INOX Wind Limited

CIN : L31901HP2009PLC031083

Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India.

Tel: +91-120-6149600 | contact@inoxwind.com
Fax: +91-120-6149610 | www.inoxwind.com

IWL: NOI: 2026 — 7th August, 2026

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai 400 051

Scrip code: 539083 **Scrip code: INOXWIND**

Sub: Disclosure of Material Event/ Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015–Earnings Presentation

Dear Sir/ Madam,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Earnings Presentation on the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended 30th June, 2026. The said Earnings Presentation is also being uploaded on the Company's website, www.inoxwind.com

Please take the above on record.

Thanking You,

Yours faithfully,
For **Inox Wind Limited**

DEEPAK BANGA Digitally signed by DEEPAK BANGA Date: 2026.08.07 16:32:40 +05'30'

Deepak Banga
Company Secretary

Encl.: As above

INOX WIND LIMITED
Q1 FY27 RESULTS PRESENTATION
AUGUST 2026

SAFE HARBOUR

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Inox Wind Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company and in compliance with applicable SEBI Regulations.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

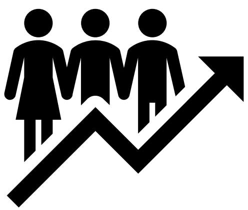
Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include the effect of economic and political conditions in India, volatility in interest rates, new regulations and Government policies that may impact the Company’s business as well as its ability to implement the strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

CONTENTS

Inox Wind – Key Highlights For The Quarter

INOXGFL Renewables Adopts ‘ONE INTEGRATED’ Strategy

INOX WIND: GROUP SYNERGIES TO BE THE NEXT ENGINE OF GROWTH



On the cusp of a massive transformation

INOX Clean Energy

- Inox Clean, the renewable IPP and solar cell & module manufacturing company of the Group; poised to become one of the leading renewable platforms globally
- Fastest to reach an operational capacity of ~ 3.2 GW (within 16 months) → On track to reach 6 GW operational capacity by FY27
- Planned annual capacity addition of 3 GW+, with a targeted operational capacity of 14GW by FY29
  - ~ 20% - 30% of the above annual capacity addition is expected to be wind → translating into a multi-year recurring order visibility for Inox Wind

INOX Renewable Solutions

- EPC arm of the Group for both solar and wind
- Fully integrated services including evacuation infra development, erection & commissioning of WTGs and modules, transformers and cranes
- Transitioning to offer high value added products across power electronics
- Multi-GW plug and play evacuation infrastructure in place – providing a critical ‘moat’ and growth opportunity
- On a massive growth journey ahead with multi-year order book visibility

INOX GREEN Energy Services Limited

- India’s only listed pure play renewable O&M player
- Portfolio of ~ 13.3 GWp as on Jun-26*
- One of the largest renewable O&M companies in India and target to be amongst the largest globally by 2030
- Long term recurring portfolio growth visibility from Inox Clean and Inox Wind
- Further growth through the inorganic route

Virtuous cycle of inter-play within Group entities aiding execution and revenue
Group synergies and businesses secure large growth and insulate from market cycles

** includes investment made by Inox Green to acquire ~ 6.5 GW of wind O&M assets, out of which, approx. 4.5 GW is in the process of being consolidated*

Key Achievements & Highlights – Q1 FY27

REVENUE	EBITDA^	EBITDAM %	PBT	CASH PAT
Rs 872 cr	Rs 237 cr	~ 27.2%^	Rs 95 cr	Rs 153 cr

- Operations showing resilience post the strategic pivot towards equipment supply
  - The pivot is part of a larger strategy to achieve a healthy balance sheet as well as financial robustness
  - It is expected to yield long term benefits and reflect meaningfully in the financials from Q3 onwards
- Well-diversified order book of ~ 4.4 GW as on July 2026* from IPP, PSU, C&I and retail customers
  - Orders from marquee customers such as NTPC, CESC, NLC India, Aditya Birla, Amplus/Gentari, Hero Future Energies, Inox Clean, amongst others
  - IWL has signed an MOU for 1.5 GW with Inox Clean for supply of wind turbines, **out of which a firm agreement has been signed for the first tranche of 500 MW for an amount of upto Rs. 3,500 crs**
  - Visibility of recurring turnkey orders from Inox Clean over the next several years
- Further, IWL has received a Letter of Award from NLC India Ltd (repeat client) for 200 MW turnkey order alongwith O&M in July 2026
- Inox Green continues on a robust growth path
  - Approval received from the Hon’ble NCLT, Ahmedabad for acquisition of the ~ 4.5 GW wind O&M portfolio of Wind World India (erstwhile Enercon India) → transaction formalities expected to be completed in Q2 FY27, post which financial consolidation will take place
  - FY26 revenue from Wind World India O&M business stood at Rs. 580 crs
  - Value accretive transaction → this milestone transaction offers significant scope to bring in operational efficiencies through enhanced service offerings, price and cost optimisation; integration initiatives under way
- Demerger of the power evacuation business from Inox Green into IRSL has been completed as on August 1 2026 (being the record date)
  - IRSL would automatically get listed on the stock exchanges post receipt of all statutory approvals

* Includes MOU with Group Company Inox Clean or its subsidiaries
^ Figures include other income and exclude ECL provisions and other one time charges

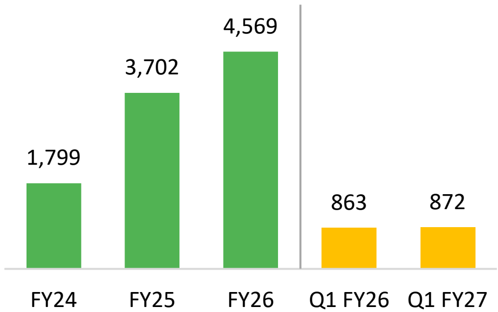
Key Achievements & Highlights – Q1 FY27 (Cont'd.)

Particulars (Rs cr)	Q1 FY27	Q1 FY26	YoY %	FY26	FY25@	YoY %
Consolidated Total Income	872	863	*1%*	4,569	3,702	*23%*
Consolidated EBITDA^	237	245	*(3%)*	1,232	985	*25%*
Profit before tax	95	138	*(31%)*	659	537	*23%*
Profit after tax	64	97	*(34%)*	449	438	*3%*
Cash PAT*	153	186	*(18%)*	863	721	*20%*

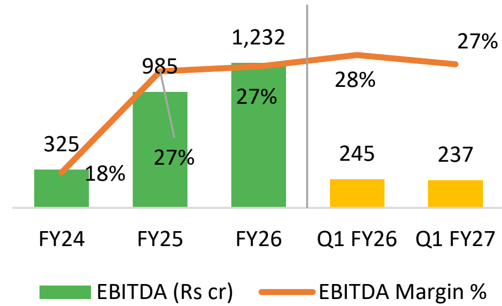
@ Figures restated following the completion of merger of IWEL into IWL
^ Figures include other income and exclude ECL provisions and other one time charges
* Cash PAT = PAT + Depreciation + Deferred Taxes + MAT credit entitlement

IWL – Delivering Exponential Growth Over the Years

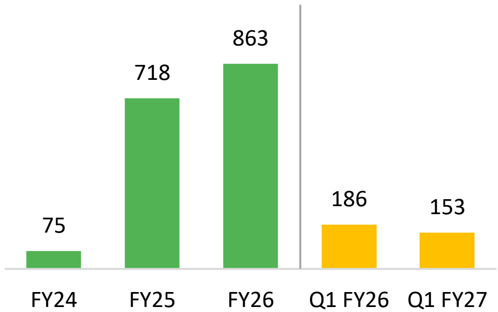
Total Income (Rs cr)



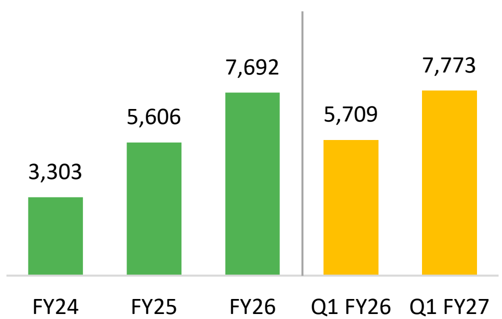
EBITDA^ & EBITDA Margin %



Cash PAT* (Rs cr)



Net worth (Rs cr)



Inox Wind continues to deliver strong operational & financial performance

^ Figures include other income and exclude ECL provisions and other one time charges
* Cash PAT = PAT + Depreciation + Deferred Taxes + MAT credit entitlement

Growth Guidance for FY27 Remains Unchanged

FY27 →

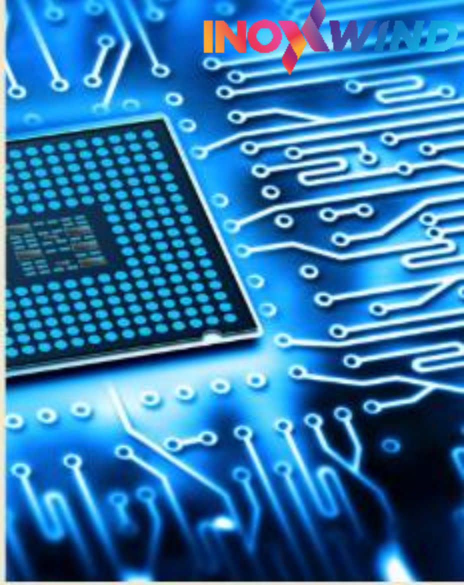
REVENUE	EBITDAM %
75% growth over FY26	20-22%

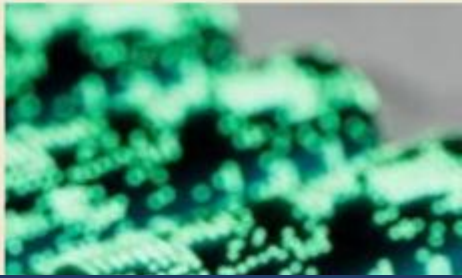
Growth and margin improvement strategies

Operational	• Commercial launch of 4X MW within CY26 • Enhancing blade manufacturing capacity to cater to 4X WTGs • Ramp up of transformer manufacturing facility; manufacturing of power electronics such as inverters, energy capacitor systems (ECS), USS (unit sub-stations) and addition of more cranes
Financial & Strategic	• Strategic pivot towards equipment sales • Massive jump in Inox Green's EBITDA post consolidation of large O&M portfolios acquired • This would lead to an increase in the consolidated EBITDA and margins of Inox Wind, reflecting the higher contribution from Inox Green, which has higher margins • Securing long-term recurring orders through partnerships / framework agreements with Group company as well as existing and new third party customers

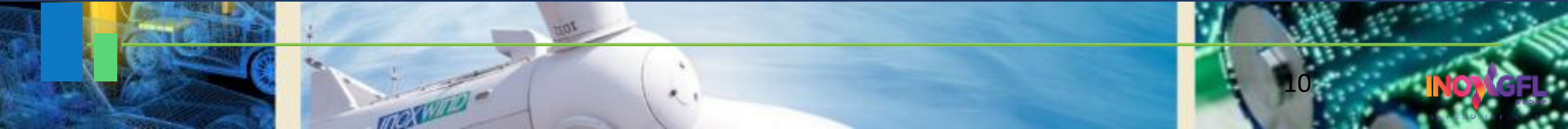
Note: Revenue and EBITDA margin guidance include other income





Leaders In Energy Transition



INOXGFL Group – USD 16 Bn Indian Conglomerate^

INOXGFL Group, with a legacy of over nine decades, and currently with three listed entities, is a leader in energy transition.
The Group is a forerunner in diversified business segments spanning fluoropolymers, fluorochemicals, battery chemicals, wind turbines, EPC, renewable O&M, solar cells & modules and renewable power generation.

INOXGFL GROUP
BEYOND INFINITY

Chemicals

GFL # – GUJARAT FLUOROCHEMICALS – VALUE THROUGH GREEN CHEMISTRY

Gujarat Fluorochemicals Ltd. is a leading Indian Chemicals Company supplying fluoropolymers and fluorochemicals to the global market. It is the largest PTFE / fluoropolymer manufacturer in India. The company is developing products / grades across segments catering to new age businesses, including EVs, BESS & green hydrogen

GFCL EV Products Limited

- Battery materials company, a subsidiary of GFL
- Catering to the EV/ESS ecosystem through Battery Salts, Additives, Electrolytes, CAM, Cathode Binders and NGAAM (Anode)

GFCL Solar & Green Hydrogen Products Limited

Subsidiary of GFL providing fluoropolymer solutions for the entire solar and green hydrogen value chain, including proton exchange membranes for electrolysers and fuel cells

Renewables

INOX WIND #

Inox Wind is one of the leading fully integrated players in the wind energy market in India providing end-to-end turnkey solutions to customers. Its offerings include manufacturing and supplies of 2MW, 3MW and the upcoming 4MW class WTGs, EPC & infrastructure development (through subsidiary IRSL) and O&M (through subsidiary IGESL)

INOX Renewable Solutions

Subsidiary of IWL (formerly Resco Global) offering a host of EPC services – resource assessment, site acquisition, project & evacuation infra development, erection and commissioning of WTGs and modules, cranes, transformer and power electronics manufacturing

INOX GREEN Energy Services Limited #

Subsidiary of IWL; India's leading renewable O&M services player with ~ 13.3 GWp* of assets under management. Inox Green is India's only listed pure-play renewable O&M service company.

INOX Clean Energy

Inox Clean is the holding company of Inox Neo Energies, the RE IPP, and Inox Solar, the solar cell & module manufacturing entity

INOX Neo Energies

Inox Neo is a RE power generation platform targeting 14 GW of hybrid RE capacity – wind + solar + BESS by FY29.

INOX SOLAR

Inox Solar is a fully integrated solar manufacturing player targeting 11 GW of solar cell & module manufacturing capacity across India and the USA

^ As on June 30, 2026; INR:USD: Rs. 96
 # Company listed on the Indian stock exchanges
** includes investment made by Inox Green to acquire ~ 6.5 GW of wind O&M assets, out of which, approx. 4.5 GW is in the process of being consolidated*

INOXGFL Group – Leaders In Energy Transition

INOXGFL Group is one of the most integrated players across the energy transition value chain

Manufacturing

INOX WIND

INOX Renewable Solutions

INOX SOLAR

GFCL EV Products Limited

Services

INOX Renewable Solutions

INOX GREEN ENERGY SERVICES LIMITED

RE Power Purchase

GFL GUJARAT FLUOROCHEMICALS

GFCL EV Products Limited

INOX WIND

INOX SOLAR

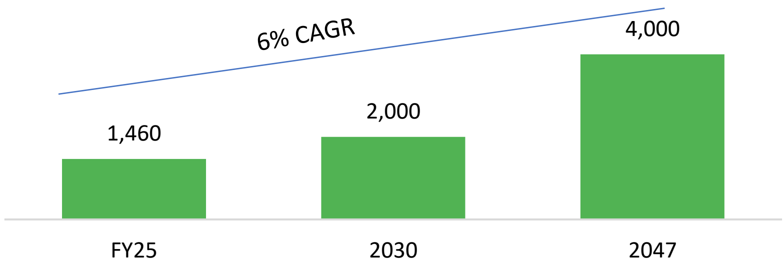
RE Independent Power Producer

INOX Clean Energy

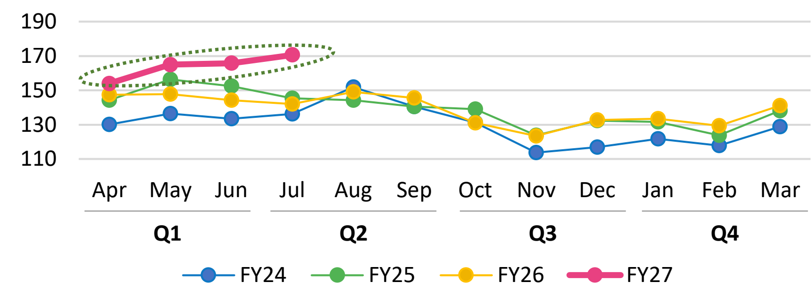
Renewable Sector in India – A Multi-Decadal Growth Story

India Renewable Sector – A Multi-Decadal Growth Story

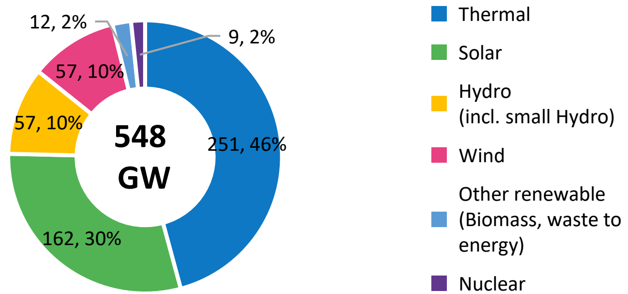
India's Per Capita Electricity Consumption Expected to Triple



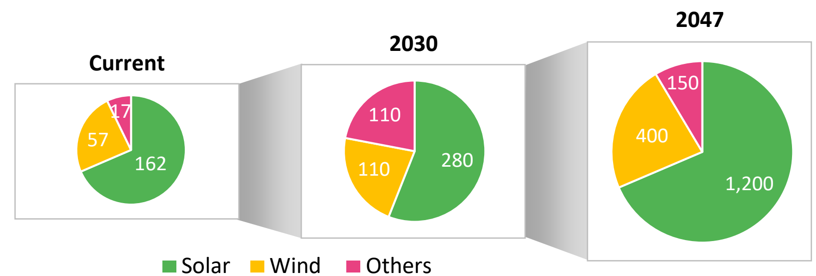
Power Demand in BUs | Multi-year High Demand in FY27 YTD



Solar + Wind Forms 40% of the Total Installed Capacity



India Targets 500 GW/1,800 GW of Non-fossil Fuel Capacity by 2030/2047

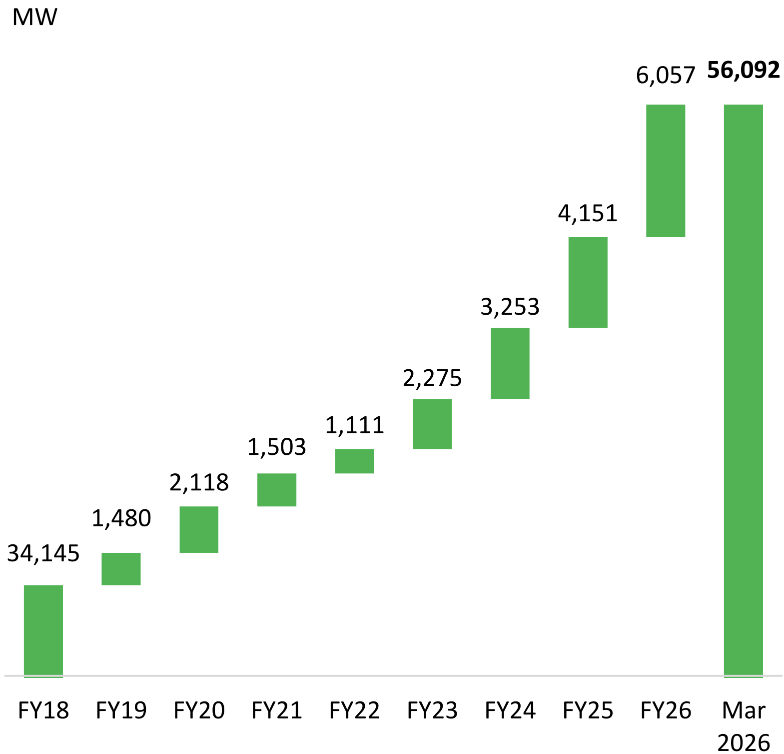


Huge Potential for Growth – India's onshore wind potential stands at 695 GW at 120m hub height and 1,164 GW at 150m hub height

Sources: NEP 2026, CEA, MoP, International Energy Agency, World Bank, JMK report

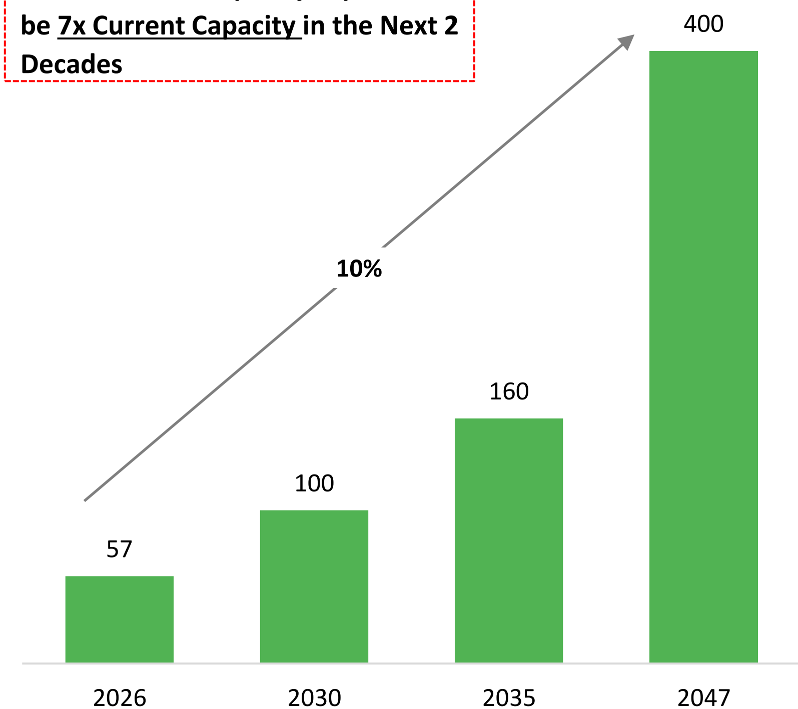
Strong Demand for Wind Installations…

Highest Ever Wind Installations in FY26…



…With 8-10 GW Annual Wind Installations Expected in Near Term

Installed Wind Capacity Expected to be 7x Current Capacity in the Next 2 Decades



… due to its complementary generation profile to Solar, aided by the larger share of FDRE / RTC in upcoming tenders

Sources: MNRE, MoP, CEA, International Energy Agency, JMK report, CII report

Pure Wind Bids Highest In the Last 8 Quarters

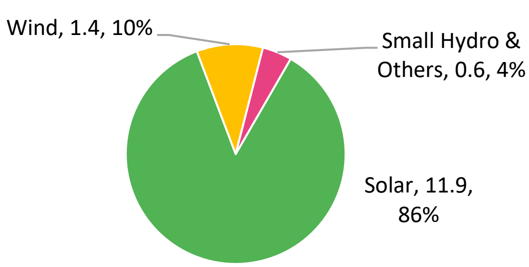
Renewable Capacity Awarded

Out of 9.34 GW renewables capacity awarded through tenders in Q1 FY27, **4.55 GW (49%) comprised of wind/Hybrid/FDRE projects**

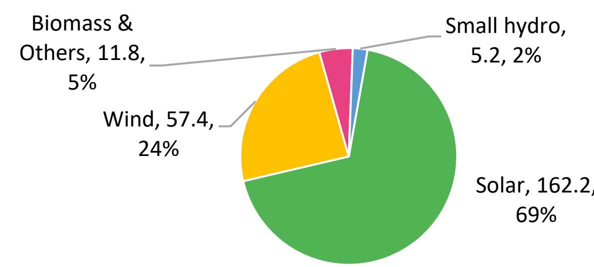
9.34 GW RE capacity Awarded in Q1 FY27

2.35 GW	1.20 GW	1.00 GW	1.34 GW	3.45 GW
Wind	FDRE	Hybrid	Solar	Solar Storage

13.9 GW Renewable Capacity Added in Q1 FY27



India's RE Capacity (Ex-large Hydro): ~ 237 GW as of Jun'26



All-India RE capacity (excl large hydro of 51GW) reached ~ 237 GW in Jun'26

Sources: MNRE, CEA, MoP, Industry data

Inox Wind – India's Leading Fully Integrated Wind Solutions Provider

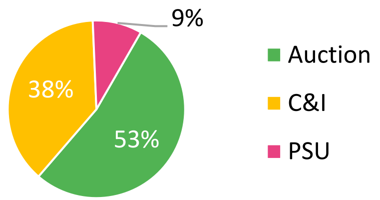
IWL – What Sets Us Apart – 5 Pillars Of Strength

Strong Group Pedigree	Fully Integrated Wind Energy Player	Robust Creditworthiness	Diversified Orderbook	Manufacturing & Technological Prowess
• Strong backing of the USD 16 bn INOXGFL Group • **Sizeable promoter holding in the Co.** • Synergies among Group companies resulting in additional opportunities • Unparalleled management team expertise	• One of India's largest wind turnkey solutions providers • Providing end-to-end solutions from conception to manufacturing to execution to commissioning to O&M • **Plug & play common infrastructure** is a strong moat for IWL • Smartly building common infrastructure at additional sites across the country	• Net cash balance sheet as on Mar-26 • **Strong relationships with all banks** • Long term credit rating of AA-	• Robust order book of ~ 4.4 GW (July-26)* • Executing the single largest wind project order of 1.5 GW – mix of turnkey and equipment supply • Orderbook is diversified across all customer segments – PSUs, IPPs, C&I and retail • Healthy mix of turnkey and equipment supplies	• Strong operational track record of > 13 years and manufacturing capacity of > 2.5 GW across 5 facilities • Manufacturing & operating 2 MW & 3 MW WTG platforms with multiple variants • **On track to launch 4X MW WTGs** • New nacelle & hub manufacturing unit operating in full swing • **Backward integration** through transformer manufacturing, in-house cranes and power electronics

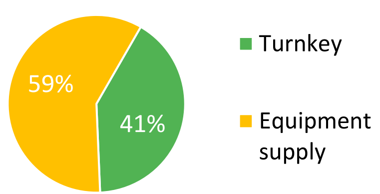
* Includes MOU with Group Company Inox Clean or its subsidiaries

IWL – Robust and Well-diversified Order Book of ~ 4.4 GW (July-26)

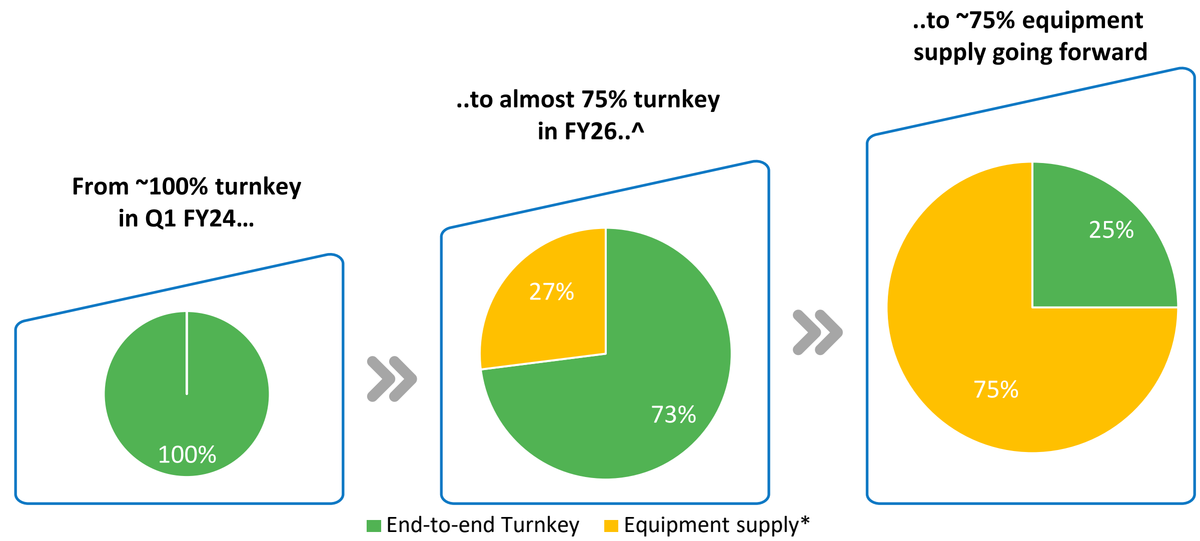
Order Book Break up | Customers



Order Book Break up | Scope#



Projects Delivered Split | Turnkey vs Equipment Supply



- **IWL's well-diversified order book includes orders from Inox Clean, NTPC, CESC, NLC India, Aditya Birla, Hero Future Energies, Amplus/Gentari, Continuum, amongst others**
- **Order book provides revenue visibility of more than 24 months**

Excluding orders received from InoxGFL Group entities (i.e., only for third party orders)

* Equipment supply includes orders with limited scope EPC

INOX WIND – Key Renewables Customers / Associations

एनटीपीसी NTPC	एनटीपीसी NTPC GREEN	ऑयल इंडिया लिमिटेड Oil India Limited	एनएचपीसी NHPC	NLC INDIA CREATING WEALTH FOR WELLBEING	एसजेवीएन SJVN	GMDC FUELING THE GROWTH	इंडियनऑयल IndianOil
GUJARAT INDUSTRIES POWER CO. LTD.	RITES THE INFRASTRUCTURE PEOPLE	PTC India	GACL Promoting Green Technology	नीवे NIWE	गेल GAIL GAIL (I) LIMITED	adani Renewables	CESC LIMITED
JAKSON green	ReNew POWER	HERO FUTURE ENERGIES planet positive power	CONTINUUM	ADITYA BIRLA RENEWABLES	TATA TATA POWER	Leap Green Energy	OYSTER RENEWABLE
sembcorp	torrent POWER	INOX Clean Energy	gentari	Shree Cement	FIRST ENERGY	asianpaints	INTEGRUM

Inox Renewable Solutions – A Full Service Renewable EPC Player

INOX Renewable Solutions – A Full Service Renewable EPC Player

1. Inox Renewable Solutions Limited (formerly Resco Global) is a leading renewable EPC service provider with a pan-India presence and a very strong presence in Western India
2. Strong operational track record of >14 years across major States; Offers end-to-end services – from project conceptualization stage up to project commissioning
3. Expanded offerings beyond wind EPC and power evacuation to solar EPC, transformer manufacturing, hybrid RE solutions and BESS EPC
4. Strategic move into high value, high margin services and products, including in-house cranes and manufacturing of power electronics, such as inverters, ECS, USS (unit sub-stations)
5. Robust order book of ~ 4.4 GW of Inox Wind (end-to-end EPC / limited scope EPC) provides a strong revenue growth visibility
6. Group company Inox Clean's IPP growth plans provide large-scale EPC and project development opportunities to IRSL
7. Well positioned to capture a large market share in one of the fastest growing sectors in India; India's renewable sector is set to add ~265 GW of capacity over the next 4 years from the current ~ 235 GW

INOX Renewable Solutions

Executed ~ 3.3 GW of projects across India	Ongoing EPC activities across multiple States	Customers include large PSUs, IPPs and C&I developers

INOX Renewable Solutions – Poised for Massive Growth

Asset Ownership & Expansion

- Ownership of multiple substations in the group, controlling multi-GW of capacity – this provides a 'moat' for the business
- Developing infra and land across multiple sites in Gujarat, Rajasthan, MP, Karnataka, Maharashtra, TN, etc.

EPC

- Leading end-to-end EPC player in wind
- Rapidly expanding EPC services in solar, hybrid, RTC and FDRE
- Entering the high growth BESS EPC segment
- ~ 25 ongoing projects across multiple States

INOX Renewable Solutions

Power Electronics and Cranes

- Entering into high value added products and services with higher margins and sticky business, such as inverters, ECS, USS (unit sub-stations)
- Own and operate 4 cranes; further cranes expected to be added in due course

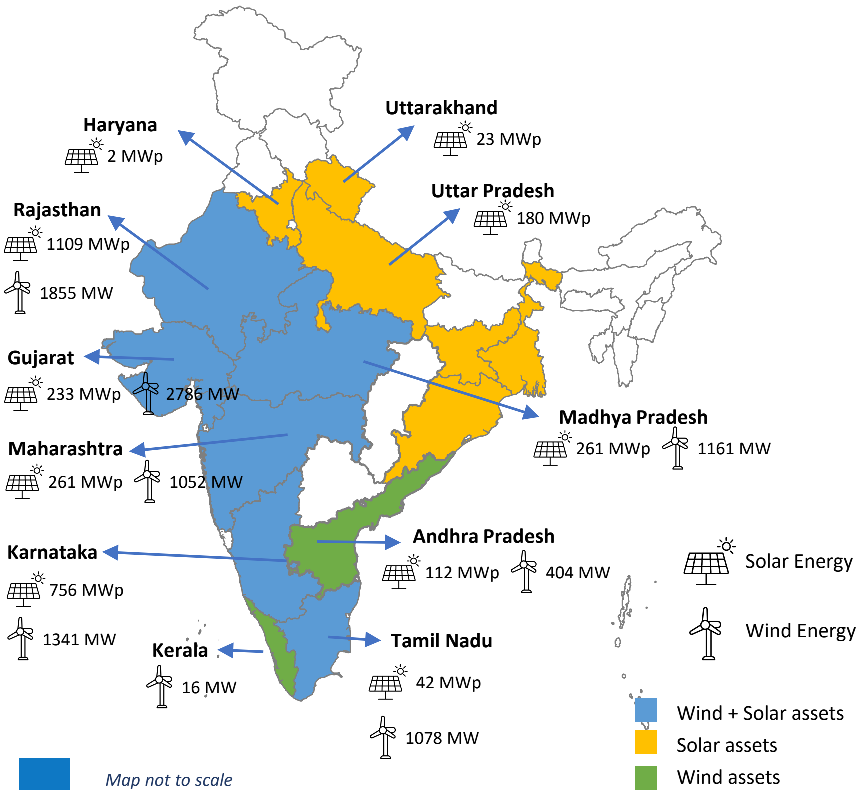
Transformer Manufacturing

- Backward integration with operational facility in Jaipur, Rajasthan
- Manufacturing upto 3.5 MVA at present
- Future ready to expand into manufacturing of higher capacity transformers (4.9 MVA and beyond)

Inox Green – India's Only Listed Pure Play Renewable O&M Player

INOX Green – On Track to Become One of the Largest Renewable O&M Companies Globally

Inox Green's ~ 13.3 GWp* O&M Portfolio is Spread Pan India



Map not to scale

- ✓ Provides comprehensive O&M Solutions for WTGs, solar & hybrid projects as well as for the common infrastructure for renewable projects through long-term contracts of 5-20 years
- ✓ Achieved pan India average machine availability of 96.3% in Q1 FY27
- ✓ Presence across India with an established track record of > 14 years
- ✓ Portfolio of ~13.3 GWp* of renewable O&M assets including ~ 10 .5GW* wind and the balance being solar
- ✓ Robust relationships with renewable asset owners – customers include PSUs, IPPs and private investors
- ✓ Reliable & stable cash flows through long-term O&M services for renewable projects as well as value added services
- ✓ Natural beneficiary of the WTG business of parent Inox Wind, hybrid project development and portfolio acquisitions by Inox Clean Energy's IPP arm and inorganic growth plans
- ✓ Strong technological capabilities with 24x7 centralized monitoring of assets and focus on preventive rather than reactive maintenance
- ✓ Value-added services, which includes refurbishment, booster sales, carbon credit trading, amongst other offerings, is a high growth vertical

Wind World O&M acquisition: Landmark transaction

- **Value accretive for shareholders → significant scope to bring in operational efficiencies through enhanced service offerings, price and cost optimisation**
- **Integration initiatives under way**
- **Wind World India FY26 O&M revenue: Rs. 580 crs**

** includes investment made by Inox Green to acquire ~ 6.5 GW of wind O&M assets, out of which, approx. 4.5 GW is in the process of being consolidated*

IWL – Key Financials & Shareholding Pattern

IWL – Key Financials – Consolidated Income Statement

Particulars (Rs cr)	Q1 FY27	Q1 FY26	YoY %	FY26	FY25	YoY %
a) Revenue from operation (net of taxes)	814	826	-1%	4,397	3,557	24%
b) Other Income	58	36	61%	172	144	19%
Total Income	872	863	1%	4,569	3,702	23%
Expenses						
a) Cost of materials consumed	446	397	12%	2,228	2,054	8%
b) Purchases of stock in trade	15	38	-61%	168	-	-
c) Changes in inventories of finished goods,	(77)	38	-303%	38	20	96%
d) Erection, Procurement & Commissioning Cost	119	56	113%	336	172	96%
e) Employee benefits expense	50	44	14%	209	170	23%
f) Finance costs	57	34	68%	200	169	18%
g) Depreciation and amortization expense	59	49	20%	204	182	12%
h) Other expenses	108	70	54%	525	385	37%
Total Expenses (a to h)	777	725	7%	3,910	3,151	24%
Profit/(Loss) before & tax	95	138	-31%	659	550	20%
Exceptional items	-	-		-	(13)	-100%
Profit from ordinary activities before tax	95	138	-31%	659	537	-48%
a) Current Tax	0	0	0%	1	1	
b) MAT Credit Entitlement	-	-		-	-	
c) Deferred Tax	31	40	-23%	209	100	109%
Total Provision for Taxation	31	40	-23%	210	102	106%
Profit/(Loss) after tax from continuing operations	64	97	-34%	449	435	3%
Profit/(loss) after tax for the period	64	97	-34%	449	438	
EBITDA including discontinued operations^	237	245	-3%	1,232	985	25%
Cash PAT*	153	186	-18%	1,032	804	28%

Cash PAT = PAT + Depreciation + Deferred Taxes + MAT credit entitlement

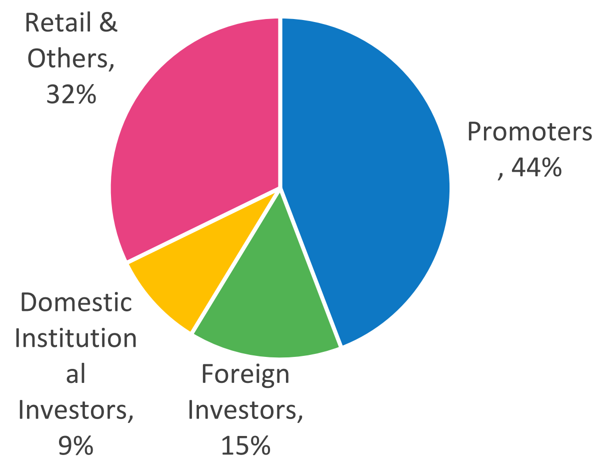
^ includes other income and excludes ECL provisions and other one time charges

IWL – Key Financials – Consolidated Balance Sheet

Particulars (Rs cr)	FY26	FY25
ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment	2490	1980
(b) Capital work-in-progress	247	296
(c) Goodwill	10	10
(d) Intangible assets	259	234
(e) Right-of-use-assets	65	66
(f) Financial Assets		
(i) Investments	550	265
(ii) Loans	0	0
(iii) Other non- current financial assets	361	430
(g) Deferred tax assets (Net)	360	440
(h) Income tax assets (net)	45	27
(i) Other non-current assets	67	116
Total Non - Current Assets (I)	4456	3865
(2) Current assets		
(a) Inventories	1790	1212
(b) Financial Assets	0	0
(i) Investments	0	181
(ii) Trade receivables	4250	2549
(iii) Cash and cash equivalents	131	21
(iv) Bank Balances other than (iii) above	481	192
(v) Loans	42	42
(vi) Other current financial assets	142	128
(c) Income tax assets (net)	5	21
(d) Other current assets	772	396
(e) Assets classified as held for sale	0	0
Total Current Assets (II)	7612	4741
Total Assets (I+II)	12068	8606

Particulars (Rs cr)	FY26	FY25
Equity		
(a) Equity Share capital	1728	863
(b) Share capital pending issuance	0	761
(c) Money Received against Share Warrant	0	152
(d) Other Equity	4654	2636
(e) Non Controlling Interest	1310	1004
Total equity (I)	7692	5416
Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	275	2
(ia) Lease liabilities	29	29
(ii) Other non-current financial liabilities	59	2
(b) Provisions	22	17
(c) Deferred tax liabilities (Net)	105	3
(c) Other non-current liabilities	96	82
Total Non – Current Liabilities (II)	586	134
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1276	1438
a) Lease liabilities	6	5
(ii) Trade payables	0	0
a) total outstanding dues of MSMEs	3	2
b) total outstanding dues of creditors other than MSMEs	1187	1063
(iii) Other current financial liabilities	89	126
(iv) Payable toTReDS	410	26
(b) Other current liabilities	817	392
(c) Provisions	2	2
(d) Current Tax Liabilities (Net)	0	1
(e) Liabilities classified as held for sale	0	0
Total Current Liabilities (III)	3790	3055
Total Equity and Liabilities (I+II+III)	12068	8606

IWL – Shareholding Pattern



- **Sizeable holding of promoter group**
- **Investors include marquee FIIs and mutual fund / insurance investors such as Capital Research, Blackrock, ICICI Pru AMC, Bandan MF, Nippon Life India MF, Bajaj Life Insurance, PNB Metlife, Matthews, HDFC MF, Motilal Oswal MF, etc**

As on June 30, 2026

THANK YOU

Investor Relations
Contact No: +91 120 614 9600
Email : Investors.iwl@inoxwind.com

Follow us on Social Media:

This presentation and the related discussions may contain "forward looking statements" by Inox Green Energy Services Limited ("Inox Green" or "the Company") that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of Inox Green about the business, industry and markets in which Inox Green operates.
These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond Inox Green's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.
Such statements are not, and should not be construed, as a representation as to future performance or achievements of Inox Green. In particular, such statements should not be regarded as a projection of future performance of Inox Green. It should be noted that the actual performance or achievements of Inox Green may vary significantly from such statements.
Accordingly, this presentation is subject to disclaimer and qualified in its entirety, by assumptions and qualifications and therefore, the readers and participants are cautioned not to place undue reliance on forward looking statements as a number of factors could cause assumptions, actual future results and events can differ materially from those expressed in the forward looking statements.

30