

26th May, 2026

To,
The Deputy Manager
(Department of Corporate Affairs)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400023

Sub: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: Scrip Code: 512600

Scrip Id: ASTALLTD

Respected Sir/Madam,

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held on Monday, 25th May, 2026, has Considered and approved the allotment of 1,13,300 equity shares of the face value of Rs. 10 each at an issue price of Rs. 40/- each (including a premium of Rs. 30/- per share), fully paid-up upon exercising the option available with warrant holders (person belonging non promoter category who have paid Rs. 30 per warrant i.e. the remaining 75% of issue price) to convert 1,13,300 warrants out of 37,29,930 warrants allotted on 27th November, 2024 on preferential basis through Special resolution passed by the shareholders of the Company at the Annual General Meeting held on 05th August, 2024 and In-Principle approval received from the BSE Limited vide letter no. LOD/PREF/TT/FIP/1317/2024-25 dated 14th November, 2024.

Details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure I.

The said meeting commenced at 05:00 P.M. and concluded at 05:30 P.M.

Kindly acknowledge the receipt.

Thanking You,

Yours Faithfully,

For Astal Laboratories Limited


Mahendra Kumar
(Company Secretary & Compliance Officer)
Membership No.: A71224



Annexure I

Details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure I

1. Type of securities proposed to be issued- Equity Shares upon conversion of Warrants.
2. Type of Issuance- Preferential issue to Non promoters.
3. Total Number of Equity Shares Allotted: 1,13,300 Equity Shares issued upon conversion of equal number of Warrants (face value of Rs. 10/-) @ Rs. 40 each.
4. Names of the allottees of Equity Shares:

Sr. No.	Name of the Allottees	No. of Equity Shares allotted
	Strategic Investors (Non- Promoters)	
1.	SRI HARSHA SOMA	80,000
2.	SAILAJA ARUN KUMAR	33,300

5. Post Allotment of Equity Shares:

- **Outcome of Subscription-** The Company has received (remaining 75%) Rs. 33,99,000.00/- (Rupees Thirty-Three Lakhs Ninety-Nine Thousand) on allotment of 1,13,300 (One Lakh Thirteen Thousand Three Hundred) Equity Shares upon conversion of 1,13,300 warrants out of 37,29,930 warrants allotted on 27th November, 2024. (Issue price of Rs. 40/- per equity share)
- **Issue Price/ Allotted Price-** Issue price of Rs. 40/- each (Face Value Rs. 10/- each + Premium Rs. 30/- each)
- **Number of Investors-** 2

Consequent to the aforesaid allotment of 1,13,300 (One Lakh Thirteen Thousand Three Hundred) Equity Shares; the paid-up equity capital of the Company has increased from Rs. 436,856,320.00/- consisting of 43,685,632 Equity Shares of Rs. 10/- each to Rs. 437,989,320.00/- consisting of 43,798,932 Equity Shares of Rs. 10/- each.

6. In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument: Intimation on conversion of securities.

Mahesh

