

Olatech Solutions Ltd.

Date: 16th May, 2026

To,
The Manager,
BSE SME Platform
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

BSE Scrip Code: 543578

Reference: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Sub: Outcome of Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulations 30 and 33 read with Schedule III and other applicable provisions of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Company at their meeting held today i.e., Friday, 15th May, 2026, has inter alia, approved:

1. Audited Standalone and consolidated Financial Results of the Company for the half year & financial year ended March 31, 2026;
2. Appointment of Mr. Prasad Manohar Nikam as Internal Auditor of the Company for F.Y. 2026-27;

Accordingly, we are enclosing herewith the following:

1. Audited Standalone and consolidated Financial Results of the Company for half year & financial year ended March 31, 2026.
2. Auditor's Report on Audited Standalone and consolidated Financial Results for the half year & financial year ended March 31, 2026 of the Company issued by the Statutory Auditors, **M/s. Sachin & Associates, Chartered Accountants.**
3. Further, pursuant to Reg 33(3)(d) of the Listing Obligations, declaration with respect to the Audit Report with unmodified opinion on the Audited Standalone and consolidated Financial Results of the Company for the Half-Year and Year ended March 31, 2026 has also been enclosed herewith.

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are enclosed as **Annexure – I**.



Olatech Solutions Ltd.

The Meeting of the Board of Directors of the Company commenced at 07:00 P.M. IST and concluded at 08:00 P.M.IST.

Thanking You,

Yours faithfully,

FOR OLATECH SOLUTIONS LIMITED

MR. AMIT KUMAR SINGH
MANAGING DIRECTOR
DIN: 06582830

Annexure - I

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated January 30, 2026 for Appointment of Mr. Prasad Manohar Nikam as an Internal Auditor of the Company for F.Y. 2026-27:

Sr. No.	Particulars	Details
1.	Reason for change viz. Appointment resignation, removal, death or otherwise;	Appointment of Mr. Prasad Manohar Nikam as Internal Auditor of the Company for F.Y. 2026-27
2.	Date of appointment (as applicable) & term of appointment	w.e.f. 15 th May, 2026 Term of Appointment: He will appoint as an Internal Auditor of Company for the F.Y. 2026-2027.
3.	Brief profile (in case of appointment);	He has wide experience in field of accounting and finance. He has graduated in Bachelors in Commerce from Mumbai University.
4.	Disclosure of relationships between directors (in case of appointment of a director).	Not applicable

FOR OLATECH SOLUTIONS LIMITED

MR. AMIT KUMAR SINGH
MANAGING DIRECTOR
DIN: 06582830

Date: 16th May, 2026

To,
The Manager,
BSE SME Platform
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

BSE Scrip Code: 543578

Reference: Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Sub: Declaration with respect to Audit Report with un-modified opinion to the Audited Standalone and consolidated Financial Results for the Financial year ended on 31st March, 2026:

Dear Sir/Madam,

Pursuant to Regulations 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended, it is hereby declared and confirmed that the Statutory Auditors of the Company M/s. Sachin & Associates, (FRN – 015090C) have issued Audit Report with unmodified opinion in respect of Audited Standalone and Consolidated Financial Results for the Financial Year ended 31st March, 2026.

The above is for your information and record.

Thanking You,

FOR OLATECH SOLUTIONS LIMITED

MR. AMIT KUMAR SINGH
MANAGING DIRECTOR
DIN: 06582830

Independent Auditor's Report on Standalone Financial Results of Olatech Solutions Limited for the Year ended 31st March, 2026 pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,
Board of Directors,
Olatech Solutions Limited.

**Report on the Audit of Standalone Financial Results
Opinion**

We have audited the accompanying statement of Standalone Financial Results of **Olatech Solutions Limited** ("the company") for the Quarter and Year ended 31st March, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard.
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards (except mentioned above) and other accounting principles generally accepted in India of the net profit and other financial information for the Year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.

Other Matter

- The Standalone Financial Results include the results for the Year ended 31st March, 2026 being the balancing figure between the audited figures of the full financial year 2025-26 and published unaudited figures of half year ended 30th September, 2025, which were subject to limited review. Our opinion is not modified in respect of the above matters.

Branches :

New Delhi, Uttar Pradesh- Deoria, Hardoi, Uttarakhand - Dehradun, Madhya Pradesh - Bhopal, Rajasthan - Jaipur

Management's Responsibilities for the Standalone Financial Results

These Standalone Financial Results have been prepared on the basis of the Standalone Financial Statements.

The company's management is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of this statement of Standalone Financial Results that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting standards specified under section 133 of the Act and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Management is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i)

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of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial control system in place and operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management.
- Conclude on the appropriateness of the Management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the company of which we are independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

FOR SACHIN & ASSOCIATES
(Chartered Accountants)
Firm Registration No – 015090C



Sachin Kumar Yadav
(Partner)
Membership No - 411062
Place: Lucknow
Date: 15-05-2026
UDIN: 26411062IPZWRQ3196

Branches :

New Delhi, Uttar Pradesh- Deoria, Hardoi, Uttarakhand - Dehradun, Madhya Pradesh - Bhopal, Rajasthan - Jaipur

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape,
Navi Mumbai-400710

Website - www.olatechs.com; Email : info@olatech.com

Statement of Assets & Liabilities As at March 31st, 2026

(Amount in Lakhs)

Particulars		As at 31st March 2026	As at 31st March 2025
		Audited	Audited
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share Capital	445.06	445.06
	Reserves and Surplus	1,106.64	937.88
	Money received against share warrants	440.74	440.74
		1,992.43	1,823.67
2	Non-current liabilities		
	Long-Term Borrowings	272.12	54.58
	Deferred tax liabilities (Net)	-	-
	Long Term Provision	-	-
		272.12	54.58
3	Current liabilities		
	Short-Term Borrowings	748.03	180.91
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises; and	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	1,431.33	1.62
	Other Current Liabilities	47.60	78.68
	Short-Term Provisions	67.09	138.85
		2,294.06	400.05
	TOTAL	4,558.61	2,278.30
II.	ASSETS		
1	Non-current assets		
	Property Plant & Equipments and Intangible Assets		
	(i) Property, Plant and Equipment	252.68	194.15
	(ii) Capital Work-in-Progress	276.33	97.80
	Non-current investments	277.10	126.50
	Deferred Tax Assets (Net)	5.93	2.60
	Long-Term Loans and Advances	400.82	-
	Other Non Current Assets	42.05	22.86
		1,254.90	443.92
2	Current assets		
	Current Investment		
	Inventories	1,505.20	242.48
	Trade Receivables	383.91	646.98
	Cash and Cash Equivalents	609.92	742.82
	Short-Term Loans and Advances	47.93	30.35
	Other Current Assets	756.73	171.74
		3,303.70	1,834.38
	TOTAL	4,558.61	2,278.30

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period presentation.

For Olatech Solutions Limited

Amit Singh

Amit Kumar Singh
Managing Director
DIN : 06582830



Place : Navi Mumbai
Date : 15-05-2026

Statement of Financial Results for the year ended March 31, 2026

(Amount in Lakhs)

Particulars	Half Yearly			Year Ended	
	March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
I INCOME FROM OPERATIONS					
Revenue from Operations	1,031.48	1,628.56	960.72	2,660.05	2,104.09
II Other Income	46.70	5.00	16.62	51.70	18.69
III Total Revenue (I+II)	1,078.18	1,633.56	977.34	2,711.74	2,122.78
IV EXPENSES					
Cost of Material Consumed					
-Purchase of Stock in Trade and Cost of Services	605.32	1,806.21	316.60	2,411.54	537.68
-Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-18.63	-1,244.09	-92.47	-1,262.72	-150.94
Employee Benefit Expenses	332.88	412.21	375.78	745.09	709.18
Finance Cost	96.03	43.44	8.25	139.47	21.35
Depreciation & Amortization Expense	23.54	22.68	11.79	46.21	16.87
Other Expenses	136.47	270.17	232.09	406.64	437.16
Total expenses (IV)	1,175.61	1,310.62	852.04	2,486.23	1,571.30
V Profit before Exceptional & Extraordinary Items and tax (III-IV)	-97.43	322.95	125.30	225.52	551.48
VI Exceptional Items	-	-	-	-	-
VII Profit before Extraordinary Items and tax (V-VI)	-97.43	322.95	125.30	225.52	551.48
VIII Extraordinary Items	-	-	-	-	-
IX Profit before tax (VII-VIII)	-97.43	322.95	125.30	225.52	551.48
X Tax Expenses					
1. Current Tax	-21.20	81.28	31.22	60.08	137.20
2. Deferred Tax	-3.87	0.55	-0.57	-3.33	1.31
3. Earlier Year Tax	-	-	-	-	-11.13
Total Tax Expenses (X)	-25.07	81.83	30.65	56.76	127.38
XI Profit(Loss) for the Period (IX-X)	-72.36	241.12	94.65	168.76	424.10
XII Paid up Equity Share Capital	445.06	445.06	445.06	445.06	445.06
XIII Earnings per equity share					
(1) Basic	-1.63	5.42	2.16	3.79	9.68
(2) Diluted	-1.63	5.42	1.97	3.79	8.82

Notes on Standalone Financial Results

- The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 15th May, 2026. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under section, 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
- As per Ministry of Corporate Affairs Notification dated February 16, 2015. Companies whose securities are listed on SME Platform as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.
- The balance appearing under the Trade Receivables, Trade Payables, Loans & Advances, Other Current Assets and Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.
- There were no investor complaints received during the period under review.
- As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.
- The figures for half year ended 31st March, 2026 are the balancing figures between the audited financial results for the year ended 31st March, 2026 and the published unaudited financial results for six months ended 30th September, 2025.
- There were no exceptional and Extra-Ordinary items for the reporting period.
- During the period, the Company acquired 85% of the shares in Olatech Digital Solutions Private Limited. Furthermore, the Company formed an associate by acquiring 25% shares, Skillsbiz Education Private Limited, in which it had invested Rs. 0.25 lakh as of the Balance Sheet date.

For Olatech Solutions Limited

Amit Kumar Singh

Amit Kumar Singh
Managing Director
DIN : 06582830



Place : Navi Mumbai
Date : 15-05-2026

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape,
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Website - www.olatechs.com; Email : info@olatech.com

Cash Flow Statement for the year ended March 31, 2026

(Amount in Lakhs)

Particulars	Year ended 31st March, 2026	Year ended 31st March, 2025
	Audited	Audited
Cash flows from Operating Activities		
Profit Before Taxation	225.52	551.48
Adjustments for:		
Depreciation	46.21	16.87
Interest Income	-19.55	-14.21
Finance Cost	139.47	18.60
Net Gain/Loss on Sale of Investments	-	-
Operating Profit Before Working Capital Changes	391.65	572.74
Working Capital changes:		
(Increase) / Decrease in Trade Receivables	263.07	-74.37
(Increase) / Decrease in Short Term Loans & Advances	-17.58	22.78
(Increase) / Decrease in Inventories	-1,262.72	-150.94
(Increase) / Decrease in Other Current Assets	-584.99	-134.97
(Increase)/Decrease in Other Non Current Assets	-19.19	-
Increase / (Decrease) in Trade Payables	1,429.71	-
Increase / (Decrease) in Short Term Provision	-71.76	-
Increase / (Decrease) in Other Current Liabilities	-31.08	44.65
Cash generated from operations	97.11	279.89
Payment/Adjustmen on Account of Tax Expenses	-60.08	-116.70
Net Cash Flow from/(used in) Operating Activities:	37.03	163.19
Cash flows from Investing Activities		
Purchase of Property, Plant and Equipment	-283.26	-196.03
Bank Deposits (Placed)/Matured	89.98	-772.50
Purchase/(Sales) of Investments	-150.60	125.00
(Increase) / Decrease in Long-Term Loans and Advances	-400.82	-
Interest Income	19.55	14.21
Net cash used in Investing Activities	-725.15	-829.32
Cash flows from Financing Activities		
Payment of Finance Cost	-139.47	-18.60
Increase in/(Repayment) of Short term borrowing	567.13	180.91
Increase in/(Repayment) of Long term borrowing	217.54	8.79
Proceeds from Issue of Share Capital	-	12.15
Proceeds from Issue of Share Warrant	-	440.74
Net cash used in Financing Activities	645.20	623.99
Net increase in Cash and Cash Equivalents	-42.92	-42.14
Cash and Cash Equivalents at beginning of period	53.73	95.87
Cash and Cash Equivalents at end of period	10.80	53.73
and Balances with Banks are as follows:		
Cash on Hand	5.62	5.80
Balance With Banks	5.18	47.93
	10.80	53.73

Notes:

1. Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with current period

2. The Company has used Indirect method for preparation of Cash flow statement in accordance with Accounting Standard-

For Olatech Solutions Limited

Amit Kumar Singh

Amit Kumar Singh
Managing Director
DIN : 06582830



Place : Navi Mumbai
Date : 15-05-2026

Independent Auditor’s Report on Consolidated Financial Results of Olatech Solutions Limited for the Year ended 31st March, 2026 pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

To,
Board of Directors,
Olatech Solutions Limited.

**Report on the Audit of Consolidated Financial Results
Opinion**

We have audited the accompanying statement of Consolidated Financial Results of **Olatech Solutions Limited** (the “Holding Company”) and its subsidiary and associate for the Year ended 31st March, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”).

In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results:

i. includes the financial results of:

**Subsidiary Enterprise- Olatech Digital Solutions Private Limited
Associate Enterprise- Skillbiz Education Private Limited**

ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

iii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company and its Subsidiary & Associate for the Year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (“SAs”) specified under section 143(10) of the Companies Act, 2013 (“the Act”). Our responsibilities under those Standards are further described in the “Auditor’s Responsibilities for the Audit of the Consolidated Financial Results” section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.

Management’s Responsibilities for the Consolidated Financial Results

These Consolidated Financial Results have been prepared on the basis of the Consolidated Financial Statements.

The company's management is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of this statement of Consolidated Financial Results that give a

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true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting standards specified under section 133 of the Act and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the Management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Management is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial control system in place and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management.

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- Conclude on the appropriateness of the Management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the company of which we are independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

- We did not audit the financial statements of the **Subsidiary and Associate** included in the consolidated financial results, whose financial statements reflect profit of **Rs. 1.21 Lakhs** and loss of **Rs. 26.50 lakhs** simultaneously, as considered in the consolidated financial results. These financial statements/results are provisional and unaudited, and have been prepared and furnished by the respective managements. The consolidated financial results, in so far as they relate to the amounts and disclosures included in respect of such Subsidiary and Associate, have been prepared solely on the basis of such provisional and unaudited financial statements/results furnished by the management. Our opinion on the consolidated financial results, in so far as it relates to the aforesaid entities, is based solely on such provisional financial statements/results furnished by the management. Our opinion is not modified in respect of this matter.
- The Consolidated Financial Results include the results for the half year and Year ended 31st March, 202 being the balancing figure between the audited figures of the full financial year 2025-26 and published unaudited figures of six Months Ended 30th September, 2025, which were subject to limited review. Our opinion is not modified in respect of the above matter.

Branches :

New Delhi, Uttar Pradesh- Deoria, Hardoi, **Uttarakhand** - Dehradun, **Madhya Pradesh** - Bhopal, **Rajasthan** - Jaipur

- The comparative results for the half year and Year ended 31st March, 2025 are not available since the company has made investment in its subsidiary and associate on 11th April, 2025 and 31st July 2025 simultaneously. Our opinion is not modified in respect of the above matter.

FOR SACHIN & ASSOCIATES
(Chartered Accountants)
Firm Registration No – 015090C



Sachin Kumar Yadav
(Partner)
Membership No - 411062
Place: Lucknow
Date: 15-05-2026
UDIN: 26411062WPYUMR1371

Branches :

New Delhi, Uttar Pradesh- Deoria, Hardoi, Uttarakhand - Dehradun, Madhya Pradesh – Bhopal, Rajasthan – Jaipur

OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672
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Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com

Consolidated Statement of Assets & Liabilities As at March 31st, 2026

(Amount in Lakhs)

Particulars		As at 31st March 2026	As at 31st March 2025
		Audited	Audited
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share Capital	445.06	445.06
	Reserves and Surplus	1,101.58	937.88
	Money received against share warrants	440.74	440.74
		1,987.37	1,823.68
2	Monority Interest	0.50	-
3	Non-current liabilities		
	Long-Term Borrowings	277.28	54.58
	Deferred tax liabilities (Net)	-	-
	Long Term Provision	-	-
		277.28	54.58
4	Current liabilities		
	Short-Term Borrowings	748.03	180.91
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises; and	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and	1,431.33	1.62
	Other Current Liabilities	51.10	78.68
	Short-Term Provisions	74.81	138.85
		2,305.27	400.05
	TOTAL	4,570.42	2,278.30
II.	ASSETS		
1	Non-current assets		
	Property Plant & Equipments and Intangible Assets		
	(i) Property, Plant and Equipment	252.68	194.15
	(ii) Capital Work-in-Progress	276.33	97.80
	Non-current investments	269.19	126.50
	Deferred Tax Assets (Net)	5.93	2.60
	Long-Term Loans and Advances	400.82	-
	Other Non Current Assets	42.05	22.86
		1,246.99	443.92
2	Current assets		
	Current Investment		
	Inventories	1,505.20	242.48
	Trade Receivables	384.81	646.98
	Cash and Cash Equivalents	617.56	742.82
	Short-Term Loans and Advances	51.53	30.35
	Other Current Assets	764.33	171.74
		3,323.43	1,834.38
	TOTAL	4,570.42	2,278.30

Notes on Consolidated Statement of Asset and Liability:-

1. During the period, the Company acquired 85% of the shares in Olatech Digital Solutions Private Limited. Hence, the figures of comparative statement of financial results for the period ended 31/03/2025 are not available.

Place : Navi Mumbai
Date : 15-05-2026

For Olatech Solutions Limited

Amit Kumar Singh

Amit Kumar Singh
Managing Director
DIN : 06582830



OLATECH SOLUTIONS LIMITED
CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710
Website - www.olatechs.com; Email : info@olatech.com

Consolidated Financial Results for the year ended March 31, 2026

(Amount in Lakhs)

Particulars	Half Yearly			Year Ended	
	March 31, 2026	September 30, 2025	March 31, 2025	March 31, 2026	March 31, 2025
I INCOME FROM OPERATIONS					
Revenue from Operations	1,088.42	1,674.11	960.72	2,762.54	2,104.09
II Other Income	46.73	5.00	16.62	51.73	18.69
III Total Revenue (I+II)	1,135.15	1,679.11	977.34	2,814.27	2,122.78
IV EXPENSES					
Cost of Material Consumed					
-Purchase of Stock in Trade and Cost of Services	618.42	1,806.21	316.60	2,424.63	537.68
-Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-18.63	-1,244.09	-92.47	-1,262.72	-150.94
Employee Benefit Expenses	358.05	437.41	375.78	795.46	706.77
Finance Cost	97.63	41.92	8.25	139.55	19.83
Depreciation & Amortization Expense	23.53	22.68	11.79	46.21	16.87
Other Expenses	157.65	286.76	232.09	444.41	441.09
Total expenses (IV)	1,236.65	1,350.89	852.04	2,587.54	1,571.30
V Profit before Exceptional & Extraordinary Items and tax (III-IV)	-101.50	328.22	125.30	226.73	551.48
VI Exceptional Items	-	-	-	-	-
VII Profit before Extraordinary Items and tax (V-VI)	-101.50	328.22	125.30	226.73	551.48
VIII Extraordinary Items	-	-	-	-	-
IX Profit before tax (VII-VIII)	-101.50	328.22	125.30	226.73	551.48
X Tax Expenses					
1. Current Tax	-22.25	82.65	31.22	60.40	137.20
2. Deferred Tax	-3.88	0.55	-0.57	-3.33	1.31
3. Earlier Year Tax	-	-	-	-	-11.13
Total Tax Expenses (X)	-26.13	83.20	30.65	57.07	127.38
XI Profit/(Loss) for the Period from Operational Activity (IX-X)	-75.37	245.02	94.65	169.65	424.10
XII Share of Profit/(Loss) from Associate Company	-5.01	-2.05	-	-7.06	-
XIII Net Profit/(Loss) Transferred to Reserve & Surplus (XI+XII)	-80.38	242.97	94.65	162.59	424.10
XIV Paid up Equity Share Capital	445.06	445.06	445.06	445.06	445.06
XV Earnings per equity share					
(1) Basic	-1.81	5.46	2.16	3.65	9.68
(2) Diluted	-1.48	4.48	1.97	3.00	8.82
<i>(*EPS is not annualised for the half year ended March 31, 2025, March 31, 2026 & September 30, 2025)</i>					

Notes on Consolidated Financial Results:-

1.The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 15th May, 2026. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under section, 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2. As per Ministry of Corporate Affairs Notification dated February 16, 2015. Companies whose securities are listed on SME Platform as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3. The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

4. The balance appearing under the Trade Receivables, Trade Payables, Loans & Advances, Other Current Assets and Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

5. There were no investor complaints received during the period under review.

6. As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

7. The figures for half year ended 31st March, 2026 are the balancing figures between the audited financial results for the year ended 31st March, 2026 and the published unaudited financial results for six months ended 30th September, 2025.

8. There were no exceptional and Extra-Ordinary items for the reporting period.

9. During the period, the Company acquired 85% of the shares in Olatech Digital Solutions Private Limited. Hence, the figures of comparative statement of financial results for the period ended 31/03/2025 are not available.

Furthermore, the Company formed an associate by acquiring 25% shares, Skillsbiz Education Private Limited, in which it had invested Rs. 0.25 lakh as of the Balance Sheet date.

For Olatech Solutions L

Amit Singh

Amit Kumar Singh
Managing Director
DIN : 06582830



Place : Navi Mumbai
Date : 15-05-2026

OLATECH SOLUTIONS LIMITED

CIN - L42909MH2014PLC251672

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Statement of Consolidated Cash Flow Statement as at March 31st, 2026

(Amount in Lakhs)

Particulars	Year ended 31st March, 2026	Year ended 31st March, 2025
	Audited	Audited
Cash flows from Operating Activities		
Profit Before Taxation	226.73	551.48
Adjustments for:		
Depreciation	46.21	16.87
Interest Income	-51.44	-14.21
Finance Cost	139.55	18.60
Operating Profit Before Working Capital Changes	361.05	572.74
Working Capital changes:		
(Increase) / Decrease in Trade Receivables	262.18	-74.37
(Increase) / Decrease in Short Term Loans & Advances	-21.18	22.78
(Increase) / Decrease in Inventories	-1,262.72	-150.94
(Increase) / Decrease in Other Current Assets	-592.60	-134.97
(Increase)/Decrease in Other Non Current Assets	-19.19	-
Increase / (Decrease) in Trade Payables	1,429.71	-
Increase / (Decrease) in Short Term Provision	-64.04	-
Increase / (Decrease) in Other Current Liabilities	-27.58	44.65
Change in Reserves and surplus due to Consolidation	1.61	-
Cash generated from operations	67.25	279.89
Payment/Adjustmen on Account of Tax Expenses	-60.40	-116.70
Net Cash Flow from/(used in) Operating Activities:	6.85	163.19
Cash flows from Investing Activities		
Purchase of Property, Plant and Equipment	-283.26	-196.03
Bank Deposits (Placed)/Matured	89.98	-772.50
(Purchase)/Sales of Investments	-142.69	125.00
Interest Income	51.44	14.21
Profit/(Loss) from Investment in Associate	-7.06	-
Other Inflows/ (Outflow) of Cash	-	-
Net cash used in Investing Activities	-291.60	-829.32
Cash flows from Financing Activities		
Payment of Finance Cost	-139.55	-18.60
(Increase) / Decrease in Long Term Loans & Advances	-400.82	-
Increase in/(Repayment) of Short term borrowing	567.13	180.91
Increase in/(Repayment) of Long term borrowing	222.70	8.79
Proceeds from Issue of Share Capital	-	12.15
Proceeds from Issue of Share Warrant	-	440.74
Other Inflow/(Outflow) of Cash	-	-
Net cash used in Financing Activities	249.46	623.99
Net increase in Cash and Cash Equivalents	-35.29	-42.14
Cash and Cash Equivalents at beginning of period	53.73	95.87
Cash and Cash Equivalents at end of period	18.44	53.73
Cash & Cash Equivalents at the end of the year consists of Cash on Hand and Balances with Banks are as follows:		
Cash on Hand	6.62	5.80
Balance With Banks	11.82	47.93
	18.44	53.73


