uploaded on the website of the Company www.vishnuchemicals.com.

Kindly take the same on record and disseminate on your website.

Thanking You.

Yours Faithfully,

For Vishnu Chemicals Limited

Vibha Shinde
Company Secretary & Compliance Officer



Speciality Performance Chemicals

Annual FY26 & Q4FY26 Earnings Presentation

“Where **Perseverance** and **Commitment** Come Together”





"A Reflection Of Chemistry" suggests a connection between the products offered by the company and the science of chemistry. The use of "reflection" implies a deep understanding or embodiment of chemistry, which is a **tribute** to those who value expertise and quality in specialty chemicals. It conveys a sense of depth, precision, and expertise in manufacturing. It suggests that the products offered by the company are not just chemicals; they are a manifestation of science and human perseverance.

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Summing Up



Record Financials

Achieved record annual, quarterly Revenue, EBITDA and PAT

Performance driven by strong execution, operational resilience and strategic integration initiatives



Consistency

3 consecutive quarters of growth.

Improving global demand trends in the chemistry VCL operates.



Holistic Management

Evolving into an integrated manufacturer with relentless focus on R&D, technology and continuous improvements.

Maintained a healthy balance sheet with ROCE of 16.3% and D/E of 0.49x.

Highest ever profitability driven by strategic initiatives taken over the years with focus on global cost competitiveness.



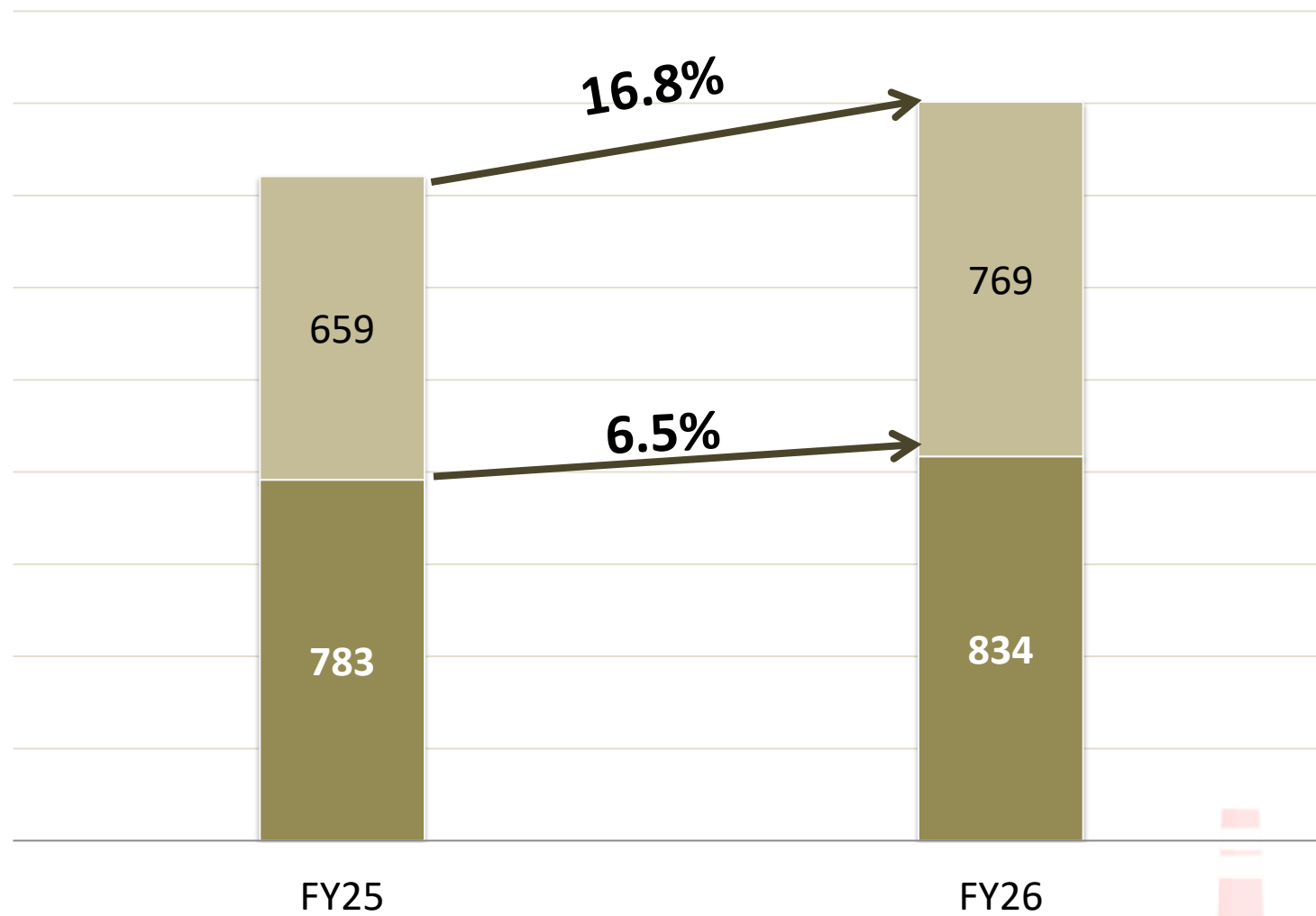
Consolidated Financials: Double Digit Growth

FY26 Full Year	Operating Revenues ₹ 1609.7 cr	+11.3% YoY	EBITDA ₹ 252.4 cr	+10.5% YoY	PAT ₹ 142.2 cr	+12.3% YoY
Q4FY26	Operating Revenues ₹ 450.3 cr	+14.7% YoY	EBITDA ₹ 76.7 cr	+19.7% YoY	PAT ₹ 43.4 cr	+11.5% YoY

In ₹ Cr	Q4FY26	Q4FY25	YoY change	Q3FY26	QoQ change	FY26	FY25	YoY change
Operating Revenues	450.3	392.6	+14.7%	411.3	+9.5%	1609.7	1446.5	+11.3%
Gross Profit	210.4	179.8	+17.0%	184.1	+14.2%	725.6	651.7	+11.3%
Gross Margin	46.7%	45.8%		44.8%		45.1%	45.1%	
EBITDA	76.7	64.1	+19.7%	61.7	+24.2%	252.4	228.4	+10.5%
EBITDA Margin	17.0%	16.3%		15.0%		15.7%	15.8%	
PAT	43.4	38.9	+11.5%	33.7	+28.6%	142.2	126.6	+12.3%
PAT Margin	9.6%	9.9%		8.2%		8.8%	8.8%	

GROWTH ACROSS GEOGRAPHIES

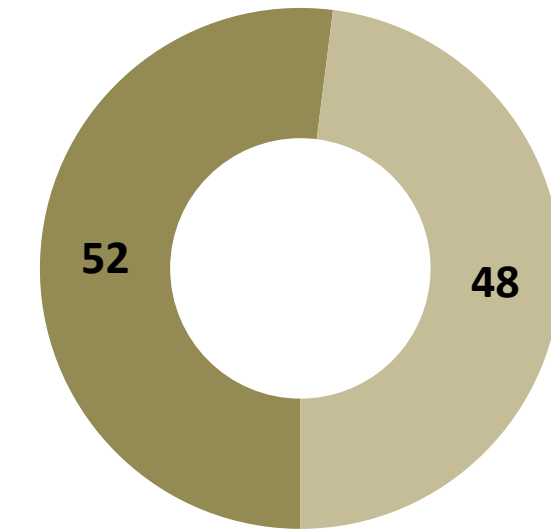
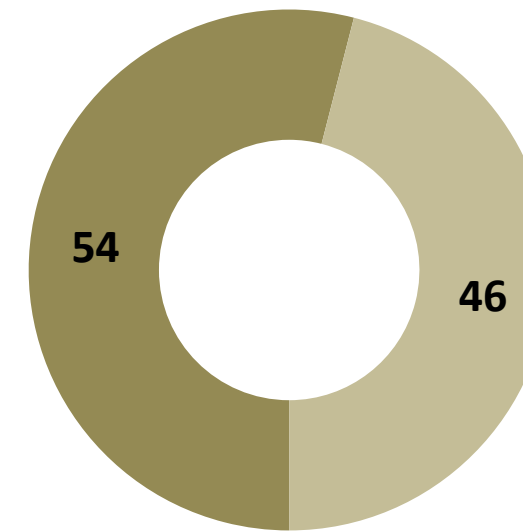
■ Domestic ■ Exports



BALANCED MIX

FY25 Revenue Mix

FY26 Revenue Mix



■ Domestic ■ Exports

■ Domestic ■ Exports

Demand across multiple geographies (50+ countries) and end-use industries globally

Balanced revenue mix demonstrates VCL's agility across markets

16.3%
ROCE

0.49x
Debt/Equity

2.1x
Debt/EBITDA

1.6x
Current Ratio

Credit Rating: CARE A- (Long Term) | CARE A2+ (Short Term)

Cash flow from operations increased 40.8% YoY, reflecting robust earnings quality.



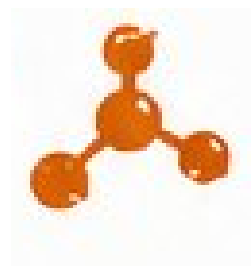
BACKWARD INTEGRATION

- Acquisition completed
- Integration underway
- Phased production to start from H2 onwards
- Ensures raw material security



STRONTIUM TRACTION

- Commercialised in FY26
- Import substitute
- Customer approvals progressing positively
- Better Capacity Utilisation expected in FY27



SPECIALITY CHEMICALS

- New range of high value speciality chemicals and derivatives
- Applications in pharmaceuticals, agrochemicals, electronics, emerging applications
- Leverages existing capabilities & R&D

Strategic moat of backward & forward integrations is delivering consistent and predictable quality metrics.



Krishna Murthy Cherukuri

Chairman & Managing Director

“We are grateful for the trust placed in us by our customers, employees, suppliers and shareholders as we achieved the milestone of becoming a ₹1,600 crore revenue company. This accomplishment reinforces our belief that manufacturing excellence, execution discipline and **long-term thinking creates the freedom** to aspire for sustainable value creation.”

“With humility and gratitude, Vishnu Chemicals is pleased to share its FY26 performance, marked by record revenues and highest-ever profitability. Our focus remains on nurturing complex chemistries and delivering high-quality products with **global cost competitiveness**. We believe these capabilities will continue to strengthen our position as a trusted specialty chemicals manufacturer and support sustainable long-term growth.”

Siddartha Cherukuri

Jt. Managing Director





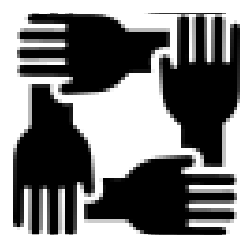
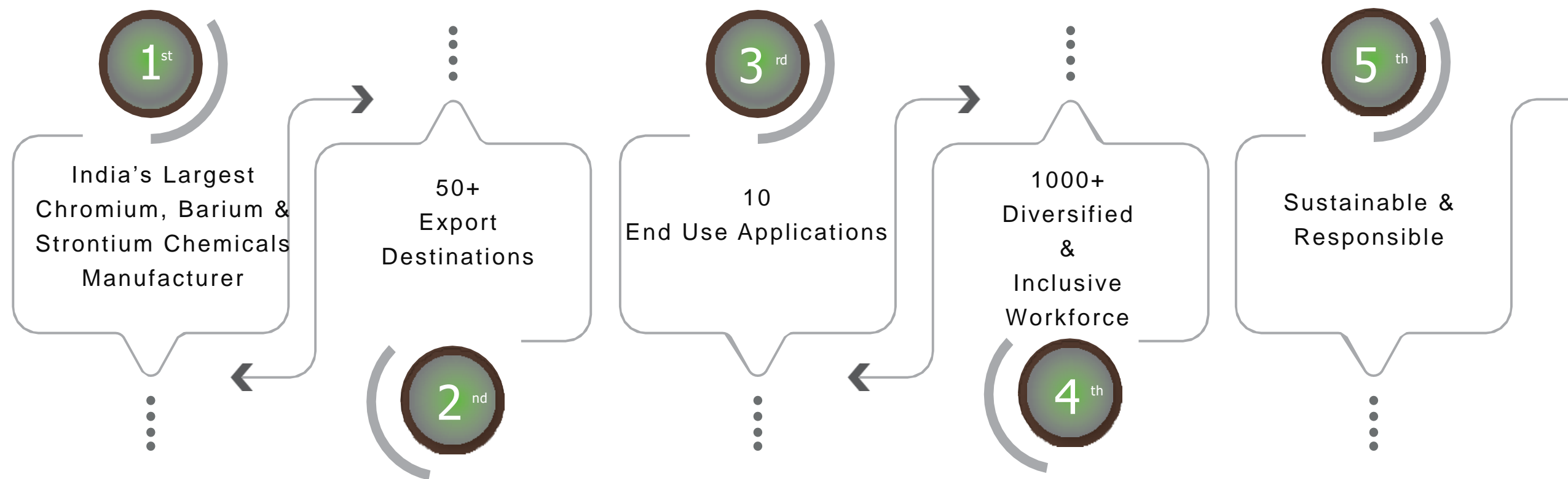
Pioneers in manufacturing of performance enhancing speciality chemicals with strong market leadership in Chromium, Barium and Strontium Chemicals.



Listed enterprise with principle and ethical management focused on diverse needs and aspirations of our customers across 50+ countries.



Our Identity: Manufacturing Legacy of 35+ years



INTEGRITY

Accountability in every action.
Transparency in every transaction.



EXCELLENCE

Dedication in every decision.



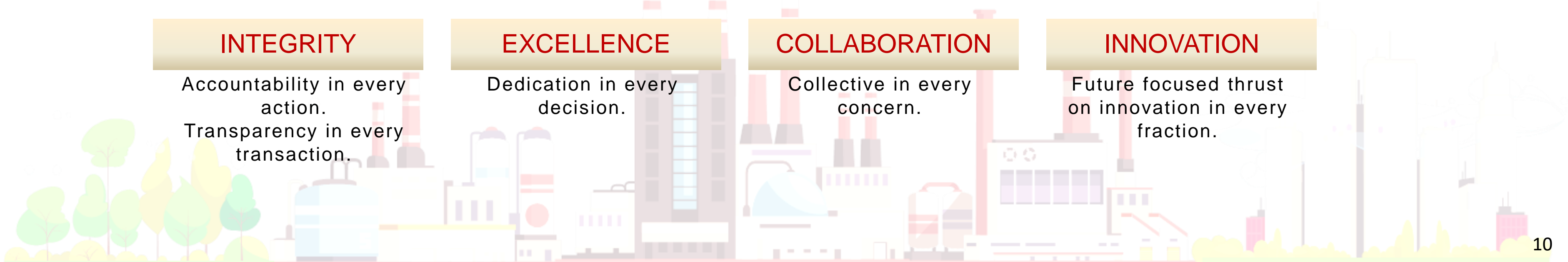
COLLABORATION

Collective in every concern.



INNOVATION

Future focused thrust on innovation in every fraction.





Sodium Dichromate



Pharmaceuticals

Artificial Sweeteners

Basic Chrome Sulphate



Tanning

Pigments & Dyes

Chromic Acid



Automobiles

Electroplating

Timber Treatment

Chrome Oxide Green



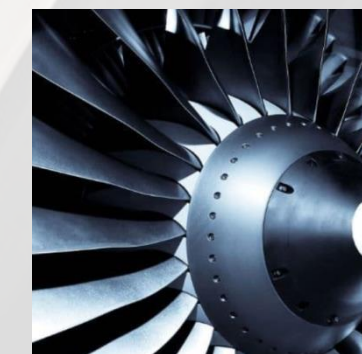
Refractory

Pigments & Dyes

Ceramics & Tiles

Plastic Masterbatches

Potassium Dichromate



Matches

Photographic engraving

Ignition Agent

White Sodium Sulphate



Paper

Detergents

Molten Glass



Barium Carbonate



Ceramics & Tiles

Brine Purification

Speciality Glass

Bricks

Precipitated Barium Sulphate



Paints

Battery

Plastics

Paper

Strontium Carbonate



Magnets

Electronics

Ceramics

Metallurgy

Sodium Sulphide



Pigments & Dyes

Water Treatment

MULTI LOCATIONAL MANUFACTURING EXCELLENCE



Best in Class Quality



Export to 50+ countries



35+ Years of Excellence

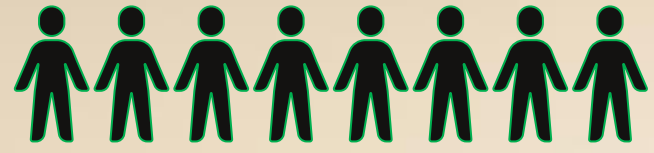


Close proximity to ports



Responsible & Green





Commitment to ESG
Commitment to Health & Safety



CARE FOR THE COMMUNITY

Old Age Home



Plantation






Rural Health Care



Diversified



As on 30th May 2026

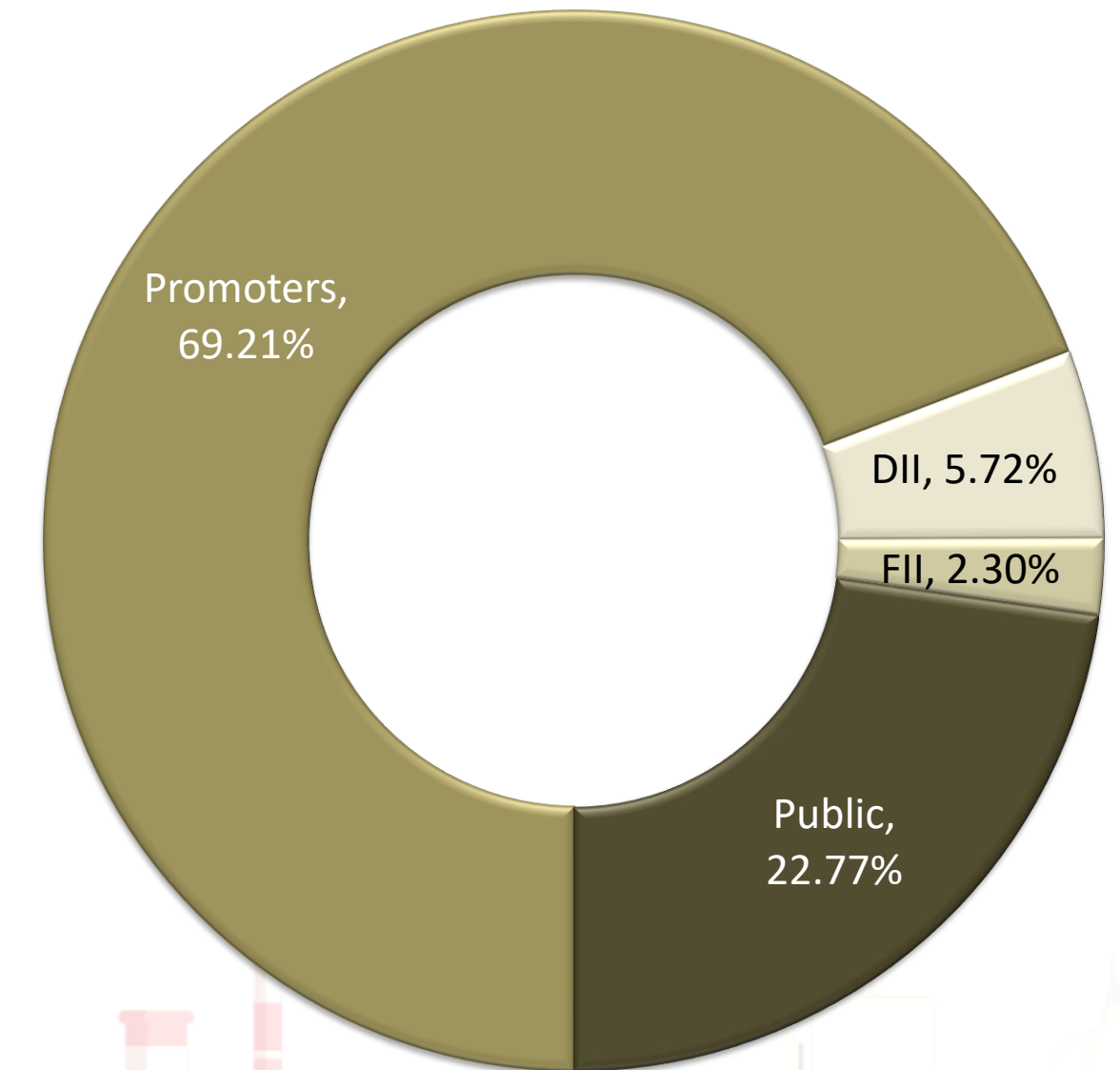
 Market Capitalization (₹ in crs, Source: NSE)	3,898.22
 Shares Outstanding (In crs)	6.73
 Symbol (BSE) / (NSE)	516072 / VISHNU

Consistent Dividend Track Record

Year	Dividend (%)	Face Value	Dividend
2021	10	₹10.00	₹1.00
2022	20	₹10.00	₹2.00
2023	20	₹2.00	₹0.40
2024	15	₹2.00	₹0.30
2025	15	₹2.00	₹0.30
2026*	15	₹2.00	₹0.30

*Subject to approval of shareholders in ensuing AGM

As on 31st March 2026





Summing Up

- ✓ Principle driven leadership with focus on manufacturing.
- ✓ Unique capabilities like flexible product mix and process innovations executed over the years makes us one of the most efficient and resilient producers of chemicals in the areas we operate.
- ✓ Our market share continues to expand due to our multi-site capabilities, reach, procurement strategies and customer centric approach.
- ✓ Focus on R&D, waste reduction, recycling and reuse.
- ✓ Emphasis on empowerment and socio-economic welfare of the community.
- ✓ Consistent track record of dividend payment.

“WHERE PERSEVERANCE AND COMMITMENT COME TOGETHER



THANK YOU

CONTACT US:

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