

June 16, 2026

To The Secretary, Listing Department, BSE Limited, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001. <b>Scrip Code: 540975</b>	To The Manager, Listing Department, The National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051. <b>Scrip Symbol: ASTERDM</b>
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Dear Sir/ Madam,

**Sub: Update on the allotment of Compulsorily Convertible Preference Shares (“CCPS”) by a subsidiary company**

**Ref: Our letter dated January 30, 2026, read with Regulation 30(7) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Further to our letter dated January 30, 2026, and pursuant to Regulation 30(7) of the Listing Regulations, we wish to submit that the Board of Directors of Aster DM Multispecialty Hospital Private Limited (“**ADMPL**”), at its meeting held today i.e., June 16, 2026, has allotted 21,40,000 fully paid-up Series A CCPS of face value of Rs. 50/- each, and 18,40,000 partly paid-up Series B CCPS of face value Rs. 50/- (paid-up amount INR 5/-), to certain identified investors, on a preferential basis by way of private placement, for consideration, on the terms and conditions as approved by the shareholders of ADMPL. Both Series A CCPS and Series B CCPS will, as on date, have a conversion ratio such that each CCPS shall convert into a maximum of up to 5 equity shares of ADMPL.

Further, please note that ADMPL is looking to raise further capital and is in the process of finalizing other investors to whom certain other CCPS may be issued in due course (“**Additional Investment**”).

Our shareholding in ADMPL will not go below 75% of the share capital (on an as-if converted basis), upon the conversion of the aforesaid allotted Series A CCPS, Series B CCPS, and the Additional Investment, in line with our previous disclosures made on January 30, 2026.

We request you to kindly take the above information on record.

Thanking you,

For **Aster DM Healthcare Limited**

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**Hemish Purushottam**

Company Secretary and Compliance Officer  
M. No. A24331

**Aster DM Healthcare Limited – Registered Office**

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**Aster DM Healthcare Limited – Corporate Office**

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