Ref No: DFL/SEC/2026-27/29

Date: September 19, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 512048

Dear Sir/Ma'am,

Subject: Outcome of Circular Resolution passed by the Board of Directors of the Company on Friday, September 18, 2026.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company has approved and passed the following resolution by circulation on Friday, September 18, 2026:

The conversion of 1,00,00,000 share warrants into 1,00,00,000 equity shares of face value of Re. 01/- (Rupee One Only) each by way of preferential allotment to the entity as detailed in **'Annexure I'** pursuant to the exercise of their right of conversion of share warrants into equity shares and accordingly the Board of Directors has allotted 1,00,00,000 equity shares of face value of Re. 01/- each fully paid up, on account of such conversion.

We would like to inform that the Company has received an amount aggregating to Rs. 3,23,25,000/- (Rupees Three Crore Twenty-Three Lakh Twenty-Five Thousand Only) at the rate of Rs. 3.2325/- (Three Rupees Twenty-Three Paise and Twenty-Five Thousandths of a Paisa Only) per warrant, being remaining 75% of the issue price per warrant.

The equity shares allotted upon conversion of share warrants shall rank pari-passu with the existing equity shares of the Company in respects.

Consequent to the aforesaid conversion, the paid-up equity capital of the Company has increased from Rs. 22,71,40,000/- consisting of 22,71,40,000 equity shares of Re. 01/- each to Rs. 23,71,40,000/- consisting of 23,71,40,000 equity shares of Re. 01/- each.

The disclosure as required under Regulation 30 of the SEBI Listing Regulations is enclosed as '**Annexure II**'.

You are requested to take the above information on record.

The above information is also made available on the Company's website at www.dhansafal.com.

For DhanSafal Finserve Limited,

NISHI MUKESH SHAH
Digitally signed by NISHI MUKESH SHAH
Date: 2026.09.19 11:23:57 +05'30'

Nishi Shah
Company Secretary and Compliance Officer

Encl: A/a

ANNEXURE I

The conversion of 1,00,00,000 share warrants into 1,00,00,000 equity shares of face value of Re. 01/- each (Rupee One Only) by way of preferential allotment.

Sr No.	Investor Name	Pre - Share holding	Share Warrants Allotted	Share Warrants stand converted as on date	Share Warrants applied for Conversion on September 18, 2026	Balance Paid on Share Warrants applied for Conversion on September 18, 2026	Total Amount Paid	Post Share - holding [No. of Share]	Post Shareholding [% to Post Total No. of Share]
1	Luharuka Exports Private Limited	2,15,00,000	4,40,00,000	2,42,30,000	1,00,00,000	3,23,25,000	4,31,00,000	5,57,30,000	23.50%
				Total	**1,00,00,000**	**3,23,25,000**	**4,31,00,000**	**5,57,30,000**	**23.50%**

ANNEXURE II

Disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulatiosns, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on conversion of share warrants into equity shares:

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity shares allotted pursuant to conversion of fully paid share warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of share warrants into equity shares) in accordance with the SEBI (ICDR) Regulation, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of **1,00,00,000 equity shares** at an issue price of Rs. 4.31/- per warrant, on receipt of the balance amount at the rate of Rs. 3.2325/- per warrant. (75% of total balance consideration)
4.	Additional details i. Names of the investor ii. No. of Investor In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	 **As per Annexure I** **01** **Exercise by conversion of 1,00,00,000 share warrants into 1,00,00,000 fully paid-up equity shares.**