November 4, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Scrip Code: 512038

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1,
G Block, Bandra Kurla Complex, Mumbai-400051.
NSE Symbol: TCC

Sub.: Press release on the financial results for the quarter and half year ended September 30, 2026.

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release on the financial results for the quarter and half year ended September 30, 2026.

Kindly take the same on records.

Yours faithfully,
For TCC Concept Limited

ISHA ARORA
Digitally signed by ISHA ARORA
Date: 2026.11.04 21:51:53 +05'30'

Isha Arora
Company Secretary & Compliance Officer

Encl.: As above.

PRESS RELEASE

TCC Concept Advances Technology-Led Growth Across Digital Infrastructure, Consumer commerce and AI

Pune, November 4, 2026: TCC Concept Limited ("TCC" or "the Company"), a diversified technology-led enterprise operating across consumer commerce, technology-enabled fulfilment, digital infrastructure, private cloud, and AI-led platforms, announced its results for the second quarter and half year ended September 30, 2026.

Q2 FY27 Consolidated Performance

Revenue from Operations	EBITDA	PAT
₹ 134 Cr	₹ 55 Cr	₹ 25 Cr
(396% YoY)	(160% YoY)	(138% YoY)

- Revenue from operations stood at ₹134 crore in Q2 FY27
- EBITDA stood at ₹55 crore with a margin of 41%, while PAT was ₹25 crore.

H1 FY27 Consolidated Performance

Revenue from Operations	EBITDA	PAT
₹ 262 Cr	₹ 101 Cr	₹ 37 Cr
(434% YoY)	(159% YoY)	(89% YoY)

- Delivered revenue from operations of ₹262 crore in H1 FY27
- EBITDA stood at ₹101 crore with a margin of 38%, while PAT was ₹37 crore.

Key Business Updates

CONSUMER COMMERCE - Pepperfry: Scaling Omnichannel Reach and Customer Quality

- Pepperfry continued to strengthen its position as a technology-led omnichannel furniture and home platform.
- Q2 FY27 sessions stood at 19.82 million, and the business served 49,787 customers.
- NPS increased to 68.0, in-house-brand contribution reached 39.89% and repeat buyers stood at 68.36%.
- The network comprised 125 studios, including 84 FOFO and 41 COCO locations
- Q2 FY27 GMV and GDV were ₹1,626.5 million and ₹1,515.2 million, respectively.
- The Company plans to add more than 50 stores in FY27 and has a long-term ambition of over 250 stores.

TECH-ENABLED FULFILMENT - PepCart: Expanding the Big-Box Fulfilment Backbone

- PepCart completed 1,43,986 deliveries during Q2 FY27 through 22 distribution centres, serving 5,237 pin codes across 2,542 cities.
- Transit damage remained < 1.33%, supporting the platform's focus on service quality and reliable execution.

Data-centre infrastructure - NES Data: Building Capacity for Enterprise and Cloud Workloads

- NES Data operated 4 MW of live Tier-III capacity in Pune with 304 racks, including 15 high-density racks
- The roadmap includes a proposed campus of up to 60 MW at Hinjewadi and a long-term 100 MW hyperscale blueprint, subject to approvals, funding and execution milestones.

Customer-controlled Data Storage Platform - MyFlopy: Moving from Product Readiness to Commercial Scale

- MyFlopy progressed from product readiness toward commercial rollout, with B2B and B2C offerings developed, its website live and hardware provisioning underway.
- With the website live and hardware provisioning underway, priorities include finalising pricing and packaging, converting initial B2B and B2C deployments and developing hardware, infrastructure and channel partnerships.

AI-led real-estate intelligence - TryThat.ai: Developing Subscription-Led Real-Estate Intelligence

- TryThat.ai continued to build its subscription-led real-estate intelligence platform, with indicative institution & enterprise project pricing of ₹50,000 to ₹2,00,000 and usage-based add-ons.
- TryThat.ai is building an AI-led real-estate platform covering discovery, lead qualification, broker interaction and builder sales workflows.
- Near-term priorities are to scale B2B onboarding, expand CRM and workflow capabilities and deepen recurring monetisation.

Management Commentary

Mr. Umesh Sahay, Chairman & Managing Director, TCC Concept Limited, said: “Q2 FY27 marked continued progress in building TCC Concept as a technology-led platform with multiple operating and monetisation engines. Pepperfry strengthened customer quality and omnichannel reach, with 19.82 million sessions, NPS of 68.0 and in-house-brand contribution of 39.89%. PepCart completed nearly 1,44,000 deliveries while maintaining transit damage at 1.33%, demonstrating the operating depth of our fulfilment platform.

Our digital-infrastructure strategy also advanced during the quarter. NES Data’s 4 MW operational Tier-III facility, with 304 racks, provides an established base for enterprise and cloud-led workloads. The proposed Hinjewadi campus of up to 60 MW, together with the longer-term 100 MW blueprint, reflects our ambition to build scalable capacity in a disciplined and phased manner, subject to approvals, funding and customer commitments.

MyFlopy is progressing from product readiness to commercial deployment, while TryThat.ai continue to expand our capabilities in private cloud, applied AI, workflow automation and market access. TryThat.ai’s subscription-led model, capital-light pathways for growth.

Our focus remains on converting platform capabilities into sustainable revenue, improving operating leverage and maintaining execution discipline. The combination of consumer reach, technology-enabled fulfilment, digital infrastructure, customer-controlled cloud and applied intelligence positions TCC to create long-term value across multiple high-growth markets.”

About TCC Concept Limited

TCC Concept Limited is a publicly listed company (BSE: 512038; NSE: TCC) headquartered in Pune, India. The Company has evolved into a diversified technology-led enterprise spanning digital consumer commerce, technology-enabled fulfilment, digital infrastructure, private cloud, PropTech and AI-led solutions. TCC's portfolio comprises Pepperfry, PepCart, NES Data, MyFlopy and TryThat.ai. Through a platform strategy centred on shared technology, data, infrastructure and operating capabilities, TCC aims to build scalable businesses with diversified revenue pathways across consumer commerce, logistics, digital infrastructure and applied intelligence.

For More Information

TCC Concept Limited Ms. Isha Arora Company Secretary & Compliance Officer compliance@tccltd.in	**Ernst & Young LLP – Investor Relations** Vikash Verma / Sumedh Desai / Sukhin Naphade Vikash.verma1@in.ey.com sumedh.desai@in.ey.com sukhin.s.naphade@in.ey.com