

July 01, 2026

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

Symbol: LTF

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable provisions of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), read with SEBI master circular dated January 30, 2026, SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the General Information Document dated March 13, 2026 and Key Information Document dated June 25, 2026, we wish to inform that the Company has allotted 380 (Three Hundred and Eighty) subordinated, unsecured, rated, listed, redeemable, non-convertible debentures of the face value of Rs. 1,00,00,000 (Rupees One Crore only), on a private placement basis, in dematerialised form for cash for an aggregate nominal value of Rs. 380,00,00,000 (Rupees Three Hundred and Eighty Crores Only), to the identified investors on July 01, 2026.

The required details in relation to the issue are annexed below.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Limited**

Apurva Rathod
Company Secretary and Compliance Officer

Encl: as above

L&T Finance Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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Annexure

Particulars	Terms of Debentures				
Issuer	L&T Finance Limited				
Instrument/Type of securities issued	subordinated, unsecured, rated, listed, redeemable, non-convertible debenture (“NCDs”) or (“Debentures”)				
Type of Issuance	Private placement				
Total number of securities Offered	355 (Three Hundred Fifty Five) subordinated, unsecured, rated, listed, redeemable, non-convertible debentures of a face value of Rs. 1,00,00,000 (Rupees One Crore Only) each having a base issue size of Rs. 355,00,00,000 (Rupees Three Hundred Fifty Five Crores Only) with an option to retain oversubscription upto 25 (Twenty Five) subordinated, unsecured, rated, listed, redeemable, non-convertible debentures of a face value of Rs. 1,00,00,000 (Rupees One Crore Only) each having a green shoe option of upto Rs. 25,00,00,000 (Rupees Twenty Five Crores Only), collectively aggregating upto Rs. 380,00,00,000 (Rupees Three Hundred And Eighty Crores Only)				
Allotment	380 (Three Hundred and Eighty) subordinated, unsecured, rated, listed, redeemable, non-convertible debenture of the face value of Rs. 1,00,00,000 (Rupees One Crore only) are issued on a private placement basis, in dematerialised form for cash for an aggregate nominal value of Rs. 380,00,00,000 (Rupees Three Hundred and Eighty Crores Only)				
Listing	The Debentures are proposed to be listed on the Negotiated Trade Reporting Platform (“NTRP”) under New Debt Market of the National Stock Exchange of India Limited				
Original Tenor	3653 days				
Residual Tenor	Not Applicable				
Date of Allotment	July 01, 2026				
Date of Maturity/ Redemption	July 01, 2036				
Coupon Rate	First Coupon payable on July 01, 2027 and annually thereafter				
Schedule of payment of Coupon	Cash Flows	Coupon Payment Date*	No. of Days in Coupon Period	Coupon Payout Date*	Amount (in Rupees)
	Coupon	Thursday, July 01, 2027	365	Thursday, July 01, 2027	8,20,000.0000
	Coupon	Saturday, July 01, 2028	366	Saturday, July 01, 2028	8,20,000.0000
	Coupon	Sunday, July 01, 2029	365	Monday, July 02, 2029	8,20,000.0000
	Coupon	Monday, July 01, 2030	365	Monday, July 01, 2030	8,20,000.0000
	Coupon	Tuesday, July 01, 2031	365	Tuesday, July 01, 2031	8,20,000.0000
	Coupon	Thursday, July 01, 2032	366	Thursday, July 01, 2032	8,20,000.0000

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Particulars	Terms of Debentures				
	Coupon	Friday, July 01, 2033	365	Friday, July 01, 2033	8,20,000.0000
	Coupon	Saturday, July 01, 2034	365	Saturday, July 01, 2034	8,20,000.0000
	Coupon	Sunday, July 01, 2035	365	Monday, July 02, 2035	8,20,000.0000
	Coupon	Tuesday, July 01, 2036	366	Tuesday, July 01, 2036	8,20,000.0000
	<p>*The above table is in accordance with the Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025 and as amended/ updated/ revised from time to time (“SEBI Master Circular”).</p> <p>Note: Interest payments would be rounded off to the nearest rupee.</p> <p>(In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)</p>				
Schedule of payment of Principal	Cash Flows	Principal due for Payment	No. of Days from Issue Date	Principal Payout Date*	Amount (in Rupees)
	Principal	Tuesday, July 01, 2036	3,653	Tuesday, July 01, 2036	1,00,00,000.0000
<p>*The above table is in accordance with the SEBI Master Circular.</p> <p>Note: Redemption payments would be rounded off to the nearest rupee.</p> <p>(In the event any due date is a holiday, payments will be made in accordance with the Business Day Convention as set under Section 3 of the Key Information Document)</p>					
Charge / Security, if any created over the assets	Not Applicable				
Special right / interest / privileges attached to the instrument and changes thereof	Nil				
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	In case of default in payment of Coupon Rate and/or principal redemption on the due dates, additional interest of @ 2% p.a. over the Coupon Rate shall be payable by the Company for the defaulting period.				
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable				

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Particulars	Terms of Debentures
Details of redemption of debentures	NCDs will be redeemed at redemption price of Rs. 1,00,00,000 (Rupees One Crore Only) per NCD on the Date of Maturity.

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