Date: November 13, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 543351 / Scrip ID: NBL

Subject: Outcome of Board Meeting held on November 13, 2026

Dear Sir/Madam,

Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the company at its meeting held today i.e. November 13, 2026 at 04:00 P.M. has inter alia, approved and taken on record the following items:

1. Approved the Un-audited Standalone and Consolidated Financial Results of the Company for the half year ended on September 30, 2026.
2. Approved the Limited review report of the Statutory Auditor with Unmodified Opinion with respect to Un-audited Standalone and Consolidated financial results of the company for the half year ended September 30, 2026.
3. Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith as ***Annexure A***.
4. Declaration pursuant to Regulation 33(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith as ***Annexure B***.
5. Statements of Deviation(s) and variation(s) under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 enclosed herewith as ***Annexure C***.
6. Statement of Related Party Transactions enclosed herewith as ***Annexure D***.
7. Appointment of Ms. Swati P Panchal (DIN: 05281377) and Mr. Priteshkumar Patil (DIN: 06442471) as Additional (Independent) Non-Executive Directors of the Company for a first term of 5 (five) consecutive years commencing from November 13, 2026.; Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated January 30, 2026 enclosed herewith as ***Annexure E***.

The Board Meeting commenced at 04:00 P.M. and concluded at 06:00 P.M.

Please take the above information on your records.

For, NAAPBOOKS LIMITED

SALUJA YAMAN
Digitally signed by SALUJA YAMAN
Date: 2026.11.13 19:06:48 +05'30'

Yaman Saluja
Whole-Time Director & CFO
DIN: 07773205

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

(On review of Standalone Unaudited Financial results for the half year Ended on 30th September, 2026)

To,
The Board of Directors of
NAAPBOOKS LIMITED

We have reviewed the accompanying statement of unaudited financial results of **NAAPBOOKS LIMITED** for the half year ended on **30th September, 2026** being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Chirag R. Shah & Associates
Chartered Accountants
FRN: 118791W

JAINISH RAJESHBHAI PARIKH

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DN: CHN, CN=JAINISH RAJESHBHAI PARIKH, L=AHMEDABAD, O=Personal, ST=GUJARAT, E=JAINISHPARIKH21@GMAIL.COM, postalCode=382330, pseudonym=b68fbf7745ea64f97884c1c468dc115d8, serialNumber=91f0bbb4db3c8d1a3a211e45bd2e2b52030970e3836c642ce3a8e867859e9da36, street=26 ,VINAYAK RESIDENCY , AHMEDABAD,N.KOL ROAD ,382330, telephoneNumber=5823cce7c0b91f9d36c6b69675265c11f9f9df7af0e87d08c63c155d971c7f9
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Jainish R. Parikh
(Partner)
Membership No. 603171
UDIN: 26603171TEPPWU4830

Date: 13th November, 2026
Place: Ahmedabad

Naapbooks Limited

901, SHIVARTH- THE ACE, SINDHU BHAVAN ROAD
SINDHU BHAVAN, BODAKDEV, AHMEDABAD - 380054
CIN - L72900GJ2017PLC096975
E Mail id: compliance@naapbooks.com Mobile No: 9016323227

Standalone Balance Sheet

Particulars	Unaudited As at 30th September 2026 (₹ Lakhs)	Audited As at 31st March 2026 (₹ Lakhs)
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
Share capital	1184.28	1083.42
Reserves and surplus	4073.34	2982.87
Money received against share Warrants	0.00	403.20
	5257.62	**4469.49**
(2) Non-current liabilities		
Long-term borrowings	33.32	29.45
	33.32	**29.45**
(3) Current liabilities		
Short-term borrowings	69.97	103.96
Trade payables		
-[A] Total outstanding dues of micro enterprises and small enterprises		0.00
-[B] Total outstanding dues of creditors other than micro enterprises and small enterprises	221.10	257.43
Other current liabilities	24.09	53.59
Short-term provisions	537.27	420.21
	852.42	835.19
Total	**6143.36**	**5334.13**
II. ASSETS		
(1) Non-current assets		
Property Plant & Equipment and Intangible assets		
a) Property, Plant and Equipment	65.71	78.52
b) Intangible assets	33.82	37.75
c) Intangible assets under development	3120.19	2508.34
Non Current Investments	579.42	583.85
Deferred Tax Assets	7.23	4.08
Other Non Current Assets	6.30	6.30
	3812.67	**3218.84**
(2) Current assets		
Trade receivables	1041.86	1046.22
Cash and cash equivalents	1.78	1.18
Short-term loans and advances	1246.32	1021.35
Other Current Assets	40.74	46.54
	2330.69	**2115.29**
Total	**6143.36**	**5334.13**

For and on behalf of the Board of Directors of Naapbooks Limited

Ashish Jain
Digitally signed by Ashish Jain
Date: 2026.11.13 19:07:11 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

Place: Ahmedabad
Date: 13th Nov, 2026

Naapbooks Limited

901, SHIVARTH- THE ACE, SINDHU BHAVAN ROAD
SINDHU BHAVAN, BODAKDEV, AHMEDABAD - 380054
CIN - L72900GJ2017PLC096975
E Mail id: compliance@naapbooks.com Mobile No: 9016323227

Standalone Statement of Profit and Loss

	Particulars	Unaudited For the half year ended 30th September 2026 (₹ Lakhs)	Audited For the half year ended 31st March 2026 (₹ Lakhs)	Unaudited For the half year ended 30th September 2025 (₹ Lakhs)	Audited For the year ended 31st March 2026 (₹ Lakhs)
I.	Revenue from operations	658.41	782.59	972.65	1755.24
II.	Other income	(4.39)	22.50	5.85	28.35
III.	**Total Income**	**654.02**	**805.09**	**978.50**	**1783.59**
IV.	**Expenses**				
	Development expenses	0.00	3.18	356.82	360.00
	Employee benefits expenses	126.82	61.63	109.51	171.14
	Finance costs	5.04	12.06	8.08	20.14
	Depreciation and Amortisation expenses	19.26	33.44	31.77	65.21
	Other expenses	34.07	31.81	34.37	66.18
	Total expenses	**185.20**	**142.14**	**540.54**	**682.67**
V.	Profit before exceptional and extraordinary items and tax **(III- IV)**	468.82	662.96	437.96	1100.92
VI.	Exceptional items	0.00	0.00	0.00	0.00
VII.	Profit before extraordinary items and tax **(V - VI)**	468.82	662.96	437.96	1100.92
VIII.	Extraordinary items				
IX.	Profit before tax	468.82	662.96	437.96	1100.92
X.	**Tax expense:**				
	Current tax	122.27	164.69	110.67	275.36
	Tax for Earlier Years		0.00	0.00	0.00
	Deferred tax	(3.15)	(2.82)	(1.91)	(4.73)
XI.	Profit for the year/period	**349.70**	**501.08**	**329.20**	**830.28**
XII.	Earnings per equity share: - Not Annualized				
	Basic and diluted (In Rupees)	3.02	4.64	3.06	7.66
	Debt Equity Ratio	0.02	0.03	0.03	0.03
	Debt Service Coverage Ratio	21.38	22.42	19.22	22.42
	Interest Service/Coverage Ratio	75.06	51.68	47.51	51.68

For and on behalf of the Board of Directors of
Naapbooks Limited

Ashish Jain

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Date: 2026.11.13 19:07:29 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

Place: Ahmedabad
Date: 13th Nov, 2026

i) The above Standalone financial results were approved by the Board of Directors at their meeting held on 13th Nov, 2026

ii) The Standalone financial results include the results for the Half Year ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited figures upto the half year ended 30th September, 2025 of that financial year

iii) Earning per share (EPS): Earning per share have been calculated on the weighted average of the Share capital outstanding during the year.

iv) Previous year/period figures have been re-grouped and re-arranged wherever necessary.

v) The Standalone Financial Results have been prepared in accordance with the Generally Accepted Accounting Standards as notified under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India as amended from time to time. As per MCA Notification dated 16th February, 2015 Companies whose Shares are listed on SME Exchange as referred to in Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, are exempted from the compulsory requirement of adoption of IND-AS.

vi) The company has only one business segment therefore as per AS 17 Segment information disclosure is not applicable

vii) The board does not recommend to pay any interim dividend for Financial Year 2026-27

Naapbooks Limited

901, SHIVARTH- THE ACE, SINDHU BHAVAN ROAD
SINDHU BHAVAN, BODAKDEV, AHMEDABAD - 380054
CIN - L72900GJ2017PLC096975
E Mail id: compliance@naapbooks.com Mobile No: 9016323227

Standalone Statement of Cash Flows

	PARTICULARS	Unaudited Half Year ended 30th September 2026 (₹ Lakhs)	Audited Year ended 31st March 2026 (₹ Lakhs)
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Profit for the year	**468.82**	**1100.92**
	Add:		
	(a) Depreciation & Amortization	19.26	65.21
	(b) Financial & Interest Expenses	5.04	20.14
	Less:		
	(a) Profit on Disposal of Property	0.00	5.31
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**493.12**	**1180.96**
	Add/Deduct:		
	(a) Increase/Decrease in Trade Payables	(36.33)	(214.07)
	(b) Increase/Decrease in Other Current Liabilities	(29.50)	28.99
	(c) Increase/Decrease in Trade Receivables	4.36	(469.73)
	(d) Increase/Decrease in Short Term Loans & Advances	(224.96)	1299.00
	(e) Increase/Decrease in Short Term Borrowing	(33.99)	81.39
	(f) Increase/Decrease in Other Current Assets	5.81	(6.82)
	Total Working Capital Adjustment	**(314.62)**	**718.76**
	CASH GENERATED FROM OPERATIONS	**178.50**	**1899.72**
	Deduct:		
	Direct Taxes Paid (Net)	5.21	19.78
	NET CASH FROM OPERATING ACTIVITIES	**173.29**	**1879.94**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	(a) Net Purchase of Fixed Assets & Intangible Assets under Development	(614.37)	(1972.41)
	(b) Change in Long Term Investments	4.43	(23.04)
	NET CASH USED IN INVESTING ACTIVITIES	**(609.94)**	**(1995.44)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	(a) Share and Warrant Issue Proceeds	438.43	77.90
	(b) Net Increase in Borrowings	3.87	(11.67)
	(c) Interest exps	(5.04)	(20.14)
	NET CASH FROM FINANCING ACTIVITIES	**437.26**	**46.09**
	NET INCREASE(DECREASE) IN CASH AND CASH EQUIVALENTS	**0.60**	**(69.41)**
	OPENING BALANCE- CASH AND CASH EQUIVALENT	**1.18**	**70.59**
	CLOSING BALANCE- CASH AND CASH EQUIVALENT	**1.78**	**1.18**

*Previous year's figures have been regrouped/reclassified wherever applicable.

For and on behalf of the Board of Directors of Naapbooks Limited

Ashish Jain

Digitally signed by Ashish Jain
Date: 2026.11.13 19:07:50 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

Place: Ahmedabad
Date: 13th Nov, 2026

INDEPENDNET AUDITOR'S LIMITED REVIEW REPORT

(On review of Consolidated Unaudited Financial results for the half year Ended on 30th September, 2026)

To,
The Board of Directors of
NAAPBOOKS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **NAAPBOOKS LIMITED** and its share of the net profit/(loss) after tax of its associates for the half year ended **30th September, 2026**, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Attention is drawn to the fact that the consolidated figures for the corresponding half year ended **30th September, 2026,** as reported in these financial results have been approved by the Parent's Board of Directors, and have been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Company	Relation
Cafe Blockchain Private Limited*	Associate Company
Ndear Technologies Private Limited	Associate Company
Proex Advisors LLP	Associate Entity

Ceased to be a subsidiary company w.e.f. October 01, 2024

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Our conclusion is not modified in respect of this matter.

7. The consolidated unaudited financial results also includes the share of net loss after tax of Rs. 4.45 Lakh for the half year ended 30th September,2026, as considered in the consolidated unaudited financial results, in respect of three associates, based on their interim financial statements/ financial information/ financial results which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the company and its associated entities.

Our conclusion on the Statement is not modified in respect of the above matter

For, Chirag R. Shah & Associates
Chartered Accountants
FRN: 118791W

JAINISH RAJESHBHAI PARIKH

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Jainish R. Parikh
(Partner)
Membership No. 603171
UDIN: 26603171SAAXRM7718

Date: 13th November, 2026
Place: Ahmedabad

Naapbooks Limited

901, SHIVARTH- THE ACE, SINDHU BHAVAN ROAD
SINDHU BHAVAN, BODAKDEV, AHMEDABAD - 380054
CIN - L72900GJ2017PLC096975
E Mail id: compliance@naapbooks.com Mobile No: 9016323227

CONSOLIDATED BALANCE SHEET

Particulars	Unaudited As at 30th September 2026 (₹ Lakhs)	Audited As at 31st March 2026 (₹ Lakhs)
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
Share capital	1184.28	1083.42
Reserves and surplus	4073.21	2982.76
Money received against Share Warrants	0.00	403.20
	5257.49	**4469.37**
Minority Interest	**0.00**	**0.00**
(2) Non-current liabilities		
Long-term borrowings	33.32	29.45
	33.32	**29.45**
(3) Current liabilities		
Short-term borrowings	69.97	103.96
Trade payables		
-[A] Total outstanding dues of micro enterprises and small enterprises		0.00
-[B] Total outstanding dues of creditors other than micro enterprises and small enterprises	221.10	257.43
Other current liabilities	24.09	53.59
Short-term provisions	537.27	420.21
	852.42	835.19
Total	**6143.23**	**5334.02**
II. ASSETS		
(1) Non-current assets		
Property Plant & Equipment and Intangible assets		
a) Property, Plant and Equipment	65.71	78.52
b) Intangible assets	33.82	37.75
c) Intangible assets under development	3120.19	2508.34
Non Current Investments	579.29	583.73
Deferred Tax Assets	7.23	4.08
Other Non Current Assets	6.30	6.30
	3812.54	**3218.72**
(2) Current assets		
Trade receivables	1041.86	1046.22
Cash and cash equivalents	1.78	1.18
Short-term loans and advances	1246.32	1021.35
Other Current Assets	40.74	46.54
	2330.69	**2115.29**
Total	**6143.23**	**5334.02**

For and on behalf of the Board of Directors of Naapbooks Limited

Ashish Jain
Digitally signed by Ashish Jain
Date: 2026.11.13 19:08:07 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

Place: Ahmedabad
Date: 13th Nov, 2026

Naapbooks Limited

901, SHIVARTH- THE ACE, SINDHU BHAVAN ROAD
SINDHU BHAVAN, BODAKDEV, AHMEDABAD - 380054
CIN - L72900GJ2017PLC096975
E Mail id: compliance@naapbooks.com Mobile No: 9016323227

CONSOLIDATED STATEMENT OF PROFIT AND LOSS

	Particulars	Unaudited For the half year ended 30th September 2026 (₹ Lakhs)	Audited For the half year ended 31st March 2026 (₹ Lakhs)	Unaudited For the half year ended 30th September 2025 (₹ Lakhs)	Audited For the year ended 31st March 2026 (₹ Lakhs)
I.	Revenue from operations	658.41	782.59	972.65	1755.24
II.	Other income - Including Share of Associates	(4.41)	22.48	5.85	28.33
III.	**Total Income**	**654.00**	**805.07**	**978.50**	**1783.57**
IV.	**Expenses**				
	Development expenses	0.00	3.18	356.82	360.00
	Employee benefits expenses	126.82	61.63	109.51	171.14
	Finance costs	5.04	12.06	8.08	20.14
	Depreciation and Amortisation expenses	19.26	33.44	31.77	65.21
	Other expenses	34.07	31.81	34.37	66.18
	Total expenses	**185.20**	**142.14**	**540.54**	**682.67**
V.	Profit before exceptional and extraordinary items and tax - **(III- IV)**	468.81	662.93	437.96	1100.89
VI.	Exceptional items	0.00	0.00	0.00	0.00
VII.	Profit before extraordinary items and tax **(V - VI)**	468.81	662.93	437.96	1100.89
VIII.	Extraordinary items				
IX.	Profit before tax	468.81	662.93	437.96	1100.89
X.	**Tax expense:**				
	Current tax	122.27	164.69	110.67	275.36
	Tax for Earlier Years	0.00	0.00	0.00	0.00
	Deferred tax	(3.15)	(2.82)	(1.91)	(4.73)
XI.	Profit After Tax before Minority Interest	**349.69**	**501.05**	**329.20**	**830.25**
XII	Minority Interest	**0.00**	**0.00**	**0.00**	**0.00**
XIII	Profit for the year/period after tax and Minority Interest	**349.69**	**501.05**	**329.20**	**830.25**
XIV	Earnings per equity share: Not Annualized				
	Basic and diluted (In Rupees)	3.02	4.64	3.06	7.66
	Debt Equity Ratio	0.02	0.03	0.03	0.03
	Debt Service Coverage Ratio	21.38	22.42	19.22	22.42
	Interest Service/Coverage Ratio	75.06	51.68	47.51	51.68

For and on behalf of the Board of Directors of Naapbooks Limited

Ashish Jain

Digitally signed by Ashish Jain
Date: 2026.11.13 19:08:22 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

Place: Ahmedabad
Date: 13th Nov, 2026

i) The above consolidated financial results were approved by the Board of Directors at their meeting held on 13th Nov, 2026

ii) The consolidated financial results include the results for the Half Year ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited figures upto the half year ended 30th September, 2025 of that financial year

iii) Earning per share (EPS): Earning per share have been calculated on the weighted average of the Share capital outstanding during the year.

iv) Previous year/period figures have been re-grouped and re-arranged wherever necessary.

v) The Consolidated Financial Results have been prepared in accordance with the Generally Accepted Accounting Standards as notified under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India as amended from time to time. As per MCA Notification dated 16th February, 2015 Companies whose Shares are listed on SME Exchange as referred to in Chapter IX of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, are exempted from the compulsory requirement of adoption of IND-AS.

vi) The company has only one business segment therefore as per AS 17 Segment information disclosure is not applicable

vii) Cafe Blockchain Private Limited, formerly a subsidiary of our Company, allotted equity shares on right basis to its existing shareholders on September 30, 2024. As a result, our Company's shareholding was diluted to 50%, and Cafe Blockchain Private Limited ceased to be a subsidiary. Accordingly, the investment in Cafe Blockchain Private Limited has been accounted for using the equity method, and it is now classified as an Associate Company

Naapbooks Limited
901, SHIVARTH- THE ACE, SINDHU BHAVAN ROAD
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CIN - L72900GJ2017PLC096975
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CONSOLIDATED CASH FLOW STATEMENT

	PARTICULARS	Unaudited Half Year ended 30th September 2026 (₹ Lakhs)	Audited Year ended 31st March 2026 (₹ Lakhs)
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Profit for the year	**468.81**	**1100.89**
	Add:		
	(a) Depreciation & Amortization	19.26	65.21
	(b) Financial & Interest Expenses	5.04	20.14
	Less:		
	(a) Profit on Disposal of Property	0.00	5.31
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**493.11**	**1180.93**
	Add/Deduct:		
	(a) Increase/Decrease in Trade Payables	(36.33)	(214.07)
	(b) Increase/Decrease in Other Current Liabilities	(29.50)	28.99
	(c) Increase/Decrease in Trade Receivables	4.36	(469.73)
	(d) Increase/Decrease in Short Term Loans & Advances	(224.96)	1299.00
	(e) Increase/Decrease in Short Term Borrowing	(33.99)	81.39
	(f) Increase/Decrease in Other Current Assets	5.81	(6.82)
	Total Working Capital Adjustment	**(314.62)**	**718.76**
	CASH GENERATED FROM OPERATIONS	**178.49**	**1899.69**
	Deduct:		
	Direct Taxes Paid (Net)	5.21	19.78
	NET CASH FROM OPERATING ACTIVITIES	**173.28**	**1879.92**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	(a) Purchase of Fixed Assets & Intangible Assets under Development	(614.37)	(1972.41)
	(b) Change in Long Term Investments	4.45	(23.01)
	NET CASH USED IN INVESTING ACTIVITIES	**(609.93)**	**(1995.42)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	(a) Share and Warrant Issue Proceeds	438.43	77.90
	(b) Net Increase in Borrowings (Net of Loan Converted to Equity)	3.87	(11.67)
	(c) Interest exps	(5.04)	(20.14)
	NET CASH FROM FINANCING ACTIVITIES	**437.26**	**46.09**
	NET INCREASE(DECREASE) IN CASH AND CASH EQUIVALENTS	**0.60**	**(69.41)**
	OPENING BALANCE- CASH AND CASH EQUIVALENT	**1.18**	**70.59**
	CLOSING BALANCE- CASH AND CASH EQUIVALENT	**1.78**	**1.18**

*Previous year's figures have been regrouped/reclassified wherever applicable.

For and on behalf of the Board of Directors of Naapbooks Limited

Ashish Jain
Digitally signed by Ashish Jain
Date: 2026.11.13 19:08:37 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

Place: Ahmedabad
Date: 13th Nov, 2026

Home | Validate

Amount in (Lakhs)

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.										
															In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments				Details of the loans, inter-corporate deposits, advances or investments					
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary								Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ intercorporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)	Notes
Add / Delete																								
1	NAAPBOOKS LIMITED	AAFCN5997D	PROEX ADVISORS LLP	AAUFP3918Q	ASSOCIATE	Advance			RPT TRANSACTION LIMIT APPROVED IN AGM HELD ON 30TH SEP 2026			164.13	503.07	667.20										
2	NAAPBOOKS LIMITED	AAFCN5997D	ABHISHEK JAIN	ALSPJ7926K	DIRECTOR	Any other transaction	Remuneration		NOTED			0.00	0.06	0.00										
3	NAAPBOOKS LIMITED	AAFCN5997D	ABHISHEK JAIN	ALSPJ7926K	DIRECTOR	Loan			NOTED			0.00	2.18	5.19										
4	NAAPBOOKS LIMITED	AAFCN5997D	ABHISHEK JAIN	ALSPJ7926K	DIRECTOR	Remuneration			RPT TRANSACTION LIMIT APPROVED IN EGM HELD ON 24TH JUN 2026			3.00	0.00	0.00										
5	NAAPBOOKS LIMITED	AAFCN5997D	PUJA KASERA	BJYPK5520P	INDEPENDENT DIRECTOR	Any other transaction	Sitting Fees		NOTED			0.00	0.56	0.00										
6	NAAPBOOKS LIMITED	AAFCN5997D	SUNIT SHAH	AEAPS0259P	INDEPENDENT DIRECTOR	Any other transaction	Sitting Fees		NOTED			0.00	0.96	0.00										
7	NAAPBOOKS LIMITED	AAFCN5997D	YAMAN SALUJA	CNJPS0679H	DIRECTOR	Remuneration			RPT TRANSACTION LIMIT APPROVED IN EGM HELD ON 24TH JUN 2026			12.00	0.00	0.00										
8	NAAPBOOKS LIMITED	AAFCN5997D	ASHISH JAIN	ANVPJ2446H	DIRECTOR	Remuneration			RPT TRANSACTION LIMIT APPROVED IN EGM HELD ON 24TH JUN 2026			13.50	0.00	0.00										
9	NAAPBOOKS LIMITED	AAFCN5997D	ASHISH JAIN	ANVPJ2446H	DIRECTOR	Loan			NOTED			0.00	3.77	1.40										
10	NAAPBOOKS LIMITED	AAFCN5997D	YAMAN SALUJA	CNJPS0679H	DIRECTOR	Loan			NOTED			0.00	7.50	13.74										
11	NAAPBOOKS LIMITED	AAFCN5997D	RUCHITA JAIN	BSTPG4660E	WIFE OF DIRECTOR	Any other transaction	Salary		NOTED			0.00	0.46	0.46										
12	NAAPBOOKS LIMITED	AAFCN5997D	NDEAR TECHNOLOGIES PRIVATE LIMITED	AAGCN4385G	ASSOCIATE	Advance			NOTED			0.00	1.00	1.00										
13	NAAPBOOKS LIMITED	AAFCN5997D	PROEX ADVISORS LLP	AAUFP3918Q	ASSOCIATE	Investment			NOTED			0.00	582.72	578.29										
14	NAAPBOOKS LIMITED	AAFCN5997D	CAFE BLOCKCHAIN PRIVATE LIMITED	AALCC0134B	ASSOCIATE	Investment			NOTED			0.00	0.75	0.75										
15	NAAPBOOKS LIMITED	AAFCN5997D	NDEAR TECHNOLOGIES PRIVATE LIMITED	AAGCN4385G	ASSOCIATE	Investment			NOTED			0.00	0.30	0.30										
16	NAAPBOOKS LIMITED	AAFCN5997D	SURBHI AGRAWAL	CSJPG8786M	COMPLIANCE OFFICER	Any other transaction	Salary		NOTED			6.70	0.00	1.33										
Total value of transaction during the reporting period												199.33												

Notes:
1. The details in this format are required to be provided for all transactions undertaken during the reporting period. However, opening and closing balances, including commitments, to be disclosed for existing related party transactions even if there is no new related party transaction during the reporting period.
2. Where a transaction is undertaken between members of the consolidated entity (between the listed entity and its subsidiary or between subsidiaries), it may be reported once.
3. Listed banks shall not be required to provide the disclosures with respect to related party transactions involving loans, inter-corporate deposits, advances or investments made or given by the listed banks.
4. For companies with financial year ending March 31, this information has to be provided for six months ended September 30 and six months ended March 31. Companies with financial years ending in other months, the six months period shall apply accordingly.
5. Each type of related party transaction (for e.g. sale of goods/services, purchase of goods/services or whether it involves a loan, inter-corporate deposit, advance or investment) with a single party shall be disclosed separately and there should be no clubbing or netting of transactions of same type.
However, transactions with the same counterparty of the same type may be aggregated for the reporting period. For instance, sale transactions with the same party may be aggregated for the reporting period and purchase transactions may also be disclosed in a similar manner. There should be no netting off for sale and purchase transactions. Similarly, loans advanced to and received from the same counterparty should be disclosed separately, without any netting off.
6. In case of a multi-year related party transaction:
 a. The aggregate value of such related party transaction as approved by the audit committee shall be disclosed in the column "Value of the related party transaction as approved by the audit committee".
 b. The value of the related party transaction ratified by the audit committee shall be disclosed in the column "Value of the related party transaction ratified by the audit committee".
 c. The value of the related party transaction undertaken in the reporting period shall be reported in the column "Value of related party transaction during the reporting period".
7. "Cost" refers to the cost of borrowed funds for the listed entity. 8. Transactions such as acceptance of fixed deposits by banks/NBFCs, undertaken with related parties, at the terms uniformly applicable /offered to all shareholders/ public shall also be reported.

Ashish Jain

Digitally signed by Ashish Jain
Date: 2026.11.13 19:08:50 +05'30'

Annexure-A

Date: November 13, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 543351 / Scrip ID: NBL

Subject: Declaration pursuant to Regulation 33(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we do hereby confirm, declare and certify that the Un-Audited Consolidated and Standalone Financial Results of the half year ended **September 30, 2026** do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

You are requested to take the same on record.

For, **Naapbooks Limited**

Ashish Jain
Digitally signed by Ashish Jain
Date: 2026.11.13 19:09:08 +05'30'

Ashish Jain
Director & CEO
DIN: 07783857

SALUJA YAMAN
Digitally signed by SALUJA YAMAN
Date: 2026.11.13 19:09:21 +05'30'

Yaman Saluja
Whole-Time Director & CFO
DIN: 07773205

Annexure B

Date: November 13, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 543351 / Scrip ID: NBL

Subject: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, I hereby declare that the Statutory Auditor of the Company, M/s. Chirag R. Shah & Associates, Chartered Accountants, Ahmedabad have issued an Limited Review Report with unmodified opinion on the Un-Audited Consolidated and Standalone Financial Results of the Company for the half year ended **September 30, 2026**.

You are requested to take the same on record.

For, **Naapbooks Limited,**

SALUJA YAMAN
Digitally signed by SALUJA YAMAN
Date: 2026.11.13 19:09:39 +05'30'

Yaman Saluja
Whole-Time Director & CFO
DIN: 07773205

Annexure C

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PREFERENTIAL ISSUE OF 26,13,100 CONVERTIBLE WARRANTS ISSUED OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 61/- PER EQUITY SHARE INCLUDING PREMIUM OF RS. 51/-:

Name of listed entity	Naapbooks Limited
Mode of Fund Raising	Preferential Issue of 26,13,100 Equity Shares
Date of Raising Funds	1) **December 10, 2024**:- Original issue of 26,13,100 no. of warrants 2) **July 09, 2025**:- Conversion of 72,000 no. of warrants into equity 3) **January 22, 2026**:- Conversion of 48,000 no. of warrants into equity 4) **May 11, 2026:-** Conversion of 4,46,400 no. of warrants into equity 5) **May 30, 2026:**- Conversion of 5,60,000 no. of warrants into equity 6) **June 10, 2026:-** Conversion of 2,185 no. of warrants into equity In the Board meeting held on June 10, 2026, 14,84, 515 no. of warrants were lapsed or expired due to non-exercise of conversion option by warrant holders within stipulated time period of 18 months from the date of allotment, i.e. on or before June 09, 2026. Therefore, out of 26,13,100, only 11,28,585 no. of warrants were converted into equity and remining 14,84,515 no. of warrants were cancelled/lapsed. In view of the non-exercise of the conversion option by the persons listed in Annexure-1 in respect of 14,84,515 warrants within 18 months from the date of allotment, i.e. on or before June 09, 2026, the Board of Directors, at its meeting held today, approved the forfeiture of the initial 25% of the amount received on the said warrants pursuant to Regulation 169(3) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The upfront amount to 25% of the issue price i.e. Rs. 226.39 lakhs amount received on the said warrants i.e. 14,84,515 pursuant to Regulation 169(3) of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 have been forfeited Hence, Total warrant issue amount was Rs. 1593.99 lakhs of which Rs. 914.83 lakhs have been received and remining amount will not receive due to cancellation of 14,84,515 no. of warrants.
Amount Raised	Total Rs. 914.83 Lakhs 1) Rs. 398.50 Lakhs i.e. 25% of the of the issue price from each warrants subscribed;

	2) Rs. 54.90 Lakhs i.e. 75% of the Issue price from warrant allottee whose warrants are converted into equity shares During FY 2025-26 i.e. Allotment on July 09, 2025 and January 22, 2026 and one allottee has made payment of Rs. 23,00,000/- lakhs in December 2025 as part payment of balance 75% of the issue price 3) Rs. 461.43 Lakhs i.e. 75% of the issue price from warrant allottee whose warrants are converted into equity shares During FY 2026-27 i.e. Allotment on May 11, 2026, May 30, 2026 and June 10, 2026
Report filed for the Half Year & Year ended	30-09-2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a Contract or objects, which was approved by the Shareholders	Not Applicable
If yes, Date of Shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation (Rs.)**	**Modified allocation, if any**	**Funds Utilized (Rs. In Lakhs)**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks if any**
Working Capital Requirements	Not Applicable	Rs. 800.00 lakhs	Not Applicable	Rs. 715.83 lakhs	NIL	NIL
Capital Expenditure	Not Applicable	Rs. 500.00 lakhs	Not Applicable	Rs. 125.00 lakhs	NIL	NIL
General Corporate Purpose	Not Applicable	Rs. 293.99 lakhs	Not Applicable	Rs. 74.00 lakhs	NIL	NIL
Total		**Rs. 1593.99 lakhs**		**Rs. 914.83 lakhs**		

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Ashish Jain
Digitally signed by Ashish Jain
Date: 2026.11.13 19:09:58 +05'30'

Name of Signatory: Ashish Jain
Designation: Director & CEO
DIN: 07783857

Date: November 13, 2026
Place: Ahmedabad

Annexure D

Date: November 13, 2026

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Ref: Scrip Code: 543351 / Scrip ID: NBL

Subject: Intimation pursuant to Regulation 23 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2026.

Dear Sir/Madam,

In terms of Regulation 23(9) of the SEBI Listing Regulations, we enclose disclosure of Related Party Transactions in the format specified under SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated December 31, 2024 for the half year ended on September 30, 2026.

Kindly acknowledge the same.

For**, NAAPBOOKS LIMITED**

SALUJA YAMAN Digitally signed by SALUJA YAMAN Date: 2026.11.13 19:10:15 +05'30'

Yaman Saluja
Whole-Time Director & CFO
DIN: 07773205

'Annexure- E'

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated January 30, 2026

a) Ms. Swati P Panchal (DIN: 05281377)

Sr. No.	Particulars	Details
1	Reason for change viz. appointment/ resignation, removal, death or otherwise	Appointment of Ms Swati P Panchal (DIN: 05281377) as an Additional (Independent) Non-Executive Director
2	Date of appointment/ cessation (as applicable) & terms of appointment	Appointment for first term of 5 (five) consecutive years commencing from November 13, 2026
3	Brief profile (in case of appointment)	CA Swati Panchal is a Chartered Accountant, qualified at the age of 20, and holds a rank in Gujarat University's M.Com examination. She is the Founding & Managing Partner of Panchal S K & Associates, a financial advisory, NBFC and fintech compliance practice with work in audit, GIFT City, AIF structuring and investment banking. She is also Co-Founder of i47 Global Ventures, where she advises and mentors startups, and serves as an Independent Director of Soleos Energy Limited. She is a Goldman Sachs 10,000 Women graduate (IIM Ahmedabad, Cohort 5), a TEDx speaker and was named among the Times 40 Under 40. She has represented India as a delegate at the International Municipal BRICS Forum 2025 and the UN Public Service Forum 2026. She also holds committee and leadership roles with GCCI, KCCI, JCI and the ICAI's WIRC (Western India Regional Council), and has authored articles on finance and regulation.
4	Disclosure of relationship between Directors (in case of appointment of a Director)	Ms. Swati P Panchal is not related to Directors and Promoters of the Company.
5	Director being appointed is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	Ms. Swati P Panchal is not debarred from holding the office of director by virtue of any SEBI order or any other such authority

SALUJA YAMAN Digitally signed by SALUJA YAMAN Date: 2026.11.13 19:10:38 +05'30'

'Annexure- E'

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated January 30, 2026

a) Mr. Priteshkumar Patil (DIN: 06442471)

Sr. No.	Particulars	Details
1	Reason for change viz. appointment/ resignation, removal, death or otherwise	Appointment of Mr. Priteshkumar Patil (DIN: 06442471) as an Additional (Independent) Non-Executive Director
2	Date of appointment/ cessation (as applicable) & terms of appointment	Appointment for first term of 5 (five) consecutive years commencing from November 13, 2026
3	Brief profile (in case of appointment)	Mr. Priteshkumar Patil holds a B.E. (Electronics & Communication), an MBA (Operations) and an M.Phil. (Management), and is pursuing a Ph.D. He has over 17 years of experience across e-Governance, homeland security and learning & development. He has led pre-sales as Head of Pre-Sales at (n)Code Solutions (a division of GNFC Limited), headed the Project Management Unit of the VISWAS Project at Deloitte Touche Tohmatsu India LLP, and handled business development at Hikvision India. He is currently a member of the FinGlobe Centre of Excellence (led by STPI), where he mentors startups. He has completed the Independent Director certification from the Indian Institute of Corporate Affairs (IICA, under the Ministry of Corporate Affairs), and holds PMP, PRINCE2, TOGAF and ISO 27001 Lead Auditor certifications. His work has won recognition including the National e-Governance Gold Award and SKOCH Awards.
4	Disclosure of relationship between Directors (in case of appointment of a Director)	Mr. Priteshkumar Patil is not related to Directors and Promoters of the Company.
5	Director being appointed is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.	Mr. Priteshkumar Patil is not debarred from holding the office of director by virtue of any SEBI order or any other such authority

SALUJA YAMAN Digitally signed by SALUJA YAMAN Date: 2026.11.13 19:10:51 +05'30'