CIE India

SEC/2026/87 22nd July, 2026

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001.	Corporate Relationship Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.
BSE Scrip Code: 532756	**NSE Symbol: CIEINDIA**

Subject: Investor Presentation – Q2 & H1CY26 Results

Dear Sir/Madam,

Please find enclosed herewith the Investor Presentation in respect of Q2 & H1CY26 results.

The same is also being uploaded on the website of the Company at https://www.cie-india.com/periodic-public-information8.html#Investor-Presentations .

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For CIE Automotive India Limited

PANKAJ VIJAY GOYAL Digitally signed by PANKAJ VIJAY GOYAL Date: 2026.07.22 20:38:12 +05'30'

Pankaj V. Goyal
Company Secretary, Chief Compliance Officer,
And Head-Legal
Membership No: F13037
Encl: As above

CIE Automotive India Limited
CIN: L27100PN1999PLC245720
Registered Office
G Block, Bhosari Industrial Estate, Near BSNL office, Bhosari, Pune - 411026, Maharashtra, India.
Tel: +91 20 29804621 I website : www.cie-india.com I Email: contact.investors@cie-india.com

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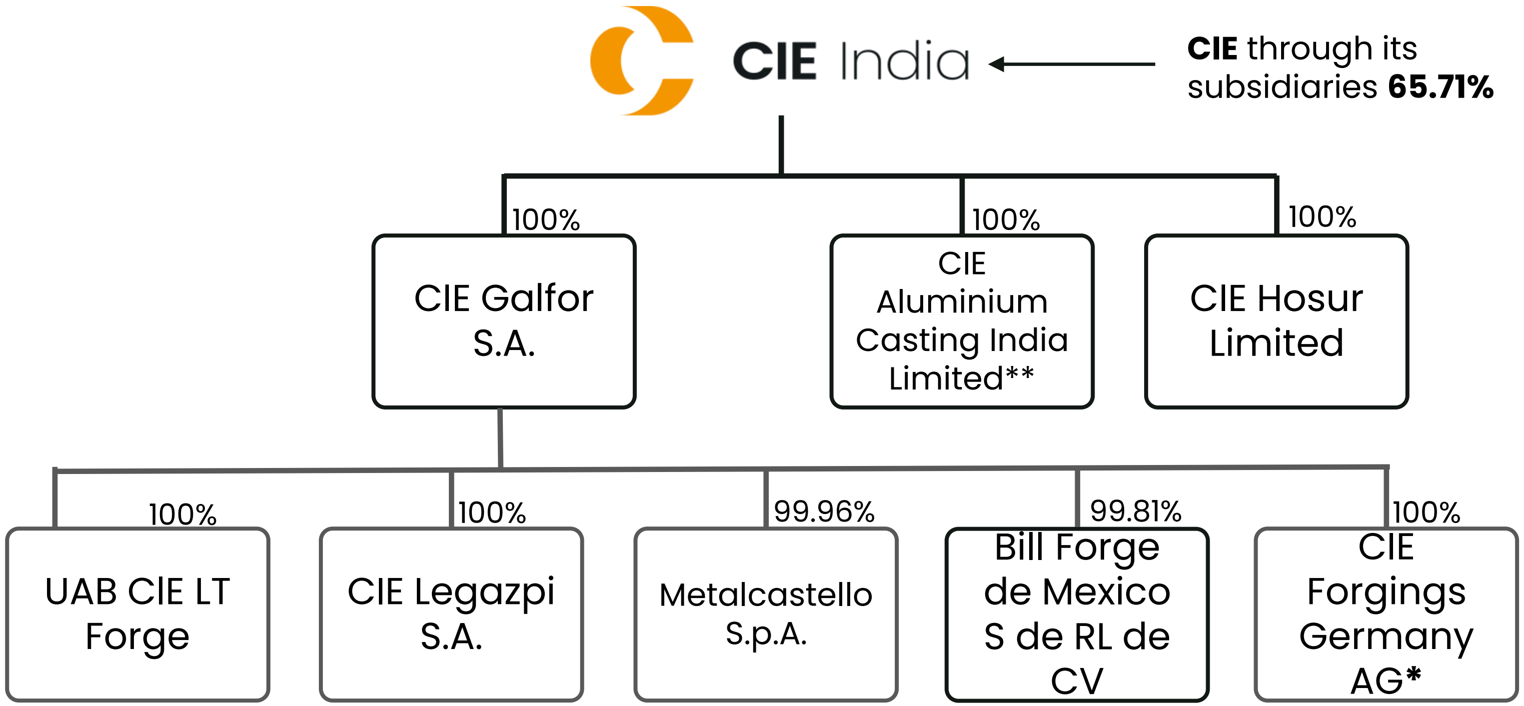
Q2 & H1 CY2026 RESULTS PRESENTATION
CIE AUTOMOTIVE INDIA Ltd

JULY 2026

CIE India

01. OVERVIEW

LEGAL STRUCTURE



*Non Operational
** CACIL is in the process of being merged with CIE India

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02. Q2 CY2026 RESULTS

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INDIA RESULTS – Q2 CY2026

INR Million	Q2CY2026		Q2CY2025	Q1CY2026
Sales	16,549	13%	14,591	16,190
EBITDA	2,769	9%	2,552	2,854
% EBITDA	16.7%		17.5%	17.6%
EBIT	2,185	8%	2,015	2,291
% EBIT on Sales	13.2%		13.8%	14.1%
EBT	2,195	6%	2,076	2,291
% EBT on Sales	13.3%		14.2%	14.1%

EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income

- Good growth aligned with positive evolution of the market
- Margins slightly affected by price inflation generated by the conflict in West Asia, affecting mainly raw materials, energy & consumables

MARKET UPDATE

SEGMENT	APR-JUN 2026 V/S APR-JUN 2025	APR-JUN 2026 V/S JAN-MAR 2026
Light Vehicles	16.2%	-7.5%
2 Wheelers	22.9%	2.7%
Tractors	14.6%	0.9%
MHCVs	6.3%	-28.7%

Source:
Light Vehicles (<6T) is from IHS July'26 update, Tractors from TMA, Two Wheelers & MHCVs from SIAM.

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

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EUROPE RESULTS – Q2 CY2026

INR Million	Q2CY2026		Q2CY2025	Q1CY2026
Sales	8,883	7%	8,315	9,221
EBITDA	1,414	36%	1,036	1,449
% EBITDA	15.9%		12.5%	15.7%
EBIT	1,027	46%	703	1,068
% EBIT on Sales	11.6%		8.5%	11.6%
EBT	925	46%	632	988
% EBT on Sales	10.4%		7.6%	10.7%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Real sales growth in Euros -6%: Exchange rate positive effect +13%
- Margin recovery due to effect of last year's restructuring activities

MARKET UPDATE (without Russia)

SEGMENT	APR-JUN 2026 V/S APR-JUN 2025	APR-JUN 2026 V/S JAN-MAR 2026
Light Vehicles	-2.4%	-0.5%
MHCVs	-2.5*	-2.9%*

Source: IHS Global, Light Vehicles - July26 update; MHCVs – May26 update

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

CONSOLIDATED RESULTS – Q2 CY2026

INR Million	Q2CY2026		Q2CY2025	Q1CY2026
Sales	25,432	11%	22,906	25,411
EBITDA	4,183	17%	3,588	4,303
% EBITDA	16.4%		15.7%	16.9%
EBIT	3,212	18%	2,718	3,359
% EBIT on Sales	12.6%		11.9%	13.2%
EBT	3,120	15%	2,708	3,278
% EBT on Sales	12.3%		11.8%	12.9%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Good consolidated performance supported by Indian business growth and currency impact in Europe.
- Market signals are optimistic for the near future but uncertain due to the geopolitical tensions around the world

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03. H1 CY2026 RESULTS

INDIA RESULTS – H1 CY2026

INR Million	H1CY2026		H1CY2025
Sales	32,739	14%	28,704
EBITDA	5,623	9%	5,180
% EBITDA	17.2%		18.0%
EBIT	4,476	9%	4,105
% EBIT on Sales	13.7%		14.3%
EBT	4,485	8%	4,161
% EBT on Sales	13.7%		14.5%
PAT	3,331	8%	3,096
% PAT on Sales	10.2%		10.8%

EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income

- Double-digit growth in H1CY2026 supported by a favorable market
- Good margin slightly affected by cost inflation on account of war in West Asia

(**)H1 2025 EBITDA includes 0.3% points of non recurrent EBITDA (INR87mn of extra subsidy in Zaheerabad in H1CY2025)

MARKET UPDATE

SEGMENT	JAN-JUN 2026 V/S JAN-JUN 2025
Light Vehicles	13.6%
2 Wheelers	21.8%
Tractors	24.9%
MHCVs	16.4%

Source:
Light Vehicles (<6T) is from IHS July'26 update, Tractors from TMA, Two Wheelers & MHCVs from SIAM.

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

EUROPE RESULTS – H1 CY2026

INR Million	H1CY2026		H1CY2025
Sales	18,104	12%	16,164
EBITDA	2,863	35%	2,124
% EBITDA	15.8%		13.1%
EBIT	2,096	43%	1,464
% EBIT on Sales	11.6%		9.1%
EBT	1,913	50%	1,277
% EBT on Sales	10.6%		7.9%
PAT	1,518	51%	1,003
% PAT on Sales	8.4%		6.2%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Drop in euro terms of -3% due to weak European automotive market evolution
- Margin improvement thanks to restructuring actions taken in previous year.

(**)H1CY2025 EBITDA includes 1.2% points of non recurrent negative impact of Metalcastello restructuring cost

MARKET UPDATE (without Russia)

SEGMENT	JAN-JUN 2026 V/S JAN-JUN 2025
Light Vehicles	-1.2%
MHCVs	1.3%

Source: IHS Global, Light Vehicles - July26 update; MHCVs – May26 update

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

CONSOLIDATED RESULTS – H1 CY2026

INR Million	H1CY2026		H1CY2025
Sales	50,843	13%	44,868
EBITDA	8,486	16%	7,305
% EBITDA	16.7%		16.3%
EBIT	6,572	18%	5,569
% EBIT on Sales	12.9%		12.4%
EBT	6,398	18%	5,438
% EBT on Sales	12.6%		12.1%
PAT	4,850	18%	4,099
% PAT on Sales	9.5%		9.1%

(*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Overall solid sales performance thanks to Indian business organic growth and Europe exchange rate evolution
- Maintaining global margins despite general cost and price pressures in India and weak market evolution in Europe.

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04. BALANCE SHEET, CASH FLOWS & OTHERS

CONSOLIDATED BALANCE SHEET – AS ON 30th June 2026

INR Million	30-06-2026	31-12-2025
Fixed assets	64,785	63,808
Net working Capital	2,907	-3,840
Total Net Assets	**67,692**	**59,968**
Equity	77,439	74,591
Net Financial Debt	-14,161	-18,807
Others (net)	4,414	4,184
Total Equity and Liabilities	**67,692**	**59,968**
NFD/EBITDA	**-0.83**	**-1.28**
NFD / Equity	**-0.18**	**-0.25**
RONA	**19.4%**	**18.4%**
ROE	**12.5%**	**11.1%**

((*) Net Financial Debt = Debt with banks and other financial institutions – Cash and equivalents.

(1) RONA = “Return on Net Assets”: EBIT / Net Assets (Fixed Assets + Net Working capital + Goodwill).

CONSOLIDATED CASH FLOW AND NET FINANCIAL DEBT – AS ON 30th June 2026

INR Million	**Consol**
EBITDA	**8,486**
Financial	(173)
Maintenance Capex	(876)
Tax payment	(1,234)
Operating CF **% EBITDA**	**6,202** **73%**
Growing Capex	(1,254)
Working Capital variation	(7,007)
Dividend distribution	(2,656)
Others	69
Financial Cash flow	**(4,646)**
Begining NFD	**(18,807)**
Ending NFD	**(14,161)**

OTHER DETAILS – Q2 & H1 CY2026

	Q2 CY2026			H1 CY2026		
₹ MILLION	**INDIA**	**EUROPE**	**CONSOLIDATED**	**INDIA**	**EUROPE**	**CONSOLIDATED**
OTHER OPERATING INCOME	489	284	773	934	548	1,482
OTHER INCOME	212	75	287	403	167	570

EXCHANGE RATES

PERIOD	₹ / €
AVERAGE FOR Q2 CY2026	110.12
AVERAGE FOR H1 CY2026	108.59
AS ON 30 JUN 2026	107.86

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05. MARKET UPDATE

MARKET PRODUCTION NUMBERS

INDIA			Actuals					Estimates	
Segment	*Source*	*Units*	*Q2C26*	*Q2C25*	*Q1C26*	*yoy growth*	*sequential growth*	*Q3C26*	*Q4C26*
Light Vehicles	IHS	mn	1.64	1.41	1.78	16.2%	-7.5%	10.8%	-2.8%
2 Wheelers	SIAM	mn	7.25	5.90	7.1	22.9%	2.7%	10-5%	
Tractors	TMA	mn	338	295	335	14.6%	0.9%	Q3 lower, Q4 -ve	
MHCVs	SIAM	'000	106	100	149	6.3%	-28.7%	similar trend as Q2	

EUROPE (w/o Russia)			Actuals					Estimates	
Segment	*Source*	*Units*	*Q2C26*	*Q2C25*	*Q1C26*	*yoy growth*	*sequential growth*	*Q3C26*	*Q4C26*
Light Vehicles	IHS	mn	4.0	4.1	4.1	-2.4%	-0.5%	-0.8%	-3.4%
MHCVs	IHS*	'000	107	110	110	-2.5%	-2.9%	-2.3%	0.5%

* May'26 update - latest numbers to be available later

CIE India

06. SEBI RESULTS

Consolidated SEBI Results for Jun 2026

CIE Automotive

Statement of Profit & Loss Account

Rs. in Million (except earning per share data)

Sr. No.		Particulars	Consolidated					
			Quarter Ended			Six Months Ended		Year Ended
			30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Income						
		Continuing Operations						
I		Revenue from operations	26,205.51	26,119.52	23,690.04	52,325.03	46,416.32	94,064.74
II		Other income	286.47	283.17	220.87	569.64	582.22	1,012.57
III		**Total income (I+II)**	**26,491.98**	**26,402.69**	**23,910.91**	**52,894.67**	**46,998.54**	**95,077.31**
IV		**Expenses**						
	a)	Cost of materials consumed	13,632.27	12,833.90	12,130.27	26,466.17	23,609.86	47,241.37
	b)	Changes in stock of finished goods and work-in-progress	(686.33)	396.74	4.25	(289.59)	262.72	447.96
	c)	Employee benefit expense (Refer Note 6)	3,134.50	2,869.72	2,963.73	6,004.22	5,559.49	11,269.91
	d)	Finance costs	101.73	91.81	16.45	193.54	142.78	265.16
	e)	Depreciation and amortisation expenses	970.76	943.38	870.89	1,914.14	1,735.34	3,580.84
	f)	Other expenses	6,228.47	5,999.75	5,224.24	12,228.22	10,261.93	21,480.81
		Total Expenses (IV)	**23,381.40**	**23,135.30**	**21,209.83**	**46,516.70**	**41,572.12**	**84,286.05**
V		**Profit before share of profit of associates and tax (III-IV)**	**3,110.58**	**3,267.39**	**2,701.08**	**6,377.97**	**5,426.42**	**10,791.26**
VI		Share of profits (net) of Associates (net of tax)	9.56	10.89	7.03	20.45	11.89	23.17
VII		**Profit before tax from continuing operations(V+ VI)**	**3,120.14**	**3,278.28**	**2,708.11**	**6,398.42**	**5,438.31**	**10,814.43**
VIII		**Tax expense**						
	1)	Current tax	796.14	792.03	708.24	1,588.17	1,354.44	2,652.49
	2)	Deferred tax	(20.57)	5.66	(30.25)	(14.91)	(6.20)	(67.76)
		Total tax expense (VIII)	**775.57**	**797.69**	**677.99**	**1,573.26**	**1,348.24**	**2,584.73**
IX		**Profit after tax from continuing operations (VII - VIII)**	**2,344.57**	**2,480.59**	**2,030.12**	**4,825.16**	**4,090.07**	**8,229.70**

Statement of Profit & Loss Account

Rs. in Million (except earning per share data)

Sr. No.			Particulars	Consolidated					
				Quarter Ended			Six Months Ended		Year Ended
				30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
				Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
IX			**Profit after tax from continuing operations (VII - VIII)**	**2,344.57**	**2,480.59**	**2,030.12**	**4,825.16**	**4,090.07**	**8,229.70**
X			**Discontinued operations (Refer Note 2)**						
			Profit before tax for the year from discontinued operations	11.58	13.07	7.44	24.65	13.17	52.02
			Current tax	-	-	2.23	-	3.95	-
			Deferred tax	-	-	-	-	-	-
			Tax expense on discontinued operations	**-**	**-**	**2.23**	**-**	**3.95**	**-**
			Profit from discontinued operations (after tax) (X)	**11.58**	**13.07**	**5.21**	**24.65**	**9.22**	**52.02**
XI			**Profit for the period (IX + X)**	**2,356.15**	**2,493.66**	**2,035.33**	**4,849.81**	**4,099.29**	**8,281.72**
XII			**Other Comprehensive income/(loss)**						
	A	i)	Items that will not be reclassified to profit or loss	13.46	13.45	(7.44)	26.91	(4.96)	42.85
		ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.37)	(3.36)	1.86	(6.73)	1.24	(10.71)
	B	i)	Items that will be reclassified to profit or loss	18.26	614.39	1,468.27	632.65	2,055.11	3,165.23
		ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
			Total Other Comprehensive Income (A+B)(XII)	**28.35**	**624.48**	**1,462.69**	**652.83**	**2,051.39**	**3,197.37**
XIII			**Total comprehensive income for the period (XI+XII)**	**2,384.50**	**3,118.14**	**3,498.02**	**5,502.64**	**6,150.68**	**11,479.09**

Statement of Profit & Loss Account

Rs. in Million (except earning per share data)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Six Months Ended		Year Ended
		30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XIII	**Total comprehensive income for the period (XI+XII)**	**2,384.50**	**3,118.14**	**3,498.02**	**5,502.64**	**6,150.68**	**11,479.09**
XIV	Profit for the period attributable to:-						
	a. Owners of the company	2,356.15	2,493.66	2,035.33	4,849.81	4,099.29	8,281.72
	b. Non-controlling interest	**	**	**	**	**	**
XV	Other comprehensive income for the period attributable to:-						
	a. Owners of the company	28.35	624.48	1,462.69	652.83	2,051.39	3,197.37
	b. Non-controlling interest	**	**	**	**	**	**
XVI	Total comprehensive income for the period attributable to:-						
	a. Owners of the company	2,384.50	3,118.14	3,498.02	5,502.64	6,150.68	11,479.09
	b. Non-controlling interest	**	**	**	**	**	**
XVII	Paid-up equity share capital (face value INR 10 each)	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62	3,793.62
XVIII	Other Equity						70,797.77
XIX	**Earnings per equity share (face value INR 10 each)**						
	1. Continuing operations						
	Basic earning per share	6.18	6.54	5.35	12.72	10.78	21.69
	Diluted earning per share	6.18	6.54	5.35	12.72	10.78	21.69
	2. Discontinued operations						
	Basic earning per share	0.03	0.03	0.01	0.06	0.02	0.14
	Diluted earning per share	0.03	0.03	0.01	0.06	0.02	0.14
	3. Continuing and discontinued operations						
	Basic earning per share	6.21	6.57	5.36	12.78	10.80	21.83
	Diluted earning per share	6.21	6.57	5.36	12.78	10.80	21.83
	*(Not Annualised)	*	*	*	*	*	

** Below rounding off norm of the Group

Balance Sheet

CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2026 — Rs. in Million

		Particulars		Consolidated	
				30 June 2026	31 December 2025
				Unaudited	Audited
I		**ASSETS**			
	1	**NON-CURRENT ASSETS**			
		(a)	Property, Plant and Equipment	30,664.05	30,362.29
		(b)	Capital Work-in-Progress	1,673.07	1,295.69
		(c)	Right-of-use assets	1,040.10	1,044.78
		(d)	Goodwill	30,677.85	30,375.01
		(e)	Other Intangible Assets	187.03	219.28
		(f)	Investment accounted for using the equity method	542.92	510.95
		(g)	Financial Assets		
			i) Investments	18.80	18.80
			ii) Loans	7,251.66	3,905.37
			iii) Other Financial Assets	625.96	410.67
		(h)	Deferred tax assets (net)	228.54	212.75
		(i)	Income Tax Assets (net)	269.34	265.00
		(j)	Other Non-Current Assets	794.87	968.44
			TOTAL NON-CURRENT ASSETS	**73,974.19**	**69,589.03**
	2	**CURRENT ASSETS**			
		(a)	Inventories	12,166.73	11,295.67
		(b)	Financial Assets		
			(i) Investments	7,144.98	14,060.50
			(ii) Trade Receivables	13,414.22	6,090.37
			(iii) Cash and Cash Equivalents	1,896.72	2,304.86
			(iv) Bank balances other than (iii) above	412.55	235.66
			(v) Loans	1,395.16	1,317.34
			(vi) Other Financial Assets	863.33	1,338.32
		(c)	Income Tax Assets (net)	102.86	170.26
		(d)	Other Current Assets	1,755.90	1,165.86
			TOTAL CURRENT ASSETS	**39,152.45**	**37,978.84**
		TOTAL ASSETS		**113,126.64**	**107,567.87**

Balance Sheet

CONSOLIDATED BALANCE SHEET AS AT 30 JUNE 2026 **Rs. in Million**

		Particulars	Consolidated	
			30 June 2026	31 December 2025
			Unaudited	Audited
II		**EQUITY AND LIABILITIES**		
	1	**EQUITY**		
		(a) Equity Share Capital	3,793.62	3,793.62
		(b) Other Equity	73,644.91	70,797.77
		TOTAL EQUITY	**77,438.53**	**74,591.39**
		LIABILITIES		
	2	**NON-CURRENT LIABILITIES**		
		(a) Financial liabilities		
		(i) Borrowings	1,580.53	1,855.96
		(ii) Lease liabilities	215.13	197.81
		(b) Provisions	829.46	791.11
]p		(c) Deferred Tax Liabilities (net)	3,372.52	3,391.18
		(d) Other Non-Current Liabilities	1,395.96	1,349.06
		TOTAL NON-CURRENT LIABILITIES	**7,393.60**	**7,585.12**
	3	**CURRENT LIABILITIES**		
		(a) Financial Liabilities		
		(i) Borrowings	3,165.78	2,004.24
		(ii) Lease liabilities	172.44	200.79
		(iii) Trade Payables		
		Total outstanding dues of Micro enterprises and Small enterprises;	2,429.72	2,295.36
		Total outstanding dues of creditors other than micro enterprises and small enterprises	17,594.94	16,337.02
		(iv) Other Financial Liabilities	423.41	525.83
		(b) Other Current Liabilities	3,097.22	2,819.45
		(c) Provisions	674.99	665.67
		(d) Current Tax Liabilities (net)	736.01	543.00
		TOTAL CURRENT LIABILITIES	**28,294.51**	**25,391.36**
		TOTAL EQUITY AND LIABILITIES	**113,126.64**	**107,567.87**

Cash Flow

			Rs. in Million
Particulars		30 June 2026	30 June 2025
		Unaudited	Unaudited
I	**Cash flows from operating activities**		
	Profit before tax		
	For continuing operations	6,398.42	5,438.31
	For discontinued operations	24.65	13.17
	Adjustments for:		
	Finance costs	193.54	142.78
	Net gain on sale of investment and change in fair value of investments held at FVTPL	(269.06)	(268.44)
	Interest income	(140.50)	(75.22)
	Net gain/(loss) on sale of Property, Plant and Equipment and Intangible assets	(3.07)	0.23
	Grant income	(145.01)	(221.06)
	Unrealised foreign exchange gain (net)	(48.46)	(89.11)
	Depreciation and amortisation expense	1,914.14	1,735.34
	Employee Share based payment reversal	-	(12.09)
	Financial income from Discontinued operations	(24.65)	(13.17)
	Share of profits of Associates	(20.45)	(11.89)
	Net gain on sale of investment in Associate	(0.84)	-
		7,878.71	6,638.85
	Working capital adjustments:		
	Decrease/(Increase) in trade receivables	(7,322.35)	(6,472.23)
	Decrease/(Increase) in other financial assets	3.61	(165.08)
	Decrease/(Increase) in other assets	(574.36)	(171.73)
	Decrease/(Increase) in inventories	(756.26)	552.54
	Increase/(Decrease) in trade payables	1,602.04	(257.34)
	Increase/(Decrease) in provisions	77.40	69.83
	Increase/(Decrease) in other liabilities	228.45	125.48
	Cash used in operating activities	(6,741.47)	(6,318.53)
		1,137.24	320.32
	Income taxes paid (net of refund)	(1,325.12)	(1,057.21)
	Net cash used in operating activities	**(187.88)**	**(736.89)**

Cash Flow

Rs. in Million

	Particulars	30 June 2026 Unaudited	30 June 2025 Unaudited
II	**Cash flows from investing activities**		
	Proceeds from sale of investments (net)	7,184.67	4,770.66
	Interest received	165.15	75.22
	Grant received	409.50	570.12
	Deposits placed	(166.10)	(1.69)
	Proceeds from sale of Investment in Associate	16.20	-
	Acquisition of Associates	(27.72)	-
	Loans given	(3,513.23)	(513.77)
	Acquisition of property, plant and equipment,capital work-in-progress and Intangible assets	(2,446.61)	(1,428.36)
	Proceeds from sale of Property, Plant and Equipment and Intangible assets	34.84	38.18
	Disposal of discontinued operation, net of cash and cash equivalents	171.67	889.89
	Net cash generated from investing activities	**1,828.37**	**4,400.25**
III	**Cash flows from financing activities**		
	Principal payment of Lease liabilities	(107.54)	(103.89)
	Interest payment of Lease liabilities	(8.67)	(13.78)
	Dividend paid	(2,655.54)	(2,645.18)
	Repayment of long term borrowings	(312.99)	(2,769.16)
	Proceeds from short term borrowings	1,196.78	1,378.30
	Interest paid	(184.87)	(129.00)
	Net cash used in financing activities	**(2,072.83)**	**(4,282.71)**
IV	Net decrease in cash and cash equivalents	**(432.34)**	**(619.35)**
	Cash and cash equivalents at the beginning of the year	2,304.86	3,009.04
	Effect of movement in exchange rate of cash and cash equivalents	24.20	(107.58)
V	Cash and cash equivalents at the end of the year	**1,896.72**	**2,282.11**

Segment Results

Rs. in Million

	Particulars	Consolidated					
		Quarter Ended			Half Year ended		Year Ended
		30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	a) India	17,039.83	16,635.32	15,155.44	33,675.15	29,818.00	61,430.89
	b) Europe	9,167.36	9,485.32	8,535.61	18,652.68	16,604.09	32,641.77
	Total	**26,207.19**	**26,120.64**	**23,691.05**	**52,327.83**	**46,422.09**	**94,072.66**
	Less :						
	Inter Segment Revenue	1.68	1.12	1.01	2.80	5.77	7.92
	Total Revenue from continuing operations	**26,205.51**	**26,119.52**	**23,690.04**	**52,325.03**	**46,416.32**	**94,064.74**
2	Segment Results						
	Profit before tax and interest						
	a) India	2,194.46	2,301.60	2,021.90	4,496.06	4,117.10	8,230.83
	b) Europe	1,038.99	1,081.56	710.10	2,120.55	1,477.16	2,900.78
	Total Segment Results	3,233.45	3,383.16	2,732.00	6,616.61	5,594.26	11,131.61
	Less :						
	Interest	101.73	91.81	16.45	193.54	142.78	265.16
	Profit before Tax from discontinued operations	11.58	13.07	7.44	24.65	13.17	52.02
	Profit before Tax from continuing operations	**3,120.14**	**3,278.28**	**2,708.11**	**6,398.42**	**5,438.31**	**10,814.43**
3	Segment Assets						
	a) India	68,250.09	68,064.17	63,493.33	68,250.09	63,493.33	66,918.73
	b) Europe	44,876.55	42,719.30	37,628.24	44,876.55	37,628.24	40,649.14
	Total assets	**113,126.64**	**110,783.47**	**101,121.57**	**113,126.64**	**101,121.57**	**107,567.87**
4	Segment Liabilities						
	a) India	16,966.11	15,771.97	16,032.87	16,966.11	16,032.87	16,331.64
	b) Europe	18,722.00	17,301.82	15,825.76	18,722.00	15,825.76	16,644.84
	Total liabilities	**35,688.11**	**33,073.79**	**31,858.63**	**35,688.11**	**31,858.63**	**32,976.48**

Notes

1 The statement of consolidated financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

2 The Board of Directors of the Company at its meeting held on August 10, 2023, approved the transaction of sale of 100% stake held by CFG in its subsidiaries in Germany namely Jeco Jellinghaus GmbH (JECO), Gesenkschmiede Schneider GmbH (GSA), Falkenroth Umformtechnik GmbH (FUG) and Schoneweiss & Co. GmbH (SCG) to Mutares SE & Co KgaA (the Buyer) (the Transaction).

Thereafter, CFG as seller of JECO, GSA, FUG and SCG and the Buyer entered into binding agreements to give effect to the Transaction on August 10, 2023. As per this agreement, under the relevant accounting standards effective 1st July, 2023, JECO, GSA, FUG and SCG results are not included in the consolidated results. The amounts under discontinued operation for the quarter and half year ended June 30, 2026 are related to interest income.

Brief details of the discontinuing operations are as given under:-

Rs. In Million

Particulars	Quarter Ended			Half Year ended		Year ended
	30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Total income	11.58	13.07	7.44	24.65	13.17	52.02
II. Total Expenses	-	-	-	-	-	-
III. Profit before tax (I-II)	11.58	13.07	7.44	24.65	13.17	52.02
IV. Tax expense	-	-	2.23	-	3.95	-
V. Profit after tax from discontinued operations (III-IV)	11.58	13.07	5.21	24.65	9.22	52.02

3 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 22, 2026. The results are subjected to the Limited Review by the auditors of the Company in terms of Regulation 33 of The Securities Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations 2015 (LODR), as amended.

4 The subsidiaries and associate companies forming part of consolidated financial results of CIE Automotive India Limited are listed in "Annexure A" annexed herewith the statement.

5 The Board of Directors of the Holding Company at their meeting held on February 19, 2026 recommended final dividend of INR 7 per equity share of INR 10 each fully paid up for financial year ending December 31, 2025 which has been paid during the quarter ended June 30, 2026.

6 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Indian entities in the Group have assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the Group had recorded an incremental net impact on gratuity and long-term compensated absences of Rs.132.17 million in the Consolidated Statement of Profit and Loss for the quarter and year ended December 31, 2025.

7 Pursuant to the approval granted by the Board of Directors at its meeting held on April 23, 2026, the Holding Company has filed a Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) for the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Holding Company, with and into the Holding Company. The proposed amalgamation is subject to the receipt of requisite approvals from the NCLT and other regulatory authorities, as may be applicable, under the Companies Act, 2013 and other applicable laws.

Annexure A - Subsidiaries forming part of the CIE Automotive India Limited (CIE-India) Group and its Associate Companies

S. No.	Name of the entity	Relationship	% of Holding 30 June 2026	Country of Incorporation
1	BF Precision Private Limited (dissolved w.e.f. June 05, 2025)	Subsidiary of CIE-India	100.00%	India
2	Bill Forge de Mexico, S.A de C.V	Subsidiary of Galfor	99.99%	Mexico
3	CIE Aluminium Casting India Limited (CACIL)	Subsidiary of CIE-India	100.00%	India
4	CIE Hosur Limited (Hosur)	Subsidiary of CIE-India	100.00%	India
5	CIE Galfor, S.A.U. (Galfor)	Subsidiary of CIE-India	100.00%	Spain
6	CIE Legazpi S.A.U.	Subsidiary of Galfor	100.00%	Spain
7	UAB CIE LT Forge	Subsidiary of Galfor	100.00%	Lithuania
8	Metalcastello S.p.A	Subsidiary of Galfor	99.96%	Italy
9	CIE Forgings Germany GmbH (CFG)	Subsidiary of Galfor	100.00%	Germany
10	Clean Max Deneb Power LLP	Associate of CIE-India	26.00%	India
11	Sunbarn Renewables Private Limited	Associate of CIE-India	26.12%	India
12	Renew Surya Alok Private Limited	Associate of CIE-India	31.20%	India
13	Gescrap India Private Limited	Associate of CIE-India	30.00%	India
14	Strongsuns Solar Private Limited	Associate of CIE-India	27.35%	India
15	Galfor Eólica, S.L	Associate of Galfor	25.00%	Spain
16	Sunseed Solar Private Limited	Associate of CACIL	26.49%	India
17	Ojaha Renewables Private Limited (upto June 25, 2026)	Associate of Hosur	27.89%	India
18	ReNew Green (MHK Two) Private Limited	Associate of CIE-India	31.20%	India
19	Amp Energy C&I Thirty Two Private Limited (w.e.f. December 02, 2025)	Associate of CIE-India	40.00%	India
20	AMPIN Energy C&I Thirty One Private Limited (w.e.f. December 02, 2025)	Associate of CACIL	40.00%	India
21	Suryadeep GJ3 Project Private Limited (w.e.f. May 15, 2026)	Associate of CIE-India	26.00%	India

Standalone SEBI Results for Jun 2026

CIE Automotive

Statement of Profit and Loss Account

INR in Million (Except earning per share data)

			Standalone					
			Quarter Ended			Half Year Ended		Year Ended
		Particulars	30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Income						
I		Revenue from operations	13,248.26	13,319.61	12,043.32	26,567.87	23,677.77	48,964.02
II		Other Income (Refer note 3)	274.56	1,096.91	257.11	1,371.47	1,448.33	1,925.02
III		**Total Income (I+II)**	**13,522.82**	**14,416.52**	**12,300.43**	**27,939.34**	**25,126.10**	**50,889.04**
IV		**Expenses**						
	a)	Cost of materials consumed	6,631.84	6,522.73	5,897.33	13,154.57	11,836.71	24,530.42
	b)	Changes in inventories of finished goods and work-in-progress	(241.28)	92.95	23.39	(148.33)	(81.97)	(240.80)
	c)	Employee benefit expense (Refer note 5)	1,274.11	1,235.25	1,209.90	2,509.36	2,378.80	4,867.53
	d)	Finance costs	10.86	40.21	10.37	51.07	44.45	72.84
	e)	Depreciation and amortisation expenses	396.82	382.68	379.66	779.50	754.50	1,517.63
	f)	Other expenses	3,453.58	3,274.70	3,078.00	6,728.28	5,848.26	12,171.11
		Total Expenses (IV)	**11,525.93**	**11,548.52**	**10,598.65**	**23,074.45**	**20,780.75**	**42,918.73**
V		**Profit before tax (III-IV)**	**1,996.89**	**2,868.00**	**1,701.78**	**4,864.89**	**4,345.35**	**7,970.31**
VI		Tax expense						
	1)	Current tax	506.73	493.59	455.58	1,000.32	880.08	1,742.06
	2)	Deferred tax	0.97	37.16	(21.63)	38.13	12.08	58.98
		Total tax expense (VI)	**507.70**	**530.75**	**433.95**	**1,038.45**	**892.16**	**1,801.04**
VII		**Profit after tax (V-VI)**	**1,489.19**	**2,337.25**	**1,267.83**	**3,826.44**	**3,453.19**	**6,169.27**

Statement of Profit and Loss Account

INR in Million (Except earning per share data)

		Particulars	Standalone					
			Quarter Ended			Half Year Ended		Year Ended
			30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
			Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
VII		**Profit after tax (V-VI)**	**1,489.19**	**2,337.25**	**1,267.83**	**3,826.44**	**3,453.19**	**6,169.27**
VIII		Other Comprehensive income/(loss)						
	i)	Items that will not be reclassified to profit or loss	12.13	12.59	(7.44)	24.72	(5.58)	50.27
	ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.05)	(3.17)	1.88	(6.22)	1.41	(12.65)
		Total Other Comprehensive income/(loss) (Net of tax)	**9.08**	**9.42**	**(5.56)**	**18.50**	**(4.17)**	**37.62**
IX		**Total comprehensive income for the period (VII+VIII)**	**1,498.27**	**2,346.67**	**1,262.27**	**3,844.94**	**3,449.02**	**6,206.89**
		Paid-up equity share capital (Face value - INR 10 each)	**3,793.62**	**3,793.62**	**3,793.62**	**3,793.62**	**3,793.62**	**3,793.62**
		Other Equity						**53,084.25**
		Earnings per equity share face value INR 10 each						
	1)	Basic Earnings per share	3.93	6.16	3.34	10.09	9.10	16.26
	2)	Diluted Earnings per share	3.93	6.16	3.34	10.09	9.10	16.26
		*(Not annualised)	*	*	*	*	*	

Balance Sheet

INR in Million

		Particulars	Standalone	
			30 June 2026	31 December 2025
			Unaudited	Audited
I		**ASSETS**		
	1	**NON-CURRENT ASSETS**		
		(a) Property, Plant and Equipment	13,665.96	12,876.35
		(b) Capital Work-in-Progress	921.23	1,059.70
		(c) Right-of-use assets	599.15	669.48
		(d) Goodwill	10,167.05	10,167.05
		(e) Other Intangible Assets	32.57	36.44
		(f) Financial Assets		
		i) Investments	17,879.72	17,798.15
		ii) Loans	1,555.00	730.00
		iii) Other Financial Assets	338.83	342.94
		(g) Income Tax Assets (net)	229.58	229.54
		(h) Other Non-Current Assets	665.85	645.78
		TOTAL NON-CURRENT ASSETS	**46,054.94**	**44,555.43**
	2	**CURRENT ASSETS**		
		(a) Inventories	5,560.31	4,868.03
		(b) Financial Assets		
		(i) Investments	7,140.54	14,056.15
		(ii) Trade Receivables	9,309.41	3,886.32
		(iii) Cash and Cash Equivalents	832.82	869.46
		(iv) Bank Balances other than (iii) above	412.54	265.03
		(v) Loans	944.59	749.52
		(c) Other Current Assets	733.06	477.20
		TOTAL CURRENT ASSETS	**24,933.27**	**25,171.71**
		TOTAL ASSETS	**70,988.21**	**69,727.14**

Balance Sheet

INR in Million

		Particulars		Standalone	
				30 June 2026	31 December 2025
				Unaudited	Audited
II		**EQUITY AND LIABILITIES**			
	1	**EQUITY**			
		(a)	Equity Share Capital	3,793.62	3,793.62
		(b)	Other Equity	54,273.65	53,084.25
		TOTAL EQUITY		**58,067.27**	**56,877.87**
		LIABILITIES			
	2	**NON-CURRENT LIABILITIES**			
		(a)	Financial Liabilities		
			i) Lease Liabilities	65.88	111.79
		(b)	Provisions (Refer note 5)	528.70	499.13
		(c)	Deferred Tax Liabilities (net)	2,983.68	2,944.58
		(d)	Other Non-Current Liabilities	34.59	39.99
		TOTAL NON-CURRENT LIABILITIES		**3,612.85**	**3,595.49**
	3	**CURRENT LIABILITIES**			
		(a)	Financial Liabilities		
			(i) Lease Liabilities	88.67	120.38
			(ii) Trade Payables		
			Total outstanding dues of micro enterprises and small enterprises; and	1,833.94	1,745.23
			Total outstanding dues of creditors other than micro enterprises and small enterprises	4,842.55	5,079.27
			(iii) Other Financial Liabilities	190.83	225.67
		(b)	Other Current Liabilities	1,400.23	1,202.11
		(c)	Provisions	615.16	622.02
		(d)	Current Tax Liabilities (net)	336.71	259.10
		TOTAL CURRENT LIABILITIES		**9,308.09**	**9,253.78**
		TOTAL EQUITY AND LIABILITIES		**70,988.21**	**69,727.14**

Cash Flow

INR in Million

	Particulars	30 June 2026	30 June 2025
		Unaudited	Unaudited
I	**Cash flows from operating activities**		
	Profit before tax	4,864.89	4,345.35
	Adjustments for:		
	Finance costs	51.07	44.45
	Interest Income on financial assets measured at amortised cost	(92.93)	(61.75)
	Net (Gain) on sale of investment and change in fair value of investments held at FVTPL	(256.68)	(268.44)
	Unrealised foreign exchange (gain)/loss	(0.40)	4.53
	Dividend Income	(903.64)	(883.40)
	Net (Gain) on disposal of Property, Plant and Equipment	(2.26)	(1.37)
	Depreciation and amortisation expense	779.50	754.50
	Liabilities written back no longer required	-	(2.09)
	Share based payments	-	(12.09)
	Government grants	(5.40)	-
		4,434.15	**3,919.69**
	Change in operating assets and liabilities:		
	(Increase)/ Decrease in trade and other receivables	(5,414.22)	(5,327.38)
	Decrease/(increase) in inventories	(692.28)	(206.25)
	(Increase)/decrease in other assets	(251.74)	(153.38)
	(Decrease)/increase trade payables	(148.02)	343.05
	Increase/(Decrease) in provisions	47.43	59.52
	Increase/(Decrease) in other liabilities	193.76	(64.98)
	Cash used in operating activities	**(6,265.07)**	**(5,349.42)**
	Income taxes paid (net)	(922.75)	(837.00)
	Net cash (used in) operating activities	**(2,753.67)**	**(2,266.73)**

Cash Flow

INR in Million

	Particulars	30 June 2026	30 June 2025
		Unaudited	Unaudited
II	**Cash flows from investing activities**		
	Purchase of Property, Plant and Equipment	(1,450.52)	(679.86)
	Proceeds from sale of Property, Plant and Equipment	8.83	9.51
	Proceeds from sale of current investments (net)	7,172.29	4,767.91
	Investments in bank deposits (having original maturity of more than 3 months)	(129.49)	(29.09)
	Dividend Received	840.00	840.00
	Proceeds from sale of investment in others	-	3.43
	Investment in Associate	(17.93)	-
	Loan given to subsidiaries	(5,289.57)	(4,808.50)
	Repayment of loan from subsidiary	4,269.49	4,470.00
	Interest received	75.99	61.75
	Net cash generated from investing activities	**5,479.09**	**4,635.15**
III	**Cash flows from financing activities**		
	Dividend Paid	(2,655.54)	(2,645.18)
	Payment of Principal elements of lease payments	(55.85)	(63.88)
	Payment of Interest on lease liabilities	(7.52)	(12.66)
	Interest paid	(43.55)	(31.79)
	Net cash (used in) financing activities	**(2,762.46)**	**(2,753.50)**
IV	Net increase in cash and cash equivalents	**(37.04)**	**(385.09)**
	Cash and cash equivalents at the beginning of the year	869.46	1,575.53
	Effects of exchange rate changes on cash and cash equivalents	**0.40**	(4.53)
V	Cash and cash equivalents at the end of the period	**832.82**	**1,185.91**

Notes

Notes:

1 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.

2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on July 22, 2026. The results are subjected to Limited Review by the auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).

3 Other income in standalone financial results includes dividend income from subsidiaries as below :

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30 June 2026	31 March 2026	30 June 2025	30 June 2026	30 June 2025	31 December 2025
Dividend income from subsidiaries	32.74	870.90	30.12	903.64	883.40	946.49

4 The Board of Directors of the Company at their meeting held on February 19, 2026 recommended final dividend of INR 7.00 per equity share of INR 10 each fully paid up for financial year ending December 31, 2025 which has been paid during quarter ended June 30, 2026.

5 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The company has assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the company has recorded an incremental net impact on gratuity and long-term compensated absences of Rs.103.57 million in the Standalone Statement of Profit and Loss for the quarter and year ended December 31, 2025.

6 Pursuant to the approval granted by the Board of Directors at its meeting held on April 23, 2026, the Company has filed a Scheme of Amalgamation with the Hon'ble National Company Law Tribunal (NCLT) for the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Company, with and into the Company. The proposed amalgamation is subject to the receipt of requisite approvals from the NCLT and other regulatory authorities, as may be applicable, under the Companies Act, 2013 and other applicable laws.

Date : July 22, 2026

Place : Pune

For and on behalf of Board of Directors of CIE Automotive India Limited

Manoj Menon

Executive Director

DIN:07642469

CIE India




THANK YOU