DECCAN GOLD

Corporate Office & Correspondence Address
No 77, 16th Cross, Sector-IV, HSR Layout, Bengaluru - 560 102
+91 80 47762900 +91 80 47762901

November 26, 2026

To,
**Corporate Relationship Department**
**BSE Limited**
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

**Scrip Code: 512068**

Dear Sirs,

**Sub.: Allotment of Securities -Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1. With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that on Thursday, November 26 2026, the Board of Directors of the Company, by way of circulation, inter-alia considered and approved:

   (a) Allotment of 1,04,220 fully paid-up Compulsorily Convertible Debentures (CCDs) each at an issue price of Rs. 191.90/- (Rupees One Hundred Ninety-one and Paise Ninety only) per CCD with CCDs convertible into equivalent number of Equity Shares on preferential basis through private placement for cash consideration; and

   (b) Allotment of 31,57,874 Equity Warrants having face value of Re.1/- (Rupee One only) each at an issue price of Rs. 191.90/- (Rupees One Hundred Ninety-one and Paise Ninety only) per EW with Equity Warrants convertible into equivalent number of Equity Shares on preferential basis through private placement for cash consideration;

2. Due to the non-receipt of subscription monies from the allottee (s), the Board did not proceed with the allotment of Equity Shares, Compulsorily Convertible Debentures (CCDs) and Equity Warrants as under:

   **(a) Equity shares:**

| S.No | Name of Proposed allottee | No of Equity shares |
|---|---|---|
| 1 | Shila Minda | 3,12,662 |
| 2 | Shikha Goyal | 78,165 |
| ***Total*** | | ***3,90,827*** |

   **(b) Compulsorily Convertible Debentures (CCDs)**

| S.No | Name of Proposed allottee | No of Compulsorily Convertible Debentures (CCDs) |
|---|---|---|
| 1 | Rupal Mukesh Dedhia | 7,03,491 |
| 2 | Sita Reddy S | 23,450 |
| 3 | Alpa Karkhanis | 26,055 |
| ***Total*** | | ***7,52,996*** |

**(c) Equity Warrants**

| S.No | Name of Proposed allottee | No of Equity Warrants |
|---|---|---|
| 1 | Laxmichand Nanji Maru Huf | 1,04,220 |
| 2 | Naushad Ahmed | 10,00,000 |
| 3 | SB Opportunities Fund I | 8,30,700 |
| 4 | Jinal Hiren Shah | 31,266 |
| 5 | Jamadanda Ashwin Kumar | 1,04,221 |
| 6 | Roshni Mahto | 2,60,552 |
| 7 | Sanjay Kumar | 1,56,331 |
| 8 | Sonam Sethia | 52,110 |
| 9 | Beyond The Crowd Ventures LLP | 1 |
| 10 | Modali Consultants LLP | 1 |
| 11 | Saurabh Gupta | 20,700 |
| 12 | Pawan Garg | 52,000 |
| 13 | Kaizen Motoventures Pvt Ltd | 52,000 |
| ***Total*** | | ***26,64,102*** |

The details as required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure A"**.

Request you to take the above intimation on record and acknowledge.

Yours truly,
For **Deccan Gold Mines Limited**

SUBRAMANIAM SUNDARAM

Digitally signed by SUBRAMANIAM SUNDARAM
Date: 2026.11.26 17:49:31 +05'30'

**Subramaniam Sundaram**
**Company Secretary & Compliance Officer**
**Membership No.: A12110**

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**Annexure A**

<table>
<tr><th>Sl. No</th><th>Particulars</th><th>Details</th></tr>
<tr><td>a.</td><td>Types of securities proposed to be issued</td><td>A. Compulsorily Convertible Debentures for cash consideration<br>B. Equity Warrants for cash consideration.</td></tr>
<tr><td>b.</td><td>Type of Issuance</td><td>Preferential Allotment</td></tr>
<tr><td>c.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>
<table>
<tr><th>Type of Securities proposed to be issued</th><th>Number of Securities allotted</th><th>Issue Price per security (in Rs.)</th><th>Total Amount (in Rs.)</th></tr>
<tr><td>Compulsorily Convertible Debentures for cash consideration</td><td>1,04,220</td><td>191.90/-</td><td>1,99,99,818/-</td></tr>
<tr><td>Equity Warrants for cash consideration</td><td>31,57,874</td><td>191.90/-</td><td>60,59,96,020.60/-</td></tr>
</table>
</td></tr>
<tr><td>d.</td><td>Names of the investors</td><td>Please refer Annexure 1</td></tr>
<tr><td>e.</td><td>Number of Investors</td><td>Please refer Annexure 1</td></tr>
<tr><td>f.</td><td>Issue Price</td><td>Please refer Point (c) above.</td></tr>
<tr><td>g.</td><td>In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Not Applicable</td></tr>
<tr><td>h.</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Not Applicable</td></tr>
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**Annexure 1**

| **Sr. No.** | **Name of the allottees** | **No. of Compulsorily Convertible Debentures allotted for cash consideration** |
|---|---|---|
| 1. | Pooja Unichem LLP | 1,04,220 |
| | ***TOTAL*** | ***1,04,220*** |
| | | |
| **Sr. No.** | **Name of the allottees** | **No. of Equity Warrants allotted for cash consideration** |
| 1. | Pooja Unichem LLP | 4,16,883 |
| 2. | Dinesh Devchand Ghalla | 2,08,441 |
| 3. | Vikram Talakshi Shah | 1,56,331 |
| 4. | Jinal Hiren Shah | 1,04,221 |
| 5. | Parul Samir Shah | 1,04,221 |
| 6. | Priya V Bhanushali | 1,04,221 |
| 7. | Rupal Mukesh Dedhia | 4,16,883 |
| 8. | Usha Gangar | 2,60,552 |
| 9. | Innotech Creditsea Platforms Private Limited | 3,38,718 |
| 10. | Nandkumar Narayandas Rathi | 78,166 |
| 11. | Beyond The Crowd Ventures LLP | 3,12,662 |
| 12. | Modali Consultants LLP | 3,12,662 |
| 13. | Taparia Holdings Private Ltd | 3,12,663 |
| 14. | Vanmala Niranjan Khasgiwal | 31,250 |
| ***Total*** | | ***31,57,874*** |