

May 09, 2026

To  
BSE Limited  
Corporate Relations Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400001

Security Code: 531381

Dear Sir/Madam,

**Sub: Allotment of Equity Shares upon conversion of Warrants**

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier disclosure dated November 16, 2024 relating to allotment of Convertible Warrants on preferential basis, we wish to inform you that the Board of Directors of the Company through Circular Resolution approved on 09<sup>th</sup> May 2026, has approved the allotment of Equity Shares pursuant to exercise of conversion rights by the warrant holders, consequent to receipt of balance 75% of the issue price amounting to Rs. 360/- per warrant.

Accordingly, the Company has allotted **2,45,000 (Two Lakhs Forty-Five Thousand) fully paid-up Equity Shares of face value of Rs.10/- each** at an issue price of Rs.480/- per share (including premium of Rs.470/- per share) upon conversion of equal number of warrants.

The details of allotment are as under:

S.No	Name of Allottee	Category	No. of Warrants Converted / Equity Shares Allotted
1	Mr. Kamal Lunawath	Promoter	1,70,000
2	Mr. Pranay Marlecha	Non-Promoter	75,000
	<b>Total</b>		<b>2,45,000</b>

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased from Rs. 9,96,56,240 consisting of 99,65,624 equity shares of Rs.10/- each to Rs. 10,21,06,240 consisting of 1,02,10,624 equity shares of Rs.10/- each.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted pursuant to conversion shall rank pari-passu in all respects with the existing equity shares of the Company.

The disclosure pursuant to Regulation 30 read with SEBI Master Circular dated January 30, 2026 is enclosed as Annexure-A.

Kindly take the above information on record.

Thanking You,

**Yours faithfully,**

**For Arihant Foundations & Housing Limited**

**Arun Rajan**  
**Chief Executive officer**

**Annexure – A**

**Disclosure under Regulation 30 of SEBI LODR Regulations**

S.No	Particulars	Details
1	Type of securities issued/ allotted	Equity Shares
2	Type of issuance	Preferential Allotment pursuant to conversion of Warrants
3	Total number of securities issued/ allotted	2,45,000 Equity Shares of face value Rs.10/- each
4	Name of Investors	As per Annexure-1
5	Issue Price / Allotted Price	Rs.480/- per Equity Share (including premium of Rs.470/- per share)
6	Number of Investors	2
7	Nature of Consideration	Cash (balance 75% warrant subscription amount received)
8	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As the total consideration of the 2,45,000 Convertible Warrants is received, the Equity Shares are allotted pursuant to exercise of the conversion rights of Convertible Warrants.
9	Any cancellation or termination of proposal	Not Applicable

**Annexure – 1**

**List of Allottees**

S.No	Name of the Allottee	Category	No. of Equity Shares Allotted
1	Mr. Kamal Lunawath	Promoter	1,70,000
2	Mr. Pranay Marlecha	Non-Promoter	75,000
	<b>Total</b>		<b>2,45,000</b>