

OL/SE/953/OCT 2026-27

October 26, 2026

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
Security Code: 532880	Symbol: OMAXE

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI LODR Regulations, 2015")

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III, Part A, Para A, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended, we wish to inform you that Omaxe Limited ("Company") has approved to incorporate a Wholly Owned Subsidiary of the Company.

The required information in terms of Regulation 30 read with Schedule III of the SEBI LODR Regulations, 2015 and SEBI Master Circular vide Reference No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 issued in this regard, are provided in Annexure-I.

The copy of this intimation is also being uploaded on Company's website www.omaxe.com and on the website of concerned Stock Exchanges i.e. www.nseindia.com and www.bseindia.com.

You are requested to take the same on record please.

For Omaxe Limited

D B R SRIKANTA

Digitally signed by D B R SRIKANTA
DN: c=IN, o=Personal, postalCode=201301, st=Uttar Pradesh,
serialNumber=d8901539555B58EDC1C17AA74F7A6C69450B25
402CA2EC8B042F33567F2A08, cn=D B R SRIKANTA
Date: 2026.10.26 21:36:42 +05'30'

D B R Srikanta

Company Secretary & Compliance Officer

Encl: As Above

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

OMAXE LIMITED

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Toll Free No. 18001020064, **Website:** www.omaxe.com, **CIN:** L74899HR1989PLC051918

The required information in terms of Regulation 30 read with Schedule III of the SEBI LODR Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided as under:

Particulars	Details
Name of the entity, date & country of incorporation, etc.;	The name of the proposed entity is yet to be reserved and approved by the Registrar of Companies (ROC), Ministry of Corporate Affairs (MCA). Date of Incorporation: The date of incorporation shall be confirmed upon completion of the incorporation process. Country: India
Name of holding company of the incorporated company and relation with the listed entity;	Omaxe Limited, the listed entity, will be the holding company of the proposed entity. The proposed entity will be a Wholly Owned Subsidiary of the Company.
Industry to which the entity being incorporated belongs;	Real Estate
Brief background about the entity incorporated in terms of products / line of business;	The proposed entity will undertake real estate-related activities, particularly projects under the Public-Private Partnership (PPP) model.
Brief details of any governmental or regulatory approvals required for the incorporation;	Registrar of Companies (ROC), Ministry of Corporate Affairs (MCA)
Nature of consideration - whether cash consideration or share swap and details of the same;	Subscription of 10,000 equity shares having face value of Rs. 10/- each (representing 100% total equity share capital) will be aggregating to Rs. 1,00,000/- (Rupees One Lakh only) to be paid through banking channel.
Cost of subscription / price at which the shares are subscribed	Subscription of 10,000 equity shares having face value of Rs. 10/- each will be aggregating to Rs. 1,00,000/- (Rupees One Lakh only)
Percentage of shareholding / control by the listed entity and / or number of shares allotted.	100% of the equity share capital of the proposed entity, upon subscription to and allotment of the aforesaid shares.

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